ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

# WINE CELLAR ITALY

## Update of 21 October 2020

**Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register**

***report no. 31/2020***

***published at the webpage: www.politicheagricole.it***

DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

**Wine cellar Italy at 21 October 2020**

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

**Wines: 37.7 million hectoliters. Compared to the past 14 October 2020 a 3.5% increase was recorded (+1,287,480 hectoliters). The stocks are 2,6% higher compared to 15 October 2019 (+956,042 hectoliters).**

# 1. Summary

On 21 October 2020, in Italian oenological premises, there were 37.7 million hectolitres of wine, 16.6 million hectolitres of musts and 10.4 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 October 2019, as reported in table 7, an increase was observed for wines (+2.6%), for musts (+27.1%) and new wine still in fermentation (+91.5%). As shown in table 8, compared to the data recorded on 14 October 2020, an increase of the stocks was observed for wine (+3.5%), musts (+18.2%), and new wine still in fermentation (+43.3%).

The 59.4% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.1% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.4%) and Treviso (9.3%).

The 53.7% of the wine in stock is PDO, with a prevalence of red (56.1%). 25.3% of wine is PGI, again with a prevalence of red (58.0%), while the varietal wines stocks represent just 1.6% of the total. The remaining 19,4% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.4%).

# 2. Wine stocked in Italy as of 21 October 2020

**Table 1. Wine stocks in Italy by category and colour**

| WINES | hectolitres | % |
|---|---|---|
| PDO wines | **20.217.359** | **53,7** |
| ***white*** | *8.500.183* | *22,6* |
| ***rosé*** | *366.527* | *1,0* |
| ***red*** | *11.350.648* | *30,1* |
| PGI wines | **9.542.959** | **25,3** |
| ***white*** | *3.691.163* | *9,8* |
| ***rosé*** | *313.330* | *0,8* |
| ***red*** | *5.538.465* | *14,7* |
| Varietal wines | **585.644** | **1,6** |
| Other wines | **7.319.875** | **19,4** |
| *ITALY* | ***37.665.837*** | ***100*** |

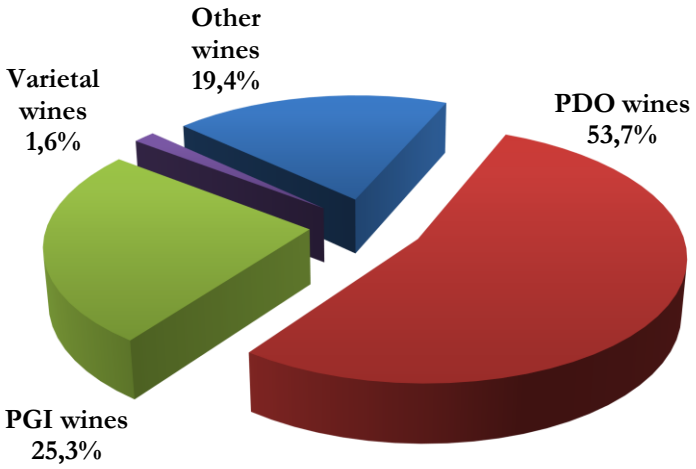
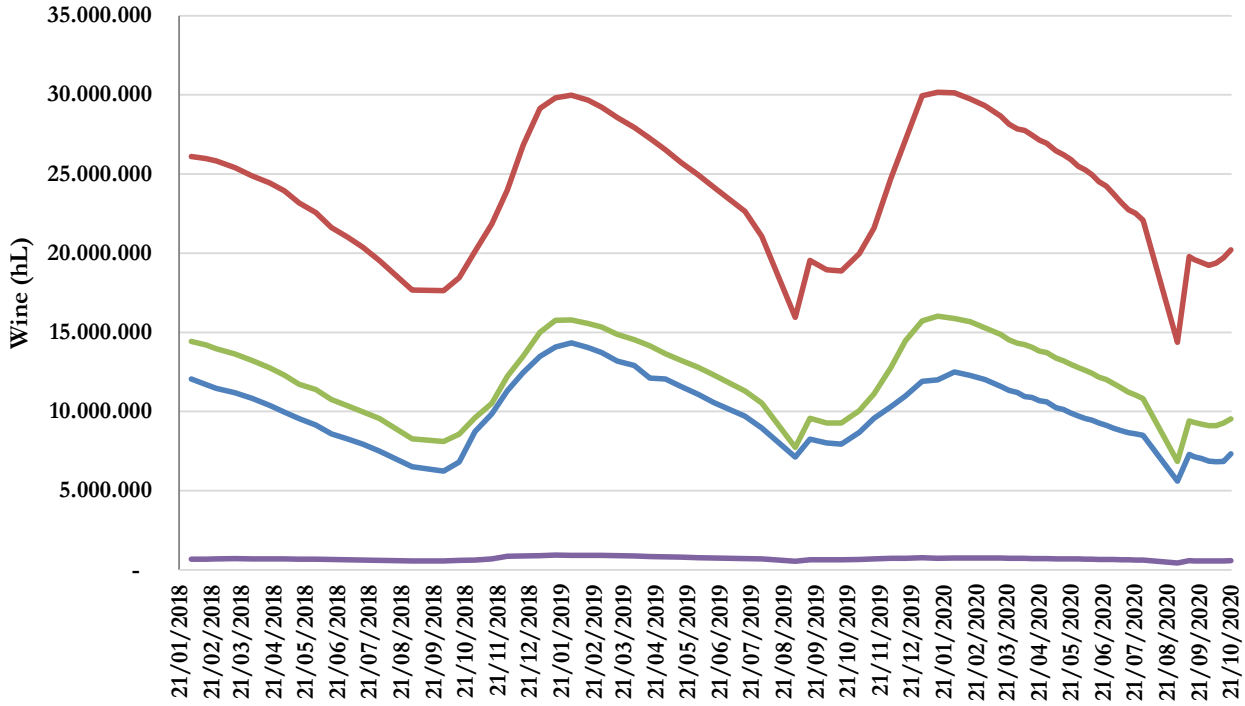



**Figure 1. Trend of the wine stocks by category: 1st February 2018 – 21 October 2020**

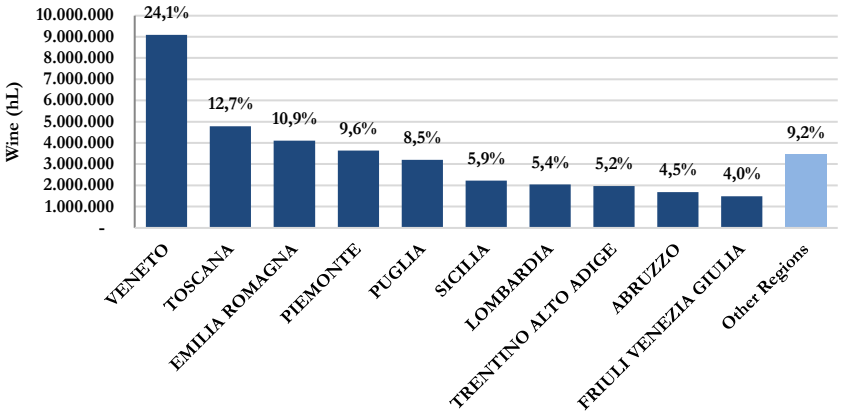



*Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.*

## Where is physically stocked the wine in Italy?

Almost 60% of wine in Italy is physically stocked in the northern regions. In Veneto, there is the 24.1% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.4%) and Treviso (9.3%).

**Figure 2. Wine stocks by Region and Geographical Area**



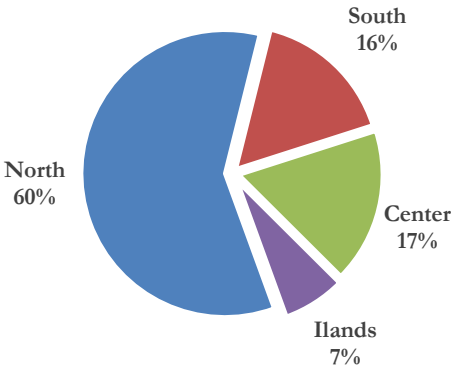




**Table 2. Wine stocks by Region and category**

| Region | PDO wines (hL) | PGI wines (hL) | Other wines (hL) | Varietal wines (hL) | Total_Wines (hL) |
|---|---|---|---|---|---|
| VENETO | 5.736.872 | 2.034.060 | 1.133.265 | 181.420 | **9.085.617** |
| TOSCANA | 3.033.631 | 1.387.337 | 357.870 | 8.588 | **4.787.425** |
| EMILIA ROMAGNA | 866.160 | 1.232.762 | 1.917.895 | 90.793 | **4.107.609** |
| PIEMONTE | 2.505.317 | 188.406 | 846.282 | 92.665 | **3.632.670** |
| PUGLIA | 699.986 | 1.409.808 | 1.055.270 | 33.359 | **3.198.422** |
| SICILIA | 1.012.346 | 874.395 | 330.724 | 6.633 | **2.224.097** |
| LOMBARDIA | 1.153.623 | 432.201 | 399.647 | 53.325 | **2.038.796** |
| TRENTINO ALTO ADIGE | 1.496.042 | 350.860 | 102.527 | 21.823 | **1.971.252** |
| ABRUZZO | 1.088.903 | 287.288 | 262.964 | 39.944 | **1.679.099** |
| FRIULI VENEZIA GIULIA | 985.814 | 292.030 | 178.794 | 34.830 | **1.491.467** |
| CAMPANIA | 408.211 | 208.473 | 185.373 | 1.812 | **803.868** |
| MARCHE | 369.524 | 167.327 | 127.443 | 10.873 | **675.167** |
| LAZIO | 193.259 | 277.531 | 171.826 | 3.529 | **646.145** |
| UMBRIA | 224.010 | 186.277 | 30.580 | 2.745 | **443.612** |
| SARDEGNA | 230.170 | 80.435 | 94.125 | 2.299 | **407.028** |
| CALABRIA | 47.354 | 57.794 | 41.124 | 465 | **146.738** |
| MOLISE | 49.176 | 36.629 | 48.852 | 83 | **134.740** |
| BASILICATA | 78.674 | 33.381 | 16.338 | 268 | **128.661** |
| LIGURIA | 22.864 | 5.958 | 13.980 | 181 | **42.984** |
| VALLE D'AOSTA | 15.422 | 9 | 4.998 | 8 | **20.438** |
| **ITALY** | **20.217.359** | **9.542.959** | **7.319.875** | **585.644** | **37.665.837** |

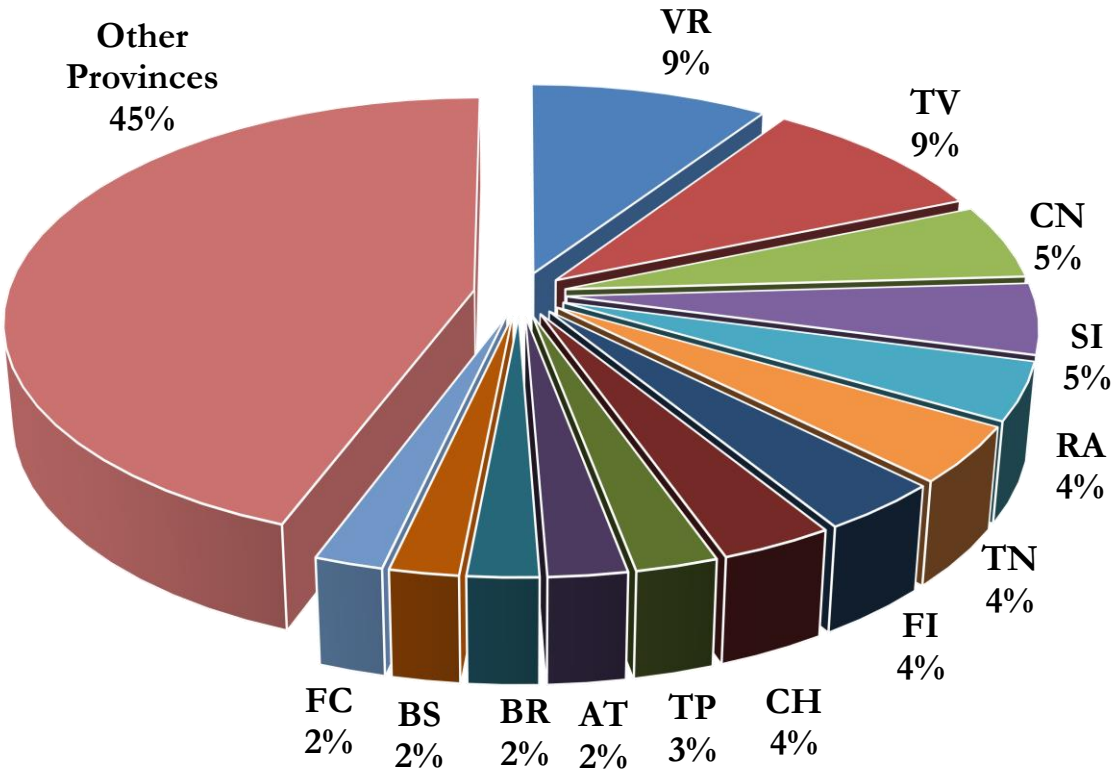
## Table 3. Wine stocks by geographical area and category

| Geographical area | PDO wines (hL) | PGI wines (hL) | Other wines (hL) | Varietal wines (hL) | Total_Wines (hL) |
|---|---|---|---|---|---|
| North | 12.782.114 | 4.536.286 | 4.597.387 | 475.046 | 22.390.833 |
| South | 2.372.305 | 2.033.372 | 1.609.921 | 75.931 | 6.091.529 |
| Center | 3.820.425 | 2.018.471 | 687.719 | 25.735 | 6.552.350 |
| Island | 1.242.516 | 954.830 | 424.848 | 8.932 | 2.631.126 |
| **ITALY** | **20.217.359** | **9.542.959** | **7.319.875** | **585.644** | **37.665.837** |
| **Percentage** | | | | | |
| **Geographical area** | **PDO wines (%)** | **PGI wines (%)** | **Other wines (%)** | **Varietal wines (%)** | **Total_Wines (%)** |
| North | 63,2 | 47,5 | 62,8 | 81,1 | 59,4 |
| South | 11,7 | 21,3 | 22,0 | 13,0 | 16,2 |
| Center | 18,9 | 21,2 | 9,4 | 4,4 | 17,4 |
| Island | 6,1 | 10,0 | 5,8 | 1,5 | 7,0 |
| **ITALY** | **100,0** | **100,0** | **100,0** | **100,0** | **100,0** |

## Table 4. Wine stocks by Province and category

| | Province | PDO wines (hL) | PGI wines (hL) | Other wines (hL) | Varietal wines (hL) | Total_Wines (hL) |
|---|---|---|---|---|---|---|
| 1 | Verona | 2.352.958 | 837.355 | 274.845 | 70.904 | **3.536.062** |
| 2 | Treviso | 2.344.040 | 618.239 | 486.182 | 49.446 | **3.497.908** |
| 3 | Cuneo | 1.534.176 | 136.290 | 309.333 | 49.201 | **2.029.000** |
| 4 | Siena | 1.409.200 | 400.112 | 106.720 | 1.965 | **1.917.997** |
| 5 | Ravenna | 71.635 | 432.114 | 1.030.092 | 40.888 | **1.574.730** |
| 6 | Trento | 1.166.274 | 295.999 | 68.223 | 20.309 | **1.550.804** |
| 7 | Firenze | 877.974 | 382.365 | 130.144 | 1.541 | **1.392.025** |
| 8 | Chieti | 800.688 | 233.918 | 206.646 | 37.835 | **1.279.086** |
| 9 | Trapani | 396.784 | 368.548 | 163.961 | 627 | **929.920** |
| 10 | Asti | 558.983 | 33.151 | 267.266 | 33.689 | **893.089** |
| 11 | Brindisi | 172.993 | 411.031 | 216.058 | 4.318 | **804.400** |
| 12 | Brescia | 646.884 | 36.284 | 94.042 | 5.147 | **782.358** |
| 13 | Forlì - Cesena | 189.036 | 273.857 | 300.950 | 13.009 | **776.852** |
| 14 | Bari | 82.132 | 269.173 | 388.932 | 3.428 | **743.664** |
| 15 | Vicenza | 377.190 | 225.703 | 98.063 | 29.273 | **730.230** |
| 16 | Pavia | 291.747 | 238.240 | 136.340 | 35.830 | **702.157** |
| 17 | Padova | 292.866 | 187.107 | 163.252 | 20.528 | **663.753** |
| 18 | Venezia | 367.355 | 164.223 | 108.837 | 11.151 | **651.567** |
| 19 | Taranto | 307.263 | 268.577 | 67.879 | 1.466 | **645.186** |
| 20 | Pordenone | 457.706 | 122.920 | 49.603 | 13.436 | **643.665** |
| 21 | Agrigento | 247.728 | 300.403 | 57.903 | 506 | **606.540** |
| 22 | Foggia | 13.640 | 232.255 | 326.988 | 18.874 | **591.757** |
| 23 | Udine | 359.677 | 102.981 | 99.331 | 16.013 | **578.002** |
| 24 | Reggio Emilia | 102.632 | 238.882 | 195.823 | 10.415 | **547.752** |
| 25 | Modena | 248.251 | 116.290 | 81.626 | 6.778 | **452.944** |
| | *Other Provinces* | *4.547.545* | *2.616.943* | *1.890.836* | *89.064* | ***9.144.388*** |
| | **ITALY** | **20.217.359** | **9.542.959** | **7.319.875** | **585.644** | **37.665.837** |

**Figure 3. Wine stocks by Province**




**NB;** The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

# Which wines in the wine cellar Italy?

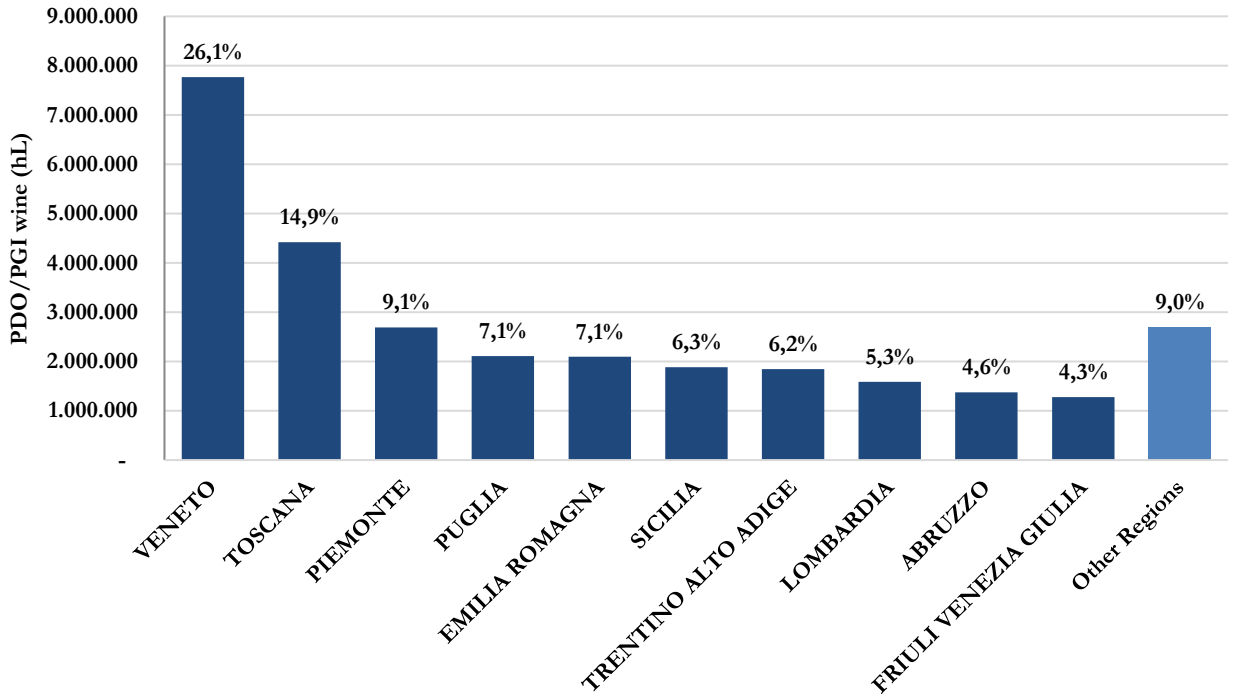
The 53.7% of the wine in stock is PDO, with a prevalence of red (56.1%). 25.3% of wine is PGI, again with a prevalence of red (58.0%), while the varietal wines stocks represent just 1.6% of the total. The remaining 19,4% consists of other wines.

Despite the large number of GIs present (525), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.4%).

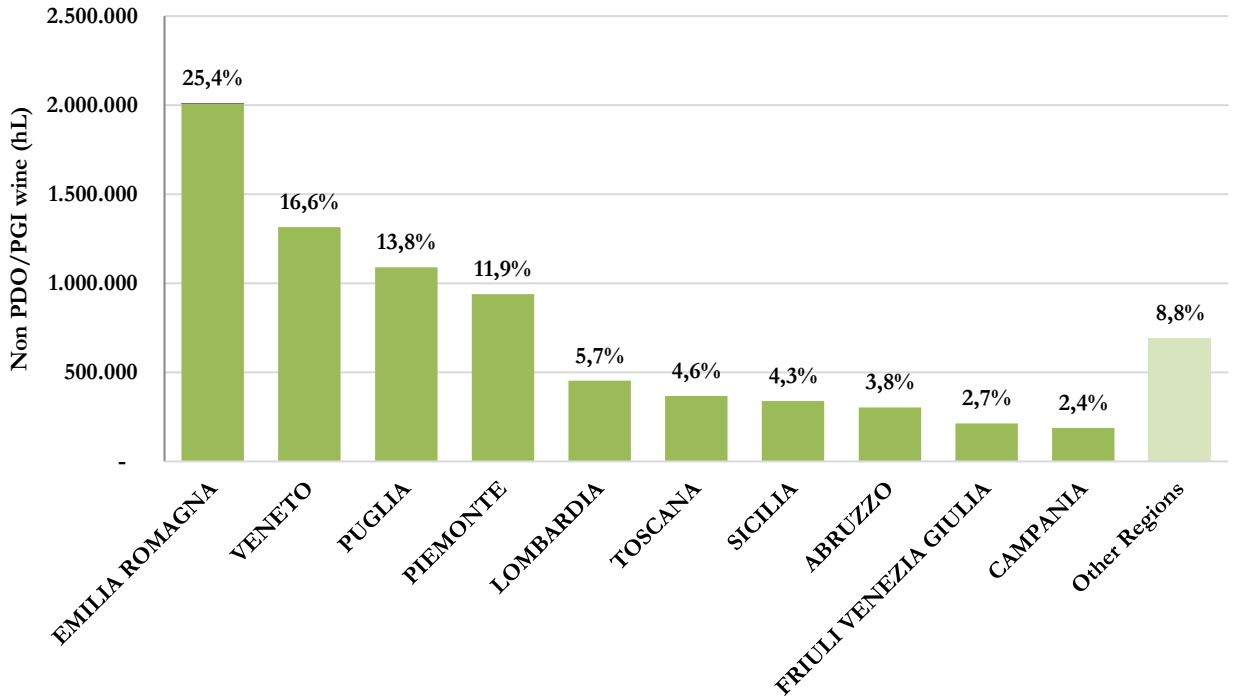
**Table 5. PDO and PGI wines stocks in Italy**

| | | hectolitres | % |
|---|---|---|---|
| 1 | PROSECCO | 2.345.261 | 7,9 |
| 2 | TOSCANO O TOSCANA | 1.320.163 | 4,4 |
| 3 | CHIANTI | 1.067.095 | 3,6 |
| 4 | PUGLIA | 1.057.735 | 3,6 |
| 5 | MONTEPULCIANO D'ABRUZZO | 1.040.651 | 3,5 |
| 6 | TERRE SICILIANE | 1.029.401 | 3,5 |
| 7 | DELLE VENEZIE | 1.027.205 | 3,5 |
| 8 | SICILIA | 962.247 | 3,2 |
| 9 | VENETO | 944.231 | 3,2 |
| 10 | SALENTO | 766.802 | 2,6 |
| 11 | RUBICONE | 740.756 | 2,5 |
| 12 | CHIANTI CLASSICO | 735.157 | 2,5 |
| 13 | CONEGLIANO VALDOBBIADENE PROSECCO | 539.112 | 1,8 |
| 14 | FRANCIACORTA | 512.407 | 1,7 |
| 15 | VALPOLICELLA RIPASSO | 506.793 | 1,7 |
| 16 | BAROLO | 489.826 | 1,6 |
| 17 | AMARONE DELLA VALPOLICELLA | 445.581 | 1,5 |
| 18 | PROVINCIA DI VERONA O VERONESE | 429.054 | 1,4 |
| 19 | TRENTINO | 423.278 | 1,4 |
| 20 | EMILIA O DELL' EMILIA | 390.131 | 1,3 |
| | *Other PDO/PGI* | *12.987.429* | *43,6* |
| | **Total PDO/PGI** | **29.760.317** | **100,0** |

## Figure 4. PDO/PGI wines stocks by Region




## Figure 5. Other wines stocks by Region



# 3. MUSTS stocked in Italy as of 21 October 2020

Most of the musts are stocked in the northern (48%) and southern (34%) regions of Italy. The top Region are Puglia (28.5%) and Emilia Romagna (23.0%).

**Table 6. Must stocks in Italy by category and geographical area**

| Musts | hectolitres | % |
|---|---|---|
| Must concentrated | 64.459 | *0,4%* |
| MCR | 198.267 | *1,2%* |
| Other musts | 16.310.419 | *98,4%* |
| ITALY | 16.573.144 | *100%* |

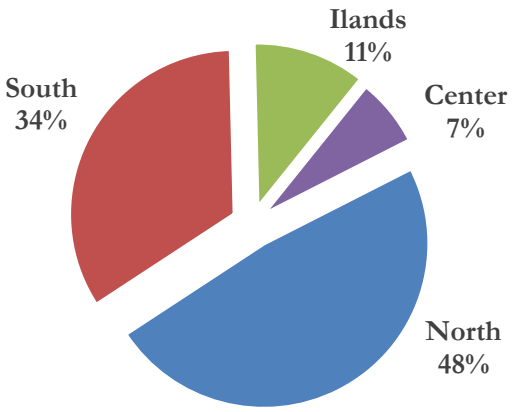
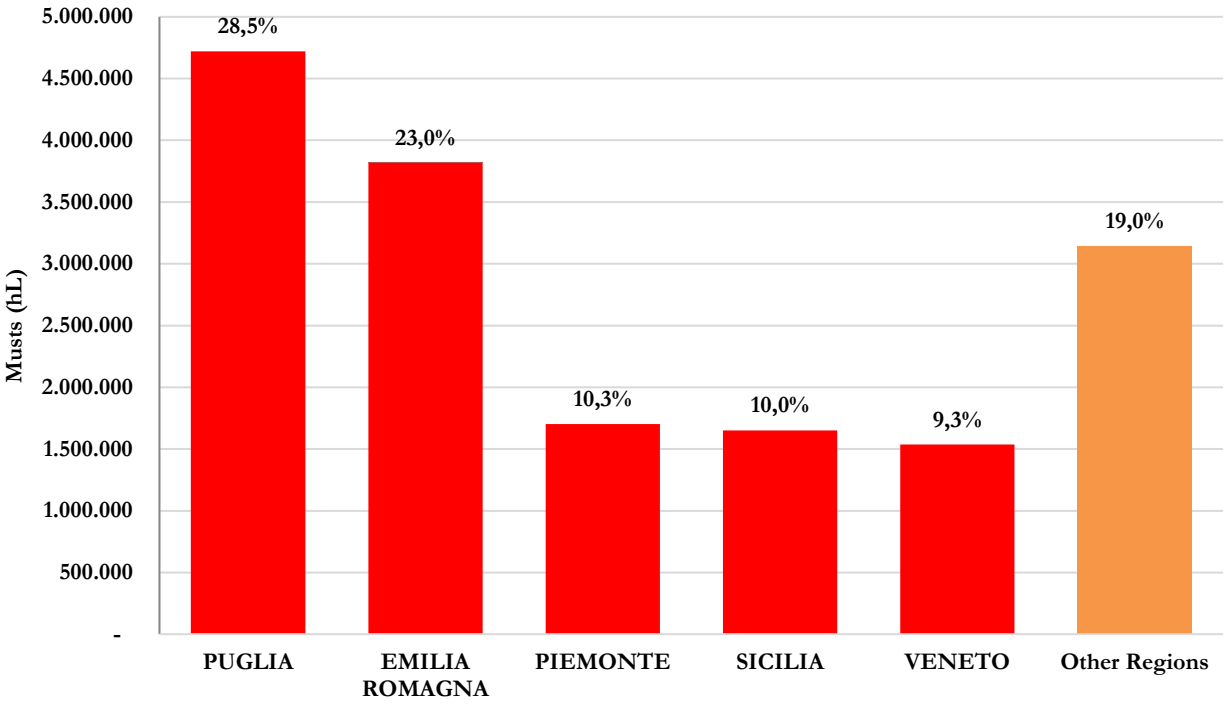



**Figure 6. Musts stocks by Region**




# 4. New Wine Still in Fermentation stocked in Italy as of 21 October 2020

The new wines still in fermentation are 10,430,184 hectolitres, distributed as follow: 60.2% in the North, 19.3% in the South, 12.1% in the Islands, and the remaining 8.4% in the central regions.

# 5. Stocks 21 October 2020 vs. 15 October 2019

**Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres**

| WINES | 21/10/2020 | 15/10/2019 | 2020 vs 2019 |
|---|---|---|---|
| PDO wines | 20.217.359 | 18.871.971 | 7,1% |
| *white* | *8.500.183* | *7.597.950* | *11,9%* |
| *rosé* | *366.527* | *270.543* | *35,5%* |
| *red* | *11.350.648* | *11.003.478* | *3,2%* |
| PGI wines | 9.542.959 | 9.266.785 | 3,0% |
| *white* | *3.691.163* | *3.476.557* | *6,2%* |
| *rosé* | *313.330* | *310.850* | *0,8%* |
| *red* | *5.538.465* | *5.479.378* | *1,1%* |
| Varietal wines | 585.644 | 629.689 | -7,0% |
| Other wines | 7.319.875 | 7.941.350 | -7,8% |
| *ITALY* | *37.665.837* | *36.709.795* | *2,6%* |

| MUSTS | 21/10/2020 | 15/10/2019 | 2020 vs 2019 |
|---|---|---|---|
| Must concentrated | 64.459 | 67.196 | -4,1% |
| MCR | 198.267 | 271.845 | -27,1% |
| Other musts | 16.310.419 | 12.701.439 | 28,4% |
| *ITALY* | *16.573.144* | *13.040.480* | *27,1%* |

| New wine still in fermentation | 21/10/2020 | 15/10/2019 | 2020 vs 2019 |
|---|---|---|---|
| *ITALY* | *10.430.184* | *5.446.283* | *91,5%* |

# 6. Stocks 21 October 2020 vs. 14 October 2020

**Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres**

| WINES | 21/10/2020 | 14/10/2020 | diff. |
|---|---|---|---|
| PDO wines | 20.217.359 | 19.703.868 | 2,6% |
| *white* | *8.500.183* | *7.987.999* | *6,4%* |
| *rosé* | *366.527* | *359.665* | *1,9%* |
| *red* | *11.350.648* | *11.356.204* | *0,0%* |
| PGI wines | 9.542.959 | 9.269.274 | 3,0% |
| *white* | *3.691.163* | *3.484.496* | *5,9%* |
| *rosé* | *313.330* | *306.668* | *2,2%* |
| *red* | *5.538.465* | *5.478.110* | *1,1%* |
| Varietal wines | 585.644 | 562.123 | 4,2% |
| Other wines | 7.319.875 | 6.843.092 | 7,0% |
| *ITALY* | *37.665.837* | *36.378.357* | *3,5%* |

| MUSTS | 21/10/2020 | 14/10/2020 | diff. |
|---|---|---|---|
| Must concentrated | 64.459 | 63.251 | 1,9% |
| MCR | 198.267 | 215.676 | -8,1% |
| Other musts | 16.310.419 | 13.744.154 | 18,7% |
| *ITALY* | *16.573.144* | *14.023.082* | *18,2%* |

| New wine still in fermentation | 21/10/2020 | 14/10/2020 | diff. |
|---|---|---|---|
| *ITALY* | *10.430.184* | *7.278.362* | *43,3%* |