



ministero delle
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alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 4 June 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 15/2020

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Wine cellar Italy at 4 June 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 48.1 million hectolitres. Compared to the past 28 May a 1.2% decrease was recorded (-596.230 hectoliters). The stocks are 3.1% lower compared to 31 May 2019.

1. Summary

On 4 June 2020, in Italian oenological premises, there were 48.1 million hectolitres of wine, 4.7 million hectolitres of musts and 93,865 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 May 2019, a general reduction was observed: 3.1% for wines, 10.4% for musts and 36.1% for new wine still in fermentation (Table 7). A reduction was observed compared to stocks recorded on 28 May 2020: -1.2% for wines, -3.1% for musts, and -22.1% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.2 million hectolitres) than Puglia and Sicily together (7.7 million hectolitres).

The 52.5% of the wine in stock is PDO, with a prevalence of red (53.7%). 26.2% of wine is PGI, again with a prevalence of red (56.0%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19.9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.2% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

2. Wine stocked in Italy as of 4 June 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	25.246.266	52,5
<i>white</i>	11.291.630	23,5
<i>rosé</i>	397.341	0,8
<i>red</i>	13.557.295	28,2
PGI wines	12.584.333	26,2
<i>white</i>	5.052.122	10,5
<i>rosé</i>	490.548	1,0
<i>red</i>	7.041.663	14,6
Varietal wines	676.874	1,4
Other wines	9.558.850	19,9
ITALY	48.066.323	100

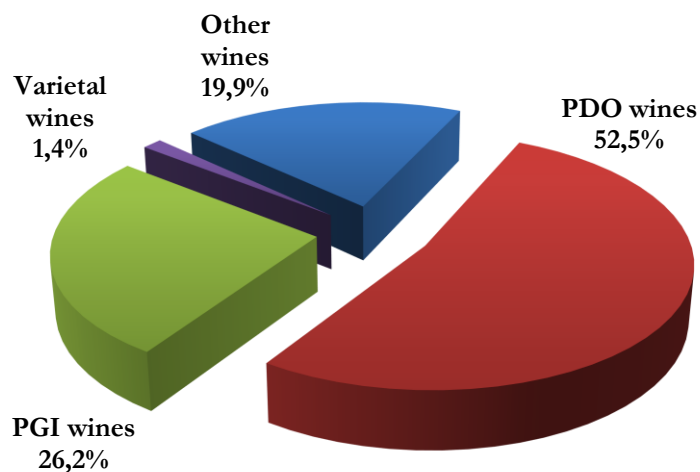
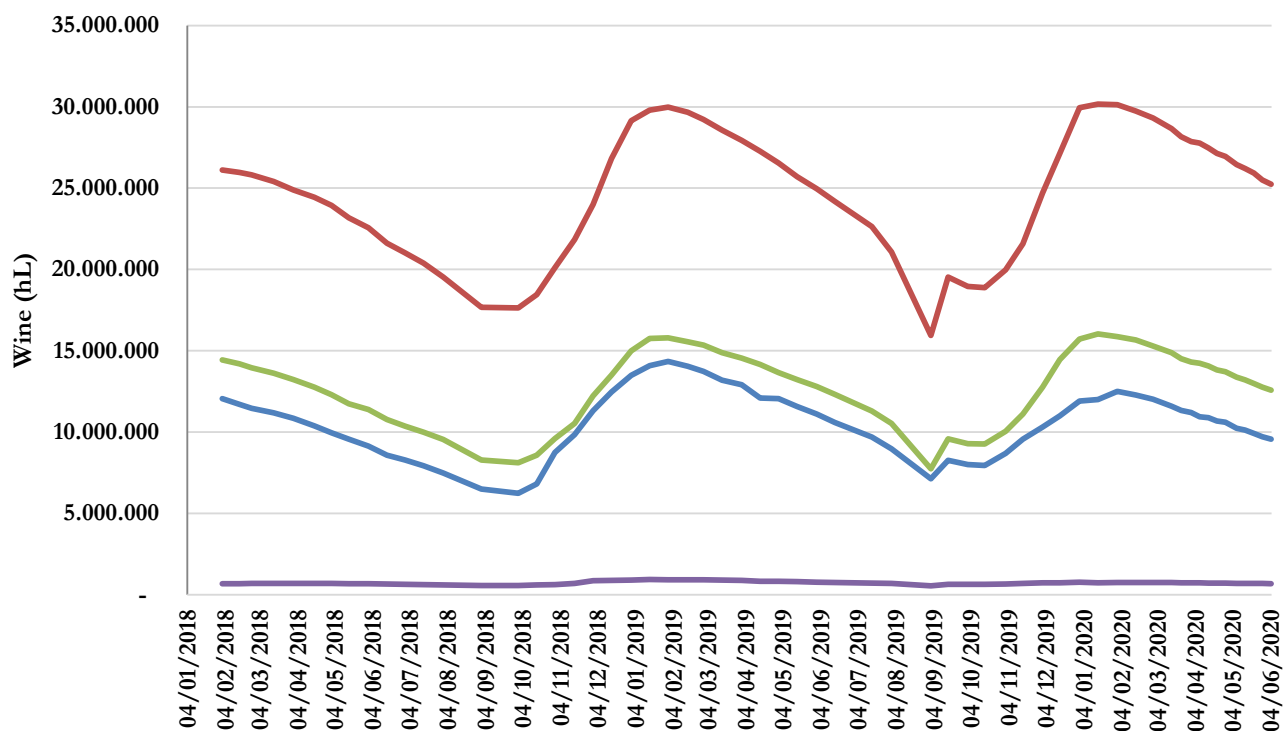


Figure 1. Trend of the wine stocks by category: 1 February 2018 – 4 June 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (9.2 million hectolitres) than Puglia and Sicily together (7.7 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

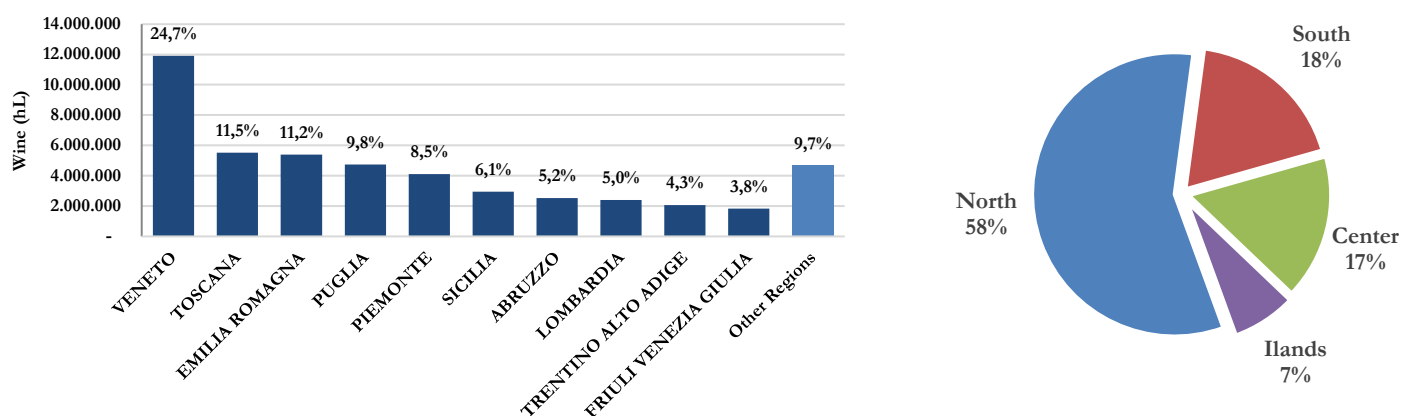


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.579.748	2.758.102	1.335.577	222.857	11.896.282
TOSCANA	3.500.070	1.602.194	410.992	10.170	5.523.426
EMILIA ROMAGNA	1.191.610	1.528.452	2.580.197	92.693	5.392.952
PUGLIA	878.295	2.223.527	1.581.059	47.605	4.730.485
PIEMONTE	2.904.197	208.846	888.760	92.761	4.094.563
SICILIA	1.399.418	1.127.452	402.187	9.429	2.938.486
ABRUZZO	1.465.834	473.742	519.982	61.476	2.521.035
LOMBARDIA	1.400.106	516.080	422.230	57.117	2.395.533
TRENTINO ALTO ADIGE	1.535.446	370.397	142.405	15.910	2.064.158
FRIULI VENEZIA GIULIA	1.190.794	370.107	230.585	39.800	1.831.285
CAMPANIA	503.272	299.358	271.066	1.687	1.075.383
MARCHE	503.949	252.181	191.760	13.158	961.048
LAZIO	317.407	360.185	253.520	2.997	934.109
UMBRIA	281.649	248.794	39.230	2.385	572.058
SARDEGNA	327.418	96.686	130.198	3.320	557.622
CALABRIA	64.927	69.592	46.046	745	181.310
MOLISE	56.633	30.507	67.575	2.057	156.772
BASILICATA	90.164	40.793	22.424	432	153.814
LIGURIA	35.601	7.330	17.197	272	60.400
VALLE D'AOSTA	19.727	7	5.861	5	25.601
ITALY	25.246.266	12.584.333	9.558.850	676.874	48.066.323

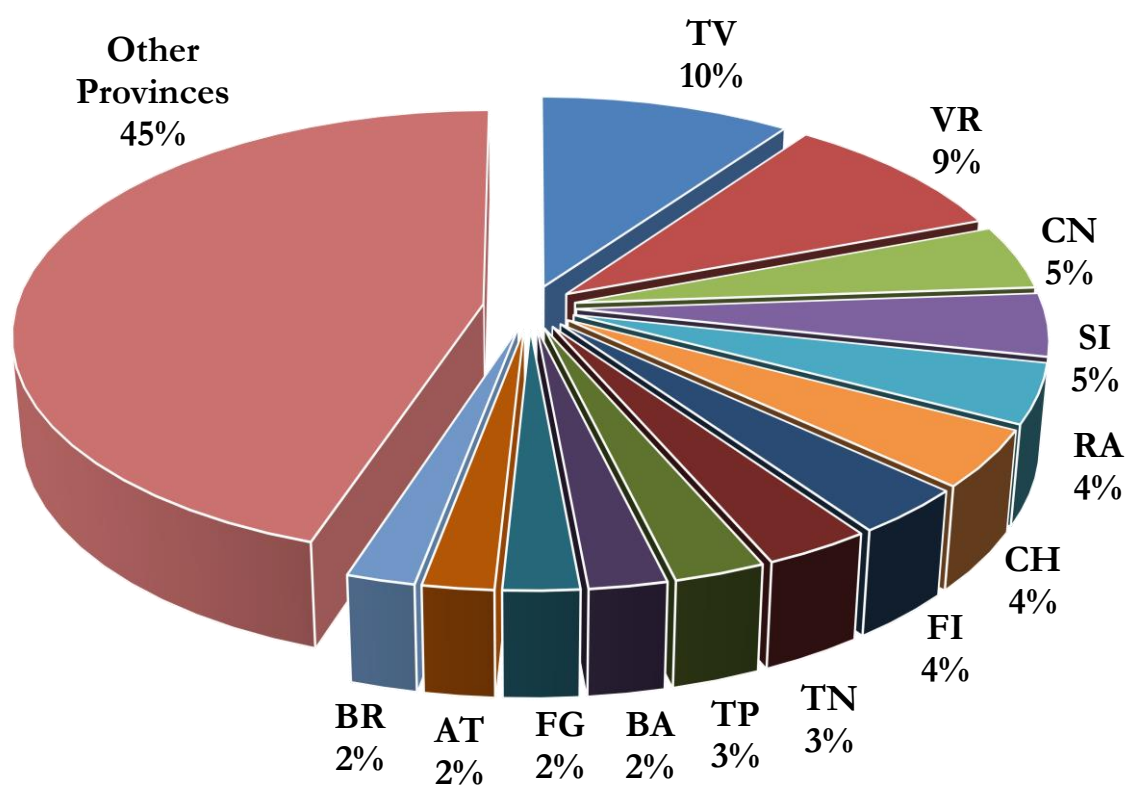
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	15.857.229	5.759.321	5.622.810	521.414	27.760.775
South	3.059.125	3.137.520	2.508.152	114.002	8.818.798
Center	4.603.075	2.463.354	895.502	28.709	7.990.641
Island	1.726.836	1.224.138	532.385	12.749	3.496.108
ITALY	25.246.266	12.584.333	9.558.850	676.874	48.066.323
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,8	45,8	58,8	77,0	57,8
South	12,1	24,9	26,2	16,8	18,3
Center	18,2	19,6	9,4	4,2	16,6
Island	6,8	9,7	5,6	1,9	7,3
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.215.025	892.885	567.004	59.115	4.734.029
2	Verona	2.966.419	1.083.828	375.387	89.603	4.515.237
3	Cuneo	1.719.595	148.066	308.108	47.970	2.223.740
4	Siena	1.584.361	466.158	119.221	1.889	2.171.629
5	Ravenna	90.088	452.318	1.478.752	35.873	2.057.032
6	Chieti	1.090.686	404.544	447.885	57.211	2.000.326
7	Firenze	1.060.289	436.869	145.254	1.971	1.644.383
8	Trento	1.122.136	306.886	96.145	13.901	1.539.068
9	Trapani	633.355	476.326	207.410	541	1.317.632
10	Bari	95.087	453.653	574.749	5.351	1.128.840
11	Foggia	23.016	453.820	593.967	29.124	1.099.927
12	Asti	659.508	41.510	296.112	34.130	1.031.261
13	Brindisi	209.458	530.486	243.206	6.256	989.406
14	Vicenza	515.373	309.399	108.694	31.620	965.085
15	Taranto	401.460	456.810	78.472	3.942	940.684
16	Brescia	757.686	38.344	108.455	7.821	912.306
17	Pavia	409.864	303.976	149.607	35.091	898.538
18	Venezia	543.820	243.964	96.044	10.366	894.194
19	Forli - Cesena	221.048	319.625	334.409	16.727	891.809
20	Padova	335.273	225.708	186.362	32.072	779.415
21	Reggio Emilia	156.555	364.890	247.397	10.332	779.174
22	Udine	478.149	134.263	134.466	20.773	767.652
23	Pordenone	511.899	155.202	61.725	13.295	742.122
24	Agrigento	266.686	355.115	65.385	901	688.086
25	Modena	390.511	149.697	105.704	6.691	652.603
	<i>Other Provinces</i>	<i>5.788.918</i>	<i>3.379.991</i>	<i>2.428.929</i>	<i>104.307</i>	<i>11.702.146</i>
	ITALY	25.246.266	12.584.333	9.558.850	676.874	48.066.323

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.5% of the wine in stock is PDO, with a prevalence of red (53.7%). 26.2% of wine is PGI, again with a prevalence of red (56.0%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19,9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.2% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.271.688	8,6
2	TOSCANO O TOSCANA	1.514.736	4,0
3	PUGLIA	1.512.613	4,0
4	SICILIA	1.351.683	3,6
5	TERRE SICILIANE	1.337.505	3,5
6	VENETO	1.298.672	3,4
7	CHIANTI	1.297.327	3,4
8	MONTEPULCIANO D'ABRUZZO	1.293.092	3,4
9	DELLE VENEZIE	1.205.667	3,2
10	SALENTO	1.115.916	2,9
11	RUBICONE	860.032	2,3
12	CHIANTI CLASSICO	822.814	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	735.976	1,9
14	PROVINCIA DI VERONA O VERONESE	618.726	1,6
15	EMILIA O DELL' EMILIA	568.155	1,5
16	VALPOLICELLA RIPASSO	567.100	1,5
17	FRANCIACORTA	537.810	1,4
18	BAROLO	520.402	1,4
19	TRE VENEZIE	494.991	1,3
20	AMARONE DELLA VALPOLICELLA	466.337	1,2
	<i>Other PDO/PGI</i>	16.439.359	43,5
	Total PDO/PGI	37.830.599	100,0

Figure 4. PDO/PGI wines stocks by Region

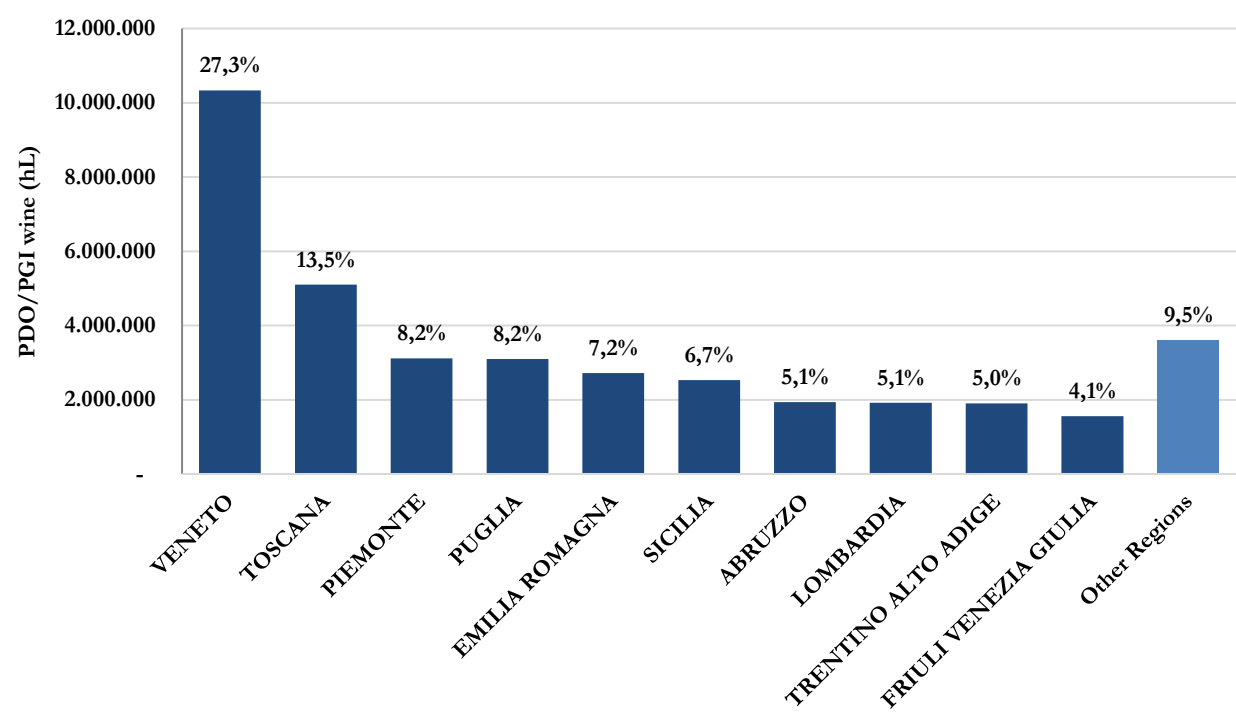
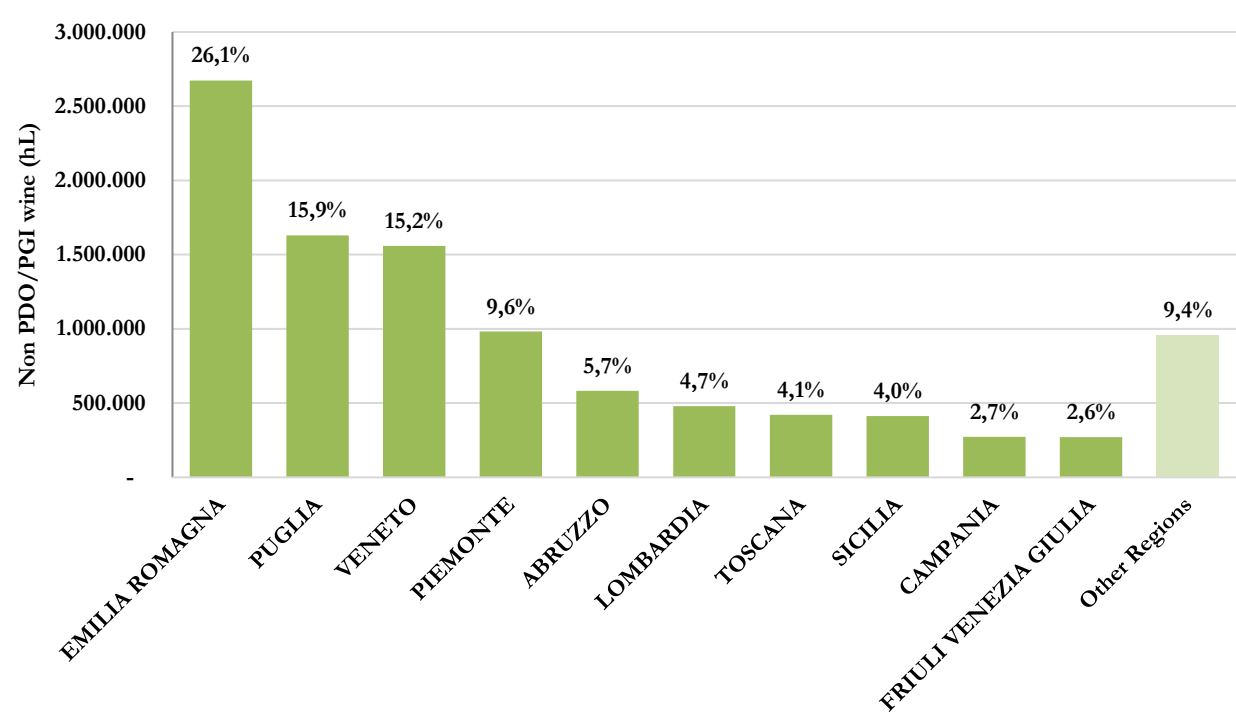


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 4 June 2020

Most of the musts are stocked in the northern (53%) and southern (36%) regions of Italy. The top Region is Puglia (34.3%), followed by Emilia Romagna (23.3%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	83.077	1,8%
MCR	210.679	4,5%
Other musts	4.391.200	93,7%
ITALY	4.684.956	100%

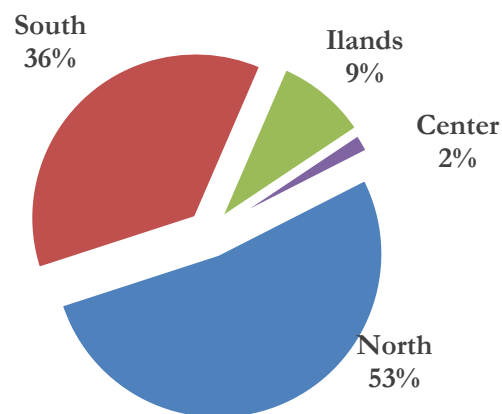
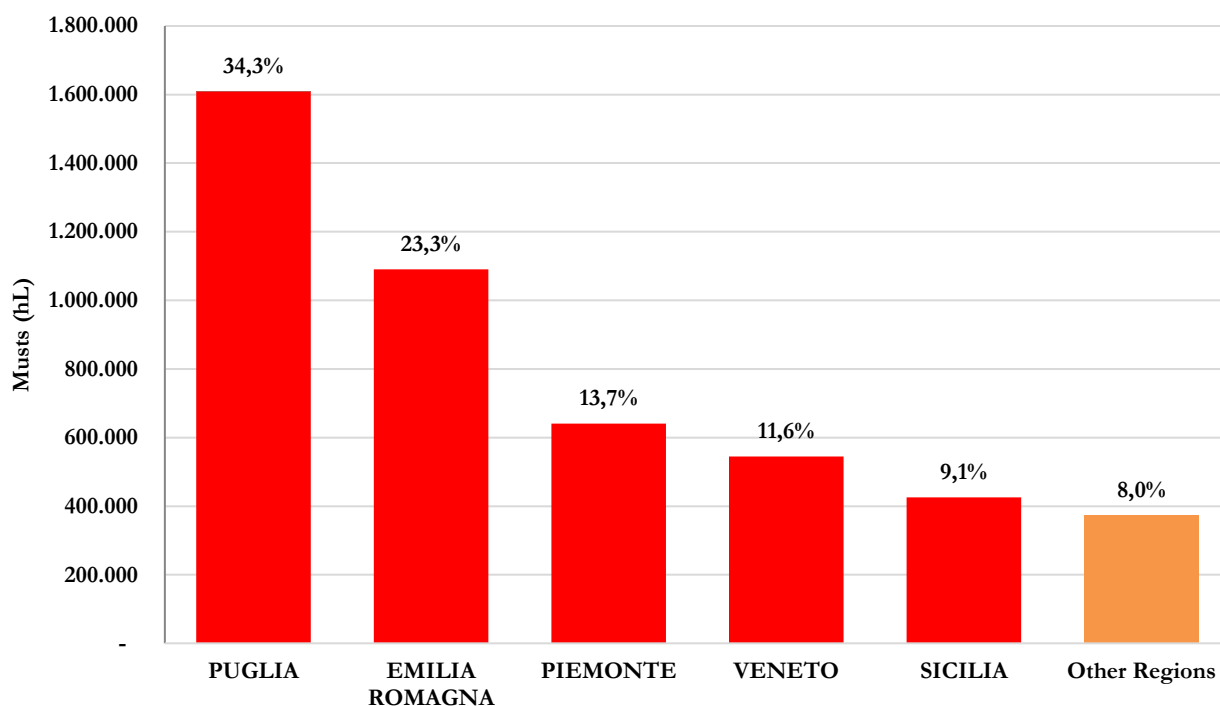


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 4 June 2020

The new wines still in fermentation are 93,865 hectolitres, distributed as follow: 46.0% in the South, 29.1% in the central regions, 23.3% in the North, and the remaining 1.6% in the Islands.

5. Stocks 4 June 2020 vs. 31 May 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	04/06/2020	31/05/2019	2020 vs 2019
PDO wines	25.246.266	24.956.082	1,2%
<i>white</i>	11.291.630	11.368.137	-0,7%
<i>rosé</i>	397.341	386.478	2,8%
<i>red</i>	13.557.295	13.201.467	2,7%
PGI wines	12.584.333	12.798.477	-1,7%
<i>white</i>	5.052.122	5.052.855	0,0%
<i>rosé</i>	490.548	498.515	-1,6%
<i>red</i>	7.041.663	7.247.107	-2,8%
Varietal wines	676.874	774.598	-12,6%
Other wines	9.558.850	11.100.033	-13,9%
ITALY	48.066.323	49.629.190	-3,1%
MUSTS	04/06/2020	31/05/2019	2020 vs 2019
Must concentrated	83.077	73.039	13,7%
MCR	210.679	219.636	-4,1%
Other musts	4.391.200	4.938.403	-11,1%
ITALY	4.684.956	5.231.078	-10,4%
New wine still in fermentation	04/06/2020	31/05/2019	2020 vs 2019
ITALY	93.865	146.977	-36,1%

6. Stocks 4 June 2020 vs. 28 May 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	04/06/2020	28/05/2020	diff.
PDO wines	25.246.266	25.494.333	-1,0%
<i>white</i>	11.291.630	11.431.377	-1,2%
<i>rosé</i>	397.341	404.604	-1,8%
<i>red</i>	13.557.295	13.658.352	-0,7%
PGI wines	12.584.333	12.771.385	-1,5%
<i>white</i>	5.052.122	5.130.693	-1,5%
<i>rosé</i>	490.548	500.652	-2,0%
<i>red</i>	7.041.663	7.140.040	-1,4%
Varietal wines	676.874	684.547	-1,1%
Other wines	9.558.850	9.712.287	-1,6%
ITALY	48.066.323	48.662.552	-1,2%
MUSTS	04/06/2020	28/05/2020	diff.
Must concentrated	83.077	85.707	-3,1%
MCR	210.679	204.152	3,2%
Other musts	4.391.200	4.547.334	-3,4%
ITALY	4.684.956	4.837.193	-3,1%
New wine still in fermentation	04/06/2020	28/05/2020	diff.
ITALY	93.865	120.487	-22,1%