



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 July 2021

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 7/2021

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Wine cellar Italy at 31 July 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 42.0 million hectoliters. Compared to the past 30 June 2021 a 7.4% decrease was recorded (-3.4 million hectoliters). The stocks are unchanged compared to 29 July 2020.

1. Summary

On 31 July 2021, in Italian oenological premises, there were 42.0 million hectolitres of wine, 3.1 million hectolitres of musts and 81,603 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 29 July 2020, as reported in table 7, the stocks were unchanged for wines and much higher for new wine still in fermentation (+131.4%). A decrease of stocks was recorded for musts (-12.9%). As shown in table 8, compared to the stocks recorded on 30 June 2021, a decrease was observed for wine (-7.4%), for musts (-17.9%) and new wine still in fermentation (-6.2%).

The 57.5% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.3% of the wine in stock is PDO, 26.8% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (55.7%).

2. Wine stocked in Italy as of 31 July 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	21.545.495	51,3
<i>white</i>	8.695.478	20,7
<i>rosé</i>	592.050	1,4
<i>red</i>	12.257.966	29,2
PGI wines	11.262.379	26,8
<i>white</i>	4.182.232	9,9
<i>rosé</i>	432.981	1,0
<i>red</i>	6.647.166	15,8
Varietal wines	597.736	1,4
Other wines	8.632.676	20,5
<i>ITALY</i>	42.038.286	100

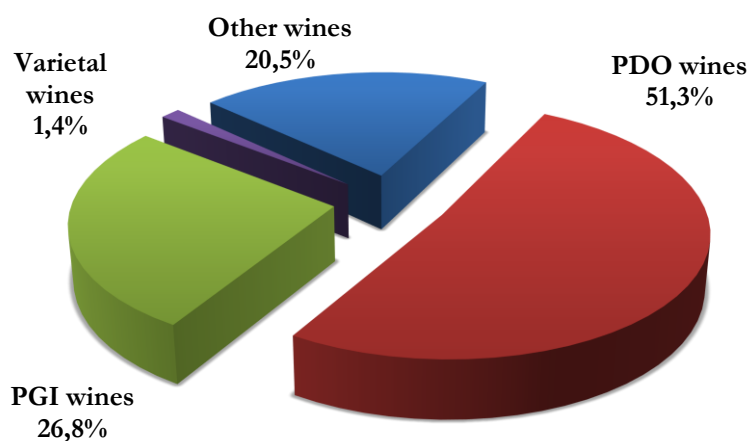
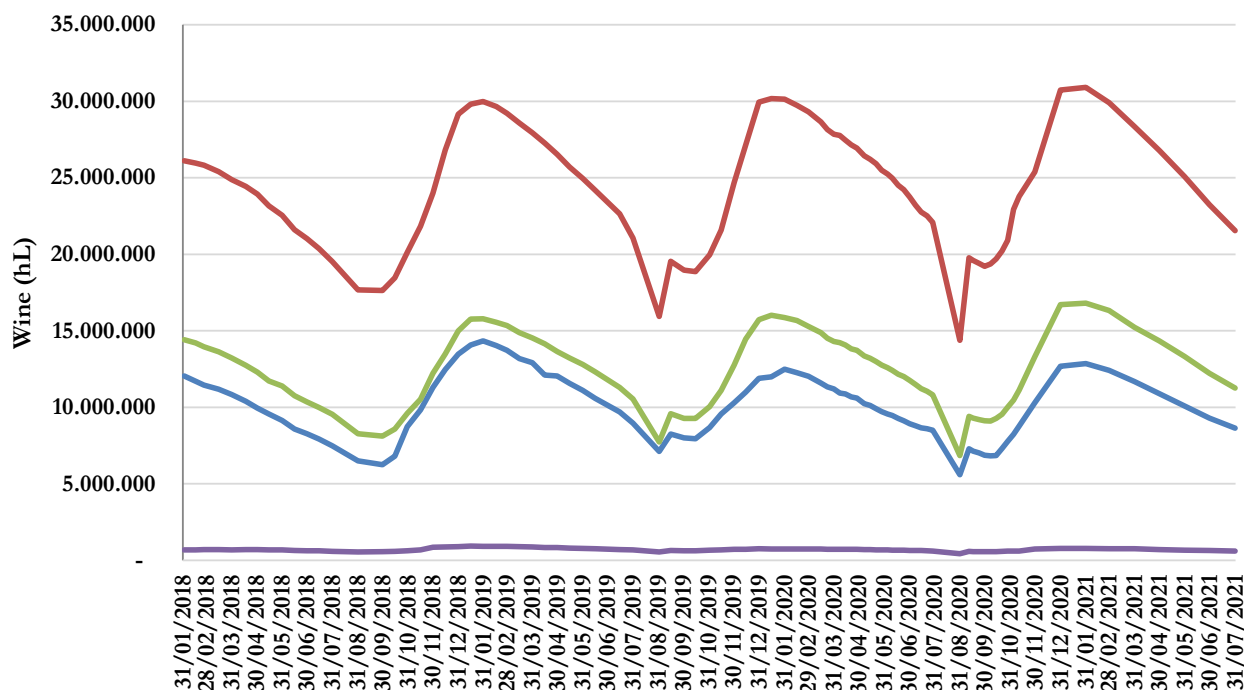


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 July 2021



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 57.5% of wine in Italy is stocked in the northern regions. In Veneto, there is the 23.2% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.5%) and Treviso (8.5%).

Figure 2. Wine stocks by Region and Geographical Area

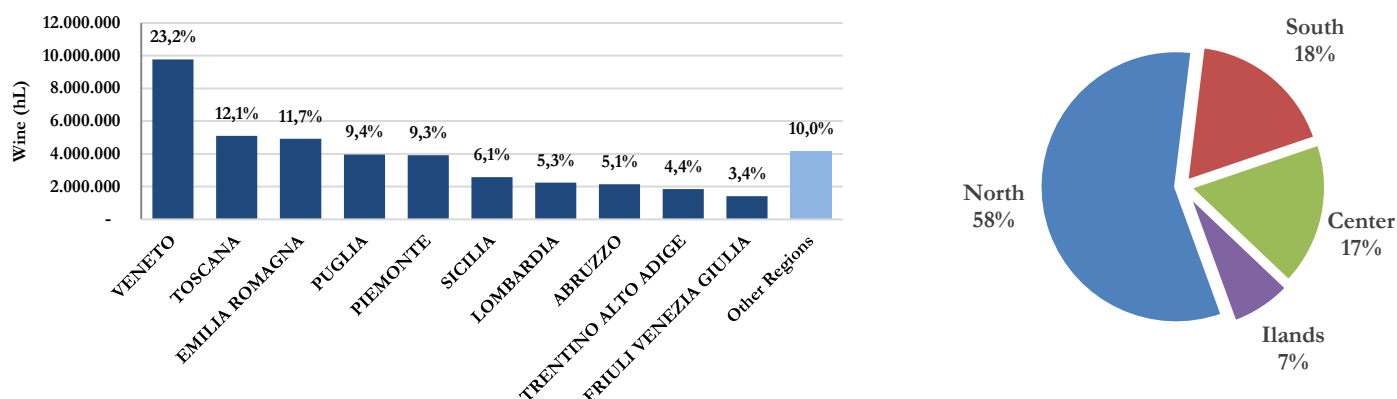


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	13.162.846	5.267.147	5.261.299	469.744	24.161.035
South	2.696.859	2.785.730	1.943.349	85.986	7.511.924
Center	4.103.533	2.278.174	857.263	29.941	7.268.911
Island	1.582.256	931.328	570.765	12.065	3.096.415
ITALY	21.545.495	11.262.379	8.632.676	597.736	42.038.286
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	61,1	46,8	60,9	78,6	57,5
South	12,5	24,7	22,5	14,4	17,9
Center	19,0	20,2	9,9	5,0	17,3
Island	7,3	8,3	6,6	2,0	7,4
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	5.884.746	2.431.113	1.249.904	198.430	9.764.193
TOSCANA	3.150.199	1.509.070	436.374	9.437	5.105.081
EMILIA ROMAGNA	1.057.559	1.336.844	2.448.976	72.017	4.915.397
PUGLIA	688.916	2.034.561	1.201.194	33.794	3.958.465
PIEMONTE	2.680.898	255.671	885.766	92.639	3.914.973
SICILIA	1.262.412	839.095	461.816	9.998	2.573.321
LOMBARDIA	1.300.899	503.790	373.149	52.430	2.230.268
ABRUZZO	1.325.496	363.167	396.062	47.517	2.132.241
TRENTINO ALTO ADIGE	1.362.918	380.504	89.758	15.284	1.848.464
FRIULI VENEZIA GIULIA	826.625	352.405	190.577	38.752	1.408.359
CAMPANIA	494.656	268.085	238.028	2.893	1.003.663
MARCHE	453.431	217.749	161.436	14.162	846.778
LAZIO	255.255	338.998	221.447	2.633	818.332
SARDEGNA	319.844	92.234	108.949	2.067	523.095
UMBRIA	244.649	212.357	38.007	3.709	498.721
CALABRIA	47.494	57.413	43.852	808	149.566
BASILICATA	87.892	30.101	26.571	425	144.990
MOLISE	52.405	32.403	37.641	549	122.999
LIGURIA	26.327	6.813	17.254	182	50.577
VALLE D'AOSTA	22.874	7	5.915	9	28.805
ITALY	21.545.495	11.262.379	8.632.676	597.736	42.038.286

Figure 3. Wine stocks by Province

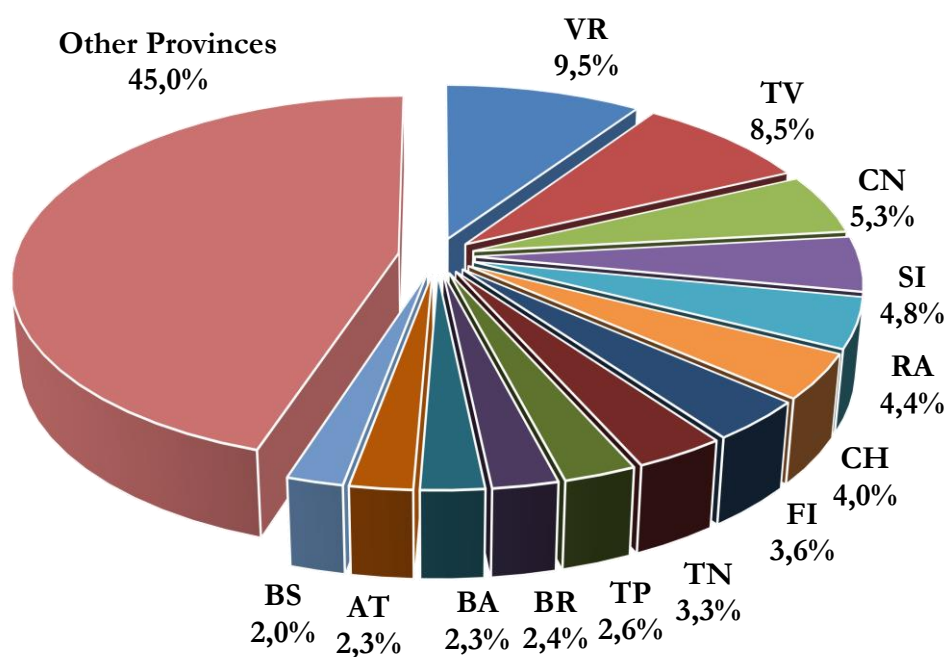


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Verona	2.498.849	1.024.246	387.936	70.034	3.981.066
Treviso	2.301.076	714.000	495.998	52.895	3.563.969
Cuneo	1.633.291	180.200	363.546	44.091	2.221.127
Siena	1.469.960	438.513	113.840	2.338	2.024.651
Ravenna	80.812	359.140	1.381.419	27.363	1.848.734
Chieti	991.378	304.328	329.817	43.547	1.669.070
Firenze	917.327	432.282	160.323	2.996	1.512.928
Trento	999.168	315.714	54.988	13.350	1.383.220
Trapani	519.152	427.483	160.715	1.574	1.108.925
Brindisi	177.672	583.460	238.639	3.993	1.003.765
Bari	90.333	390.946	482.116	6.136	969.531
Asti	601.458	53.546	265.777	37.881	958.663
Brescia	723.950	32.720	100.761	4.039	861.470
Forlì - Cesena	216.426	287.707	331.356	17.329	852.818
Vicenza	414.138	267.935	109.270	34.909	826.252
Pavia	338.941	296.147	128.009	33.952	797.049
Venezia	433.102	220.070	80.213	18.468	751.854
Taranto	263.273	404.286	74.592	1.954	744.105
Foggia	20.670	327.809	341.516	18.317	708.311
Reggio Emilia	116.008	331.234	225.255	8.309	680.806
Agrigento	287.658	195.536	171.807	510	655.510
Padova	234.716	202.435	174.837	21.986	633.973
Modena	352.754	129.898	134.589	6.317	623.557
Udine	329.286	124.284	105.259	18.132	576.961
Pordenone	323.065	151.834	54.340	14.468	543.707
<i>Other Provinces</i>	<i>5.211.031</i>	<i>3.066.625</i>	<i>2.165.760</i>	<i>92.847</i>	<i>10.536.263</i>
ITALY	21.545.495	11.262.379	8.632.676	597.736	42.038.286

Which wines in the wine cellar Italy?

The 51.3% of the wine in stock is PDO, with a prevalence of red (56.9%). 26.8% of wine is PGI, again with a prevalence of red (59.0%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (55.7%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	2.415.173	7,4
PUGLIA	1.627.695	5,0
TOSCANO O TOSCANA	1.426.068	4,3
MONTEPULCIANO D'ABRUZZO	1.217.224	3,7
SICILIA	1.202.481	3,7
VENETO	1.126.834	3,4
CHIANTI	1.081.275	3,3
TERRE SICILIANE	998.202	3,0
SALENTO	928.636	2,8
DELLE VENEZIE	782.192	2,4
CHIANTI CLASSICO	774.973	2,4
RUBICONE	734.614	2,2
PROVINCIA DI VERONA O VERONESE	562.001	1,7
FRANCIACORTA	555.806	1,7
BAROLO	505.366	1,5
VALPOLICELLA RIPASSO	505.319	1,5
EMILIA O DELL' EMILIA	501.270	1,5
CONEGLIANO VALDOBBIADENE PROSECCO	483.929	1,5
TRE VENEZIE	433.076	1,3
AMARONE DELLA VALPOLICELLA	426.577	1,3
<i>Other PDO/PGI</i>	<i>14.519.163</i>	<i>44,3</i>
Total PDO/PGI	32.807.873	100,0

Figure 4. PDO/PGI wines stocks by Region

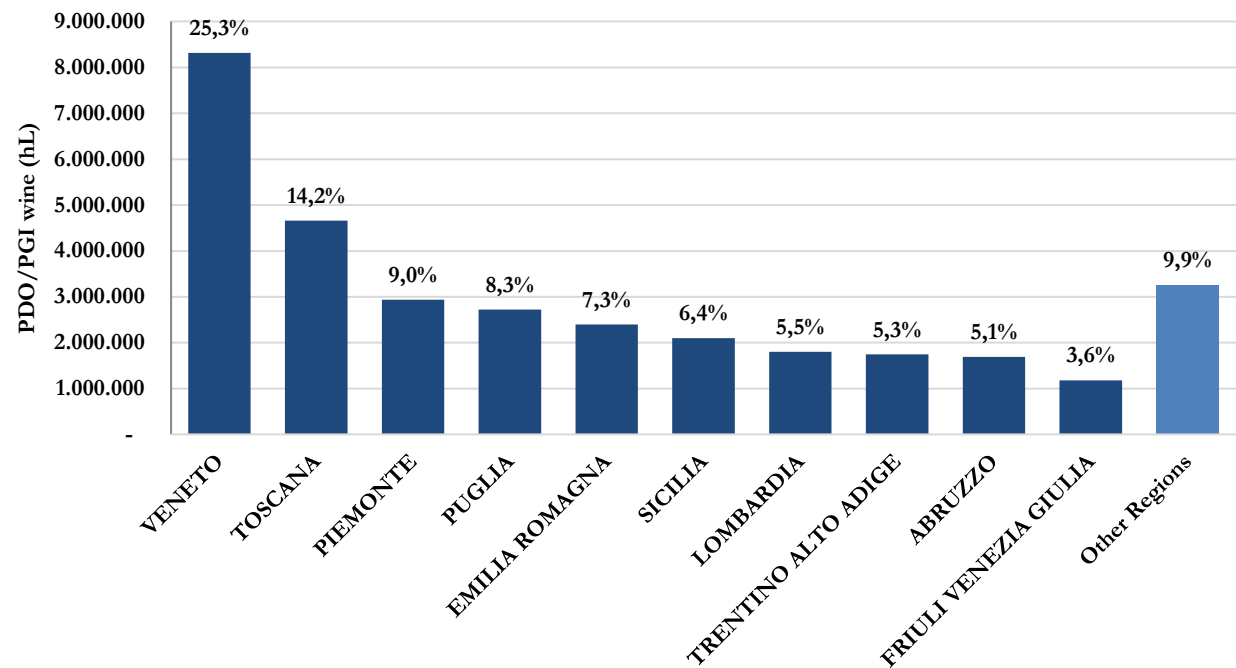
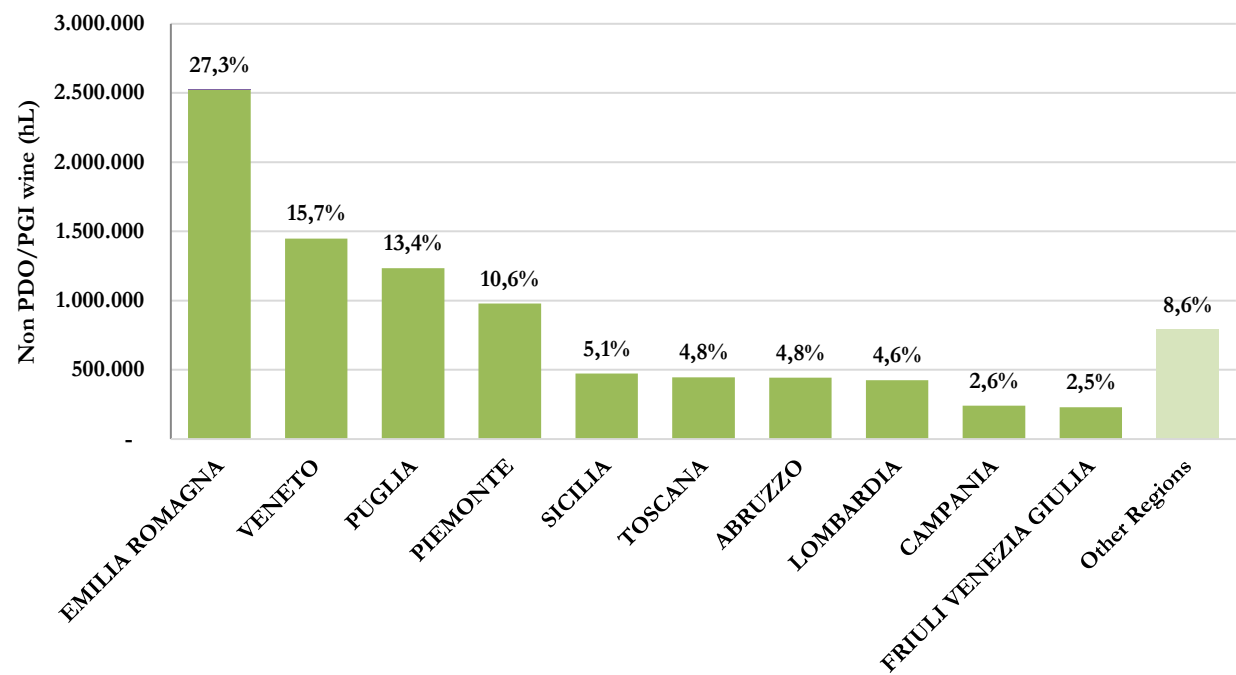


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 July 2021

Most of the musts are stocked in the northern (64%) and southern (25%) regions of Italy. The top Regions are Emilia Romagna (27.8%) and Puglia (22.7%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	64.954	2,1%
MCR	331.457	10,6%
Other musts	2.743.758	87,4%
ITALY	3.140.170	100%

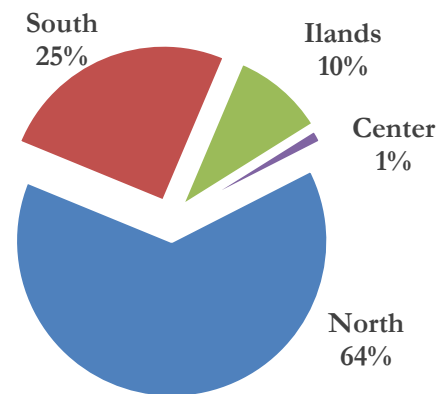
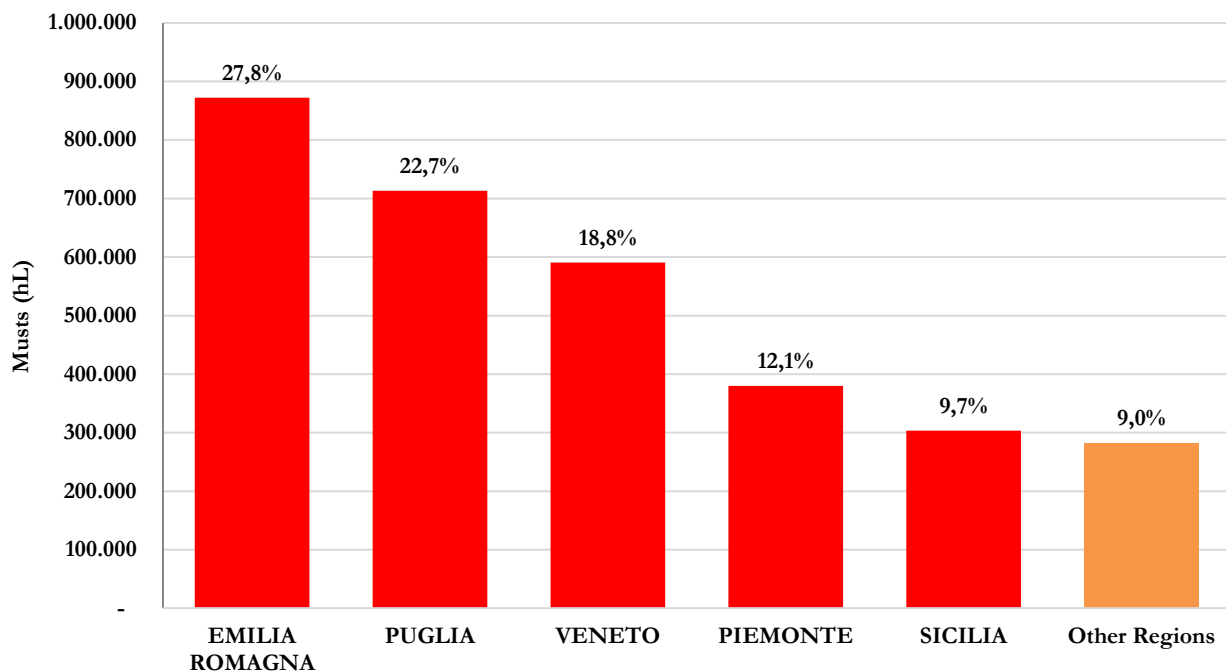


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 July 2021

The new wines still in fermentation are 81,603 hectolitres, stocked as follow: 35.7% in the North, 27.5% in the South, 27.3% in in the Islands, and the remaining 9.5% the central regions.

5. Stocks 31 July 2021 vs. 29 July 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/07/2021	29/07/2020	2021 vs 2020
PDO wines	21.545.495	22.091.389	-2,5%
<i>white</i>	8.695.478	9.215.018	-5,6%
<i>rosé</i>	592.050	331.405	78,6%
<i>red</i>	12.257.966	12.544.966	-2,3%
PGI wines	11.262.379	10.813.120	4,2%
<i>white</i>	4.182.232	4.183.767	0,0%
<i>rosé</i>	432.981	401.647	7,8%
<i>red</i>	6.647.166	6.227.706	6,7%
Varietal wines	597.736	614.558	-2,7%
Other wines	8.632.676	8.498.806	1,6%
ITALY	42.038.286	42.017.873	0,0%
MUSTS	31/07/2021	29/07/2020	2021 vs 2020
Must concentrated	64.954	70.789	-8,2%
MCR	331.457	261.502	26,8%
Other musts	2.743.758	3.273.757	-16,2%
ITALY	3.140.170	3.606.048	-12,9%
New wine still in fermentation	31/07/2021	29/07/2020	2021 vs 2020
ITALY	81.603	35.271	131,4%

6. Stocks 31 July 2021 vs. 30 June 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/07/2021	30/06/2021	diff.
PDO wines	21.545.495	23.251.886	-7,3%
<i>white</i>	8.695.478	9.820.745	-11,5%
<i>rosé</i>	592.050	628.594	-5,8%
<i>red</i>	12.257.966	12.802.547	-4,3%
PGI wines	11.262.379	12.223.988	-7,9%
<i>white</i>	4.182.232	4.725.860	-11,5%
<i>rosé</i>	432.981	472.491	-8,4%
<i>red</i>	6.647.166	7.025.637	-5,4%
Varietal wines	597.736	644.985	-7,3%
Other wines	8.632.676	9.299.424	-7,2%
ITALY	42.038.286	45.420.283	-7,4%

MUSTS	31/07/2021	30/06/2021	diff.
Must concentrated	64.954	79.485	-18,3%
MCR	331.457	283.279	17,0%
Other musts	2.743.758	3.462.191	-20,8%
ITALY	3.140.170	3.824.956	-17,9%

New wine still in fermentation	31/07/2021	30/06/2021	diff.
ITALY	81.603	87.020	-6,2%