



ministero delle  
politiche agricole  
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD  
REPRESSION AND QUALITY PROTECTION OF THE AGRI-  
FOOD PRODUCTS AND FOODSTAFFS

**ICQRF**

# **WINE CELLAR ITALY**

**Update of 24 June 2020**

**Wines, musts, GIs stocked in Italy by operators  
obliged to keep the wine computerized register**

*report no. 18/2020*

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## **Wine cellar Italy at 24 June 2020**

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

**Wines: 46.0 million hectolitres. Compared to the past 17 June a 1.3% decrease was recorded (-586,345 hectoliters). The stocks are 0,2% higher compared to 1 July 2019.**

## **1. Summary**

On 24 June 2020, in Italian oenological premises, there were 46.0 million hectolitres of wine, 4.4 million hectolitres of musts and 105,770 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 1 July 2019, a 0.2% increase was observed for wines, a 2.2% reduction for musts and 16.5% reduction for new wine still in fermentation (Table 7). A reduction was observed for wines and musts compared to stocks recorded on 17 June 2020: -1.3% for wines, -1.6% for musts (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (8.8 million hectolitres) than Puglia and Sicily together (7.2 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (54.6%). 26.1% of wine is PGI, again with a prevalence of red (56.5%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19,8% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.9%).

## 2. Wine stocked in Italy as of 24 June 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
<b>PDO wines</b>	<b>24.228.648</b>	<b>52,6</b>
<i>white</i>	10.636.243	23,1
<i>rosé</i>	367.676	0,8
<i>red</i>	13.224.729	28,7
<b>PGI wines</b>	<b>12.017.087</b>	<b>26,1</b>
<i>white</i>	4.767.045	10,4
<i>rosé</i>	456.724	1,0
<i>red</i>	6.793.318	14,8
Varietal wines	657.778	1,4
Other wines	9.130.645	19,8
<b>ITALY</b>	<b>46.034.158</b>	<b>100</b>

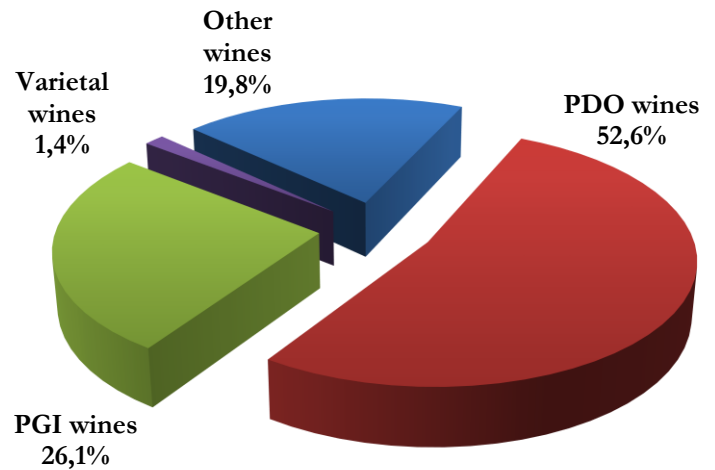
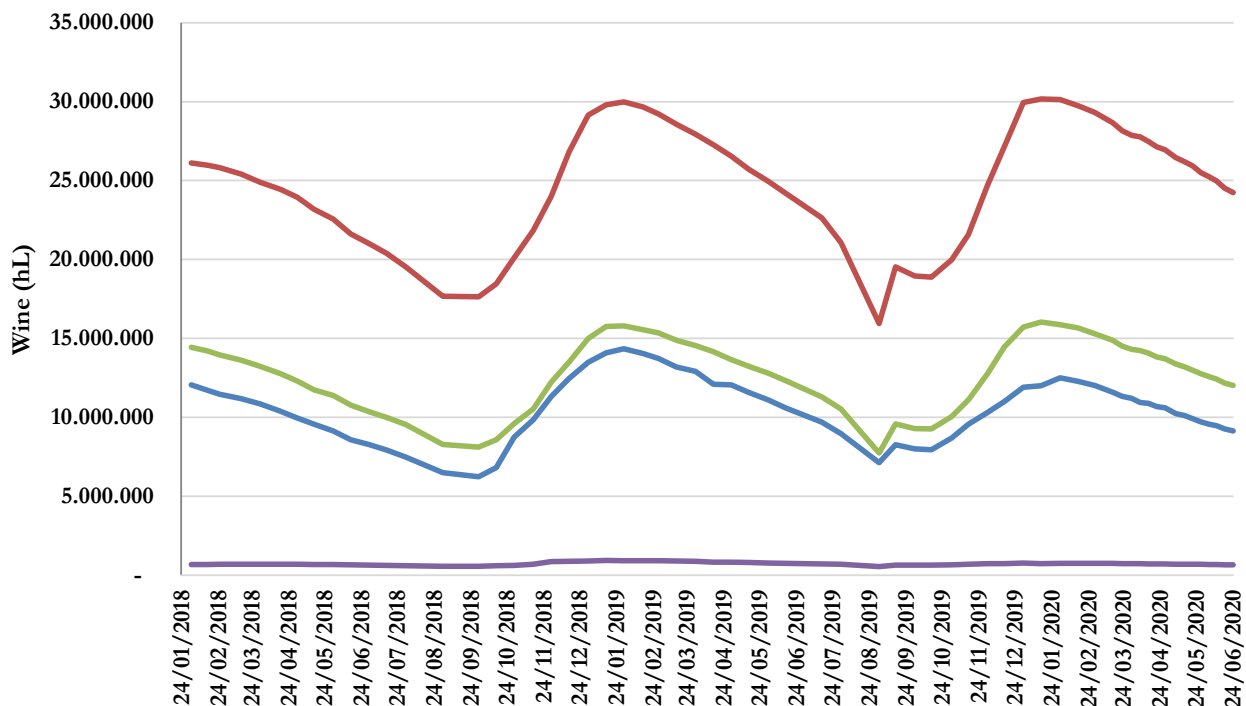


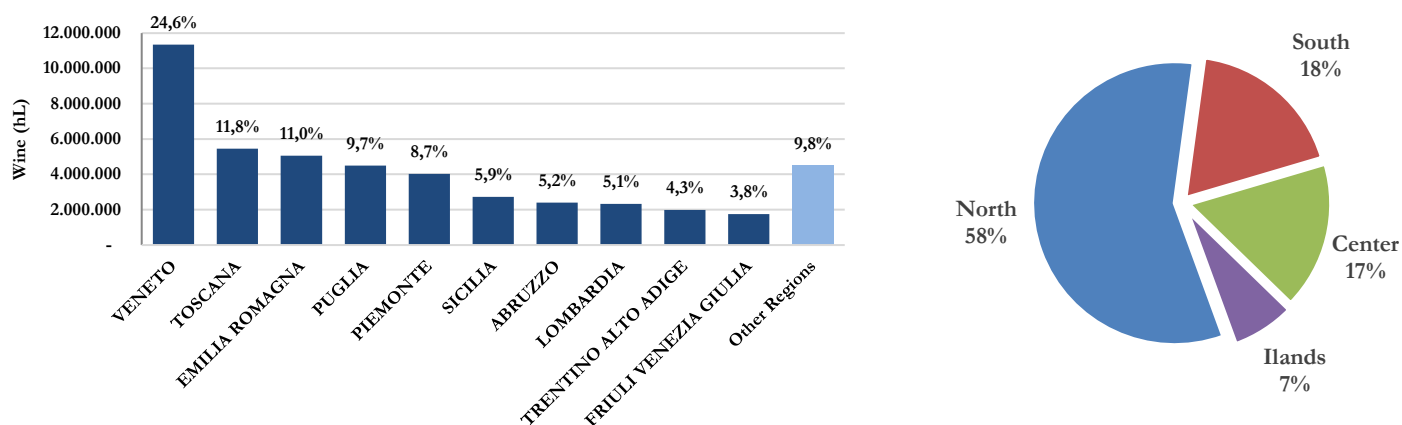
Figure 1. Trend of the wine stocks by category: 1 February 2018 – 24 June 2020



## Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (8.8 million hectolitres) than Puglia and Sicily together (7.2 million hectolitres).

**Figure 2. Wine stocks by Region and Geographical Area**



**Table 2. Wine stocks by Region and category**

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
<b>VENETO</b>	7.165.132	2.630.403	1.325.228	214.836	<b>11.335.599</b>
<b>TOSCANA</b>	3.446.205	1.578.669	410.969	9.655	<b>5.445.498</b>
<b>EMILIA ROMAGNA</b>	1.091.312	1.463.033	2.418.187	86.519	<b>5.059.051</b>
<b>PUGLIA</b>	857.331	2.082.747	1.499.609	46.265	<b>4.485.953</b>
<b>PIEMONTE</b>	2.859.110	202.525	871.780	92.788	<b>4.026.204</b>
<b>SICILIA</b>	1.298.193	1.035.831	380.310	11.048	<b>2.725.382</b>
<b>ABRUZZO</b>	1.420.271	447.976	470.194	53.656	<b>2.392.097</b>
<b>LOMBARDIA</b>	1.366.879	500.469	405.620	60.115	<b>2.333.082</b>
<b>TRENTINO ALTO ADIGE</b>	1.463.911	369.432	139.564	15.418	<b>1.988.325</b>
<b>FRIULI VENEZIA GIULIA</b>	1.134.296	355.718	222.837	40.096	<b>1.752.948</b>
<b>CAMPANIA</b>	488.557	283.942	255.782	1.696	<b>1.029.976</b>
<b>MARCHE</b>	481.081	239.593	182.562	13.062	<b>916.298</b>
<b>LAZIO</b>	308.803	348.884	233.764	2.999	<b>894.449</b>
<b>UMBRIA</b>	274.178	238.182	37.832	2.974	<b>553.166</b>
<b>SARDEGNA</b>	313.277	94.795	123.246	3.193	<b>534.510</b>
<b>CALABRIA</b>	62.864	67.788	45.082	702	<b>176.436</b>
<b>MOLISE</b>	56.237	29.590	64.380	2.057	<b>152.263</b>
<b>BASILICATA</b>	87.021	40.214	20.888	425	<b>148.548</b>
<b>LIGURIA</b>	34.500	7.287	17.056	268	<b>59.111</b>
<b>VALLE D'AOSTA</b>	19.492	7	5.757	5	<b>25.261</b>
<b>ITALY</b>	<b>24.228.648</b>	<b>12.017.087</b>	<b>9.130.645</b>	<b>657.778</b>	<b>46.034.158</b>

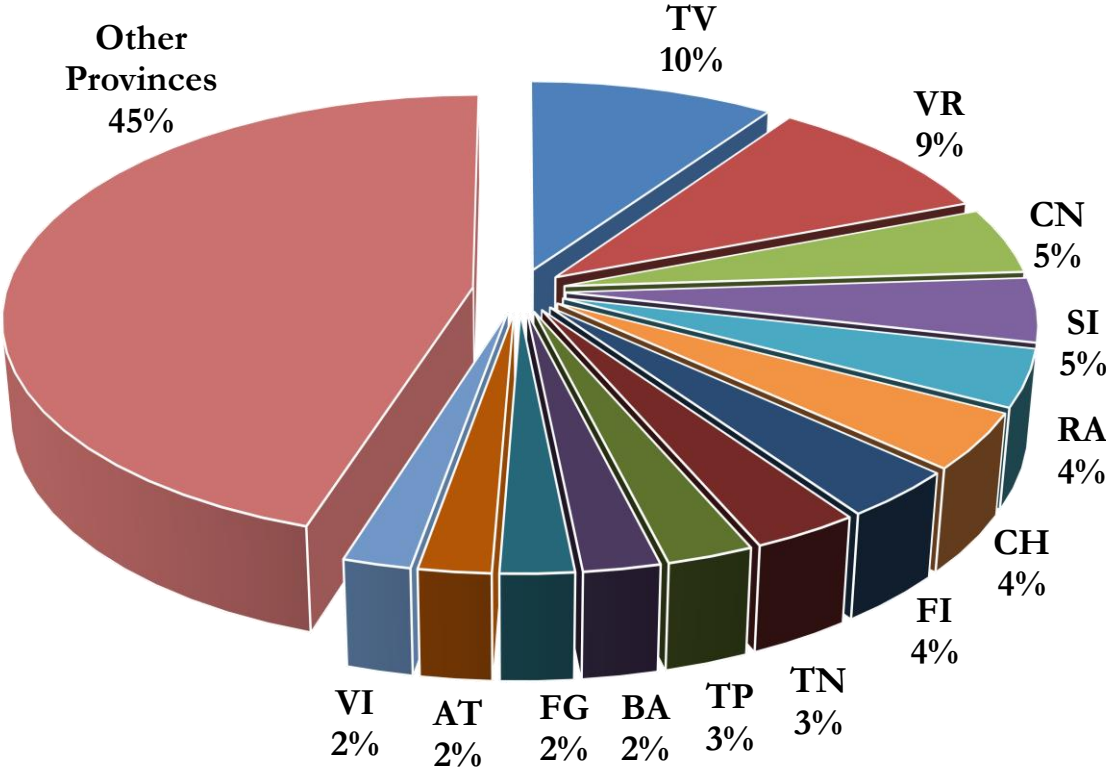
**Table 3. Wine stocks by geographical area and category**

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	15.134.632	5.528.874	5.406.029	510.047	26.579.582
South	2.972.281	2.952.258	2.355.934	104.800	8.385.274
Center	4.510.266	2.405.328	865.126	28.690	7.809.411
Island	1.611.470	1.130.626	503.556	14.240	3.259.892
<b>ITALY</b>	<b>24.228.648</b>	<b>12.017.087</b>	<b>9.130.645</b>	<b>657.778</b>	<b>46.034.158</b>
<b>Valori percentuali</b>					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,5	46,0	59,2	77,5	57,7
South	12,3	24,6	25,8	15,9	18,2
Center	18,6	20,0	9,5	4,4	17,0
Island	6,7	9,4	5,5	2,2	7,1
<b>ITALY</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>

**Table 4. Wine stocks by Province and category**

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	2.971.510	847.569	565.992	57.165	4.442.237
2	Verona	2.870.252	1.051.263	369.220	82.901	4.373.636
3	Cuneo	1.708.173	142.230	311.317	46.254	2.207.974
4	Siena	1.557.035	450.021	117.548	2.241	2.126.845
5	Ravenna	83.100	415.837	1.361.209	30.749	1.890.895
6	Chieti	1.051.700	383.460	400.814	49.472	1.885.446
7	Firenze	1.045.574	434.893	142.091	1.962	1.624.521
8	Trento	1.064.705	302.968	94.044	13.668	1.475.385
9	Trapani	583.232	425.744	185.596	541	1.195.113
10	Bari	92.381	417.456	548.185	5.503	1.063.525
11	Foggia	21.702	417.025	549.485	28.683	1.016.895
12	Asti	638.404	40.497	288.007	34.395	1.001.302
13	Vicenza	505.259	285.686	115.351	31.415	937.712
14	Brindisi	209.362	489.647	232.021	5.762	936.792
15	Taranto	376.026	434.124	79.346	3.381	892.877
16	Brescia	737.725	38.691	104.515	7.939	888.869
17	Pavia	396.464	287.565	147.409	37.460	868.898
18	Forlì - Cesena	212.423	324.612	302.606	16.253	855.893
19	Venezia	493.090	225.498	94.511	11.078	824.176
20	Padova	320.969	218.186	178.177	32.200	749.531
21	Reggio Emilia	141.242	351.745	236.685	10.243	739.915
22	Udine	453.940	128.562	129.667	20.383	732.553
23	Pordenone	483.372	148.021	59.688	14.167	705.249
24	Agrigento	248.393	328.091	72.349	646	649.479
25	Modena	347.428	147.916	104.190	7.272	606.805
	<i>Other Provinces</i>	<i>5.615.186</i>	<i>3.279.780</i>	<i>2.340.622</i>	<i>106.048</i>	<i>11.341.635</i>
	<b>ITALY</b>	<b>24.228.648</b>	<b>12.017.087</b>	<b>9.130.645</b>	<b>657.778</b>	<b>46.034.158</b>

**Figure 3. Wine stocks by Province**



**NB;** The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

## Which wines in the wine cellar Italy?

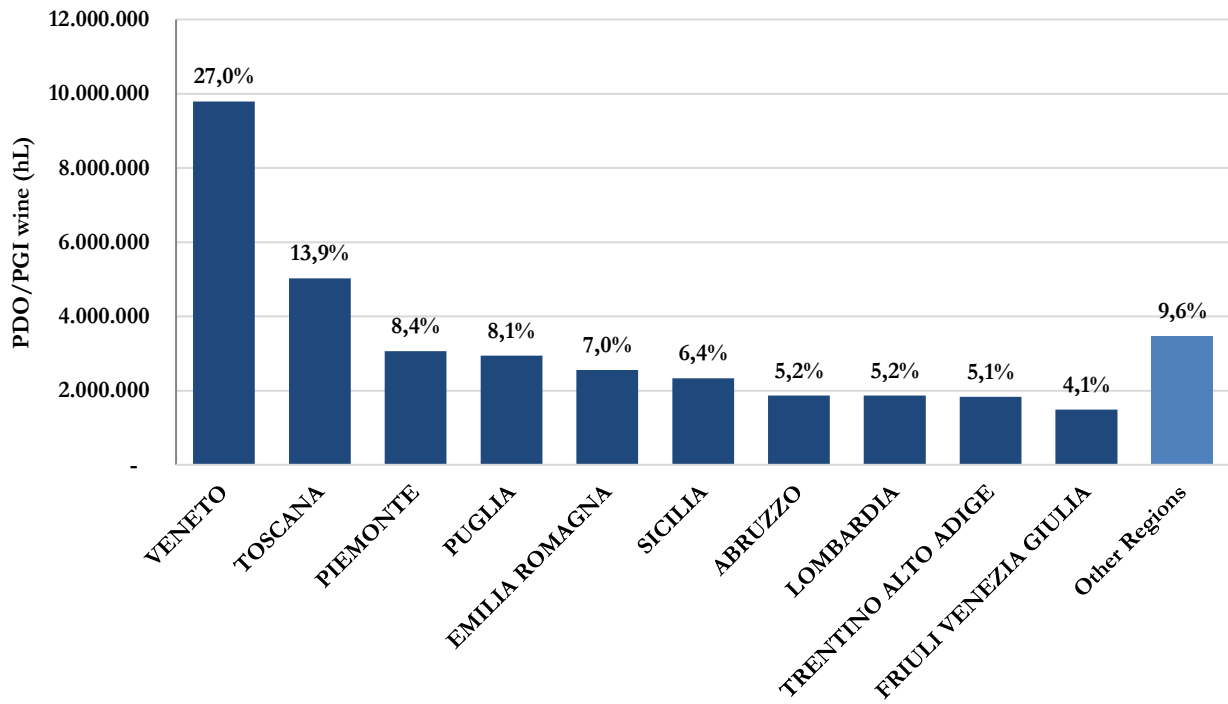
The 52.6% of the wine in stock is PDO, with a prevalence of red (54.6%). 26.1% of wine is PGI, again with a prevalence of red (56.5%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19,8% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.9%).

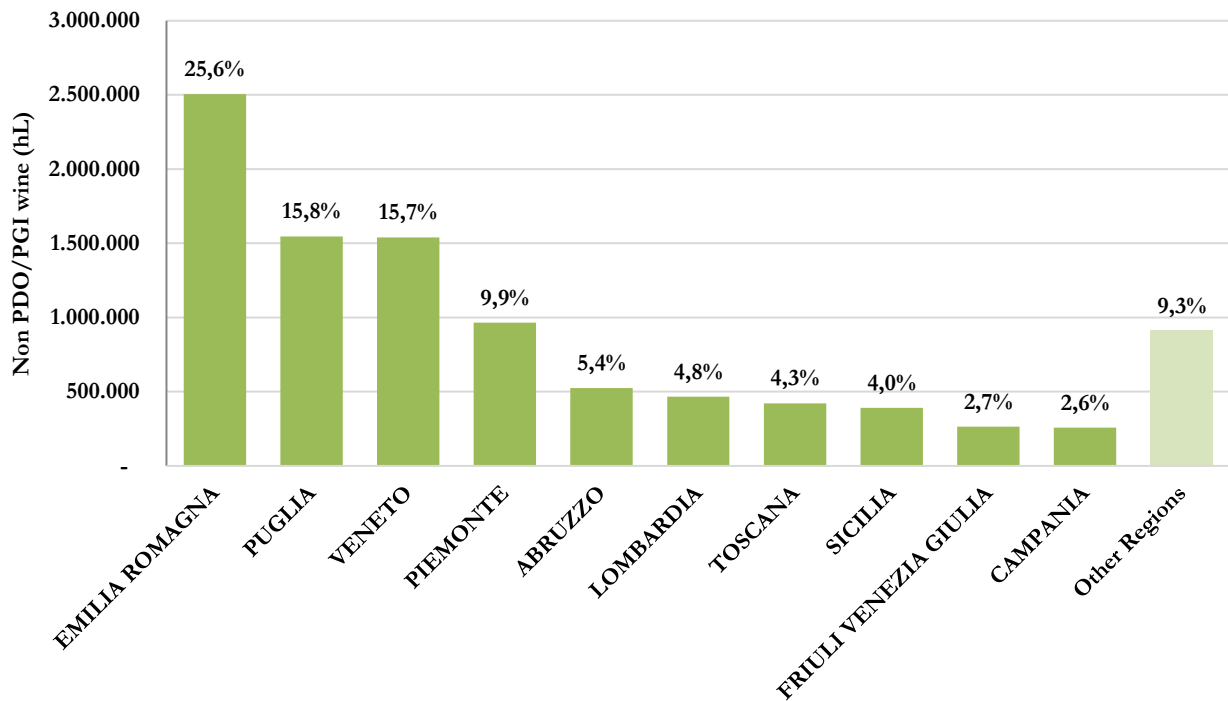
**Table 5. PDO and PGI wines stocks in Italy**

		hectolitres	%
1	PROSECCO	3.007.611	8,3
2	TOSCANO O TOSCANA	1.488.986	4,1
3	PUGLIA	1.406.602	3,9
4	CHIANTI	1.267.352	3,5
5	SICILIA	1.251.082	3,5
6	MONTEPULCIANO D'ABRUZZO	1.246.978	3,4
7	VENETO	1.230.150	3,4
8	TERRE SICILIANE	1.215.640	3,4
9	DELLE VENEZIE	1.091.807	3,0
10	SALENTO	1.039.475	2,9
11	CHIANTI CLASSICO	812.520	2,2
12	RUBICONE	810.945	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	703.804	1,9
14	PROVINCIA DI VERONA O VERONESE	584.649	1,6
15	VALPOLICELLA RIPASSO	563.118	1,6
16	EMILIA O DELL' EMILIA	547.587	1,5
17	FRANCIACORTA	536.066	1,5
18	BAROLO	517.862	1,4
19	TRE VENEZIE	478.196	1,3
20	AMARONE DELLA VALPOLICELLA	466.240	1,3
	<i>Altre DOP/IGP</i>	<i>15.979.065</i>	<i>44,1</i>
	<b>Totale DOP/IGP</b>	<b>36.245.736</b>	<b>100,0</b>

**Figure 4. PDO/PGI wines stocks by Region**



**Figure 5. Other wines stocks by Region**



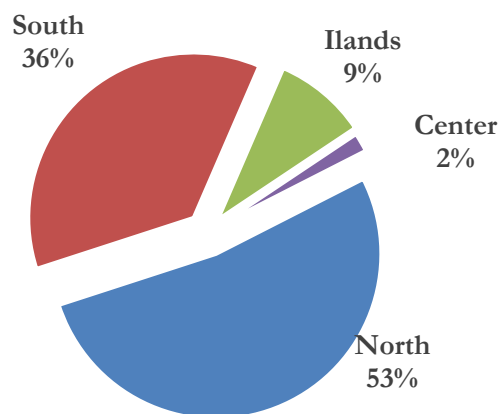


### 3. MUSTS stocked in Italy as of 24 June 2020

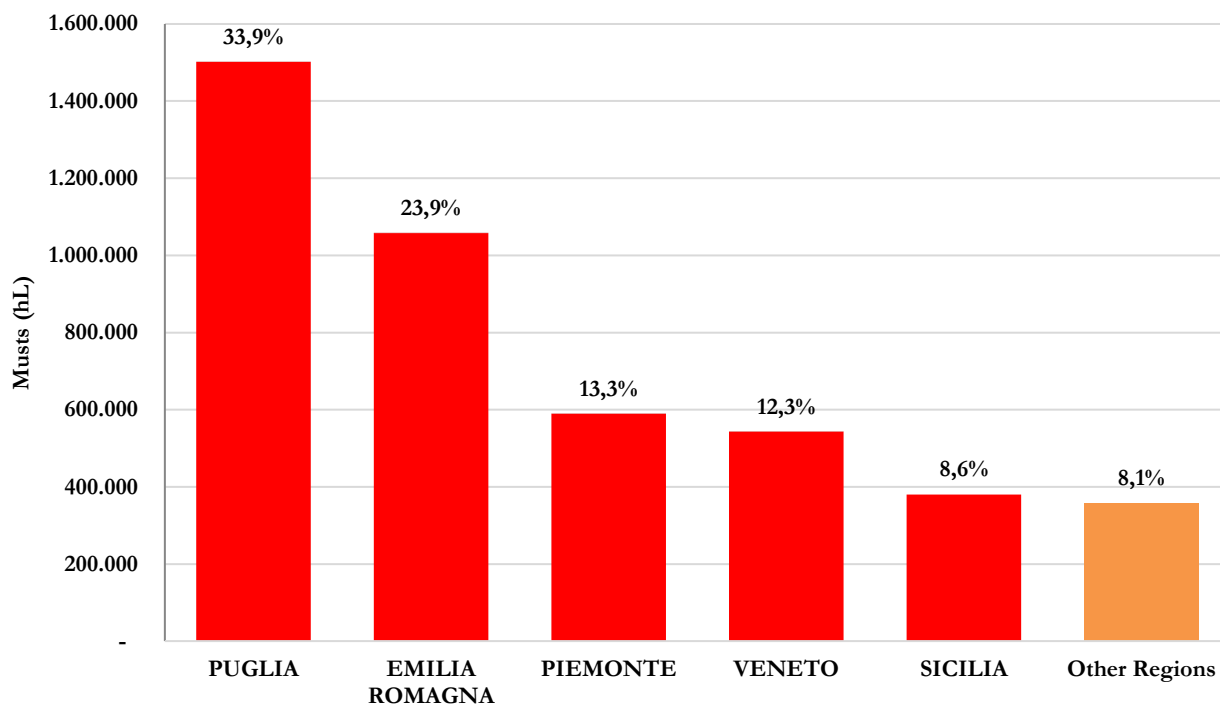
Most of the musts are stocked in the northern (53%) and southern (36%) regions of Italy. The top Region is Puglia (33.9%), followed by Emilia Romagna (23.9%).

**Table 6. Must stocks in Italy by category and geographical area**

Musts	hectolitres	%
Must concentrated	80.332	1,8%
MCR	220.986	5,0%
Other musts	4.127.916	93,2%
<b>ITALY</b>	<b>4.429.234</b>	<b>100%</b>



**Figure 6. Musts stocks by Region**



### 4. New Wine Still in Fermentation stocked in Italy as of 24 June 2020

The new wines still in fermentation are 105,770 hectolitres, distributed as follow: 41.4% in the North, 35.1% in the South, 14.2% in the central regions, and the remaining 9.3% in the Islands.

## 5. Stocks 24 June 2020 vs. 1 July 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

<b>WINES</b>	<b>24/06/2020</b>	<b>01/07/2019</b>	<b>2020 vs 2019</b>
<b>PDO wines</b>	<b>24.228.648</b>	<b>23.366.062</b>	<b>3,7%</b>
<i>white</i>	10.636.243	10.354.798	2,7%
<i>rosé</i>	367.676	355.438	3,4%
<i>red</i>	13.224.729	12.655.826	4,5%
<b>PGI wines</b>	<b>12.017.087</b>	<b>11.749.764</b>	<b>2,3%</b>
<i>white</i>	4.767.045	4.533.339	5,2%
<i>rosé</i>	456.724	463.790	-1,5%
<i>red</i>	6.793.318	6.752.635	0,6%
<b>Varietal wines</b>	<b>657.778</b>	<b>725.901</b>	<b>-9,4%</b>
<b>Other wines</b>	<b>9.130.645</b>	<b>10.097.980</b>	<b>-9,6%</b>
<b>ITALY</b>	<b>46.034.158</b>	<b>45.939.707</b>	<b>0,2%</b>
<b>MUSTS</b>	<b>24/06/2020</b>	<b>01/07/2019</b>	<b>2020 vs 2019</b>
<b>Must concentrated</b>	80.332	70.006	14,7%
<b>MCR</b>	220.986	257.107	-14,0%
<b>Other musts</b>	4.127.916	4.199.722	-1,7%
<b>ITALY</b>	<b>4.429.234</b>	<b>4.526.835</b>	<b>-2,2%</b>
<b>New wine still in fermentation</b>	<b>24/06/2020</b>	<b>01/07/2019</b>	<b>2020 vs 2019</b>
<b>ITALY</b>	<b>105.770</b>	<b>126.686</b>	<b>-16,5%</b>

## 6. Stocks 24 June 2020 vs. 17 June 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	24/06/2020	17/06/2020	diff.
<b>PDO wines</b>	<b>24.228.648</b>	<b>24.519.353</b>	<b>-1,2%</b>
<i>white</i>	10.636.243	10.830.958	-1,8%
<i>rosé</i>	367.676	373.779	-1,6%
<i>red</i>	13.224.729	13.314.616	-0,7%
<b>PGI wines</b>	<b>12.017.087</b>	<b>12.169.456</b>	<b>-1,3%</b>
<i>white</i>	4.767.045	4.833.673	-1,4%
<i>rosé</i>	456.724	461.864	-1,1%
<i>red</i>	6.793.318	6.873.919	-1,2%
<b>Varietal wines</b>	<b>657.778</b>	<b>662.546</b>	<b>-0,7%</b>
<b>Other wines</b>	<b>9.130.645</b>	<b>9.269.148</b>	<b>-1,5%</b>
<b>ITALY</b>	<b>46.034.158</b>	<b>46.620.504</b>	<b>-1,3%</b>
<b>MUSTS</b>	<b>24/06/2020</b>	<b>17/06/2020</b>	<b>diff.</b>
<b>Must concentrated</b>	80.332	82.391	-2,5%
<b>MCR</b>	220.986	220.948	0,0%
<b>Other musts</b>	4.127.916	4.199.447	-1,7%
<b>ITALY</b>	<b>4.429.234</b>	<b>4.502.786</b>	<b>-1,6%</b>
<b>New wine still in fermentation</b>	<b>24/06/2020</b>	<b>17/06/2020</b>	<b>diff.</b>
<b>ITALY</b>	<b>105.770</b>	<b>85.442</b>	<b>23,8%</b>