



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 14 May 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 12/2020

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Wine cellar Italy at 14 May 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 50.3 million hectolitres. Compared to the past 7 May a 1.0% decrease was recorded (-- 503,866 hectoliters). The stocks are 2.1% lower compared to 15 May 2019.

1. Summary

On 14 May 2020, in Italian oenological premises, there were 50.3 million hectolitres of wine, 5.0 million hectolitres of musts and 151,093 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 May 2019, a general reduction was observed: 2.1% for wines, 10.6% for musts and a 22.4% for new wine still in fermentation (Table 7). The same trend was observed compared to stocks recorded on 7 May 2020: -1.0% for wines, -3.4% for musts, and -5.6% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.7 million hectolitres) than Puglia and Sicily together (8.3 million hectolitres).

The 52.2% of the wine in stock is PDO, with a prevalence of red (53.0%). 26.3% of wine is PGI, again with a prevalence of red (55.6%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.1%).

2. Wine stocked in Italy as of 14 May 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	26.217.612	52,2
<i>white</i>	11.905.204	23,7
<i>rosé</i>	420.959	0,8
<i>red</i>	13.891.450	27,6
PGI wines	13.209.054	26,3
<i>white</i>	5.339.380	10,6
<i>rosé</i>	522.507	1,0
<i>red</i>	7.347.167	14,6
Varietal wines	699.742	1,4
Other wines	10.128.069	20,2
ITALY	50.254.477	100

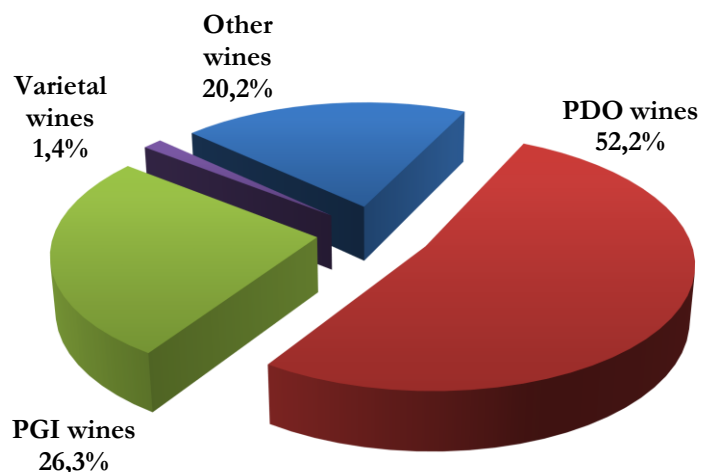
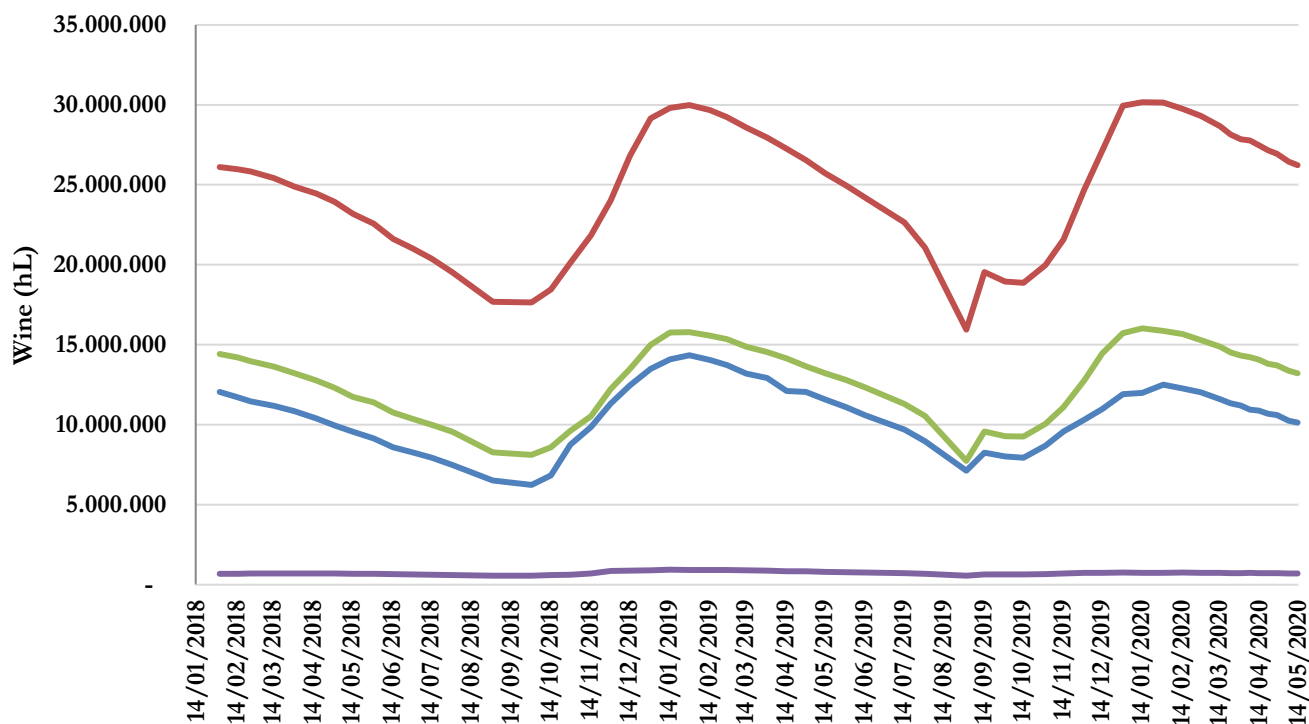


Figure 1. Trend of the wine stocks by category: 1 February 2018 – 14 May 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.7 million hectolitres) than Puglia and Sicily together (8.3 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

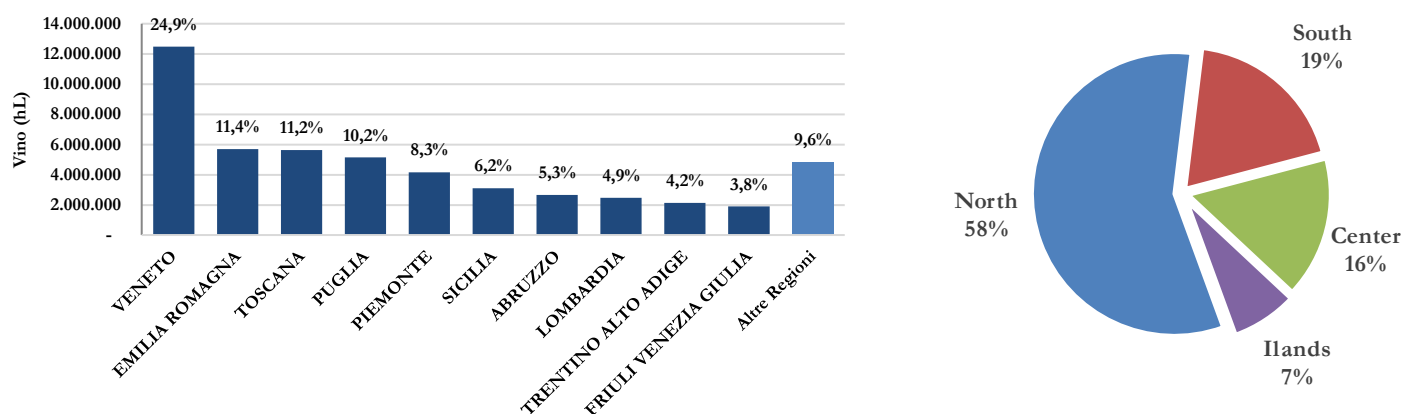


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.990.069	2.900.046	1.376.931	224.168	12.491.213
EMILIA ROMAGNA	1.265.210	1.624.246	2.723.410	98.352	5.711.218
TOSCANA	3.581.229	1.627.522	414.108	10.229	5.633.088
PUGLIA	908.674	2.362.262	1.824.120	54.502	5.149.557
PIEMONTE	2.953.153	208.920	913.521	94.326	4.169.920
SICILIA	1.461.533	1.213.799	419.611	9.321	3.104.264
ABRUZZO	1.532.354	500.813	557.673	66.262	2.657.102
LOMBARDIA	1.428.129	546.070	433.485	57.696	2.465.380
TRENTINO ALTO ADIGE	1.592.459	386.033	137.823	16.333	2.132.647
FRIULI VENEZIA GIULIA	1.235.530	385.584	240.895	41.079	1.903.088
CAMPANIA	510.112	305.636	282.122	1.750	1.099.620
MARCHE	526.183	263.615	197.818	12.825	1.000.442
LAZIO	335.571	371.966	262.276	2.989	972.803
UMBRIA	289.750	260.496	41.797	2.325	594.368
SARDEGNA	336.480	97.595	134.503	3.401	571.980
CALABRIA	66.220	70.709	46.503	774	184.206
MOLISE	57.552	32.628	73.028	2.680	165.888
BASILICATA	90.786	43.638	25.062	468	159.955
LIGURIA	36.713	7.467	17.364	256	61.801
VALLE D'AOSTA	19.904	7	6.020	5	25.937
ITALY	26.217.612	13.209.054	10.128.069	699.742	50.254.477

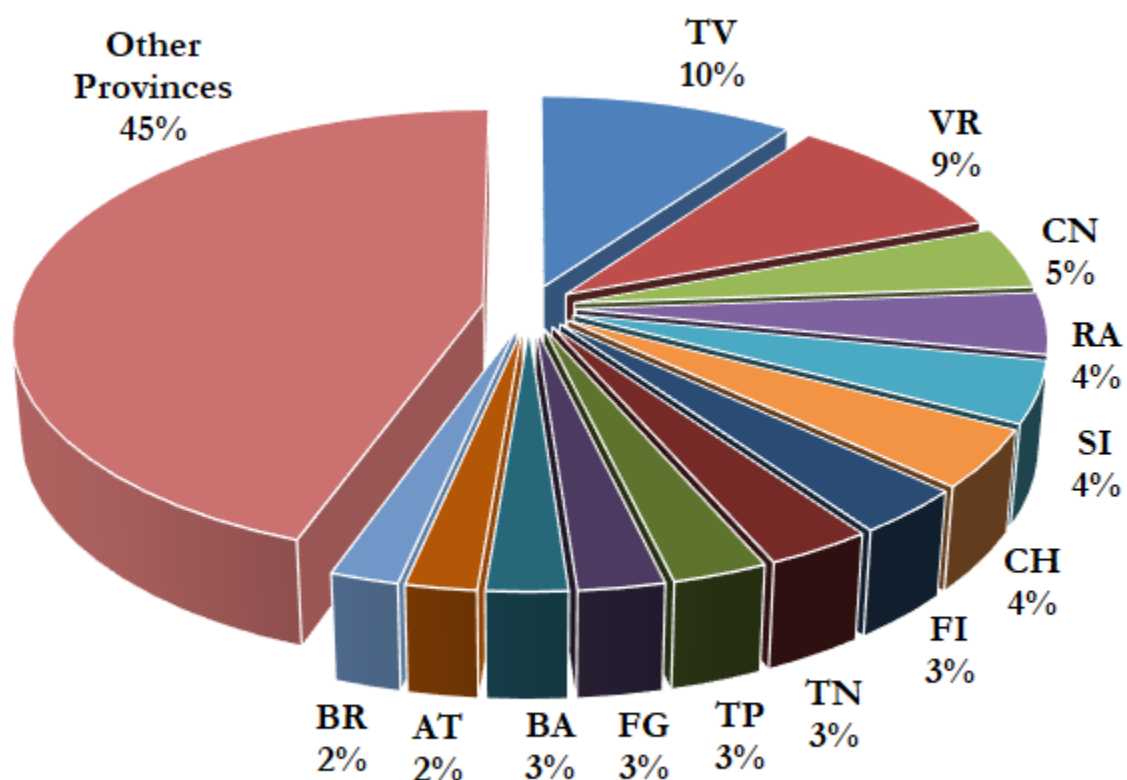
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	16.521.167	6.058.374	5.849.447	532.216	28.961.204
South	3.165.699	3.315.687	2.808.507	126.435	9.416.328
Center	4.732.733	2.523.599	915.999	28.369	8.200.700
Island	1.798.014	1.311.394	554.115	12.722	3.676.244
ITALY	26.217.612	13.209.054	10.128.069	699.742	50.254.477
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,0	45,9	57,8	76,1	57,6
South	12,1	25,1	27,7	18,1	18,7
Center	18,1	19,1	9,0	4,1	16,3
Island	6,9	9,9	5,5	1,8	7,3
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.453.429	950.880	563.956	59.650	5.027.915
2	Verona	3.087.552	1.118.590	411.918	85.931	4.703.991
3	Cuneo	1.730.554	149.132	312.673	46.772	2.239.130
4	Ravenna	98.302	482.457	1.597.744	38.417	2.216.920
5	Siena	1.605.502	472.591	119.618	1.959	2.199.670
6	Chieti	1.144.504	426.710	481.424	62.264	2.114.902
7	Firenze	1.091.434	447.724	147.423	1.853	1.688.432
8	Trento	1.174.433	321.103	90.332	14.569	1.600.438
9	Trapani	685.492	537.509	215.333	627	1.438.961
10	Foggia	23.404	491.490	759.664	35.776	1.310.334
11	Bari	97.346	476.504	647.481	5.515	1.226.845
12	Asti	684.920	40.579	315.741	36.890	1.078.130
13	Brindisi	218.871	560.072	249.875	6.326	1.035.144
14	Vicenza	539.765	331.416	110.678	34.424	1.016.283
15	Taranto	418.614	496.280	73.656	3.942	992.492
16	Pavia	431.310	327.040	159.718	35.656	953.725
17	Venezia	553.024	260.661	100.108	10.803	924.596
18	Brescia	765.226	38.243	109.830	7.714	921.014
19	Forlì - Cesena	230.748	331.845	319.999	17.601	900.193
20	Reggio Emilia	174.870	381.294	275.454	11.364	842.983
21	Padova	352.436	236.136	188.164	33.280	810.015
22	Udine	500.827	142.050	136.830	21.151	800.857
23	Pordenone	528.974	161.551	68.720	14.359	773.604
24	Agrigento	277.442	372.720	70.023	901	721.085
25	Modena	407.832	178.418	114.309	7.266	707.825
	<i>Other Provinces</i>	<i>5.940.802</i>	<i>3.476.063</i>	<i>2.487.399</i>	<i>104.731</i>	<i>12.008.995</i>
	ITALY	26.217.612	13.209.054	10.128.069	699.742	50.254.477

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.2% of the wine in stock is PDO, with a prevalence of red (53.0%). 26.3% of wine is PGI, again with a prevalence of red (55.6%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.1%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.479.018	8,8
2	PUGLIA	1.588.935	4,0
3	TOSCANO O TOSCANA	1.551.940	3,9
4	SICILIA	1.430.256	3,6
5	TERRE SICILIANE	1.417.306	3,6
6	VENETO	1.373.257	3,5
7	MONTEPULCIANO D'ABRUZZO	1.350.731	3,4
8	CHIANTI	1.347.726	3,4
9	DELLE VENEZIE	1.302.403	3,3
10	SALENTO	1.195.599	3,0
11	RUBICONE	926.184	2,3
12	CHIANTI CLASSICO	830.856	2,1
13	CONEGLIANO VALDOBBIADENE PROSECCO	779.882	2,0
14	PROVINCIA DI VERONA O VERONESE	650.228	1,6
15	EMILIA O DELL' EMILIA	627.344	1,6
16	VALPOLICELLA RIPASSO	573.765	1,5
17	FRANCIACORTA	544.295	1,4
18	BAROLO	523.074	1,3
19	TRE VENEZIE	521.963	1,3
20	PRIMITIVO DI MANDURIA	482.603	1,2
	<i>Other PDO/PGI</i>	<i>16.929.302</i>	<i>42,9</i>
	Total PDO/PGI	39.426.667	100,0

Figure 4. PDO/PGI wines stocks by Region

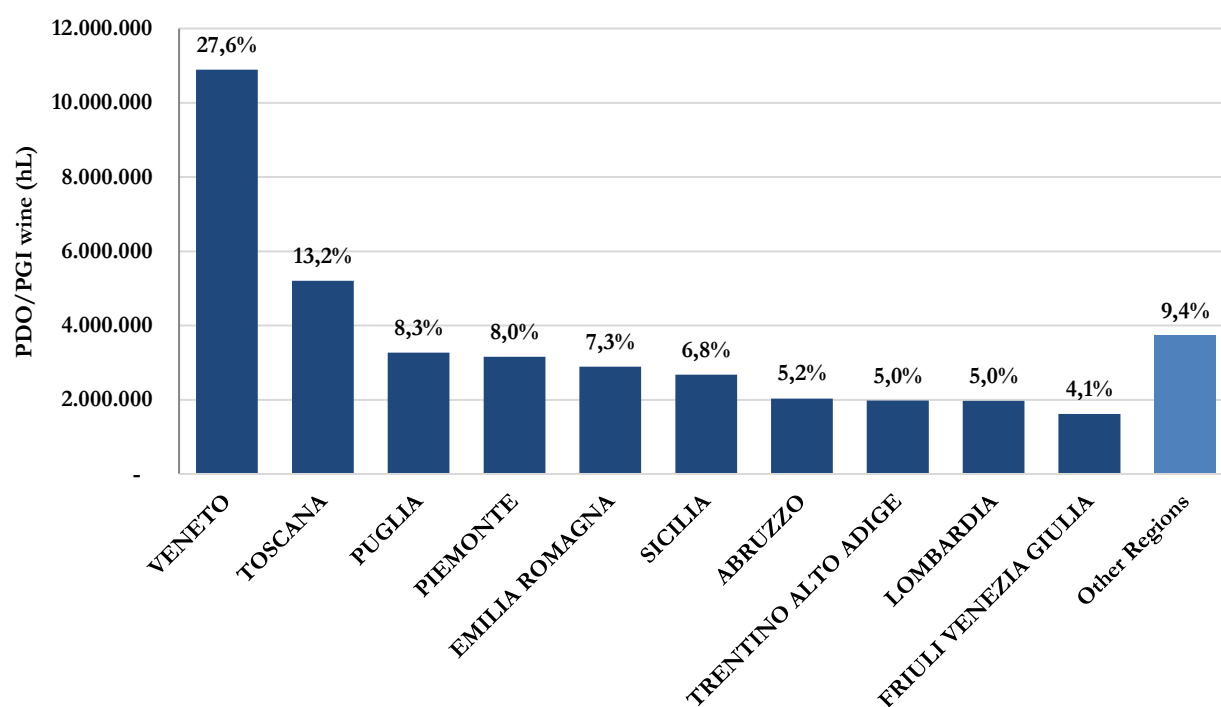
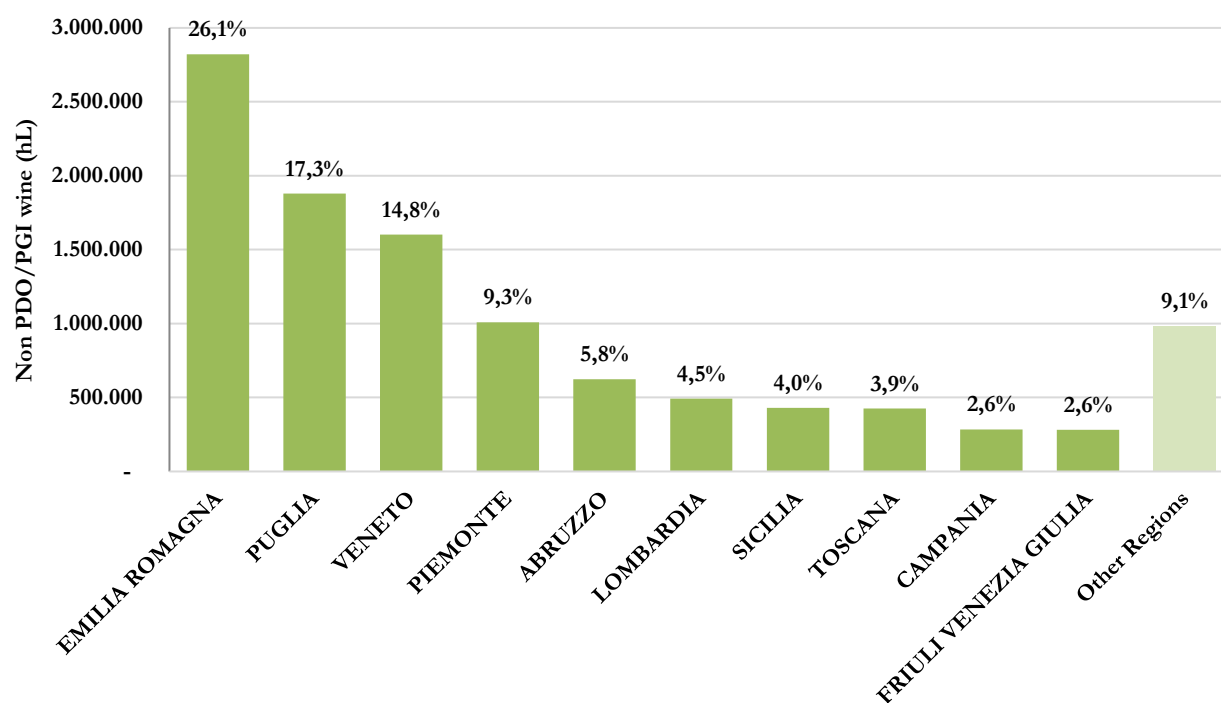


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 14 May 2020

Most of the musts are stocked in the northern (52%) and southern (37%) regions of Italy. The top Region is Puglia (35.0%), followed by Emilia Romagna (23.9%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	79.341	1,6%
MCR	193.385	3,9%
Other musts	4.731.559	94,6%
ITALY	5.004.285	100%

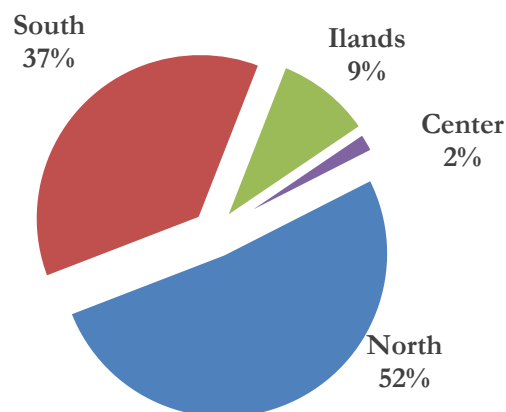
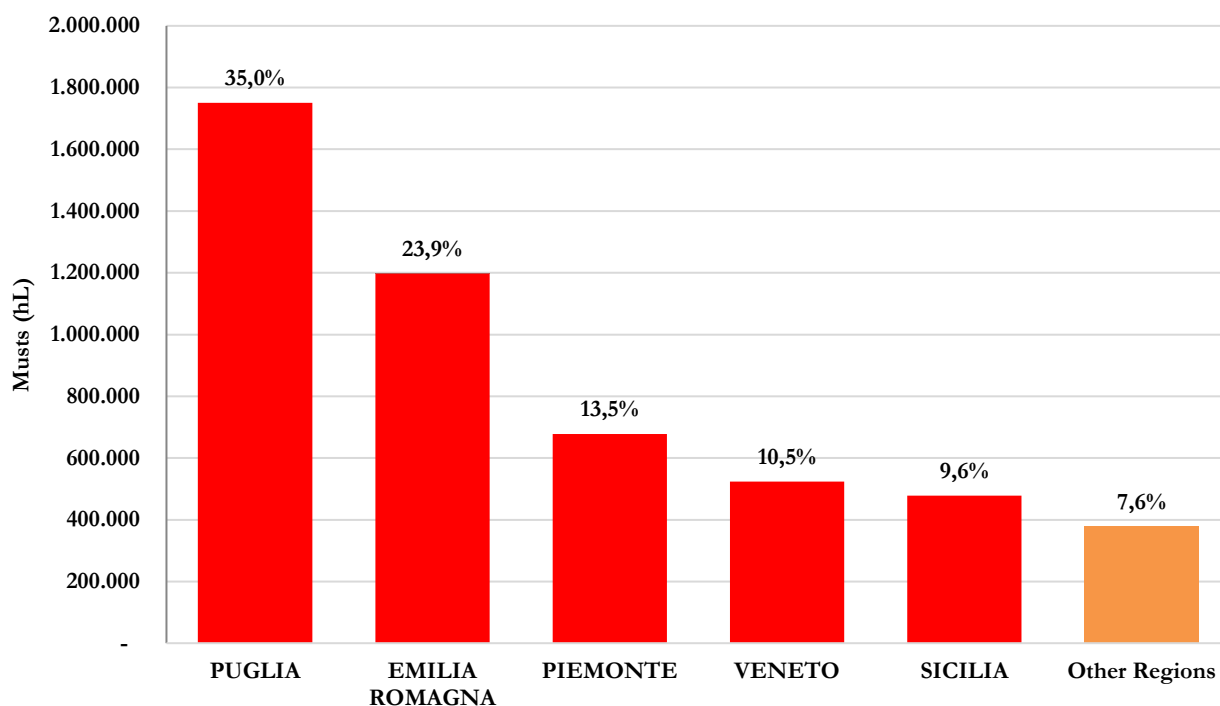


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 14 May 2020

The new wines still in fermentation are 151,093 hectolitres, distributed as follow: 31.6% in the South, 29.3% in the central regions, 27.7% in the North, and the remaining 11.4% in the Islands.

5. Stocks 14 May 2020 vs. 15 May 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	14/05/2020	15/05/2019	2020 vs 2019
PDO wines	26.217.612	25.715.401	2,0%
<i>white</i>	11.905.204	11.837.570	0,6%
<i>rosé</i>	420.959	406.778	3,5%
<i>red</i>	13.891.450	13.471.053	3,1%
PGI wines	13.209.054	13.219.781	-0,1%
<i>white</i>	5.339.380	5.281.395	1,1%
<i>rosé</i>	522.507	510.023	2,4%
<i>red</i>	7.347.167	7.428.364	-1,1%
Varietal wines	699.742	801.285	-12,7%
Other wines	10.128.069	11.577.766	-12,5%
ITALY	50.254.477	51.314.234	-2,1%
MUSTS	14/05/2020	15/05/2019	2020 vs 2019
Must concentrated	79.341	78.503	1,1%
MCR	193.385	214.406	-9,8%
Other musts	4.731.559	5.302.024	-10,8%
ITALY	5.004.285	5.594.934	-10,6%
New wine still in fermentation	14/05/2020	15/05/2019	2020 vs 2019
ITALY	151.093	194.644	-22,4%

6. Stocks 14 May 2020 vs. 7 May 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	14/05/2020	07/05/2020	diff.
PDO wines	26.217.612	26.450.031	-0,9%
<i>white</i>	11.905.204	12.050.388	-1,2%
<i>rosé</i>	420.959	422.923	-0,5%
<i>red</i>	13.891.450	13.976.720	-0,6%
PGI wines	13.209.054	13.367.741	-1,2%
<i>white</i>	5.339.380	5.411.155	-1,3%
<i>rosé</i>	522.507	530.401	-1,5%
<i>red</i>	7.347.167	7.426.185	-1,1%
Varietal wines	699.742	700.385	-0,1%
Other wines	10.128.069	10.240.186	-1,1%
ITALY	50.254.477	50.758.343	-1,0%

MUSTS	14/05/2020	07/05/2020	diff.
Must concentrated	79.341	84.061	-5,6%
MCR	193.385	188.731	2,5%
Other musts	4.731.559	4.908.808	-3,6%
ITALY	5.004.285	5.181.600	-3,4%

New wine still in fermentation	14/05/2020	07/05/2020	diff.
ITALY	151.093	160.060	-5,6%