



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 May 2021

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 5/2021

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Wine cellar Italy at 31 May 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 49.2 million hectoliters. Compared to the past 30 April 2021 a 6.8% decrease was recorded (-3,578,186 hectoliters). The stocks are 1.0% higher compared to 28 May 2020 (+492,736 hectoliters).

1. Summary

On 31 May 2021, in Italian oenological premises, there were 49.2 million hectolitres of wine, 4.4 million hectolitres of musts and 108,234 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 28 May 2020, as reported in table 7, an increase in stocks was observed for wines (+1.0%) and a decrease was recorded for musts (-8.6%) and for new wine still in fermentation (-10.2%). As shown in table 8, compared to the stocks recorded on 30 April 2021, a decrease was observed for wine (-6.8%), for musts (-12.1%) and new wine still in fermentation (-12.5%).

The 57.5% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.0% of the wine in stock is PDO, 27.1% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (56.2%).

2. Wine stocked in Italy as of 31 May 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	25.064.863	51,0
<i>white</i>	11.031.340	22,4
<i>rosé</i>	649.943	1,3
<i>red</i>	13.383.579	27,2
PGI wines	13.327.148	27,1
<i>white</i>	5.306.845	10,8
<i>rosé</i>	507.359	1,0
<i>red</i>	7.512.944	15,3
Varietal wines	671.168	1,4
Other wines	10.092.110	20,5
ITALY	49.155.289	100

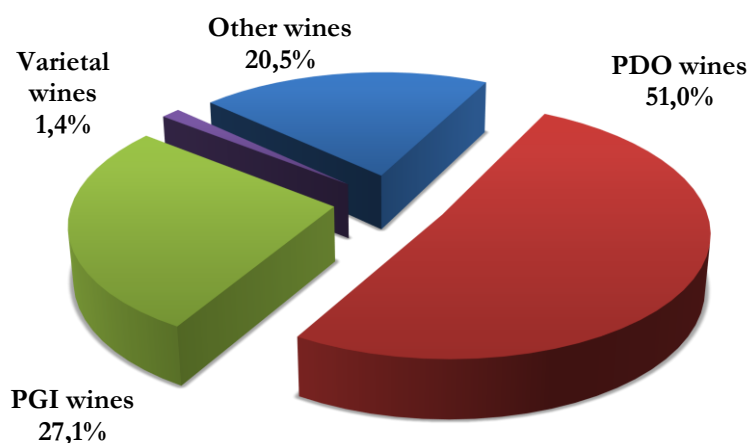
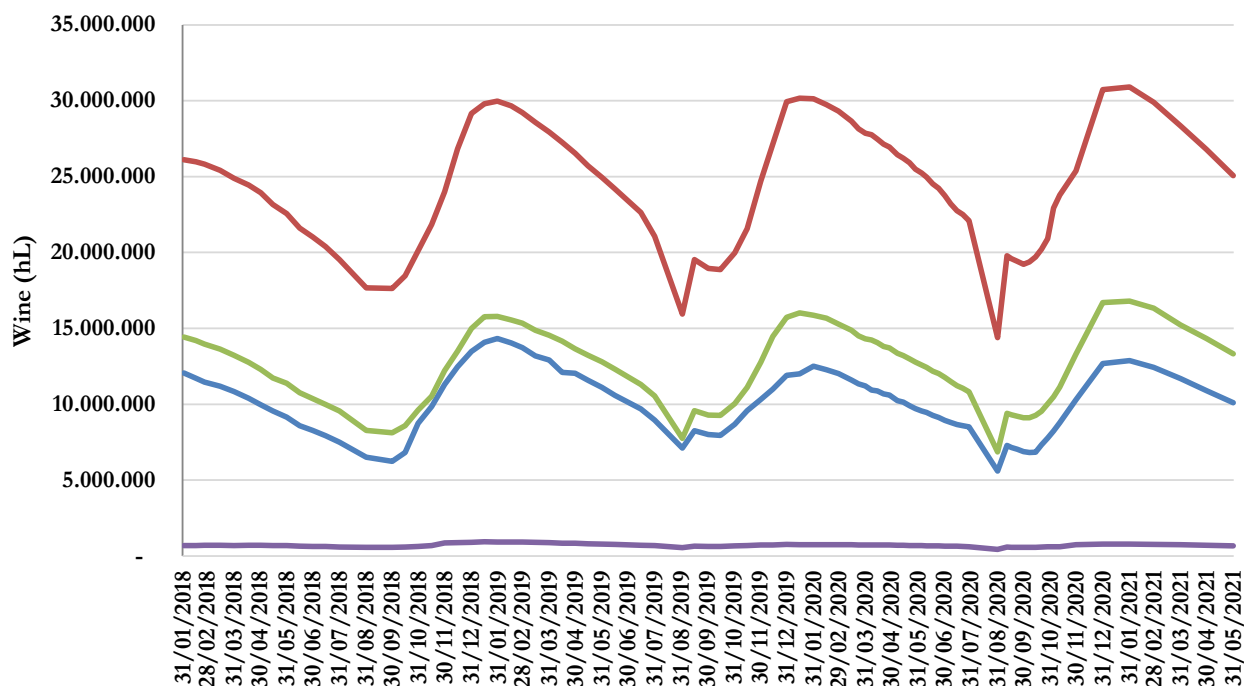


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 May 2021



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 57.5% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.0% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.3%) and Treviso (9.3%).

Figure 2. Wine stocks by Region and Geographical Area

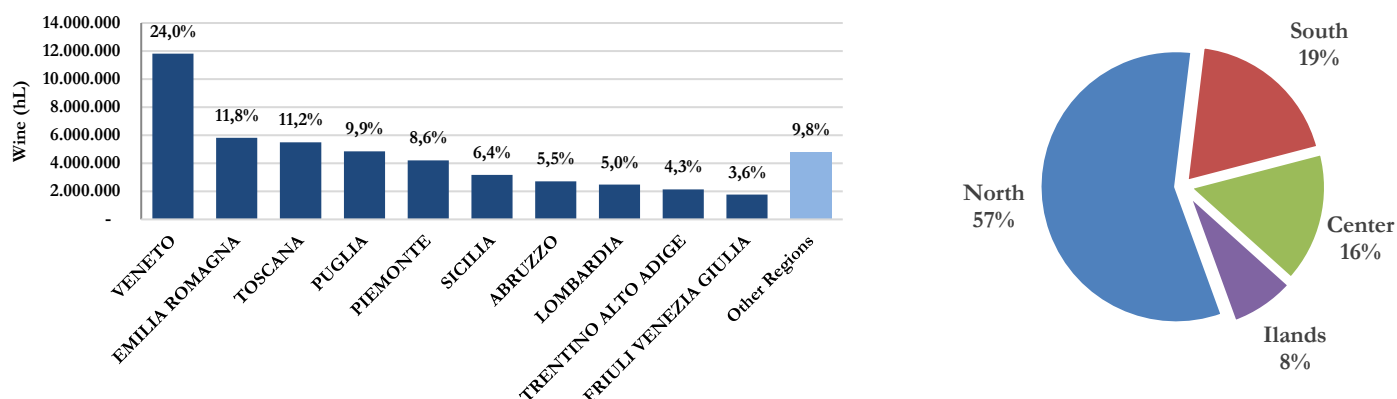


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	15.621.751	6.134.111	5.988.110	514.533	28.258.505
South	3.061.212	3.468.877	2.519.379	111.942	9.161.411
Center	4.480.401	2.523.651	918.926	30.359	7.953.338
Island	1.901.498	1.200.508	665.694	14.334	3.782.035
ITALY	25.064.863	13.327.148	10.092.110	671.168	49.155.289
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,3	46,0	59,3	76,7	57,5
South	12,2	26,0	25,0	16,7	18,6
Center	17,9	18,9	9,1	4,5	16,2
Island	7,6	9,0	6,6	2,1	7,7
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.357.042	2.821.267	1.401.719	217.850	11.797.878
EMILIA ROMAGNA	1.218.008	1.644.908	2.853.543	86.263	5.802.722
TOSCANA	3.388.635	1.633.040	455.135	8.772	5.485.581
PUGLIA	763.063	2.531.114	1.516.313	34.679	4.845.170
PIEMONTE	2.906.660	251.599	948.599	100.990	4.207.848
SICILIA	1.518.093	1.092.998	545.441	11.397	3.167.928
ABRUZZO	1.550.087	488.002	585.757	71.837	2.695.683
LOMBARDIA	1.415.942	573.397	431.104	50.775	2.471.218
TRENTINO ALTO ADIGE	1.581.668	418.634	105.035	18.560	2.123.897
FRIULI VENEZIA GIULIA	1.082.329	416.038	224.334	39.868	1.762.570
CAMPANIA	546.755	305.356	278.510	1.940	1.132.562
MARCHE	518.144	277.160	176.054	15.644	987.003
LAZIO	298.965	370.111	246.419	2.772	918.267
SARDEGNA	383.406	107.510	120.253	2.938	614.107
UMBRIA	274.658	243.341	41.318	3.171	562.487
CALABRIA	56.667	66.853	47.459	871	171.849
MOLISE	55.608	40.302	62.196	2.170	160.276
BASILICATA	89.031	37.251	29.144	445	155.871
LIGURIA	34.979	8.259	17.440	222	60.900
VALLE D'AOSTA	25.122	9	6.335	6	31.473
ITALY	25.064.863	13.327.148	10.092.110	671.168	49.155.289

Figure 3. Wine stocks by Province

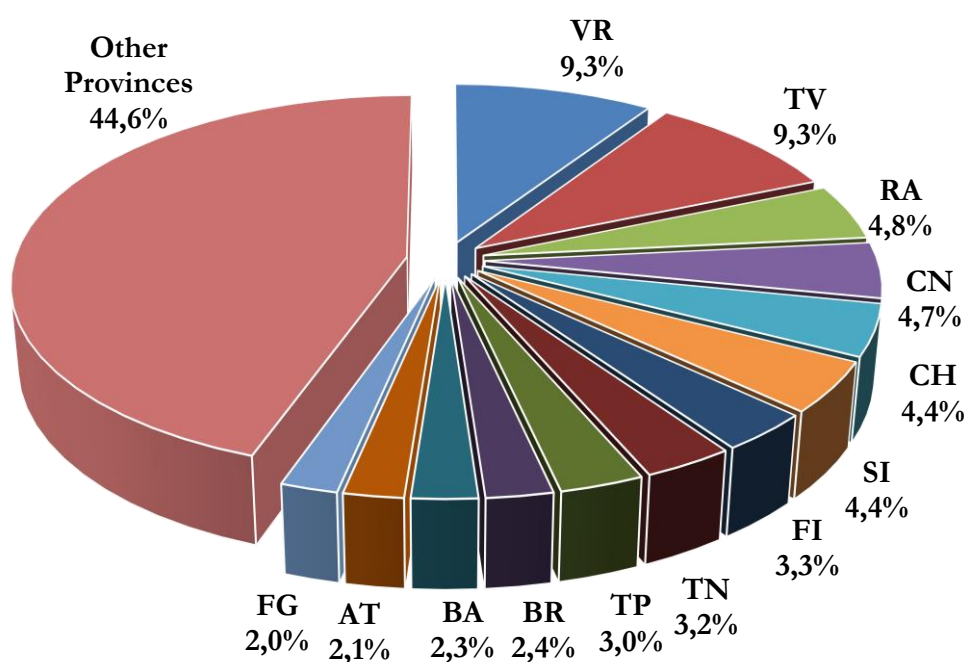


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Verona	2.892.624	1.123.036	492.442	86.099	4.594.200
Treviso	3.109.885	893.563	517.505	57.155	4.578.108
Ravenna	96.321	487.082	1.716.166	38.663	2.338.232
Cuneo	1.735.511	170.667	372.168	53.949	2.332.294
Chieti	1.175.626	419.426	502.335	67.735	2.165.121
Siena	1.548.429	468.234	121.997	2.186	2.140.846
Firenze	997.683	474.967	159.681	2.123	1.634.454
Trento	1.153.441	351.098	65.925	16.623	1.587.087
Trapani	655.390	594.061	220.103	1.531	1.471.087
Brindisi	192.635	716.250	261.583	2.104	1.172.573
Bari	94.567	456.406	598.643	4.117	1.153.734
Asti	670.342	58.501	287.899	36.299	1.053.040
Foggia	24.303	446.379	506.416	22.503	999.601
Vicenza	479.075	317.930	113.436	37.594	948.035
Venezia	573.351	252.903	97.878	18.251	942.383
Taranto	316.355	531.630	85.961	2.328	936.275
Brescia	780.087	35.001	108.155	4.171	927.415
Pavia	396.529	357.259	133.621	33.851	921.261
Forlì - Cesena	226.011	311.934	330.186	17.012	885.143
Reggio Emilia	145.420	427.275	266.628	8.868	848.191
Agrigento	345.393	249.096	182.101	445	777.034
Pordenone	467.334	176.622	71.402	14.334	729.692
Padova	298.751	231.131	178.436	18.584	726.902
Udine	413.507	152.330	118.522	20.122	704.481
Modena	419.877	147.513	129.108	5.621	702.119
<i>Other Provinces</i>	<i>5.856.414</i>	<i>3.476.853</i>	<i>2.453.814</i>	<i>98.899</i>	<i>11.885.981</i>
ITALY	25.064.863	13.327.148	10.092.110	671.168	49.155.289

Which wines in the wine cellar Italy?

The 51.0% of the wine in stock is PDO, with a prevalence of red (53.4%). 27.1% of wine is PGI, again with a prevalence of red (56.4%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (56.2%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	3.197.204	8,3
PUGLIA	1.890.771	4,9
TOSCANO O TOSCANA	1.543.644	4,0
SICILIA	1.430.606	3,7
MONTEPULCIANO D'ABRUZZO	1.342.260	3,5
VENETO	1.314.880	3,4
TERRE SICILIANE	1.252.418	3,3
CHIANTI	1.188.120	3,1
SALENTO	1.103.503	2,9
DELLE VENEZIE	1.072.859	2,8
RUBICONE	912.779	2,4
CHIANTI CLASSICO	813.467	2,1
CONEGLIANO VALDOBBIADENE PROSECCO	640.857	1,7
PROVINCIA DI VERONA O VERONESE	639.606	1,7
EMILIA O DELL' EMILIA	630.576	1,6
FRANCIACORTA	584.282	1,5
VALPOLICELLA RIPASSO	548.195	1,4
TRE VENEZIE	524.778	1,4
BAROLO	523.544	1,4
AMARONE DELLA VALPOLICELLA	436.416	1,1
<i>Other PDO/PGI</i>	<i>16.801.247</i>	<i>43,8</i>
Total PDO/PGI	38.392.011	100,0

Figure 4. PDO/PGI wines stocks by Region

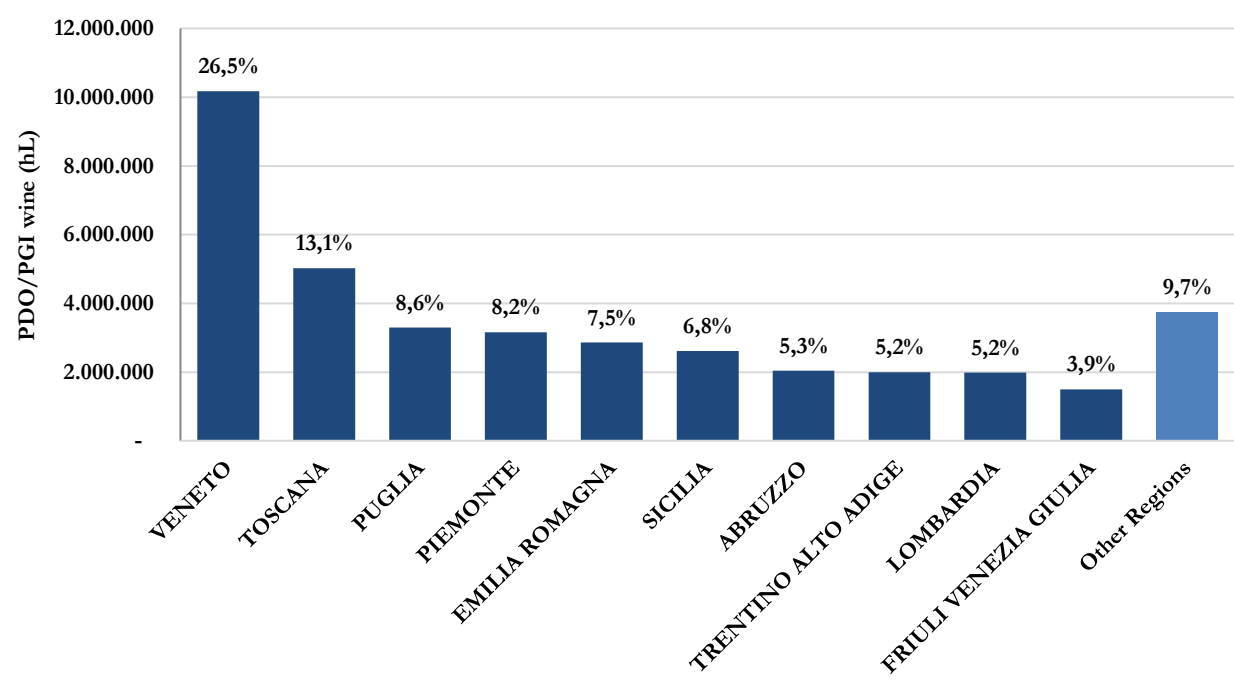
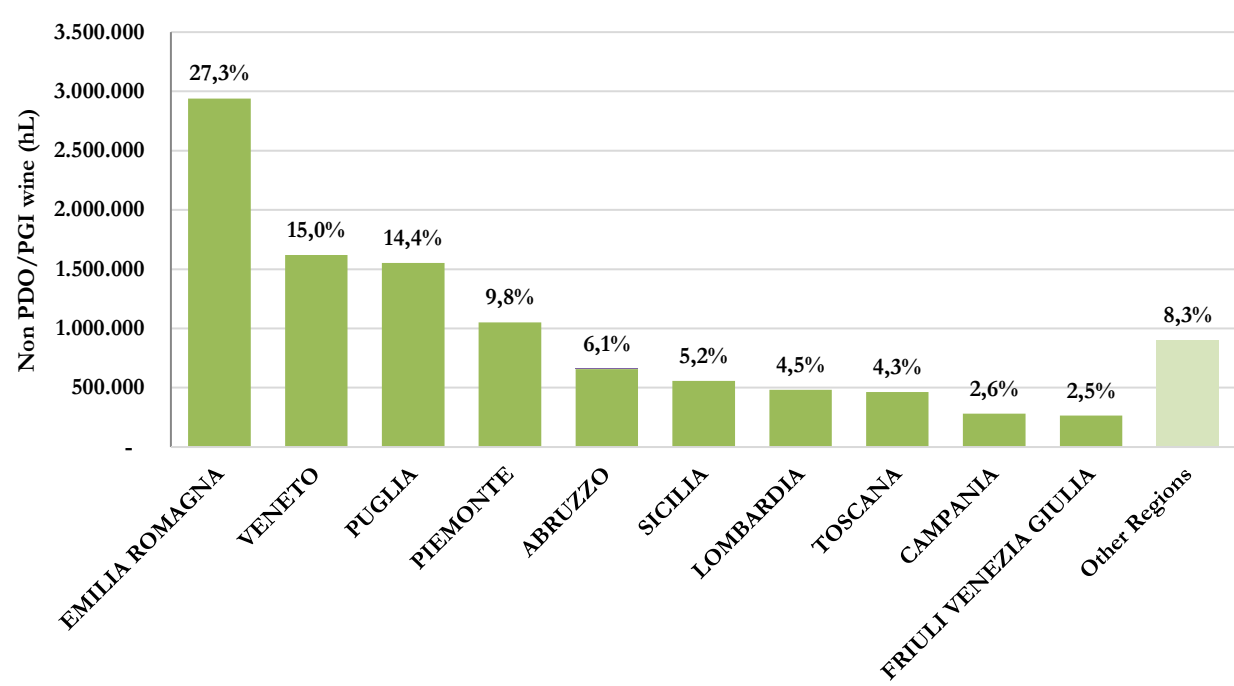


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 May 2021

Most of the musts are stocked in the northern (53%) and southern (36%) regions of Italy. The top Regions are Puglia (34.0%) and Emilia Romagna (22.4%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	81.759	1,8%
MCR	253.073	5,7%
Other musts	4.085.144	92,4%
ITALY	4.419.976	100%

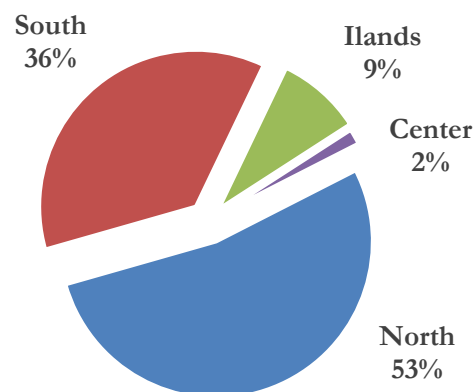
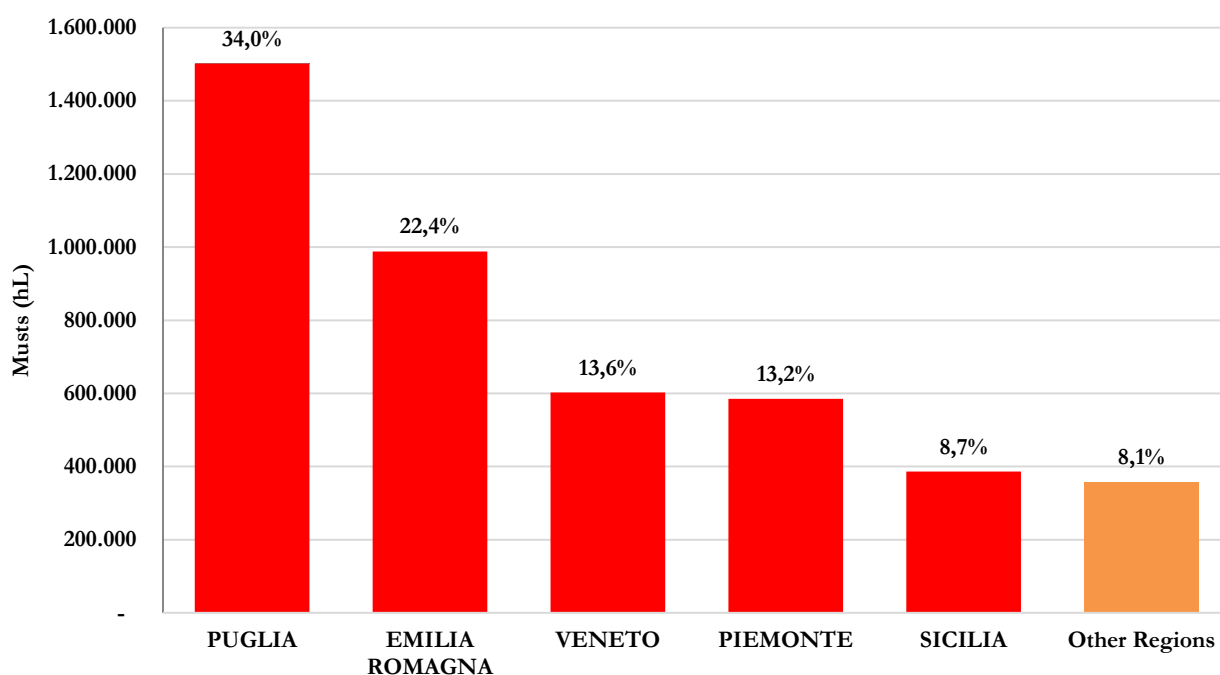


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 May 2021

The new wines still in fermentation are 108,234 hectolitres, stocked as follow: 40.2% in the North, 24.2% in the South, 21.5% in in the Islands, and the remaining 14.1% the central regions.

5. Stocks 31 May 2021 vs. 28 May 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/05/2021	28/05/2020	2021 vs 2020
PDO wines	25.064.863	25.494.333	-1,7%
<i>white</i>	11.031.340	11.431.377	-3,5%
<i>rosé</i>	649.943	404.604	60,6%
<i>red</i>	13.383.579	13.658.352	-2,0%
PGI wines	13.327.148	12.771.385	4,4%
<i>white</i>	5.306.845	5.130.693	3,4%
<i>rosé</i>	507.359	500.652	1,3%
<i>red</i>	7.512.944	7.140.040	5,2%
Varietal wines	671.168	684.547	-2,0%
Other wines	10.092.110	9.712.287	3,9%
ITALY	49.155.289	48.662.552	1,0%
MUSTS	31/05/2021	28/05/2020	2021 vs 2020
Must concentrated	81.759	85.707	-4,6%
MCR	253.073	204.152	24,0%
Other musts	4.085.144	4.547.334	-10,2%
ITALY	4.419.976	4.837.193	-8,6%
New wine still in fermentation	31/05/2021	28/05/2020	2021 vs 2020
ITALY	108.234	120.487	-10,2%

6. Stocks 31 May 2021 vs. 30 April 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/05/2021	30/04/2021	diff.
PDO wines	25.064.863	26.793.198	-6,5%
<i>white</i>	11.031.340	12.122.153	-9,0%
<i>rosé</i>	649.943	672.558	-3,4%
<i>red</i>	13.383.579	13.998.487	-4,4%
PGI wines	13.327.148	14.337.143	-7,0%
<i>white</i>	5.306.845	5.819.046	-8,8%
<i>rosé</i>	507.359	554.509	-8,5%
<i>red</i>	7.512.944	7.963.588	-5,7%
Varietal wines	671.168	708.264	-5,2%
Other wines	10.092.110	10.894.869	-7,4%
ITALY	49.155.289	52.733.475	-6,8%
MUSTS	31/05/2021	30/04/2021	diff.
Must concentrated	81.759	86.150	-5,1%
MCR	253.073	228.255	10,9%
Other musts	4.085.144	4.715.569	-13,4%
ITALY	4.419.976	5.029.973	-12,1%
New wine still in fermentation	31/05/2021	30/04/2021	diff.
ITALY	108.234	123.650	-12,5%