



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 28 May 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 14/2020

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Wine cellar Italy at 28 May 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 48.7 million hectolitres. Compared to the past 21 May a 1.7% decrease was recorded (-849.517 hectoliters). The stocks are 1.9% lower compared to 31 May 2019.

1. Summary

On 28 May 2020, in Italian oenological premises, there were 48.7 million hectolitres of wine, 4.8 million hectolitres of musts and 120,487 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 May 2019, a general reduction was observed: 1.9% for wines, 7.5% for musts and a 18.0% for new wine still in fermentation (Table 7). A reduction was observed compared to stocks recorded on 21 May 2020: -1.7% for wines, -2.7% for musts, and -17.2% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.4 million hectolitres) than Puglia and Sicily together (7.8 million hectolitres).

The 52.4% of the wine in stock is PDO, with a prevalence of red (53.6%). 26.2% of wine is PGI, again with a prevalence of red (55.9%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,0% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.9%).

2. Wine stocked in Italy as of 28 May 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	25.494.333	52,4
<i>white</i>	11.431.377	23,5
<i>rosé</i>	404.604	0,8
<i>red</i>	13.658.352	28,1
PGI wines	12.771.385	26,2
<i>white</i>	5.130.693	10,5
<i>rosé</i>	500.652	1,0
<i>red</i>	7.140.040	14,7
Varietal wines	684.547	1,4
Other wines	9.712.287	20,0
ITALY	48.662.552	100

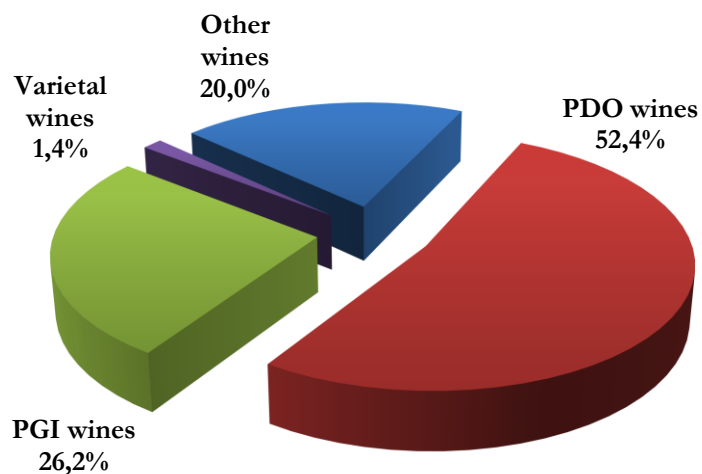
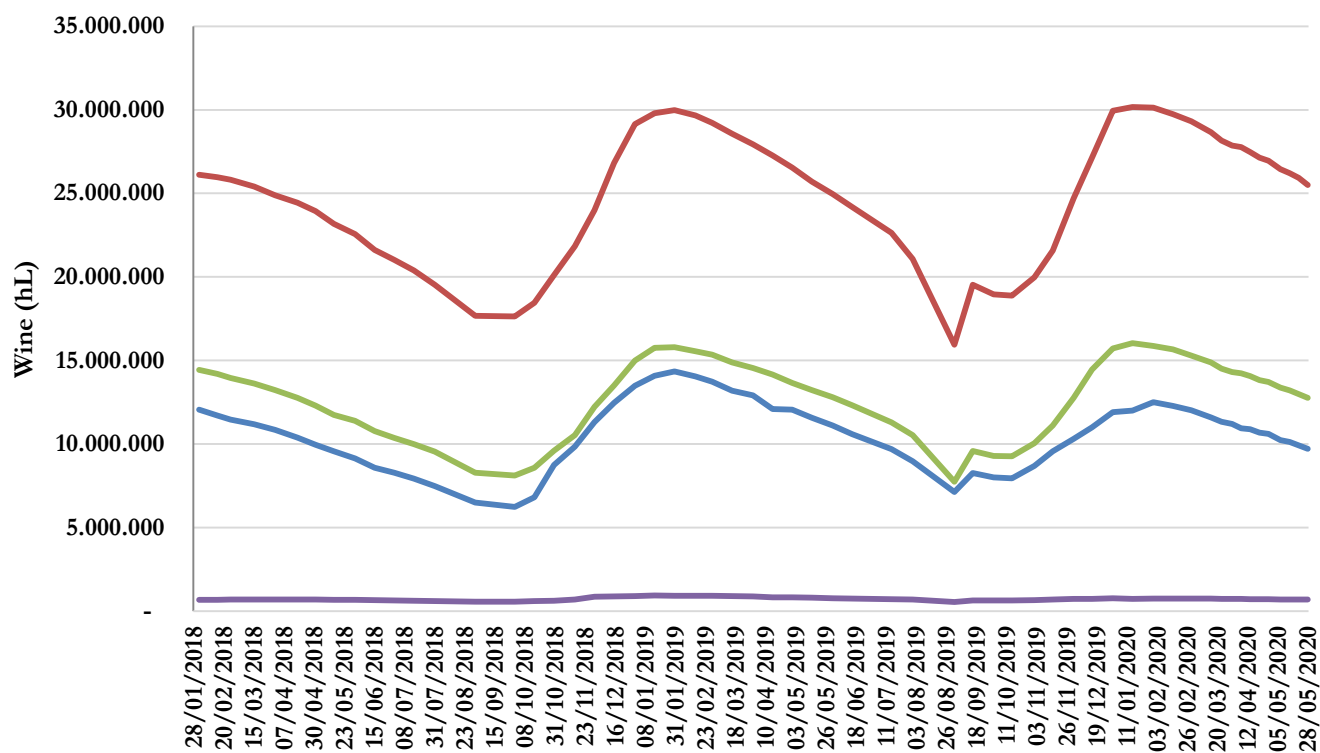


Figure 1. Trend of the wine stocks by category: 1 February 2018 – 28 May 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.4 million hectolitres) than Puglia and Sicily together (7.8 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

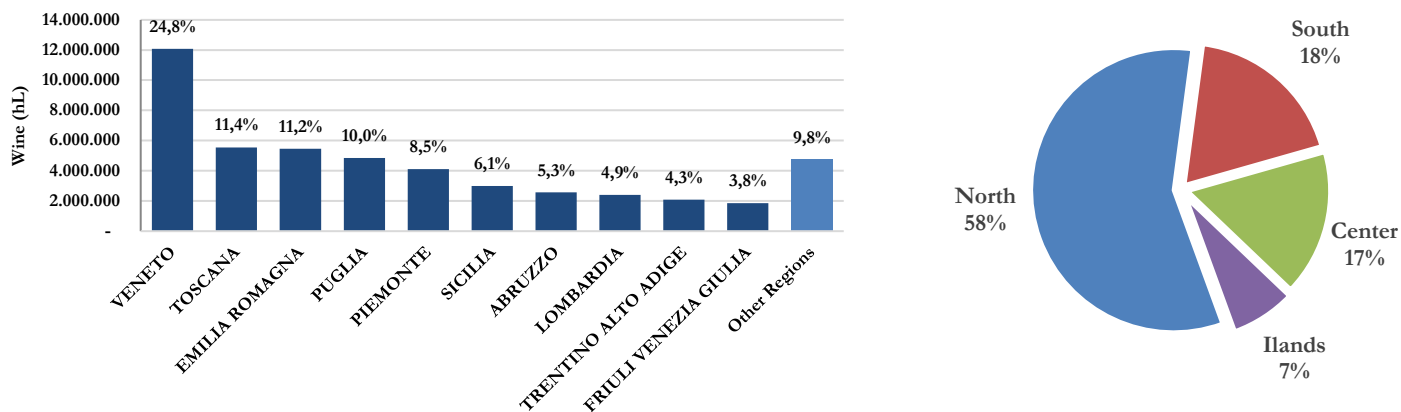


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.673.637	2.800.731	1.375.942	223.024	12.073.333
TOSCANA	3.519.827	1.607.758	409.732	10.159	5.547.477
EMILIA ROMAGNA	1.203.581	1.546.338	2.605.723	94.234	5.449.876
PUGLIA	887.538	2.280.908	1.634.698	49.726	4.852.871
PIEMONTE	2.923.630	206.811	887.707	93.990	4.112.137
SICILIA	1.420.525	1.156.803	400.636	9.431	2.987.394
ABRUZZO	1.483.547	480.091	528.103	63.597	2.555.339
LOMBARDIA	1.403.820	520.460	424.819	56.864	2.405.963
TRENTINO ALTO ADIGE	1.545.401	376.176	139.631	16.052	2.077.260
FRIULI VENEZIA GIULIA	1.200.113	374.164	237.386	40.098	1.851.762
CAMPANIA	505.592	301.889	273.651	1.731	1.082.862
MARCHE	511.670	256.127	194.207	12.884	974.889
LAZIO	331.169	361.923	262.835	3.034	958.960
UMBRIA	285.163	251.901	40.790	2.297	580.151
SARDEGNA	330.648	97.329	132.110	3.518	563.605
CALABRIA	65.447	70.436	46.008	754	182.644
MOLISE	57.017	31.687	71.558	2.377	162.639
BASILICATA	90.284	42.369	23.195	500	156.347
LIGURIA	36.009	7.477	17.666	274	61.427
VALLE D'AOSTA	19.714	7	5.888	5	25.615
ITALY	25.494.333	12.771.385	9.712.287	684.547	48.662.552

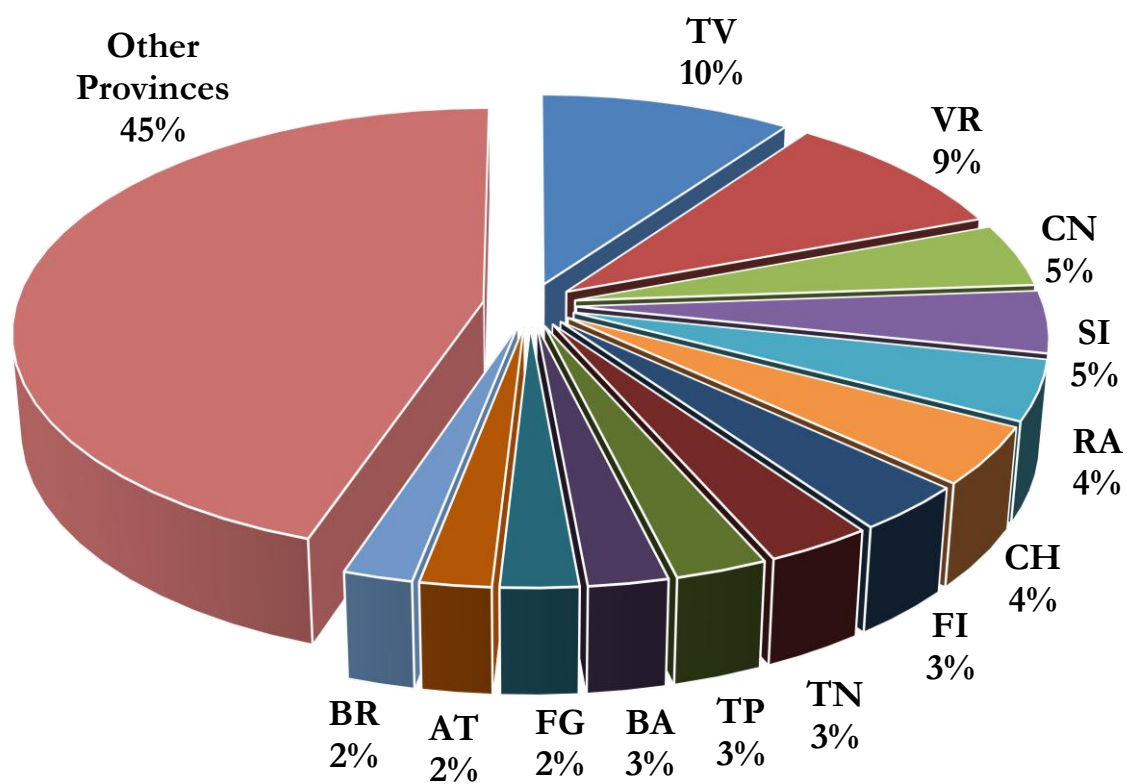
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	16.005.905	5.832.164	5.694.762	524.541	28.057.372
South	3.089.425	3.207.380	2.577.214	118.684	8.992.703
Center	4.647.830	2.477.709	907.564	28.374	8.061.477
Island	1.751.174	1.254.132	532.746	12.949	3.551.000
ITALY	25.494.333	12.771.385	9.712.287	684.547	48.662.552
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,8	45,7	58,6	76,6	57,7
South	12,1	25,1	26,5	17,3	18,5
Center	18,2	19,4	9,3	4,1	16,6
Island	6,9	9,8	5,5	1,9	7,3
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.262.540	914.444	579.633	58.006	4.814.623
2	Verona	3.000.409	1.086.904	388.098	89.424	4.564.835
3	Cuneo	1.727.778	147.094	307.123	48.467	2.230.461
4	Siena	1.584.612	468.031	117.884	1.891	2.172.418
5	Ravenna	91.550	457.370	1.513.326	36.170	2.098.417
6	Chieti	1.106.119	409.718	455.289	59.299	2.030.424
7	Firenze	1.068.203	438.455	145.430	1.938	1.654.027
8	Trento	1.129.399	313.489	93.074	14.028	1.549.990
9	Trapani	647.251	500.737	198.918	541	1.347.446
10	Bari	95.177	458.099	610.176	5.351	1.168.803
11	Foggia	23.132	470.953	612.423	31.493	1.138.001
12	Asti	665.608	40.056	301.401	34.850	1.041.915
13	Brindisi	211.455	550.423	245.288	6.007	1.013.173
14	Vicenza	522.212	318.459	106.425	32.538	979.635
15	Taranto	409.061	471.831	74.350	3.942	959.184
16	Venezia	544.389	249.543	113.498	10.547	917.977
17	Brescia	757.244	37.988	109.367	6.901	911.500
18	Pavia	414.426	308.341	151.245	35.644	909.656
19	Forlì - Cesena	224.534	328.066	312.520	17.063	882.183
20	Reggio Emilia	157.294	368.141	255.454	10.551	791.440
21	Padova	340.249	229.118	186.206	32.428	788.000
22	Udine	482.418	135.890	134.573	20.993	773.874
23	Pordenone	516.273	157.315	68.245	13.369	755.202
24	Agrigento	272.375	358.709	68.265	901	700.250
25	Modena	388.113	151.396	104.383	7.341	651.233
	<i>Other Provinces</i>	<i>5.852.510</i>	<i>3.400.817</i>	<i>2.459.693</i>	<i>104.862</i>	<i>11.817.883</i>
	ITALY	25.494.333	12.771.385	9.712.287	684.547	48.662.552

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.4% of the wine in stock is PDO, with a prevalence of red (53.6%). 26.2% of wine is PGI, again with a prevalence of red (55.9%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,0% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.9%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.271.688	8,5
2	PUGLIA	1.514.736	4,0
3	TOSCANO O TOSCANA	1.512.613	4,0
4	SICILIA	1.351.683	3,5
5	TERRE SICILIANE	1.337.505	3,5
6	CHIANTI	1.298.672	3,4
7	VENETO	1.297.327	3,4
8	MONTEPULCIANO D'ABRUZZO	1.293.092	3,4
9	DELLE VENEZIE	1.205.667	3,2
10	SALENTO	1.115.916	2,9
11	RUBICONE	860.032	2,2
12	CHIANTI CLASSICO	822.814	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	735.976	1,9
14	PROVINCIA DI VERONA O VERONESE	618.726	1,6
15	VALPOLICELLA RIPASSO	568.155	1,5
16	EMILIA O DELL' EMILIA	567.100	1,5
17	FRANCIACORTA	537.810	1,4
18	BAROLO	520.402	1,4
19	TRE VENEZIE	494.991	1,3
20	AMARONE DELLA VALPOLICELLA	466.337	1,2
	<i>Other PDO/PGI</i>	16.874.479	44,1
	Total PDO/PGI	38.265.718	100,0

Figure 4. PDO/PGI wines stocks by Region

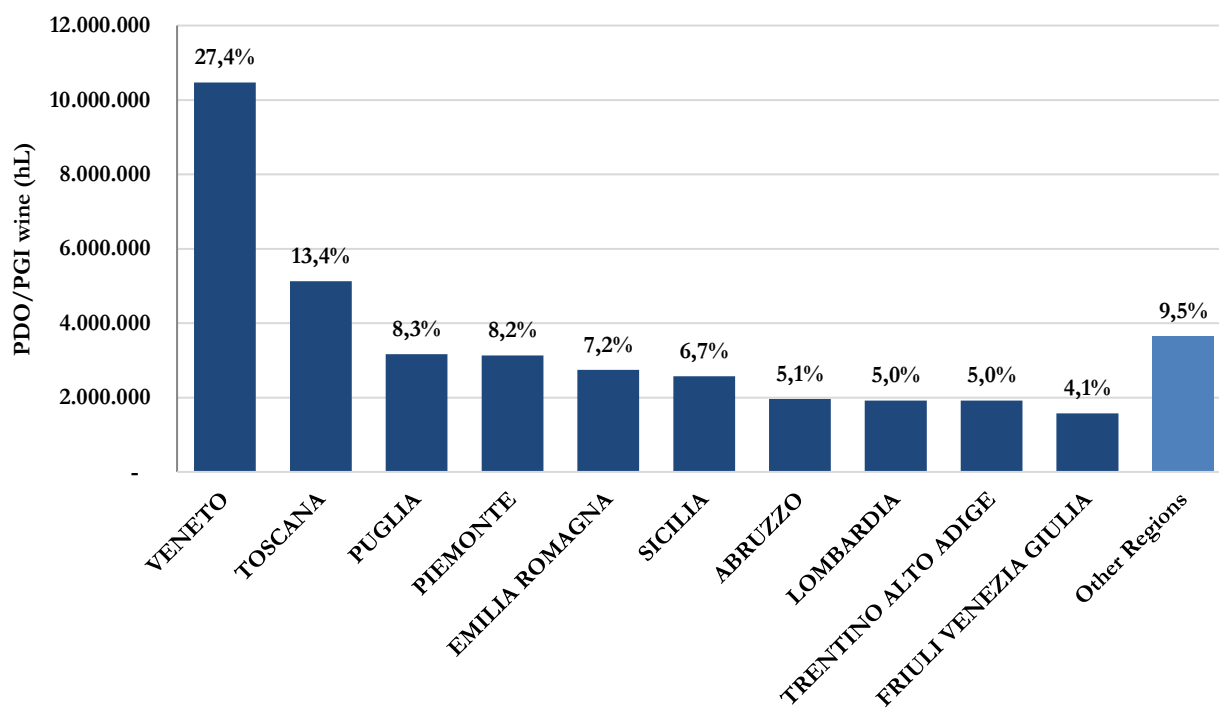
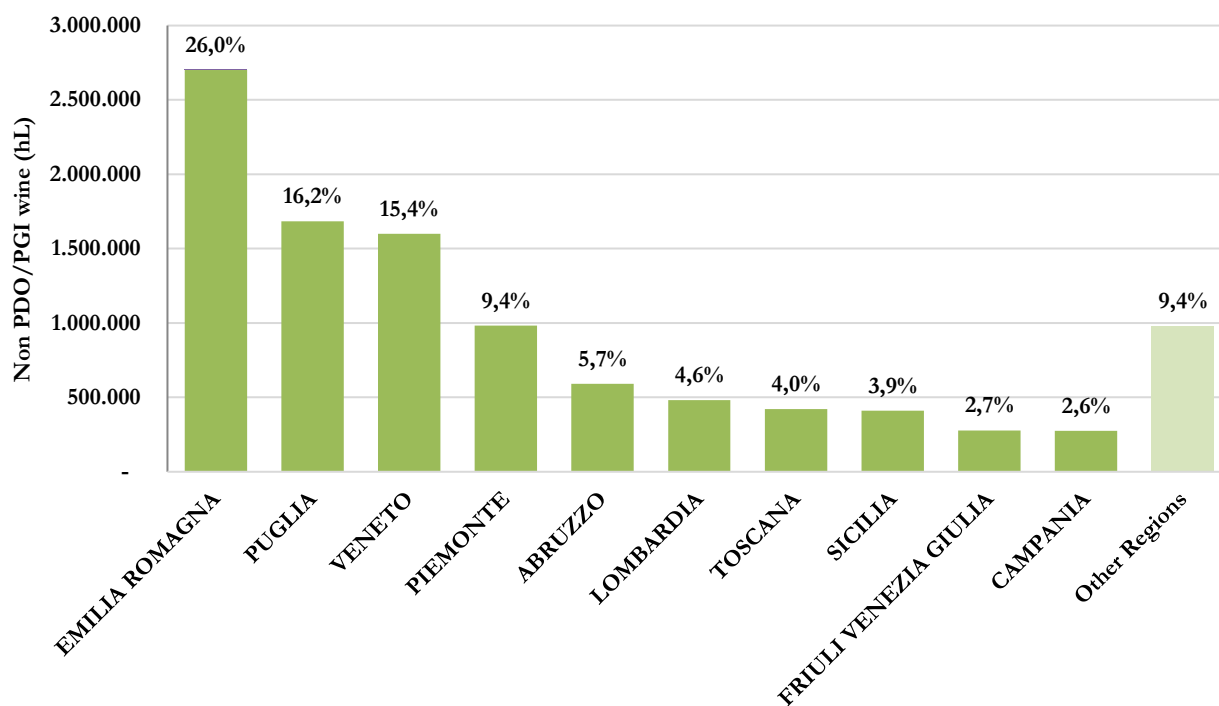


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 28 May 2020

Most of the musts are stocked in the northern (53%) and southern (36%) regions of Italy. The top Region is Puglia (34.7%), followed by Emilia Romagna (23.8%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	85.707	1,8%
MCR	204.152	4,2%
Other musts	4.547.334	94,0%
ITALY	4.837.193	100%

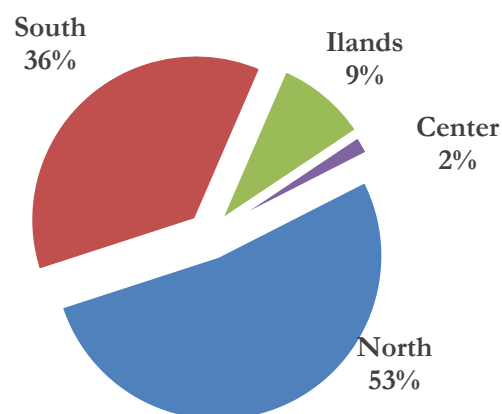
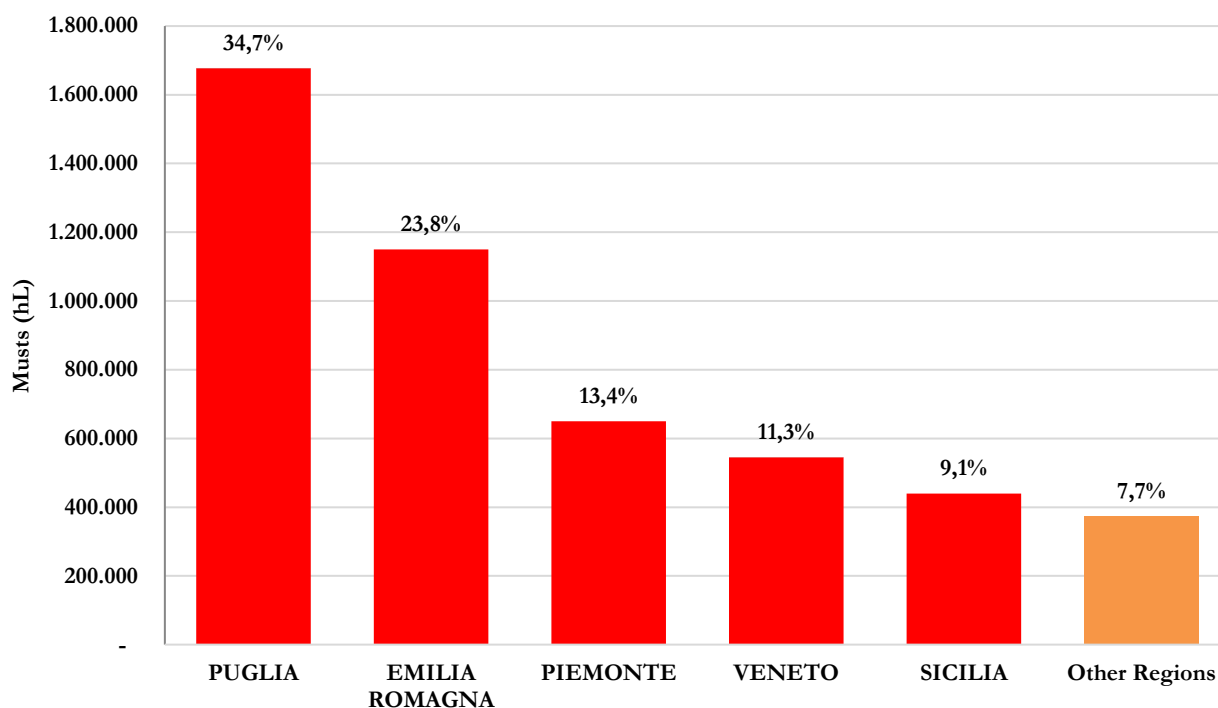


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 28 May 2020

The new wines still in fermentation are 120,487 hectolitres, distributed as follow: 36.0% in the South, 29.6% in the North, 25.4% in the central regions, and the remaining 9.0% in the Islands.

5. Stocks 28 May 2020 vs. 31 May 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	28/05/2020	31/05/2019	2020 vs 2019
PDO wines	25.494.333	24.956.082	2,2%
<i>white</i>	11.431.377	11.368.137	0,6%
<i>rosé</i>	404.604	386.478	4,7%
<i>red</i>	13.658.352	13.201.467	3,5%
PGI wines	12.771.385	12.798.477	-0,2%
<i>white</i>	5.130.693	5.052.855	1,5%
<i>rosé</i>	500.652	498.515	0,4%
<i>red</i>	7.140.040	7.247.107	-1,5%
Varietal wines	684.547	774.598	-11,6%
Other wines	9.712.287	11.100.033	-12,5%
ITALY	48.662.552	49.629.190	-1,9%
MUSTS	28/05/2020	31/05/2019	2020 vs 2019
Must concentrated	85.707	73.039	17,3%
MCR	204.152	219.636	-7,0%
Other musts	4.547.334	4.938.403	-7,9%
ITALY	4.837.193	5.231.078	-7,5%
New wine still in fermentation	28/05/2020	31/05/2019	2020 vs 2019
ITALY	120.487	146.977	-18,0%

6. Stocks 28 May 2020 vs. 21 May 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	28/05/2020	21/05/2020	diff.
PDO wines	25.494.333	25.920.792	-1,6%
<i>white</i>	11.431.377	11.728.372	-2,5%
<i>rosé</i>	404.604	416.604	-2,9%
<i>red</i>	13.658.352	13.775.816	-0,9%
PGI wines	12.771.385	12.988.423	-1,7%
<i>white</i>	5.130.693	5.228.348	-1,9%
<i>rosé</i>	500.652	517.185	-3,2%
<i>red</i>	7.140.040	7.242.890	-1,4%
Varietal wines	684.547	689.955	-0,8%
Other wines	9.712.287	9.912.899	-2,0%
ITALY	48.662.552	49.512.069	-1,7%

MUSTS	28/05/2020	21/05/2020	diff.
Must concentrated	85.707	82.307	4,1%
MCR	204.152	196.688	3,8%
Other musts	4.547.334	4.690.958	-3,1%
ITALY	4.837.193	4.969.953	-2,7%

New wine still in fermentation	28/05/2020	21/05/2020	diff.
ITALY	120.487	145.510	-17,2%