



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 30 November 2021

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 10/2021

published at the webpage: www.politicheagricole.it



Wine cellar Italy at 30 November 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 51.9 million hectoliters. Compared to the past 31 October 2021 a 22.4% increase is recorded (+9.5 million hectoliters). The stocks are 4,5% higher compared to 30 November 2020 (+2.2 million hectoliters).

1. Summary

On 30 November 2021, in Italian oenological premises, there are 51.9 million hectolitres of wine, 12.5 million hectolitres of musts and 11,5 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 30 November 2020, as reported in table 7, the stocks are 4.5% higher for wines, 7.6% higher for musts and 12.1% lower for new wine still in fermentation. As shown in table 8, compared to the stocks recorded on 31 October 2021, an increase is observed for wine (+22.4%), and, as expected for this period, it started the decrease in the stocks of musts (-31.5%) and new wine still in fermentation (-21.2%).

The 59.0% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.8% of the wine in stock is PDO, 27.4% of wine is PGI, while the varietal wines stocks represent just 1.3% of the total. The remaining 19.5% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.0%).

2. Wine stocked in Italy as of 30 November 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	26.889.380	51,8
<i>white</i>	12.964.912	25,0
<i>rosé</i>	819.533	1,6
<i>red</i>	13.104.935	25,2
PGI wines	14.252.250	27,4
<i>white</i>	5.774.872	11,1
<i>rosé</i>	515.498	1,0
<i>red</i>	7.961.879	15,3
Varietal wines	668.231	1,3
Other wines	10.139.667	19,5
<i>ITALY</i>	51.949.528	100,0

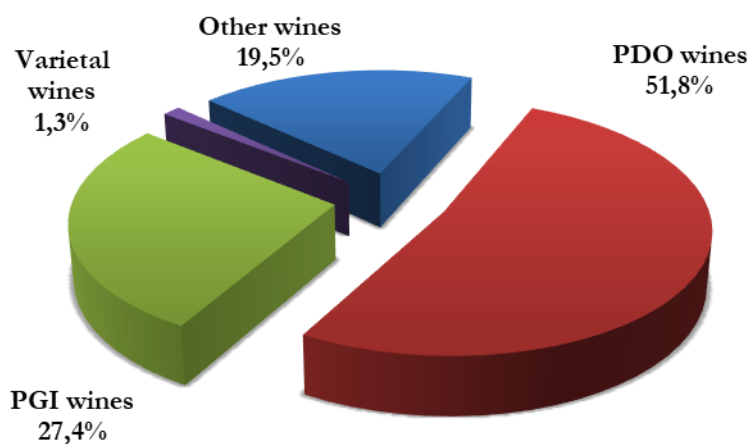
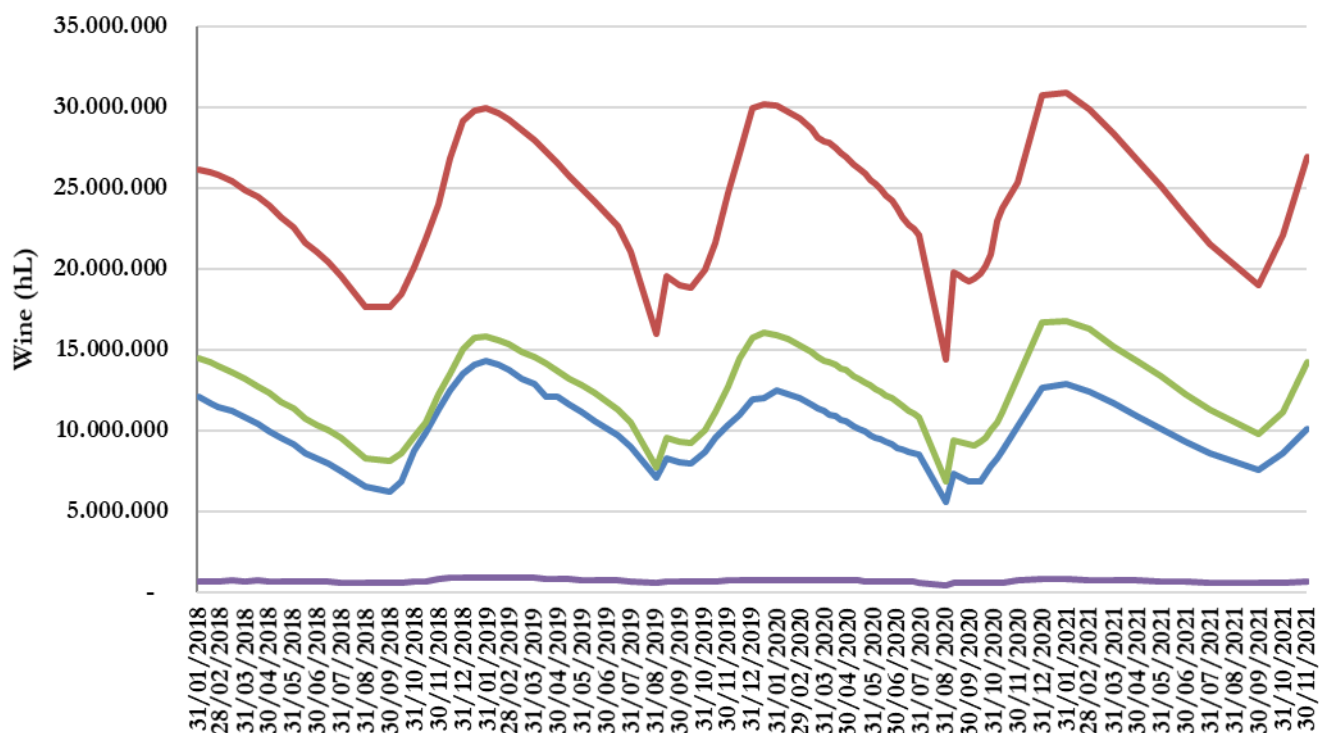


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 30 November 2021



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 59.0% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.4% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (11.1%) and Verona (8.2%).

Figure 2. Wine stocks by Region and Geographical Area

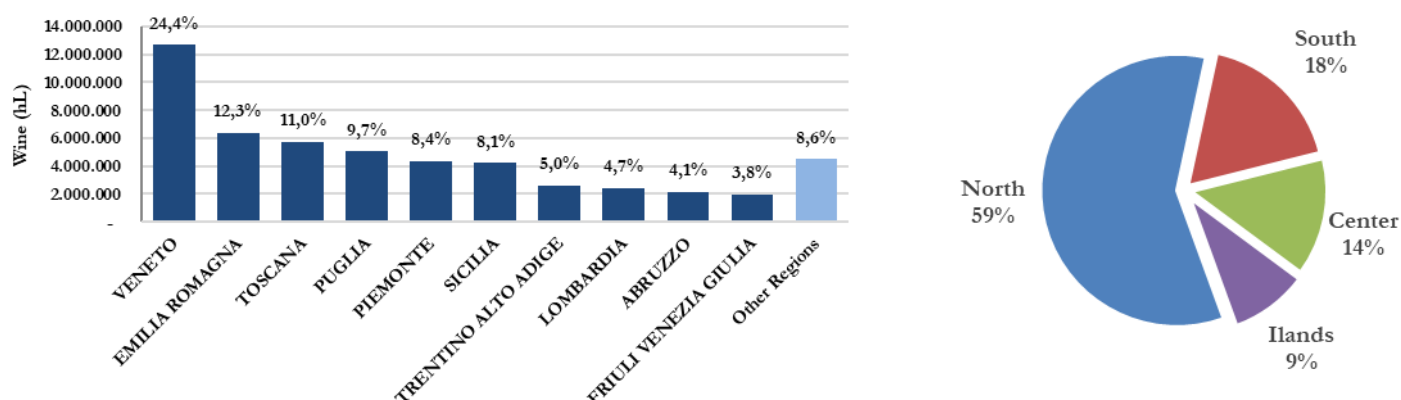


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	17.727.032	6.593.878	5.786.329	523.749	30.630.987
South	2.723.297	3.746.943	2.612.540	98.501	9.181.282
Center	4.080.997	2.354.018	840.315	32.714	7.308.044
Island	2.358.054	1.557.411	900.483	13.267	4.829.215
ITALY	26.889.380	14.252.250	10.139.667	668.231	51.949.528
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	65,9	46,3	57,1	78,4	59,0
South	10,1	26,3	25,8	14,7	17,7
Center	15,2	16,5	8,3	4,9	14,1
Island	8,8	10,9	8,9	2,0	9,3
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	8.411.823	2.797.322	1.262.228	208.795	12.680.168
EMILIA ROMAGNA	1.372.425	2.071.680	2.834.020	108.022	6.386.147
PUGLIA	838.080	2.955.957	1.865.784	41.123	5.700.943
TOSCANA	3.091.354	1.486.652	442.194	11.023	5.031.224
PIEMONTE	3.059.911	238.845	948.035	94.652	4.341.443
SICILIA	1.961.522	1.434.395	795.037	11.162	4.202.116
TRENTINO ALTO ADIGE	1.995.636	457.951	102.865	16.712	2.573.164
LOMBARDIA	1.383.182	570.868	409.765	60.619	2.424.434
FRIULI VENEZIA GIULIA	1.445.582	448.773	205.149	34.437	2.133.941
ABRUZZO	1.218.673	361.119	354.480	51.083	1.985.355
CAMPANIA	442.009	263.984	209.015	3.028	918.036
MARCHE	490.283	243.737	166.256	14.210	914.486
LAZIO	238.169	381.343	189.651	3.160	812.322
SARDEGNA	396.532	123.016	105.446	2.105	627.098
UMBRIA	261.191	242.285	42.214	4.322	550.012
MOLISE	55.475	50.344	109.774	1.768	217.360
CALABRIA	66.842	78.398	43.543	997	189.780
BASILICATA	102.218	37.142	29.945	502	169.807
LIGURIA	34.131	8.431	18.850	511	61.923
VALLE D'AOSTA	24.343	7	5.417	-	29.767
ITALY	26.889.380	14.252.250	10.139.667	668.231	51.949.528

Figure 3. Wine stocks by Province

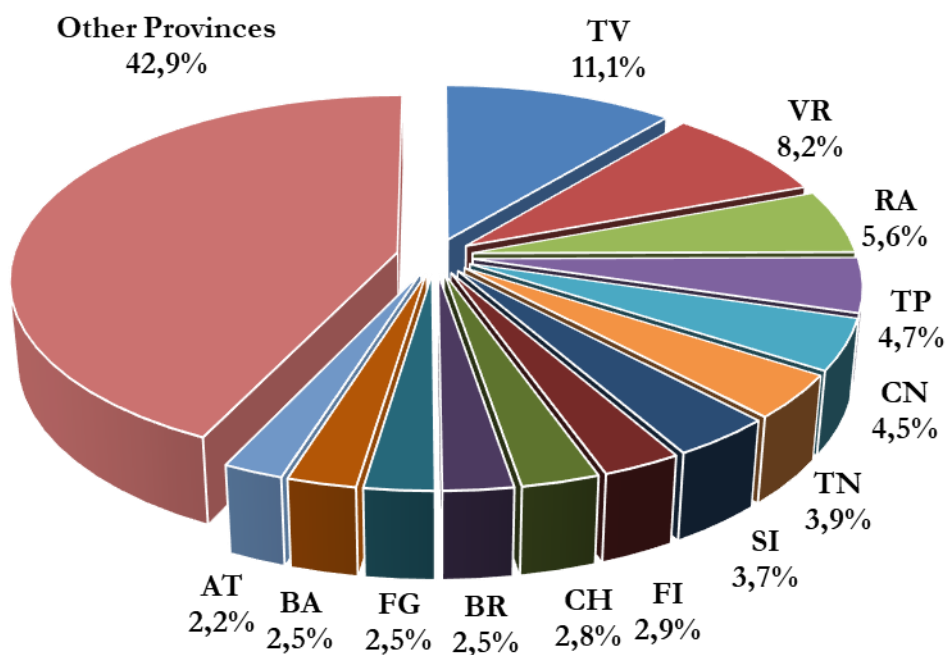


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Treviso	4.205.364	970.927	513.846	57.921	5.748.057
Verona	2.783.907	1.049.970	365.336	84.019	4.283.232
Ravenna	113.778	858.595	1.870.339	62.986	2.905.698
Trapani	1.097.436	923.703	443.313	1.041	2.465.494
Cuneo	1.745.361	159.566	368.481	45.687	2.319.095
Trento	1.534.511	386.310	70.656	14.664	2.006.141
Siena	1.391.143	411.973	105.057	2.352	1.910.524
Firenze	890.145	422.690	167.871	3.135	1.483.841
Chieti	846.707	292.526	282.377	47.642	1.469.252
Brindisi	236.548	854.392	227.166	3.248	1.321.353
Foggia	20.412	500.454	762.996	28.002	1.311.864
Bari	96.493	502.139	698.265	2.924	1.299.821
Asti	729.179	54.944	308.345	38.266	1.130.735
Taranto	340.924	641.734	99.441	2.220	1.084.320
Pordenone	726.758	189.436	46.546	8.831	971.571
Vicenza	528.776	289.165	108.509	34.675	961.125
Forlì - Cesena	275.189	380.677	264.485	18.786	939.137
Brescia	781.534	34.302	99.581	4.803	920.220
Pavia	376.636	356.536	136.753	36.491	906.417
Venezia	492.650	259.894	97.762	15.502	865.809
Udine	503.387	181.296	123.255	19.140	827.078
Reggio Emilia	156.624	404.118	245.990	6.360	813.093
Padova	396.624	223.633	174.032	16.556	810.845
Modena	434.535	145.643	133.187	6.129	719.494
Agrigento	316.478	209.884	157.578	509	684.450
<i>Other Provinces</i>	<i>5.868.282</i>	<i>3.547.739</i>	<i>2.268.500</i>	<i>106.341</i>	<i>11.790.862</i>
ITALY	26.889.380	14.252.250	10.139.667	668.231	51.949.528

Which wines in the wine cellar Italy?

The 51.8% of the wine in stock is PDO, with a prevalence of red (48.7%). 27.4% of wine is PGI, again with a prevalence of red (55.9%), while the varietal wines stocks represent just 1.3% of the total. The remaining 19.5% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.0%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	4.179.407	10,2
PUGLIA	2.236.013	5,4
TERRE SICILIANE	1.606.708	3,9
SICILIA	1.552.516	3,8
TOSCANO O TOSCANA	1.405.761	3,4
DELLE VENEZIE	1.399.353	3,4
RUBICONE	1.364.060	3,3
VENETO	1.318.789	3,2
SALENTO	1.208.863	2,9
MONTEPULCIANO D'ABRUZZO	1.113.003	2,7
CHIANTI	1.062.920	2,6
CHIANTI CLASSICO	728.923	1,8
CONEGLIANO VALDOBBIADENE PROSECCO	719.956	1,7
TRENTINO	665.143	1,6
FRANCIACORTA	617.337	1,5
EMILIA O DELL' EMILIA	584.521	1,4
PROVINCIA DI VERONA O VERONESE	572.842	1,4
TRE VENEZIE	541.505	1,3
VALPOLICELLA	509.882	1,2
BAROLO	489.866	1,2
<i>Other PDO/PGI</i>	<i>17.264.261</i>	<i>42,0</i>
Total PDO/PGI	41.141.629	100,0

Figure 4. PDO/PGI wines stocks by Region

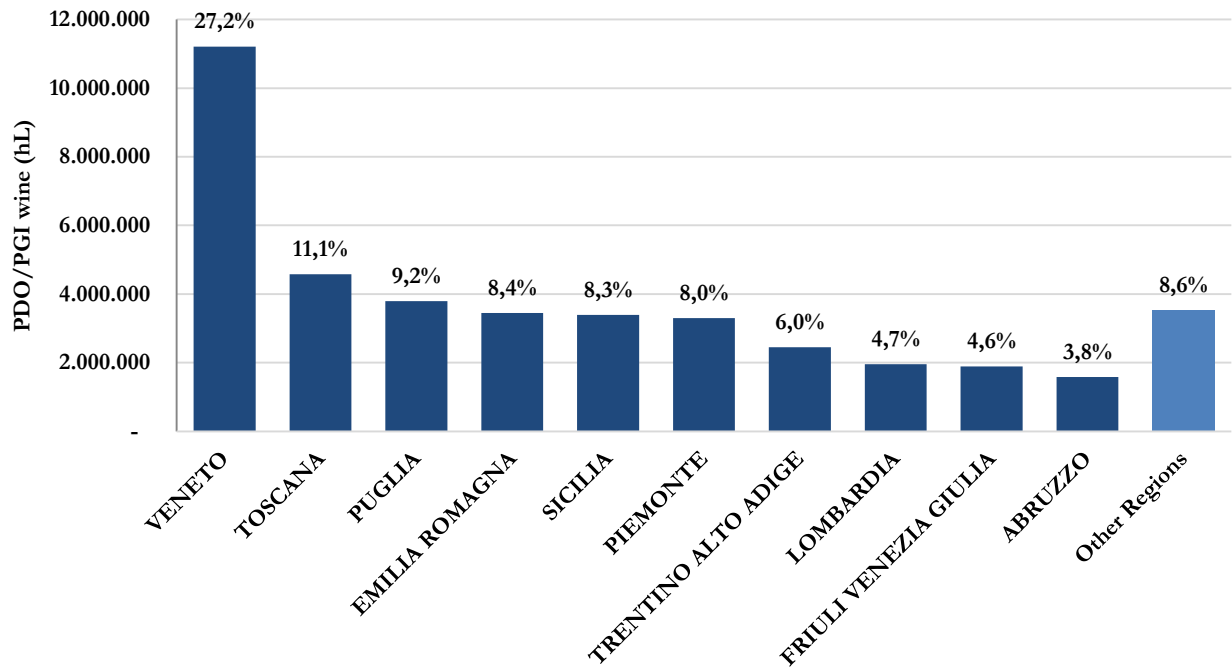
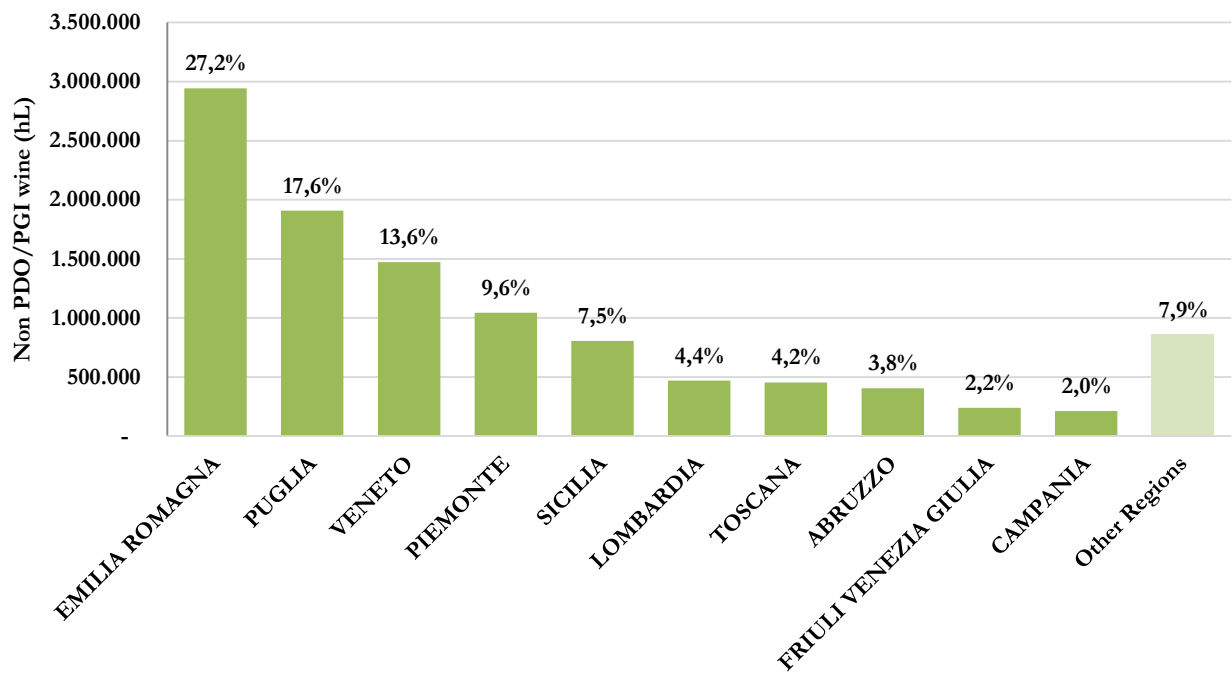


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 30 November 2021

Most of the musts are stocked in the southern (48%) and northern (43%) regions of Italy. In the top 2 Regions are stocked the 64.8% of the musts: Puglia (41.8%) and Emilia-Romagna (23.0%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	66.856	0,5%
MCR	244.449	2,0%
Other musts	12.201.876	97,5%
ITALY	12.513.182	100%

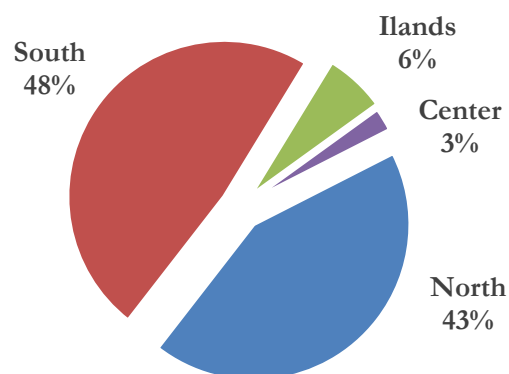
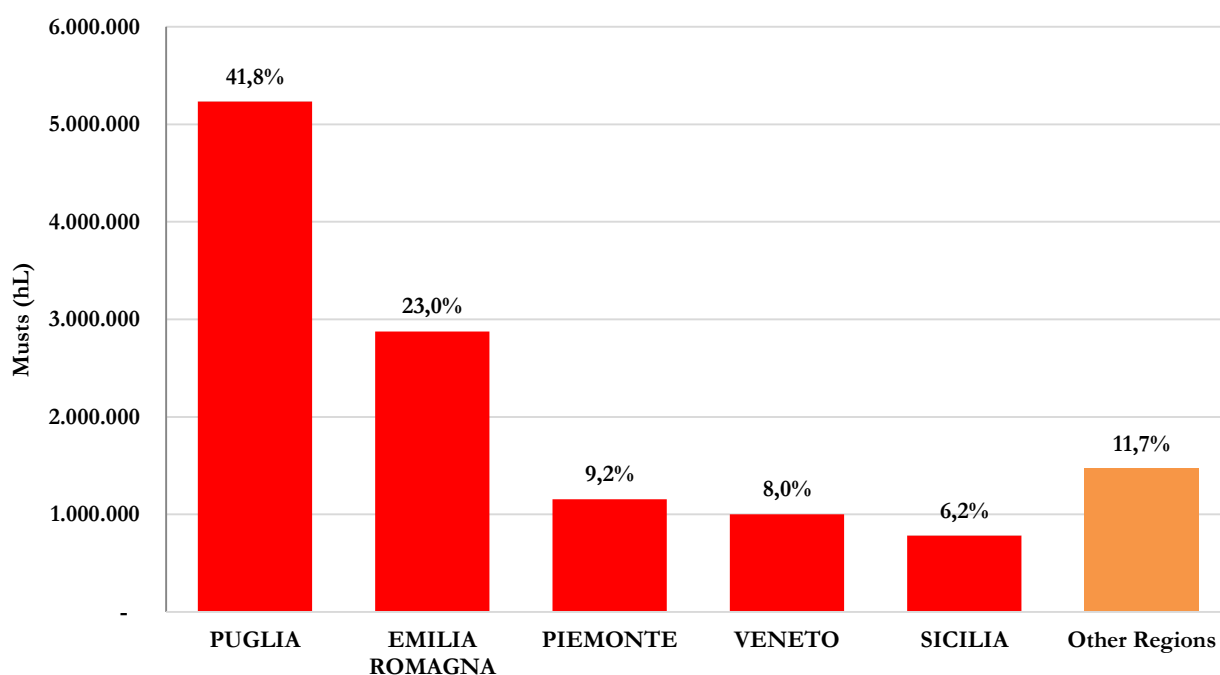


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 30 November 2021

The new wines still in fermentation are 11.5 million hectolitres, stocked as follow: 44.0% in the North, 29.1% in the South, 16.9% in the central regions, and the remaining 10.0% in the Islands.

5. Stocks 30 November 2021 vs. 30 November 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	30/11/2021	30/11/2020	2021 vs 2020
PDO wines	26.889.380	25.372.300	6,0%
<i>white</i>	12.964.912	11.749.919	10,3%
<i>rosé</i>	819.533	505.795	62,0%
<i>red</i>	13.104.935	13.116.586	-0,1%
PGI wines	14.252.250	13.302.728	7,1%
<i>white</i>	5.774.872	5.663.681	2,0%
<i>rosé</i>	515.498	457.030	12,8%
<i>red</i>	7.961.879	7.182.017	10,9%
Varietal wines	668.231	744.811	-10,3%
Other wines	10.139.667	10.289.548	-1,5%
ITALY	51.949.528	49.709.387	4,5%

MUSTS	30/11/2021	30/11/2020	2021 vs 2020
Must concentrated	66.856	83.084	-19,5%
MCR	244.449	157.242	55,5%
Other musts	12.201.876	11.385.238	7,2%
ITALY	12.513.182	11.625.565	7,6%

New wine still in fermentation	30/11/2021	30/11/2020	2021 vs 2020
ITALY	11.485.407	13.066.811	-12,1%

6. Stocks 30 November 2021 vs. 31 October 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	30/11/2021	31/10/2021	diff.
PDO wines	26.889.380	22.122.132	21,5%
<i>white</i>	12.964.912	10.036.933	29,2%
<i>rosé</i>	819.533	719.436	13,9%
<i>red</i>	13.104.935	11.365.763	15,3%
PGI wines	14.252.250	11.131.602	28,0%
<i>white</i>	5.774.872	4.365.575	32,3%
<i>rosé</i>	515.498	383.184	34,5%
<i>red</i>	7.961.879	6.382.843	24,7%
Varietal wines	668.231	604.032	10,6%
Other wines	10.139.667	8.574.713	18,3%
ITALY	51.949.528	42.432.479	22,4%

MUSTS	30/11/2021	31/10/2021	diff.
Must concentrated	66.856	62.297	7,3%
MCR	244.449	270.316	-9,6%
Other musts	12.201.876	17.936.782	-32,0%
ITALY	12.513.182	18.269.395	-31,5%

New wine still in fermentation	30/11/2021	31/10/2021	diff.
ITALY	11.485.407	14.575.933	-21,2%