



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 January 2022

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 2/2022

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Wine cellar Italy at 31 January 2022

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 61.9 million hectoliters. Compared to the past 31 December 2021, stocks are almost the same (+107.771 hectoliters). The stocks are 1,0% higher compared to 31 January 2021 (+602,204 hectoliters).

1. Summary

On 31 January 2022, in Italian oenological premises, there are 61.9 million hectolitres of wine, 7.9 million hectolitres of musts and 631,984 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 January 2021, as reported in table 7, the stocks are 1.0% higher for wines, 13.8% higher for musts and 11.0% lower for new wine still in fermentation. As shown in table 8, compared to the stocks recorded on 31 December 2021, data are almost the same for wine (+0.2%) while the stocks of musts (-18.1%) and new wine still in fermentation (-74.4%) keep decreasing.

The 55.2% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 50.6% of the wine in stock is PDO, 27.7% of wine is PGI, while the varietal wines stocks represent just 1.2% of the total. The remaining 20.4% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (57.6%).

2. Wine stocked in Italy as of 31 January 2022

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	31.358.047	50,6
<i>white</i>	14.932.324	24,1
<i>rosé</i>	959.082	1,5
<i>red</i>	15.466.640	25,0
PGI wines	17.190.029	27,7
<i>white</i>	6.835.834	11,0
<i>rosé</i>	650.560	1,0
<i>red</i>	9.703.635	15,7
Varietal wines	746.188	1,2
Other wines	12.667.250	20,4
ITALY	61.961.512	100,0

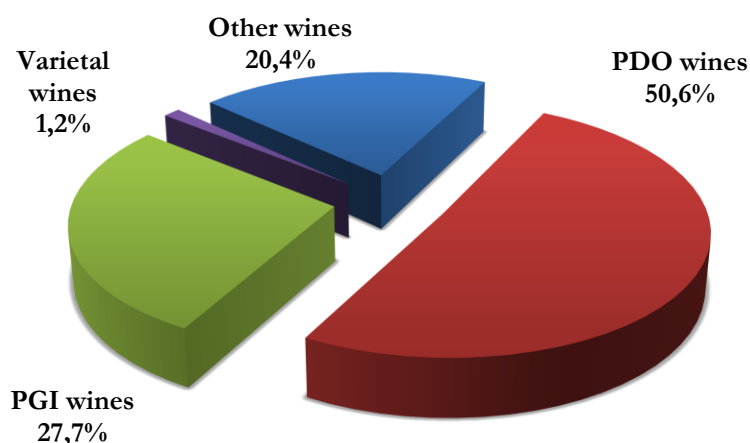
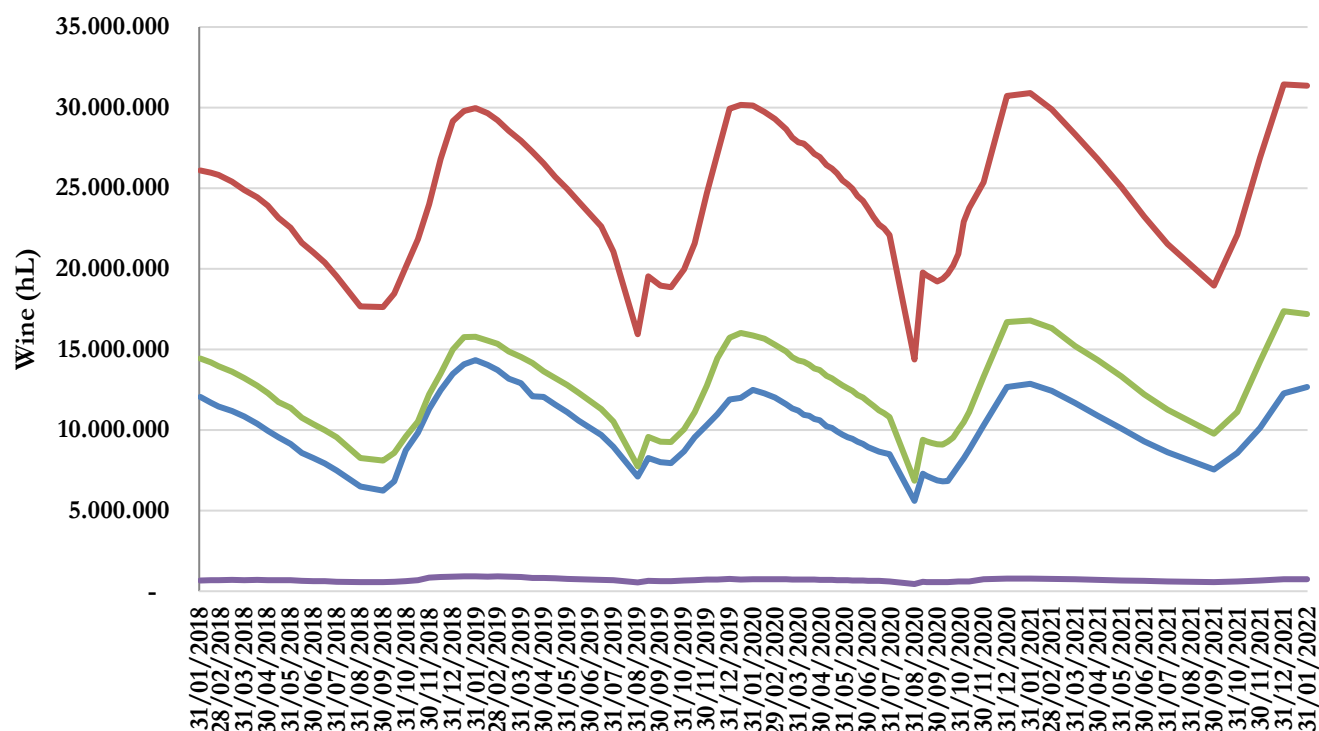


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 January 2022



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 55.2% of wine in Italy is stocked in the northern regions. In Veneto, there is the 23.4% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.9%) and Verona (8.3%).

Figure 2. Wine stocks by Region and Geographical Area

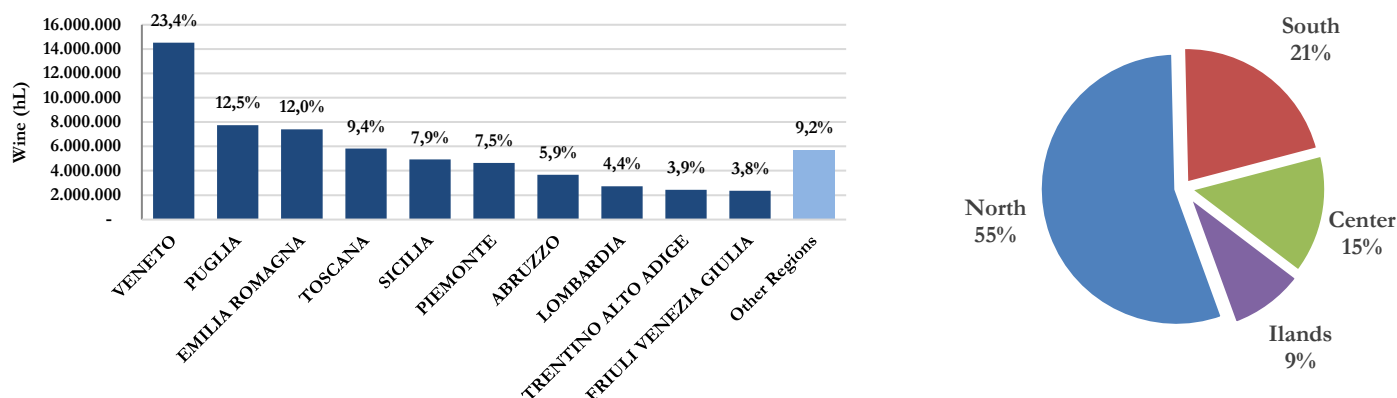


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	19.872.060	7.180.731	6.637.043	501.116	34.190.951
South	3.652.210	5.270.439	4.075.407	188.572	13.186.627
Center	4.978.760	2.850.441	1.058.720	42.457	8.930.378
Island	2.855.016	1.888.417	896.080	14.042	5.653.556
ITALY	31.358.047	17.190.029	12.667.250	746.188	61.961.512
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,4	41,8	52,4	67,2	55,2
South	11,6	30,7	32,2	25,3	21,3
Center	15,9	16,6	8,4	5,7	14,4
Island	9,1	11,0	7,1	1,9	9,1
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.830.825	3.088.704	1.403.621	199.175	14.522.324
PUGLIA	927.882	4.047.159	2.691.926	65.761	7.732.727
EMILIA ROMAGNA	1.676.586	2.232.484	3.399.218	98.027	7.406.316
TOSCANA	3.651.072	1.705.951	459.535	10.822	5.827.380
SICILIA	2.379.717	1.753.285	772.706	11.964	4.917.672
PIEMONTE	3.340.835	224.064	988.251	93.196	4.646.346
ABRUZZO	1.926.206	685.455	947.607	107.573	3.666.840
LOMBARDIA	1.501.616	686.052	473.052	51.324	2.712.043
TRENTINO ALTO ADIGE	1.870.907	439.495	115.970	14.953	2.441.326
FRIULI VENEZIA GIULIA	1.587.396	501.297	231.005	43.998	2.363.696
LAZIO	396.949	500.061	335.058	8.791	1.240.858
MARCHE	622.105	362.693	221.846	18.952	1.225.596
CAMPANIA	563.085	354.215	237.807	3.196	1.158.303
SARDEGNA	475.299	135.132	123.374	2.079	735.884
UMBRIA	308.634	281.737	42.282	3.892	636.544
MOLISE	63.619	55.697	121.390	9.762	250.468
CALABRIA	69.511	82.318	45.657	1.747	199.232
BASILICATA	101.907	45.596	31.021	534	179.057
LIGURIA	38.608	8.628	19.430	444	67.111
VALLE D'AOSTA	25.288	7	6.494	-	31.789
ITALY	31.358.047	17.190.029	12.667.250	746.188	61.961.512

Figure 3. Wine stocks by Province

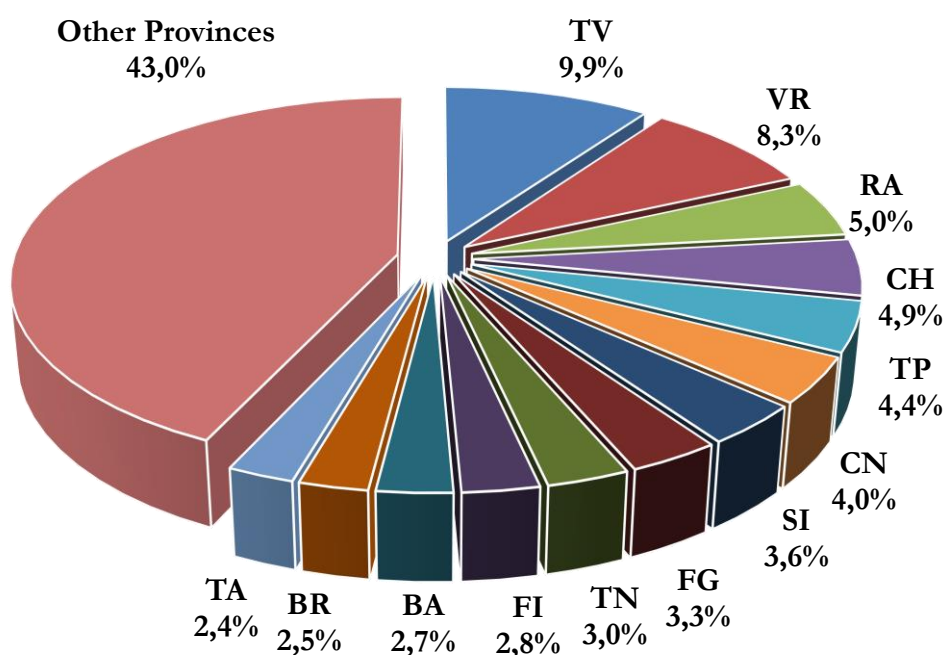


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Treviso	4.582.696	996.910	527.362	55.761	6.162.728
Verona	3.372.498	1.229.811	486.590	75.880	5.164.778
Ravenna	106.506	751.972	2.165.964	56.231	3.080.673
Chieti	1.479.195	607.021	850.373	104.193	3.040.782
Trapani	1.252.309	1.008.295	434.394	1.273	2.696.271
Cuneo	1.923.405	150.598	380.496	48.052	2.502.552
Siena	1.642.252	489.927	110.912	2.988	2.246.080
Foggia	29.857	692.585	1.297.461	36.825	2.056.728
Trento	1.400.441	362.029	75.251	12.794	1.850.515
Firenze	1.057.592	487.404	187.124	3.019	1.735.139
Bari	101.430	671.292	913.303	12.424	1.698.448
Brindisi	258.169	1.030.205	257.431	7.332	1.553.137
Taranto	378.717	989.829	132.348	3.037	1.503.931
Venezia	820.359	314.108	99.691	14.955	1.249.113
Asti	809.458	51.042	326.814	35.119	1.222.433
Reggio Emilia	248.247	560.525	353.863	5.559	1.168.193
Vicenza	642.510	317.089	127.645	34.030	1.121.275
Pavia	442.528	457.217	134.306	30.276	1.064.327
Pordenone	748.704	214.087	58.408	12.119	1.033.317
Agrigento	454.376	415.223	152.213	644	1.022.456
Modena	624.800	238.757	147.205	6.186	1.016.949
Brescia	818.554	34.813	118.110	5.232	976.708
Forlì - Cesena	264.187	358.645	325.876	18.748	967.456
Udine	592.325	193.479	136.757	25.710	948.271
Padova	408.527	227.300	159.839	18.437	814.104
<i>Other Provinces</i>	<i>6.898.405</i>	<i>4.339.866</i>	<i>2.707.513</i>	<i>119.363</i>	<i>14.065.146</i>
ITALY	31.358.047	17.190.029	12.667.250	746.188	61.961.512

Which wines in the wine cellar Italy?

The 50.6% of the wine in stock is PDO, with a prevalence of red (49.3%). 27.7% of wine is PGI, with a prevalence of red (56.4%), while the varietal wines stocks represent just 1.2% of the total. The remaining 20.4% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (57.6%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	4.714.161	9,7
PUGLIA	2.845.758	5,9
TERRE SICILIANE	1.945.318	4,0
SICILIA	1.942.469	4,0
MONTEPULCIANO D'ABRUZZO	1.653.341	3,4
TOSCANO O TOSCANA	1.614.884	3,3
SALENTO	1.580.004	3,3
DELLE VENEZIE O BENESKIH OKOLISEV	1.530.665	3,2
VENETO	1.463.467	3,0
CHIANTI	1.293.355	2,7
RUBICONE	1.240.020	2,6
CHIANTI CLASSICO	872.832	1,8
EMILIA O DELL' EMILIA	858.129	1,8
CONEGLIANO VALDOBBIADENE PROSECCO	825.438	1,7
PROVINCIA DI VERONA O VERONESE	695.632	1,4
FRANCIACORTA	594.645	1,2
SOAVE	581.106	1,2
TERRE DI CHIETI	574.138	1,2
TRE VENEZIE O TRI BENECIJE	570.083	1,2
TRENTINO	567.611	1,2
<i>Other PDO/PGI</i>	20.585.019	42,4
Total PDO/PGI	48.548.075	100,0

Figure 4. PDO/PGI wines stocks by Region

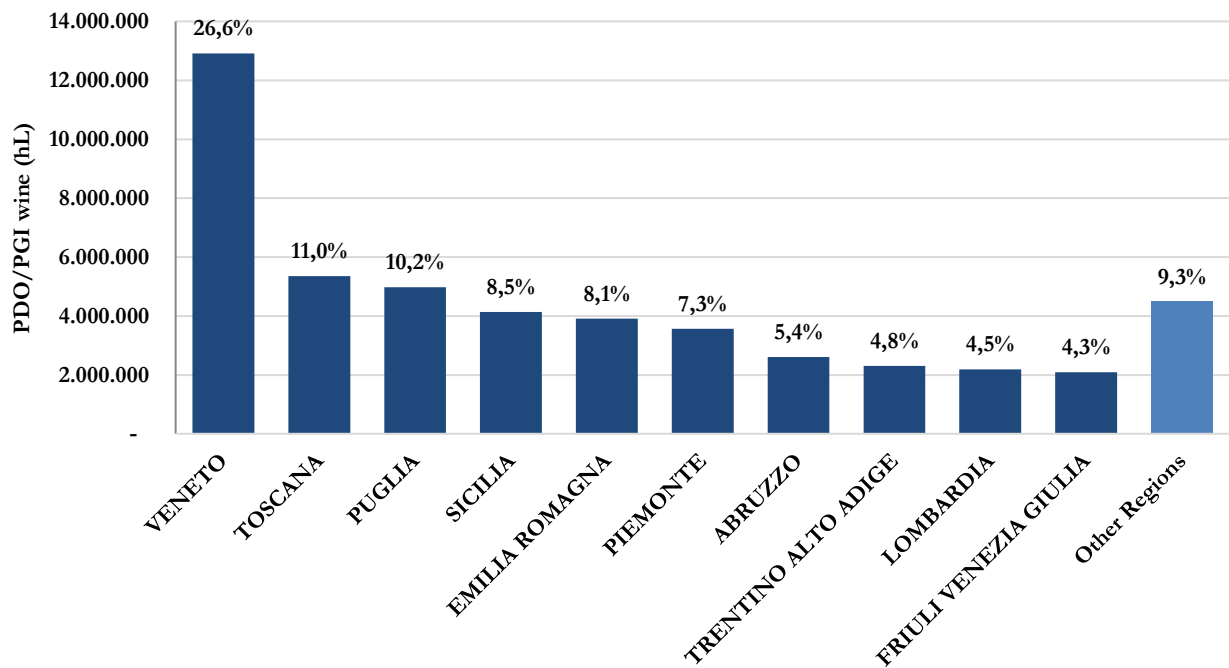
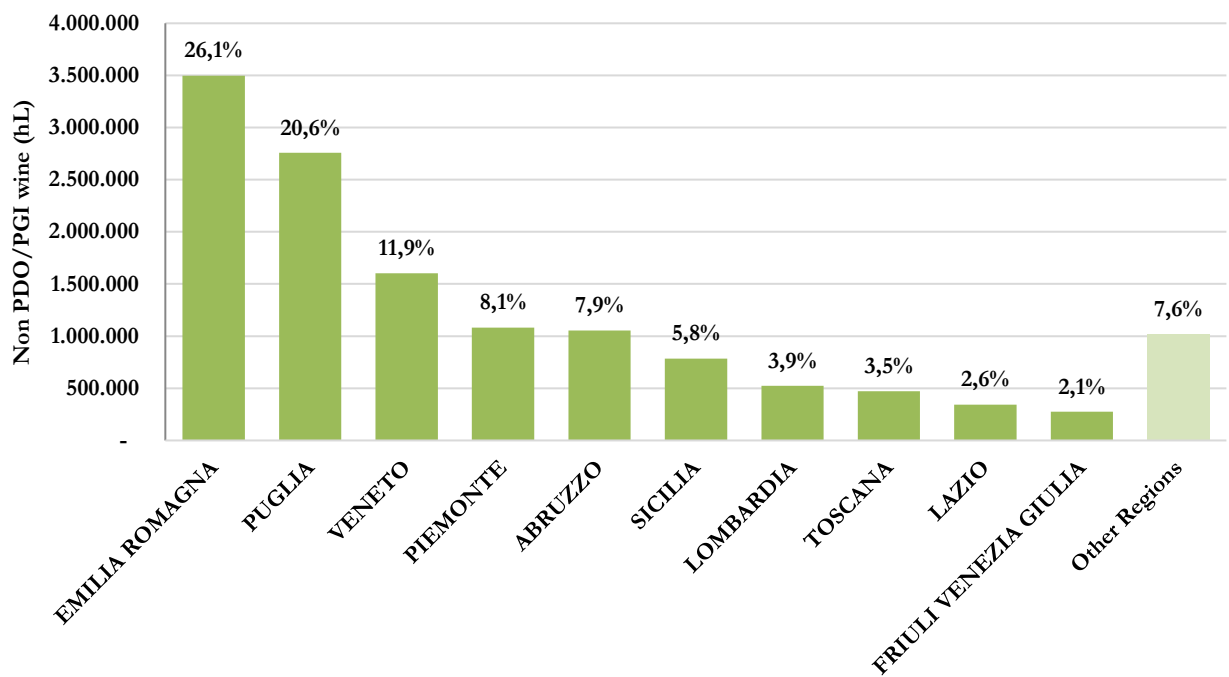


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 January 2022

Most of the musts are stocked in the southern (46%) and northern (43%) regions of Italy. In the top 2 Regions are stocked the 64.3% of the musts: Puglia (44.0%) and Emilia-Romagna (20.3%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	81.667	1,0%
MCR	230.954	2,9%
Other musts	7.576.374	96,0%
ITALY	7.888.994	100%

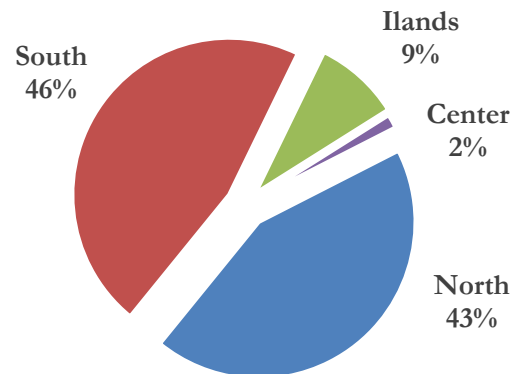
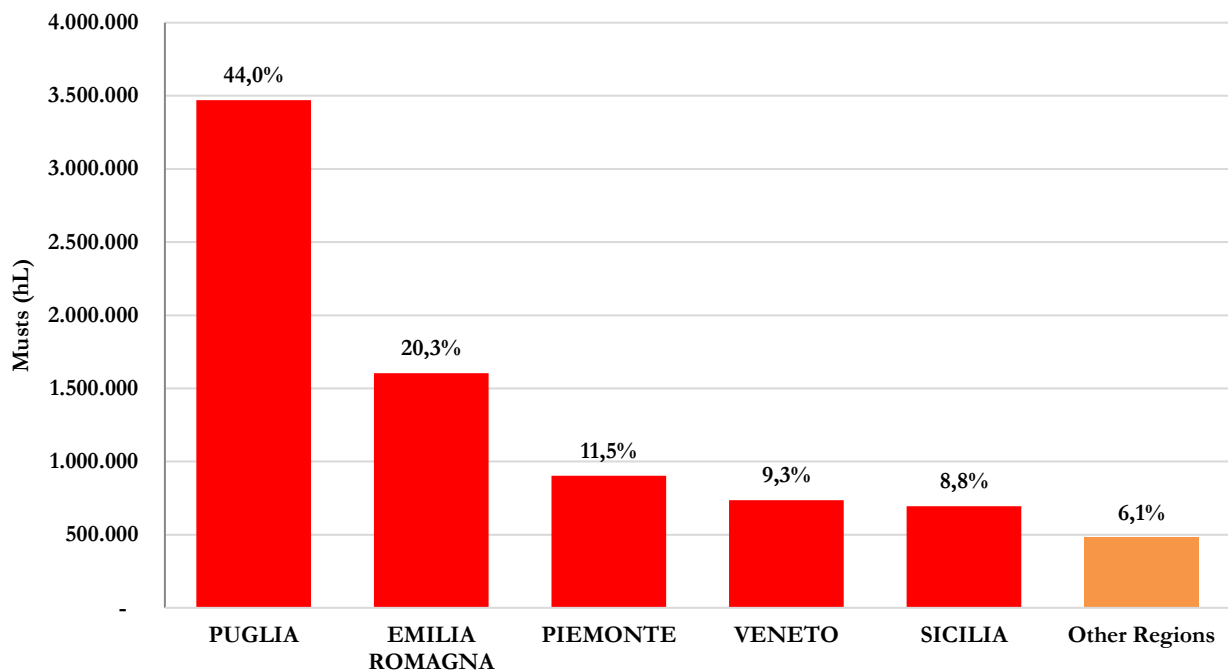


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 January 2022

The new wines still in fermentation are 631,984 hectolitres, stocked as follow: 52.3% in the South, 31.4% in the North, 13.2% in the central regions, and the remaining 3.1% in the Islands.

5. Stocks 31 January 2022 vs. 31 January 2021

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/01/2022	31/01/2021	2022 vs 2021
PDO wines	31.358.047	30.905.603	1,5%
<i>white</i>	14.932.324	14.680.923	1,7%
<i>rosé</i>	959.082	655.221	46,4%
<i>red</i>	15.466.640	15.569.459	-0,7%
PGI wines	17.190.029	16.800.941	2,3%
<i>white</i>	6.835.834	7.137.968	-4,2%
<i>rosé</i>	650.560	616.247	5,6%
<i>red</i>	9.703.635	9.046.726	7,3%
Varietal wines	746.188	784.567	-4,9%
Other wines	12.667.250	12.868.197	-1,6%
ITALY	61.961.512	61.359.309	1,0%
MUSTS	31/01/2022	31/01/2021	2022 vs 2021
Must concentrated	81.667	86.714	-5,8%
MCR	230.954	173.449	33,2%
Other musts	7.576.374	6.672.368	13,5%
ITALY	7.888.994	6.932.530	13,8%
New wine still in fermentation	31/01/2022	31/01/2021	2022 vs 2021
ITALY	631.984	710.256	-11,0%

6. Stocks 31 January 2022 vs. 31 December 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/01/2022	31/12/2021	diff.
PDO wines	31.358.047	31.452.721	-0,3%
<i>white</i>	14.932.324	15.414.958	-3,1%
<i>rosé</i>	959.082	908.550	5,6%
<i>red</i>	15.466.640	15.129.213	2,2%
PGI wines	17.190.029	17.379.085	-1,1%
<i>white</i>	6.835.834	6.994.877	-2,3%
<i>rosé</i>	650.560	643.383	1,1%
<i>red</i>	9.703.635	9.740.825	-0,4%
Varietal wines	746.188	752.996	-0,9%
Other wines	12.667.250	12.268.940	3,2%
ITALY	61.961.512	61.853.741	0,2%
MUSTS	31/01/2022	31/12/2021	diff.
Must concentrated	81.667	76.084	7,3%
MCR	230.954	237.638	-2,8%
Other musts	7.576.374	9.322.353	-18,7%
ITALY	7.888.994	9.636.075	-18,1%
New wine still in fermentation	31/01/2022	31/12/2021	diff.
ITALY	631.984	2.468.724	-74,4%