



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 29th February 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 4/2020

published at the webpage: www.politicheagricole.it



Wine cellar Italy at 15th February 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

On February 29, 2020, in Italian oenological premises, there were more than **57 million hectolitres of wine, 6.6 million hectolitres of must and 427,344 hectolitres of new wine still in fermentation**.

1. Summary

On February 29, 2020, in Italian oenological premises, there were more than 57 million hectolitres of wine, 6.6 million hectolitres of must and 427.344 hectolitres of new wine still in fermentation. On February 28, 2019, in Italian oenological premises, there were 59,216,931 hectolitres of wine, 7.2 million hectolitres of musts and 517,919 hectolitres of new wine still in fermentation.

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). The two aforementioned provinces hold more wine (11.0 million hectolitres) than Puglia and Sicily together (10.1 million hectolitres).

The 51.1% of the wine in stock is PDO, with a prevalence of red (51.3%). 26.6% of wine is PGI, again with a prevalence of red (54.3%), while the varietal wines stocks represent just 1.3% of the total. The remaining 21% consists of other wines.

Organic wines (3.9 million of hectolitres) represent 6.8% of the total stocks.

Despite the large number of GIs present (526), 10 names represent the 40.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.8%).

2. Wine stocked in Italy as of February 29, 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	29.308.157	51,1
<i>white</i>	13.819.456	24,1
<i>rosé</i>	461.291	0,8
<i>red</i>	15.027.410	26,2
PGI wines	15.284.927	26,6
<i>white</i>	6.393.788	11,1
<i>rosé</i>	585.780	1,0
<i>red</i>	8.305.359	14,5
Varietal wines	740.529	1,3
Other wines	12.024.568	21,0
ITALY	57.358.181	100

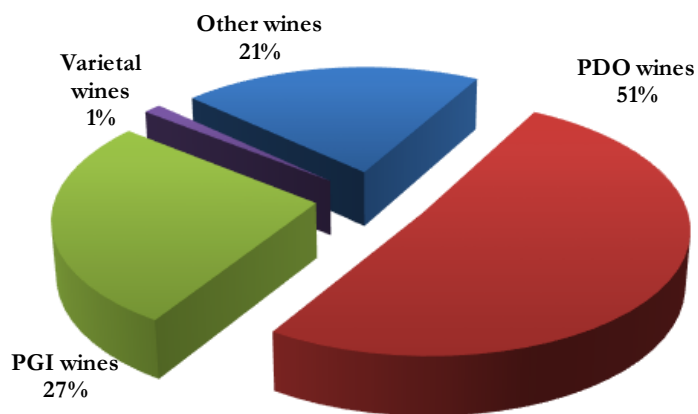
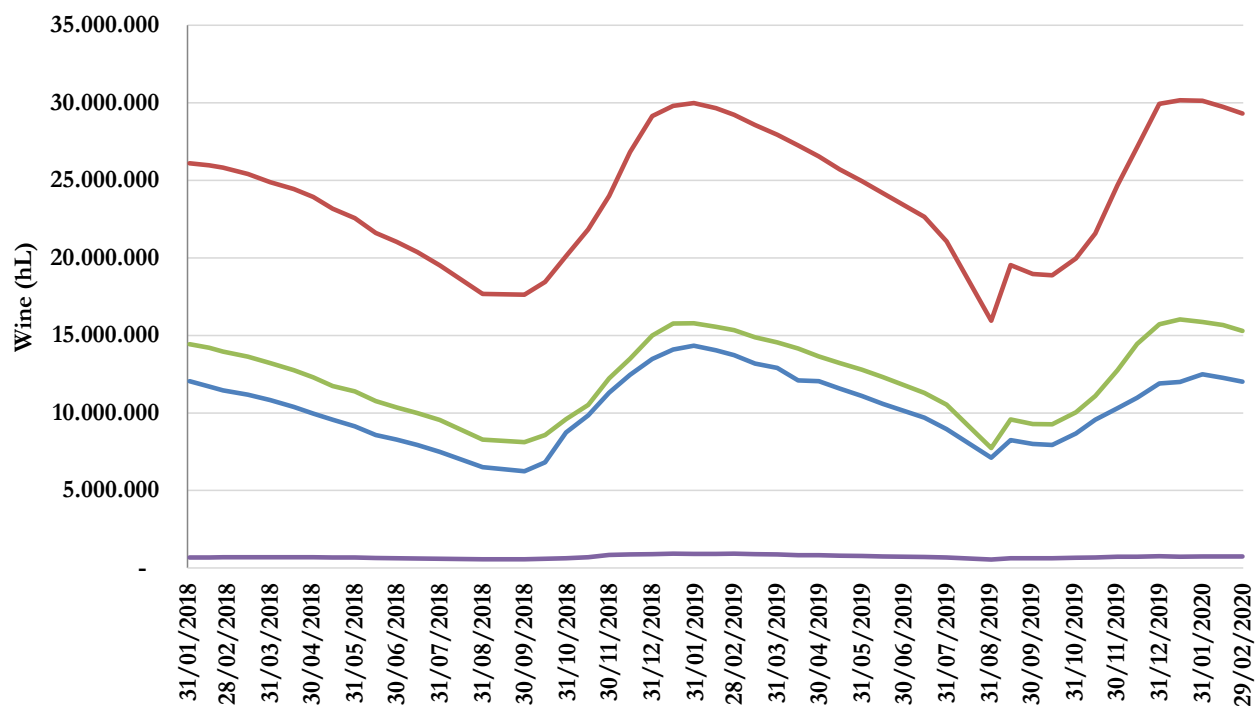


Figure 2. Trend of the wine stocks by category: 1 February 2018 – 15 February 2020



Where is physically stocked the wine in Italy?

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). The two aforementioned provinces hold more wine (11.0 million hectolitres) than Puglia and Sicily together (10.1 million hectolitres).

Table 1. Wine stocks by Region and Geographical Area

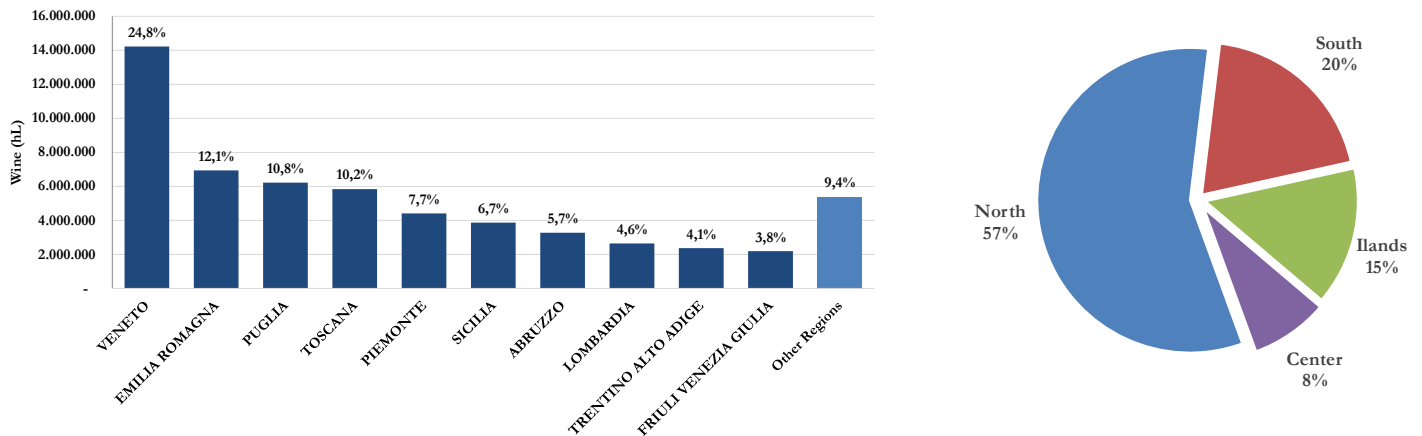


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.168.428	3.366.423	1.452.048	234.238	14.221.136
EMILIA ROMAGNA	1.467.137	1.968.535	3.396.960	105.183	6.937.814
PUGLIA	957.566	2.848.855	2.353.181	61.923	6.221.525
TOSCANA	3.721.288	1.689.526	423.000	9.457	5.843.271
PIEMONTE	3.174.084	190.123	949.756	94.299	4.408.263
SICILIA	1.748.160	1.519.394	591.836	10.399	3.869.790
ABRUZZO	1.811.573	607.266	779.332	79.006	3.277.178
LOMBARDIA	1.503.522	605.623	478.750	54.566	2.642.461
TRENTINO ALTO ADIGE	1.792.810	424.065	138.956	16.294	2.372.125
FRIULI VENEZIA GIULIA	1.447.193	454.716	247.212	43.139	2.192.260
CAMPANIA	548.799	322.119	294.585	2.383	1.167.886
LAZIO	402.756	418.937	316.344	5.787	1.143.824
MARCHE	584.076	299.443	223.542	12.227	1.119.287
UMBRIA	315.962	298.547	44.947	2.577	662.033
SARDEGNA	372.918	106.632	138.786	3.692	622.028
MOLISE	59.025	37.669	98.297	3.775	198.766
CALABRIA	72.400	74.627	48.562	938	196.527
BASILICATA	100.088	44.883	24.840	390	170.200
LIGURIA	39.576	7.533	17.648	252	65.009
VALLE D'AOSTA	20.797	10	5.987	5	26.799
ITALY	29.308.157	15.284.927	12.024.568	740.529	57.358.181

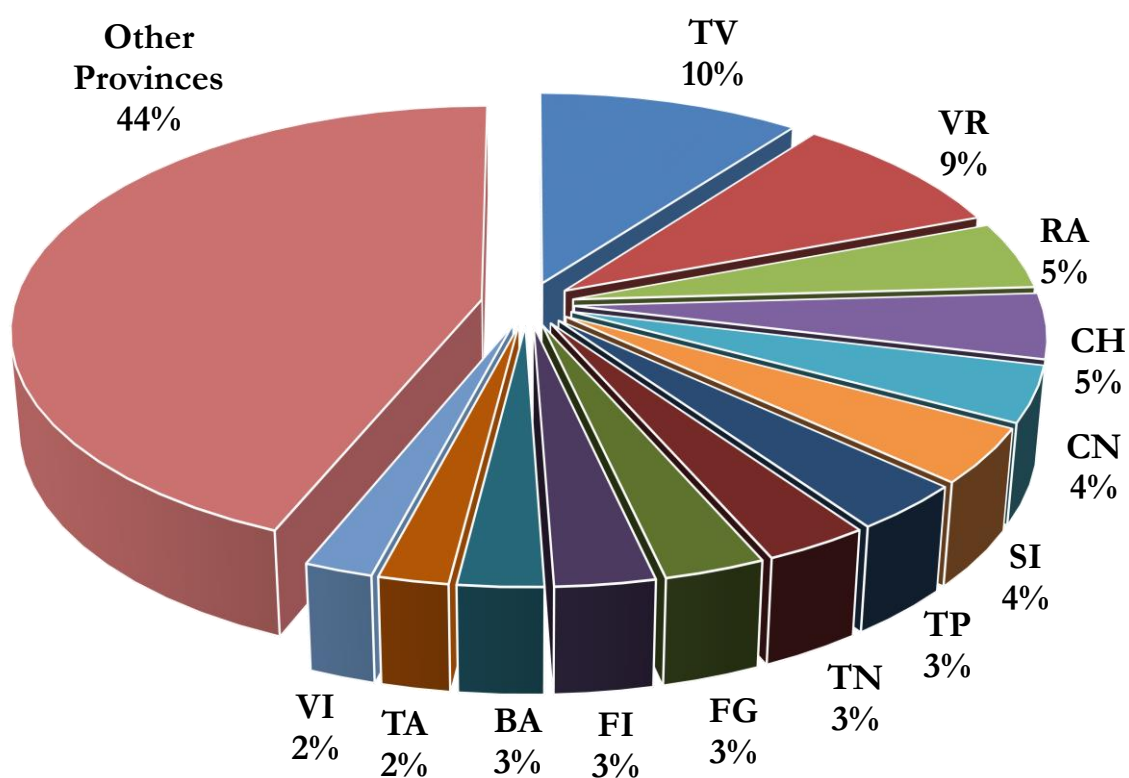
Table 4. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	18.613.546	7.017.028	6.687.317	547.976	32.865.867
South	3.549.451	3.935.419	3.598.796	148.415	11.232.082
Center	5.024.082	2.706.453	1.007.833	30.047	8.768.414
Island	2.121.078	1.626.026	730.622	14.092	4.491.818
ITALY	29.308.157	15.284.927	12.024.568	740.529	57.358.181
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,5	45,9	55,6	74,0	57,3
South	12,1	25,7	29,9	20,0	19,6
Center	17,1	17,7	8,4	4,1	15,3
Island	7,2	10,6	6,1	1,9	7,8
ITALY	100,0	100,0	100,0	100,0	100,0

Table 5. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	4.083.796	1.173.460	576.685	60.259	5.894.201
2	Verona	3.374.008	1.234.377	442.262	92.451	5.143.098
3	Ravenna	109.785	618.710	2.009.454	44.856	2.782.804
4	Chieti	1.392.713	526.378	692.084	74.581	2.685.757
5	Cuneo	1.812.000	129.906	311.065	48.432	2.301.402
6	Siena	1.673.411	498.626	117.577	2.022	2.291.636
7	Trapani	864.525	762.277	349.209	2.904	1.978.914
8	Trento	1.342.472	354.750	93.573	15.143	1.805.937
9	Foggia	26.706	624.922	1.052.403	40.563	1.744.593
10	Firenze	1.112.780	460.269	150.300	1.622	1.724.971
11	Bari	71.460	535.989	860.617	5.501	1.473.567
12	Taranto	459.320	636.039	107.493	5.594	1.208.445
13	Vicenza	630.236	389.285	123.921	37.356	1.180.798
14	Asti	758.261	41.509	341.989	35.408	1.177.167
15	Brindisi	242.890	667.694	251.518	3.563	1.165.665
16	Venezia	669.313	303.348	105.926	9.292	1.087.879
17	Pavia	484.309	377.030	168.671	32.933	1.062.942
18	Reggio Emilia	213.199	468.988	358.371	10.286	1.050.844
19	Forlì - Cesena	244.495	382.748	384.579	16.882	1.028.704
20	Brescia	789.836	39.719	111.851	8.137	949.543
21	Pordenone	644.093	198.313	76.197	15.317	933.919
22	Padova	406.914	263.380	200.884	34.783	905.961
23	Udine	578.043	167.918	134.549	22.169	902.679
24	Agrigento	332.270	435.063	75.725	951	844.009
25	Modena	496.881	197.662	120.462	7.670	822.675
	<i>Other Provinces</i>	<i>6.494.442</i>	<i>3.796.567</i>	<i>2.807.207</i>	<i>111.854</i>	<i>13.210.070</i>
	ITALY	29.308.157	15.284.927	12.024.568	740.529	57.358.181

Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 51.1% of the wine in stock is PDO, with a prevalence of red (51.3%). 26.6% of wine is PGI, again with a prevalence of red (54.3%), while the varietal wines stocks represent just 1.3% of the total. The remaining 21% consists of other wines.

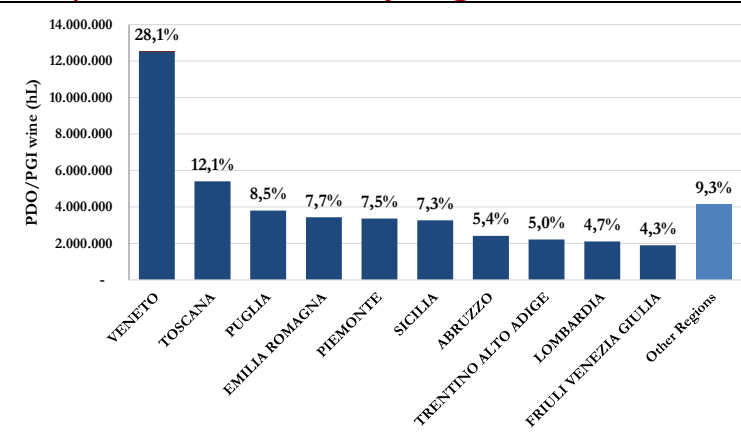
Organic wines (3.9 million of hectolitres) represent 6.8% of the total stocks.

Despite the large number of GIs present (526), 10 names represent the 40.7% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.8%).

Table 6. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	4.096.760	9,0
2	PUGLIA	1.861.177	4,1
3	TERRE SICILIANE	1.737.490	3,8
4	SICILIA	1.716.701	3,8
5	VENETO	1.620.031	3,6
6	TOSCANO O TOSCANA	1.619.005	3,6
7	DELLE VENEZIE	1.608.511	3,5
8	MONTEPULCIANO D'ABRUZZO	1.556.546	3,4
9	SALENTO	1.432.265	3,2
10	CHIANTI	1.384.589	3,0
11	RUBICONE	1.144.242	2,5
12	CONEGLIANO VALDOBBIADENE PROSECCO	892.601	2,0
13	CHIANTI CLASSICO	847.822	1,9
14	PROVINCIA DI VERONA O VERONESE	758.670	1,7
15	EMILIA O DELL' EMILIA	730.171	1,6
16	TRE VENEZIE	612.233	1,3
17	TRENTINO	610.313	1,3
18	SOAVE	590.768	1,3
19	FRANCIACORTA	557.674	1,2
20	PRIMITIVO DI MANDURIA	535.514	1,2
	Other PDO/PGI	19.271.242	43,2
	Total PDO/PGI	44.593.084	100,0

PDO/PGI wines stocks by Region



Other wines stocks by Region

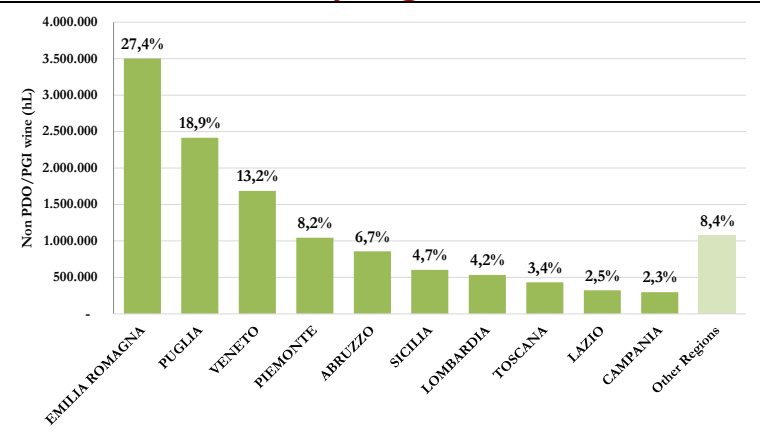
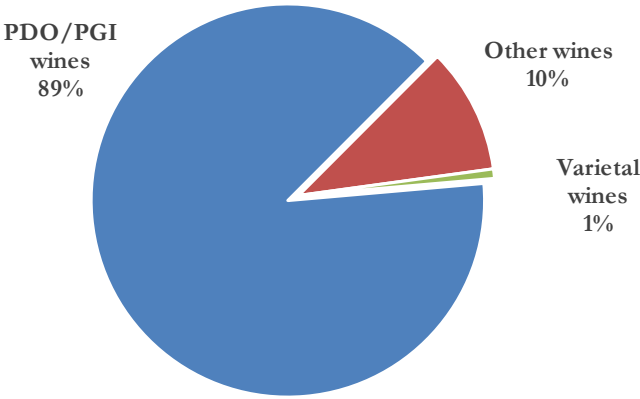


Table 7. Stocks of Organic Wines

Product	hectolitres
PDO/PGI wines	3.484.631
Other wines	377.178
Varietal wines	32.434
ITALY	3.894.243

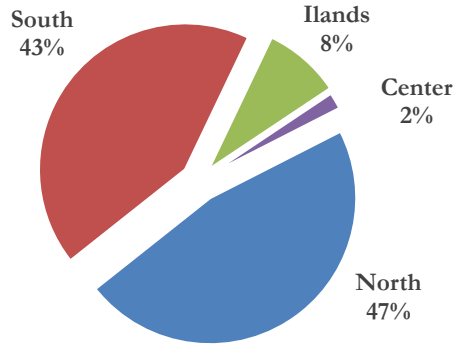


3. MUSTS stocked in Italy as of February 29, 2020

Most of the musts are stocked in the northern (47%) and southern (43%) regions of Italy. The first must-holding Region is Puglia (40.5%), followed by Emilia Romagna (21.2%).

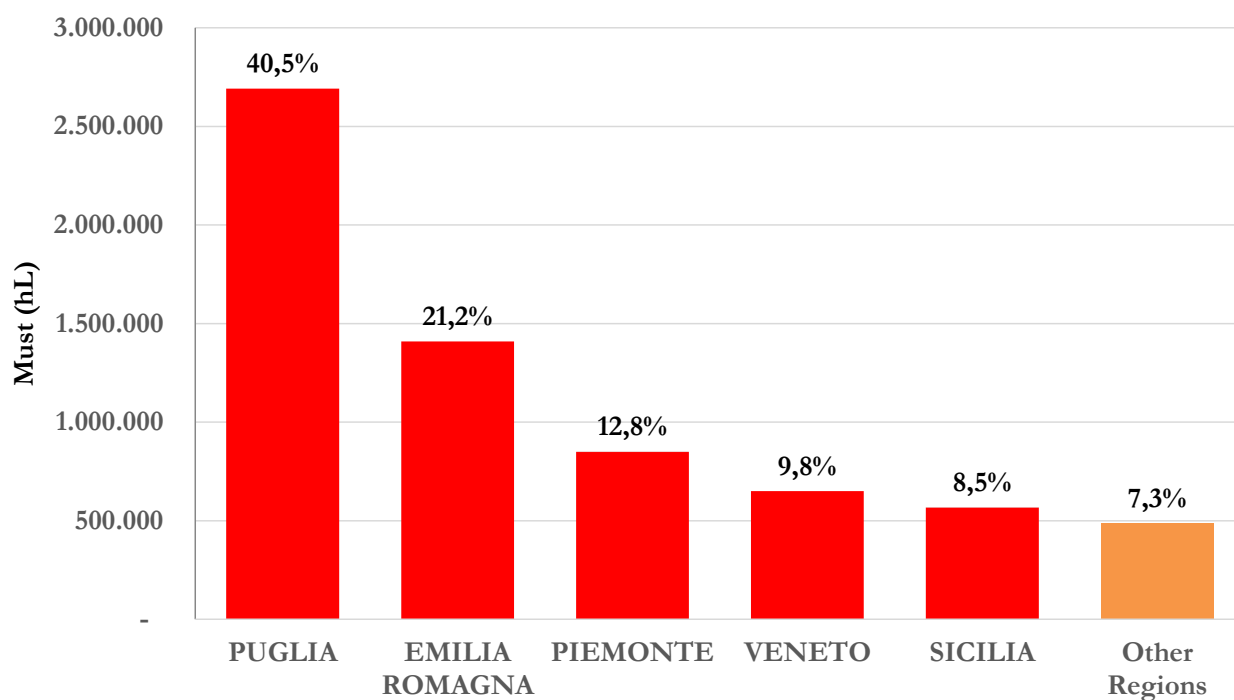
Table 8. Must stocks in Italy by category and geographical area

Musts	hectolitres	%	of which Organic	%
Must concentrated	69.609	1,0%	18.261	3,4%
MCR	172.249	2,6%	16.685	3,1%
Other musts	6.411.165	96,4%	509.649	93,6%
ITALY	6.653.023	100%	544.595	100,0%



Region	Percentage
North	47%
South	43%
Islands	8%
Center	2%

Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of February 29, 2020

The new wines still in fermentation are 427.344 hectolitres, allocated as follow: 36.8% in the central regions, 30.2% in the South, 25.0% in the North and the remaining 8.0% in the Islands.

5. Stocks 29th February 2020 vs 28th February 2019

Tabella 9. Difference in wine products stocks compared to the same period of the previous year.

Data in hectolitres

WINES	29/02/2020	28/02/2019	2020 vs 2019
PDO wines	29.308.157	29.224.384	0,3%
<i>white</i>	<i>13.819.456</i>	<i>14.068.279</i>	<i>-1,8%</i>
<i>rosé</i>	<i>461.291</i>	<i>483.420</i>	<i>-4,6%</i>
<i>red</i>	<i>15.027.410</i>	<i>14.672.685</i>	<i>2,4%</i>
PGI wines	15.284.927	15.344.606	-0,4%
<i>white</i>	<i>6.393.788</i>	<i>6.362.386</i>	<i>0,5%</i>
<i>rosé</i>	<i>585.780</i>	<i>590.787</i>	<i>-0,8%</i>
<i>red</i>	<i>8.305.359</i>	<i>8.391.433</i>	<i>-1,0%</i>
Varietal wines	740.529	920.363	-19,5%
Other wines	12.024.568	13.727.578	-12,4%
ITALY	57.358.181	59.216.931	-3,1%

MUSTS	29/02/2020	28/02/2020	2020 vs 2019
Must concentrated	69.609	89.143	-21,9%
MCR	172.249	167.605	2,8%
Other musts	6.411.165	6.938.570	-7,6%
ITALY	6.653.023	7.195.318	-7,5%

New wine still in fermentation	29/02/2020	28/02/2020	2020 vs 2019
ITALY	427.344	517.919	-17,5%