ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 January 2021

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 1/2021

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DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 31 January 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 61.4 million hectoliters. Compared to the past 31 December 2020 a 0.7% increase was recorded (+453,988 hectoliters). The stocks are 3.6% higher compared to 31 January 2020 (+2,110,574 hectoliters).

1. Summary

On 31 January 2021, in Italian oenological premises, there were 61.4 million hectolitres of wine, 6.9 million hectolitres of musts and 710,256 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 January 2020, as reported in table 7, an increase in stocks was observed for wines (+3.6%) and a decrease was recorded for musts (-4.3%) and for new wine still in fermentation (-26.9%). As shown in table 8, compared to the stocks recorded on 31 December 2020, no substantial differences were observed for wine (+0.7%) whereas, as expected, a decrease was recorded for musts (-16.6%) and new wine still in fermentation (-74.9%).

The 58% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 50.4% of the wine in stock is PDO, 27.4% of wine is PGI, while the varietal wines stocks represent just 1.3% of the total. The remaining 20.9% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (57.0%).

2. Wine stocked in Italy as of 31 January 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	30.905.603	50,4
white	*14.680.923*	*23,9*
rosé	*655.221*	*1,1*
red	*15.569.459*	*25,4*
PGI wines	16.800.941	27,4
white	*7.137.968*	*11,6*
rosé	*616.247*	*1,0*
red	*9.046.726*	*14,7*
Varietal wines	784.567	1,3
Other wines	12.868.197	20,9
ITALY	*61.359.309*	*100*

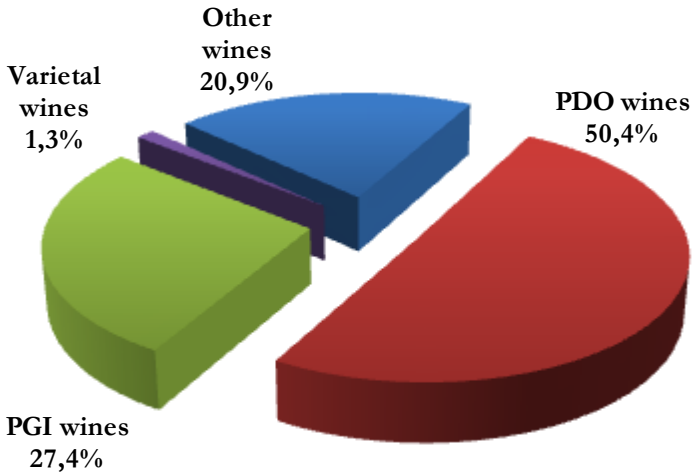
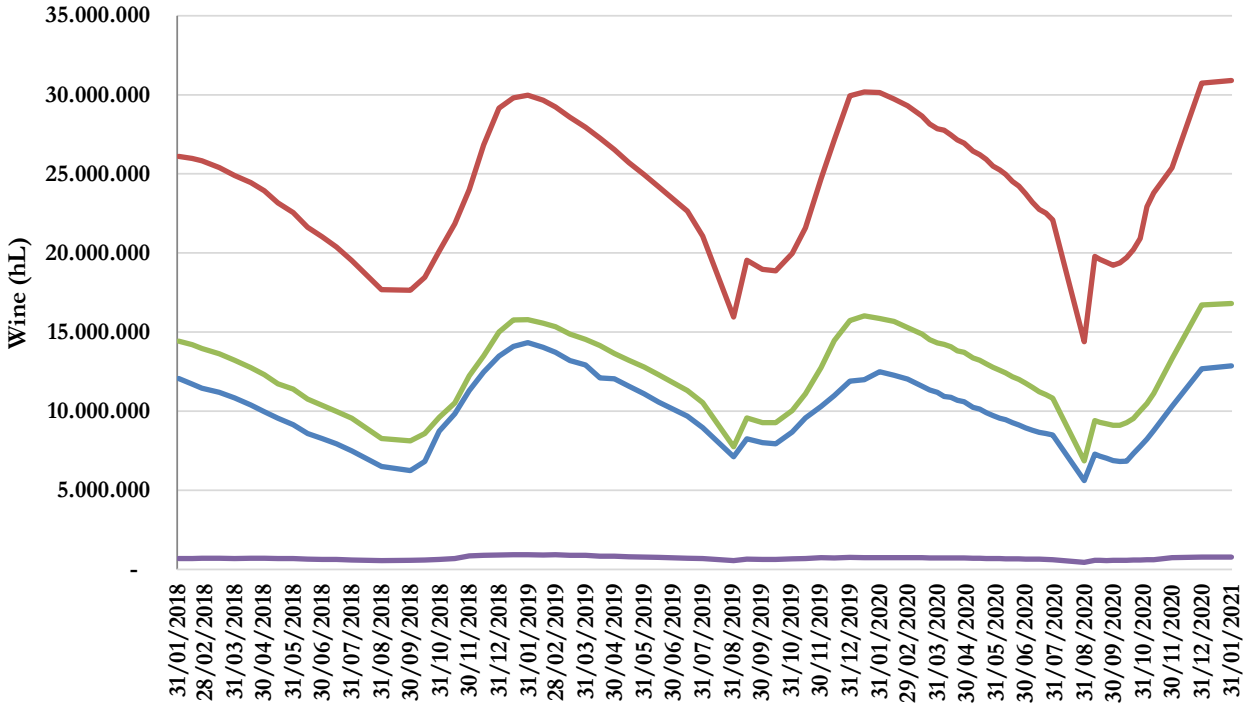


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 January 2021

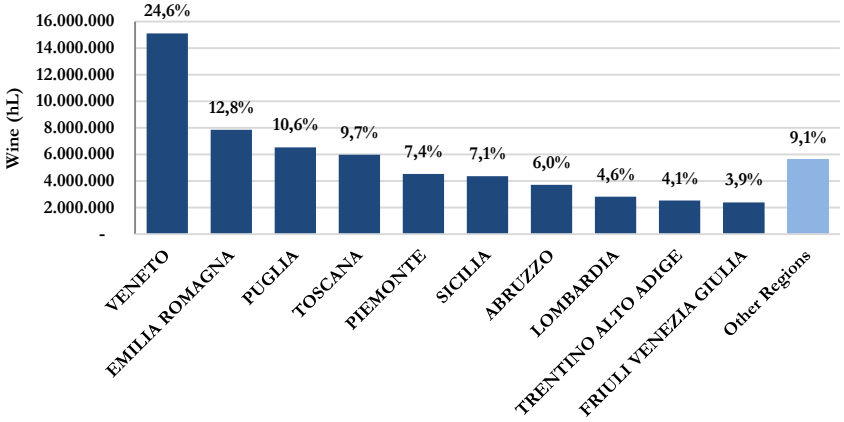


Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 58% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.6% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10.1%) and Verona (9.0%).

Figure 2. Wine stocks by Region and Geographical Area



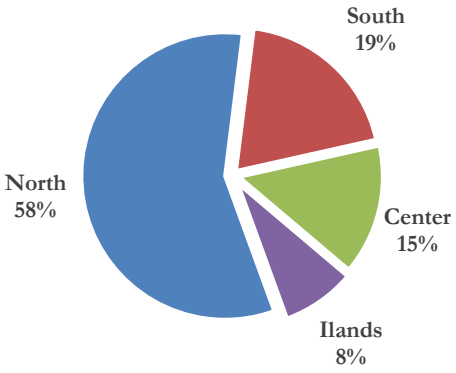


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	19.675.174	7.731.271	7.311.733	582.447	35.300.624
South	3.636.651	4.394.541	3.791.462	154.206	11.976.861
Center	5.131.888	2.872.645	967.219	36.552	9.008.305
Island	2.461.890	1.802.484	797.784	11.362	5.073.519
ITALY	**30.905.603**	**16.800.941**	**12.868.197**	**784.567**	**61.359.309**
Percentage					
Geographical area	**PDO wines (%)**	**PGI wines (%)**	**Other wines (%)**	**Varietal wines (%)**	**Total_Wines (%)**
North	63,7	46,0	56,8	74,2	57,5
South	11,8	26,2	29,5	19,7	19,5
Center	16,6	17,1	7,5	4,7	14,7
Island	8,0	10,7	6,2	1,4	8,3
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.691.473	3.547.572	1.605.660	255.614	**15.100.318**
EMILIA ROMAGNA	1.599.257	2.256.771	3.868.688	126.881	**7.851.596**
PUGLIA	947.460	3.259.055	2.270.757	52.115	**6.529.387**
TOSCANA	3.778.426	1.770.787	408.499	8.475	**5.966.189**
PIEMONTE	3.300.885	199.937	936.401	83.150	**4.520.372**
SICILIA	1.988.631	1.676.923	689.017	9.407	**4.363.977**
ABRUZZO	1.878.788	629.811	1.090.685	97.479	**3.696.763**
LOMBARDIA	1.555.811	709.351	505.196	51.740	**2.822.099**
TRENTINO ALTO ADIGE	1.905.485	484.356	108.104	21.412	**2.519.357**
FRIULI VENEZIA GIULIA	1.553.194	523.637	263.651	43.406	**2.383.888**
MARCHE	619.237	328.482	223.609	22.424	**1.193.752**
LAZIO	414.314	459.090	296.117	2.718	**1.172.239**
CAMPANIA	583.105	328.228	243.071	2.143	**1.156.547**
SARDEGNA	473.259	125.561	108.767	1.955	**709.542**
UMBRIA	319.910	314.287	38.994	2.935	**676.125**
MOLISE	61.804	56.221	110.837	1.503	**230.366**
CALABRIA	68.913	76.809	47.887	433	**194.043**
BASILICATA	96.581	44.417	28.224	533	**169.755**
LIGURIA	41.839	9.640	17.058	238	**68.774**
VALLE D'AOSTA	27.232	8	6.975	6	**34.221**
ITALYT	30.905.603	16.800.941	12.868.197	784.567	61.359.309

Figure 3. Wine stocks by Province

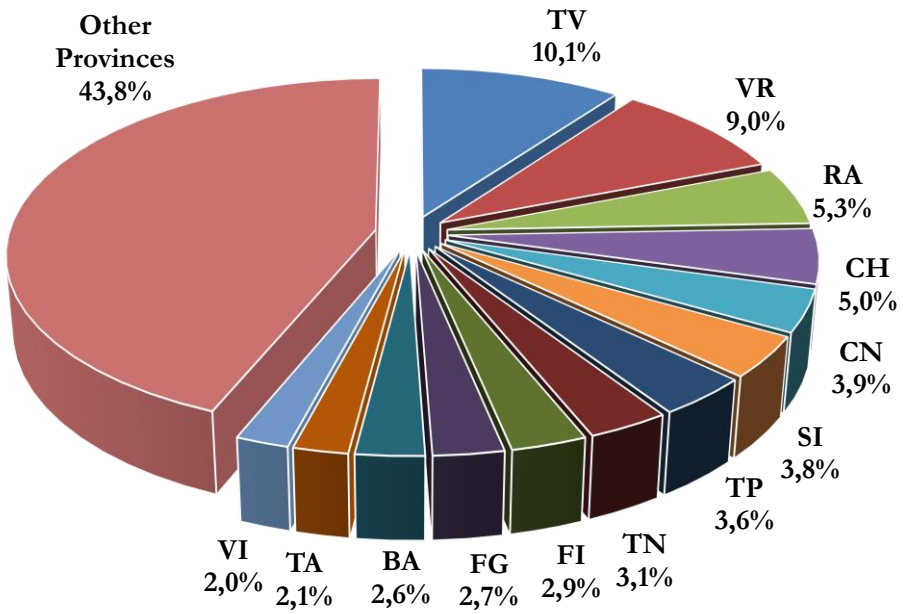


Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	4.392.180	1.205.253	557.430	51.014	**6.205.877**
2	Verona	3.445.126	1.301.246	631.564	128.919	**5.506.856**
3	Ravenna	108.983	739.953	2.344.600	63.582	**3.257.119**
4	Chieti	1.433.672	548.879	990.599	93.708	**3.066.858**
5	Cuneo	1.887.620	121.276	328.590	40.682	**2.378.167**
6	Siena	1.696.570	514.193	112.013	2.042	**2.324.817**
7	Trapani	888.299	918.358	412.511	1.658	**2.220.827**
8	Trento	1.410.588	419.569	71.469	19.951	**1.921.576**
9	Firenze	1.113.249	508.313	156.008	1.512	**1.779.082**
10	Foggia	26.742	672.067	929.703	32.334	**1.660.846**
11	Bari	102.352	596.362	903.214	8.204	**1.610.132**
12	Taranto	417.449	767.055	103.709	2.006	**1.290.218**
13	Vicenza	672.403	413.516	120.778	41.429	**1.248.126**
14	Venezia	756.437	359.689	110.346	14.569	**1.241.041**
15	Brindisi	237.163	735.650	256.395	5.185	**1.234.394**
16	Asti	793.395	56.858	308.171	32.748	**1.191.172**
17	Pavia	510.517	475.753	165.607	31.947	**1.183.824**
18	Reggio Emilia	193.950	513.917	400.241	9.503	**1.117.610**
19	Pordenone	724.578	231.527	90.843	17.468	**1.064.416**
20	Forlì - Cesena	266.316	393.863	377.910	17.765	**1.055.854**
21	Agrigento	462.039	448.995	77.977	635	**989.646**
22	Modena	578.687	234.083	145.381	8.224	**966.375**
23	Brescia	798.370	35.509	105.931	4.643	**944.452**
24	Udine	580.987	194.038	135.466	19.484	**929.974**
25	Padova	421.241	264.589	182.834	19.545	**888.208**
	Other Provinces	*6.986.691*	*4.130.431*	*2.848.906*	*115.813*	***14.081.841***
	ITALY	**30.905.603**	**16.800.941**	**12.868.197**	**784.567**	**61.359.309**

Which wines in the wine cellar Italy?

The 50.4% of the wine in stock is PDO, with a prevalence of red (50.4%). 27.4% of wine is PGI, again with a prevalence of red (53.8%), while the varietal wines stocks represent just 1.3% of the total. The remaining 21.0% consists of other wines.

Despite the large number of GIs registered (525), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (57.0%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	4.435.682	9,3
2	PUGLIA	2.288.935	4,8
3	SICILIA	1.825.845	3,8
4	TERRE SICILIANE	1.784.633	3,7
5	TOSCANO O TOSCANA	1.697.927	3,6
6	VENETO	1.686.674	3,5
7	MONTEPULCIANO D'ABRUZZO	1.614.742	3,4
8	DELLE VENEZIE	1.545.029	3,2
9	SALENTO	1.408.982	3,0
10	CHIANTI	1.372.448	2,9
11	RUBICONE	1.315.920	2,8
12	CHIANTI CLASSICO	872.307	1,8
13	CONEGLIANO VALDOBBIADENE PROSECCO	861.798	1,8
14	EMILIA O DELL' EMILIA	805.442	1,7
15	PROVINCIA DI VERONA O VERONESE	787.521	1,7
16	TRE VENEZIE	613.092	1,3
17	FRANCIACORTA	599.642	1,3
18	TRENTINO	582.013	1,2
19	BAROLO	558.410	1,2
20	VALPOLICELLA	558.069	1,2
	Other PDO/PGI	*20.491.434*	*43,0*
	Total PDO/PGI	**47.706.544**	**100,0**

Figure 4. PDO/PGI wines stocks by Region

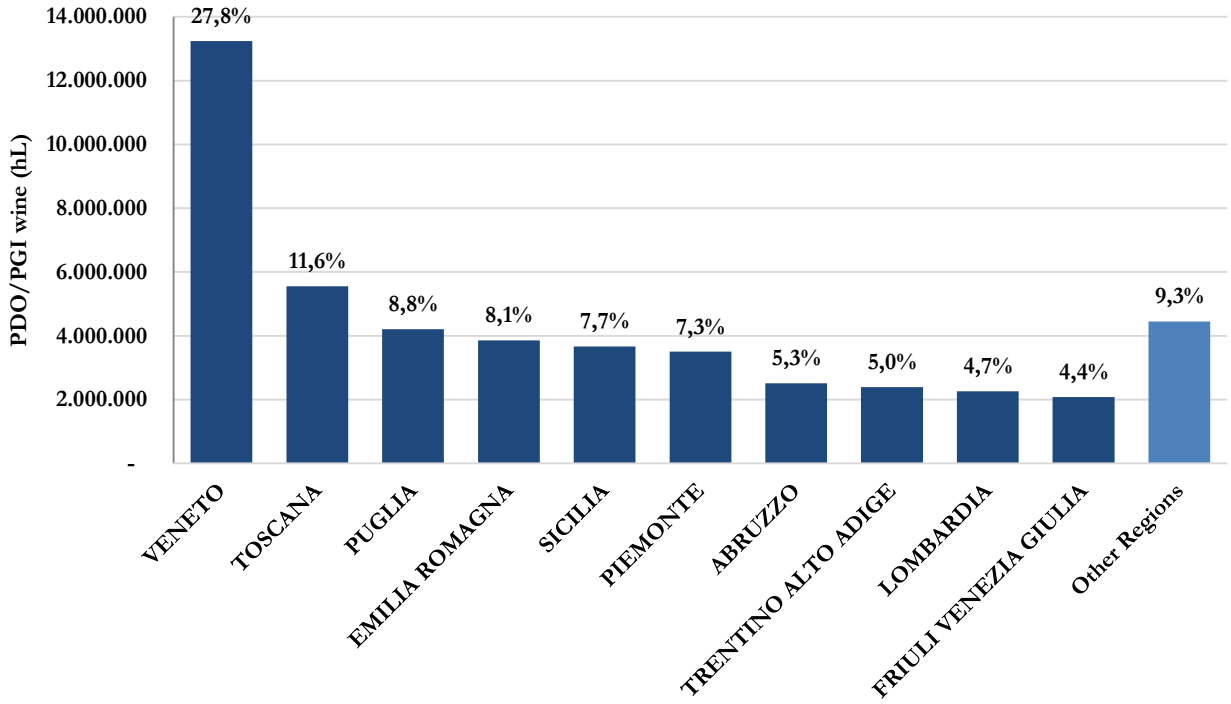


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 January 2021

Most of the musts are stocked in the northern (47%) and southern (43%) regions of Italy. The top Region are Puglia (40.9%) and Emilia Romagna (21.5%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	86.714	*1,3%*
MCR	173.449	*2,5%*
Other musts	6.672.368	*96,2%*
ITALY	6.932.530	*100%*

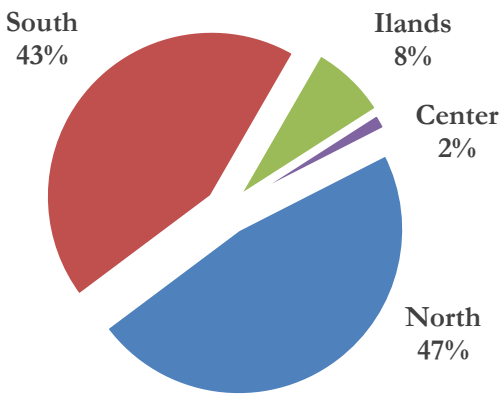
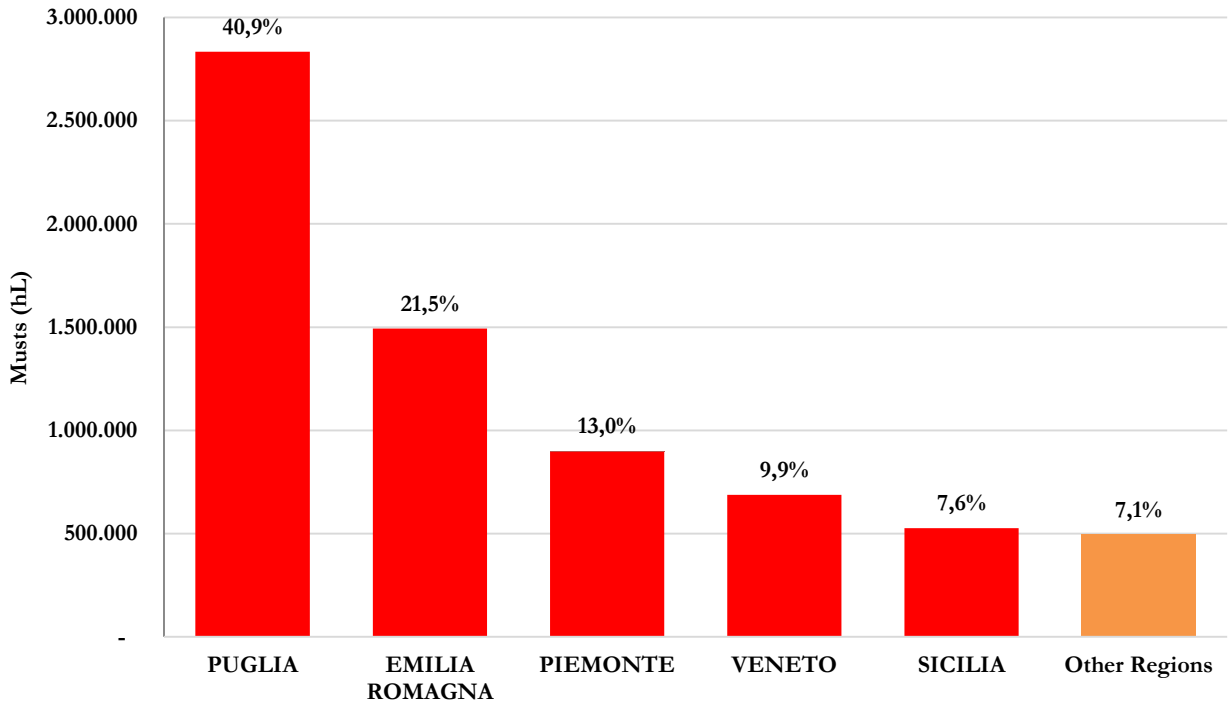


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 January 2021

The new wines still in fermentation are 710,256 hectolitres, distributed as follow: 35.1% in the South, 35.0% in the North, 24.6% in the central regions, and the remaining 5.3% in the Islands.

5. Stocks 31 January 2021 vs. 31 January 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/01/2021	31/01/2020	2021 vs 2020
PDO wines	30.905.603	30.136.981	2,6%
white	*14.680.923*	*14.403.897*	*1,9%*
rosé	*655.221*	*485.783*	*34,9%*
red	*15.569.459*	*15.247.301*	*2,1%*
PGI wines	16.800.941	15.867.695	5,9%
white	*7.137.968*	*6.766.493*	*5,5%*
rosé	*616.247*	*592.066*	*4,1%*
red	*9.046.726*	*8.509.137*	*6,3%*
Varietal wines	784.567	743.426	5,5%
Other wines	12.868.197	12.500.633	2,9%
ITALY	*61.359.309*	*59.248.735*	*3,6%*

MUSTS	31/01/2021	31/01/2020	2021 vs 2020
Must concentrated	86.714	73.903	17,3%
MCR	173.449	157.147	10,4%
Other musts	6.672.368	7.014.609	-4,9%
ITALY	*6.932.530*	*7.245.658*	*-4,3%*

New wine still in fermentation	31/01/2021	31/01/2020	2021 vs 2020
ITALY	*710.256*	*971.623*	*-26,9%*

6. Stocks 31 January 2021 vs. 31 December 2020

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/01/2021	31/12/2020	diff.
PDO wines	30.905.603	30.737.399	0,5%
white	*14.680.923*	*14.918.986*	*-1,6%*
rosé	*655.221*	*631.560*	*3,7%*
red	*15.569.459*	*15.186.853*	*2,5%*
PGI wines	16.800.941	16.706.339	0,6%
white	*7.137.968*	*7.116.534*	*0,3%*
rosé	*616.247*	*585.371*	*5,3%*
red	*9.046.726*	*9.004.434*	*0,5%*
Varietal wines	784.567	784.411	0,0%
Other wines	12.868.197	12.677.172	1,5%
ITALY	*61.359.309*	*60.905.321*	*0,7%*

MUSTS	31/01/2021	31/12/2020	diff.
Must concentrated	86.714	81.097	6,9%
MCR	173.449	167.632	3,5%
Other musts	6.672.368	8.059.654	-17,2%
ITALY	*6.932.530*	*8.308.383*	*-16,6%*

New wine still in fermentation	31/01/2021	31/12/2020	diff.
ITALY	*710.256*	*2.831.257*	*-74,9%*