



ministero delle
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alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 28 February 2021

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 2/2021

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Wine cellar Italy at 28 February 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 59.4 million hectoliters. Compared to the past 31 January 2021 a 3.2% decrease was recorded (-1,947,364 hectoliters). The stocks are 3.6% higher compared to 29 February 2020 (+2,053,763 hectoliters).

1. Summary

On 28 February 2021, in Italian oenological premises, there were 59.4 million hectolitres of wine, 6.3 million hectolitres of musts and 311,299 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 29 February 2020, as reported in table 7, an increase in stocks was observed for wines (+3.6%) and a decrease was recorded for musts (-5.1%) and for new wine still in fermentation (-27.2%). As shown in table 8, compared to the stocks recorded on 31 January 2021, a decrease was observed for wine (-3.2%), for musts (-8.9%) and new wine still in fermentation (-56.2%).

The 57.3% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 50.3% of the wine in stock is PDO, 27.5% of wine is PGI, while the varietal wines stocks represent just 1.3% of the total. The remaining 20.9% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.9%).

2. Wine stocked in Italy as of 28 February 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	29.902.716	50,3
<i>white</i>	14.007.940	23,6
<i>rosé</i>	674.395	1,1
<i>red</i>	15.220.381	25,6
PGI wines	16.321.412	27,5
<i>white</i>	6.841.055	11,5
<i>rosé</i>	608.361	1,0
<i>red</i>	8.871.996	14,9
Varietal wines	762.464	1,3
Other wines	12.425.353	20,9
ITALY	59.411.944	100

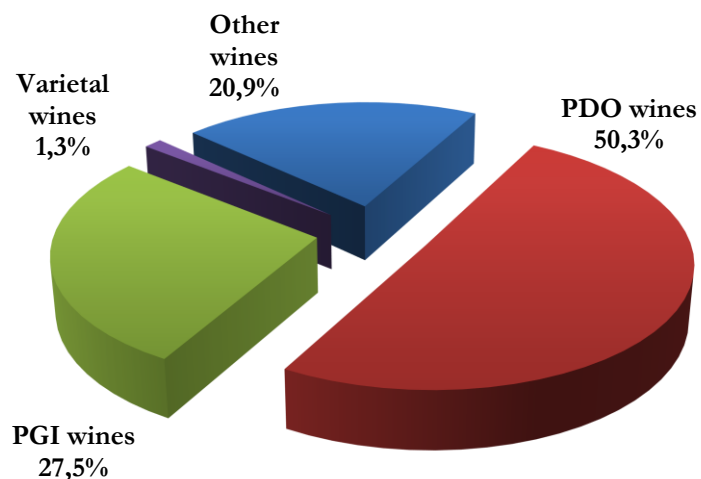
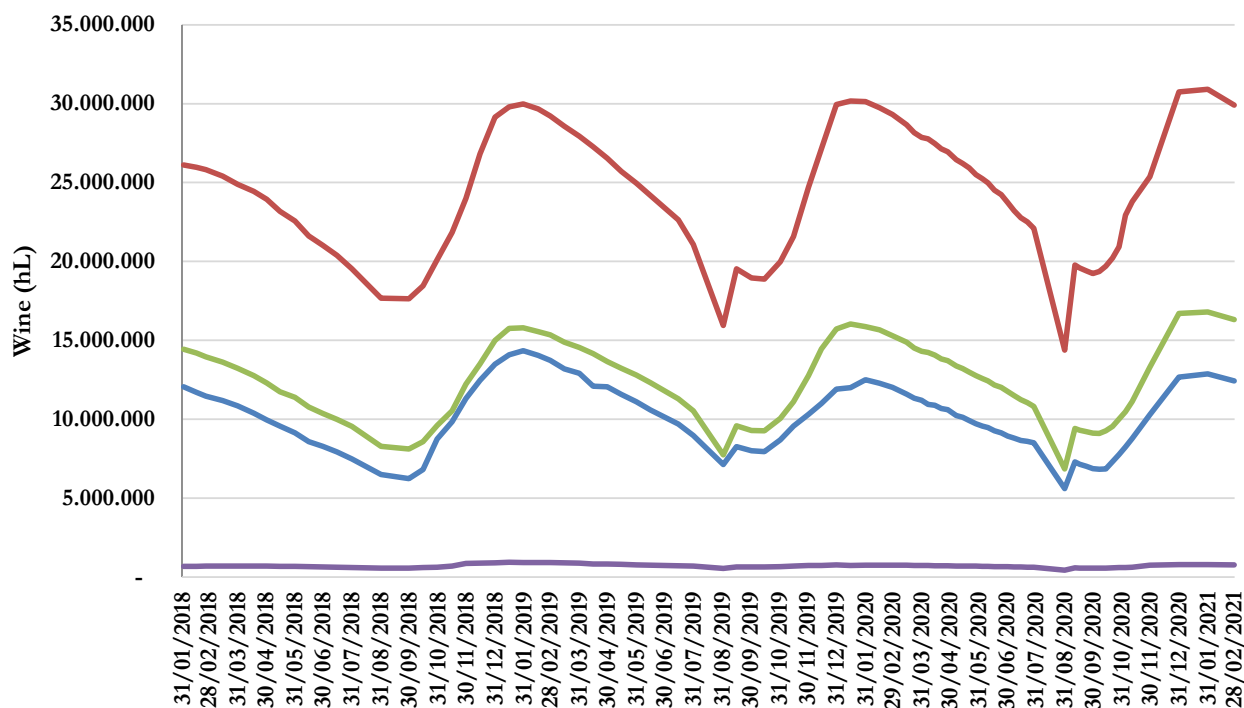


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 28 February 2021



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 57.3% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.3% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.9%) and Verona (9.0%).

Figure 2. Wine stocks by Region and Geographical Area

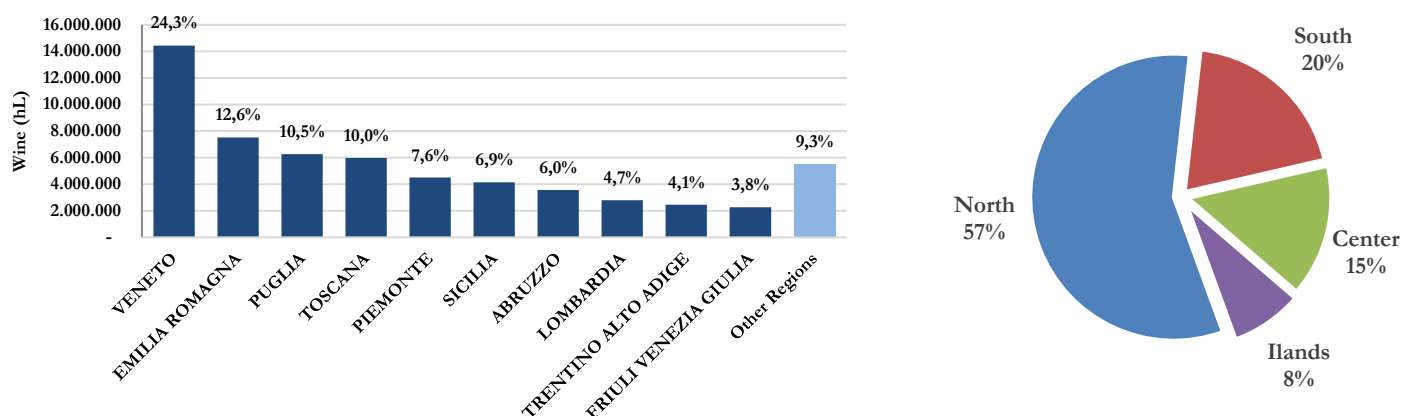


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	18.924.685	7.441.379	7.128.271	569.627	34.063.961
South	3.577.597	4.337.565	3.591.539	145.088	11.651.789
Center	5.052.311	2.815.651	964.304	36.360	8.868.627
Island	2.348.123	1.726.816	741.239	11.389	4.827.567
ITALY	29.902.716	16.321.412	12.425.353	762.464	59.411.944
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,3	45,6	57,4	74,7	57,3
South	12,0	26,6	28,9	19,0	19,6
Center	16,9	17,3	7,8	4,8	14,9
Island	7,9	10,6	6,0	1,5	8,1
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.207.041	3.420.633	1.561.729	240.888	14.430.290
EMILIA ROMAGNA	1.542.761	2.155.691	3.692.722	120.194	7.511.368
PUGLIA	904.725	3.208.205	2.106.536	47.611	6.267.078
TOSCANA	3.762.566	1.765.083	423.377	9.195	5.960.221
PIEMONTE	3.223.930	201.353	987.521	90.907	4.503.712
SICILIA	1.886.275	1.605.722	625.075	8.922	4.125.993
ABRUZZO	1.847.341	618.640	1.009.905	90.685	3.566.572
LOMBARDIA	1.562.831	684.808	492.321	52.129	2.792.089
TRENTINO ALTO ADIGE	1.859.827	471.491	109.377	19.886	2.460.580
FRIULI VENEZIA GIULIA	1.460.840	497.982	259.952	45.393	2.264.167
CAMPANIA	605.380	343.276	297.394	2.188	1.248.238
MARCHE	597.542	312.513	214.678	21.492	1.146.225
LAZIO	387.963	436.671	285.089	2.115	1.111.838
SARDEGNA	461.849	121.094	116.164	2.467	701.574
UMBRIA	304.241	301.384	41.160	3.558	650.343
MOLISE	59.838	49.403	98.029	3.757	211.026
CALABRIA	64.861	74.115	49.419	347	188.743
BASILICATA	95.453	43.926	30.255	499	170.132
LIGURIA	40.735	9.415	17.656	225	68.031
VALLE D'AOSTA	26.720	6	6.992	6	33.724
ITALY	29.902.716	16.321.412	12.425.353	762.464	59.411.944

Figure 3. Wine stocks by Province

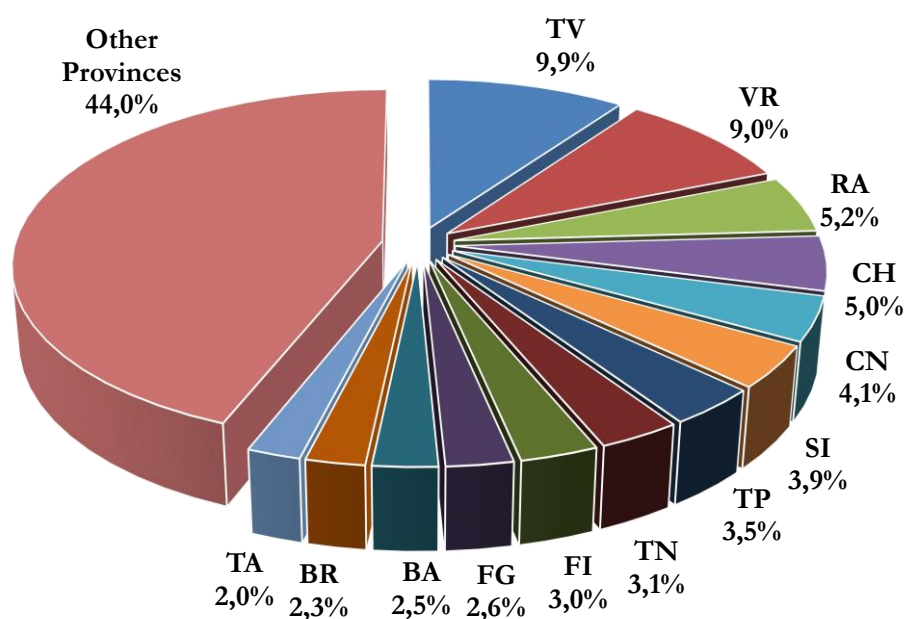


Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	4.129.048	1.161.791	554.258	53.835	5.898.932
2	Verona	3.353.948	1.279.668	588.676	107.455	5.329.747
3	Ravenna	109.381	692.182	2.219.186	62.217	3.082.966
4	Chieti	1.414.763	541.798	910.885	86.871	2.954.317
5	Cuneo	1.879.296	132.183	360.166	43.257	2.414.901
6	Siena	1.687.814	511.832	116.176	1.991	2.317.813
7	Trapani	848.158	869.314	362.527	1.644	2.081.642
8	Trento	1.368.248	404.096	69.206	18.505	1.860.056
9	Firenze	1.112.348	502.422	157.322	1.751	1.773.843
10	Foggia	26.314	615.035	853.775	27.220	1.522.343
11	Bari	99.363	568.874	797.091	7.649	1.472.978
12	Brindisi	224.381	830.178	287.393	5.247	1.347.198
13	Taranto	392.563	719.450	100.825	3.335	1.216.172
14	Venezia	727.431	322.792	100.518	16.725	1.167.468
15	Vicenza	592.961	395.546	132.988	43.601	1.165.096
16	Asti	756.097	48.870	320.947	36.285	1.162.199
17	Pavia	485.080	451.223	158.683	31.628	1.126.613
18	Reggio Emilia	184.642	530.623	392.555	10.315	1.118.135
19	Forlì - Cesena	255.405	362.937	408.963	19.066	1.046.371
20	Pordenone	689.112	219.336	88.135	18.083	1.014.667
21	Brescia	834.179	36.663	113.328	4.486	988.656
22	Modena	571.552	229.633	147.224	7.434	955.842
23	Agrigento	430.498	431.998	73.448	504	936.448
24	Udine	537.038	182.504	134.849	21.007	875.399
25	Padova	399.751	257.642	182.692	19.137	859.222
	<i>Other Provinces</i>	<i>6.793.347</i>	<i>4.022.823</i>	<i>2.793.535</i>	<i>113.215</i>	<i>13.722.920</i>
	ITALY	29.902.716	16.321.412	12.425.353	762.464	59.411.944

Which wines in the wine cellar Italy?

The 50.3% of the wine in stock is PDO, with a prevalence of red (50.9%). 27.5% of wine is PGI, again with a prevalence of red (54.4%), while the varietal wines stocks represent just 1.3% of the total. The remaining 20.9% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.9%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	4.435.682	9,6
2	PUGLIA	2.288.935	5,0
3	SICILIA	1.825.845	3,9
4	TERRE SICILIANE	1.784.633	3,9
5	TOSCANO O TOSCANA	1.697.927	3,7
6	VENETO	1.686.674	3,6
7	MONTEPULCIANO D'ABRUZZO	1.614.742	3,5
8	DELLE VENEZIE	1.545.029	3,3
9	CHIANTI	1.408.982	3,0
10	SALENTO	1.372.448	3,0
11	RUBICONE	1.315.920	2,8
12	CHIANTI CLASSICO	872.307	1,9
13	EMILIA O DELL' EMILIA	861.798	1,9
14	CONEGLIANO VALDOBBIADENE PROSECCO	805.442	1,7
15	PROVINCIA DI VERONA O VERONESE	787.521	1,7
16	FRANCIACORTA	613.092	1,3
17	TRE VENEZIE	599.642	1,3
18	BAROLO	582.013	1,3
19	TRENTINO	558.410	1,2
20	VALPOLICELLA RIPASSO	558.069	1,2
	<i>Other PDO/PGI</i>	<i>19.009.018</i>	<i>41,1</i>
	Total PDO/PGI	46.224.128	100,0

Figure 4. PDO/PGI wines stocks by Region

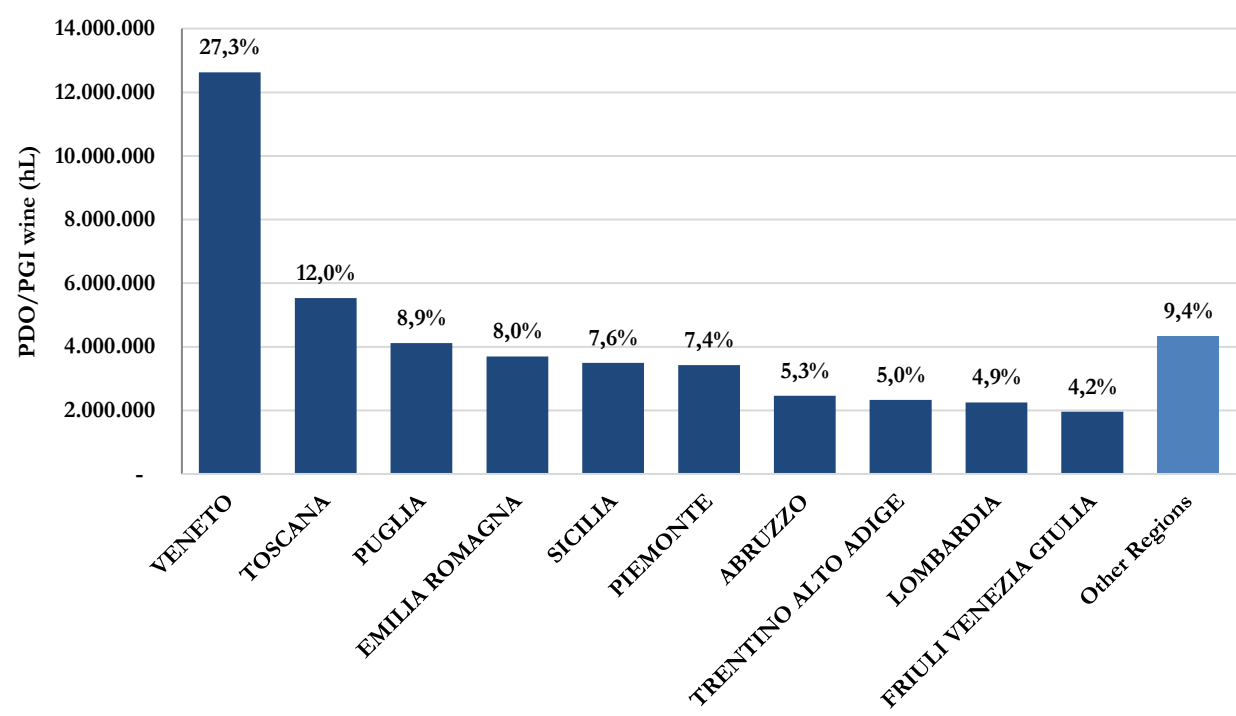
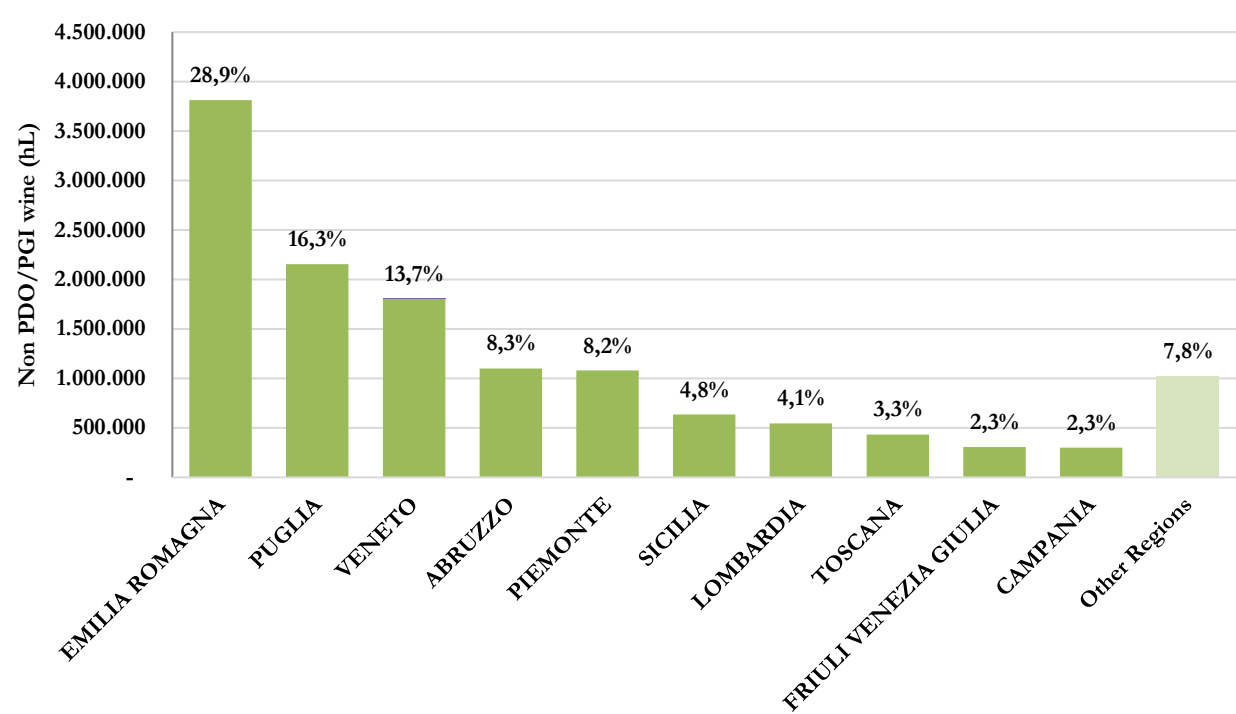


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 28 February 2021

Most of the musts are stocked in the northern (47%) and southern (43%) regions of Italy. The top Region are Puglia (41.0%) and Emilia Romagna (21.3%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	77.140	1,2%
MCR	175.862	2,8%
Other musts	6.063.411	96,0%
ITALY	6.316.413	100%

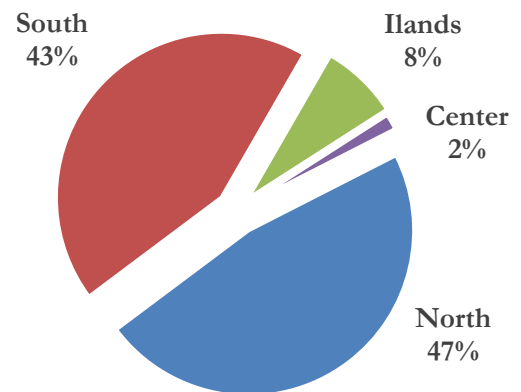
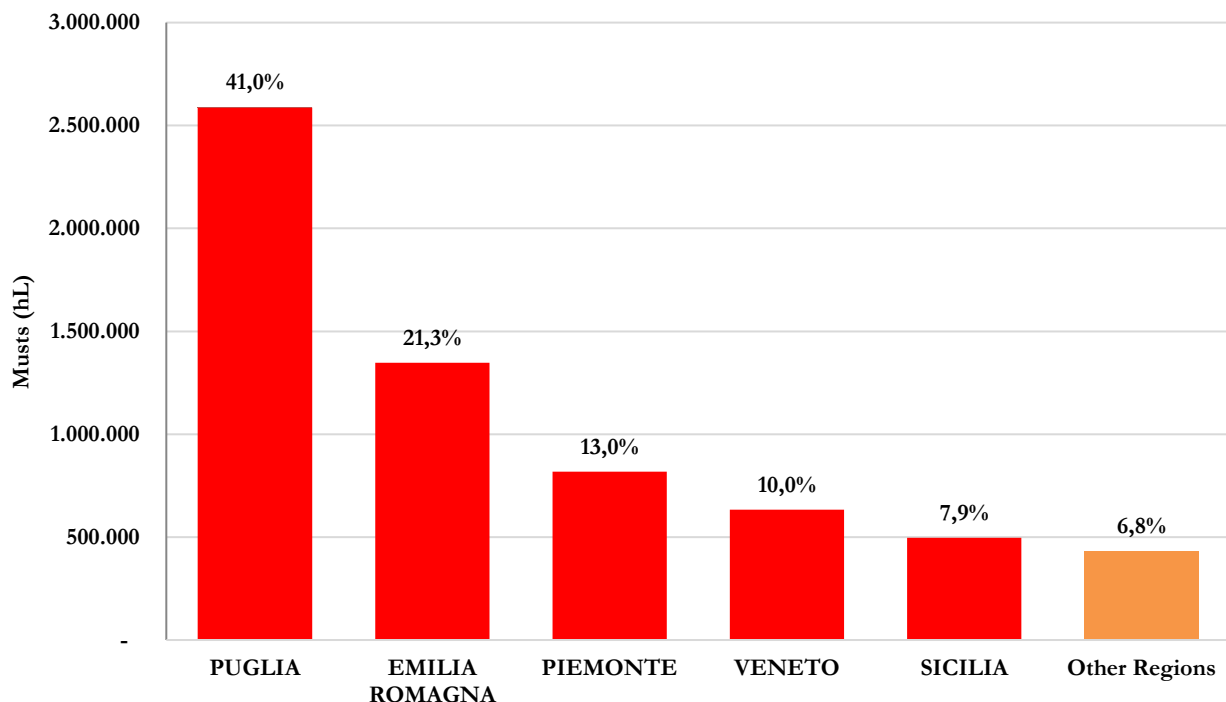


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 28 February 2021

The new wines still in fermentation are 311,299 hectolitres, distributed as follow: 41.8% in the central regions, 36.4% in the North, 13.2% in the South, and the remaining 8.6% in the Islands.

5. Stocks 28 February 2021 vs. 29 February 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	28/02/2021	29/02/2020	2021 vs 2020
PDO wines	29.902.716	29.308.157	2,0%
<i>white</i>	14.007.940	13.819.456	1,4%
<i>rosé</i>	674.395	461.291	46,2%
<i>red</i>	15.220.381	15.027.410	1,3%
PGI wines	16.321.412	15.284.927	6,8%
<i>white</i>	6.841.055	6.393.788	7,0%
<i>rosé</i>	608.361	585.780	3,9%
<i>red</i>	8.871.996	8.305.359	6,8%
Varietal wines	762.464	740.529	3,0%
Other wines	12.425.353	12.024.568	3,3%
ITALY	59.411.944	57.358.181	3,6%
MUSTS	28/02/2021	29/02/2020	2021 vs 2020
Must concentrated	77.140	69.609	10,8%
MCR	175.862	172.249	2,1%
Other musts	6.063.411	6.411.165	-5,4%
ITALY	6.316.413	6.653.023	-5,1%
New wine still in fermentation	28/02/2021	29/02/2020	2021 vs 2020
ITALY	311.299	427.344	-27,2%

6. Stocks 28 February 2021 vs. 31 January 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	28/02/2021	31/01/2021	diff.
PDO wines	29.902.716	30.905.603	-3,2%
<i>white</i>	14.007.940	14.680.923	-4,6%
<i>rosé</i>	674.395	655.221	2,9%
<i>red</i>	15.220.381	15.569.459	-2,2%
PGI wines	16.321.412	16.800.941	-2,9%
<i>white</i>	6.841.055	7.137.968	-4,2%
<i>rosé</i>	608.361	616.247	-1,3%
<i>red</i>	8.871.996	9.046.726	-1,9%
Varietal wines	762.464	784.567	-2,8%
Other wines	12.425.353	12.868.197	-3,4%
ITALY	59.411.944	61.359.309	-3,2%
MUSTS	28/02/2021	31/01/2021	diff.
Must concentrated	77.140	86.714	-11,0%
MCR	175.862	173.449	1,4%
Other musts	6.063.411	6.672.368	-9,1%
ITALY	6.316.413	6.932.530	-8,9%
New wine still in fermentation	28/02/2021	31/01/2021	diff.
ITALY	311.299	710.256	-56,2%