ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 17 June 2020

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 17/2020

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DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 17 June 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 46.6 million hectolitres. Compared to the past 10 June a 1.9% decrease was recorded (-914.133 hectoliters). The stocks are 2.5% lower compared to 15 June 2019.

1. Summary

On 17 June 2020, in Italian oenological premises, there were 46.6 million hectolitres of wine, 4.5 million hectolitres of musts and 85,442 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 June 2019, a general reduction was observed: 2.5% for wines, 9.5% for musts and 38.6% for new wine still in fermentation (Table 7). A reduction was observed for wines and musts compared to stocks recorded on 10 June 2020: -1.9% for wines, -2.1% for musts (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (8.9 million hectolitres) than Puglia and Sicily together (7.4 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (54.3%). 26.1% of wine is PGI, again with a prevalence of red (56.5%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19,9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.0%).

2. Wine stocked in Italy as of 17 June 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	**24.519.353**	**52,6**
white	*10.830.958*	*23,2*
rosé	*373.779*	*0,8*
red	*13.314.616*	*28,6*
PGI wines	**12.169.456**	**26,1**
white	*4.833.673*	*10,4*
rosé	*461.864*	*1,0*
red	*6.873.919*	*14,7*
Varietal wines	**662.546**	**1,4**
Other wines	**9.269.148**	**19,9**
ITALY	***46.620.504***	***100***

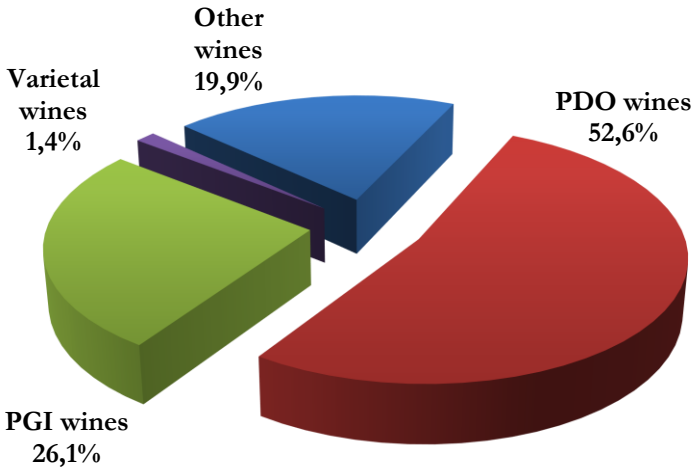
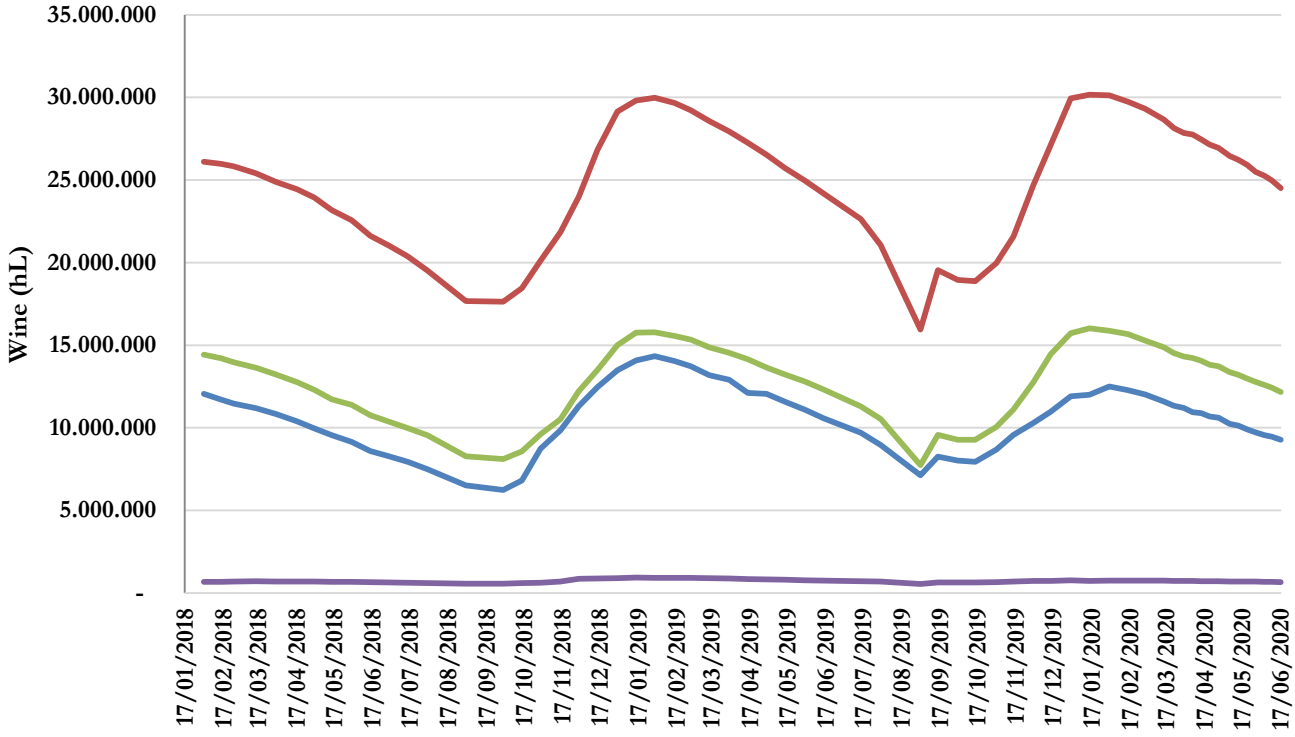


Figure 1. Trend of the wine stocks by category: 1 February 2018 – 17 June 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (8.9 million hectolitres) than Puglia and Sicily together (7.4 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

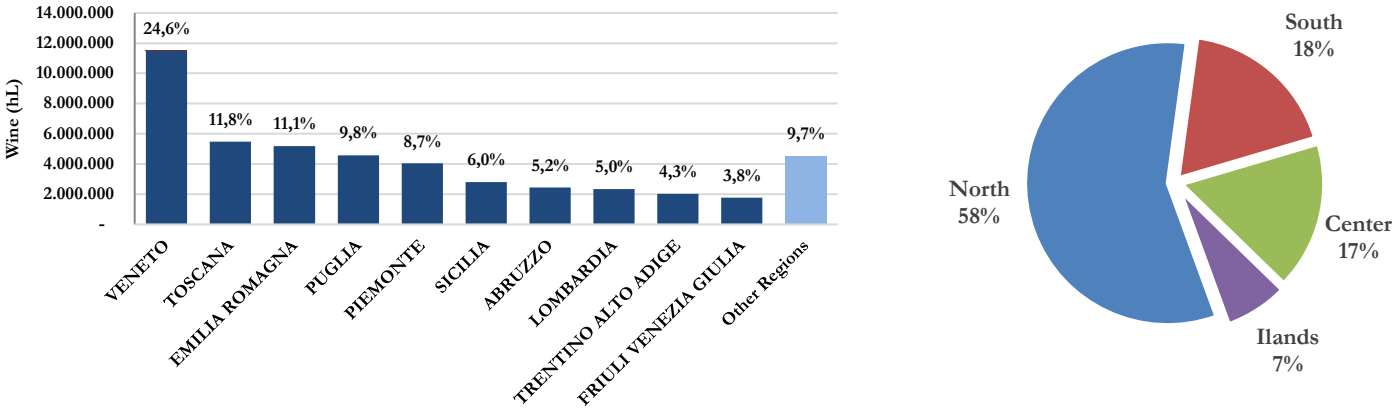


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.294.492	2.654.529	1.317.979	215.569	**11.482.569**
TOSCANA	3.470.534	1.591.084	412.897	9.455	**5.483.970**
EMILIA ROMAGNA	1.123.079	1.477.741	2.485.713	87.191	**5.173.725**
PUGLIA	869.039	2.123.022	1.538.264	46.556	**4.576.881**
PIEMONTE	2.871.484	204.345	867.020	93.007	**4.035.856**
SICILIA	1.321.565	1.068.810	387.499	11.271	**2.789.145**
ABRUZZO	1.439.240	458.791	485.322	55.926	**2.439.279**
LOMBARDIA	1.367.231	500.815	415.034	60.111	**2.343.191**
TRENTINO ALTO ADIGE	1.487.026	370.566	139.708	15.539	**2.012.839**
FRIULI VENEZIA GIULIA	1.143.713	357.295	224.128	40.399	**1.765.535**
CAMPANIA	475.488	285.272	257.081	1.656	**1.019.496**
MARCHE	488.084	243.448	183.164	13.185	**927.880**
LAZIO	311.027	351.923	238.609	2.993	**904.552**
UMBRIA	275.859	240.663	37.721	2.981	**557.225**
SARDEGNA	317.803	95.326	125.300	3.249	**541.678**
CALABRIA	63.363	68.338	44.867	702	**177.270**
MOLISE	56.448	29.762	64.269	2.057	**152.535**
BASILICATA	89.251	40.459	21.784	428	**151.922**
LIGURIA	35.092	7.262	17.023	266	**59.644**
VALLE D'AOSTA	19.533	7	5.765	5	**25.310**
ITALY	**24.519.353**	**12.169.456**	**9.269.148**	**662.546**	**46.620.504**

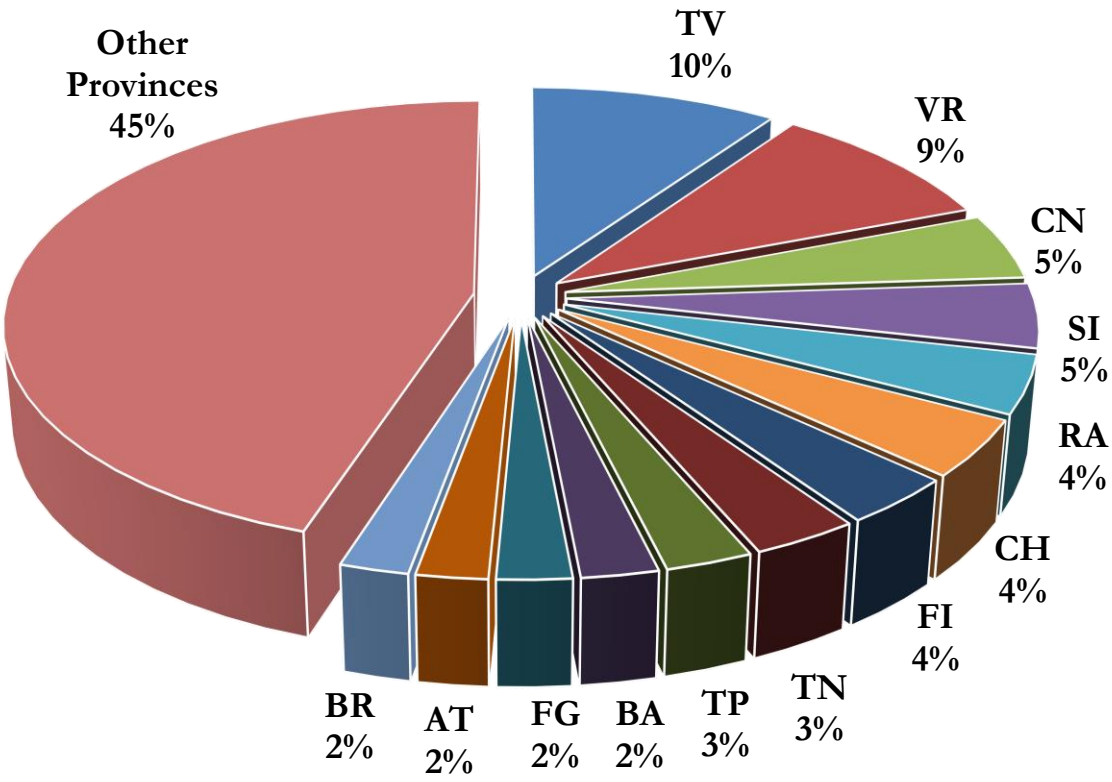
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	15.341.651	5.572.560	5.472.372	512.087	26.898.670
South	2.992.829	3.005.643	2.411.586	107.326	8.517.384
Center	4.545.504	2.427.118	872.392	28.613	7.873.627
Island	1.639.369	1.164.135	512.799	14.520	3.330.823
ITALY	**24.519.353**	**12.169.456**	**9.269.148**	**662.546**	**46.620.504**
Valori percentuali					
Geographical area	**PDO wines (%)**	**PGI wines (%)**	**Other wines (%)**	**Varietal wines (%)**	**Total_Wines (%)**
North	62,6	45,8	59,0	77,3	57,7
South	12,2	24,7	26,0	16,2	18,3
Center	18,5	19,9	9,4	4,3	16,9
Island	6,7	9,6	5,5	2,2	7,1
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.067.917	862.084	557.538	56.893	**4.544.432**
2	Verona	2.878.686	1.054.556	370.849	85.383	**4.389.474**
3	Cuneo	1.713.707	145.188	309.759	47.717	**2.216.371**
4	Siena	1.577.992	459.937	119.760	1.918	**2.159.608**
5	Ravenna	84.592	421.123	1.413.362	31.125	**1.950.202**
6	Chieti	1.068.107	393.535	414.550	51.864	**1.928.055**
7	Firenze	1.041.991	431.398	143.046	1.962	**1.618.396**
8	Trento	1.083.267	305.637	93.866	13.735	**1.496.505**
9	Trapani	592.417	432.971	196.748	544	**1.222.680**
10	Bari	93.333	425.440	557.917	5.293	**1.081.983**
11	Foggia	21.765	425.046	571.461	28.700	**1.046.972**
12	Asti	643.254	40.086	282.972	33.584	**999.897**
13	Brindisi	210.060	508.969	240.310	6.271	**965.611**
14	Vicenza	513.817	292.058	114.520	30.585	**950.980**
15	Taranto	386.216	441.703	79.447	3.381	**910.747**
16	Brescia	739.200	38.614	105.481	7.802	**891.097**
17	Pavia	393.633	288.736	147.503	37.475	**867.348**
18	Forlì - Cesena	214.168	315.883	308.285	16.736	**855.072**
19	Venezia	506.205	222.545	91.914	10.540	**831.204**
20	Reggio Emilia	145.345	361.444	243.062	10.641	**760.491**
21	Padova	323.976	221.072	181.175	32.090	**758.313**
22	Udine	459.944	129.481	130.565	20.784	**740.775**
23	Pordenone	486.754	148.427	59.984	14.019	**709.184**
24	Agrigento	255.879	346.640	64.250	851	**667.619**
25	Modena	362.499	152.190	103.915	6.770	**625.373**
	Other Provinces	*5.654.628*	*3.304.692*	*2.366.910*	*105.885*	***11.432.115***
	ITALY	**24.519.353**	**12.169.456**	**9.269.148**	**662.546**	**46.620.504**

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.6% of the wine in stock is PDO, with a prevalence of red (54.3%). 26.1% of wine is PGI, again with a prevalence of red (56.5%), while the varietal wines stocks represent just 1.4% of the total. The remaining 19,9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.3% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.0%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.195.239	8,7
2	TOSCANO O TOSCANA	1.510.541	4,1
3	PUGLIA	1.462.841	4,0
4	CHIANTI	1.294.837	3,5
5	SICILIA	1.276.530	3,5
6	MONTEPULCIANO D'ABRUZZO	1.268.855	3,5
7	TERRE SICILIANE	1.267.360	3,5
8	VENETO	1.256.259	3,4
9	DELLE VENEZIE	1.168.061	3,2
10	SALENTO	1.074.524	2,9
11	CHIANTI CLASSICO	847.300	2,3
12	RUBICONE	822.488	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	724.081	2,0
14	PROVINCIA DI VERONA O VERONESE	606.438	1,7
15	VALPOLICELLA RIPASSO	568.476	1,5
16	EMILIA O DELL' EMILIA	566.141	1,5
17	FRANCIACORTA	536.961	1,5
18	BAROLO	519.034	1,4
19	TRE VENEZIE	489.610	1,3
20	AMARONE DELLA VALPOLICELLA	466.454	1,3
	Other PDO/PGI	***15.766.781***	***43,0***
	Total PDO/PGI	**36.688.809**	**100,0**

Figure 4. PDO/PGI wines stocks by Region

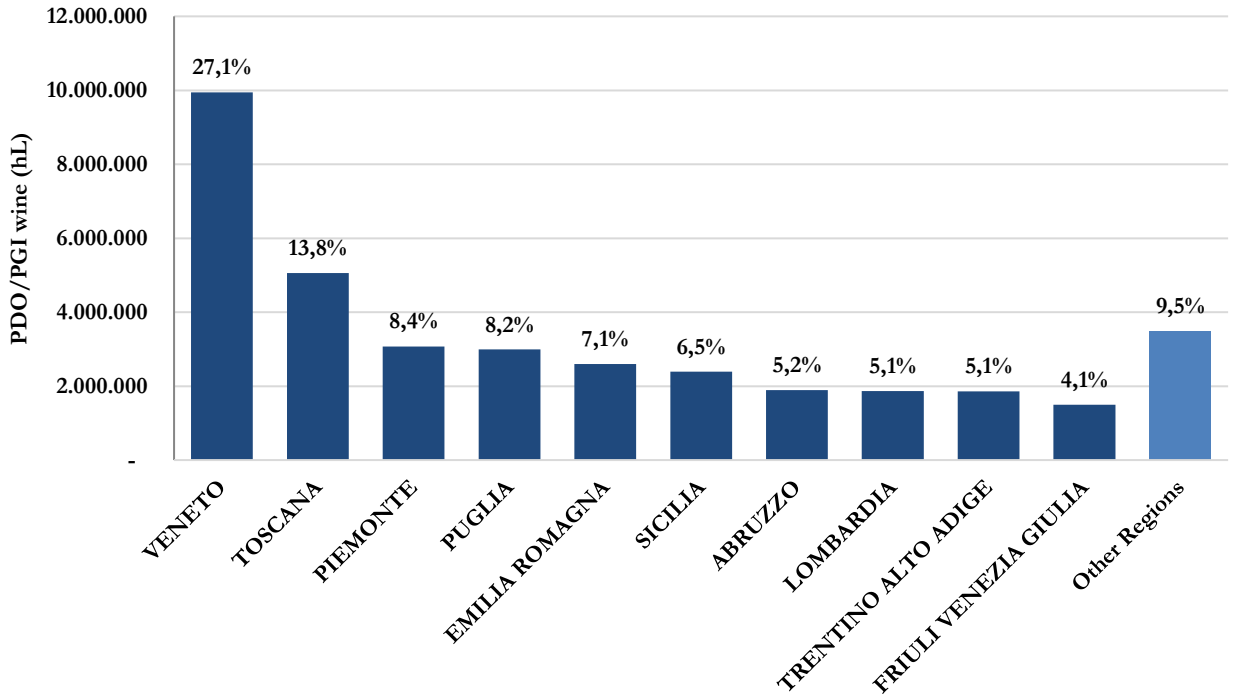
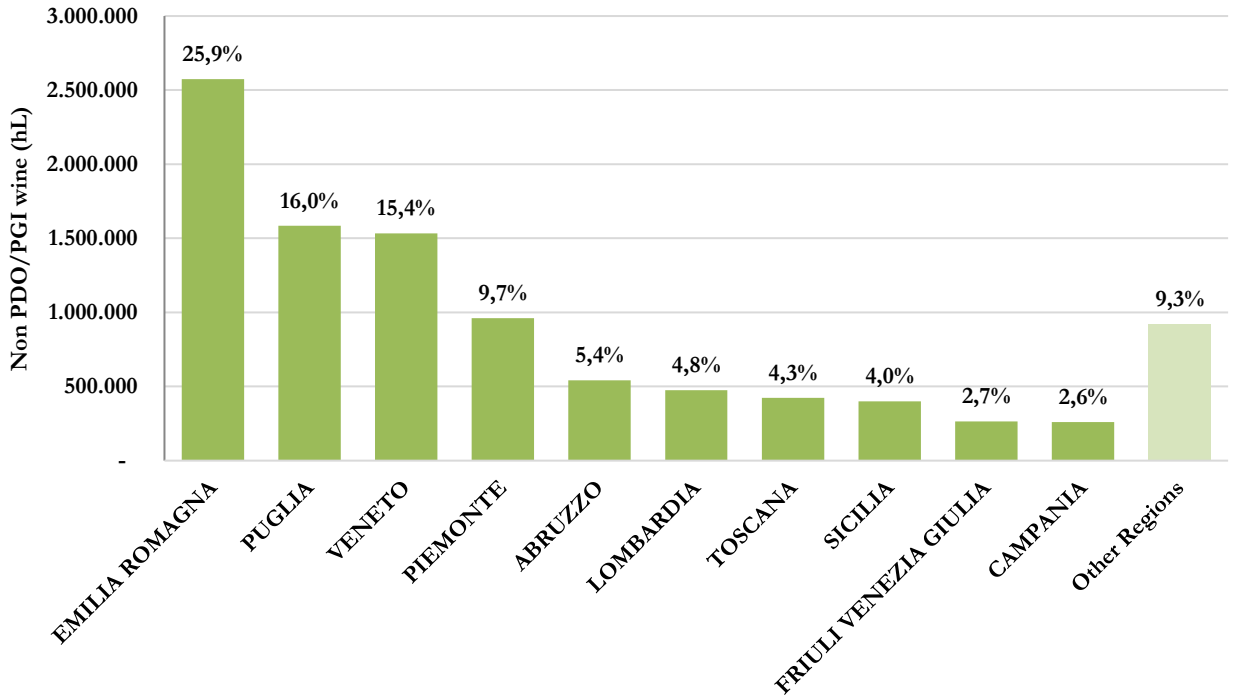


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 17 June 2020

Most of the musts are stocked in the northern (53%) and southern (36%) regions of Italy. The top Region is Puglia (33.6%), followed by Emilia Romagna (23.8%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	82.391	*1,8%*
MCR	220.948	*4,9%*
Other musts	4.199.447	*93,3%*
ITALY	4.502.786	*100%*

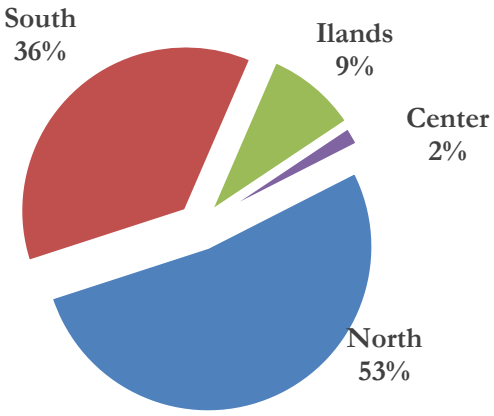
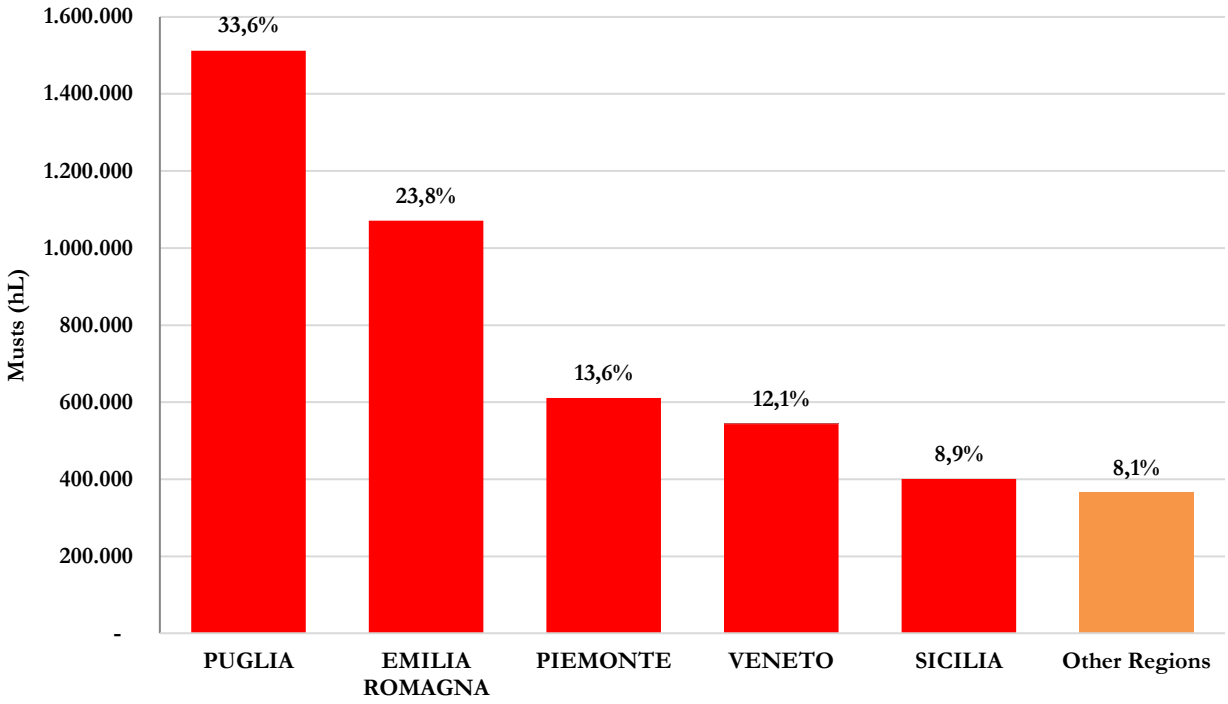


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 17 June 2020

The new wines still in fermentation are 85,442 hectolitres, distributed as follow: 47.6% in the South, 24.4% in the central regions, 16.2% in the North, and the remaining 11.8% in the Islands.

5. Stocks 17 June 2020 vs. 15 June 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	17/06/2020	15/06/2019	2020 vs 2019
PDO wines	24.519.353	24.184.726	1,4%
white	*10.830.958*	*10.849.384*	*-0,2%*
rosé	*373.779*	*368.755*	*1,4%*
red	*13.314.616*	*12.966.587*	*2,7%*
PGI wines	12.169.456	12.314.793	-1,2%
white	*4.833.673*	*4.801.234*	*0,7%*
rosé	*461.864*	*476.891*	*-3,2%*
red	*6.873.919*	*7.036.668*	*-2,3%*
Varietal wines	662.546	752.764	-12,0%
Other wines	9.269.148	10.580.697	-12,4%
ITALY	*46.620.504*	*47.832.980*	*-2,5%*

MUSTS	17/06/2020	15/06/2019	2020 vs 2019
Must concentrated	82.391	67.180	22,6%
MCR	220.948	238.011	-7,2%
Other musts	4.199.447	4.667.757	-10,0%
ITALY	*4.502.786*	*4.972.947*	*-9,5%*

New wine still in fermentation	17/06/2020	15/06/2019	2020 vs 2019
ITALY	*85.442*	*139.046*	*-38,6%*

6. Stocks 17 June 2020 vs. 10 June 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	17/06/2020	10/06/2020	diff.
PDO wines	24.519.353	24.974.568	-1,8%
white	*10.830.958*	*11.151.089*	*-2,9%*
rosé	*373.779*	*384.083*	*-2,7%*
red	*13.314.616*	*13.439.396*	*-0,9%*
PGI wines	12.169.456	12.424.170	-2,1%
white	*4.833.673*	*4.970.254*	*-2,7%*
rosé	*461.864*	*473.270*	*-2,4%*
red	*6.873.919*	*6.980.646*	*-1,5%*
Varietal wines	662.546	669.902	-1,1%
Other wines	9.269.148	9.465.997	-2,1%
ITALY	*46.620.504*	*47.534.637*	*-1,9%*

MUSTS	17/06/2020	10/06/2020	diff.
Must concentrated	82.391	81.942	0,5%
MCR	220.948	210.267	5,1%
Other musts	4.199.447	4.305.565	-2,5%
ITALY	*4.502.786*	*4.597.774*	*-2,1%*

New wine still in fermentation	17/06/2020	10/06/2020	diff.
ITALY	*85.442*	*84.193*	*1,5%*