



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 28 October 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 32/2020

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Wine cellar Italy at 28 October 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 39.3 million hectoliters. Compared to the past 21 October 2020 a 4.3% increase was recorded (+1,632,590 hectoliters). The stocks are similar to 31 October 2019 (-54,474 hectoliters).

1. Summary

On 28 October 2020, in Italian oenological premises, there were 39.3 million hectolitres of wine, 17.3 million hectolitres of musts and 12.7 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 October 2019, as reported in table 7, no significant differences were observed for wines (-0.1%), for musts (-3.3%) and new wine still in fermentation (+2.5%). As shown in table 8, compared to the data recorded on 21 October 2020, a slight increase of the stocks was observed for wine (+4.3%), musts (+4.4%), and new wine still in fermentation (+21.5%).

Almost 60% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.3% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.8%) and Treviso (9.0%).

The 53.2% of the wine in stock is PDO, with a prevalence of red (54.6%). 25.5% of wine is PGI, again with a prevalence of red (56.7%), while the varietal wines stocks represent just 1.5% of the total. The remaining 19.8% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 39.6% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.8%).

2. Wine stocked in Italy as of 28 October 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	20.918.389	53,2
<i>white</i>	9.094.026	23,1
<i>rosé</i>	390.770	1,0
<i>red</i>	11.433.593	29,1
PGI wines	10.017.073	25,5
<i>white</i>	4.005.088	10,2
<i>rosé</i>	330.020	0,8
<i>red</i>	5.681.965	14,5
Varietal wines	598.225	1,5
Other wines	7.764.739	19,8
ITALY	39.298.427	100

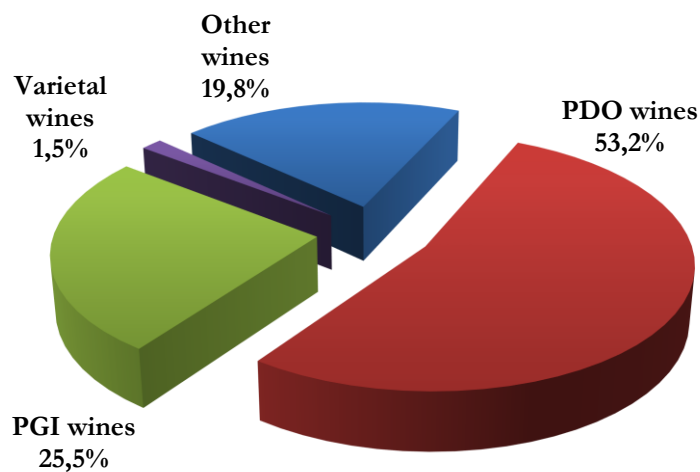
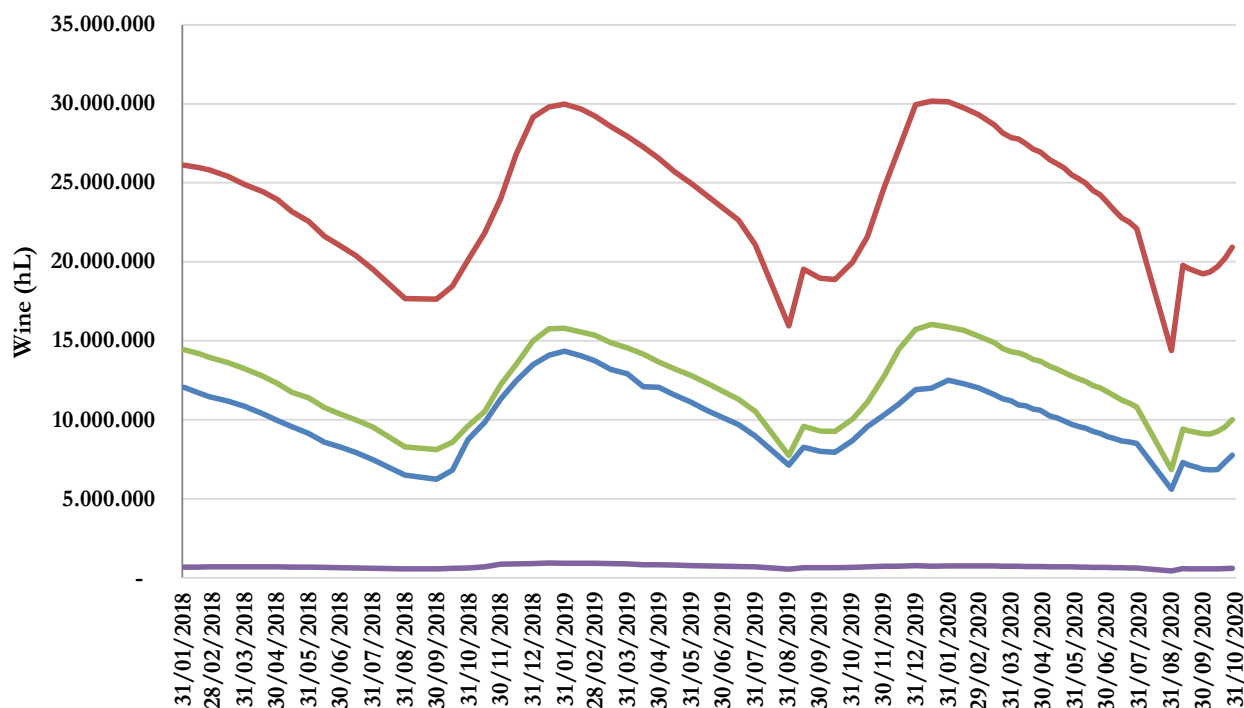


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 28 October 2020



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

Almost 60% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.3% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.8%) and Treviso (9.0%).

Figure 2. Wine stocks by Region and Geographical Area

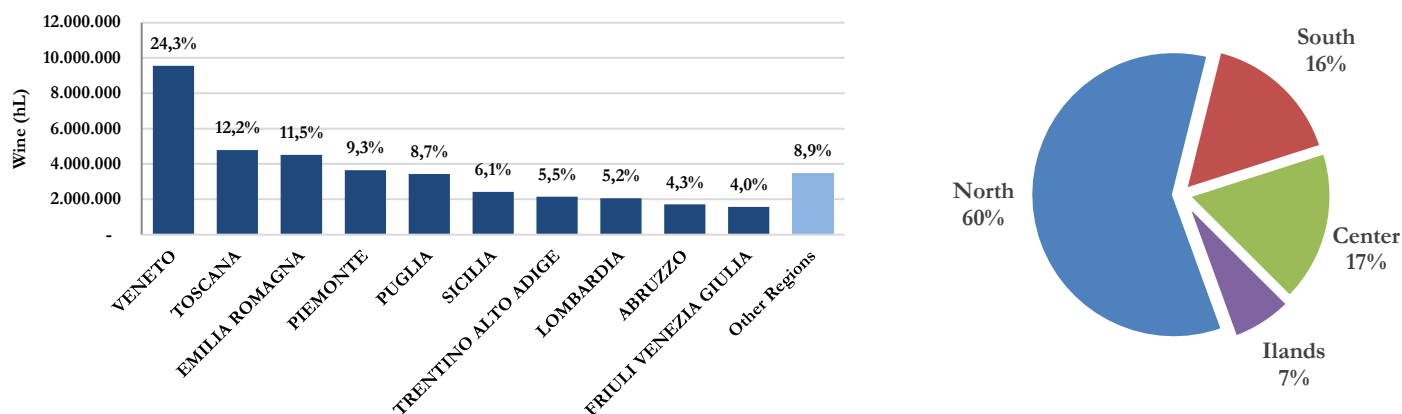


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total Wines (hL)
VENETO	6.082.278	2.109.962	1.182.363	181.399	9.556.002
TOSCANA	3.028.485	1.381.432	359.107	8.553	4.777.577
EMILIA ROMAGNA	931.480	1.369.140	2.111.504	99.525	4.511.650
PIEMONTE	2.531.185	188.123	843.219	88.026	3.650.553
PUGLIA	715.769	1.460.003	1.220.062	38.727	3.434.561
SICILIA	1.080.436	973.006	351.219	6.579	2.411.240
TRENTINO ALTO ADIGE	1.636.201	387.144	104.193	21.586	2.149.124
LOMBARDIA	1.151.610	461.961	392.025	52.176	2.057.772
ABRUZZO	1.100.836	292.592	267.824	41.740	1.702.991
FRIULI VENEZIA GIULIA	1.021.865	319.714	186.168	35.092	1.562.840
CAMPANIA	406.257	210.559	185.451	1.979	804.245
MARCHE	365.286	168.246	127.646	12.825	674.004
LAZIO	189.723	280.974	166.224	3.549	640.471
UMBRIA	217.615	189.215	30.337	2.755	439.922
SARDEGNA	234.905	79.976	93.581	2.277	410.739
MOLISE	52.757	43.268	65.737	502	162.264
CALABRIA	53.034	61.074	41.336	445	155.888
BASILICATA	78.257	34.093	17.260	300	129.910
LIGURIA	24.640	6.586	14.485	181	45.892
VALLE D'AOSTA	15.769	8	4.996	8	20.782
ITALY	20.918.389	10.017.073	7.764.739	598.225	39.298.427

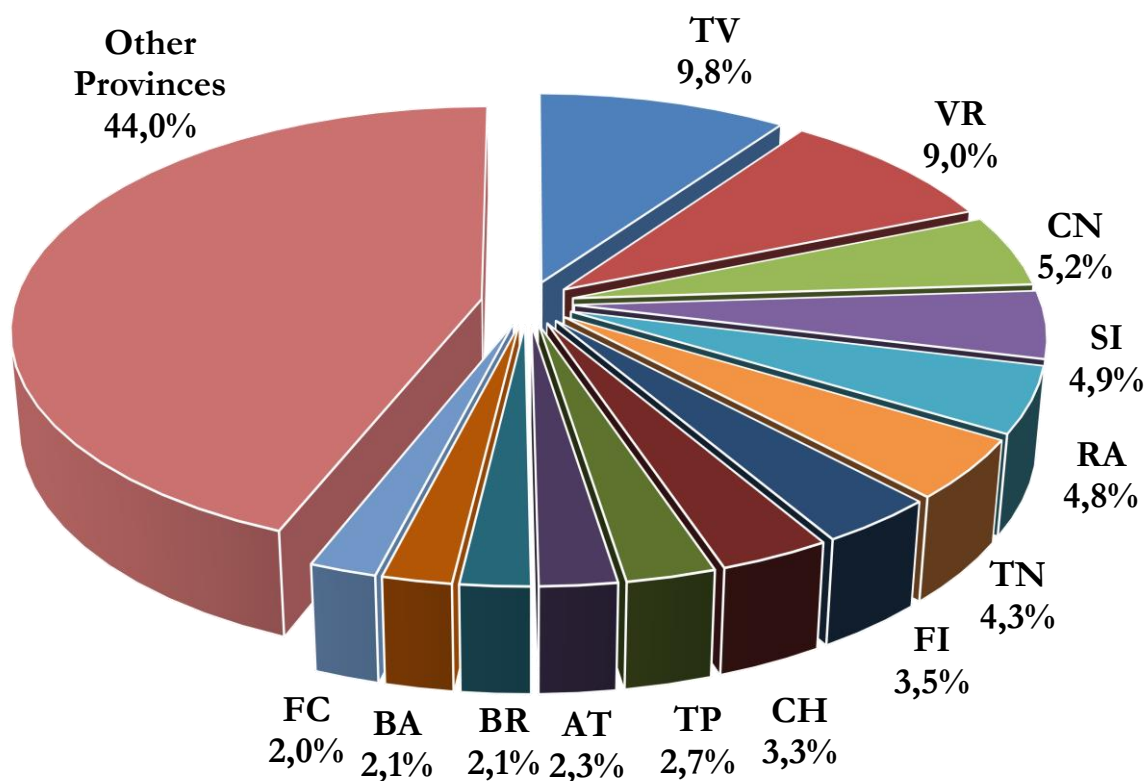
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	13.395.028	4.842.638	4.838.954	477.993	23.554.614
South	2.406.909	2.101.587	1.797.670	83.693	6.389.860
Center	3.801.110	2.019.867	683.315	27.682	6.531.974
Island	1.315.341	1.052.981	444.800	8.857	2.821.979
ITALY	20.918.389	10.017.073	7.764.739	598.225	39.298.427
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	64,0	48,3	62,3	79,9	59,9
South	11,5	21,0	23,2	14,0	16,3
Center	18,2	20,2	8,8	4,6	16,6
Island	6,3	10,5	5,7	1,5	7,2
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	2.644.416	666.393	493.218	49.628	3.853.655
2	Verona	2.331.741	816.646	309.018	69.078	3.526.484
3	Cuneo	1.543.565	134.183	317.272	46.418	2.041.438
4	Siena	1.401.525	396.731	107.436	1.957	1.907.649
5	Ravenna	78.199	534.727	1.217.321	46.203	1.876.450
6	Trento	1.288.012	330.809	70.179	20.172	1.709.171
7	Firenze	874.438	381.336	130.348	1.529	1.387.651
8	Chieti	818.574	236.437	211.542	39.604	1.306.157
9	Trapani	417.856	460.888	174.135	628	1.053.507
10	Asti	576.092	35.591	267.006	33.213	911.902
11	Brindisi	179.080	421.705	218.762	4.300	823.848
12	Bari	82.045	266.925	467.448	3.427	819.845
13	Forlì - Cesena	195.225	278.086	303.295	12.684	789.290
14	Brescia	648.628	36.579	94.503	5.142	784.852
15	Vicenza	386.160	233.413	106.541	29.825	755.940
16	Pavia	293.438	266.282	134.075	35.439	729.234
17	Padova	317.811	220.230	165.735	20.880	724.655
18	Taranto	318.181	298.960	72.163	2.522	691.825
19	Venezia	399.747	171.865	105.892	11.878	689.381
20	Foggia	13.649	231.698	404.376	23.206	672.929
21	Pordenone	457.777	130.495	49.879	13.405	651.558
22	Udine	388.626	120.106	104.256	16.284	629.271
23	Agrigento	263.523	296.232	55.244	506	615.505
24	Reggio Emilia	102.151	241.266	197.882	10.905	552.203
25	Modena	274.512	111.925	81.902	8.053	476.392
	<i>Other Provinces</i>	<i>4.623.417</i>	<i>2.697.567</i>	<i>1.905.314</i>	<i>91.339</i>	<i>9.317.637</i>
	ITALY	20.918.389	10.017.073	7.764.739	598.225	39.298.427

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 53.2% of the wine in stock is PDO, with a prevalence of red (54.6%). 25.5% of wine is PGI, again with a prevalence of red (56.7%), while the varietal wines stocks represent just 1.5% of the total. The remaining 19,8% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 39.6% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.8%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.587.510	8,4
2	TOSCANO O TOSCANA	1.316.690	4,3
3	DELLE VENEZIE	1.108.498	3,6
4	PUGLIA	1.107.272	3,6
5	TERRE SICILIANE	1.102.446	3,6
6	CHIANTI	1.055.337	3,4
7	MONTEPULCIANO D'ABRUZZO	1.037.957	3,4
8	SICILIA	1.034.208	3,3
9	VENETO	1.016.073	3,3
10	RUBICONE	874.724	2,8
11	SALENTO	795.152	2,6
12	CHIANTI CLASSICO	731.906	2,4
13	CONEGLIANO VALDOBBIADENE PROSECCO	593.476	1,9
14	FRANCIACORTA	515.833	1,7
15	BAROLO	489.185	1,6
16	VALPOLICELLA RIPASSO	488.200	1,6
17	TRENTINO	472.532	1,5
18	AMARONE DELLA VALPOLICELLA	434.893	1,4
19	PROVINCIA DI VERONA O VERONESE	417.636	1,4
20	PRIMITIVO DI MANDURIA	398.817	1,3
	<i>Other PDO/PGI</i>	<i>13.357.119</i>	<i>43,2</i>
	Total PDO/PGI	30.935.462	100,0

Figure 4. PDO/PGI wines stocks by Region

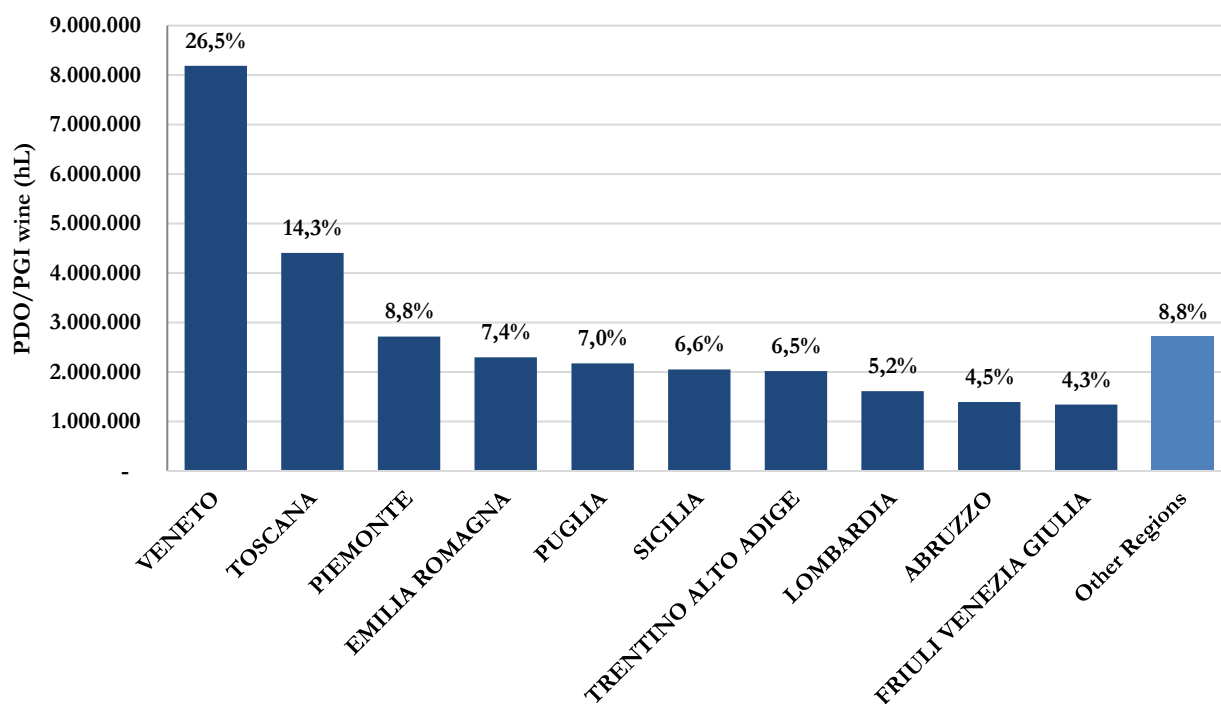
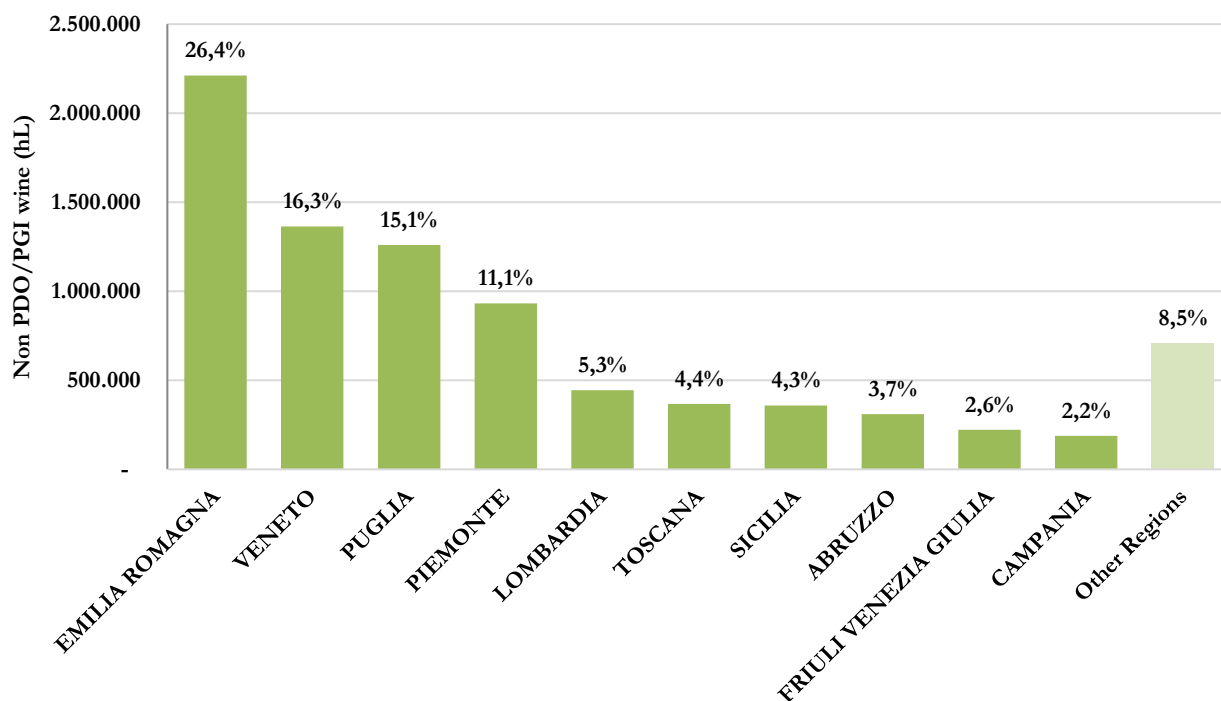


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 28 October 2020

Most of the musts are stocked in the northern (48%) and southern (36%) regions of Italy. The top Region are Puglia (29.8%) and Emilia Romagna (24.9%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	67.920	0,4%
MCR	185.964	1,1%
Other musts	17.048.289	98,5%
ITALY	17.302.173	100%

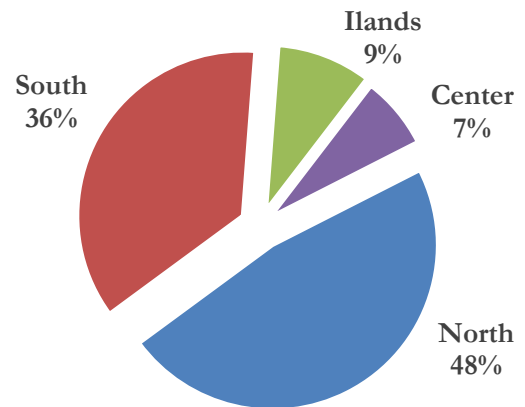
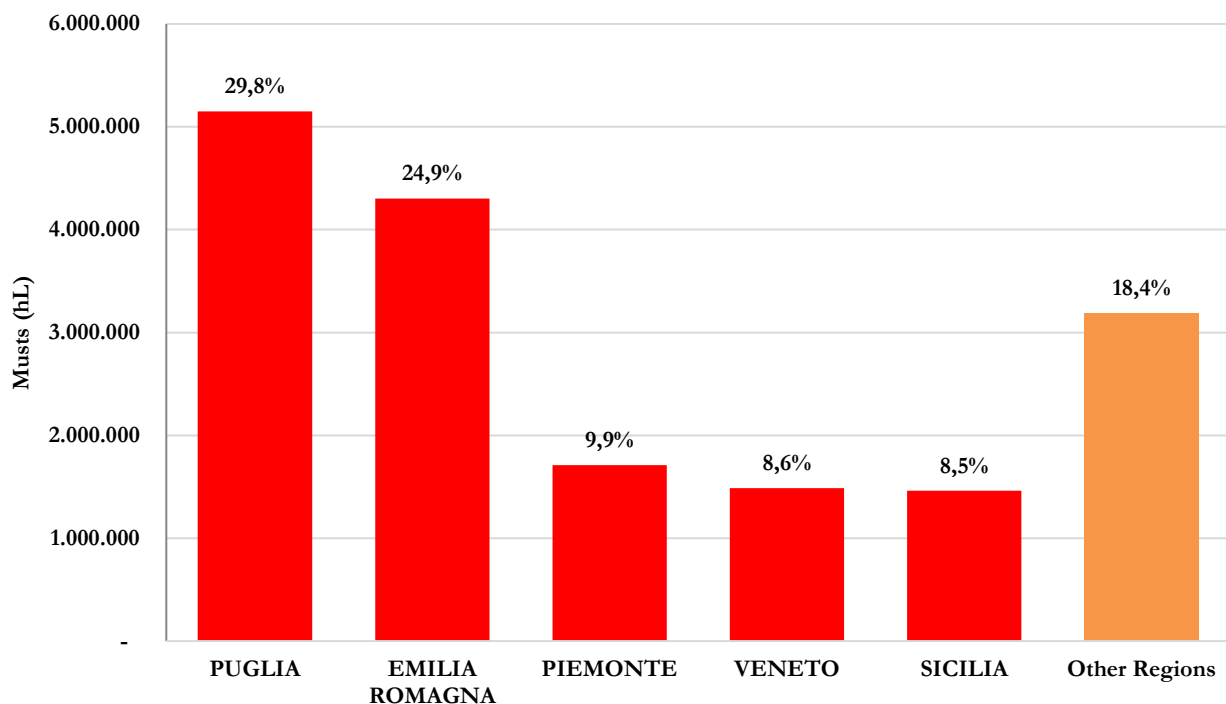


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 28 October 2020

The new wines still in fermentation are 12,671,611 hectolitres, distributed as follow: 56.5% in the North, 20.4% in the South, 11.8% in the Islands, and the remaining 11.3% in the central regions.

5. Stocks 28 October 2020 vs. 31 October 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	28/10/2020	31/10/2019	2020 vs 2019
PDO wines	20.918.389	19.969.816	4,8%
<i>white</i>	9.094.026	8.662.632	5,0%
<i>rosé</i>	390.770	273.503	42,9%
<i>red</i>	11.433.593	11.033.680	3,6%
PGI wines	10.017.073	10.045.249	-0,3%
<i>white</i>	4.005.088	4.023.933	-0,5%
<i>rosé</i>	330.020	333.689	-1,1%
<i>red</i>	5.681.965	5.687.628	-0,1%
Varietal wines	598.225	656.573	-8,9%
Other wines	7.764.739	8.681.262	-10,6%
ITALY	39.298.427	39.352.901	-0,1%
MUSTS	28/10/2020	31/10/2019	2020 vs 2019
Must concentrated	67.920	68.632	-1,0%
MCR	185.964	225.267	-17,4%
Other musts	17.048.289	17.605.197	-3,2%
ITALY	17.302.173	17.899.096	-3,3%
New wine still in fermentation	28/10/2020	31/10/2019	2020 vs 2019
ITALY	12.671.611	12.366.073	2,5%

6. Stocks 28 October 2020 vs. 21 October 2020

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	28/10/2020	21/10/2020	diff.
PDO wines	20.918.389	20.217.359	3,5%
<i>white</i>	9.094.026	8.500.183	7,0%
<i>rosé</i>	390.770	366.527	6,6%
<i>red</i>	11.433.593	11.350.648	0,7%
PGI wines	10.017.073	9.542.959	5,0%
<i>white</i>	4.005.088	3.691.163	8,5%
<i>rosé</i>	330.020	313.330	5,3%
<i>red</i>	5.681.965	5.538.465	2,6%
Varietal wines	598.225	585.644	2,1%
Other wines	7.764.739	7.319.875	6,1%
ITALY	39.298.427	37.665.837	4,3%
MUSTS	28/10/2020	21/10/2020	diff.
Must concentrated	67.920	64.459	5,4%
MCR	185.964	198.267	-6,2%
Other musts	17.048.289	16.310.419	4,5%
ITALY	17.302.173	16.573.144	4,4%
New wine still in fermentation	28/10/2020	21/10/2020	diff.
ITALY	12.671.611	10.430.184	21,5%