



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 8 July 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 20/2020

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Wine cellar Italy at 8 July 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 44.1 million hectoliters. Compared to the past 1st July 2020 a 2.1% decrease was recorded (-934,331 hectoliters). The stocks are 3,9% lower compared to 1st July 2019.

1. Summary

On 8 July 2020, in Italian oenological premises, there were 44.1 million hectolitres of wine, 4.1 million hectolitres of musts and 49,326 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 1st July 2019, a general reduction was observed: -2.1% for wines, -1.9% for musts and -10.1% for new wine still in fermentation (Table 7). A reduction was even observed compared to stocks recorded on 1st July 2020: -3.9% for wines, -10.0% for musts, and -61.1% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.6%) and Verona (9.4%). These two provinces hold more wine (8.4 million hectolitres) than Puglia and Sicily together (6.8 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (55.5%). 26.0% of wine is PGI, again with a prevalence of red (56.9%), while the varietal wines stocks represent just 1.5% of the total. The remaining 19,9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.0% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.7%).

2. Wine stocked in Italy as of 8 July 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	23.206.981	52,6
<i>white</i>	9.969.311	22,6
<i>rosé</i>	348.657	0,8
<i>red</i>	12.889.012	29,2
PGI wines	11.500.508	26,0
<i>white</i>	4.522.512	10,2
<i>rosé</i>	431.632	1,0
<i>red</i>	6.546.364	14,8
Varietal wines	643.109	1,5
Other wines	8.798.504	19,9
ITALY	44.149.102	100

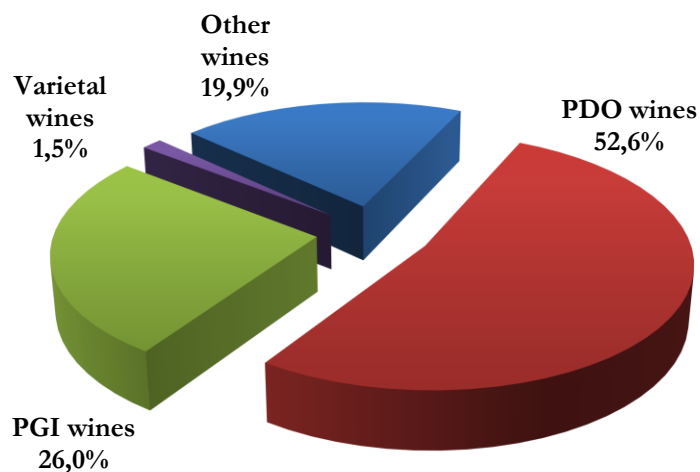
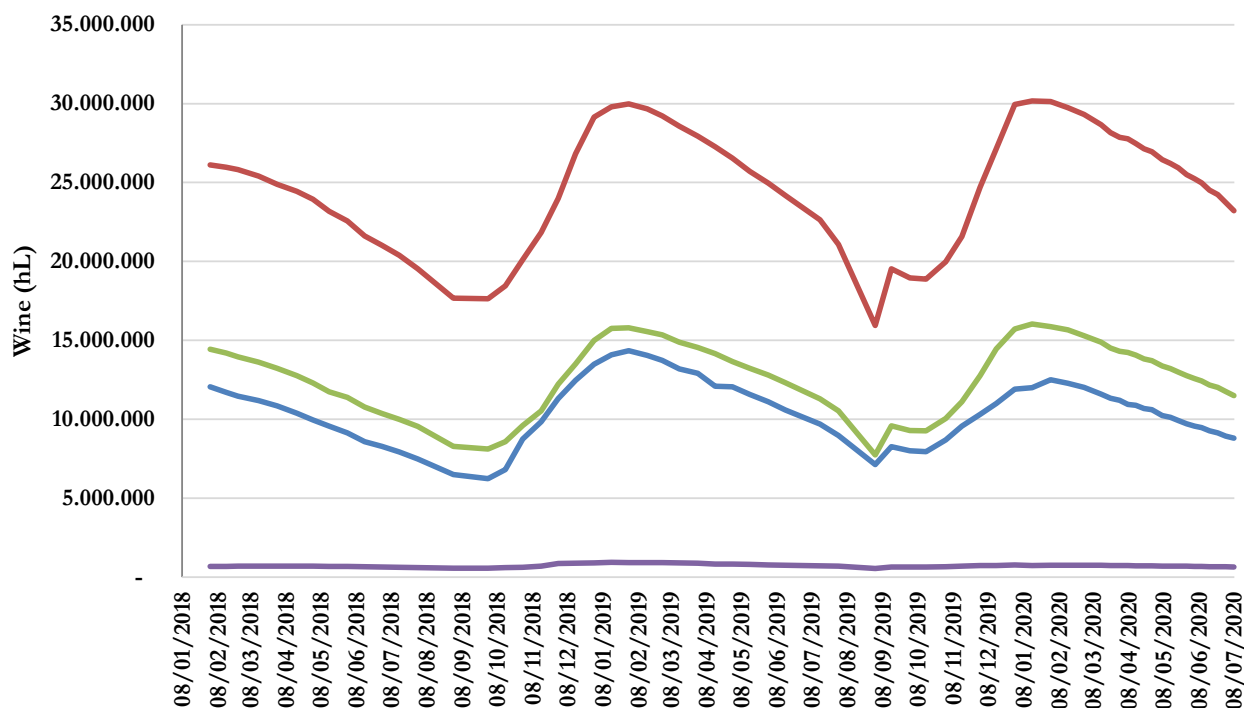


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 8 July 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.6%) and Verona (9.4%). These two provinces hold more wine (8.4 million hectolitres) than Puglia and Sicily together (6.8 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

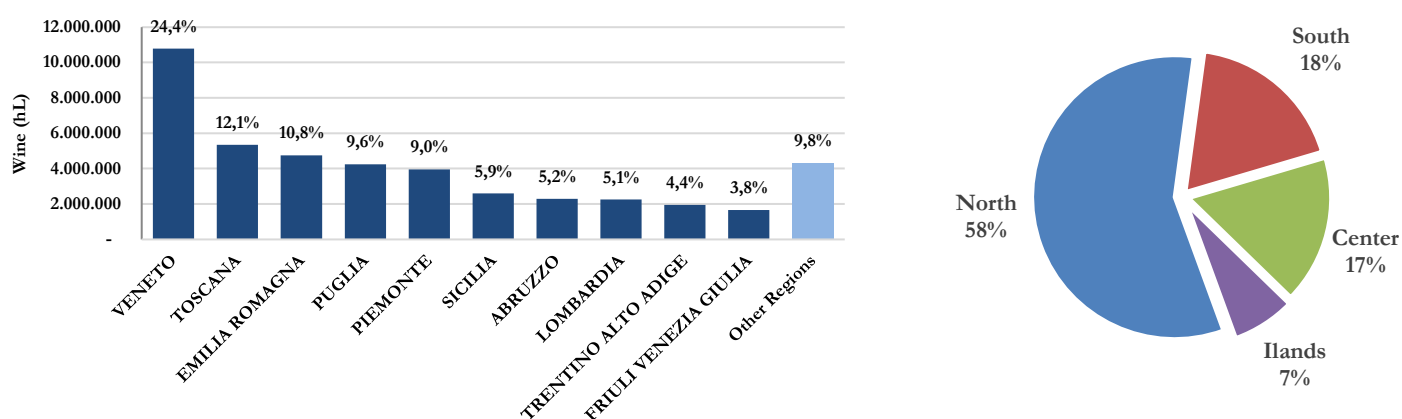


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	6.724.507	2.539.508	1.309.117	213.296	10.786.427
TOSCANA	3.376.578	1.555.369	404.699	9.431	5.346.078
EMILIA ROMAGNA	1.033.010	1.367.905	2.267.854	84.937	4.753.706
PUGLIA	838.648	1.960.046	1.391.058	45.264	4.235.016
PIEMONTE	2.812.691	197.198	856.599	91.892	3.958.380
SICILIA	1.242.404	981.507	356.117	10.792	2.590.821
ABRUZZO	1.360.533	423.941	450.767	52.543	2.287.784
LOMBARDIA	1.328.150	484.675	389.657	54.580	2.257.061
TRENTINO ALTO ADIGE	1.428.916	365.836	134.388	14.632	1.943.772
FRIULI VENEZIA GIULIA	1.049.637	342.334	232.729	39.214	1.663.915
CAMPANIA	474.043	267.997	255.515	1.756	999.311
MARCHE	464.140	225.526	188.407	13.135	891.208
LAZIO	259.136	330.470	260.648	2.837	853.092
UMBRIA	261.468	226.290	39.837	2.920	530.515
SARDEGNA	297.782	91.815	120.528	3.010	513.136
CALABRIA	60.860	65.255	44.911	753	171.779
BASILICATA	87.213	39.315	20.437	398	147.364
MOLISE	55.367	28.515	53.748	1.449	139.080
LIGURIA	33.098	6.998	16.065	263	56.424
VALLE D'AOSTA	18.799	7	5.423	5	24.235
ITALY	23.206.981	11.500.508	8.798.504	643.109	44.149.102

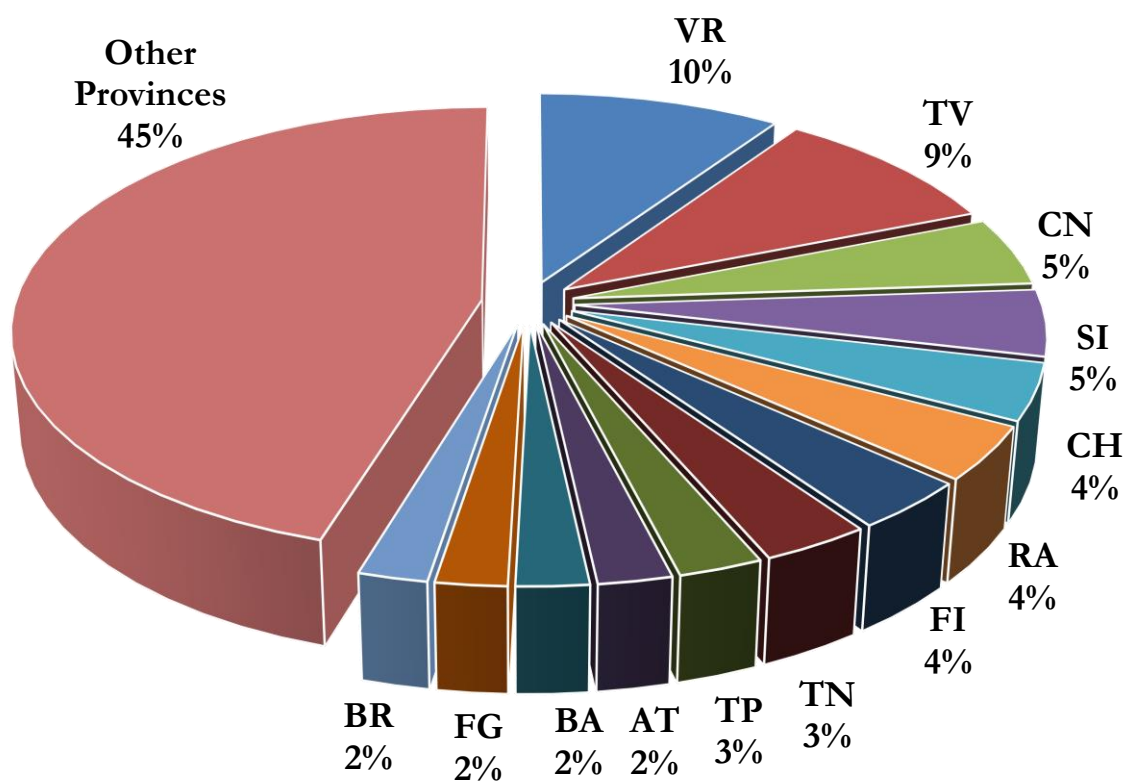
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	14.428.808	5.304.461	5.211.831	498.820	25.443.920
South	2.876.664	2.785.070	2.216.437	102.163	7.980.333
Center	4.361.322	2.337.655	893.591	28.324	7.620.893
Island	1.540.187	1.073.323	476.644	13.803	3.103.956
ITALY	23.206.981	11.500.508	8.798.504	643.109	44.149.102
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,2	46,1	59,2	77,6	57,6
South	12,4	24,2	25,2	15,9	18,1
Center	18,8	20,3	10,2	4,4	17,3
Island	6,6	9,3	5,4	2,1	7,0
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	2.760.425	1.014.084	362.927	81.450	4.218.885
2	Treviso	2.733.506	810.544	554.753	57.753	4.156.556
3	Cuneo	1.691.022	140.683	298.163	46.345	2.176.212
4	Siena	1.544.818	444.699	115.603	2.265	2.107.385
5	Chieti	1.002.867	360.154	382.758	48.342	1.794.121
6	Ravenna	79.802	388.908	1.221.766	27.656	1.718.131
7	Firenze	1.016.577	430.546	138.088	1.910	1.587.120
8	Trento	1.041.204	298.584	90.885	13.241	1.443.914
9	Trapani	552.712	395.289	169.762	541	1.118.305
10	Asti	624.401	38.598	286.398	33.393	982.790
11	Bari	91.289	402.223	464.580	5.490	963.582
12	Foggia	17.478	374.048	527.677	27.791	946.994
13	Brindisi	207.324	477.363	230.942	5.745	921.373
14	Vicenza	461.485	282.114	116.601	31.250	891.450
15	Brescia	721.541	38.541	102.393	7.246	869.721
16	Taranto	366.694	401.614	78.297	3.318	849.923
17	Forlì - Cesena	205.620	298.575	319.994	15.108	839.297
18	Pavia	376.195	274.134	140.380	34.005	824.713
19	Venezia	467.263	217.531	94.353	10.921	790.068
20	Padova	298.299	213.299	178.625	31.849	722.072
21	Udine	429.778	124.101	127.182	19.517	700.578
22	Reggio Emilia	127.691	322.805	238.762	10.426	699.683
23	Pordenone	428.888	142.452	71.223	14.181	656.744
24	Agrigento	238.303	312.018	65.325	646	616.292
25	Modena	321.906	142.279	97.467	10.068	571.720
	<i>Other Provinces</i>	<i>5.399.892</i>	<i>3.155.322</i>	<i>2.323.602</i>	<i>102.653</i>	<i>10.981.470</i>
	ITALY	23.206.981	11.500.508	8.798.504	643.109	44.149.102

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.6% of the wine in stock is PDO, with a prevalence of red (55.5%). 26.0% of wine is PGI, again with a prevalence of red (56.9%), while the varietal wines stocks represent just 1.5% of the total. The remaining 19,9% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 39.0% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.7%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.754.240	7,9
2	TOSCANO O TOSCANA	1.463.657	4,2
3	PUGLIA	1.328.361	3,8
4	CHIANTI	1.227.050	3,5
5	MONTEPULCIANO D'ABRUZZO	1.210.743	3,5
6	SICILIA	1.196.868	3,4
7	VENETO	1.195.433	3,4
8	TERRE SICILIANE	1.163.827	3,4
9	DELLE VENEZIE	998.267	2,9
10	SALENTO	994.109	2,9
11	CHIANTI CLASSICO	803.186	2,3
12	RUBICONE	747.366	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	664.275	1,9
14	PROVINCIA DI VERONA O VERONESE	559.247	1,6
15	VALPOLICELLA RIPASSO	552.611	1,6
16	FRANCIACORTA	527.791	1,5
17	BAROLO	515.665	1,5
18	EMILIA O DELL' EMILIA	512.746	1,5
19	AMARONE DELLA VALPOLICELLA	465.147	1,3
20	TRE VENEZIE	458.476	1,3
	<i>Altre DOP/IGP</i>	<i>15.368.423</i>	<i>44,3</i>
	Totale DOP/IGP	34.707.489	100,0

Figure 4. PDO/PGI wines stocks by Region

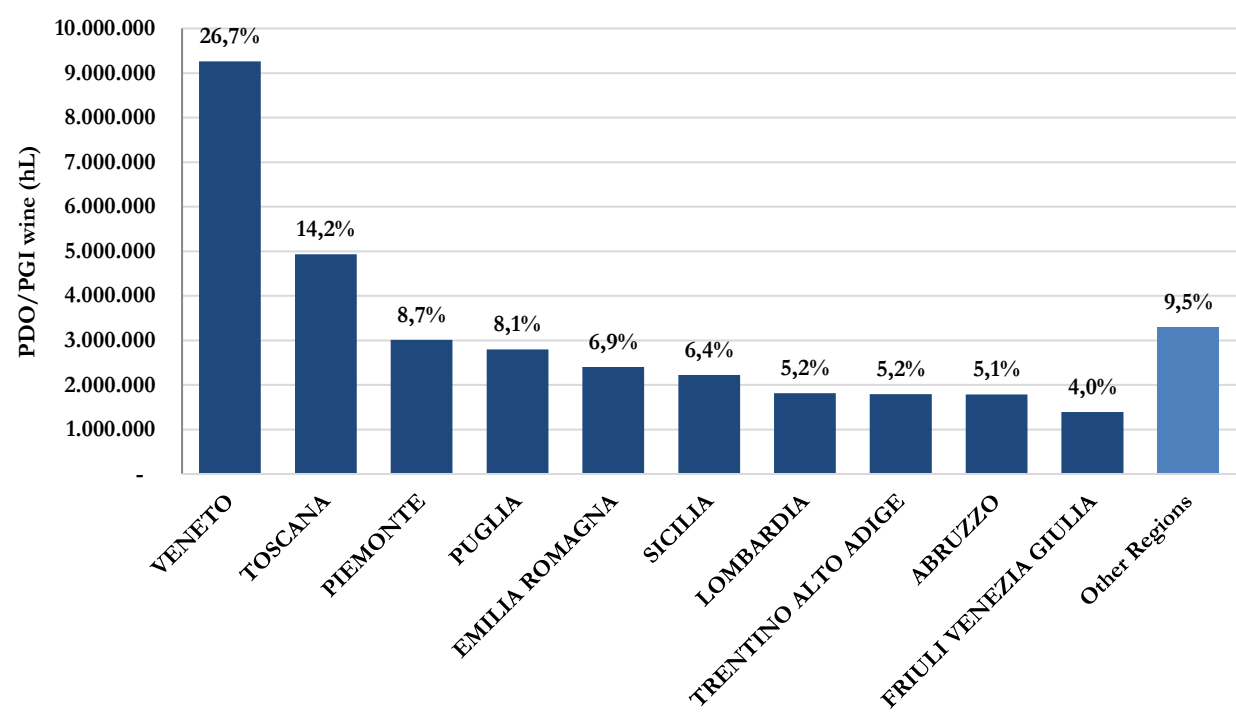
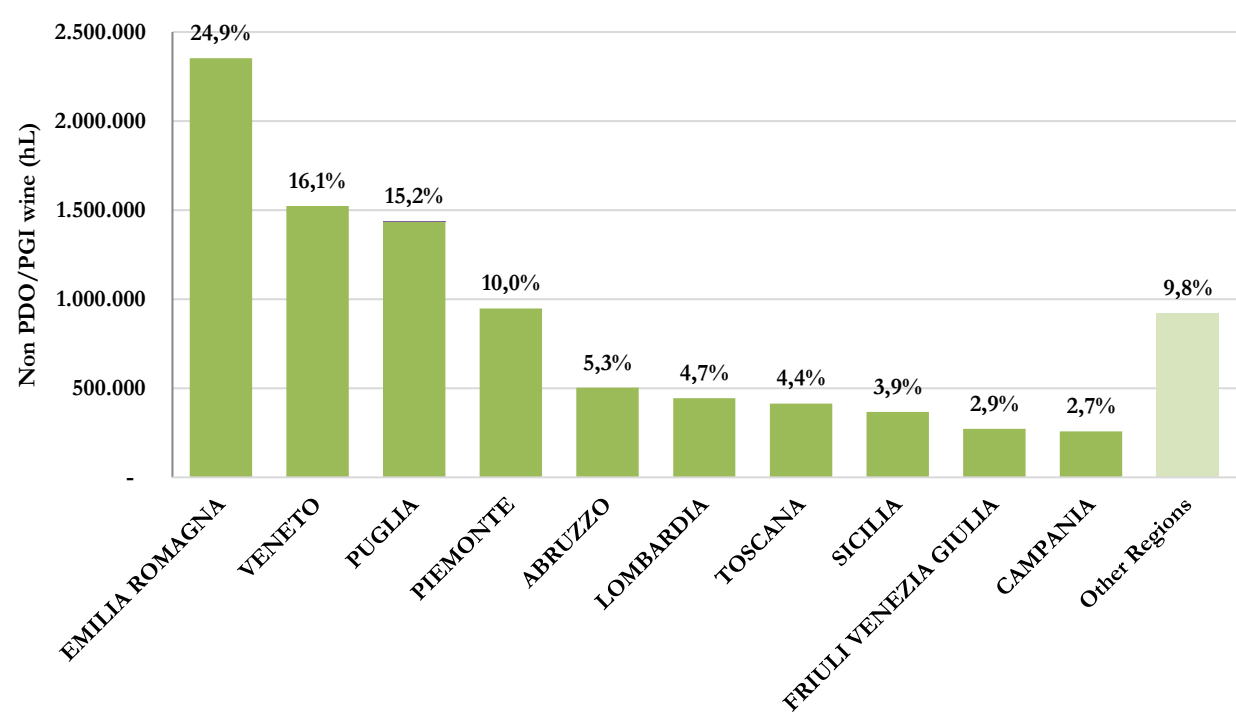


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 8 July 2020

Most of the musts are stocked in the northern (57%) and southern (32%) regions of Italy. The top Region is Puglia (30.5%), followed by Emilia Romagna (25.3%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	72.983	1,8%
MCR	231.993	5,7%
Other musts	3.767.243	92,5%
ITALY	4.072.219	100%

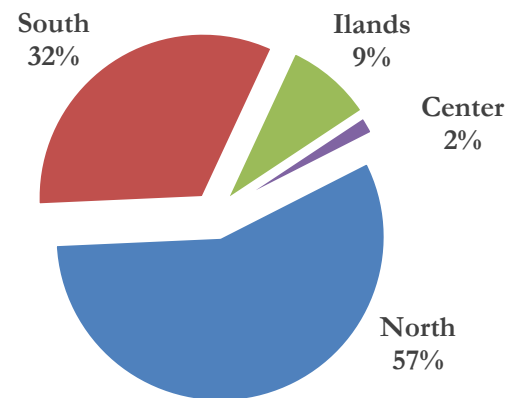
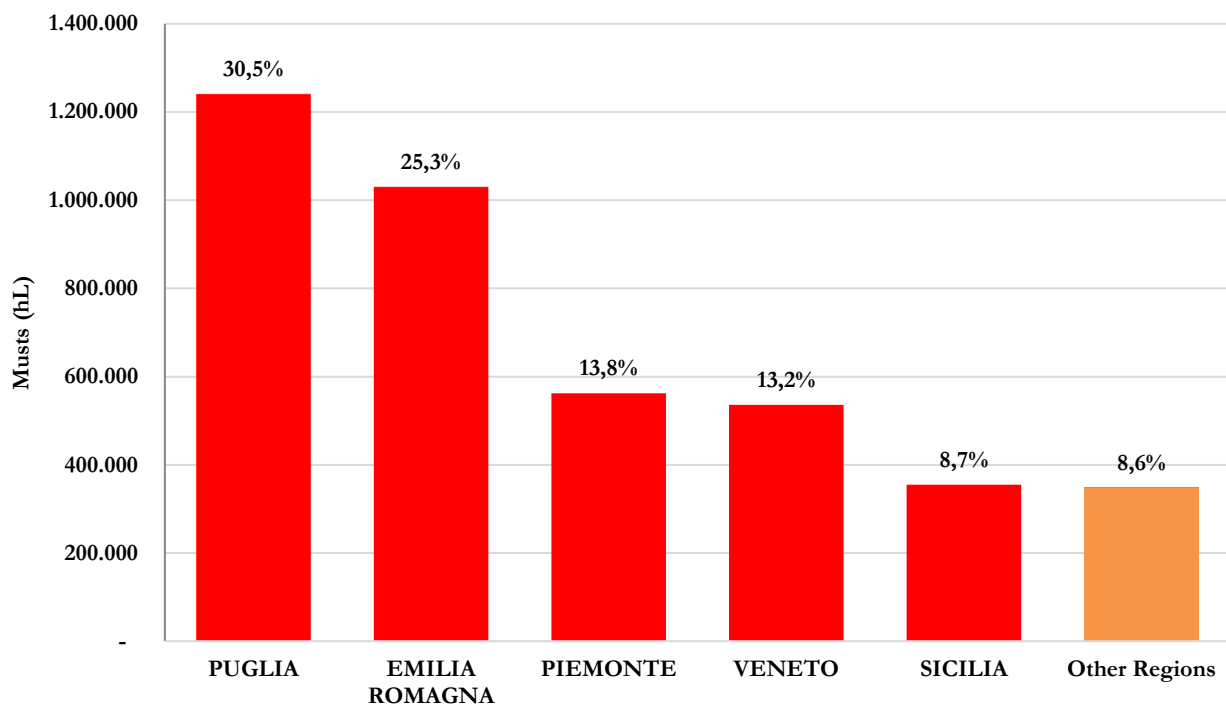


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 8 July 2020

The new wines still in fermentation are 49,326 hectolitres, distributed as follow: 60.9% in the South, 22.6% in the central regions, 14.8% in the North, and the remaining 1.7% in the Islands.

5. Stocks 8 July 2020 vs. 1st July 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	08/07/2020	01/07/2019	2020 vs 2019
PDO wines	23.206.981	23.366.062	-0,7%
<i>white</i>	9.969.311	10.354.798	-3,7%
<i>rosé</i>	348.657	355.438	-1,9%
<i>red</i>	12.889.012	12.655.826	1,8%
PGI wines	11.500.508	11.749.764	-2,1%
<i>white</i>	4.522.512	4.533.339	-0,2%
<i>rosé</i>	431.632	463.790	-6,9%
<i>red</i>	6.546.364	6.752.635	-3,1%
Varietal wines	643.109	725.901	-11,4%
Other wines	8.798.504	10.097.980	-12,9%
ITALY	44.149.102	45.939.707	-3,9%
MUSTS	08/07/2020	01/07/2019	2020 vs 2019
Must concentrated	72.983	70.006	4,3%
MCR	231.993	257.107	-9,8%
Other musts	3.767.243	4.199.722	-10,3%
ITALY	4.072.219	4.526.835	-10,0%
New wine still in fermentation	08/07/2020	01/07/2019	2020 vs 2019
ITALY	49.326	126.686	-61,1%

6. Stocks 8 July 2020 vs. 1st July 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	08/07/2020	01/07/2020	diff.
PDO wines	23.206.981	23.740.245	-2,2%
<i>white</i>	9.969.311	10.314.816	-3,3%
<i>rosé</i>	348.657	359.219	-2,9%
<i>red</i>	12.889.012	13.066.210	-1,4%
PGI wines	11.500.508	11.761.659	-2,2%
<i>white</i>	4.522.512	4.634.982	-2,4%
<i>rosé</i>	431.632	447.147	-3,5%
<i>red</i>	6.546.364	6.679.531	-2,0%
Varietal wines	643.109	649.330	-1,0%
Other wines	8.798.504	8.932.198	-1,5%
ITALY	44.149.102	45.083.433	-2,1%

MUSTS	08/07/2020	01/07/2020	diff.
Must concentrated	72.983	76.152	-4,2%
MCR	231.993	224.949	3,1%
Other musts	3.767.243	3.850.406	-2,2%
ITALY	4.072.219	4.151.507	-1,9%

New wine still in fermentation	08/07/2020	01/07/2020	diff.
ITALY	49.326	54.859	-10,1%