ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 30 June 2021

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 6/2021

published at the webpage: www.politicheagricole.it

DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 30 June 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers**, related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 45.4 million hectoliters. Compared to the past 31 May 2021 a 7.6% decrease was recorded (-3,735,006 hectoliters). The stocks are 0.7% higher compared to 1 July 2020 (+366,850 hectoliters).

1. Summary

On 30 June 2021, in Italian oenological premises, there were 45.4 million hectolitres of wine, 3.8 million hectolitres of musts and 87,020 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 1 July 2020, as reported in table 7, an increase in stocks was observed for wines (+0.7%) and for new wine still in fermentation (+58.6%). A decrease of stocks was recorded for musts (-7.9%). As shown in table 8, compared to the stocks recorded on 31 May 2021, a decrease was observed for wine (-7.6%), for musts (-13.5%) and new wine still in fermentation (-19.6%).

The 57.4% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.2% of the wine in stock is PDO, 26.9% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (55.9%).

2. Wine stocked in Italy as of 30 June 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	**23.251.886**	**51,2**
white	*9.820.745*	*21,6*
rosé	*628.594*	*1,4*
red	*12.802.547*	*28,2*
PGI wines	**12.223.988**	**26,9**
white	*4.725.860*	*10,4*
rosé	*472.491*	*1,0*
red	*7.025.637*	*15,5*
Varietal wines	**644.985**	**1,4**
Other wines	**9.299.424**	**20,5**
ITALY	***45.420.283***	***100***

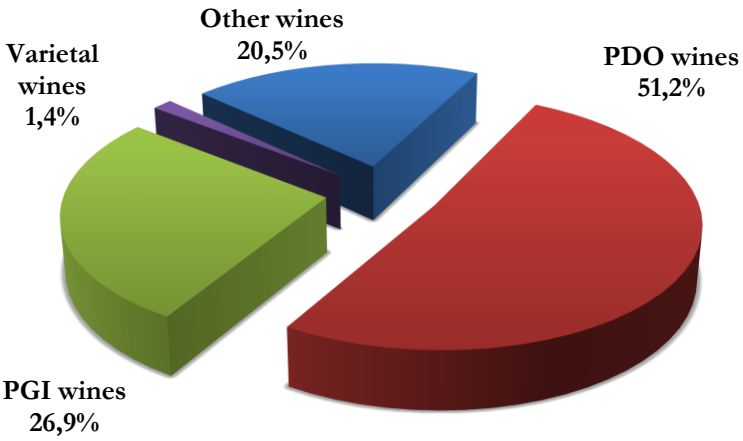
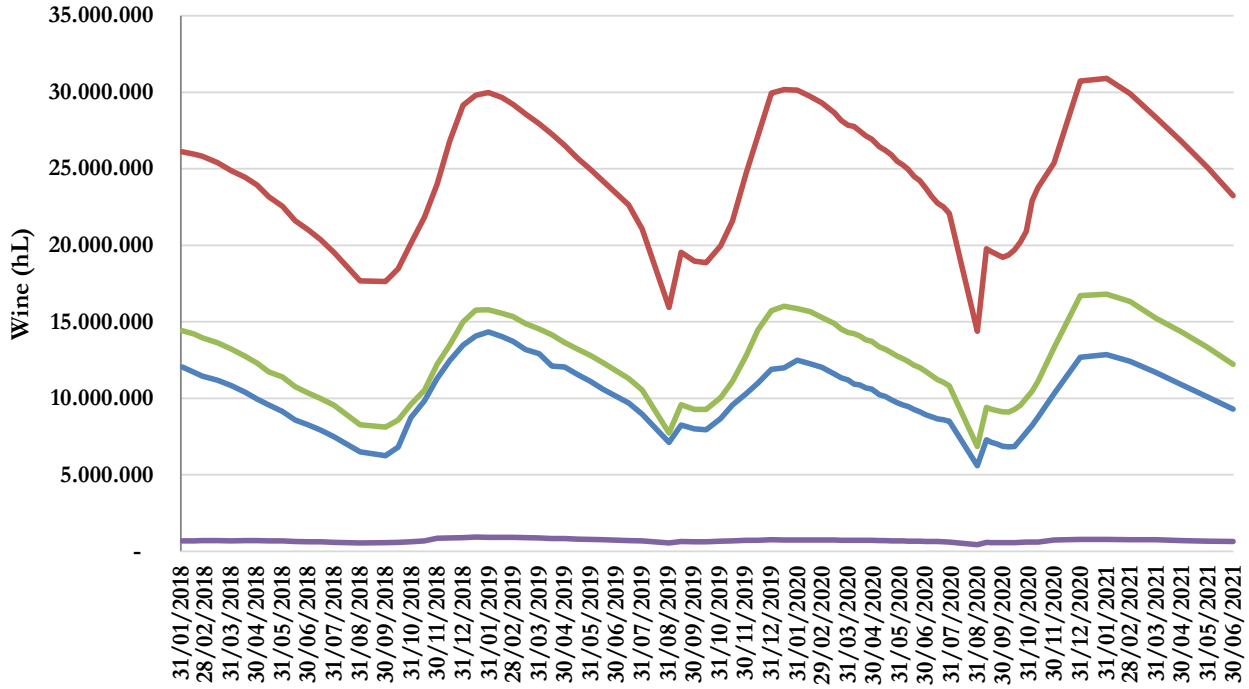


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 30 June 2021

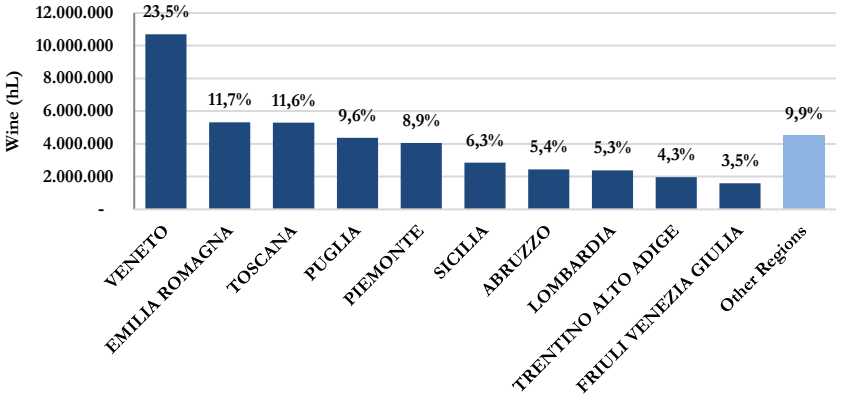


Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 57.4% of wine in Italy is stocked in the northern regions. In Veneto, there is the 23.5% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.4%) and Treviso (8.9%).

Figure 2. Wine stocks by Region and Geographical Area



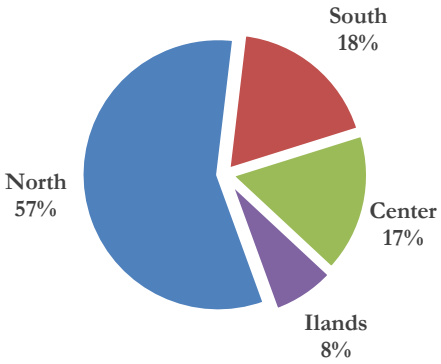


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	14.343.736	5.653.303	5.587.335	503.444	26.087.817
South	2.878.952	3.110.756	2.215.694	99.448	8.304.851
Center	4.289.518	2.393.540	899.835	29.003	7.611.896
Island	1.739.679	1.066.390	596.559	13.090	3.415.719
ITALY	**23.251.886**	**12.223.988**	**9.299.424**	**644.985**	**45.420.283**
Percentage					
Geographical area	**PDO wines (%)**	**PGI wines (%)**	**Other wines (%)**	**Varietal wines (%)**	**Total_Wines (%)**
North	61,7	46,2	60,1	78,1	57,4
South	12,4	25,4	23,8	15,4	18,3
Center	18,4	19,6	9,7	4,5	16,8
Island	7,5	8,7	6,4	2,0	7,5
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	6.577.460	2.594.235	1.303.256	213.517	**10.688.468**
EMILIA ROMAGNA	1.135.032	1.479.749	2.610.507	80.665	**5.305.953**
TOSCANA	3.263.028	1.559.942	457.090	8.245	**5.288.305**
PUGLIA	722.452	2.252.472	1.350.096	35.740	**4.360.759**
PIEMONTE	2.783.791	248.226	927.659	97.460	**4.057.136**
SICILIA	1.379.343	966.149	485.616	10.611	**2.841.719**
ABRUZZO	1.446.991	435.188	490.252	58.668	**2.431.099**
LOMBARDIA	1.366.979	544.937	417.558	55.708	**2.385.181**
TRENTINO ALTO ADIGE	1.452.742	399.637	97.066	17.260	**1.966.706**
FRIULI VENEZIA GIULIA	973.156	378.925	207.260	38.634	**1.597.974**
CAMPANIA	517.733	287.791	249.815	1.948	**1.057.288**
MARCHE	482.824	244.718	171.976	14.811	**914.329**
LAZIO	279.166	359.772	231.590	2.549	**873.077**
SARDEGNA	360.336	100.241	110.943	2.479	**573.999**
UMBRIA	264.501	229.108	39.179	3.397	**536.185**
CALABRIA	51.571	61.442	46.717	834	**160.563**
BASILICATA	86.361	35.732	27.759	455	**150.307**
MOLISE	53.844	38.131	51.055	1.804	**144.835**
LIGURIA	30.756	7.586	17.738	191	**56.272**
VALLE D'AOSTA	23.820	8	6.290	9	**30.128**
ITALY	**23.251.886**	**12.223.988**	**9.299.424**	**644.985**	**45.420.283**

Figure 3. Wine stocks by Province

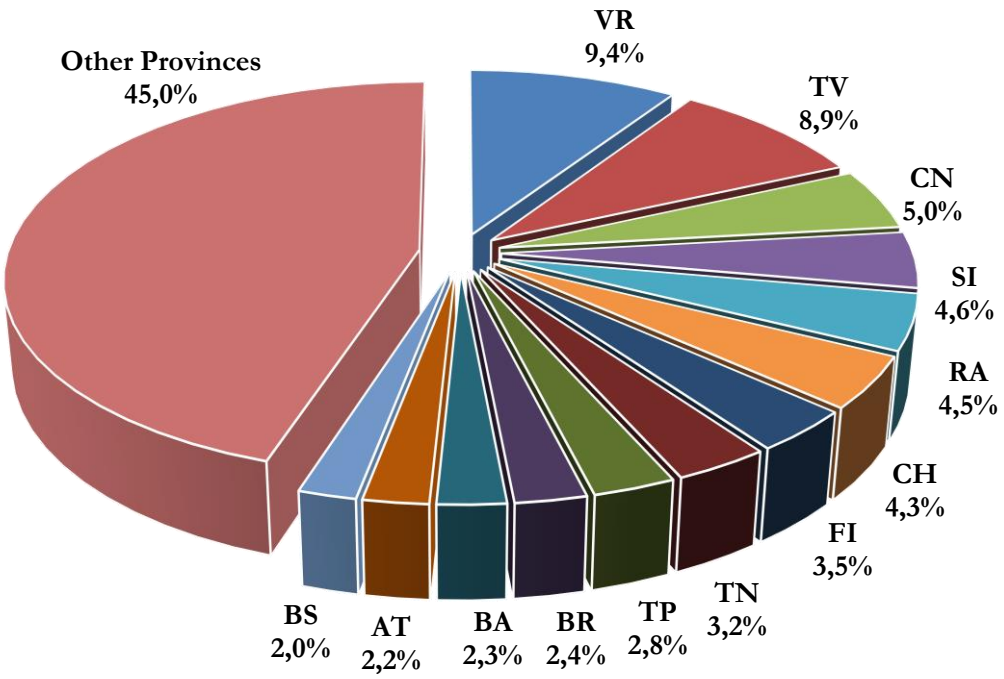


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Verona	2.677.218	1.057.793	436.434	82.710	**4.254.154**
Treviso	2.686.823	790.903	504.290	54.220	**4.036.237**
Cuneo	1.677.751	169.878	367.451	48.798	**2.263.878**
Siena	1.505.945	448.291	118.674	2.325	**2.075.235**
Ravenna	86.908	425.775	1.510.124	33.047	**2.055.853**
Chieti	1.089.460	373.671	418.017	55.034	**1.936.182**
Firenze	961.671	448.581	163.013	1.799	**1.575.064**
Trento	1.055.675	330.612	61.722	15.122	**1.463.131**
Trapani	574.561	512.325	178.837	1.497	**1.267.220**
Brindisi	189.869	650.698	252.170	4.947	**1.097.684**
Bari	90.008	418.513	539.483	4.235	**1.052.239**
Asti	635.889	56.814	273.610	37.897	**1.004.210**
Brescia	748.612	33.528	104.436	4.094	**890.670**
Vicenza	440.125	292.125	105.811	36.614	**874.675**
Forlì - Cesena	222.908	304.575	327.444	18.165	**873.092**
Pavia	373.707	331.872	131.648	35.441	**872.669**
Foggia	21.991	391.187	411.906	21.342	**846.426**
Venezia	494.918	235.891	84.536	18.625	**833.970**
Taranto	286.606	443.809	79.774	1.651	**811.840**
Reggio Emilia	133.650	360.458	248.307	8.829	**751.243**
Agrigento	318.048	223.022	174.244	510	**715.824**
Padova	275.169	214.955	170.288	21.197	**681.609**
Modena	382.919	142.660	123.964	5.166	**654.709**
Udine	375.767	138.807	112.828	19.832	**647.235**
Pordenone	410.473	159.212	61.419	12.579	**643.683**
Other Provinces	*5.535.215*	*3.268.031*	*2.338.995*	*99.309*	***11.241.550***
ITALY	**23.251.886**	**12.223.988**	**9.299.424**	**644.985**	**45.420.283**

Which wines in the wine cellar Italy?

The 51.2% of the wine in stock is PDO, with a prevalence of red (55.1%). 26.9% of wine is PGI, again with a prevalence of red (57.5%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (55.9%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	2.796.098	7,9
PUGLIA	1.760.925	5,0
TOSCANO O TOSCANA	1.477.345	4,2
SICILIA	1.307.876	3,7
MONTEPULCIANO D'ABRUZZO	1.283.385	3,6
VENETO	1.202.078	3,4
CHIANTI	1.134.322	3,2
TERRE SICILIANE	1.131.796	3,2
SALENTO	985.360	2,8
DELLE VENEZIE	926.870	2,6
RUBICONE	824.047	2,3
CHIANTI CLASSICO	795.839	2,2
PROVINCIA DI VERONA O VERONESE	595.259	1,7
FRANCIACORTA	569.115	1,6
CONEGLIANO VALDOBBIADENE PROSECCO	563.650	1,6
EMILIA O DELL' EMILIA	549.472	1,5
VALPOLICELLA RIPASSO	527.514	1,5
BAROLO	513.588	1,4
TRE VENEZIE	466.600	1,3
AMARONE DELLA VALPOLICELLA	428.254	1,2
Other PDO/PGI	*15.636.479*	*44,1*
Total PDO/PGI	35.475.874	100,0

Figure 4. PDO/PGI wines stocks by Region

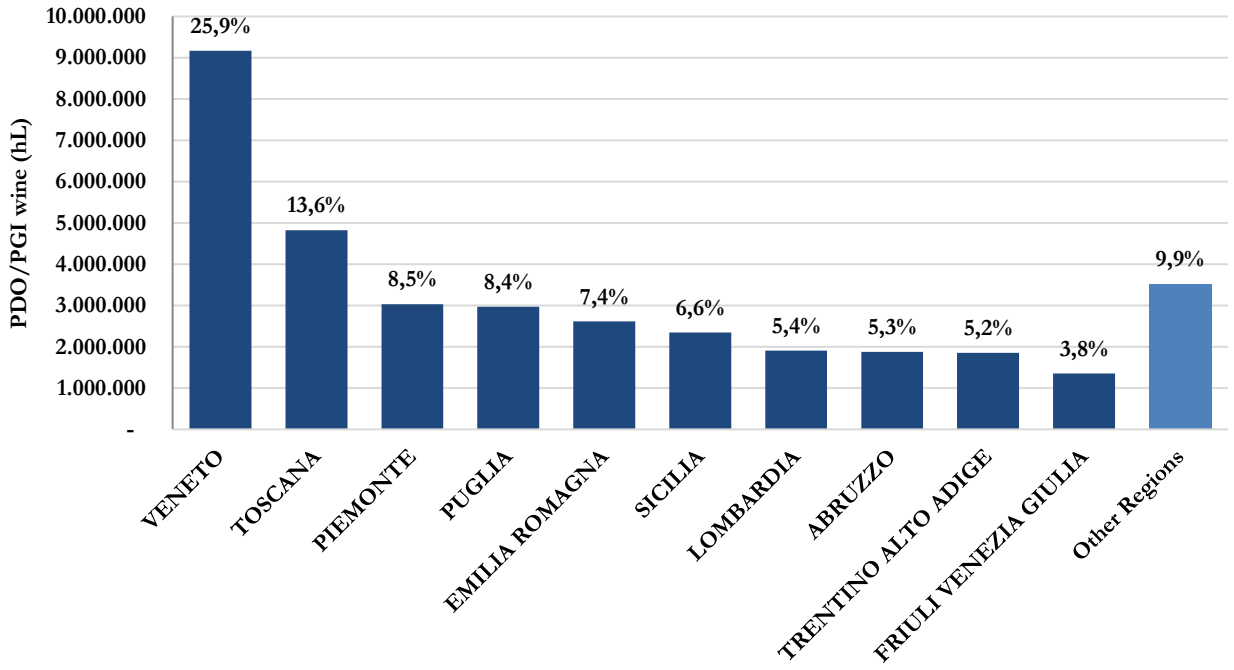
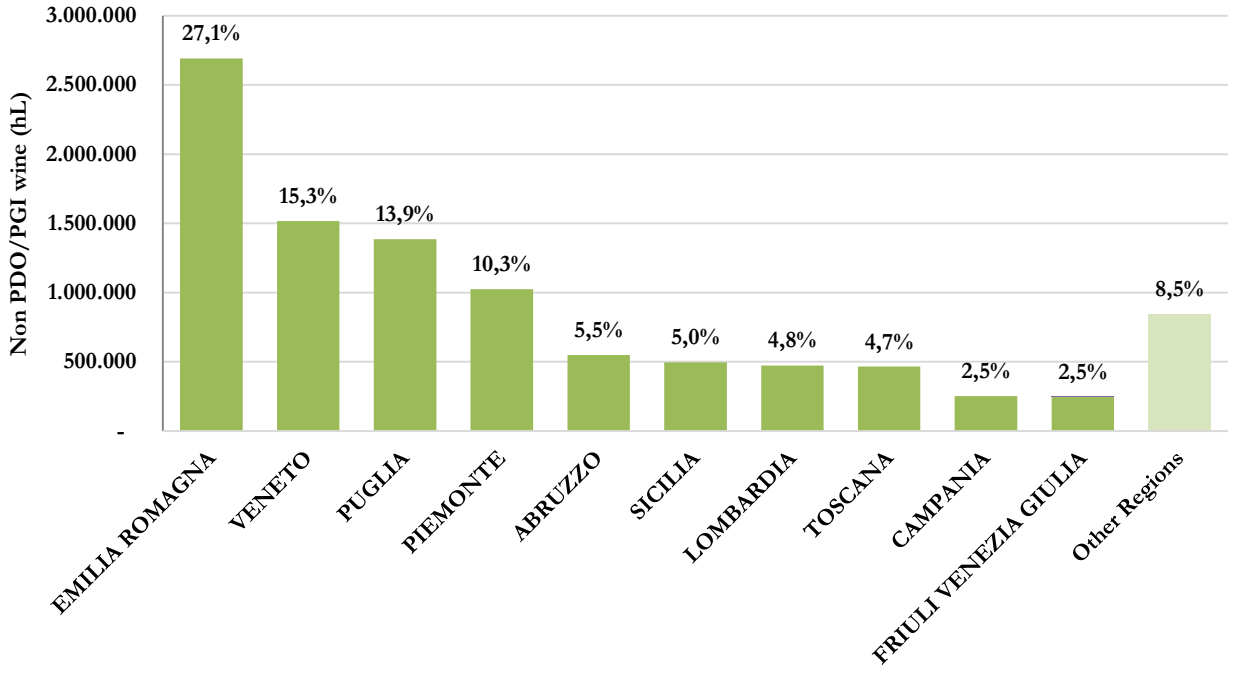


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 30 June 2021

Most of the musts are stocked in the northern (58%) and southern (32%) regions of Italy. The top Regions are Puglia (29.7%) and Emilia Romagna (25.2%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	79.485	*2,1%*
MCR	283.279	*7,4%*
Other musts	3.462.191	*90,5%*
ITALY	3.824.956	*100%*

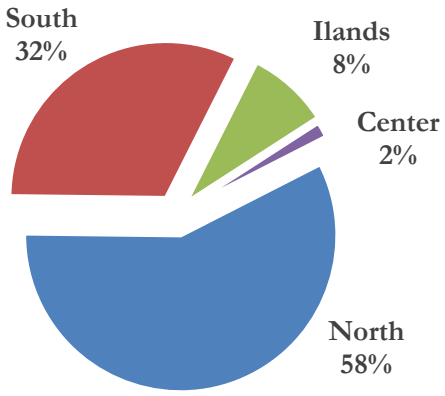
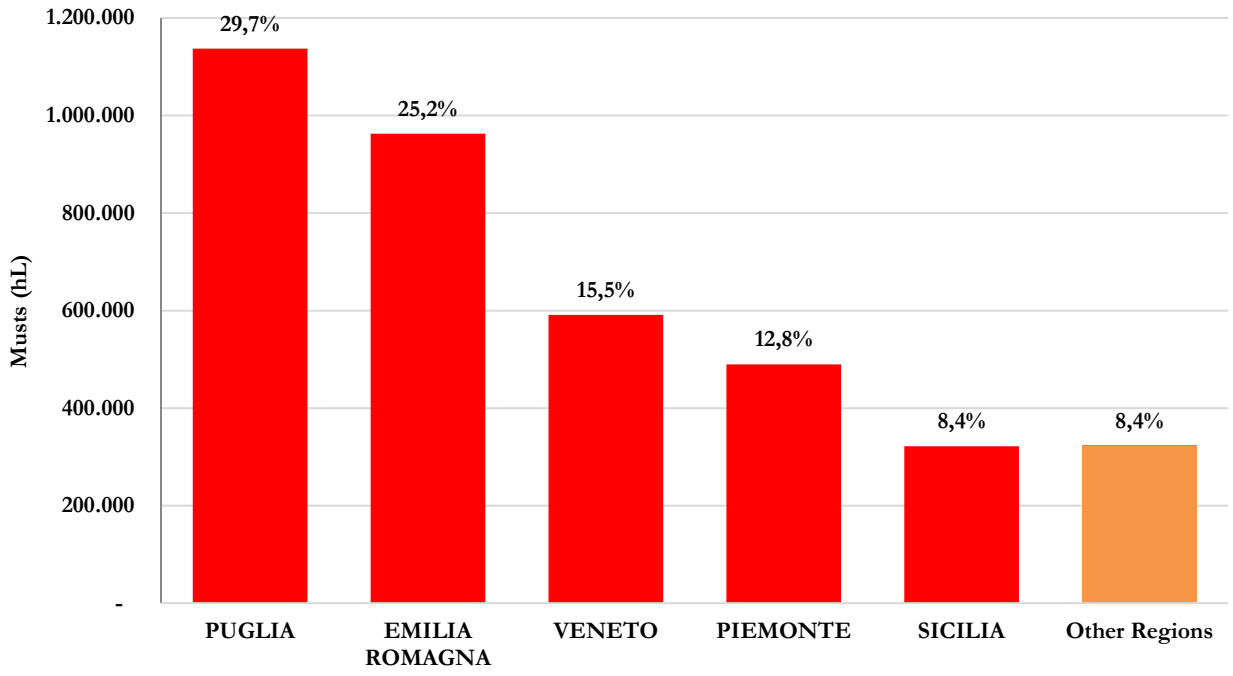


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 30 June 2021

The new wines still in fermentation are 87,020 hectolitres, stocked as follow: 36.9% in the North, 27.3% in the South, 25.6% in in the Islands, and the remaining 10.2% the central regions.

5. Stocks 30 June 2021 vs. 1 July 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	30/06/2021	01/07/2020	2021 vs 2020
PDO wines	23.251.886	23.740.245	-2,1%
white	*9.820.745*	*10.314.816*	*-4,8%*
rosé	*628.594*	*359.219*	*75,0%*
red	*12.802.547*	*13.066.210*	*-2,0%*
PGI wines	12.223.988	11.761.659	3,9%
white	*4.725.860*	*4.634.982*	*2,0%*
rosé	*472.491*	*447.147*	*5,7%*
red	*7.025.637*	*6.679.531*	*5,2%*
Varietal wines	644.985	649.330	-0,7%
Other wines	9.299.424	8.932.198	4,1%
ITALY	*45.420.283*	*45.083.433*	*0,7%*

MUSTS	30/06/2021	01/07/2020	2021 vs 2020
Must concentrated	79.485	76.152	4,4%
MCR	283.279	224.949	25,9%
Other musts	3.462.191	3.850.406	-10,1%
ITALY	*3.824.956*	*4.151.507*	*-7,9%*

New wine still in fermentation	30/06/2021	01/07/2020	2021 vs 2020
ITALY	*87.020*	*54.859*	*58,6%*

6. Stocks 30 June 2021 vs. 31 May 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	30/06/2021	31/05/2021	diff.
PDO wines	23.251.886	25.064.863	-7,2%
white	*9.820.745*	*11.031.340*	*-11,0%*
rosé	*628.594*	*649.943*	*-3,3%*
red	*12.802.547*	*13.383.579*	*-4,3%*
PGI wines	12.223.988	13.327.148	-8,3%
white	*4.725.860*	*5.306.845*	*-10,9%*
rosé	*472.491*	*507.359*	*-6,9%*
red	*7.025.637*	*7.512.944*	*-6,5%*
Varietal wines	644.985	671.168	-3,9%
Other wines	9.299.424	10.092.110	-7,9%
ITALY	*45.420.283*	*49.155.289*	*-7,6%*

MUSTS	30/06/2021	31/05/2021	diff.
Must concentrated	79.485	81.759	-2,8%
MCR	283.279	253.073	11,9%
Other musts	3.462.191	4.085.144	-15,2%
ITALY	*3.824.956*	*4.419.976*	*-13,5%*

New wine still in fermentation	30/06/2021	31/05/2021	diff.
ITALY	*87.020*	*108.234*	*-19,6%*