ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 14 October 2020

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 30/2020

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DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 14 October 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 36.4 million hectoliters. Compared to the past 14 October 2020 a 1.4% increase was recorded (+519,928 hectoliters). The stocks are 0,9% lower compared to 15 October 2019 (-331,438 hectoliters).

1. Summary

On 14 October 2020, in Italian oenological premises, there were 36.4 million hectolitres of wine, 14.0 million hectolitres of musts and 7.3 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 October 2019, as reported in table 7, a decrease was observed for wines (-0.9%), and a substantial increase was observed for musts (+7.5%) and new wine still in fermentation (+33.6%). A 1.4% increase of the stock of wines was observed compared to the data recorded on 14 October 2020 and, as shown in table 8, in relation to the same period an increase of the stocks was observed either for musts (+34.7%), and for new wine still in fermentation (+55.2%).

The 58.7% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.1% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.8%) and Treviso (9.0%).

The 54.2% of the wine in stock is PDO, with a prevalence of red (57.6%). 25.5% of wine is PGI, again with a prevalence of red (59.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 18,8% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 37.5% of the total GI wines stocks; the first 20 names represent more than half of the total GI (54.5%).

2. Wine stocked in Italy as of 14 October 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	**19.703.868**	**54,2**
white	*7.987.999*	*22,0*
rosé	*359.665*	*1,0*
red	*11.356.204*	*31,2*
PGI wines	**9.269.274**	**25,5**
white	*3.484.496*	*9,6*
rosé	*306.668*	*0,8*
red	*5.478.110*	*15,1*
Varietal wines	**562.123**	**1,5**
Other wines	**6.843.092**	**18,8**
ITALY	***36.378.357***	***100***

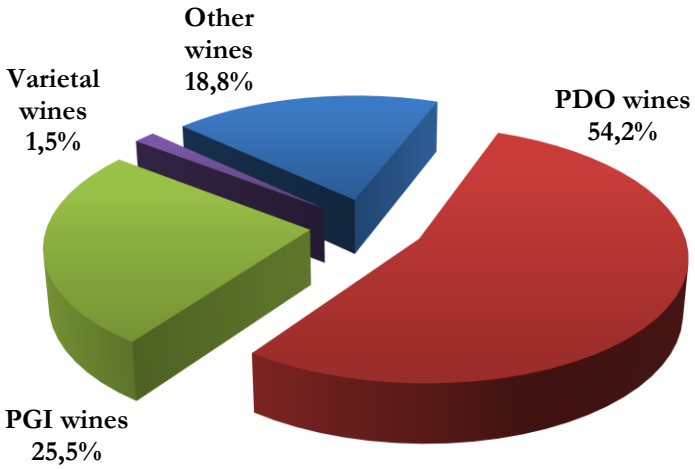
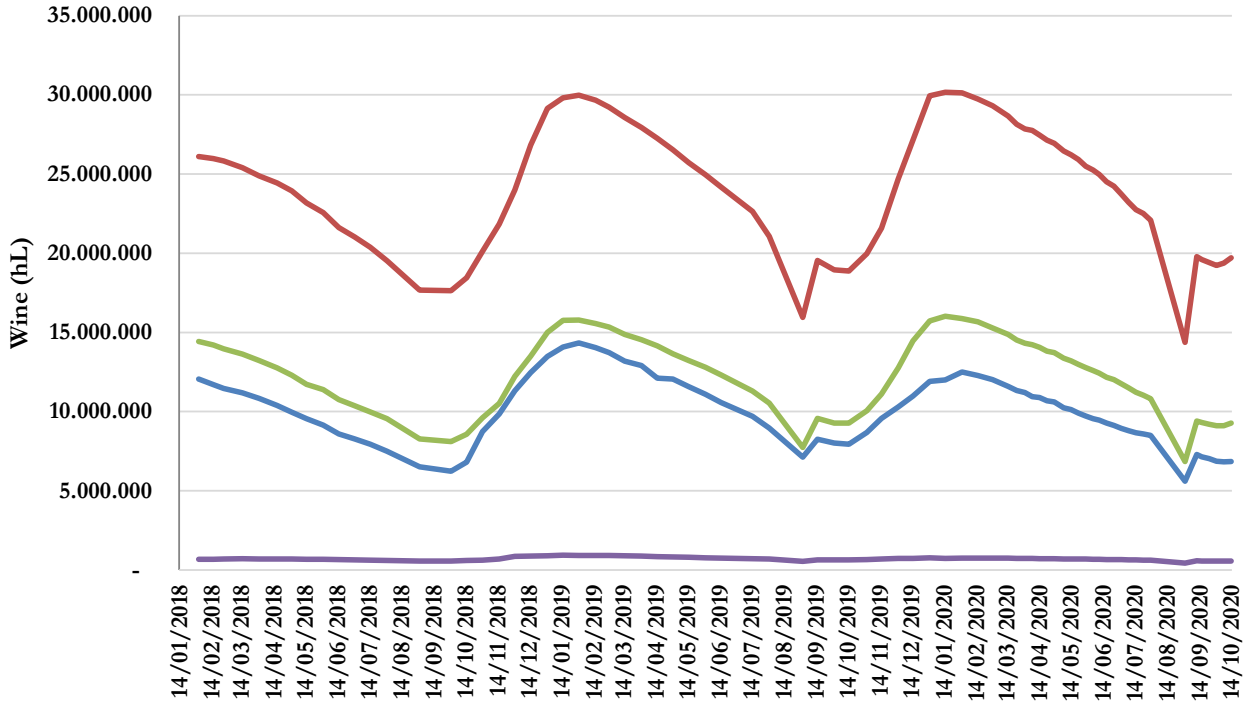


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 14 October 2020



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 58.7% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.1% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.8%) and Treviso (9.0%).

Figure 2. Wine stocks by Region and Geographical Area

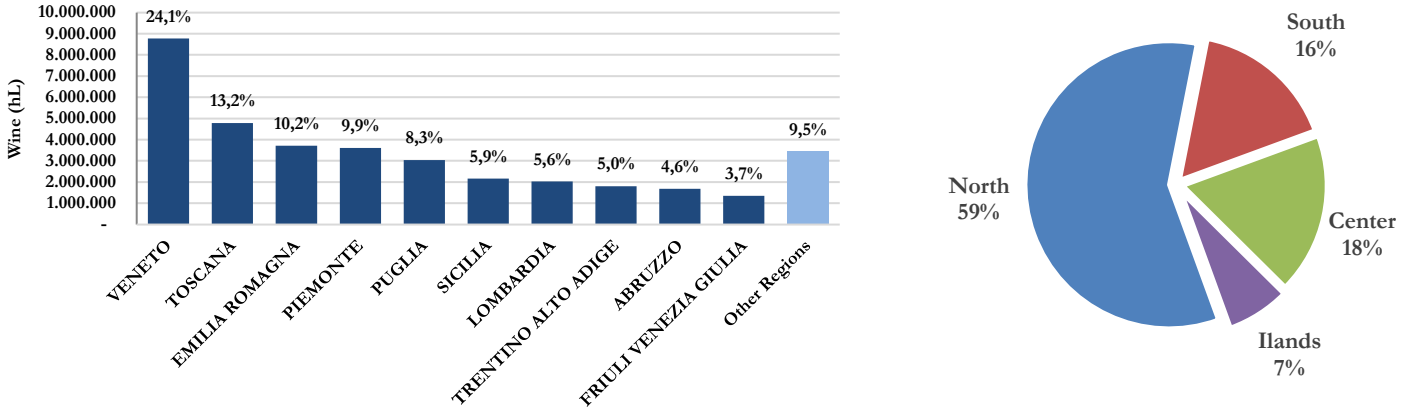


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	5.502.685	1.984.339	1.107.332	178.691	**8.773.047**
TOSCANA	3.042.922	1.384.435	352.554	8.410	**4.788.321**
EMILIA ROMAGNA	823.091	1.143.980	1.668.970	80.315	**3.716.356**
PIEMONTE	2.491.568	185.971	833.894	93.266	**3.604.698**
PUGLIA	700.803	1.388.090	909.442	33.385	**3.031.720**
SICILIA	996.511	851.986	301.123	6.978	**2.156.599**
LOMBARDIA	1.167.966	417.855	387.097	51.325	**2.024.242**
TRENTINO ALTO ADIGE	1.355.347	322.635	103.257	19.636	**1.800.875**
ABRUZZO	1.107.094	277.879	263.172	34.001	**1.682.147**
FRIULI VENEZIA GIULIA	873.676	265.858	181.204	34.100	**1.354.837**
CAMPANIA	411.168	209.859	188.668	1.819	**811.513**
MARCHE	372.261	167.529	125.490	10.678	**675.958**
LAZIO	192.113	276.890	172.835	3.465	**645.304**
UMBRIA	227.425	185.294	30.168	2.726	**445.613**
SARDEGNA	224.261	76.586	94.768	2.314	**397.929**
CALABRIA	47.864	54.423	40.100	469	**142.856**
MOLISE	49.287	35.970	48.256	83	**133.596**
BASILICATA	79.486	33.836	15.777	275	**129.375**
LIGURIA	22.822	5.848	14.002	180	**42.852**
VALLE D'AOSTA	15.518	9	4.983	8	**20.519**
ITALY	**19.703.868**	**9.269.274**	**6.843.092**	**562.123**	**36.378.357**

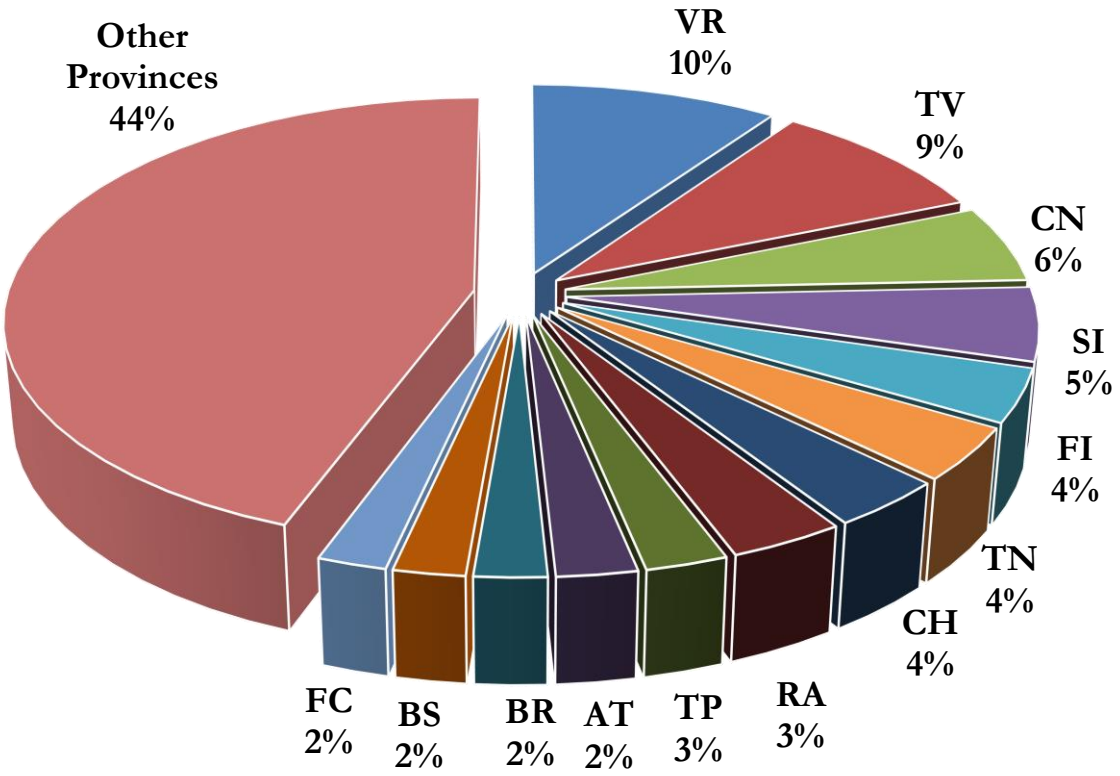
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	12.252.673	4.326.496	4.300.738	457.521	21.337.427
South	2.395.702	2.000.057	1.465.416	70.032	5.931.207
Center	3.834.722	2.014.148	681.047	25.279	6.555.196
Island	1.220.772	928.573	395.891	9.292	2.554.527
ITALY	**19.703.868**	**9.269.274**	**6.843.092**	**562.123**	**36.378.357**
Percentage					
Geographical area	**PDO wines (%)**	**PGI wines (%)**	**Other wines (%)**	**Varietal wines (%)**	**Total_Wines (%)**
North	62,2	46,7	62,8	81,4	58,7
South	12,2	21,6	21,4	12,5	16,3
Center	19,5	21,7	10,0	4,5	18,0
Island	6,2	10,0	5,8	1,7	7,0
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	2.373.753	833.619	272.713	70.696	**3.550.781**
2	Treviso	2.167.557	577.533	477.781	48.640	**3.271.511**
3	Cuneo	1.532.378	134.657	303.913	49.378	**2.020.326**
4	Siena	1.416.604	399.642	104.505	1.974	**1.922.725**
5	Firenze	884.692	380.304	128.365	1.571	**1.394.934**
6	Trento	1.039.887	267.991	68.746	18.130	**1.394.754**
7	Chieti	816.429	229.288	206.429	31.931	**1.284.076**
8	Ravenna	69.787	363.861	796.203	33.244	**1.263.095**
9	Trapani	399.696	356.568	142.518	632	**899.414**
10	Asti	552.496	32.939	263.235	33.951	**882.621**
11	Brindisi	174.770	404.844	208.969	4.043	**792.626**
12	Brescia	649.598	36.405	93.938	5.351	**785.293**
13	Forlì - Cesena	183.304	275.218	285.376	12.255	**756.153**
14	Vicenza	359.957	225.473	95.713	29.805	**710.948**
15	Pavia	298.877	227.195	129.726	34.516	**690.313**
16	Bari	82.565	274.674	322.707	3.721	**683.667**
17	Taranto	305.081	261.155	66.330	1.466	**634.032**
18	Padova	257.416	185.417	156.490	18.466	**617.789**
19	Venezia	341.581	160.929	102.589	11.033	**616.132**
20	Agrigento	232.563	292.646	56.463	519	**582.191**
21	Udine	345.786	99.008	100.240	15.945	**560.980**
22	Pordenone	371.982	103.380	51.656	12.715	**539.734**
23	Reggio Emilia	93.493	230.507	200.189	10.231	**534.419**
24	Foggia	13.714	212.617	255.728	18.878	**500.937**
25	Alessandria	259.632	10.547	162.310	6.188	**438.678**
	Other Provinces	*4.480.270*	*2.692.857*	*1.790.259*	*86.844*	***9.050.230***
	ITALY	**19.703.868**	**9.269.274**	**6.843.092**	**562.123**	**36.378.357**

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 54.2% of the wine in stock is PDO, with a prevalence of red (57.6%). 25.5% of wine is PGI, again with a prevalence of red (59.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 18,8% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 37.5% of the total GI wines stocks; the first 20 names represent more than half of the total GI (54.5%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.063.911	7,1
2	TOSCANO O TOSCANA	1.327.986	4,6
3	CHIANTI	1.091.851	3,8
4	MONTEPULCIANO D'ABRUZZO	1.078.189	3,7
5	PUGLIA	1.024.928	3,5
6	TERRE SICILIANE	937.778	3,2
7	SICILIA	928.433	3,2
8	DELLE VENEZIE	925.557	3,2
9	VENETO	745.883	2,6
10	SALENTO	739.720	2,6
11	CHIANTI CLASSICO	692.799	2,4
12	RUBICONE	587.710	2,0
13	FRANCIACORTA	517.440	1,8
14	VALPOLICELLA RIPASSO	507.914	1,8
15	BAROLO	496.459	1,7
16	CONEGLIANO VALDOBBIADENE PROSECCO	453.996	1,6
17	AMARONE DELLA VALPOLICELLA	448.636	1,5
18	PROVINCIA DI VERONA O VERONESE	445.675	1,5
19	BRUNELLO DI MONTALCINO	399.974	1,4
20	PRIMITIVO DI MANDURIA	389.293	1,3
	Other PDO/PGI	*13.169.010*	*45,5*
	Total PDO/PGI	**28.973.142**	**100,0**

Figure 4. PDO/PGI wines stocks by Region

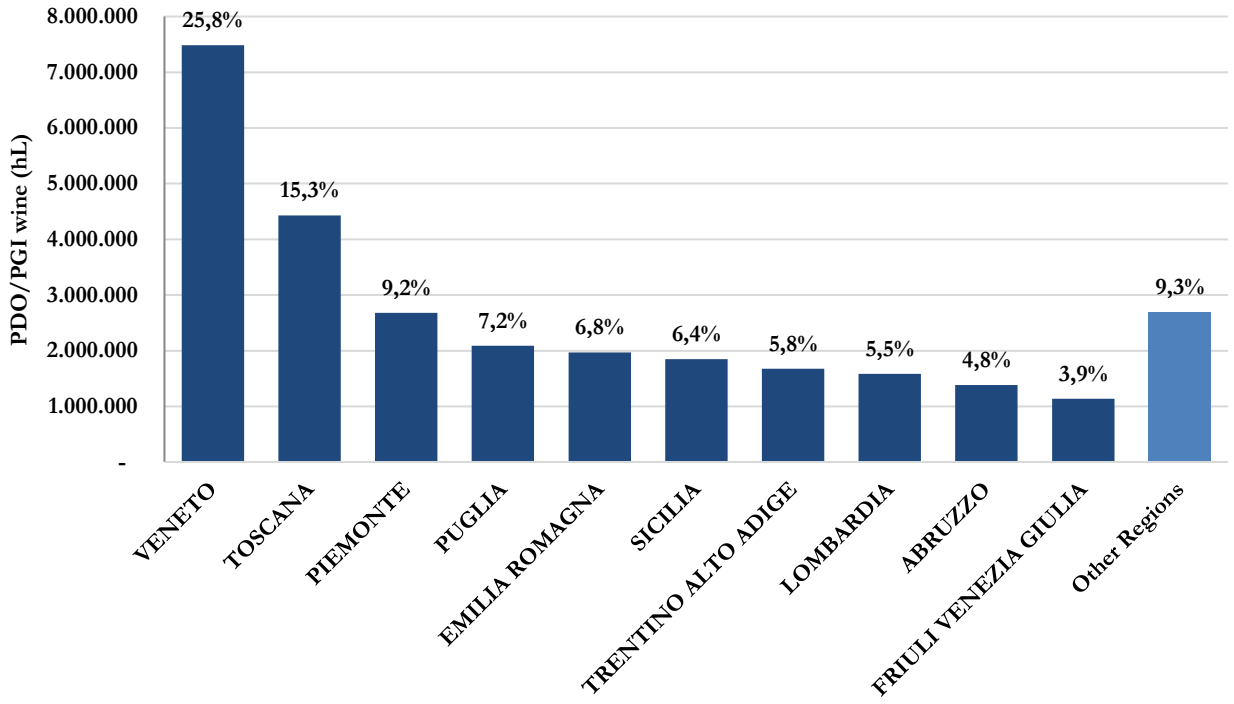
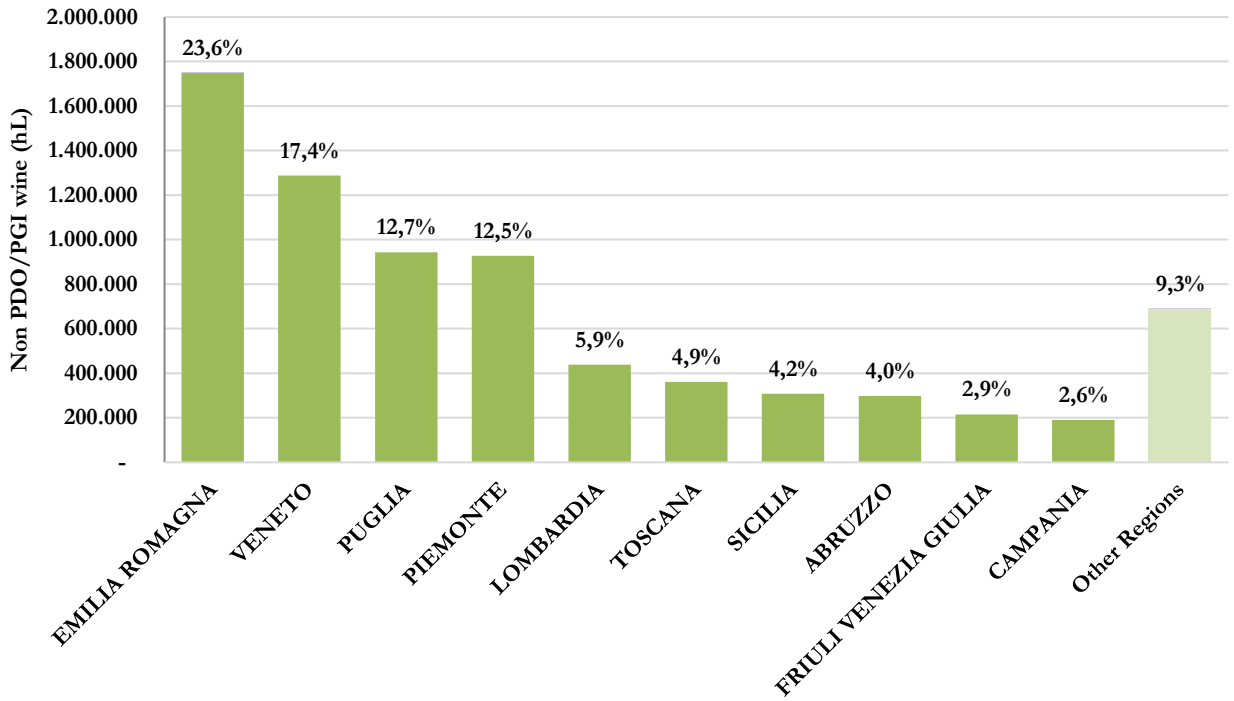


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 14 October 2020

Most of the musts are stocked in the northern (48%) and southern (34%) regions of Italy. The top Region are Puglia (28.9%) and Emilia Romagna (21.9%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	63.251	*0,5%*
MCR	215.676	*1,5%*
Other musts	13.744.154	*98,0%*
ITALY	14.023.082	*100%*

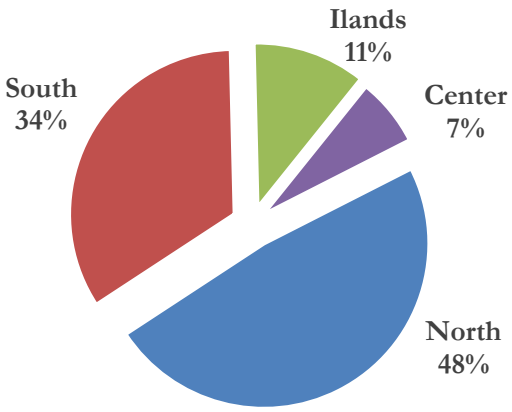
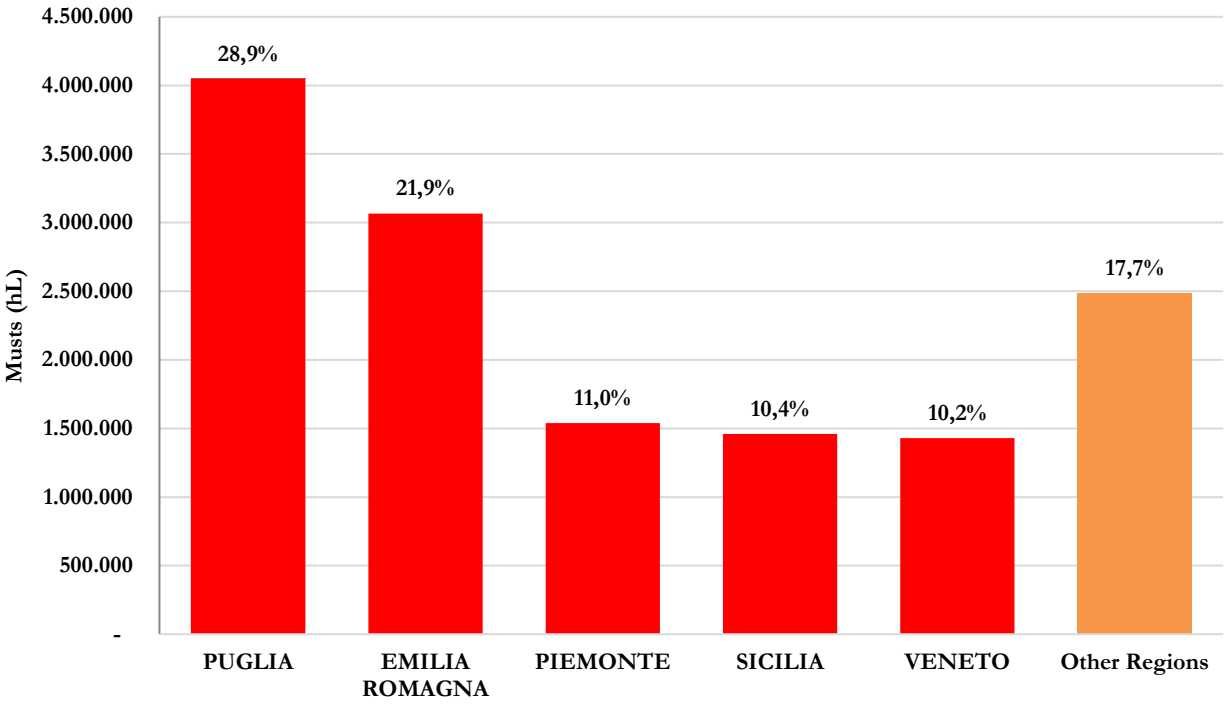


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 14 October 2020

The new wines still in fermentation are 7,278,362 hectolitres, distributed as follow: 63.8% in the North, 16.7% in the South, 13.1% in the Islands, and the remaining 6.4% in the central regions.

5. Stocks 14 October 2020 vs. 15 October 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	14/10/2020	15/10/2019	2020 vs 2019
PDO wines	19.703.868	18.871.971	4,4%
white	*7.987.999*	*7.597.950*	*5,1%*
rosé	*359.665*	*270.543*	*32,9%*
red	*11.356.204*	*11.003.478*	*3,2%*
PGI wines	9.269.274	9.266.785	0,0%
white	*3.484.496*	*3.476.557*	*0,2%*
rosé	*306.668*	*310.850*	*-1,3%*
red	*5.478.110*	*5.479.378*	*0,0%*
Varietal wines	562.123	629.689	-10,7%
Other wines	6.843.092	7.941.350	-13,8%
ITALY	*36.378.357*	*36.709.795*	*-0,9%*

MUSTS	14/10/2020	15/10/2019	2020 vs 2019
Must concentrated	63.251	67.196	-5,9%
MCR	215.676	271.845	-20,7%
Other musts	13.744.154	12.701.439	8,2%
ITALY	*14.023.082*	*13.040.480*	*7,5%*

New wine still in fermentation	14/10/2020	15/10/2019	2020 vs 2019
ITALY	*7.278.362*	*5.446.283*	*33,6%*

6. Stocks 14 October 2020 vs. 14 October 2020

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	14/10/2020	07/10/2020	diff.
PDO wines	19.703.868	19.371.719	1,7%
white	*7.987.999*	*7.592.539*	*5,2%*
rosé	*359.665*	*352.277*	*2,1%*
red	*11.356.204*	*11.426.903*	*-0,6%*
PGI wines	9.269.274	9.100.171	1,9%
white	*3.484.496*	*3.345.110*	*4,2%*
rosé	*306.668*	*307.540*	*-0,3%*
red	*5.478.110*	*5.447.521*	*0,6%*
Varietal wines	562.123	563.125	-0,2%
Other wines	6.843.092	6.823.413	0,3%
ITALY	*36.378.357*	*35.858.429*	*1,4%*

MUSTS	14/10/2020	07/10/2020	diff.
Must concentrated	63.251	64.469	-1,9%
MCR	215.676	240.172	-10,2%
Other musts	13.744.154	10.108.249	36,0%
ITALY	*14.023.082*	*10.412.889*	*34,7%*

New wine still in fermentation	14/10/2020	07/10/2020	diff.
ITALY	*7.278.362*	*4.690.244*	*55,2%*