



ministero delle
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alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 7 May 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 11/2020

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Wine cellar Italy at 7 May 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 50.8 million hectolitres. Compared to 28 April a 2.3% decrease was recorded (-- 1,221,044 hectoliters). The stocks are 1.1% lower compared to 15 May 2019.

1. Summary

On 7 May 2020, in Italian oenological premises, there were 50.8 million hectolitres of wine, 5.2 million hectolitres of musts and 160,060 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 May 2019, a general reduction was observed: 1.1% for wines, 7.4% for musts and a 17.8% for new wine still in fermentation (Table 7). The same trend was observed compared to stocks recorded on 28 April 2020: -2.3% for wines, -3.7% for musts, and -10.1% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.9 million hectolitres) than Puglia and Sicily together (8.4 million hectolitres).

The 52.1% of the wine in stock is PDO, with a prevalence of red (52.8%). 26.3% of wine is PGI, again with a prevalence of red (55.6%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

2. Wine stocked in Italy as of 7 May 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	26.450.031	52,1
<i>white</i>	12.050.388	23,7
<i>rosé</i>	422.923	0,8
<i>red</i>	13.976.720	27,5
PGI wines	13.367.741	26,3
<i>white</i>	5.411.155	10,7
<i>rosé</i>	530.401	1,0
<i>red</i>	7.426.185	14,6
Varietal wines	700.385	1,4
Other wines	10.240.186	20,2
ITALY	50.758.343	100

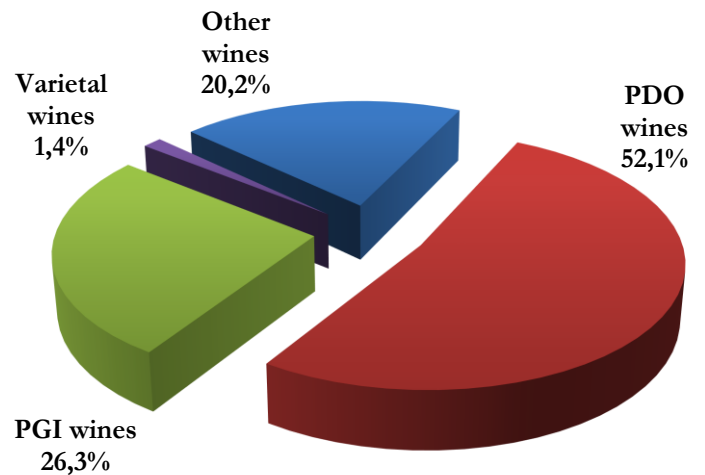
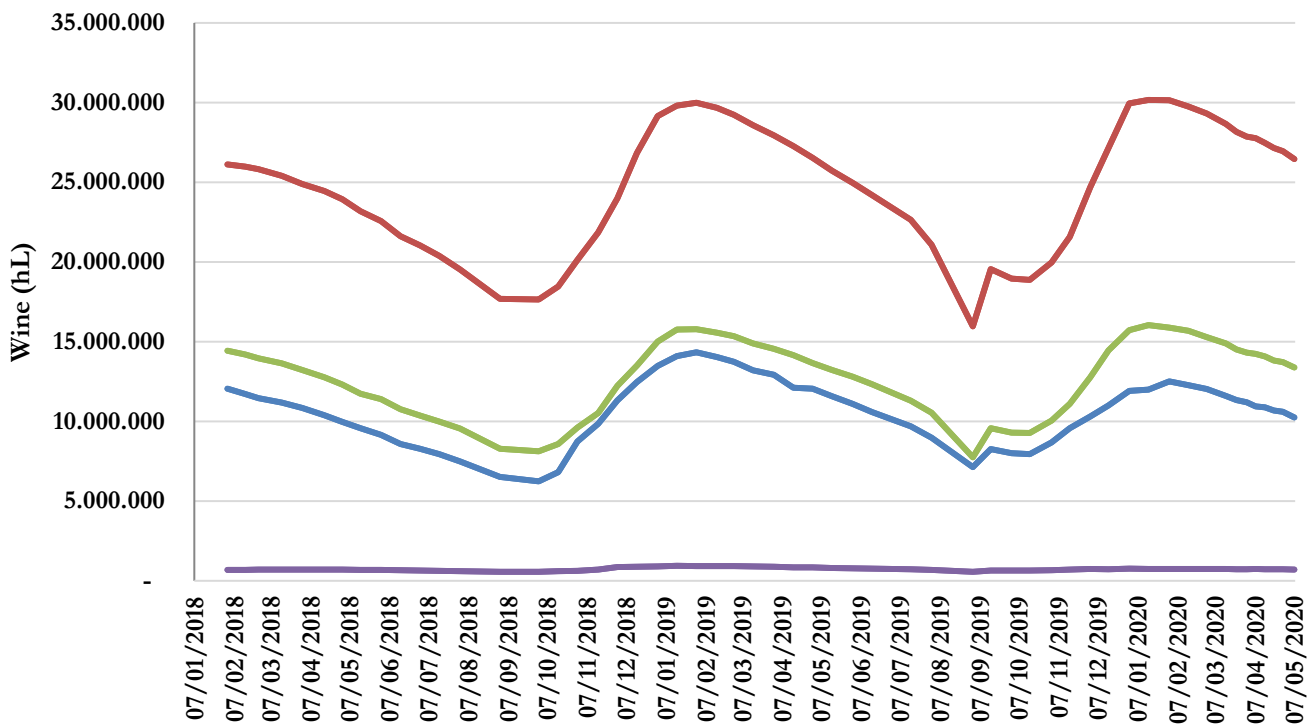


Figure 1. Trend of the wine stocks by category: 1 February 2018 – 7 May 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.9 million hectolitres) than Puglia and Sicily together (8.4 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

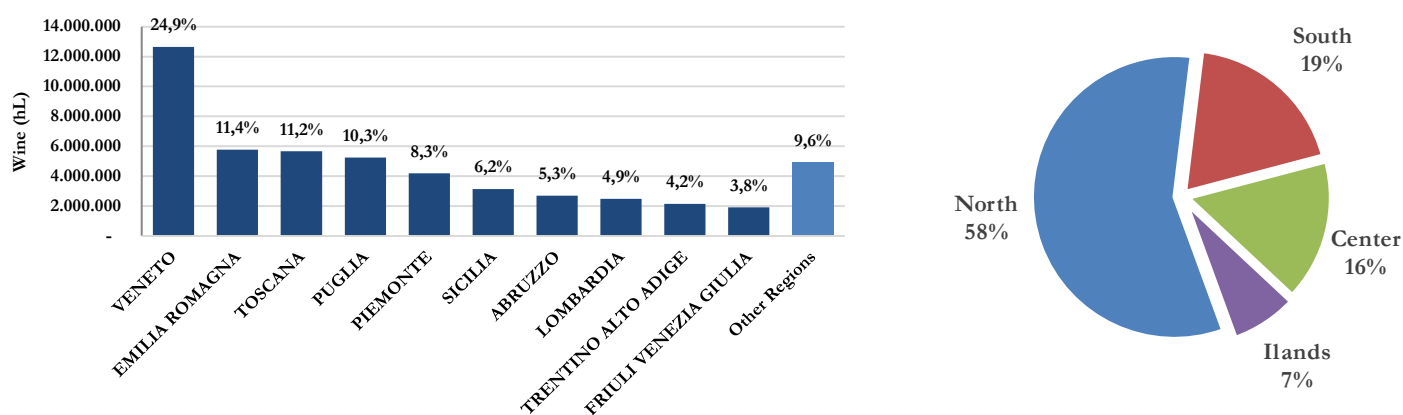


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	8.107.743	2.945.243	1.372.113	226.541	12.651.639
EMILIA ROMAGNA	1.273.301	1.644.431	2.745.518	98.797	5.762.047
TOSCANA	3.590.963	1.640.912	419.988	10.250	5.662.113
PUGLIA	910.006	2.402.620	1.871.214	54.768	5.238.608
PIEMONTE	2.982.942	204.431	909.317	93.011	4.189.702
SICILIA	1.475.373	1.224.769	431.796	8.349	3.140.287
ABRUZZO	1.546.299	509.709	576.223	66.558	2.698.788
LOMBARDIA	1.434.417	547.249	438.687	57.426	2.477.779
TRENTINO ALTO ADIGE	1.603.243	390.293	140.050	16.114	2.149.701
FRIULI VENEZIA GIULIA	1.242.252	389.241	241.035	41.042	1.913.569
CAMPANIA	511.533	306.869	281.855	1.730	1.101.987
MARCHE	530.295	268.326	199.324	12.727	1.010.672
LAZIO	341.431	376.773	267.171	3.151	988.526
UMBRIA	289.403	263.686	39.732	2.334	595.154
SARDEGNA	340.047	98.127	135.781	3.404	577.359
CALABRIA	66.018	70.937	46.660	774	184.389
MOLISE	57.641	32.939	73.629	2.680	166.889
BASILICATA	89.907	43.648	26.589	468	160.612
LIGURIA	37.191	7.531	17.464	254	62.440
VALLE D'AOSTA	20.027	7	6.041	5	26.081
ITALY	26.450.031	13.367.741	10.240.186	700.385	50.758.343

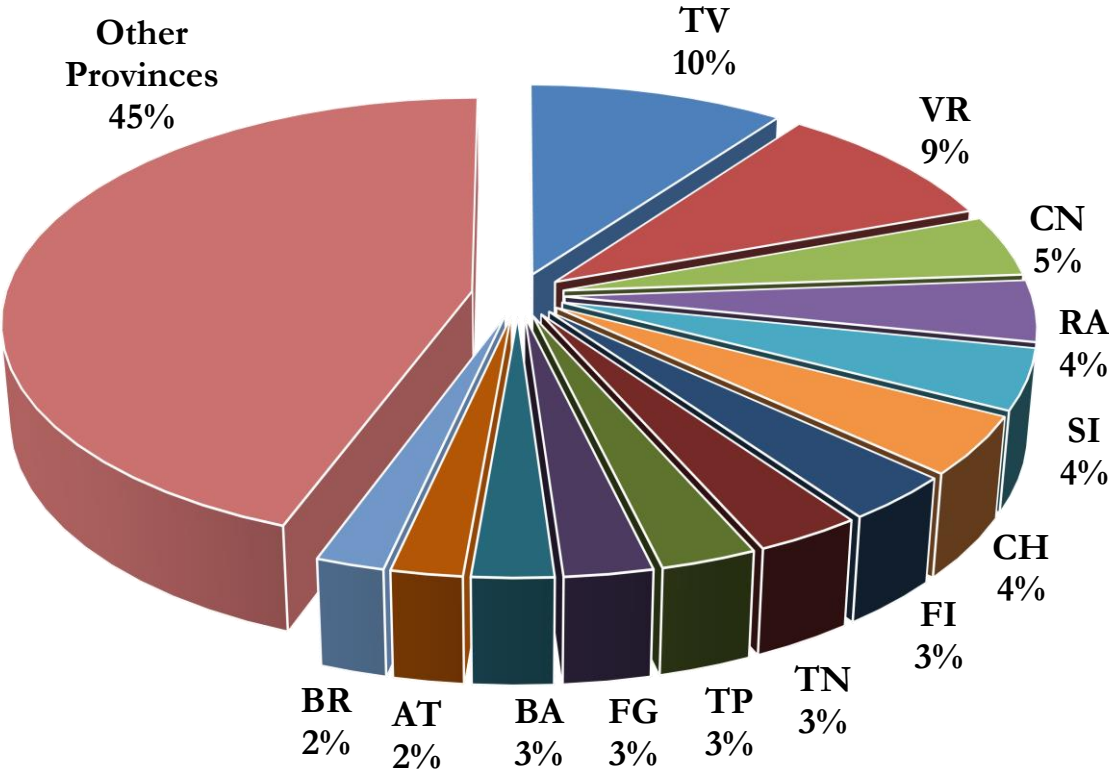
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	16.701.116	6.128.426	5.870.224	533.192	29.232.958
South	3.181.404	3.366.722	2.876.170	126.978	9.551.274
Center	4.752.092	2.549.696	926.215	28.462	8.256.465
Island	1.815.420	1.322.896	567.577	11.753	3.717.646
ITALY	26.450.031	13.367.741	10.240.186	700.385	50.758.343
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,1	45,8	57,3	76,1	57,6
South	12,0	25,2	28,1	18,1	18,8
Center	18,0	19,1	9,0	4,1	16,3
Island	6,9	9,9	5,5	1,7	7,3
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.513.750	969.212	560.818	60.119	5.103.900
2	Verona	3.121.095	1.136.525	407.463	86.717	4.751.801
3	Cuneo	1.740.571	143.350	309.410	45.738	2.239.069
4	Ravenna	99.952	489.200	1.611.178	38.497	2.238.827
5	Siena	1.608.719	478.383	119.705	1.960	2.208.767
6	Chieti	1.156.682	434.967	499.256	62.566	2.153.470
7	Firenze	1.094.271	449.870	149.267	1.872	1.695.280
8	Trento	1.183.744	325.439	92.444	14.686	1.616.313
9	Trapani	694.259	548.433	221.882	797	1.465.372
10	Foggia	23.505	506.506	788.508	36.040	1.354.559
11	Bari	97.511	477.679	663.825	5.515	1.244.530
12	Asti	695.271	40.734	318.218	36.921	1.091.144
13	Brindisi	217.900	570.566	249.844	6.326	1.044.636
14	Vicenza	546.358	335.643	110.032	35.232	1.027.266
15	Taranto	419.873	506.696	73.542	3.943	1.004.053
16	Pavia	436.443	330.049	160.280	35.603	962.376
17	Venezia	567.890	266.777	102.517	10.772	947.956
18	Brescia	768.142	38.634	110.800	7.720	925.296
19	Forlì - Cesena	224.824	342.585	328.064	16.829	912.301
20	Reggio Emilia	176.871	378.129	282.906	11.545	849.452
21	Padova	354.775	234.721	189.187	33.621	812.303
22	Udine	502.889	143.949	135.406	21.182	803.425
23	Pordenone	533.376	163.125	70.208	14.288	780.996
24	Agrigento	277.846	373.493	70.255	901	722.494
25	Modena	414.483	181.851	112.877	7.954	717.166
	<i>Other Provinces</i>	<i>5.979.030</i>	<i>3.501.225</i>	<i>2.502.296</i>	<i>103.041</i>	<i>12.085.592</i>
	ITALY	26.450.031	13.367.741	10.240.186	700.385	50.758.343

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.1% of the wine in stock is PDO, with a prevalence of red (52.8%). 26.3% of wine is PGI, again with a prevalence of red (55.6%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.479.018	8,7
2	PUGLIA	1.588.935	4,0
3	TOSCANO O TOSCANA	1.551.940	3,9
4	TERRE SICILIANE	1.430.256	3,6
5	SICILIA	1.417.306	3,6
6	VENETO	1.373.257	3,4
7	MONTEPULCIANO D'ABRUZZO	1.350.731	3,4
8	CHIANTI	1.347.726	3,4
9	DELLE VENEZIE	1.302.403	3,3
10	SALENTO	1.195.599	3,0
11	RUBICONE	926.184	2,3
12	CHIANTI CLASSICO	830.856	2,1
13	CONEGLIANO VALDOBBIADENE PROSECCO	779.882	2,0
14	PROVINCIA DI VERONA O VERONESE	650.228	1,6
15	EMILIA O DELL' EMILIA	627.344	1,6
16	VALPOLICELLA RIPASSO	573.765	1,4
17	FRANCIACORTA	544.295	1,4
18	BAROLO	523.074	1,3
19	TRE VENEZIE	521.963	1,3
20	PRIMITIVO DI MANDURIA	482.603	1,2
	<i>Other PDO/PGI</i>	<i>17.320.407</i>	<i>43,5</i>
	Total PDO/PGI	39.817.772	100,0

Figure 4. PDO/PGI wines stocks by Region

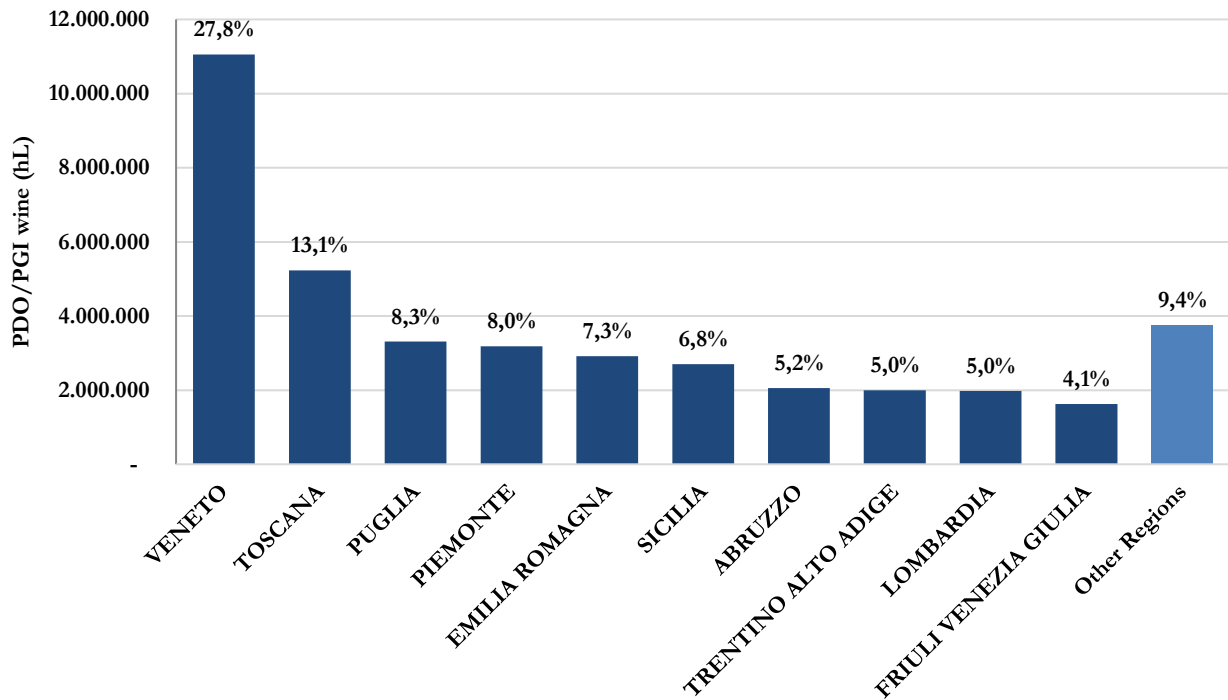
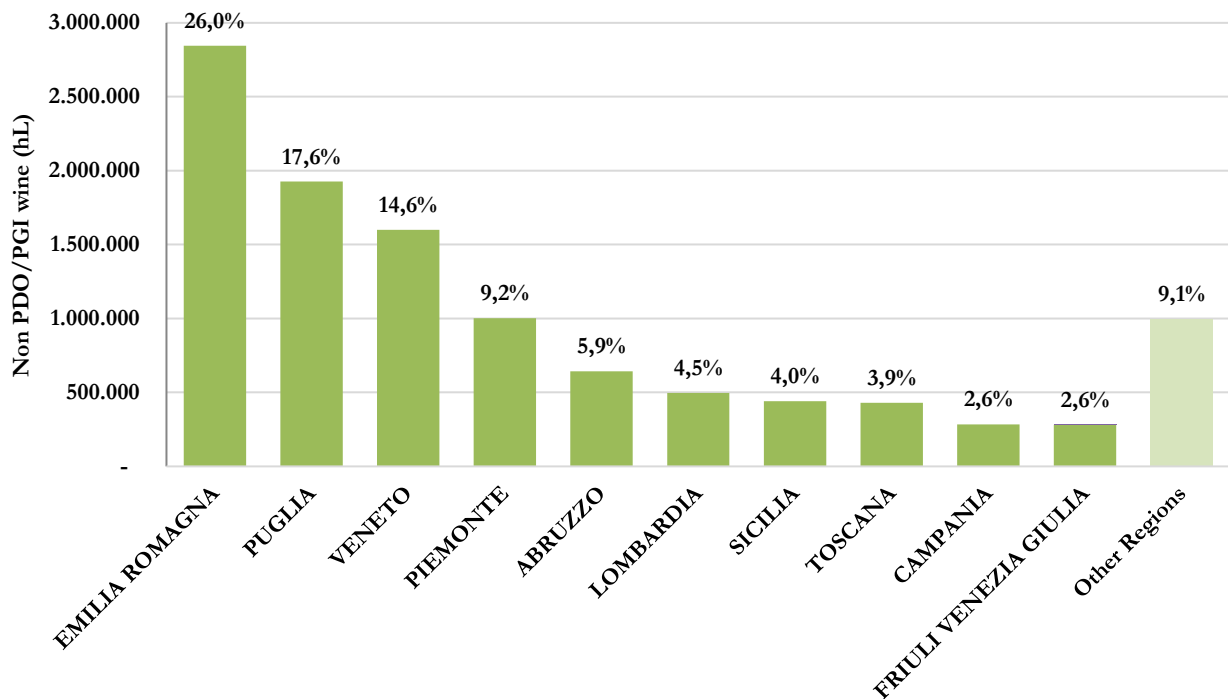


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 7 May 2020

Most of the musts are stocked in the northern (51%) and southern (38%) regions of Italy. The top Region is Puglia (35.8%), followed by Emilia Romagna (23.6%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	84.061	1,6%
MCR	188.731	3,6%
Other musts	4.908.808	94,7%
ITALY	5.181.600	100%

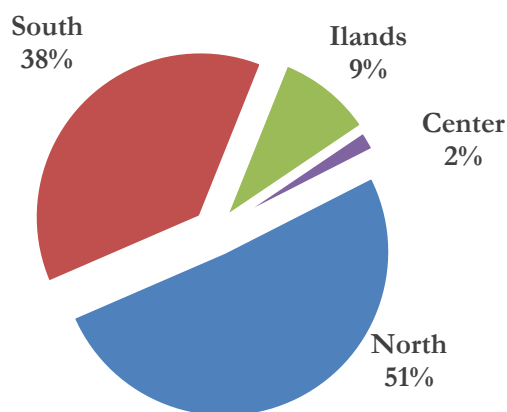
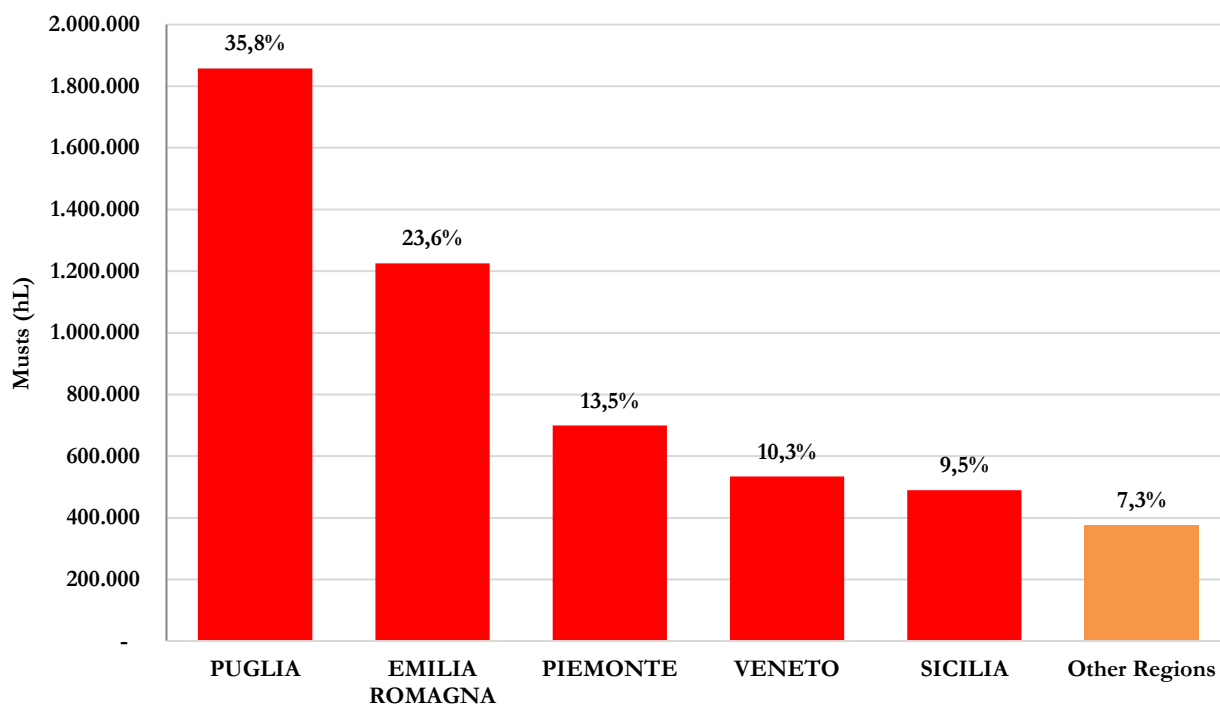


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 7 May 2020

The new wines still in fermentation are 160,060 hectolitres, distributed as follow: 31.5% in the central regions, 30.5% in the South, 25.9% in the North, and the remaining 12.1% in the Islands.

5. Stocks 7 May 2020 vs. 15 May 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	07/05/2020	15/05/2019	2020 vs 2019
PDO wines	26.450.031	25.715.401	2,9%
<i>white</i>	12.050.388	11.837.570	1,8%
<i>rosé</i>	422.923	406.778	4,0%
<i>red</i>	13.976.720	13.471.053	3,8%
PGI wines	13.367.741	13.219.781	1,1%
<i>white</i>	5.411.155	5.281.395	2,5%
<i>rosé</i>	530.401	510.023	4,0%
<i>red</i>	7.426.185	7.428.364	0,0%
Varietal wines	700.385	801.285	-12,6%
Other wines	10.240.186	11.577.766	-11,6%
ITALY	50.758.343	51.314.234	-1,1%
MUSTS	07/05/2020	15/05/2019	2020 vs 2019
Must concentrated	84.061	78.503	7,1%
MCR	188.731	214.406	-12,0%
Other musts	4.908.808	5.302.024	-7,4%
ITALY	5.181.600	5.594.934	-7,4%
New wine still in fermentation	07/05/2020	15/05/2019	2020 vs 2019
ITALY	160.060	194.644	-17,8%

6. Stocks 7 May 2020 vs. 28 April 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	07/05/2020	28/04/2020	diff.
PDO wines	26.450.031	26.945.066	-1,8%
<i>white</i>	12.050.388	12.339.700	-2,3%
<i>rosé</i>	422.923	425.659	-0,6%
<i>red</i>	13.976.720	14.179.708	-1,4%
PGI wines	13.367.741	13.716.904	-2,5%
<i>white</i>	5.411.155	5.573.712	-2,9%
<i>rosé</i>	530.401	545.606	-2,8%
<i>red</i>	7.426.185	7.597.586	-2,3%
Varietal wines	700.385	713.029	-1,8%
Other wines	10.240.186	10.604.387	-3,4%
ITALY	50.758.343	51.979.386	-2,3%
MUSTS	07/05/2020	28/04/2020	diff.
Must concentrated	84.061	82.715	1,6%
MCR	188.731	187.184	0,8%
Other musts	4.908.808	5.109.390	-3,9%
ITALY	5.181.600	5.379.289	-3,7%
New wine still in fermentation	07/05/2020	28/04/2020	diff.
ITALY	160.060	178.023	-10,1%