



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 22 July 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 22/2020

published at the webpage: www.politicheagricole.it



Wine cellar Italy at 22 July 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 42.8 million hectoliters. Compared to the past 15 July 2020 a 1.2% decrease was recorded (-512,661 hectoliters). The stocks are 3,5% lower compared to 15 July 2019.

1. Summary

On 22 July 2020, in Italian oenological premises, there were 42.8 million hectolitres of wine, 3.8 million hectolitres of musts and 40,878 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 July 2019, a general reduction was observed: -3.5% for wines, -8.9% for musts and -65.7% for new wine still in fermentation (Table 7). A reduction was even observed compared to stocks recorded on 15 July 2020: -1.2% for wines, -1.8% for musts, and -3.8% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.6%) and Treviso (9.3%). These two provinces hold more wine (8.1 million hectolitres) than Puglia and Sicily together (6.5 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.3%). 25.8% of wine is PGI, again with a prevalence of red (57.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,1% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.5%).

2. Wine stocked in Italy as of 22 July 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	22.511.177	52,6
<i>white</i>	9.488.625	22,2
<i>rosé</i>	340.682	0,8
<i>red</i>	12.681.870	29,6
PGI wines	11.043.426	25,8
<i>white</i>	4.321.838	10,1
<i>rosé</i>	413.489	1,0
<i>red</i>	6.308.099	14,7
Varietal wines	626.194	1,5
Other wines	8.593.553	20,1
ITALY	42.774.349	100

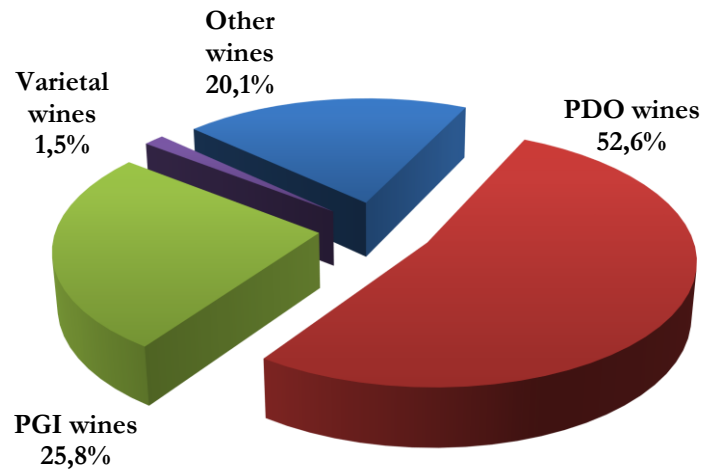
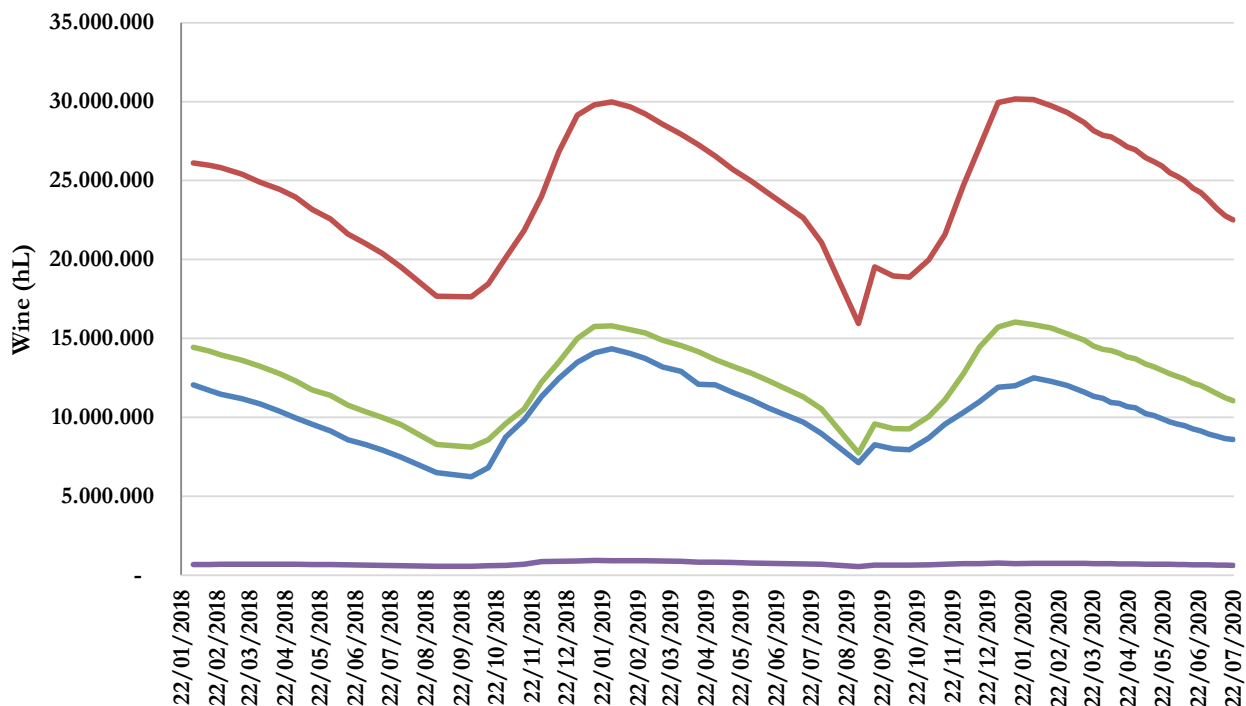


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 22 July 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.6%) and Treviso (9.3%). These two provinces hold more wine (8.1 million hectolitres) than Puglia and Sicily together (6.5 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

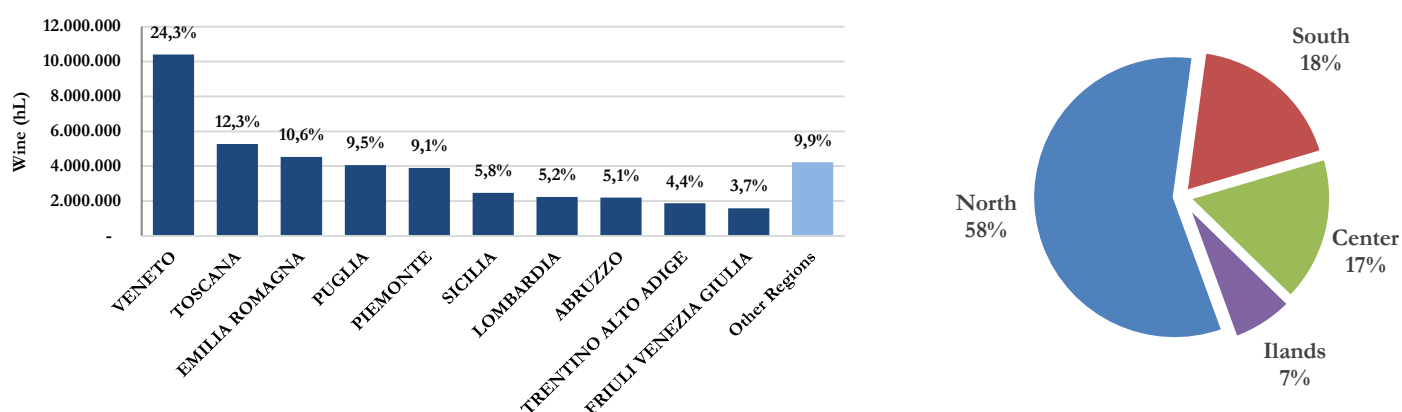


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	6.450.058	2.450.116	1.288.318	206.743	10.395.235
TOSCANA	3.331.861	1.530.194	400.674	8.973	5.271.703
EMILIA ROMAGNA	1.004.198	1.296.889	2.150.217	85.303	4.536.607
PUGLIA	818.504	1.833.250	1.372.276	44.651	4.068.680
PIEMONTE	2.761.920	198.206	851.836	88.463	3.900.425
SICILIA	1.182.280	931.017	345.829	10.742	2.469.868
LOMBARDIA	1.310.551	472.021	404.165	55.666	2.242.403
ABRUZZO	1.328.865	391.102	429.665	45.924	2.195.556
TRENTINO ALTO ADIGE	1.375.689	356.326	130.486	14.064	1.876.565
FRIULI VENEZIA GIULIA	992.363	333.080	226.422	39.692	1.591.557
CAMPANIA	467.765	261.272	252.888	1.758	983.682
MARCHE	448.924	216.840	187.392	12.934	866.090
LAZIO	251.078	328.360	258.212	2.745	840.395
UMBRIA	255.369	218.386	40.793	2.916	517.464
SARDEGNA	285.042	89.804	119.793	3.117	497.755
CALABRIA	58.772	62.870	45.938	743	168.322
BASILICATA	85.681	40.710	20.856	369	147.617
MOLISE	52.852	26.271	46.734	1.133	126.990
LIGURIA	31.055	6.707	15.809	250	53.822
VALLE D'AOSTA	18.348	7	5.250	8	23.613
ITALY	22.511.177	11.043.426	8.593.553	626.194	42.774.349

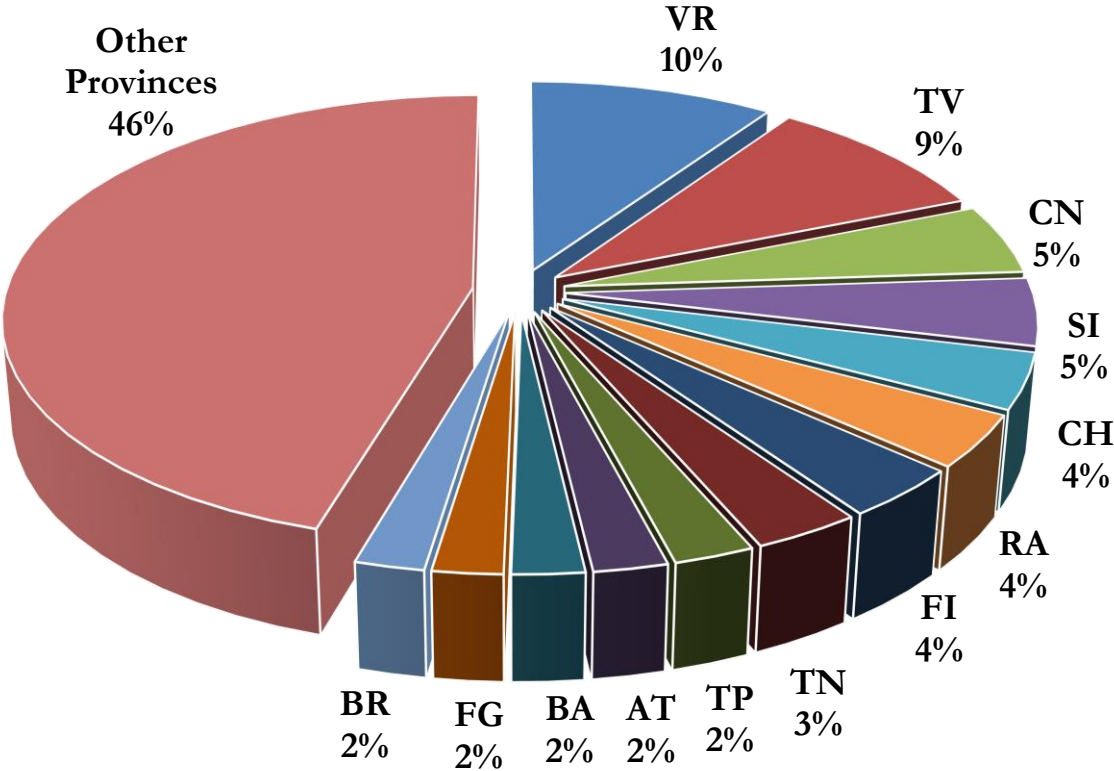
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	13.944.184	5.113.351	5.072.503	490.190	24.620.228
South	2.812.439	2.615.474	2.168.357	94.577	7.690.847
Center	4.287.233	2.293.780	887.071	27.568	7.495.651
Island	1.467.322	1.020.821	465.622	13.859	2.967.623
ITALY	22.511.177	11.043.426	8.593.553	626.194	42.774.349
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	61,9	46,3	59,0	78,3	57,6
South	12,5	23,7	25,2	15,1	18,0
Center	19,0	20,8	10,3	4,4	17,5
Island	6,5	9,2	5,4	2,2	6,9
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	2.703.370	986.644	353.824	78.400	4.122.238
2	Treviso	2.590.965	773.156	540.038	55.002	3.959.162
3	Cuneo	1.671.954	142.211	293.776	46.062	2.154.004
4	Siena	1.518.828	439.296	113.127	2.105	2.073.355
5	Chieti	977.512	331.419	362.288	42.404	1.713.623
6	Ravenna	77.270	371.067	1.146.805	27.823	1.622.965
7	Firenze	1.001.964	421.539	138.731	1.879	1.564.113
8	Trento	996.910	290.125	88.357	12.707	1.388.100
9	Trapani	517.024	365.942	152.966	536	1.036.469
10	Asti	604.437	38.551	279.603	31.880	954.470
11	Bari	88.961	379.797	455.784	6.238	930.781
12	Foggia	16.626	329.794	530.574	27.574	904.568
13	Brindisi	198.499	464.952	225.060	5.440	893.951
14	Brescia	712.813	36.837	102.797	6.554	859.001
15	Vicenza	441.931	270.741	114.651	31.340	858.663
16	Pavia	365.549	268.273	149.079	34.607	817.509
17	Forlì - Cesena	210.573	293.429	296.766	16.119	816.888
18	Taranto	359.518	367.386	74.690	2.490	804.084
19	Venezia	425.537	204.266	97.535	11.120	738.457
20	Padova	285.140	213.427	180.198	30.815	709.580
21	Reggio Emilia	121.926	301.611	243.558	10.586	677.681
22	Udine	404.043	117.963	121.610	19.360	662.975
23	Pordenone	403.532	141.565	70.012	14.672	629.781
24	Agrigento	232.307	300.519	65.709	617	599.152
25	Bologna	110.996	141.135	266.979	14.050	533.159
	<i>Other Provinces</i>	<i>5.472.990</i>	<i>3.051.782</i>	<i>2.129.035</i>	<i>95.814</i>	<i>10.749.621</i>
	ITALY	22.511.177	11.043.426	8.593.553	626.194	42.774.349

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.3%). 25.8% of wine is PGI, again with a prevalence of red (57.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,1% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.5%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.610.894	7,8
2	TOSCANO O TOSCANA	1.439.841	4,3
3	PUGLIA	1.253.623	3,7
4	CHIANTI	1.202.382	3,6
5	MONTEPULCIANO D'ABRUZZO	1.195.580	3,6
6	VENETO	1.140.331	3,4
7	SICILIA	1.154.937	3,4
8	TERRE SICILIANE	1.116.953	3,3
9	SALENTO	934.986	2,8
10	DELLE VENEZIE	954.453	2,8
11	CHIANTI CLASSICO	794.108	2,4
12	RUBICONE	715.936	2,1
13	CONEGLIANO VALDOBBIADENE PROSECCO	623.217	1,9
14	VALPOLICELLA RIPASSO	535.999	1,6
15	PROVINCIA DI VERONA O VERONESE	553.382	1,6
16	FRANCIACORTA	524.020	1,6
17	BAROLO	513.011	1,5
18	EMILIA O DELL' EMILIA	471.825	1,4
19	AMARONE DELLA VALPOLICELLA	461.600	1,4
20	TRE VENEZIE	435.440	1,3
	<i>Altre DOP/IGP</i>	<i>14.922.084</i>	<i>44,5</i>
	Totale DOP/IGP	33.554.603	100,0

Figure 4. PDO/PGI wines stocks by Region

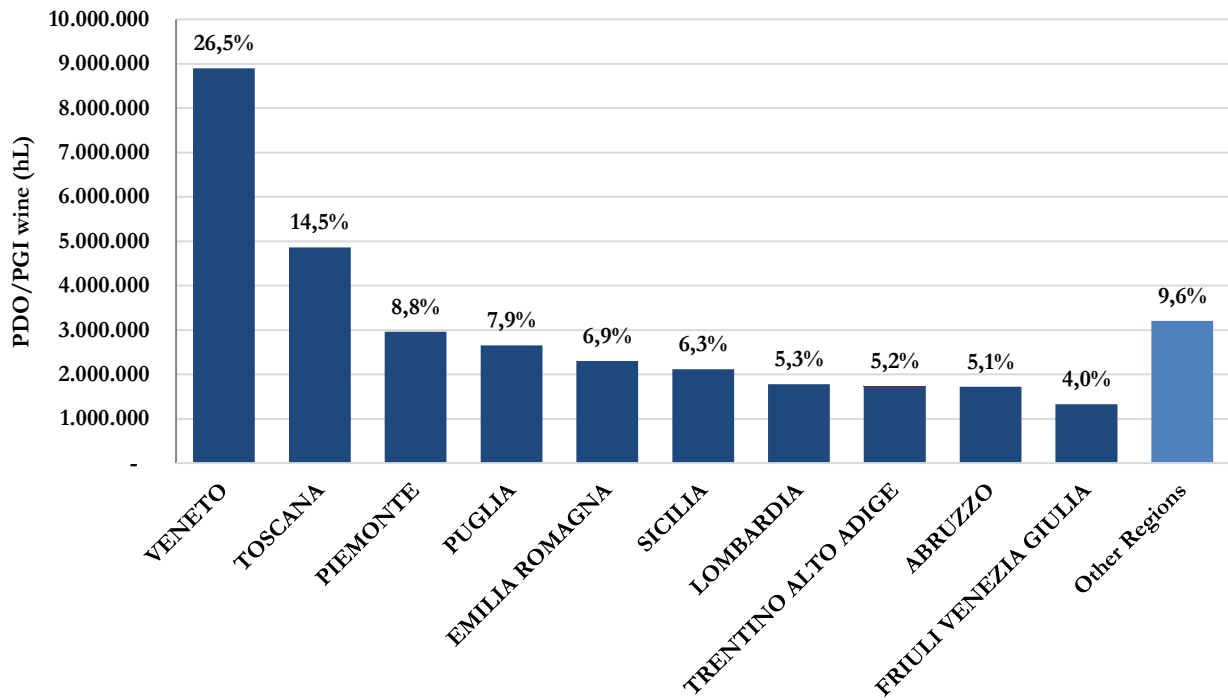
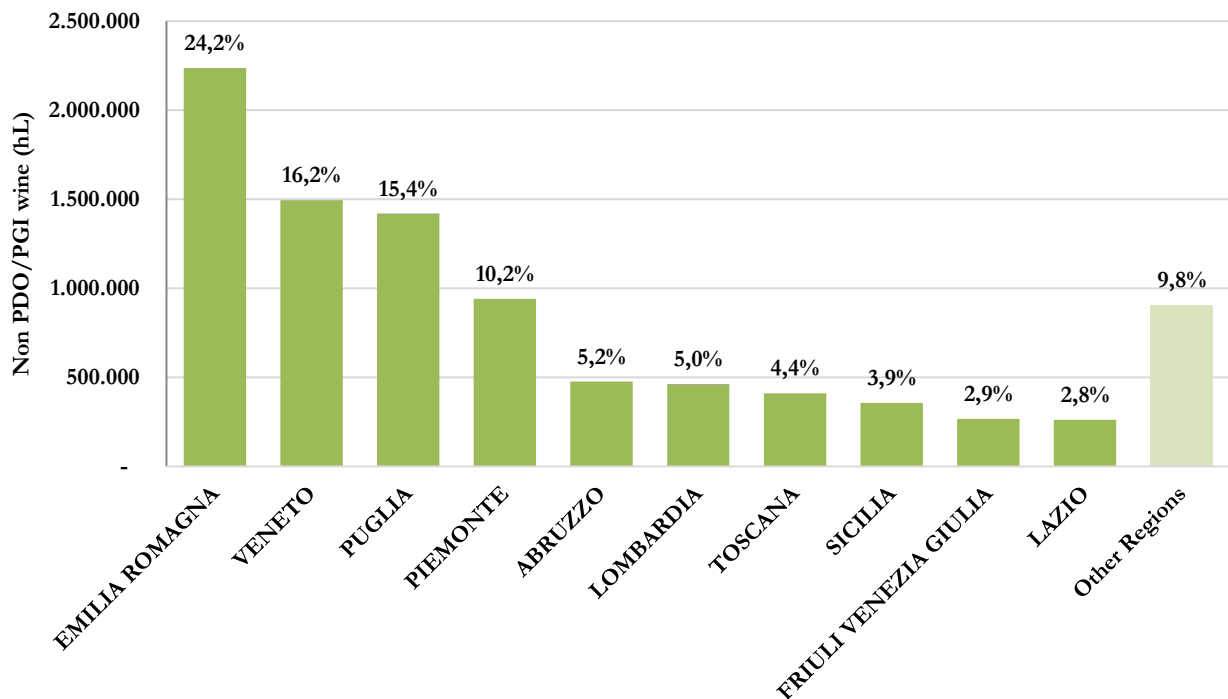


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 22 July 2020

Most of the musts are stocked in the northern (58%) and southern (32%) regions of Italy. The top Region is Puglia (30.3%), followed by Emilia Romagna (25.4%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	72.266	1,9%
MCR	246.141	6,4%
Other musts	3.517.720	91,7%
ITALY	3.836.127	100%

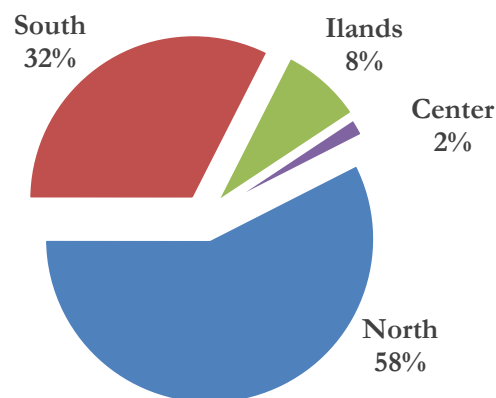
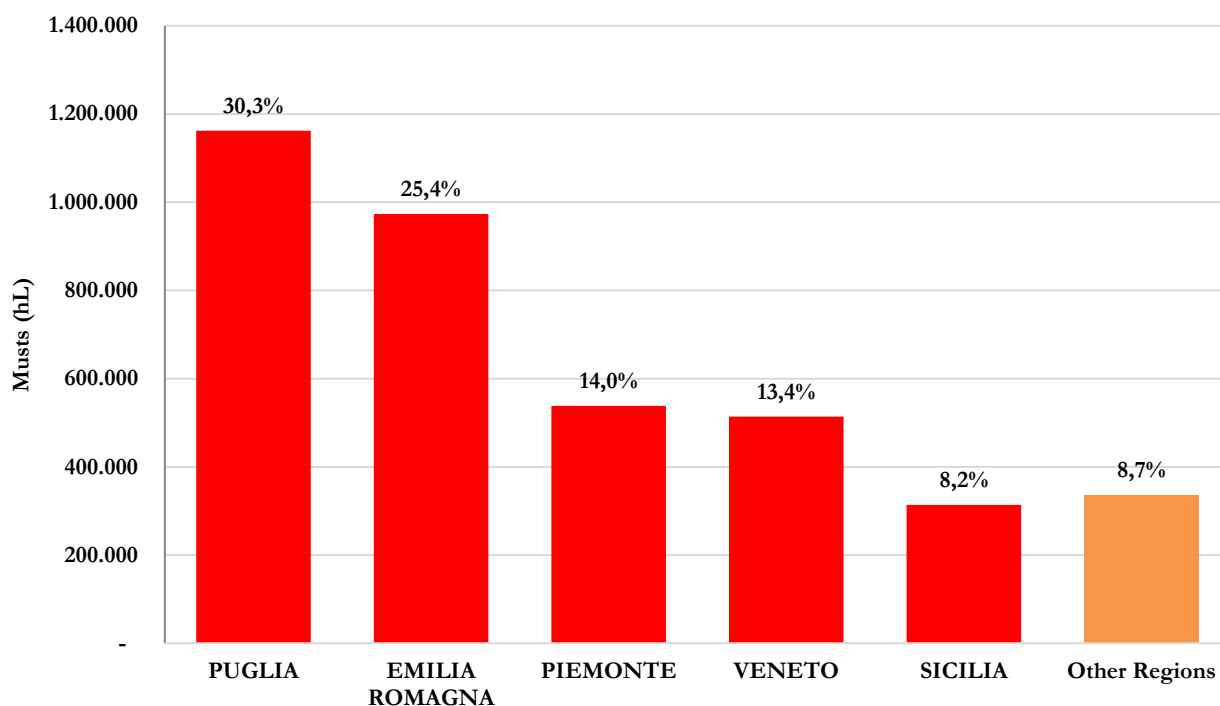


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 22 July 2020

The new wines still in fermentation are 40,878 hectolitres, distributed as follow: 60.4% in the South, 23.0% in the central regions, 15.2% in the North, and the remaining 1.4% in the Islands.

5. Stocks 22 July 2020 vs. 15 July 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	22/07/2020	15/07/2019	2020 vs 2019
PDO wines	22.511.177	22.640.155	-0,6%
<i>white</i>	9.488.625	9.919.462	-4,3%
<i>rosé</i>	340.682	338.063	0,8%
<i>red</i>	12.681.870	12.382.631	2,4%
PGI wines	11.043.426	11.296.346	-2,2%
<i>white</i>	4.321.838	4.313.337	0,2%
<i>rosé</i>	413.489	436.857	-5,3%
<i>red</i>	6.308.099	6.546.153	-3,6%
Varietal wines	626.194	709.920	-11,8%
Other wines	8.593.553	9.692.995	-11,3%
ITALY	42.774.349	44.339.416	-3,5%
MUSTS	22/07/2020	15/07/2019	2020 vs 2019
Must concentrated	72.266	69.306	4,3%
MCR	246.141	274.870	-10,5%
Other musts	3.517.720	3.866.845	-9,0%
ITALY	3.836.127	4.211.021	-8,9%
New wine still in fermentation	22/07/2020	15/07/2019	2020 vs 2019
ITALY	40.878	119.092	-65,7%

6. Stocks 22 July 2020 vs. 15 July 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	22/07/2020	15/07/2020	diff.
PDO wines	22.511.177	22.758.608	-1,1%
<i>white</i>	9.488.625	9.660.833	-1,8%
<i>rosé</i>	340.682	342.755	-0,6%
<i>red</i>	12.681.870	12.755.019	-0,6%
PGI wines	11.043.426	11.229.843	-1,7%
<i>white</i>	4.321.838	4.389.712	-1,5%
<i>rosé</i>	413.489	423.945	-2,5%
<i>red</i>	6.308.099	6.416.186	-1,7%
Varietal wines	626.194	637.907	-1,8%
Other wines	8.593.553	8.660.651	-0,8%
ITALY	42.774.349	43.287.010	-1,2%
MUSTS			
	22/07/2020	15/07/2020	diff.
Must concentrated	72.266	71.241	1,4%
MCR	246.141	246.171	0,0%
Other musts	3.517.720	3.587.188	-1,9%
ITALY	3.836.127	3.904.600	-1,8%
New wine still in fermentation			
	22/07/2020	15/07/2020	diff.
ITALY	40.878	42.492	-3,8%