



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 29 July 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 23/2020

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Wine cellar Italy at 29 July 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 42.0 million hectoliters. Compared to the past 22 July 2020 a 1.8% decrease was recorded (-756,476 hectoliters). The stocks are 1,8% higher compared to 31 July 2019.

1. Summary

On 29 July 2020, in Italian oenological premises, there were 42.0 million hectolitres of wine, 3.6 million hectolitres of musts and 35,271 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 July 2019, as reported in table 7, an increase was observed for wines (+1.8%), in reduction are the stock of musts (-4.4%) and new wine still in fermentation (-68.0%). A general reduction was observed compared to stocks recorded on 22 July 2020: -1.8% for wines, -6.0% for musts, and -13.7% for new wine still in fermentation (Table 8).

More than the 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.6%) and Treviso (9.1%). These two provinces hold more wine (7.9 million hectolitres) than Puglia and Sicily together (6.4 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.8%). 25.7% of wine is PGI, again with a prevalence of red (57.6%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.5%).

2. Wine stocked in Italy as of 29 July 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	22.091.389	52,6
<i>white</i>	9.215.018	21,9
<i>rosé</i>	331.405	0,8
<i>red</i>	12.544.966	29,9
PGI wines	10.813.120	25,7
<i>white</i>	4.183.767	10,0
<i>rosé</i>	401.647	1,0
<i>red</i>	6.227.706	14,8
Varietal wines	614.558	1,5
Other wines	8.498.806	20,2
ITALY	42.017.873	100

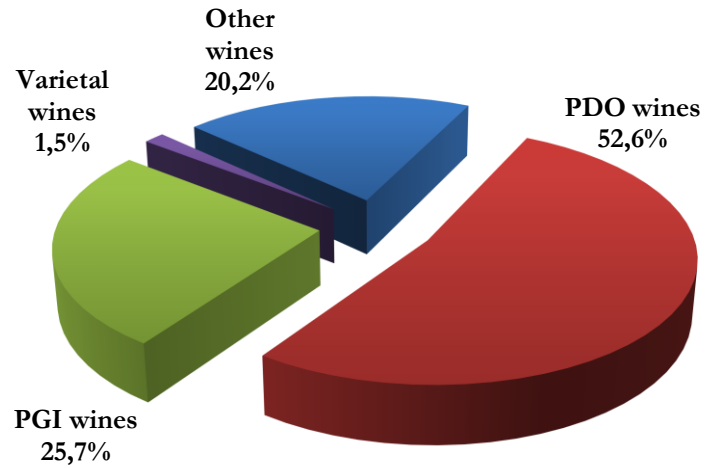
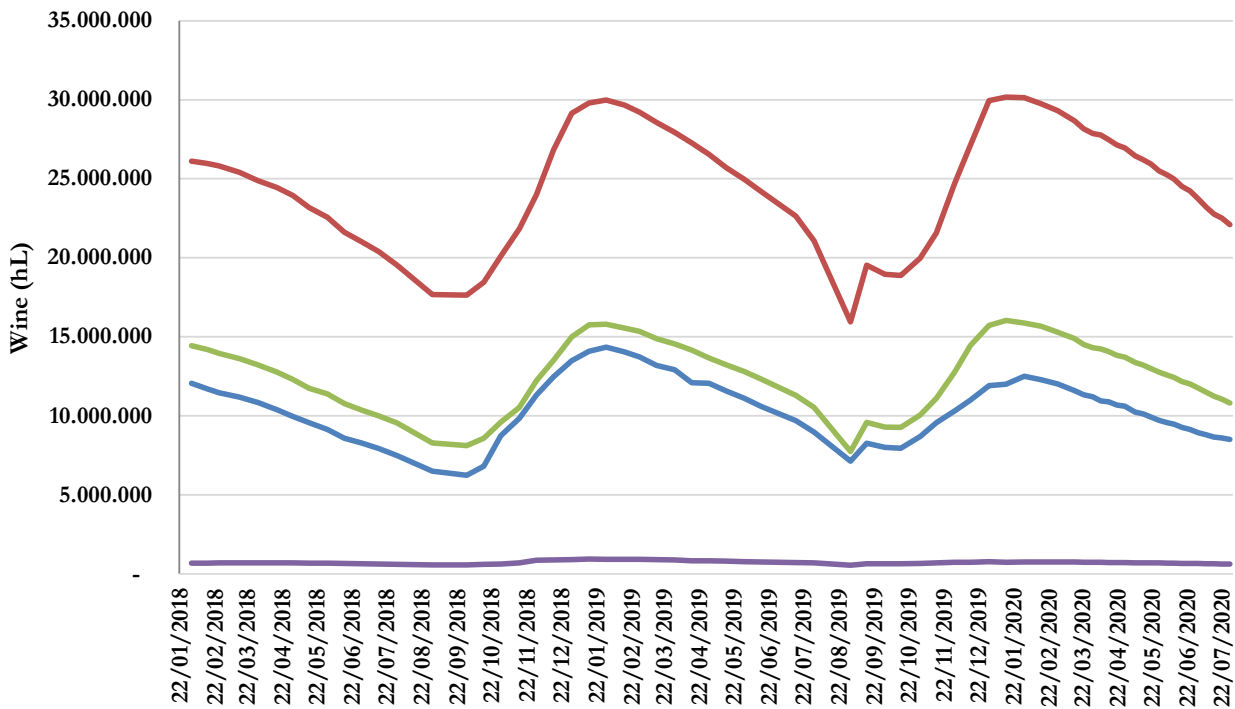


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 29 July 2020



Where is physically stocked the wine in Italy?

More than the 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.6%) and Treviso (9.1%). These two provinces hold more wine (7.9 million hectolitres) than Puglia and Sicily together (6.4 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

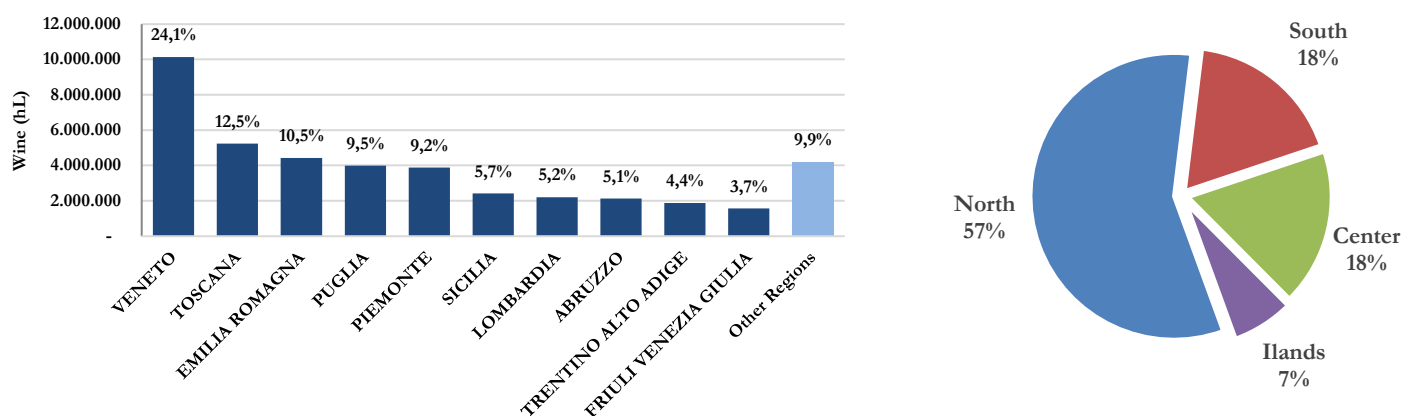


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	6.266.879	2.395.453	1.261.766	201.867	10.125.965
TOSCANA	3.309.162	1.521.575	396.044	8.881	5.235.663
EMILIA ROMAGNA	956.828	1.244.556	2.142.911	82.676	4.426.972
PUGLIA	806.447	1.784.671	1.355.255	43.024	3.989.397
PIEMONTE	2.732.846	209.651	854.839	89.246	3.886.582
SICILIA	1.161.644	905.127	336.357	10.422	2.413.549
LOMBARDIA	1.288.839	458.590	400.307	56.096	2.203.832
ABRUZZO	1.306.455	374.901	401.378	42.991	2.125.725
TRENTINO ALTO ADIGE	1.365.582	357.043	129.358	13.826	1.865.809
FRIULI VENEZIA GIULIA	972.159	330.861	225.218	39.518	1.567.756
CAMPANIA	463.853	254.670	253.939	1.752	974.214
MARCHE	440.964	211.955	184.423	13.121	850.462
LAZIO	245.261	323.992	260.942	2.740	832.936
UMBRIA	250.145	215.576	43.205	2.820	511.747
SARDEGNA	279.429	89.260	117.729	3.098	489.517
CALABRIA	58.271	62.125	46.980	746	168.122
BASILICATA	85.252	40.278	20.557	347	146.434
MOLISE	52.650	25.967	46.685	1.133	126.435
LIGURIA	30.688	6.858	15.727	246	53.519
VALLE D'AOSTA	18.036	9	5.184	8	23.238
ITALY	22.091.389	10.813.120	8.498.806	614.558	42.017.873

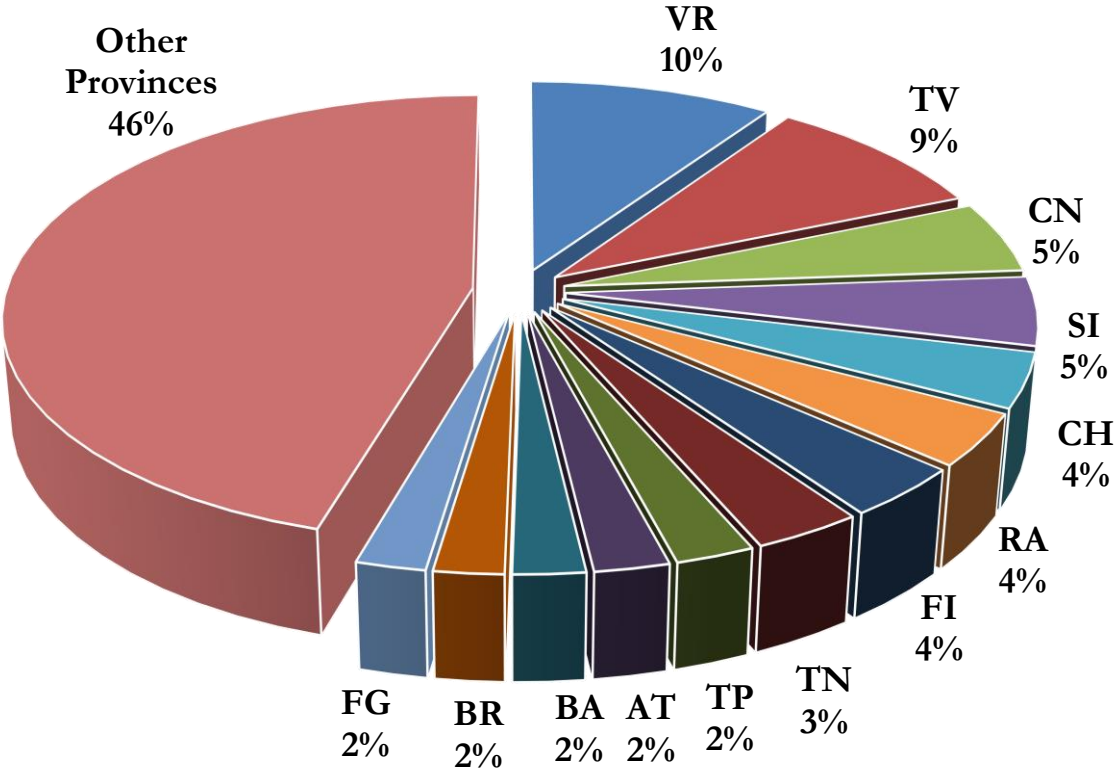
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	13.631.857	5.003.021	5.035.311	483.483	24.153.672
South	2.772.927	2.542.613	2.124.795	89.992	7.530.327
Center	4.245.532	2.273.099	884.614	27.563	7.430.808
Island	1.441.073	994.387	454.086	13.520	2.903.066
ITALY	22.091.389	10.813.120	8.498.806	614.558	42.017.873
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	61,7	46,3	59,2	78,7	57,5
South	12,6	23,5	25,0	14,6	17,9
Center	19,2	21,0	10,4	4,5	17,7
Island	6,5	9,2	5,3	2,2	6,9
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	2.655.679	961.690	342.871	74.579	4.034.820
2	Treviso	2.482.322	750.300	529.827	53.810	3.816.259
3	Cuneo	1.657.689	152.868	306.145	47.943	2.164.645
4	Siena	1.515.956	441.363	112.920	2.107	2.072.345
5	Chieti	958.345	316.594	334.172	39.482	1.648.592
6	Ravenna	75.306	352.774	1.142.449	27.174	1.597.702
7	Firenze	994.908	417.212	136.057	1.864	1.550.040
8	Trento	992.251	290.835	87.493	12.564	1.383.144
9	Trapani	503.732	348.701	145.080	493	998.006
10	Asti	600.214	38.649	280.218	30.693	949.773
11	Bari	87.499	369.368	449.364	6.238	912.469
12	Brindisi	195.892	457.745	224.261	5.440	883.337
13	Foggia	16.533	315.565	524.233	25.969	882.299
14	Brescia	700.350	36.581	101.761	7.005	845.697
15	Vicenza	430.718	268.582	112.625	32.023	843.948
16	Forlì - Cesena	193.238	284.931	305.947	15.968	800.083
17	Pavia	356.955	256.783	144.502	34.860	793.101
18	Taranto	353.101	359.035	72.897	2.490	787.523
19	Venezia	417.554	200.747	96.603	11.085	725.988
20	Padova	277.652	212.258	177.759	30.302	697.971
21	Reggio Emilia	115.429	286.231	248.447	9.604	659.712
22	Udine	399.836	115.372	120.003	18.903	654.113
23	Pordenone	390.420	141.600	70.247	15.193	617.459
24	Agrigento	230.346	298.494	65.355	617	594.811
25	Bologna	108.309	140.485	257.985	13.271	520.049
	<i>Other Provinces</i>	<i>5.381.158</i>	<i>2.998.361</i>	<i>2.109.585</i>	<i>94.881</i>	<i>10.583.985</i>
	ITALY	22.091.389	10.813.120	8.498.806	614.558	42.017.873

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.8%). 25.7% of wine is PGI, again with a prevalence of red (57.6%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,2% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.5%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.518.909	7,7
2	TOSCANO O TOSCANA	1.430.114	4,3
3	PUGLIA	1.226.067	3,7
4	CHIANTI	1.197.478	3,6
5	MONTEPULCIANO D'ABRUZZO	1.183.136	3,6
6	VENETO	1.118.497	3,4
7	SICILIA	1.128.530	3,4
8	TERRE SICILIANE	1.080.613	3,3
9	SALENTO	902.459	2,7
10	DELLE VENEZIE	939.633	2,9
11	CHIANTI CLASSICO	789.271	2,4
12	RUBICONE	696.023	2,1
13	CONEGLIANO VALDOBBIADENE PROSECCO	605.499	1,8
14	VALPOLICELLA RIPASSO	526.984	1,6
15	PROVINCIA DI VERONA O VERONESE	549.557	1,7
16	FRANCIACORTA	520.579	1,6
17	BAROLO	511.565	1,6
18	AMARONE DELLA VALPOLICELLA	458.314	1,4
19	EMILIA O DELL' EMILIA	450.303	1,4
20	PRIMITIVO DI MANDURIA	431.355	1,3
	<i>Other PDO/PGI</i>	<i>14.639.625</i>	<i>44,5</i>
	Total PDO/PGI	32.904.509	100,0

Figure 4. PDO/PGI wines stocks by Region

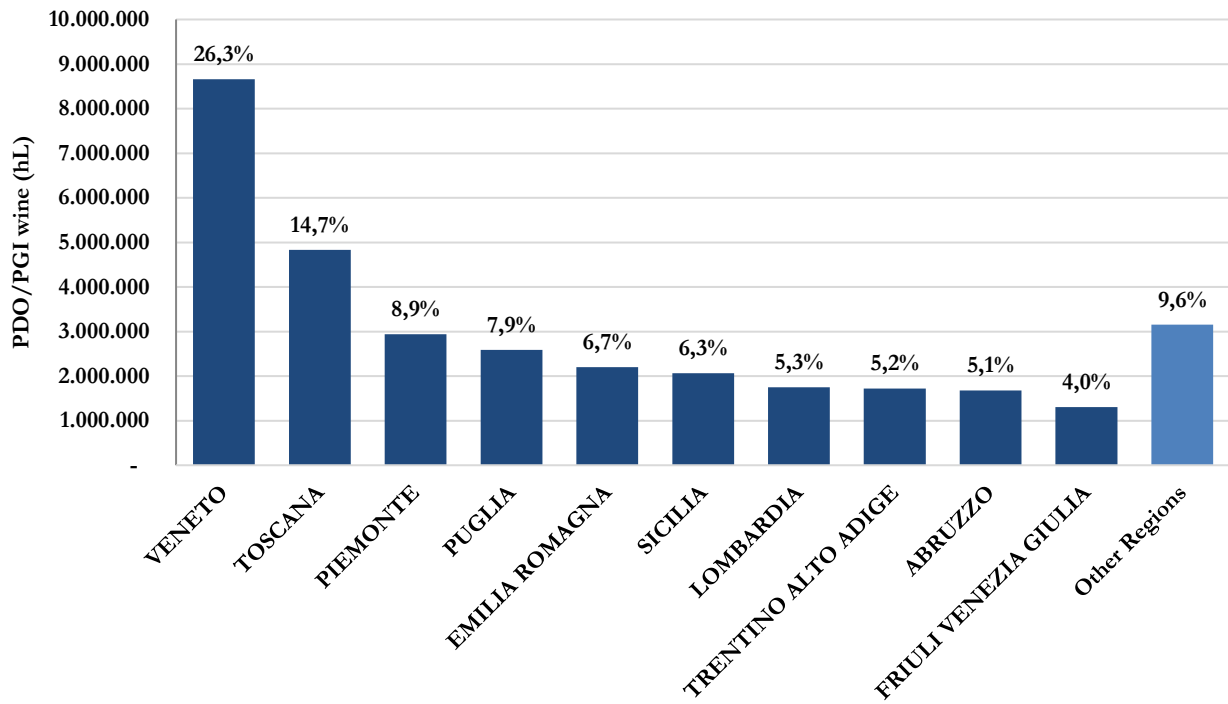
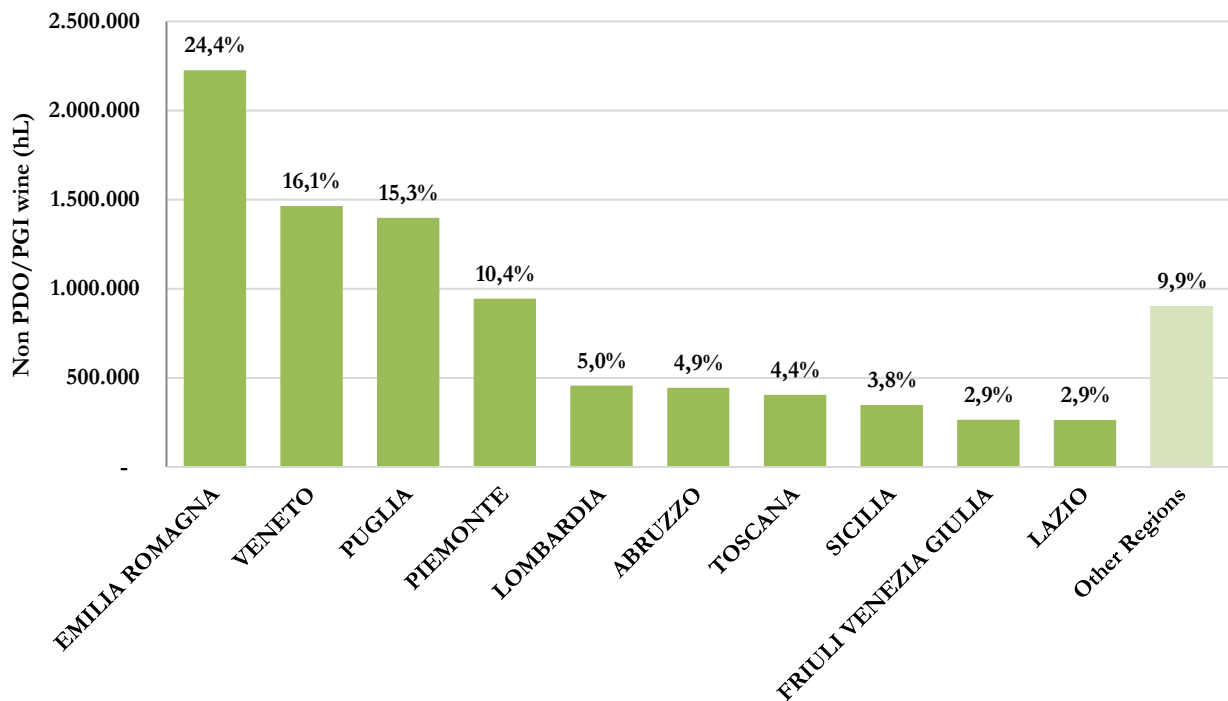


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 29 July 2020

Most of the musts are stocked in the northern (60%) and southern (30%) regions of Italy. The top Region are Puglia (27.6%) and Emilia Romagna (27.1%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	70.789	2,0%
MCR	261.502	7,3%
Other musts	3.273.757	90,8%
ITALY	3.606.048	100%

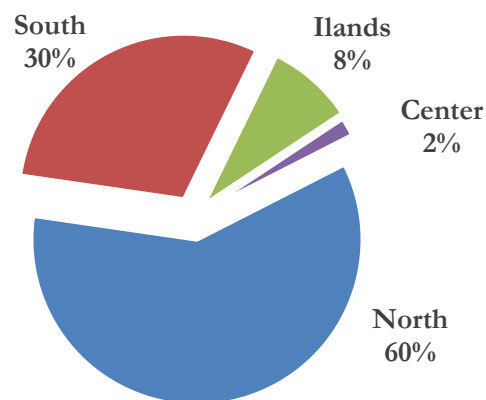
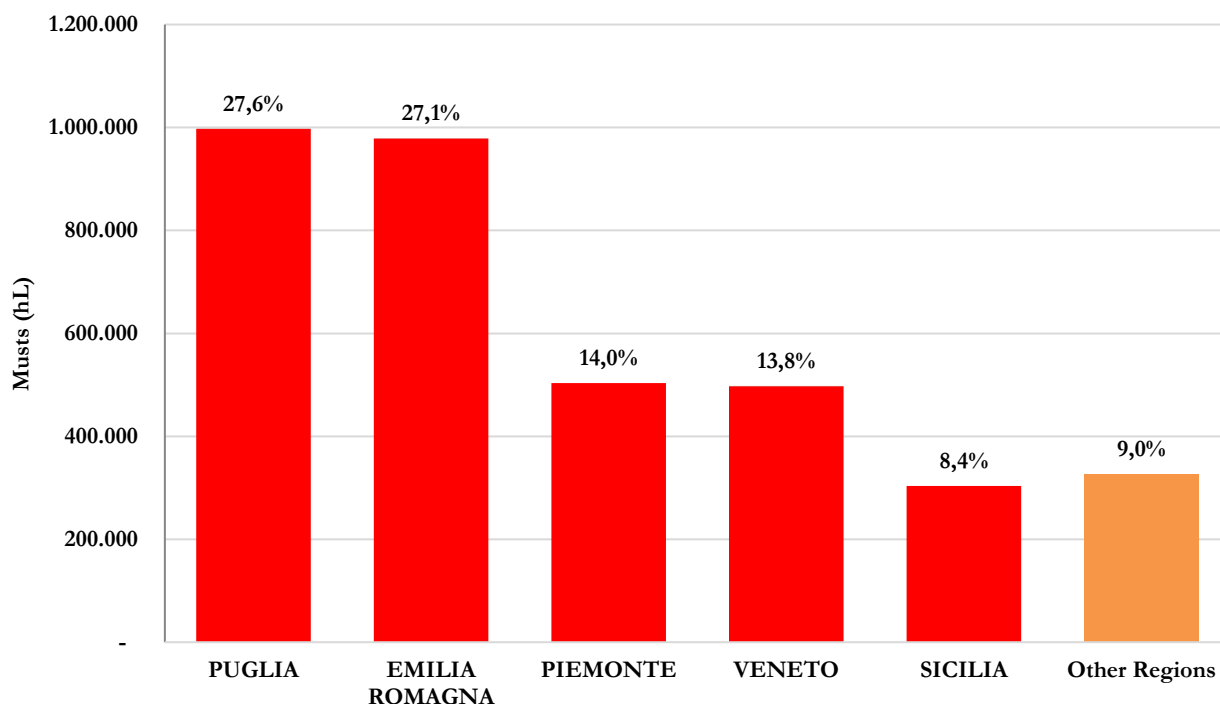


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 29 July 2020

The new wines still in fermentation are 35,271 hectolitres, distributed as follow: 68.0% in the South, 18.1% in the central regions, 12.3% in the North, and the remaining 1.6% in the Islands.

5. Stocks 29 July 2020 vs. 31 July 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	29/07/2020	31/07/2019	2020 vs 2019
PDO wines	22.091.389	21.072.937	4,8%
<i>white</i>	9.215.018	8.849.198	4,1%
<i>rosé</i>	331.405	305.988	8,3%
<i>red</i>	12.544.966	11.917.751	5,3%
PGI wines	10.813.120	10.538.150	2,6%
<i>white</i>	4.183.767	3.937.358	6,3%
<i>rosé</i>	401.647	401.894	-0,1%
<i>red</i>	6.227.706	6.198.899	0,5%
Varietal wines	614.558	684.993	-10,3%
Other wines	8.498.806	8.961.460	-5,2%
ITALY	42.017.873	41.257.541	1,8%
MUSTS	29/07/2020	31/07/2019	2020 vs 2019
Must concentrated	70.789	64.993	8,9%
MCR	261.502	292.703	-10,7%
Other musts	3.273.757	3.414.050	-4,1%
ITALY	3.606.048	3.771.746	-4,4%
New wine still in fermentation	29/07/2020	31/07/2019	2020 vs 2019
ITALY	35.271	110.196	-68,0%

6. Stocks 29 July 2020 vs. 22 July 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	29/07/2020	22/07/2020	diff.
PDO wines	22.091.389	22.511.177	-1,9%
<i>white</i>	9.215.018	9.488.625	-2,9%
<i>rosé</i>	331.405	340.682	-2,7%
<i>red</i>	12.544.966	12.681.870	-1,1%
PGI wines	10.813.120	11.043.426	-2,1%
<i>white</i>	4.183.767	4.321.838	-3,2%
<i>rosé</i>	401.647	413.489	-2,9%
<i>red</i>	6.227.706	6.308.099	-1,3%
Varietal wines	614.558	626.194	-1,9%
Other wines	8.498.806	8.593.553	-1,1%
ITALY	42.017.873	42.774.349	-1,8%
MUSTS			
	29/07/2020	22/07/2020	diff.
Must concentrated	70.789	72.266	-2,0%
MCR	261.502	246.141	6,2%
Other musts	3.273.757	3.517.720	-6,9%
ITALY	3.606.048	3.836.127	-6,0%
New wine still in fermentation			
	29/07/2020	22/07/2020	diff.
ITALY	35.271	40.878	-13,7%