

# **Situazione settore cereali – Bilancio UE, situazione prezzi e produzione nel mondo e nell'UE**

**Selezione di dati presentati dalla Commissione Ue  
– Direzione Agri C 5**

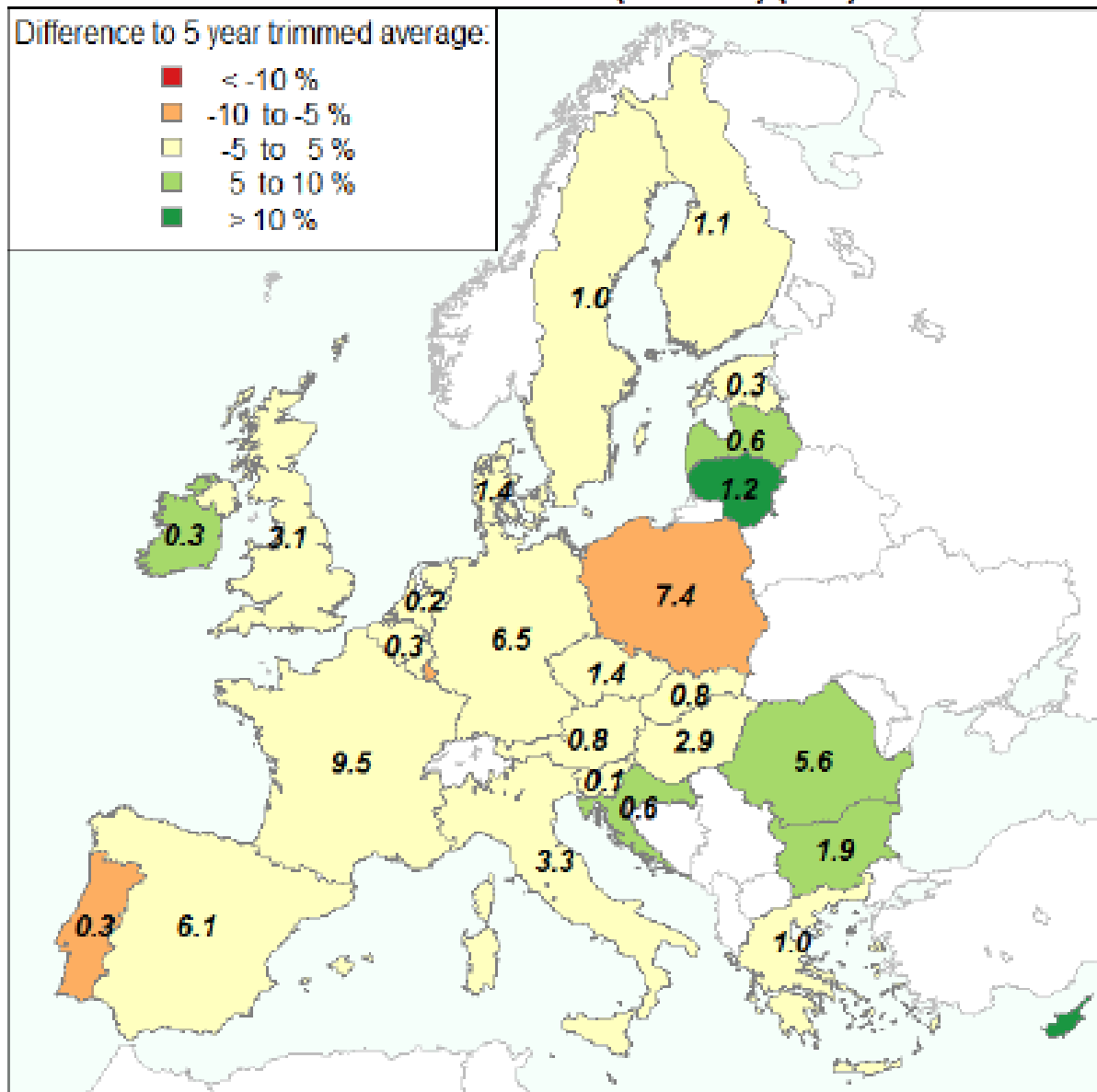
Direzione generale delle politiche internazionali e dell'unione europea -  
PIUE IV

EU-27	Cereals balance sheet: Marketing year: <b>2012/2013</b>									
<i>Aug-13</i>	Common									(Mio t)
	wheat	Barley	Durum	Maize	Rye	Sorghum	Oats	Triticale	Others	EUR 27
Beginning stocks (01.07.2012)	10,1	7,2	0,8	16,9	0,3	0,2	0,9	0,7	0,2	37,5
Usable production	123,6	54,1	8,4	58,1	8,6	0,4	7,8	9,8	5,0	275,9
Import	3,8	0,1	1,5	11,0	0,1	0,3	0,0	0,0	0,1	16,9
<b>TOTAL AVAILABILITIES</b>	<b>137,5</b>	<b>61,5</b>	<b>10,6</b>	<b>86,0</b>	<b>9,0</b>	<b>0,9</b>	<b>8,8</b>	<b>10,6</b>	<b>5,4</b>	<b>330,2</b>
<b>USE</b>										
- Human	47,9	0,4	8,1	4,8	3,0	0,2	1,1	0,1	0,0	65,6
- Seed	4,7	2,3	0,4	0,5	0,5	0,0	0,5	0,5	0,3	9,7
- Industrial	10,3	9,4	0,1	8,3	1,5	0,0	0,1	0,6	0,1	30,4
of which alcohol										11,1
o.w. bioethanol/biofuel	4,3	0,9		3,0	0,8			0,5		9,5
- Animal feed	45,0	37,2	0,2	57,0	3,5	0,7	6,2	8,8	4,6	163,2
<b>TOTAL USE</b>	<b>108,0</b>	<b>49,2</b>	<b>8,8</b>	<b>70,6</b>	<b>8,5</b>	<b>0,9</b>	<b>7,9</b>	<b>9,9</b>	<b>5,0</b>	<b>268,9</b>
Losses (excl on-farm)	0,9	0,4	0,1	0,6	0,1	0,0	0,1	0,1	0,0	2,2
<b>Solde disponible</b>	<b>28,6</b>	<b>11,8</b>	<b>1,8</b>	<b>14,8</b>	<b>0,4</b>	<b>0,1</b>	<b>0,8</b>	<b>0,5</b>	<b>0,3</b>	<b>59,1</b>
Export	20,3	7,8	1,4	1,8	0,1	0,0	0,1	0,0	0,0	31,6
<b>Ending stocks (30.06.2013)</b>	<b>8,3</b>	<b>4,0</b>	<b>0,4</b>	<b>12,9</b>	<b>0,3</b>	<b>0,1</b>	<b>0,7</b>	<b>0,5</b>	<b>0,3</b>	<b>27,5</b>

## EU 28- 2013 Cereals areas Forecasts

EU EVOL CEREALS AREA					
	2011	2012	2013	2013	% change
Mio ha			August fcst	September fcst	2012/2013
<b>TOTAL</b>	<b>55,9</b>	<b>57,0</b>	<b>57,9</b>	<b>57,8</b>	1,4
Soft wheat	23,2	23,0	23,2	23,3	1,1
Durum wheat	2,5	2,7	2,6	2,6	-4,3
Barley	11,9	12,4	12,3	12,4	-0,4
Maize	9,0	9,6	10,0	10,0	4,9
Rye	2,2	2,4	2,6	2,6	9,2
Oats	2,7	2,7	2,7	2,7	-0,1
Sources : DG AGRI - C5					

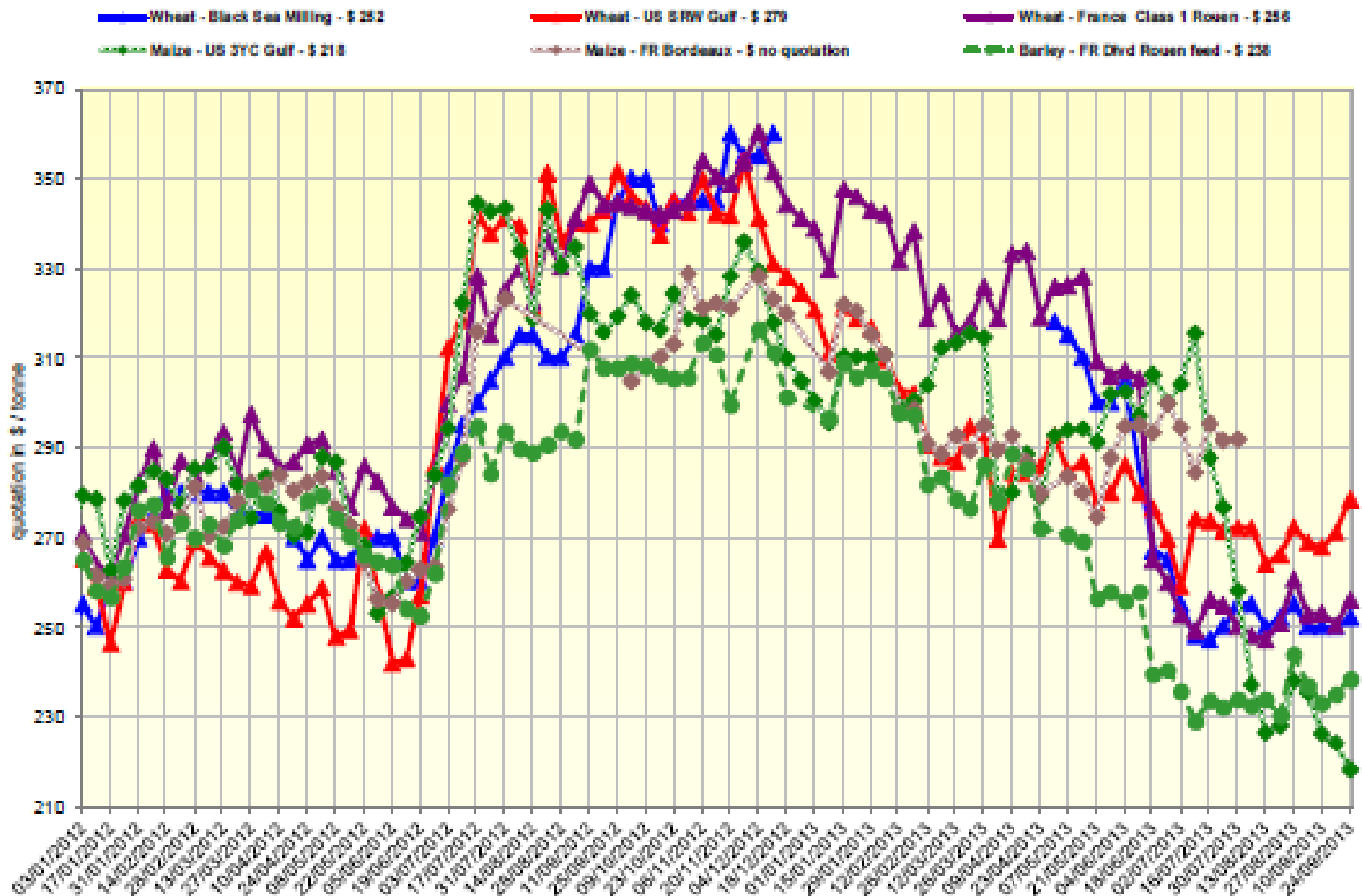
### All cereals area 2013 ( mio ha ) (est.)



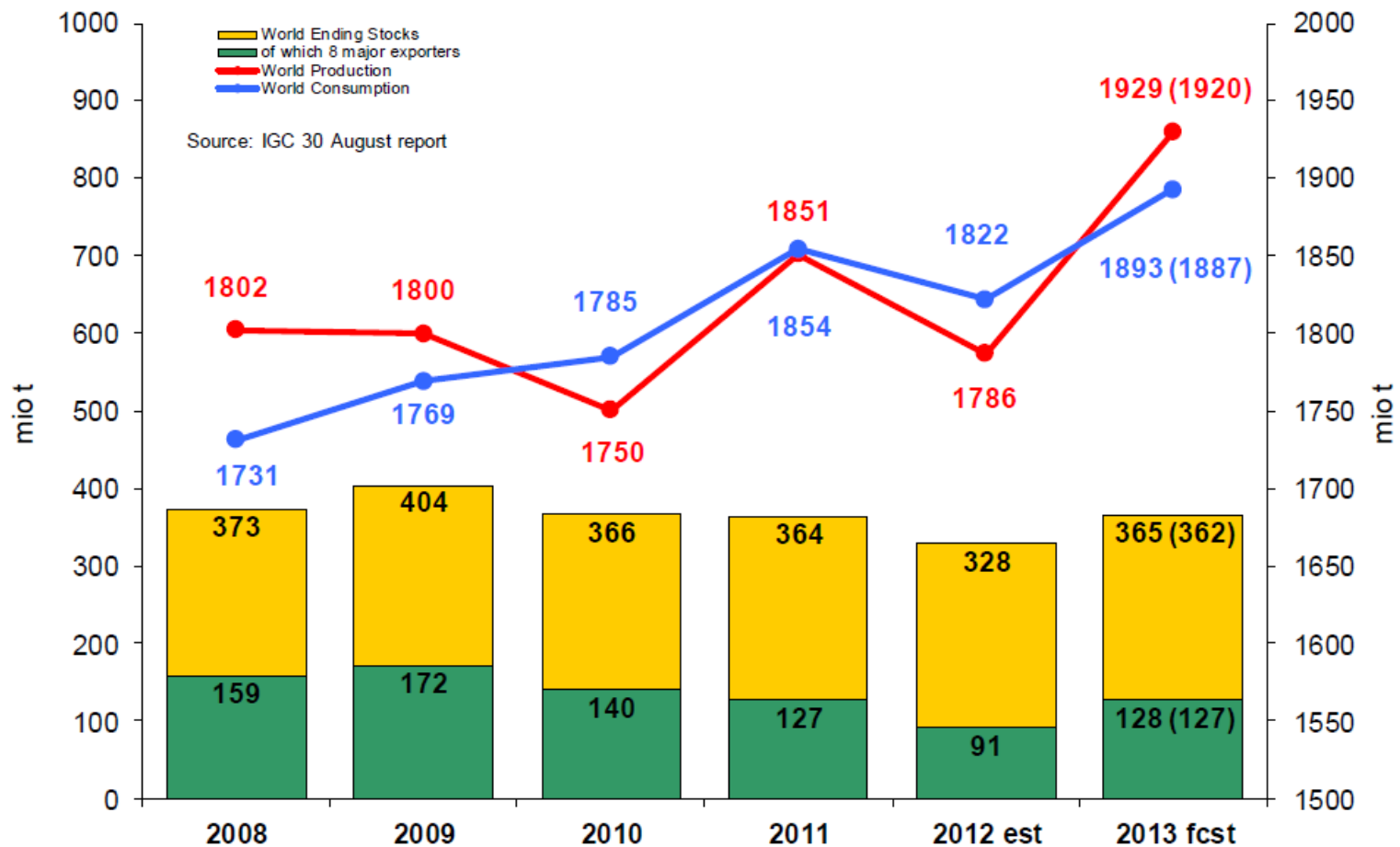
Calculations and cartography: European Commission DG AGRI © EuroGeographics for the administrative boundaries

EU28 area : 57.8 ( mio ha ) Difference to 5 year trimmed average: 1 %

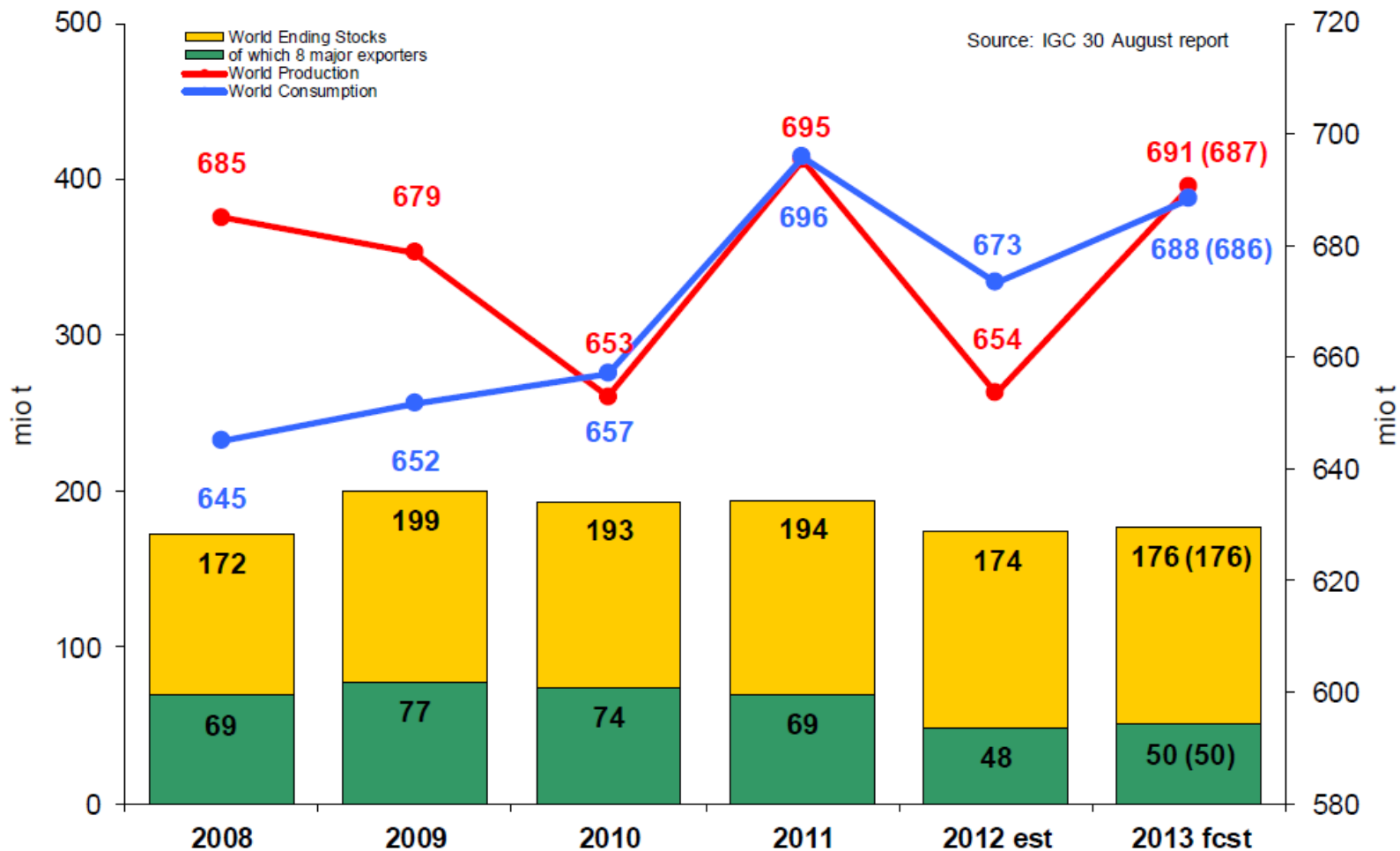
# World cereal prices (\$/t)



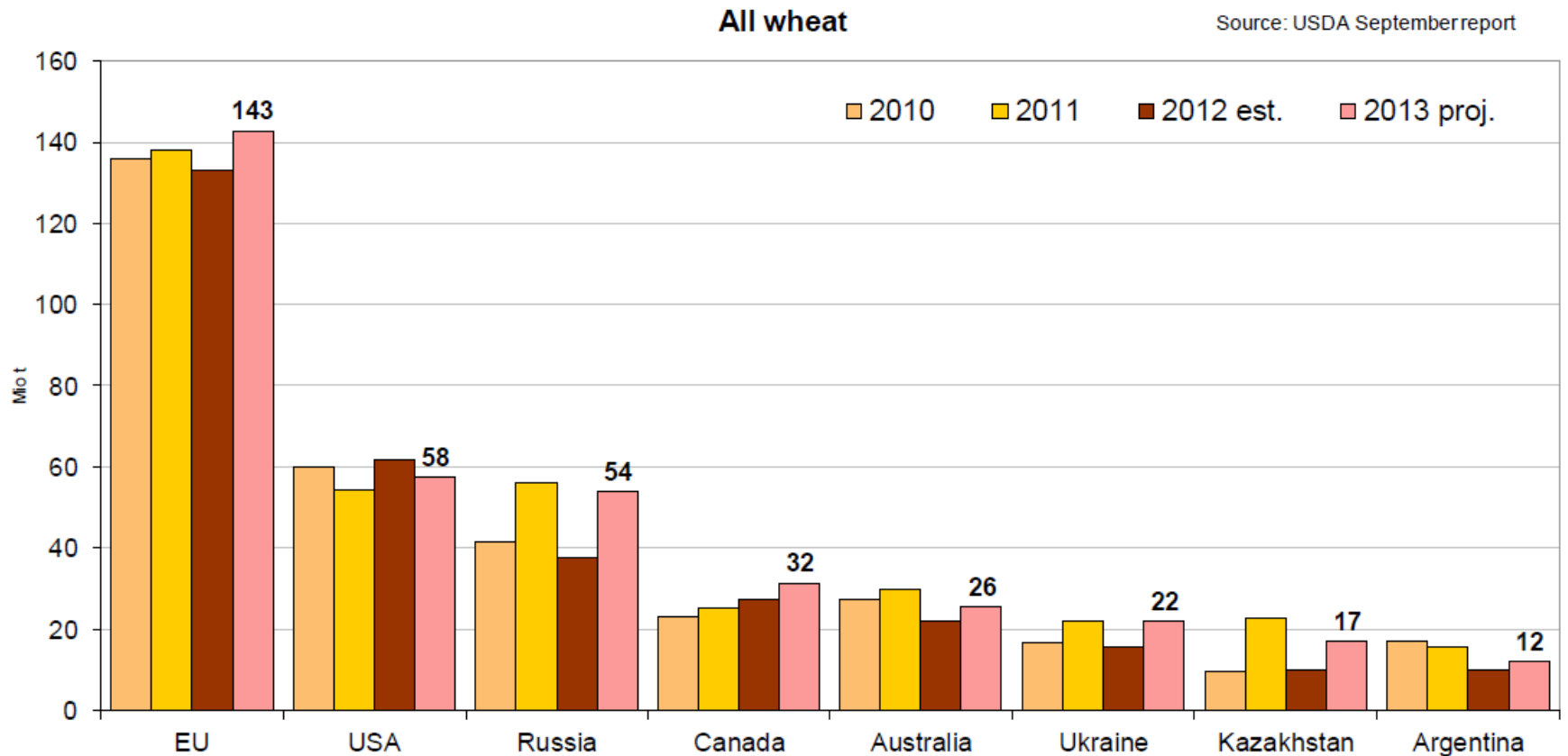
# World cereals: IGC



# World wheat: IGC



# USDA: Wheat production forecast

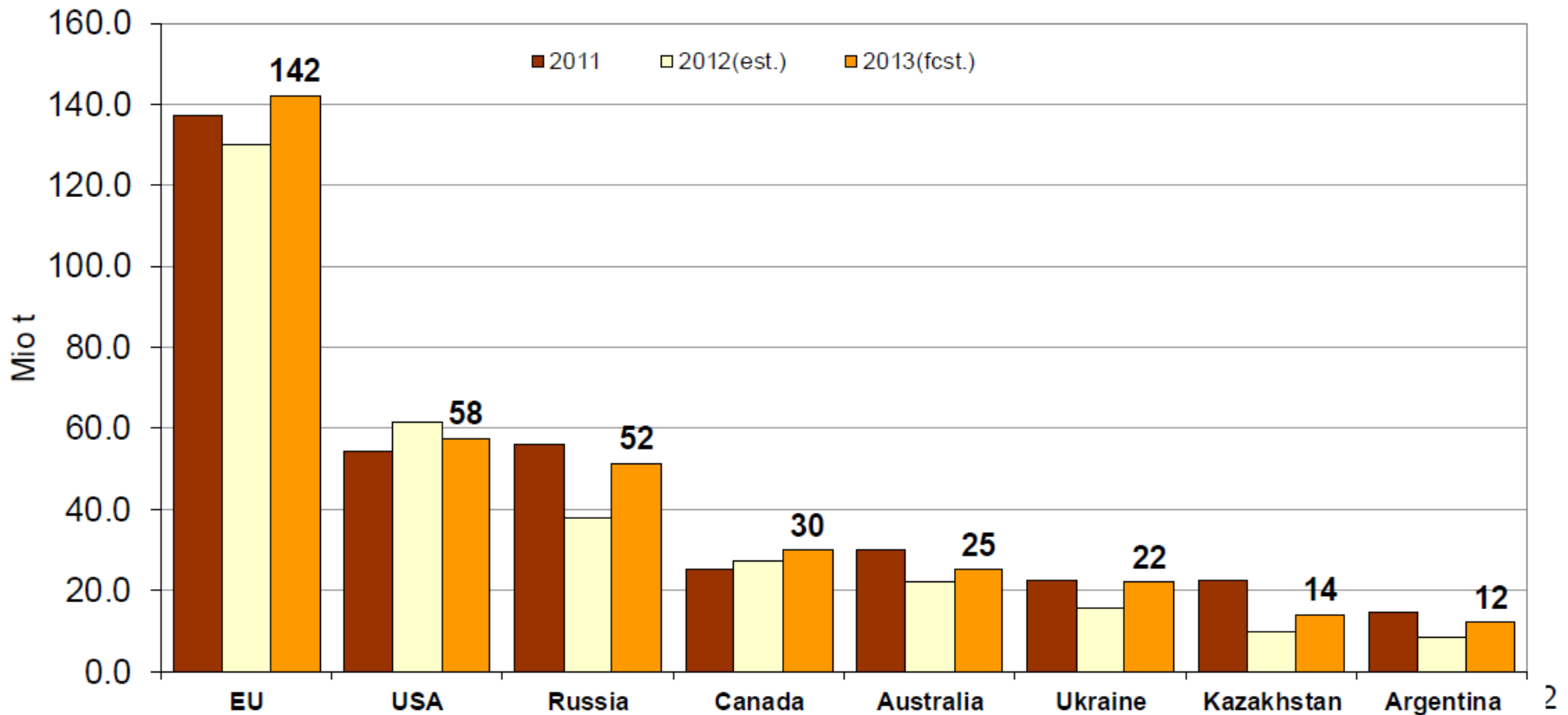




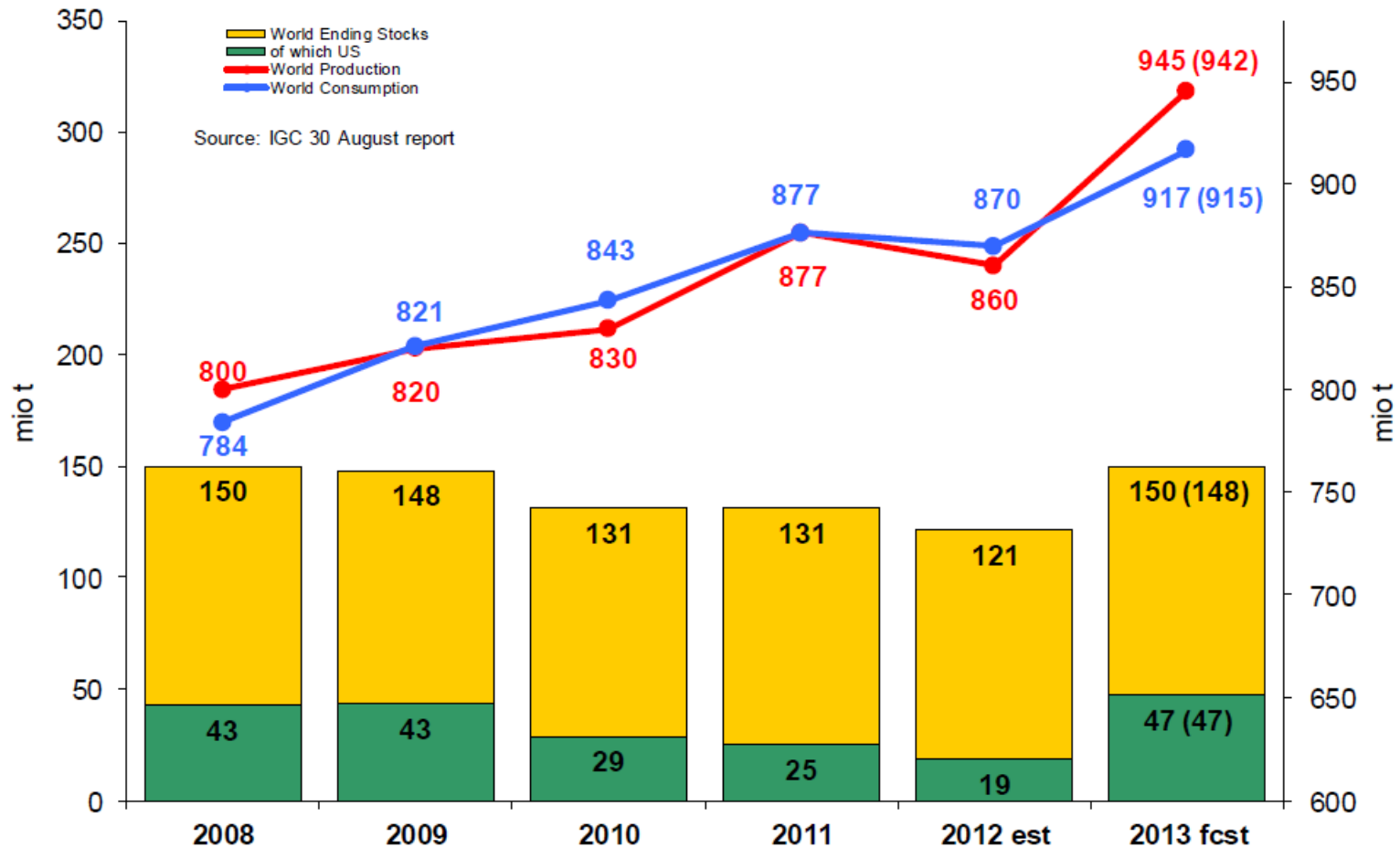
# IGC: Wheat production forecast

## All wheat

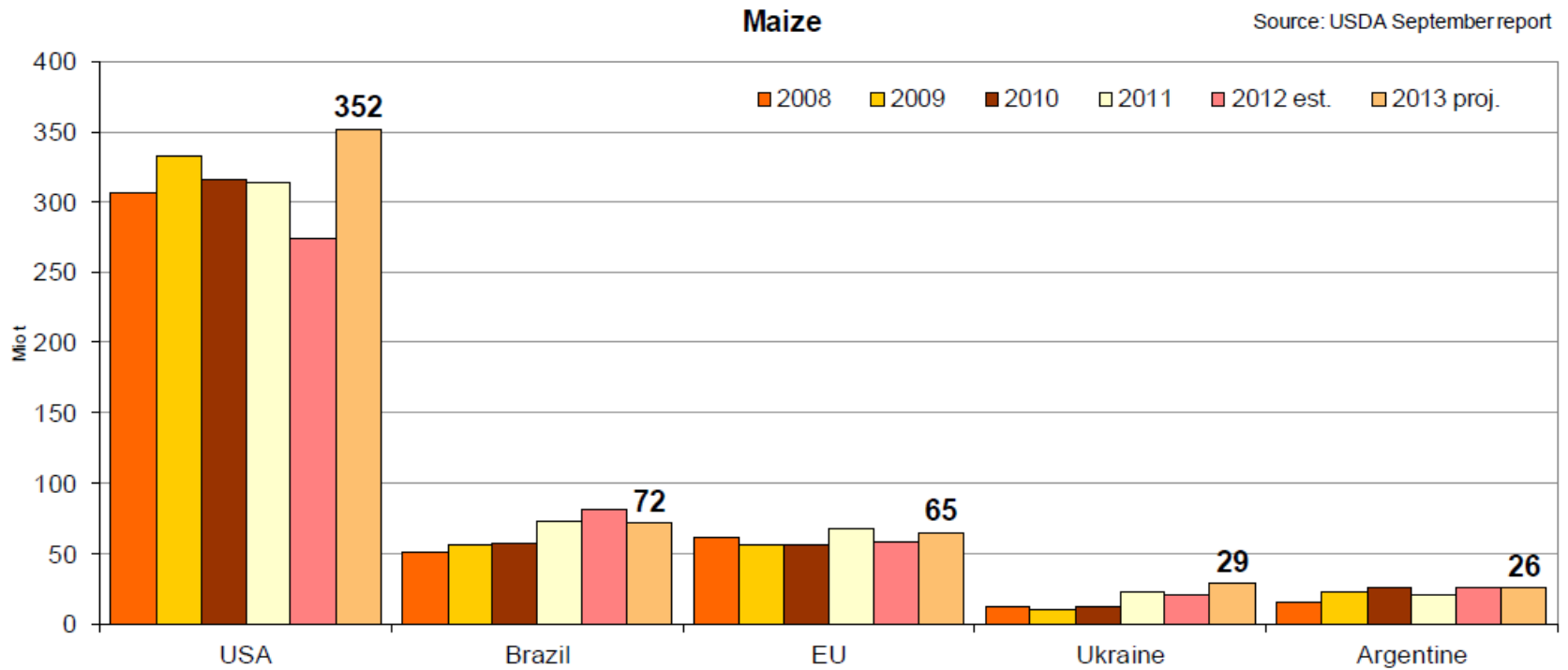
Source: IGC 30 August report



# World maize: IGC



# USDA: maize production forecast



## EU Commitments 2013/2014 (13 weeks)

- **Imports:** 1.6 Mt (2.5 Mt in 2012/13 and 3.9 Mt 2 years ago)
  - 362 000 t soft wheat
  - 260 000 t durum wheat
  - 959 000 t maize
- **Exports:** 10.6 Mt (5.8 Mt last year and 5.4 Mt 2 years ago)
  - 6.2 Mt soft wheat
  - 3.4 Mt barley
  - 152 000 t durum wheat
  - 0.6 Mt maize
- So far, the EU is a net cereal exporter of 9.0 Mt, against 3.3 Mt last year and 1.5 Mt 2 years ago.