



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31st December 2019

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 23/2019

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Wine cellar Italy at 31st December 2019

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **615 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 96% of wine and must held in Italy.

On December 31, 2019, in Italian oenological premises, there were over **58.3 million hectolitres of wine, 9.1 million hectolitres of must and 3.1 million hectolitres of new wine still in fermentation**.

1. Summary

On December 31, 2019, in Italian oenological premises, there were over 58.3 million hectolitres of wine, 9.1 million hectolitres of must and 3.1 million hectolitres of new wine still in fermentation. On December 31, 2018, in Italian oenological premises, there were over 58,530,736 hectolitres of wine, 9.6 million hectolitres of must and 3.1 million hectolitres of new wine still in fermentation.

About 59% of wine in Italy is physically stocked in the northern regions. In Veneto, there is more than a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (8%). The two aforementioned provinces hold more wine (11.7 million hectolitres) than Puglia and Sicily together (10.5 million hectolitres).

More than 51% of the wine in stocks is PDO, with a prevalence of red (45.8%). 27.0% of the wine is PGI, again with a prevalence of red (49.1%), while the varietal wines stocks represent just 1.3% of the total. The remaining 20.4% consists of other wines.

Organic wines represent 6.5% of the total stocks.

Despite the large number of GIs present (524), 10 names represent about 41.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.6%). The "Prosecco" (with the 4 names) is the largest Denomination in stock.

2. Wine stocked in Italy as of December 31, 2019

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	29.941.566	51,3
<i>white</i>	12.986.295	22,3
<i>rosé</i>	444.048	0,8
<i>red</i>	13.713.254	23,5
PGI wines	15.724.978	27,0
<i>white</i>	6.226.919	10,7
<i>rosé</i>	515.757	0,9
<i>red</i>	7.715.114	13,2
Varietal wines	759.331	1,3
Other wines	11.902.718	20,4
ITALY	58.328.593	100

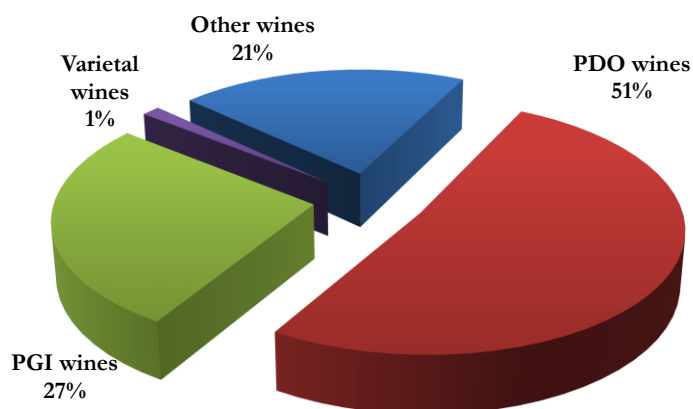
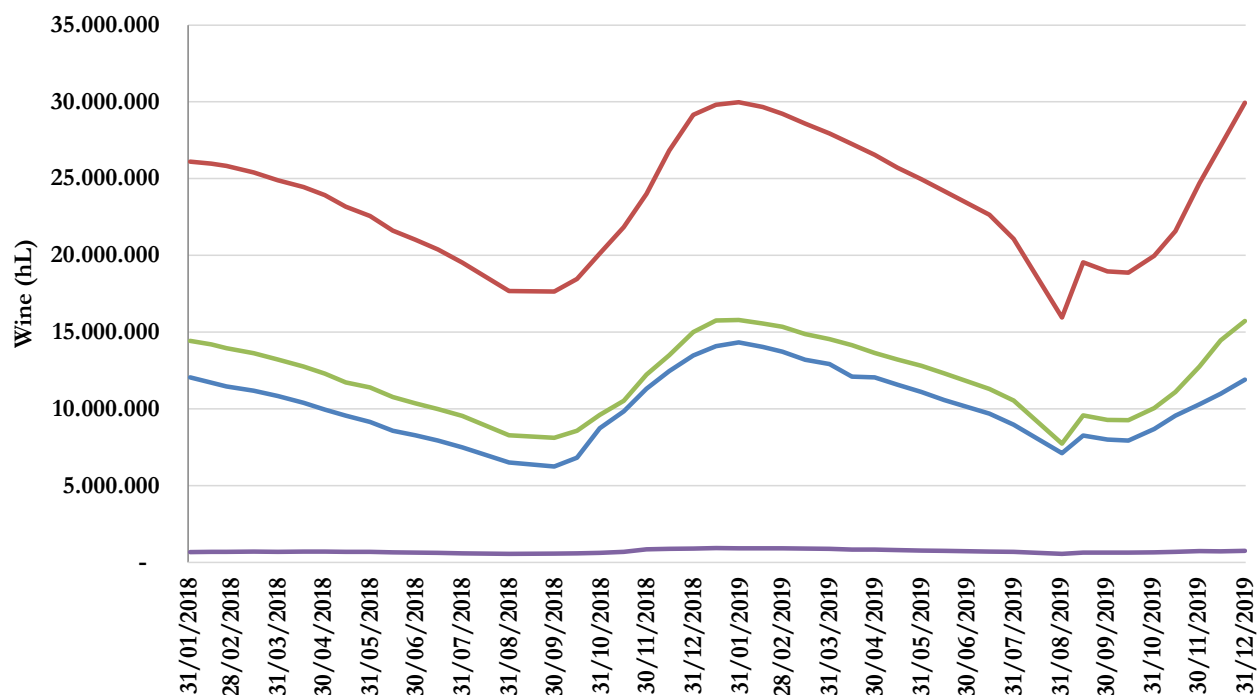


Figure 2. Trend of the wine stocks by category: 1 February 2018 – 31 December 2019



Where is physically stocked the wine in Italy?

About 59% of wine in Italy is physically stocked in the northern regions. In Veneto, there is more than a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (8%). The two aforementioned provinces hold more wine (11.7 million hectolitres) than Puglia and Sicily together (10.5 million hectolitres).

Table 1. Wine stocks by Region and Geographical Area

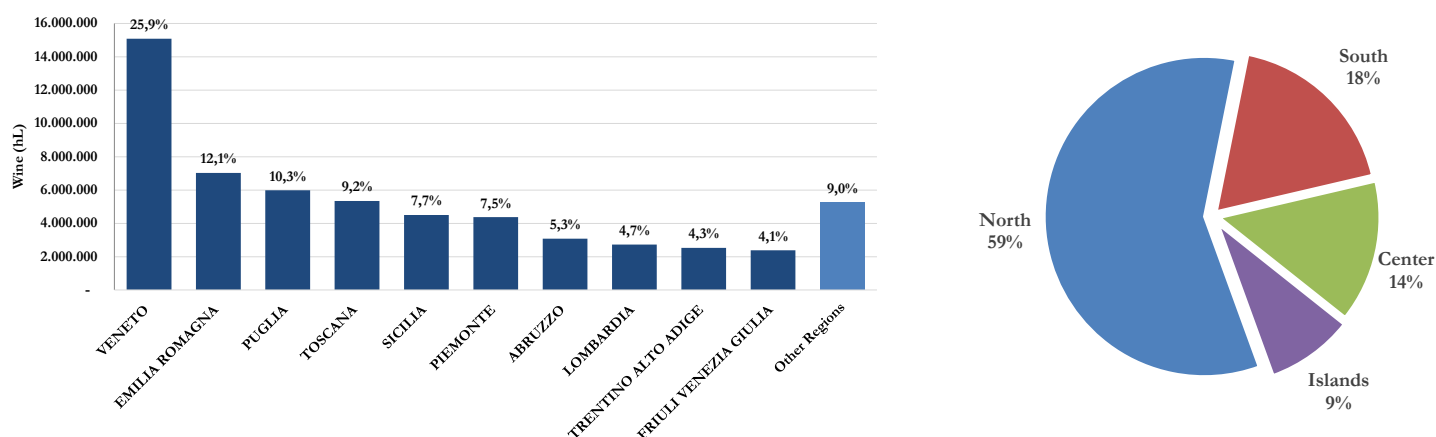


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.702.086	3.648.120	1.486.713	243.070	15.079.989
EMILIA ROMAGNA	1.442.387	1.991.113	3.481.373	114.594	7.029.467
PUGLIA	979.254	2.905.525	2.050.494	55.390	5.990.662
TOSCANA	3.416.454	1.518.341	400.808	9.280	5.344.884
SICILIA	1.995.319	1.757.741	738.058	14.702	4.505.820
PIEMONTE	3.172.062	187.699	921.448	90.717	4.371.926
ABRUZZO	1.709.976	552.223	743.578	78.395	3.084.172
LOMBARDIA	1.523.204	640.445	511.776	57.096	2.732.522
TRENTINO ALTO ADIGE	1.946.364	435.386	134.840	16.464	2.533.054
FRIULI VENEZIA GIULIA	1.584.898	493.818	259.348	45.214	2.383.277
LAZIO	431.099	441.218	328.565	6.375	1.207.257
MARCHE	595.997	314.660	219.598	15.714	1.145.970
CAMPANIA	457.135	257.122	206.663	1.804	922.724
UMBRIA	309.439	297.997	45.977	1.790	655.204
SARDEGNA	375.154	108.987	121.959	3.577	609.677
MOLISE	61.069	44.149	129.479	3.945	238.643
CALABRIA	75.033	76.742	47.845	523	200.143
BASILICATA	100.648	45.338	26.897	404	173.286
LIGURIA	41.897	8.344	41.341	272	91.853
VALLE D'AOSTA	22.092	10	5.957	5	28.064
ITALY	29.941.566	15.724.978	11.902.718	759.331	58.328.593

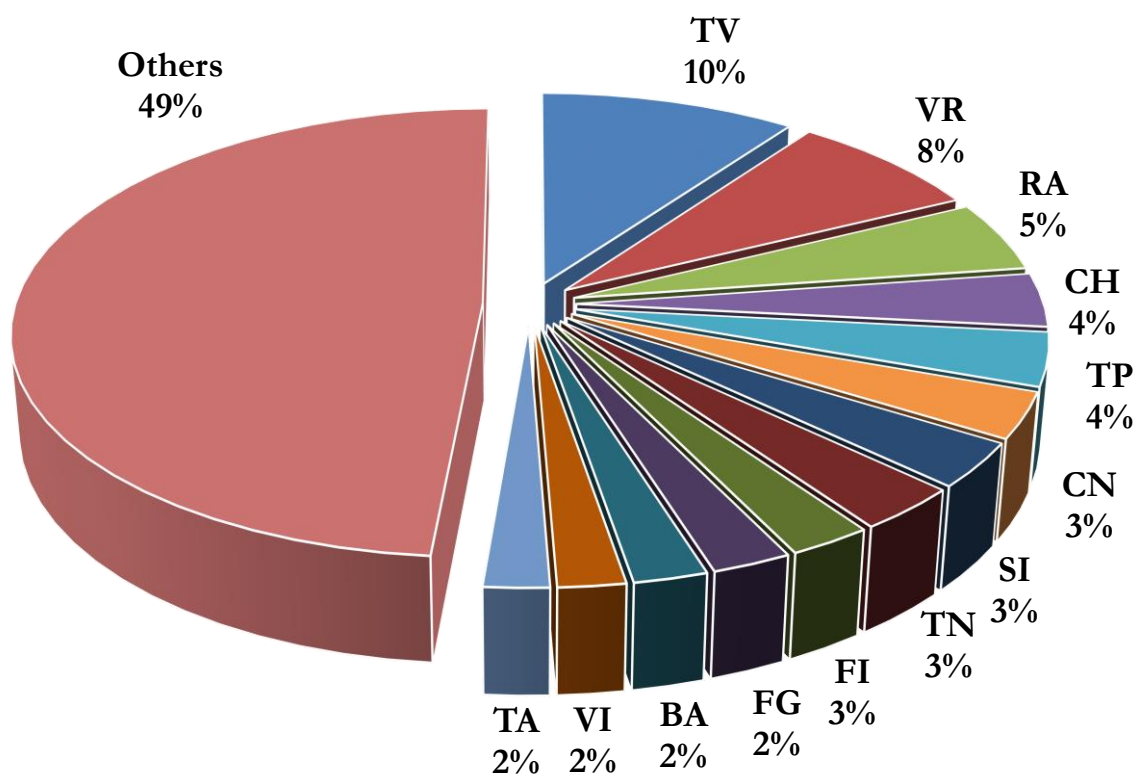
Table 4. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	19.434.990	7.404.935	6.842.796	567.432	34.250.151
South	3.383.114	3.881.099	3.204.956	140.461	10.609.630
Center	4.752.990	2.572.216	994.949	33.160	8.353.315
Island	2.370.473	1.866.729	860.017	18.279	5.115.496
ITALY	29.941.566	15.724.978	11.902.718	759.331	58.328.593
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	64,9	47,1	57,5	74,7	58,7
South	11,3	24,7	26,9	18,5	18,2
Center	15,9	16,4	8,4	4,4	14,3
Island	7,9	11,9	7,2	2,4	8,8
ITALY	100,0	100,0	100,0	100,0	100,0

Table 5. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	4.466.664	1.301.403	587.118	52.837	6.408.023
2	Verona	3.424.093	1.296.126	465.059	110.634	5.295.911
3	Ravenna	111.050	732.043	2.193.197	53.470	3.089.760
4	Chieti	1.263.600	471.437	646.235	74.299	2.455.570
5	Trapani	1.003.032	928.832	459.398	9.049	2.400.311
6	Cuneo	1.771.936	128.596	313.316	46.708	2.260.557
7	Siena	1.514.126	429.948	113.298	1.971	2.059.343
8	Trento	1.449.763	370.839	91.761	15.185	1.927.550
9	Firenze	1.005.405	418.812	143.663	1.655	1.569.535
10	Foggia	28.418	663.784	774.116	37.128	1.503.446
11	Bari	97.054	520.887	874.795	7.099	1.499.835
12	Vicenza	705.604	450.051	124.054	40.138	1.319.847
13	Taranto	450.133	722.274	112.625	1.297	1.286.330
14	Asti	778.712	40.496	318.420	34.030	1.171.658
15	Pavia	532.471	414.387	184.229	36.764	1.167.849
16	Venezia	699.378	321.530	112.941	8.099	1.141.948
17	Brindisi	251.074	648.476	199.012	1.257	1.099.819
18	Forlì - Cesena	265.548	357.326	428.663	17.122	1.068.658
19	Pordenone	741.628	218.491	82.522	19.039	1.061.681
20	Udine	603.780	186.288	139.320	20.548	949.937
21	Agrigento	381.283	476.237	73.855	951	932.326
22	Brescia	769.883	37.613	107.700	5.915	921.111
23	Padova	402.153	276.210	194.906	31.309	904.578
24	Reggio Emilia	187.149	403.216	215.435	11.047	816.847
25	Bologna	137.371	229.719	376.451	16.766	760.306
	<i>Other Provinces</i>	<i>6.900.258</i>	<i>3.679.957</i>	<i>2.570.628</i>	<i>105.014</i>	<i>13.255.858</i>
	ITALY	29.941.566	15.724.978	11.902.718	759.331	58.328.593

Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

More than 51% of the wine in stocks is PDO, with a prevalence of red (45.8%). 27.0% of the wine is PGI, again with a prevalence of red (49.1%), while the varietal wines stocks represent just 1.3% of the total. The remaining 20.4% consists of other wines.

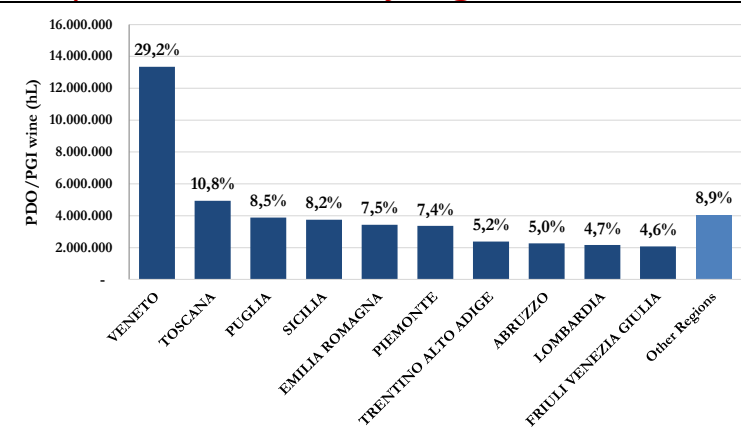
Organic wines represent 6.5% of the total stocks.

Despite the large number of GIs present (524), 10 names represent about 41.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.6%).

Table 6. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	4.333.540	9,5
2	TERRE SICILIANE	1.870.050	4,1
3	SICILIA	1.844.091	4,0
4	PUGLIA	1.802.853	3,9
5	VENETO	1.728.191	3,8
6	DELLE VENEZIE	1.657.316	3,6
7	MONTEPULCIANO D'ABRUZZO	1.463.356	3,2
8	TOSCANO O TOSCANA	1.459.562	3,2
9	SALENTO	1.433.129	3,1
10	CHIANTI	1.255.899	2,8
11	RUBICONE	1.223.810	2,7
12	CONEGLIANO VALDOBBIADENE PROSECCO	958.361	2,1
13	PROVINCIA DI VERONA O VERONESE	784.114	1,7
14	CHIANTI CLASSICO	771.435	1,7
15	TRENTINO	665.135	1,5
16	EMILIA O DELL' EMILIA	650.098	1,4
17	TRE VENEZIE	619.124	1,4
18	VALPOLICELLA	607.934	1,3
19	SOAVE	607.262	1,3
20	FRANCIACORTA	555.816	1,2
	<i>Other PDO/PGI</i>	<i>19.375.468</i>	<i>42,4</i>
	Total PDO/PGI	45.666.544	100,0

PDO/PGI wines stocks by Region



Other wines stocks by Region

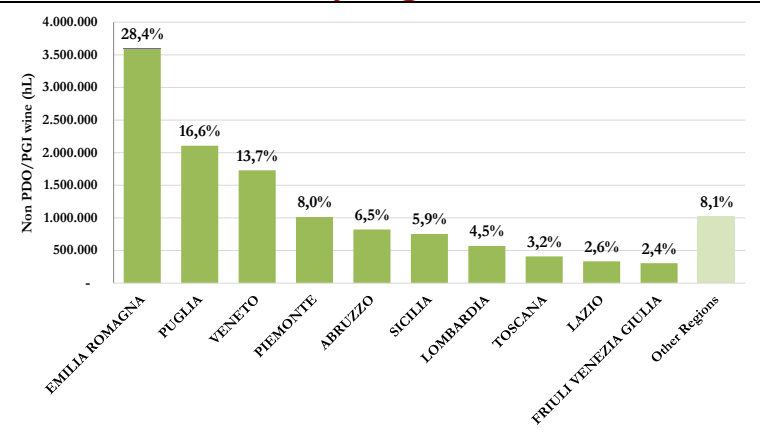
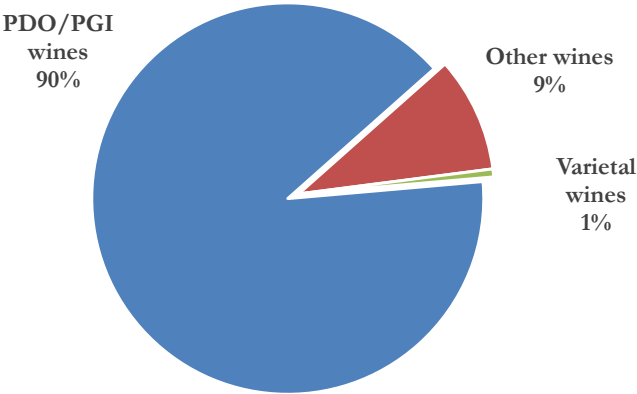


Table 7. Stocks of Organic Wines

Product	hectolitres
PDO/PGI wines	3.400.438
Other wines	358.153
Varietal wines	28.025
ITALY	3.786.615



3. MUSTS stocked in Italy as of December 31, 2019

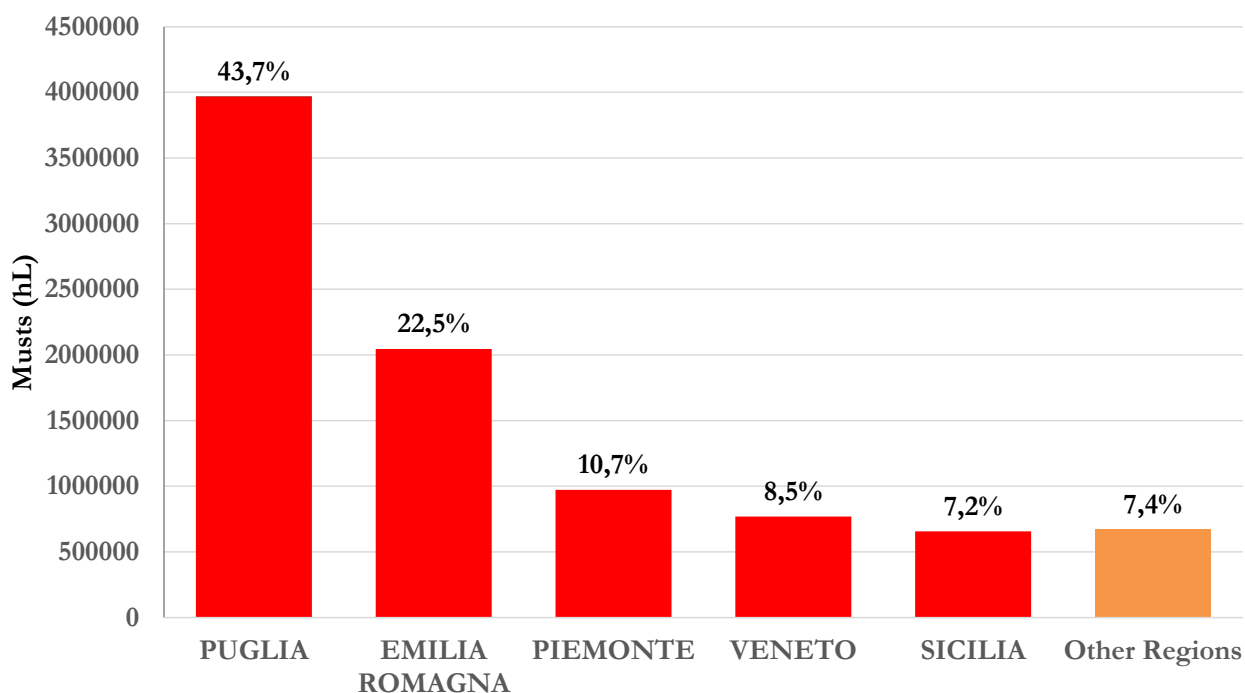
Most of the musts are stocked in the southern (47%) and northern (44%) regions of Italy. The first must-holding Region is Puglia (43.7%), followed by Emilia Romagna (22.5%).

Table 8. Must stocks in Italy by category and geographical area

Musts	hectolitres	%	of which Organic	%
Must concentrated	77.729	0,9%	16.929	2,6%
MCR	170.588	1,9%	17.385	2,7%
Other musts	8.831.406	97,3%	614.188	94,7%
ITALY	9.079.723	100%	648.502	100,0%

Region	Percentage
South	47%
North	44%
Islands	7%
Center	2%

Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of December 31, 2019

The new wines still in fermentation are 3.1 million hl, allocated 34.0% in the South, 32.4% in the North, 29.5% in the central regions and the remaining 4.1% in the Islands.