



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 7 April 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 7/2020

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Wine cellar Italy at 7 April 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

On 7 April 2020, in Italian oenological premises, there were almost **54 million hectolitres of wine, 5.7 million hectolitres of must and 244,470 hectolitres of new wine still in fermentation**.

1. Summary

On 7 April 2020, in Italian oenological premises, there were almost 54 million hectolitres of wine, 5.7 million hectolitres of must and 244,470 hectolitres of new wine still in fermentation. A reduction of 0.8% for wines, 2.6% for musts, and 6.0% for new wine still in fermentation was observed compared to stocks recorded on 31 March 2020 (Table 9).

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (10.4 million hectolitres) than Puglia and Sicily together (9.1 million hectolitres).

The 51.7% of the wine in stock is PDO, with a prevalence of red (52.2%). 26.5% of wine is PGI, again with a prevalence of red (55.1%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,4% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.4% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

2. Wine stocked in Italy as of 7 April 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	27.765.667	51,7
<i>white</i>	12.845.602	23,9
<i>rosé</i>	438.800	0,8
<i>red</i>	14.481.265	27,0
PGI wines	14.229.408	26,5
<i>white</i>	5.832.743	10,9
<i>rosé</i>	558.512	1,0
<i>red</i>	7.838.153	14,6
Varietal wines	726.560	1,4
Other wines	10.939.179	20,4
ITALY	53.660.814	100

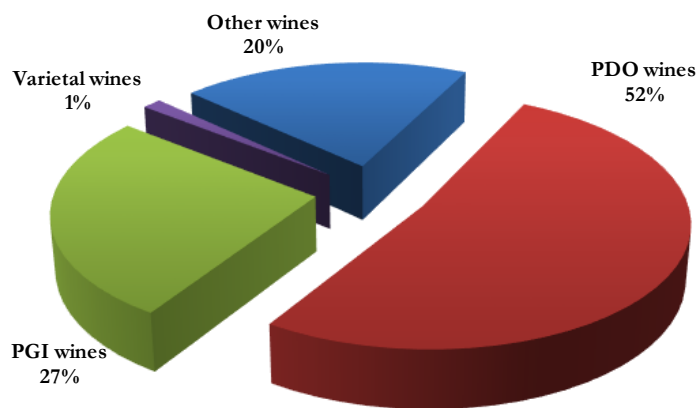
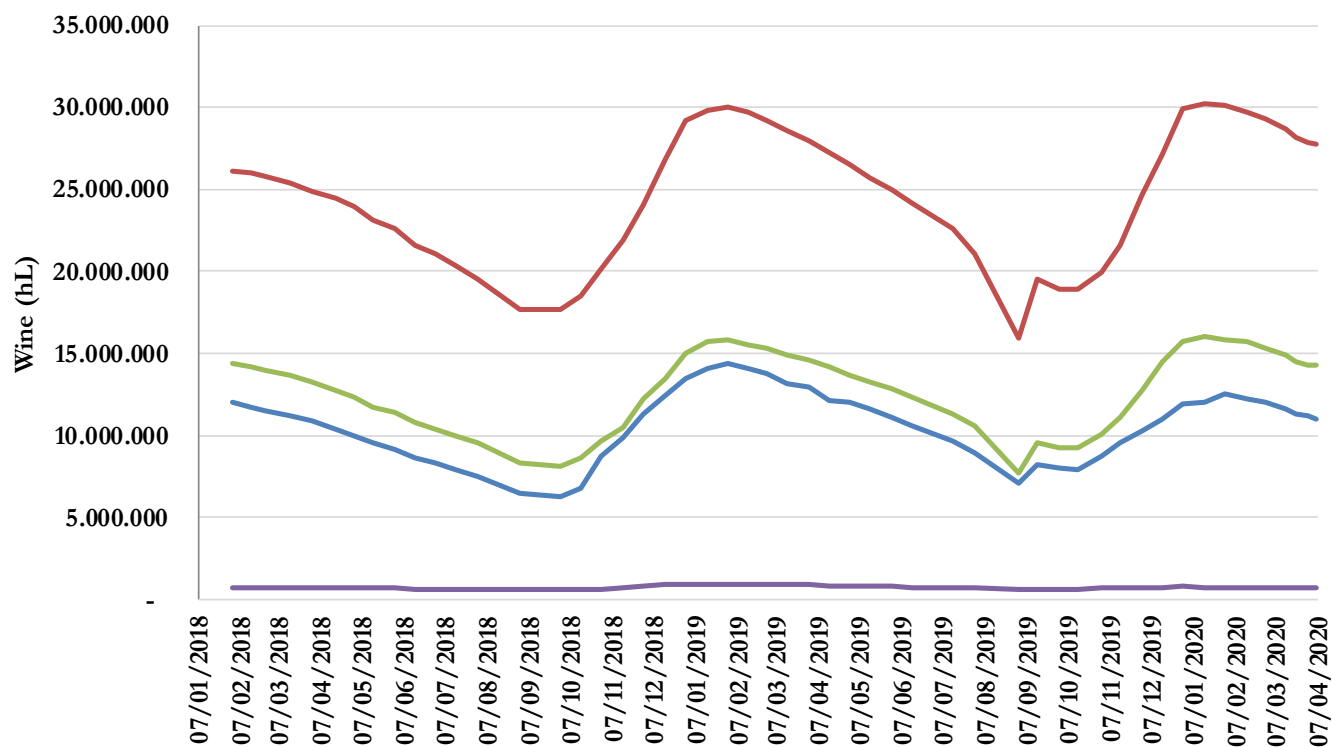


Figure 2. Trend of the wine stocks by category: 1 February 2018 – 7 April 2020



Where is physically stocked the wine in Italy?

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (10.4 million hectolitres) than Puglia and Sicily together (9.1 million hectolitres).

Table 1. Wine stocks by Region and Geographical Area

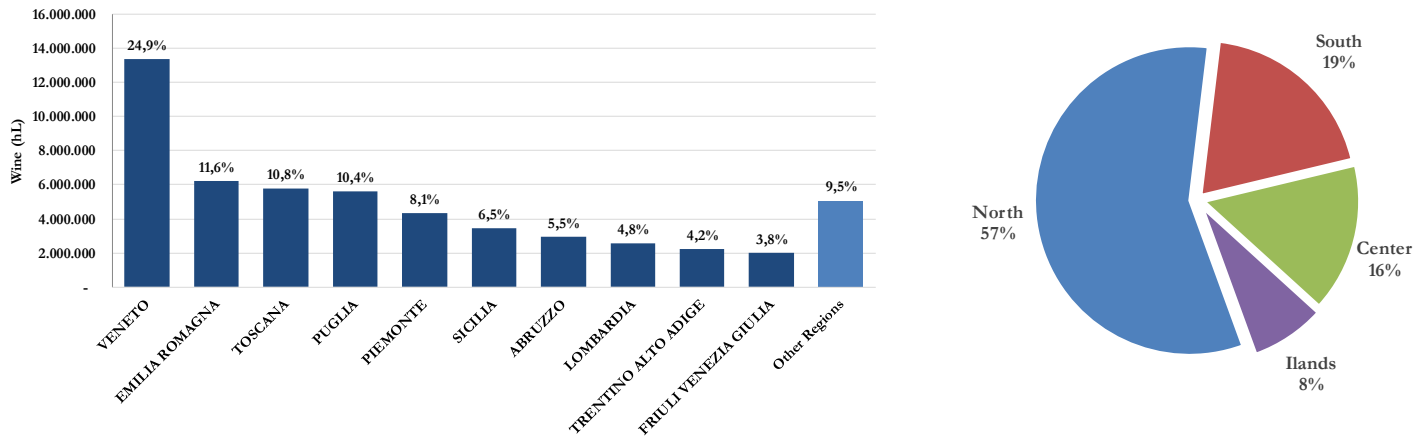


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	8.567.479	3.138.054	1.416.939	237.615	13.360.087
EMILIA ROMAGNA	1.371.029	1.767.143	2.986.564	101.598	6.226.335
TOSCANA	3.669.117	1.676.248	441.119	10.416	5.796.900
PUGLIA	950.714	2.592.046	2.006.833	57.454	5.607.046
PIEMONTE	3.084.103	207.419	944.542	94.336	4.330.400
SICILIA	1.588.919	1.371.787	495.649	9.760	3.466.116
ABRUZZO	1.661.847	548.906	657.323	71.939	2.940.015
LOMBARDIA	1.479.150	578.110	462.552	54.708	2.574.520
TRENTINO ALTO ADIGE	1.684.506	416.933	135.973	16.333	2.253.745
FRIULI VENEZIA GIULIA	1.328.568	409.528	245.056	44.048	2.027.200
CAMPANIA	519.614	313.541	290.494	1.708	1.125.357
MARCHE	559.693	276.420	208.230	12.961	1.057.304
LAZIO	366.276	394.456	285.583	2.996	1.049.311
UMBRIA	300.175	275.302	48.346	2.594	626.417
SARDEGNA	353.464	102.500	137.661	3.511	597.136
CALABRIA	68.443	72.773	46.761	826	188.803
MOLISE	58.049	35.225	81.365	2.993	177.633
BASILICATA	95.971	45.600	24.298	505	166.373
LIGURIA	38.218	7.408	17.678	255	63.559
VALLE D'AOSTA	20.333	8	6.210	5	26.557
ITALY	27.765.667	14.229.408	10.939.179	726.560	53.660.814

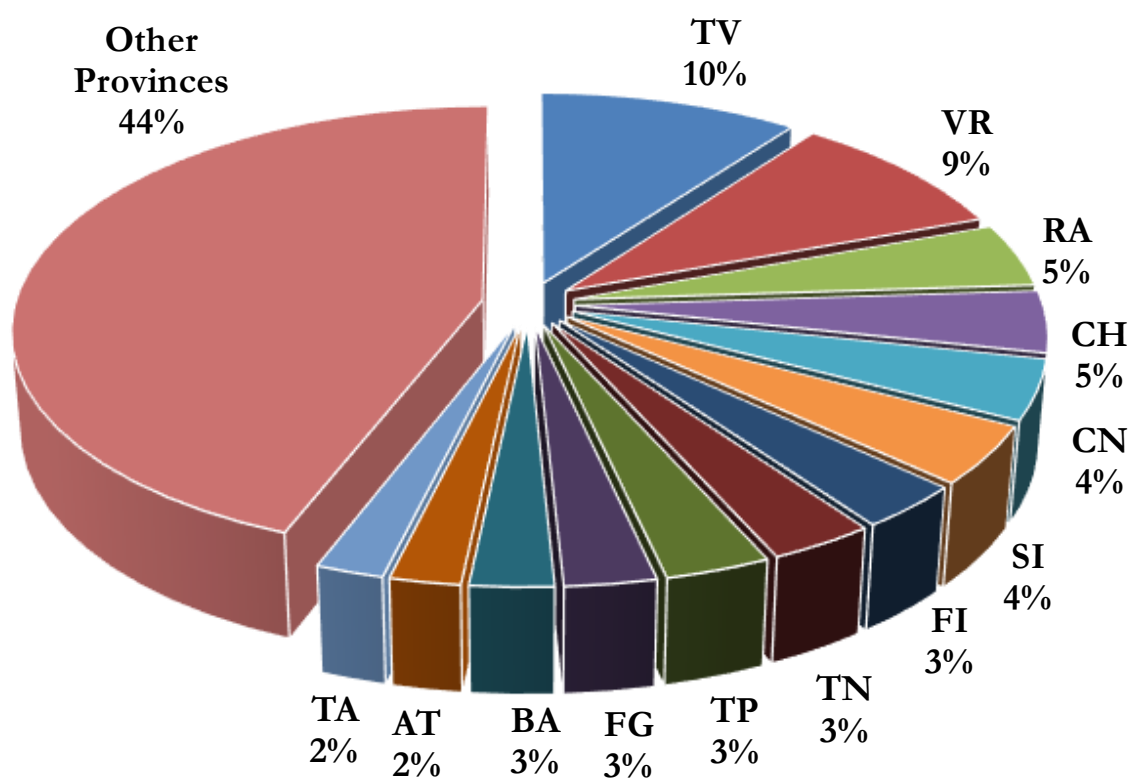
Table 4. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	17.573.385	6.524.604	6.215.516	548.898	30.862.403
South	3.354.637	3.608.090	3.107.074	135.424	10.205.226
Center	4.895.261	2.622.426	983.279	28.967	8.529.932
Island	1.942.384	1.474.288	633.310	13.271	4.063.252
ITALY	27.765.667	14.229.408	10.939.179	726.560	53.660.814
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,3	45,9	56,8	75,5	57,5
South	12,1	25,4	28,4	18,6	19,0
Center	17,6	18,4	9,0	4,0	15,9
Island	7,0	10,4	5,8	1,8	7,6
ITALY	100,0	100,0	100,0	100,0	100,0

Table 5. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.767.397	1.051.782	584.207	63.645	5.467.031
2	Verona	3.229.008	1.186.121	421.916	91.555	4.928.600
3	Ravenna	104.388	537.051	1.767.824	42.755	2.452.018
4	Chieti	1.257.419	472.512	574.957	67.800	2.372.688
5	Cuneo	1.787.856	140.222	318.724	51.092	2.297.893
6	Siena	1.645.509	490.493	121.267	1.962	2.259.230
7	Firenze	1.110.582	456.526	157.372	1.923	1.726.403
8	Trento	1.252.779	348.774	89.567	15.044	1.706.164
9	Trapani	768.897	654.708	276.392	3.001	1.702.997
10	Foggia	23.797	550.561	869.102	37.414	1.480.873
11	Bari	99.481	514.230	729.076	5.877	1.348.665
12	Asti	726.198	46.605	334.709	34.115	1.141.626
13	Taranto	443.188	567.003	80.959	4.496	1.095.646
14	Brindisi	226.768	602.635	252.707	6.293	1.088.404
15	Vicenza	571.205	360.056	116.120	35.717	1.083.098
16	Venezia	618.374	284.209	102.742	10.563	1.015.888
17	Pavia	463.937	348.470	164.648	32.948	1.010.004
18	Forlì - Cesena	238.139	369.045	325.662	15.248	948.094
19	Brescia	779.323	38.996	111.085	7.477	936.881
20	Reggio Emilia	192.497	402.020	310.018	11.390	915.924
21	Padova	377.780	253.488	189.602	36.050	856.921
22	Udine	536.567	151.373	137.246	22.066	847.252
23	Pordenone	579.937	173.508	71.845	16.261	841.550
24	Agrigento	302.221	416.458	71.510	951	791.140
25	Modena	460.200	194.200	118.008	7.899	780.308
	<i>Other Provinces</i>	6.202.222	3.618.361	2.641.914	103.018	12.565.515
	ITALY	27.765.667	14.229.408	10.939.179	726.560	53.660.814

Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

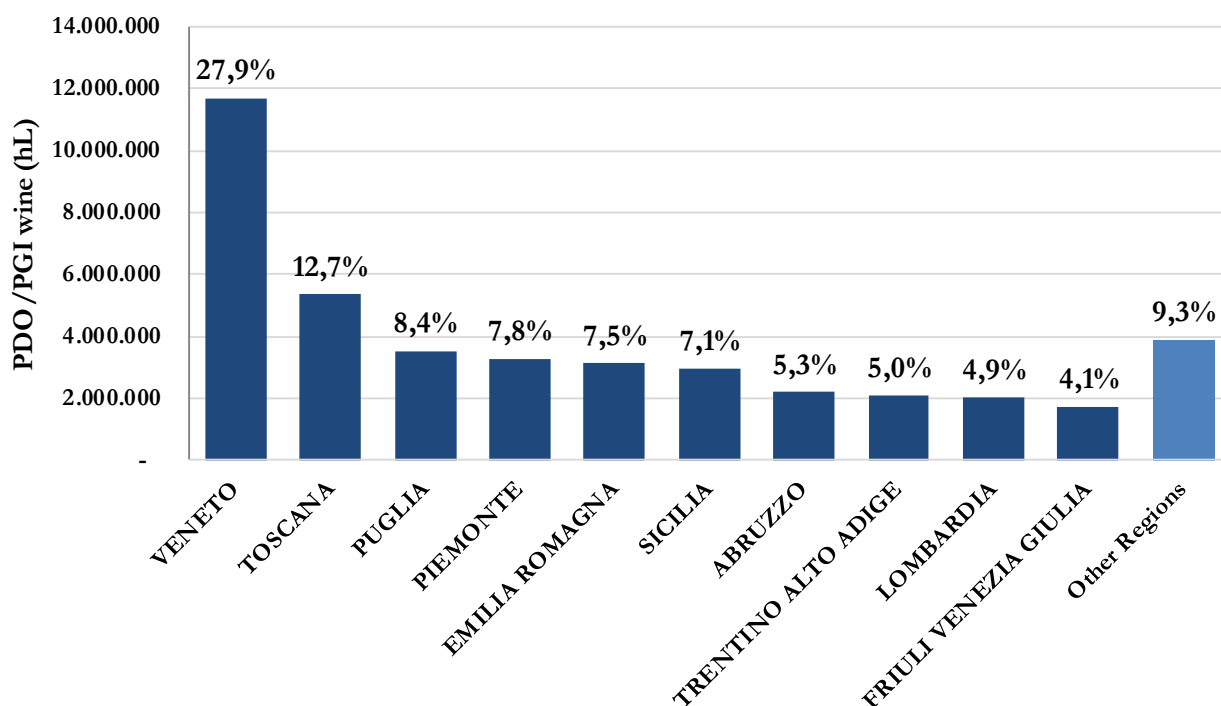
The 51.7% of the wine in stock is PDO, with a prevalence of red (52.2%). 26.5% of wine is PGI, again with a prevalence of red (55.1%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,4% consists of other wines.

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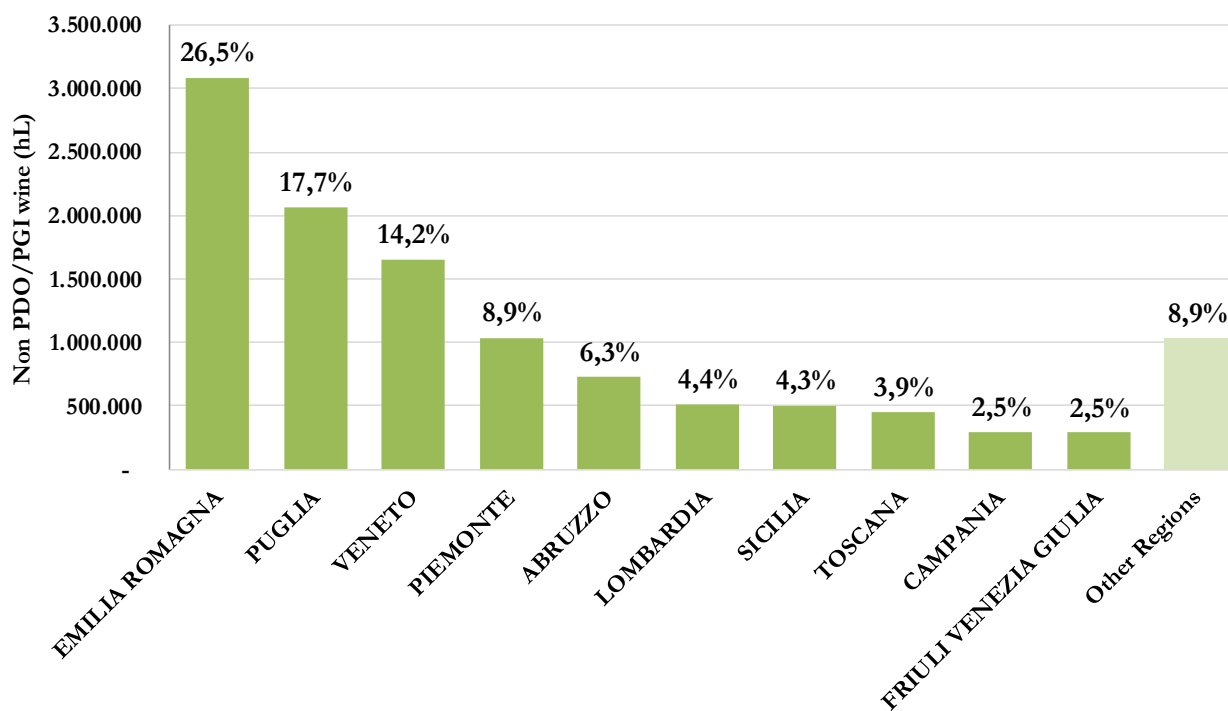
Table 6. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.704.445	8,8
2	PUGLIA	1.697.350	4,0
3	TOSCANO O TOSCANA	1.586.232	3,8
4	TERRE SICILIANE	1.531.089	3,6
5	SICILIA	1.504.798	3,6
6	VENETO	1.475.651	3,5
7	DELLE VENEZIE	1.426.321	3,4
8	MONTEPULCIANO D'ABRUZZO	1.416.433	3,4
9	CHIANTI	1.377.766	3,3
10	SALENTO	1.265.158	3,0
11	RUBICONE	999.096	2,4
12	CHIANTI CLASSICO	843.774	2,0
13	CONTEGLIANO VALDOBBIADENE PROSECCO	816.326	1,9
14	PROVINCIA DI VERONA O VERONESE	696.036	1,7
15	EMILIA O DELL' EMILIA	662.087	1,6
16	VALPOLICELLA RIPASSO	572.123	1,4
17	TRE VENEZIE	559.113	1,3
18	FRANCIACORTA	549.141	1,3
19	BAROLO	528.397	1,3
20	TRENTINO	522.778	1,2
	Other PDO/PGI	18.260.960	43,5
	Total PDO/PGI	41.995.075	100,0

PDO/PGI wines stocks by Region



Other wines stocks by Region



3. MUSTS stocked in Italy as of 7 April 2020

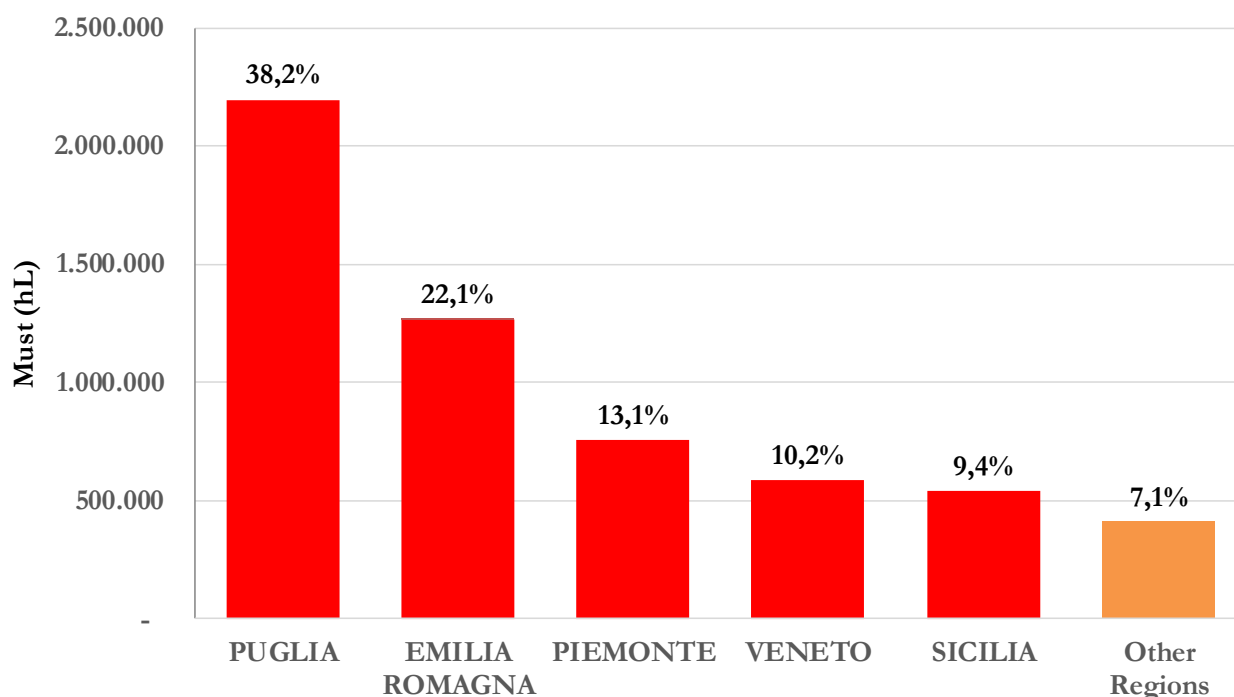
Most of the musts are stocked in the northern (49%) and southern (40%) regions of Italy. The first must-holding Region is Puglia (38.2%), followed by Emilia Romagna (22.1%).

Table 8. Must stocks in Italy by category and geographical area

Musts	Hectolitres	%
Must concentrated	84.086	1,5%
MCR	188.901	3,3%
Other musts	5.476.580	95,2%
ITALY	5.749.567	100%

Region	Percentage
North	49%
South	40%
Islands	9%
Center	2%

Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 7 April 2020

The new wines still in fermentation are 244,470 hectolitres, allocated as follow: 31.4% in the South, 29.2% in the central regions, 26.2% in the North, and the remaining 13.2% in the Islands.

5. Stocks 7 April 2020 vs. 31 March 2020

Table 9. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	07/04/2020	31/03/2020	diff.
PDO wines	27.765.667	27.856.318	-0,3%
<i>white</i>	12.845.602	12.899.514	-0,4%
<i>rosé</i>	438.800	441.911	-0,7%
<i>red</i>	14.481.265	14.514.893	-0,2%
PGI wines	14.229.408	14.311.410	-0,6%
<i>white</i>	5.832.743	5.863.223	-0,5%
<i>rosé</i>	558.512	562.174	-0,7%
<i>red</i>	7.838.153	7.886.012	-0,6%
Varietal wines	726.560	720.129	0,9%
Other wines	10.939.179	11.195.442	-2,3%
ITALY	53.660.814	54.083.298	-0,8%

MUSTS	07/04/2020	31/03/2020	diff.
Must concentrated	84.086	87.303	-3,7%
MCR	188.901	187.992	0,5%
Other musts	5.476.580	5.630.269	-2,7%
ITALY	5.749.567	5.905.564	-2,6%

New wine still in fermentation	07/04/2020	31/03/2020	diff.
ITALY	244.470	260.031	-6,0%