



ministero delle  
politiche agricole  
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD  
REPRESSION AND QUALITY PROTECTION OF THE AGRICULTURAL  
FOOD PRODUCTS AND FOODSTUFFS

ICQRF

# WINE CELLAR ITALY

**Update of 30 September 2021**

**Wines, musts, GIs stocked in Italy by operators  
obliged to keep the wine computerized register**

*report no. 8/2021*

*published at the webpage: [www.politicheagricole.it](http://www.politicheagricole.it)*



## **Wine cellar Italy at 30 September 2021**

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

**Wines: 36.8 million hectoliters. Compared to the past 31 July 2021 a 12.4% decrease is recorded (-5.2 million hectoliters). The stocks are 3,0% higher compared to 30 September 2020 (+1,0 million hectoliters).**

## **1. Summary**

On 30 September 2021, in Italian oenological premises, there are 36.8 million hectolitres of wine, 8.9 million hectolitres of musts and 3,4 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 30 September 2020, as reported in table 7, the stocks are 3.0% higher for wines, 21.3% higher for musts and 22.1% higher for new wine still in fermentation. As shown in table 8, compared to the stocks recorded on 31 July 2021, a decrease is observed for wine (-12.4%), while, as expected for this period, much higher are the stocks for musts and new wine still in fermentation.

The 56.5% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

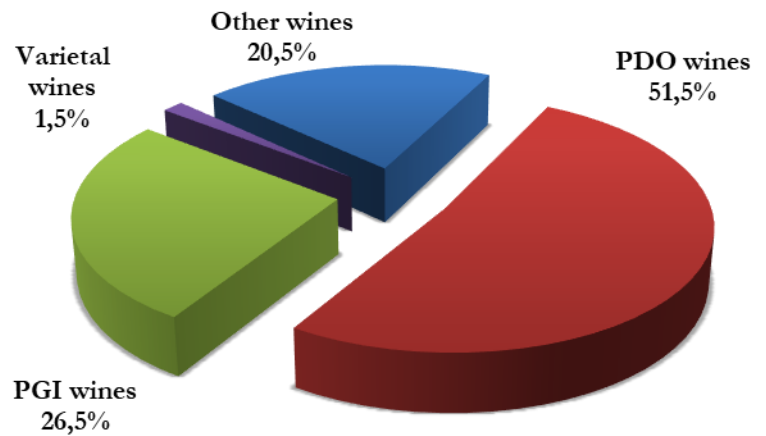
The 51.5% of the wine in stock is PDO, 26.5% of wine is PGI, while the varietal wines stocks represent just 1.5% of the total. The remaining 20.5% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (54.9%).

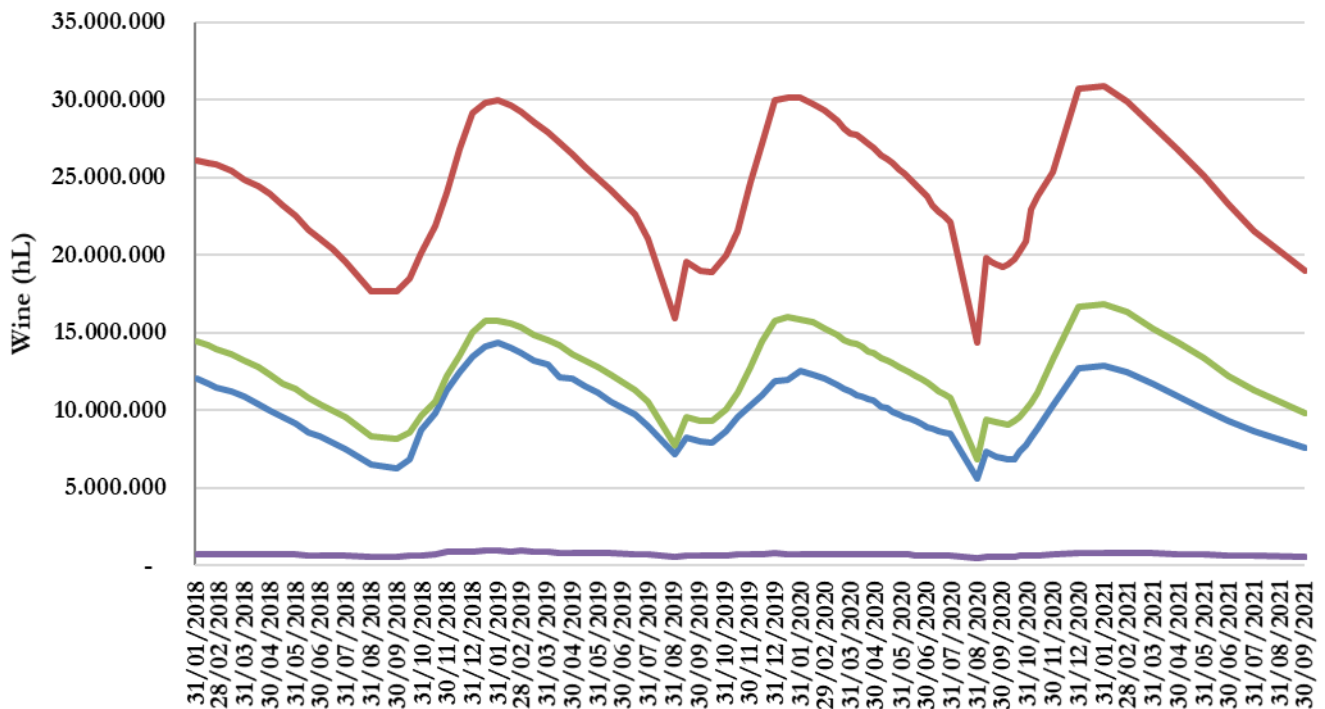
## 2. Wine stocked in Italy as of 30 September 2021

**Table 1. Wine stocks in Italy by category and colour**

WINES	hectolitres	%
<b>PDO wines</b>	<b>18.955.052</b>	<b>51,5</b>
<i>white</i>	6.931.084	18,8
<i>rosé</i>	695.182	1,9
<i>red</i>	11.328.786	30,8
<b>PGI wines</b>	<b>9.773.885</b>	<b>26,5</b>
<i>white</i>	3.414.651	9,3
<i>rosé</i>	325.523	0,9
<i>red</i>	6.033.711	16,4
<b>Varietal wines</b>	<b>559.296</b>	<b>1,5</b>
<b>Other wines</b>	<b>7.548.051</b>	<b>20,5</b>
<b>ITALY</b>	<b>36.836.284</b>	<b>100</b>



**Figure 1. Trend of the wine stocks by category: 1<sup>st</sup> February 2018 – 30 September 2021**

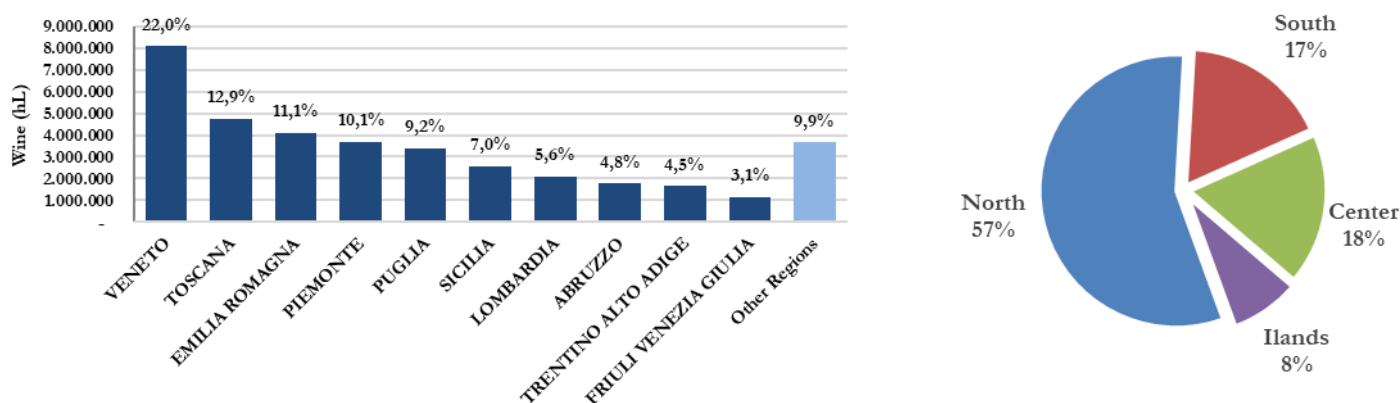


Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

## Where is physically stocked the wine in Italy?

The 56.5% of wine in Italy is stocked in the northern regions. In Veneto, there is the 22.0% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.5%) and Treviso (7.6%).

**Figure 2. Wine stocks by Region and Geographical Area**



**Table 2. Wine stocks by geographical area and category**

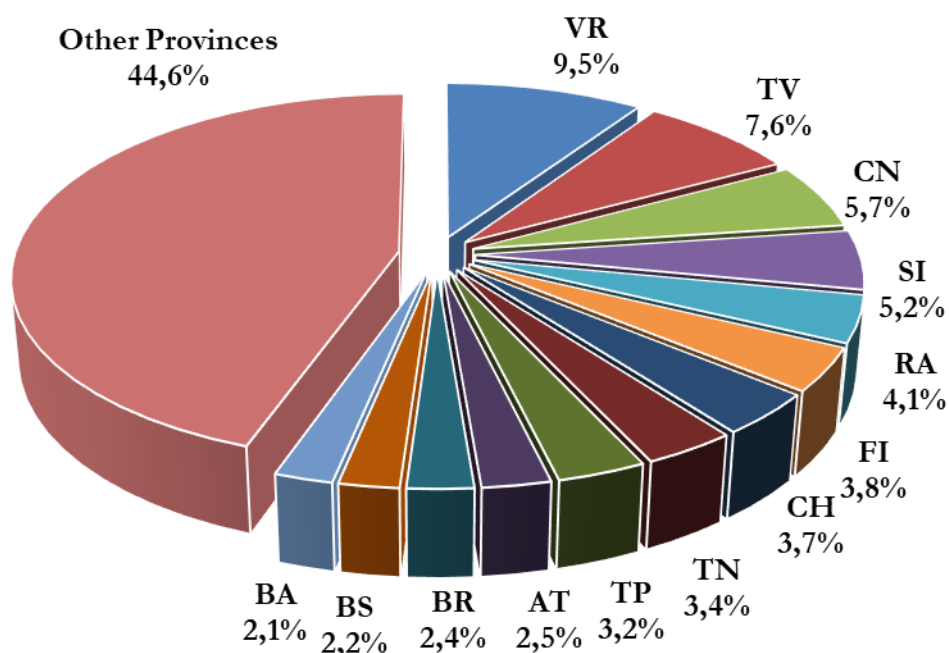
Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	11.112.907	4.520.706	4.712.331	451.454	20.797.398
South	2.417.208	2.351.312	1.565.409	66.931	6.400.860
Center	3.753.918	2.078.222	763.864	27.012	6.623.016
Island	1.671.019	823.644	506.447	13.900	3.015.010
<b>ITALY</b>	<b>18.955.052</b>	<b>9.773.885</b>	<b>7.548.051</b>	<b>559.296</b>	<b>36.836.284</b>
<b>Percentage</b>					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	58,6	46,3	62,4	80,7	56,5
South	12,8	24,1	20,7	12,0	17,4
Center	19,8	21,3	10,1	4,8	18,0
Island	8,8	8,4	6,7	2,5	8,2
<b>ITALY</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>

**NB;** The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

**Table 3. Wine stocks by Region and category**

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
<b>VENETO</b>	4.675.405	2.087.277	1.134.494	190.631	<b>8.087.806</b>
<b>TOSCANA</b>	2.914.136	1.403.393	423.910	9.369	<b>4.750.809</b>
<b>EMILIA ROMAGNA</b>	872.851	1.117.986	2.037.066	64.293	<b>4.092.196</b>
<b>PIEMONTE</b>	2.482.497	243.442	882.049	95.065	<b>3.703.053</b>
<b>PUGLIA</b>	631.062	1.717.357	994.521	30.796	<b>3.373.736</b>
<b>SICILIA</b>	1.401.466	741.067	410.555	12.327	<b>2.565.415</b>
<b>LOMBARDIA</b>	1.200.495	435.836	385.156	51.307	<b>2.072.794</b>
<b>ABRUZZO</b>	1.171.387	291.661	272.138	32.202	<b>1.767.388</b>
<b>TRENTINO ALTO ADIGE</b>	1.195.269	340.416	90.756	16.067	<b>1.642.509</b>
<b>FRIULI VENEZIA GIULIA</b>	648.178	290.812	161.130	33.769	<b>1.133.889</b>
<b>CAMPANIA</b>	436.665	237.850	206.418	2.624	<b>883.557</b>
<b>MARCHE</b>	396.277	184.619	133.171	11.580	<b>725.647</b>
<b>LAZIO</b>	220.816	303.074	171.989	2.491	<b>698.370</b>
<b>SARDEGNA</b>	269.553	82.577	95.892	1.573	<b>449.595</b>
<b>UMBRIA</b>	222.689	187.136	34.794	3.571	<b>448.190</b>
<b>BASILICATA</b>	86.559	28.100	25.846	400	<b>140.904</b>
<b>CALABRIA</b>	41.024	51.275	38.627	681	<b>131.607</b>
<b>MOLISE</b>	50.511	25.069	27.859	229	<b>103.668</b>
<b>LIGURIA</b>	18.359	4.931	16.254	322	<b>39.866</b>
<b>VALLE D'AOSTA</b>	19.852	7	5.426	-	<b>25.285</b>
<b>ITALY</b>	<b>18.955.052</b>	<b>9.773.885</b>	<b>7.548.051</b>	<b>559.296</b>	<b>36.836.284</b>

**Figure 3. Wine stocks by Province**



**Table 4. Wine stocks by Province and category**

<b>Province</b>	<b>PDO wines (hL)</b>	<b>PGI wines (hL)</b>	<b>Other wines (hL)</b>	<b>Varietal wines (hL)</b>	<b>Total_Wines (hL)</b>
<b>Verona</b>	2.185.377	920.684	332.314	66.069	<b>3.504.443</b>
<b>Treviso</b>	1.708.822	590.910	457.923	54.316	<b>2.811.970</b>
<b>Cuneo</b>	1.524.530	164.457	364.451	44.172	<b>2.097.609</b>
<b>Siena</b>	1.388.917	408.776	108.489	2.276	<b>1.908.459</b>
<b>Ravenna</b>	64.952	283.511	1.129.881	20.910	<b>1.499.255</b>
<b>Firenze</b>	840.017	398.852	161.475	3.182	<b>1.403.526</b>
<b>Chieti</b>	875.722	245.279	213.483	29.374	<b>1.363.857</b>
<b>Trento</b>	884.961	282.416	59.499	14.380	<b>1.241.256</b>
<b>Trapani</b>	708.651	343.832	132.146	1.057	<b>1.185.687</b>
<b>Asti</b>	553.910	58.785	266.472	38.999	<b>918.166</b>
<b>Brindisi</b>	153.948	507.066	218.907	3.599	<b>883.521</b>
<b>Brescia</b>	674.269	31.612	93.675	4.330	<b>803.885</b>
<b>Bari</b>	82.348	330.638	359.864	7.996	<b>780.846</b>
<b>Pavia</b>	296.681	246.487	131.733	33.623	<b>708.523</b>
<b>Forli - Cesena</b>	187.151	234.058	256.212	18.872	<b>696.293</b>
<b>Taranto</b>	239.923	359.604	75.385	1.722	<b>676.635</b>
<b>Vicenza</b>	312.396	211.523	102.765	34.748	<b>661.432</b>
<b>Agrigento</b>	280.060	193.501	164.849	509	<b>638.919</b>
<b>Reggio Emilia</b>	89.982	286.736	230.301	5.928	<b>612.946</b>
<b>Foggia</b>	19.458	258.332	294.678	14.132	<b>586.599</b>
<b>Venezia</b>	295.823	170.662	80.118	17.662	<b>564.265</b>
<b>Padova</b>	170.439	191.565	159.703	17.711	<b>539.418</b>
<b>Modena</b>	281.957	105.763	120.823	6.963	<b>515.506</b>
<b>Udine</b>	260.598	110.245	93.485	16.771	<b>481.098</b>
<b>Bologna</b>	89.041	144.849	195.814	6.049	<b>435.754</b>
<b>Other Provinces</b>	<i>4.785.119</i>	<i>2.693.743</i>	<i>1.743.607</i>	<i>93.946</i>	<b><i>9.316.415</i></b>
<b>ITALY</b>	<b>18.955.052</b>	<b>9.773.885</b>	<b>7.548.051</b>	<b>559.296</b>	<b>36.836.284</b>

## Which wines in the wine cellar Italy?

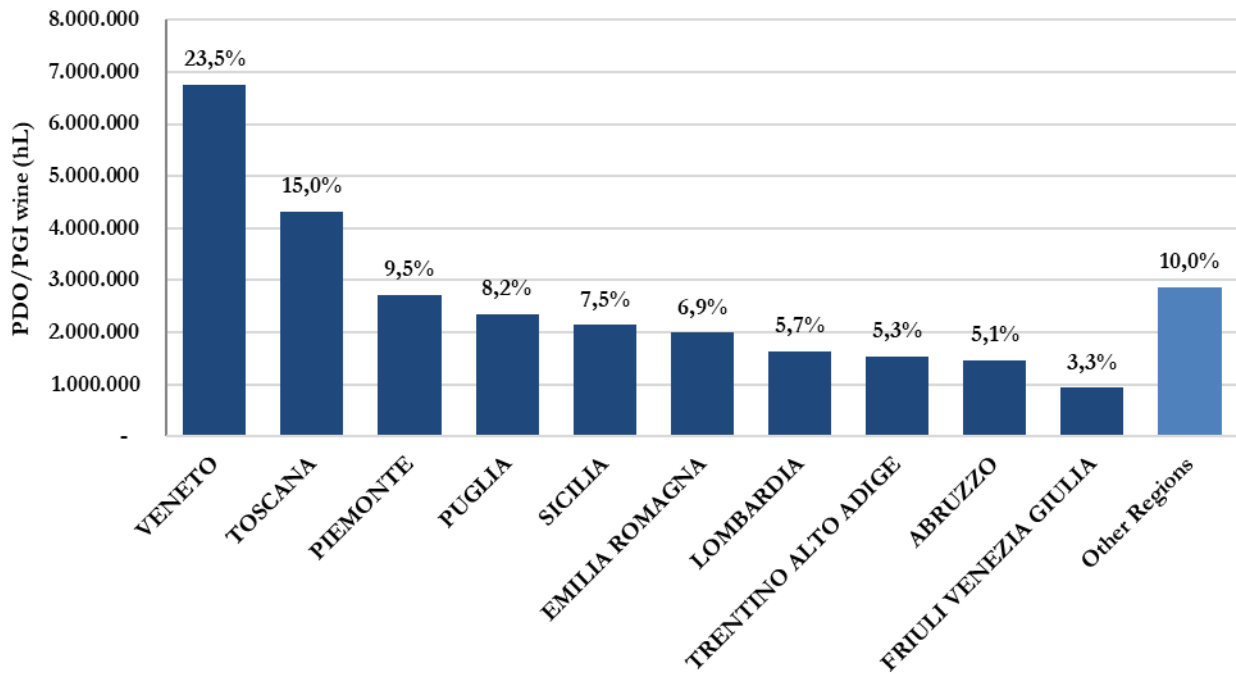
The 51.5% of the wine in stock is PDO, with a prevalence of red (59.8%). 26.5% of wine is PGI, again with a prevalence of red (61.7%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20.5% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (54.9%).

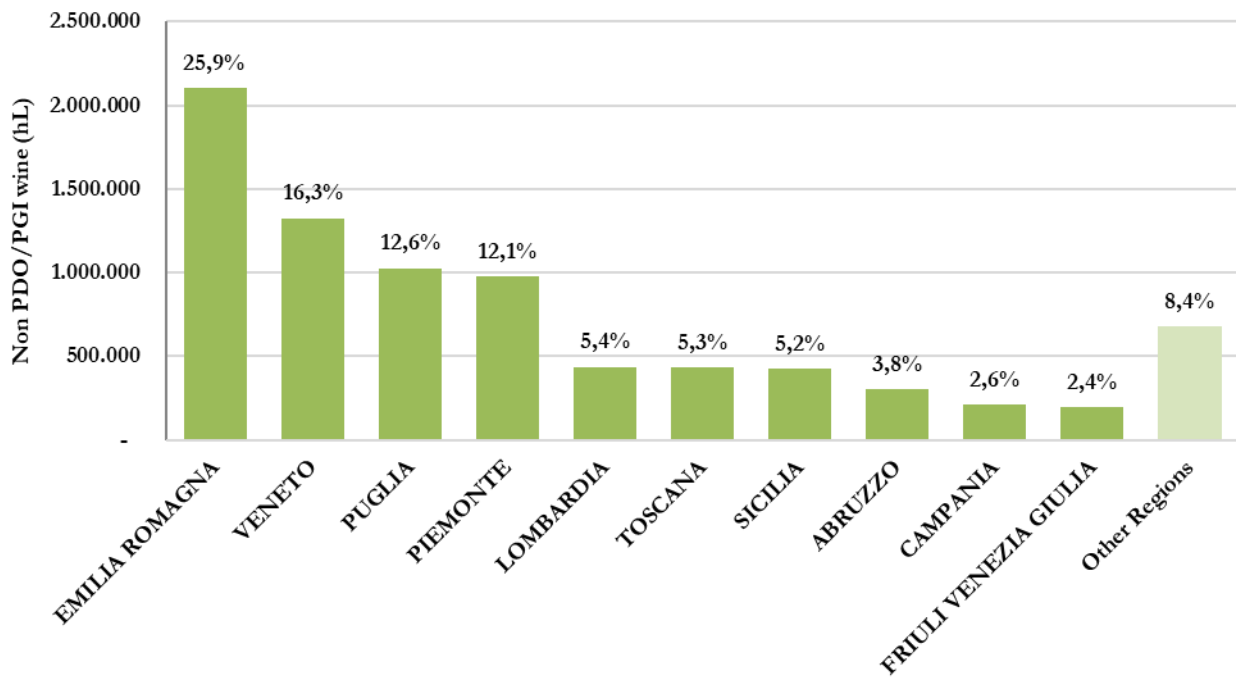
**Table 5. PDO and PGI wines stocks in Italy**

	hectolitres	%
<b>PROSECCO</b>	1.722.860	<b>6,0</b>
PUGLIA	1.397.025	<b>4,9</b>
TOSCANO O TOSCANA	1.329.022	<b>4,6</b>
<b>MONTEPULCIANO D'ABRUZZO</b>	1.113.240	<b>3,9</b>
<b>SICILIA</b>	1.099.130	<b>3,8</b>
VENETO	983.709	<b>3,4</b>
<b>CHIANTI</b>	980.236	<b>3,4</b>
TERRE SICILIANE	878.160	<b>3,1</b>
SALENTO	826.199	<b>2,9</b>
<b>CHIANTI CLASSICO</b>	736.247	<b>2,6</b>
RUBICONE	612.844	<b>2,1</b>
<b>FRANCIACORTA</b>	538.151	<b>1,9</b>
<b>DELLE VENEZIE</b>	536.796	<b>1,9</b>
<b>BAROLO</b>	487.318	<b>1,7</b>
PROVINCIA DI VERONA O VERONESE	477.694	<b>1,7</b>
<b>VALPOLICELLA RIPASSO</b>	474.195	<b>1,7</b>
<b>AMARONE DELLA VALPOLICELLA</b>	410.927	<b>1,4</b>
EMILIA O DELL' EMILIA	401.360	<b>1,4</b>
<b>BRUNELLO DI MONTALCINO</b>	386.912	<b>1,3</b>
<b>CONEGLIANO VALDOBBIADENE PROSECCO</b>	383.416	<b>1,3</b>
<i>Other PDO/PGI</i>	<i>12.953.496</i>	<i>45,1</i>
<b>Total PDO/PGI</b>	<b>28.728.937</b>	<b>100,0</b>

**Figure 4. PDO/PGI wines stocks by Region**



**Figure 5. Other wines stocks by Region**



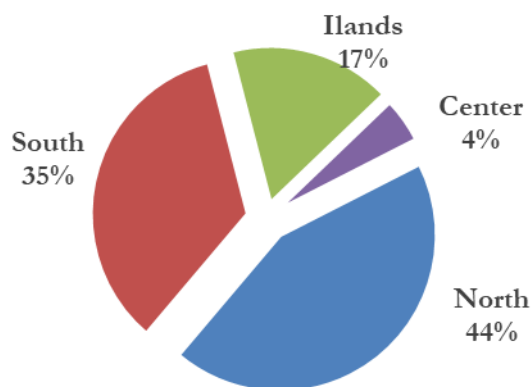


### 3. MUSTS stocked in Italy as of 30 September 2021

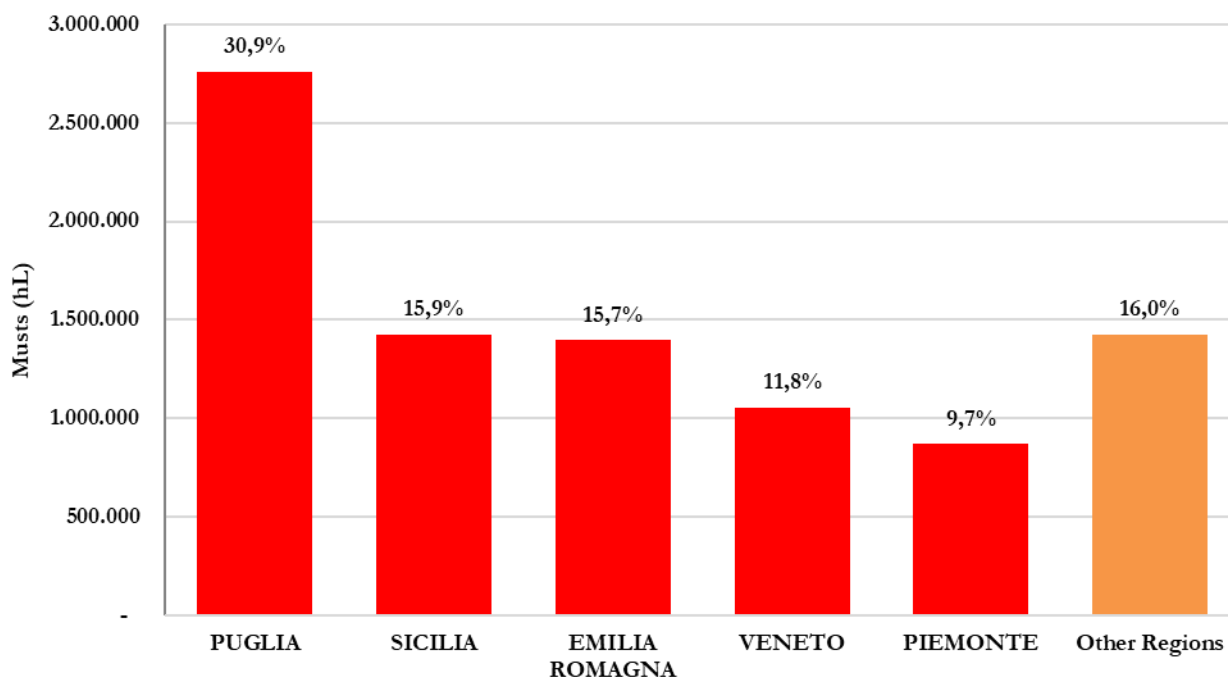
Most of the musts are stocked in the northern (44%) and southern (35%) regions of Italy. In the top 3 Regions are stocked the 62.5% of the musts: Puglia (30.9%), Sicilia (15.9%), and Emilia Romagna (15.7%).

**Table 6. Must stocks in Italy by category and geographical area**

Musts	hectolitres	%
Must concentrated	54.421	0,6%
MCR	350.239	3,9%
Other musts	8.530.479	95,5%
<b>ITALY</b>	<b>8.935.139</b>	<b>100%</b>



**Figure 6. Musts stocks by Region**



### 4. New Wine Still in Fermentation stocked in Italy as of 30 September 2021

The new wines still in fermentation are 3.4 million hectolitres, stocked as follow: 48.3% in the North, 26.5% in the South, 20.3% in in the Islands, and the remaining 4.9% the central regions.

## 5. Stocks 30 September 2021 vs. 30 September 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	30/09/2021	30/09/2020	2021 vs 2020
<b>PDO wines</b>	<b>18.955.052</b>	<b>19.224.996</b>	<b>-1,4%</b>
<i>white</i>	6.931.084	7.381.243	-6,1%
<i>rosé</i>	695.182	345.742	101,1%
<i>red</i>	11.328.786	11.498.011	-1,5%
<b>PGI wines</b>	<b>9.773.885</b>	<b>9.113.162</b>	<b>7,3%</b>
<i>white</i>	3.414.651	3.310.549	3,1%
<i>rosé</i>	325.523	309.708	5,1%
<i>red</i>	6.033.711	5.492.905	9,8%
<b>Varietal wines</b>	<b>559.296</b>	<b>562.076</b>	<b>-0,5%</b>
<b>Other wines</b>	<b>7.548.051</b>	<b>6.871.551</b>	<b>9,8%</b>
<b>ITALY</b>	<b>36.836.284</b>	<b>35.771.784</b>	<b>3,0%</b>
<b>MUSTS</b>			
	<b>30/09/2021</b>	<b>30/09/2020</b>	<b>2021 vs 2020</b>
<b>Must concentrated</b>	54.421	62.957	-13,6%
<b>MCR</b>	350.239	258.252	35,6%
<b>Other musts</b>	8.530.479	7.045.853	21,1%
<b>ITALY</b>	<b>8.935.139</b>	<b>7.367.062</b>	<b>21,3%</b>
<b>New wine still in fermentation</b>			
	<b>30/09/2021</b>	<b>30/09/2020</b>	<b>2021 vs 2020</b>
<b>ITALY</b>	<b>3.411.335</b>	<b>2.793.329</b>	<b>22,1%</b>

## 6. Stocks 30 September 2021 vs. 31 July 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	30/09/2021	31/07/2021	diff.
<b>PDO wines</b>	<b>18.955.052</b>	<b>21.545.495</b>	<b>-12,0%</b>
<i>white</i>	6.931.084	8.695.478	-20,3%
<i>rosé</i>	695.182	592.050	17,4%
<i>red</i>	11.328.786	12.257.966	-7,6%
<b>PGI wines</b>	<b>9.773.885</b>	<b>11.262.379</b>	<b>-13,2%</b>
<i>white</i>	3.414.651	4.182.232	-18,4%
<i>rosé</i>	325.523	432.981	-24,8%
<i>red</i>	6.033.711	6.647.166	-9,2%
<b>Varietal wines</b>	<b>559.296</b>	<b>597.736</b>	<b>-6,4%</b>
<b>Other wines</b>	<b>7.548.051</b>	<b>8.632.676</b>	<b>-12,6%</b>
<b>ITALY</b>	<b>36.836.284</b>	<b>42.038.286</b>	<b>-12,4%</b>
<b>MUSTS</b>			
	<b>30/09/2021</b>	<b>31/07/2021</b>	<b>diff.</b>
<b>Must concentrated</b>	54.421	64.954	-16,2%
<b>MCR</b>	350.239	331.457	5,7%
<b>Other musts</b>	8.530.479	2.743.758	210,9%
<b>ITALY</b>	<b>8.935.139</b>	<b>3.140.170</b>	<b>184,5%</b>
<b>New wine still in fermentation</b>			
	<b>30/09/2021</b>	<b>31/07/2021</b>	<b>diff.</b>
<b>ITALY</b>	<b>3.411.335</b>	<b>81.603</b>	<b>4080,4%</b>