



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 August 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 24/2020

published at the webpage: www.politicheagricole.it



Wine cellar Italy at 31 August 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 27.3 million hectoliters. Compared to the past 29 July 2020 a 35.7% decrease was recorded (-15.163.222 hectoliters). The stocks are 13,0% lower compared to 31 August 2019 (-4.083.946 hectoliters).

The stocks at 31 August 2020 are indicative as they are influenced by the partial closure of the registrations relating to the 2019/20 campaign. In fact, operators of the sector can update these registrations by September 10, 2020.

1. Summary

On 31 August 2020, in Italian oenological premises, there were 27.3 million hectolitres of wine, 2.0 million hectolitres of musts and 23,174 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 August 2019, as reported in table 7, a decrease was observed for wines (-13.0%), musts (-32.4%) and new wine still in fermentation (-9.3%). A general reduction was observed compared to stocks recorded on 29 July 2020: -35.7% for wines, -43.7% for musts, and -34.3% for new wine still in fermentation (Table 8).

More than the 62% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (10.9%) and Treviso (8.4%).

The 52.7% of the wine in stock is PDO, with a prevalence of red (57.5%). 25.1% of wine is PGI, again with a prevalence of red (57.8%), while the varietal wines stocks represent just 1.6% of the total. The remaining 20,5% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 36.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (54.2%).

2. Wine stocked in Italy as of 31 August 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	14.380.917	52,7
<i>white</i>	5.880.927	21,6
<i>rosé</i>	225.637	0,8
<i>red</i>	8.274.354	30,3
PGI wines	6.850.233	25,1
<i>white</i>	2.640.802	9,7
<i>rosé</i>	250.173	0,9
<i>red</i>	3.959.257	14,5
Varietal wines	439.501	1,6
Other wines	5.603.788	20,5
ITALY	27.274.438	100

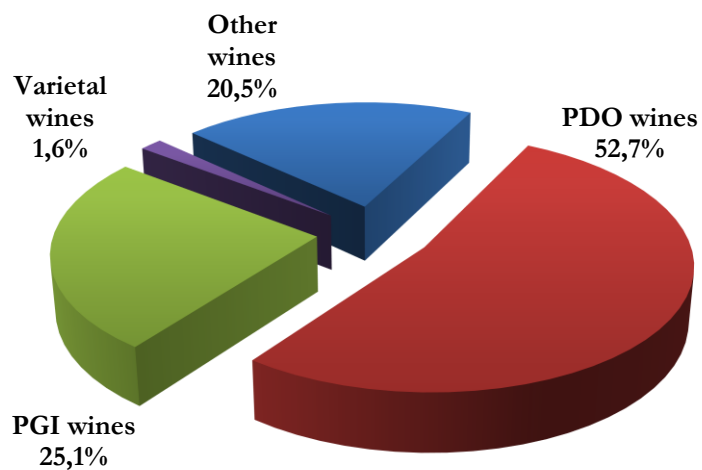
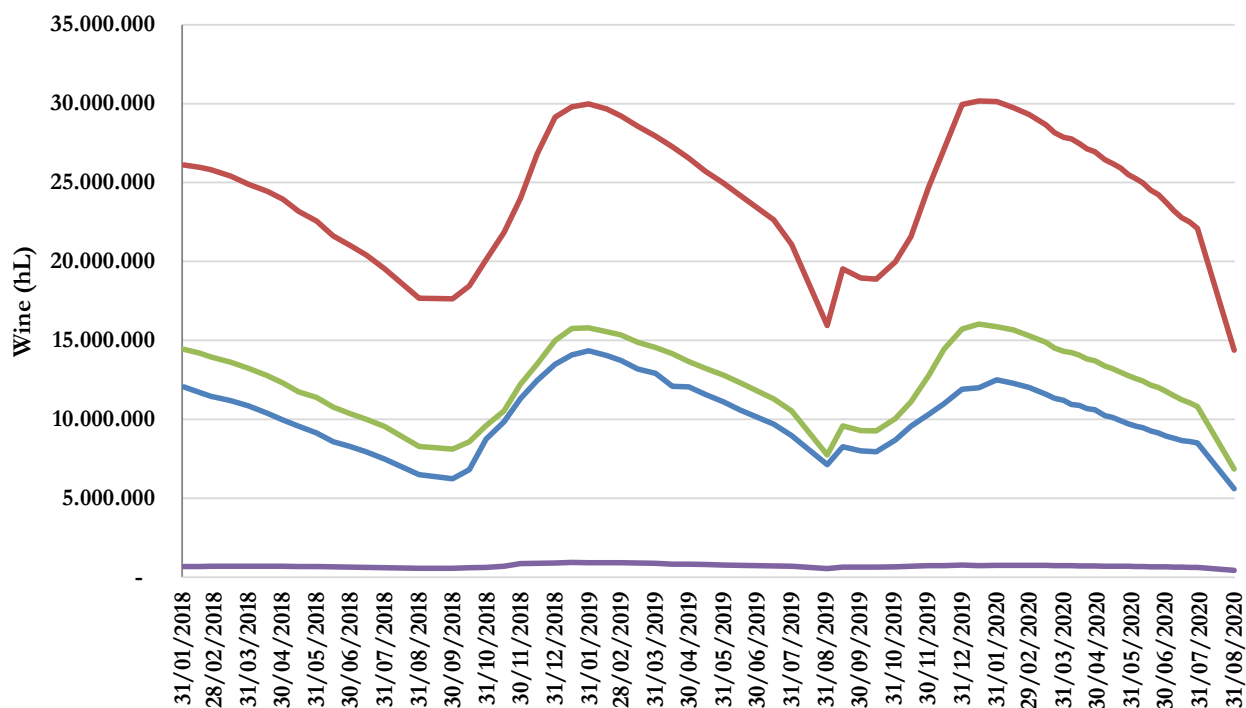


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 August 2020



Where is physically stocked the wine in Italy?

More than the 62% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (10.9%) and Treviso (8.4%).

Figure 2. Wine stocks by Region and Geographical Area

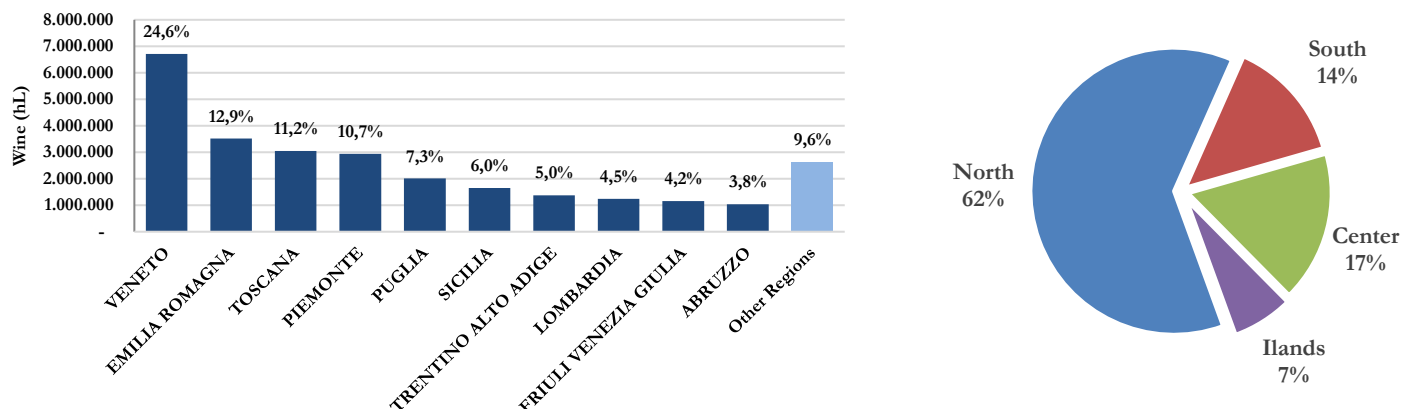


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	4.156.279	1.560.382	832.758	153.005	6.702.423
EMILIA ROMAGNA	665.554	983.223	1.793.909	73.454	3.516.140
TOSCANA	1.903.038	897.457	241.941	5.428	3.047.864
PIEMONTE	2.104.128	172.156	586.280	68.472	2.931.036
PUGLIA	472.793	882.679	626.608	21.819	2.003.899
SICILIA	770.229	624.445	240.297	7.546	1.642.517
TRENTINO ALTO ADIGE	1.020.523	249.735	82.526	17.504	1.370.287
LOMBARDIA	710.525	281.584	221.373	25.204	1.238.685
FRIULI VENEZIA GIULIA	713.889	237.341	171.910	32.886	1.156.027
ABRUZZO	673.729	146.413	201.847	15.828	1.037.817
LAZIO	186.673	262.068	206.040	3.370	658.151
MARCHE	303.565	133.670	91.897	8.715	537.847
CAMPANIA	193.999	102.977	124.691	1.185	422.853
UMBRIA	197.895	170.209	29.960	2.471	400.534
SARDEGNA	125.480	46.998	55.976	1.032	229.486
CALABRIA	41.175	45.992	28.285	409	115.861
BASILICATA	64.766	27.764	19.209	242	111.981
MOLISE	47.500	21.328	33.424	830	103.082
LIGURIA	16.272	3.810	11.094	93	31.268
VALLE D'AOSTA	12.909	-	3.763	8	16.680
ITALY	14.380.917	6.850.233	5.603.788	439.501	27.274.438

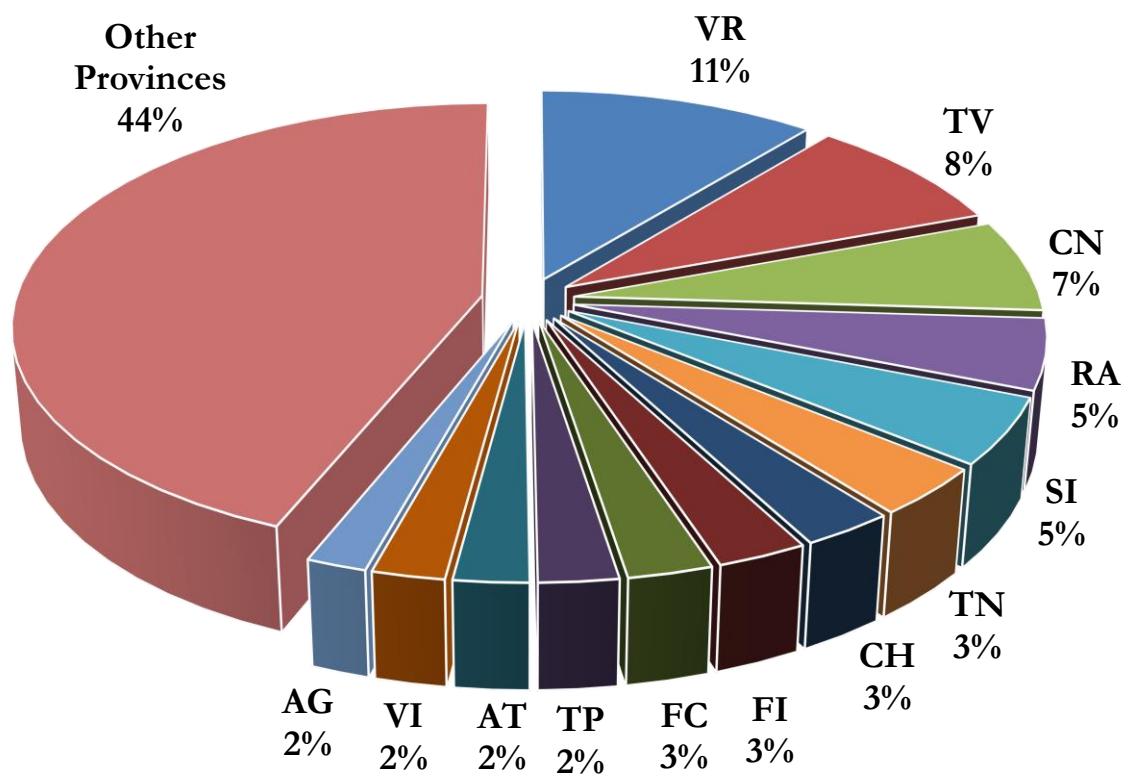
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	9.400.076	3.488.231	3.703.613	370.626	16.962.546
South	1.493.962	1.227.153	1.034.064	40.314	3.795.493
Center	2.591.170	1.463.405	569.838	19.983	4.644.396
Island	895.708	671.443	296.273	8.578	1.872.003
ITALY	14.380.917	6.850.233	5.603.788	439.501	27.274.438
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	65,4	50,9	66,1	84,3	62,2
South	10,4	17,9	18,5	9,2	13,9
Center	18,0	21,4	10,2	4,5	17,0
Island	6,2	9,8	5,3	2,0	6,9
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	1.990.115	655.983	268.133	65.357	2.979.588
2	Treviso	1.511.456	443.737	308.839	28.176	2.292.207
3	Cuneo	1.360.931	130.595	280.704	43.047	1.815.278
4	Ravenna	77.288	277.336	997.619	32.644	1.384.886
5	Siena	954.327	287.804	69.851	1.589	1.313.570
6	Trento	706.144	193.096	46.928	16.330	962.498
7	Chieti	468.348	110.017	164.155	13.877	756.396
8	Firenze	466.701	196.082	79.490	319	742.593
9	Forlì - Cesena	146.334	251.658	283.786	14.225	696.003
10	Trapani	330.620	206.679	115.801	465	653.565
11	Asti	435.819	23.863	138.370	17.082	615.134
12	Vicenza	307.256	184.011	79.626	26.347	597.240
13	Agrigento	178.201	269.450	46.374	466	494.492
14	Udine	289.748	87.677	96.727	14.311	488.463
15	Reggio Emilia	81.073	228.036	169.343	7.813	486.265
16	Taranto	227.633	202.730	45.414	2.487	478.264
17	Bari	42.742	149.634	266.931	4.990	464.297
18	Pavia	205.897	161.630	76.327	15.681	459.534
19	Brescia	371.867	25.723	45.655	4.161	447.407
20	Pordenone	287.978	93.882	50.790	13.980	446.630
21	Venezia	224.683	135.566	71.705	6.593	438.546
22	Foggia	13.582	164.222	249.715	10.160	437.678
23	Brindisi	121.597	252.209	39.771	1.822	415.399
24	Bolzano	314.378	56.639	35.598	1.174	407.789
25	Padova	121.795	140.145	103.707	26.508	392.154
	<i>Other Provinces</i>	<i>3.144.402</i>	<i>1.921.832</i>	<i>1.472.431</i>	<i>69.898</i>	<i>6.608.563</i>
	ITALY	14.380.917	6.850.233	5.603.788	439.501	27.274.438

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.7% of the wine in stock is PDO, with a prevalence of red (57.5%). 25.1% of wine is PGI, again with a prevalence of red (57.8%), while the varietal wines stocks represent just 1.6% of the total. The remaining 20,5% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 36.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (54.2%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	1.599.982	7,5
2	TOSCANO O TOSCANA	850.627	4,0
3	TERRE SICILIANE	782.524	3,7
4	SICILIA	736.911	3,5
5	VENETO	727.640	3,4
6	MONTEPULCIANO D'ABRUZZO	644.169	3,0
7	PUGLIA	694.806	3,3
8	CHIAN'TI	628.899	3,0
9	DELLE VENEZIE	554.792	2,6
10	RUBICONE	574.608	2,7
11	SALENTO	517.194	2,4
12	CHIAN'TI CLASSICO	440.176	2,1
13	BAROLO	437.901	2,1
14	VALPOLICELLA RIPASSO	364.613	1,7
15	PROVINCIA DI VERONA O VERONESE	393.112	1,9
16	EMILIA O DELL' EMILIA	348.928	1,6
17	CONEGLIANO VALDOBBIADENE PROSECCO	324.669	1,5
18	AMARONE DELLA VALPOLICELLA	323.114	1,5
19	VALPOLICELLA	288.450	1,4
20	PRIMITIVO DI MANDURIA	282.044	1,3
	<i>Other PDO/PGI</i>	<i>9.715.993</i>	<i>45,8</i>
	Total PDO/PGI	21.231.150	100,0

Figure 4. PDO/PGI wines stocks by Region

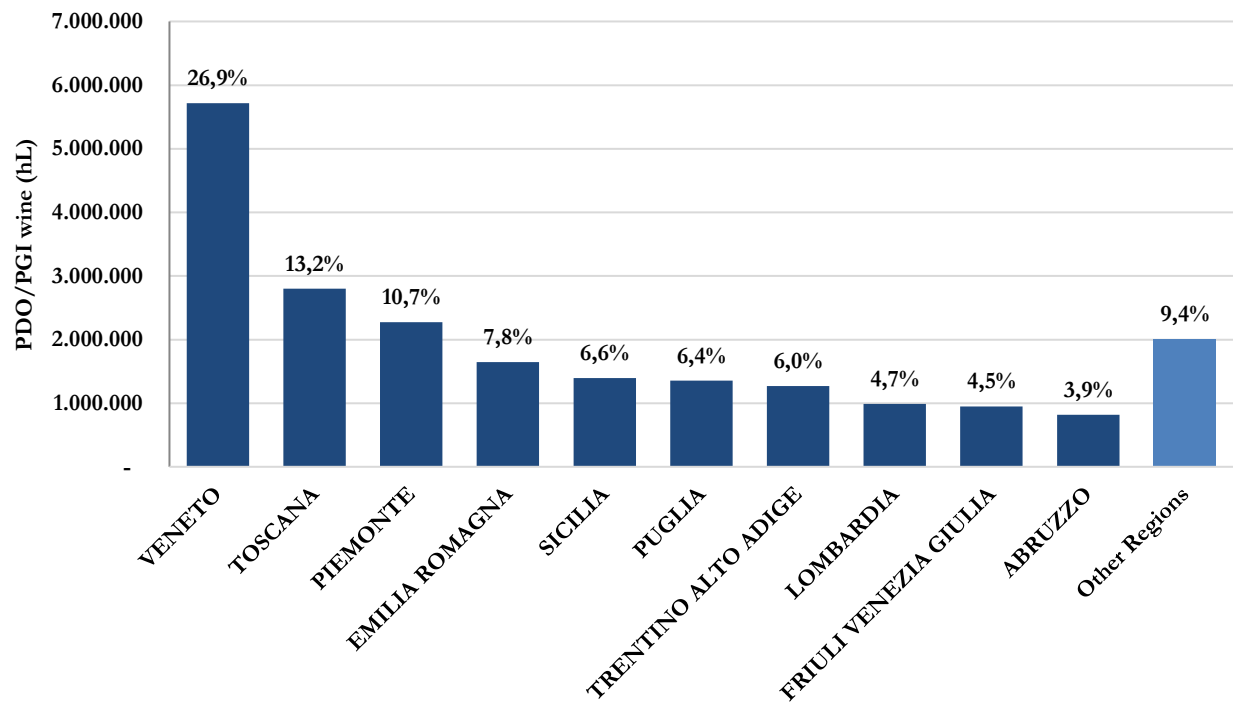
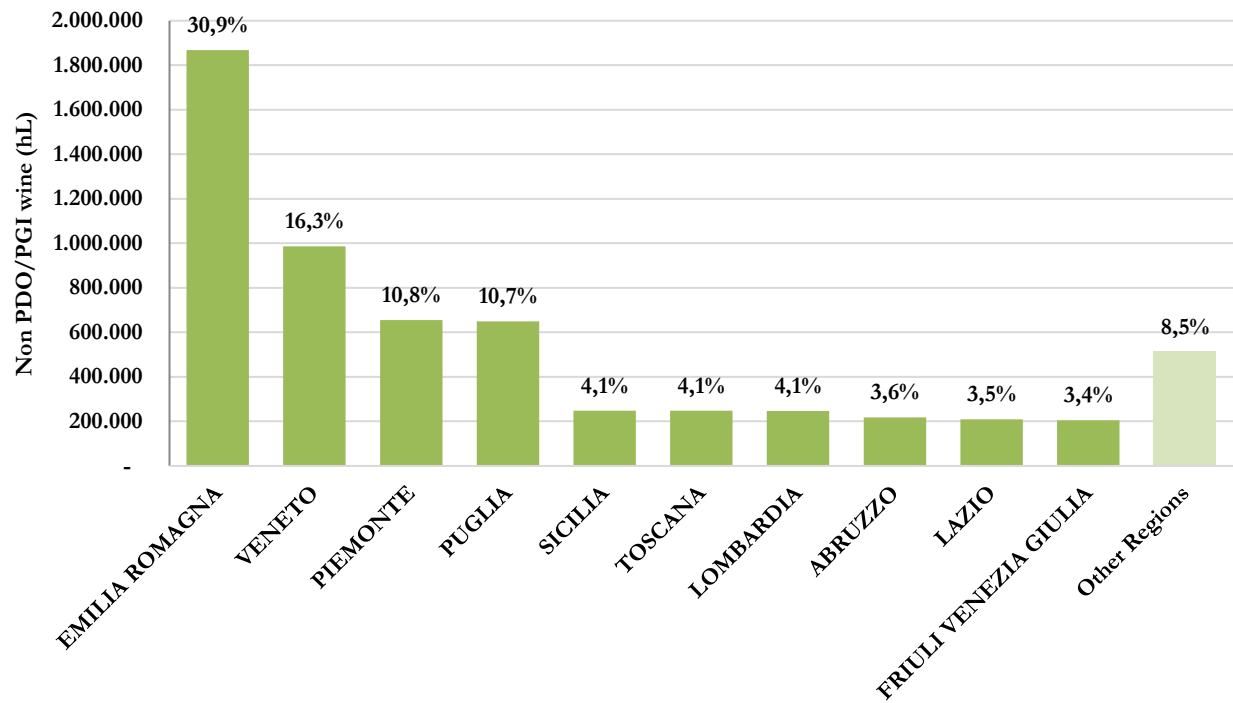


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 August 2020

Most of the musts are stocked in the northern (64%) and southern (22%) regions of Italy. The top Region are Emilia Romagna (33.4%) and Puglia (20.4%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	23.869	1,2%
MCR	179.275	8,8%
Other musts	1.828.673	90,0%
ITALY	2.031.816	100%

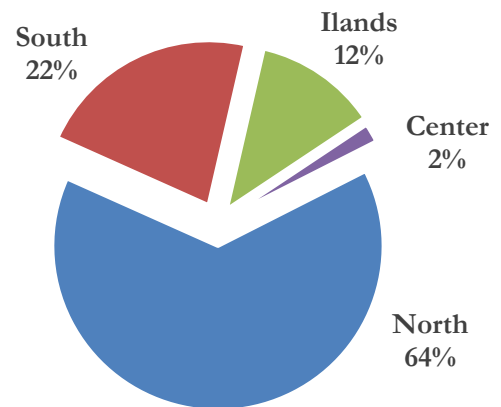
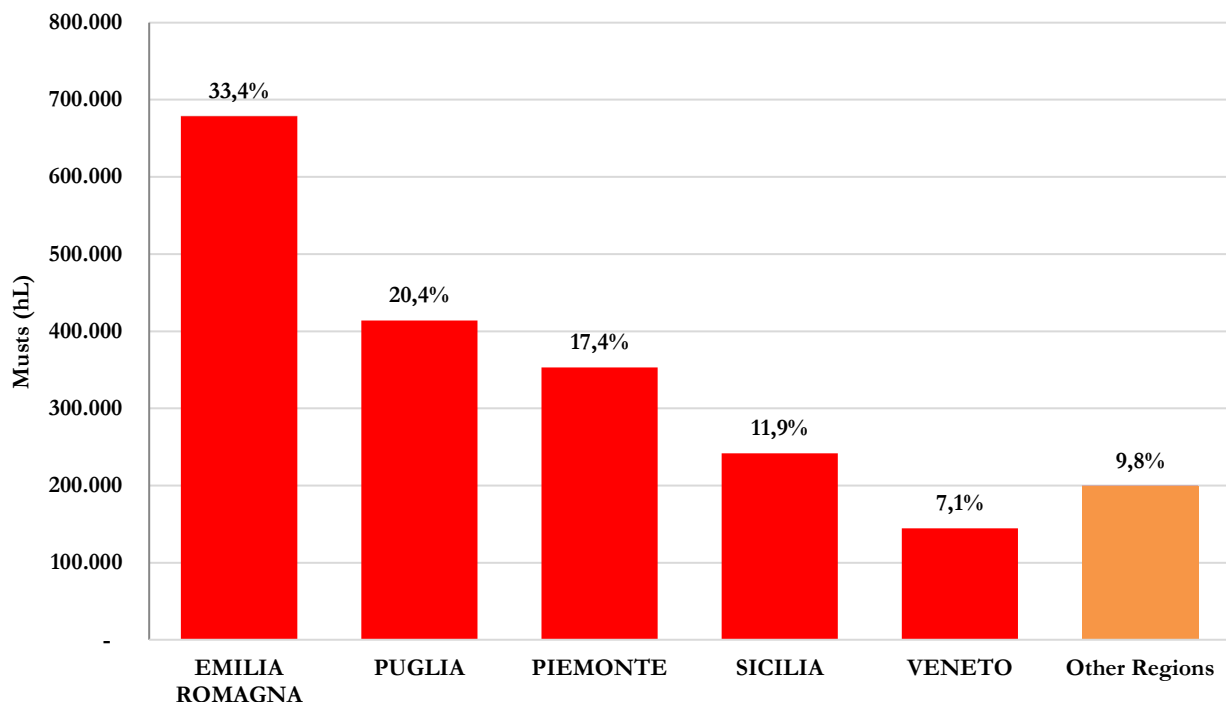


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 August 2020

The new wines still in fermentation are 23,174 hectolitres, distributed as follow: 56.2% in the North, 26.5% in the Islands, 12.3% in the South, and the remaining 5.0% in the central regions.

5. Stocks 31 August 2020 vs. 31 August 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/08/2020	31/08/2019	2020 vs 2019
PDO wines	14.380.917	15.948.066	-9,8%
<i>white</i>	5.880.927	6.703.003	-12,3%
<i>rosé</i>	225.637	232.224	-2,8%
<i>red</i>	8.274.354	9.012.838	-8,2%
PGI wines	6.850.233	7.743.324	-11,5%
<i>white</i>	2.640.802	3.119.531	-15,3%
<i>rosé</i>	250.173	282.581	-11,5%
<i>red</i>	3.959.257	4.341.212	-8,8%
Varietal wines	439.501	548.773	-19,9%
Other wines	5.603.788	7.118.222	-21,3%
ITALY	27.274.438	31.358.384	-13,0%
MUSTS	31/08/2020	31/08/2019	2020 vs 2019
Must concentrated	23.869	42.297	-43,6%
MCR	179.275	293.373	-38,9%
Other musts	1.828.673	2.669.605	-31,5%
ITALY	2.031.816	3.005.275	-32,4%
New wine still in fermentation	31/08/2020	31/08/2019	2020 vs 2019
ITALY	23.174	25.544	-9,3%

6. Stocks 31 August 2020 vs. 29 July 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	31/08/2020	29/07/2020	diff.
PDO wines	14.380.917	22.511.177	-36,1%
<i>white</i>	5.880.927	9.488.625	-38,0%
<i>rosé</i>	225.637	340.682	-33,8%
<i>red</i>	8.274.354	12.544.966	-34,0%
PGI wines	6.850.233	10.813.120	-36,6%
<i>white</i>	2.640.802	4.183.767	-36,9%
<i>rosé</i>	250.173	401.647	-37,7%
<i>red</i>	3.959.257	6.227.706	-36,4%
Varietal wines	439.501	614.558	-28,5%
Other wines	5.603.788	8.498.806	-34,1%
ITALY	27.274.438	42.437.661	-35,7%
MUSTS	31/08/2020	29/07/2020	diff.
Must concentrated	23.869	70.789	-66,3%
MCR	179.275	261.502	-31,4%
Other musts	1.828.673	3.273.757	-44,1%
ITALY	2.031.816	3.606.048	-43,7%
New wine still in fermentation	31/08/2020	29/07/2020	diff.
ITALY	23.174	35.271	-34,3%