ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31st January 2020

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 1/2020

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DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 31st January 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **615 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

On January 31, 2020, in Italian oenological premises, there were more than **59 million hectolitres of wine, 7.2 million hectolitres of must and almost 1 million hectolitres of new wine still in fermentation.**

1. Summary

On January 31, 2020, in Italian oenological premises, there were more than 59 million hectolitres of wine, 7.2 million hectolitres of musts and almost 1 million hectolitres of new wine still in fermentation. On January 31, 2019, in Italian oenological premises, there were 61,013,726 hectolitres of wine, 7.7 million hectolitres of musts and 934.232 hectolitres of new wine still in fermentation.

About 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is more than a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). The two aforementioned provinces hold more wine (11.4 million hectolitres) than Puglia and Sicily together (10.8 million hectolitres).

The 50.9% of the wine in stock is PDO, with a prevalence of red (50.6%). 26.8% of wine is PGI, again with a prevalence of red (53.6%), while the varietal wines stocks represent just 1.3% of the total. The remaining 21% consists of other wines.

Organic wines (3.9 million of hectolitres) represent 6.7% of the total stocks.

Despite the large number of GIs present (526), 10 names represent about 41.6% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.8%). The "Prosecco" (with the 4 names) is the largest Denomination in stock.

2. Wine stocked in Italy as of January 31, 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	**30.136.981**	**50,9**
white	*14.403.897*	*24,3*
rosé	*485.783*	*0,8*
red	*15.247.301*	*25,7*
PGI wines	**15.867.695**	**26,8**
white	*6.766.493*	*11,4*
rosé	*592.066*	*1,0*
red	*8.509.137*	*14,4*
Varietal wines	**743.426**	**1,3**
Other wines	**12.500.633**	**21,1**
ITALY	***59.248.735***	***100***

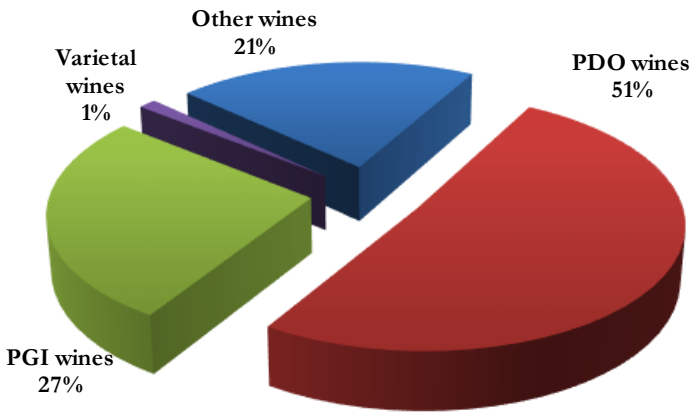
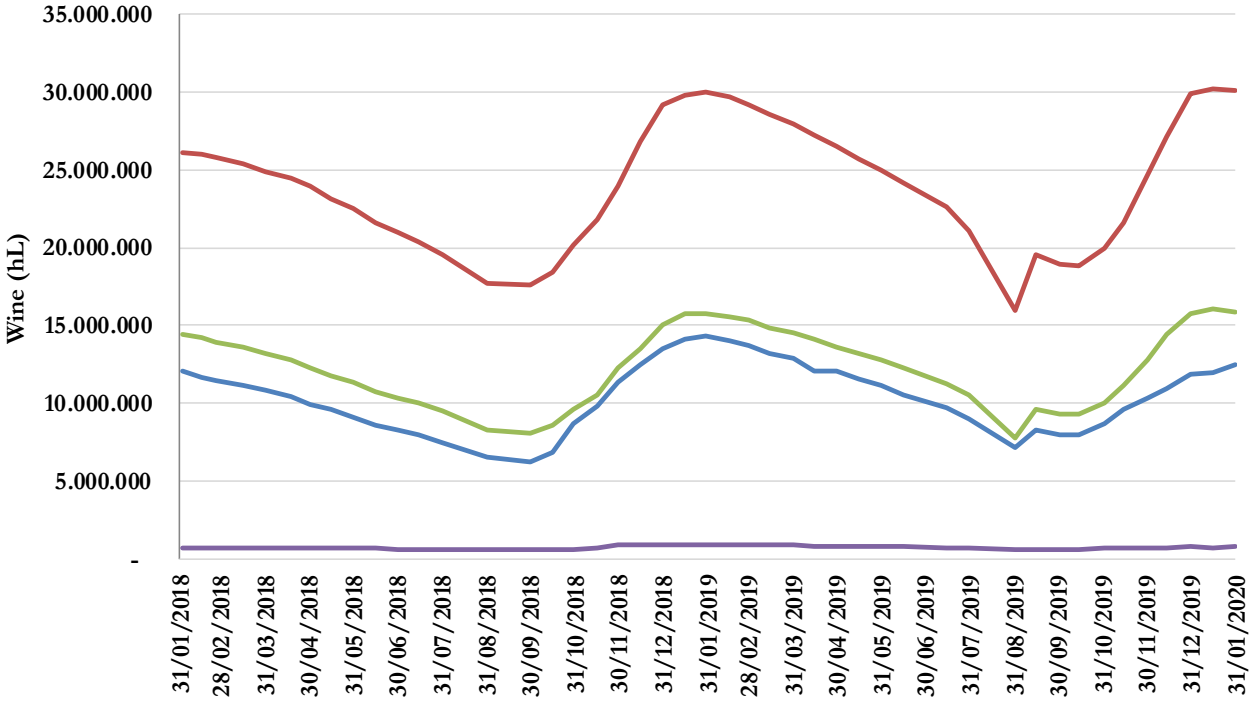


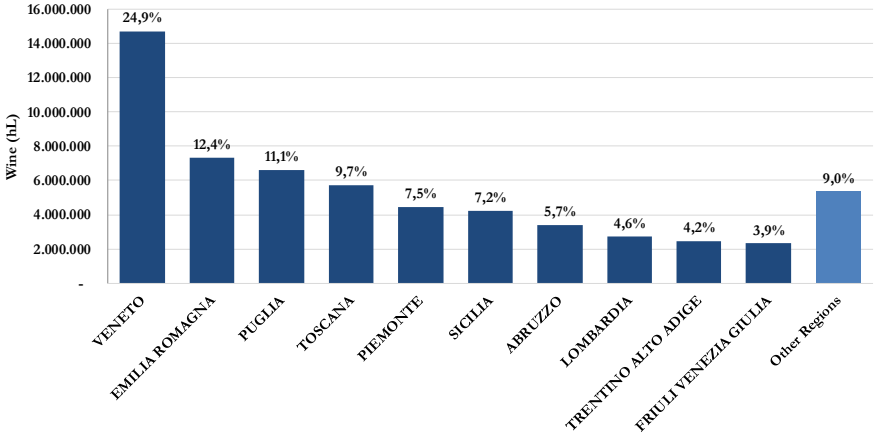
Figure 2. Trend of the wine stocks by category: 1 February 2018 – 31 January 2020



Where is physically stocked the wine in Italy?

About 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is more than a quarter of the national wine, thanks to the significant contribution of stocks in the provinces of Treviso (10%) and Verona (9%). The two aforementioned provinces hold more wine (11.4 million hectolitres) than Puglia and Sicily together (10.8 million hectolitres).

Table 1. Wine stocks by Region and Geographical Area



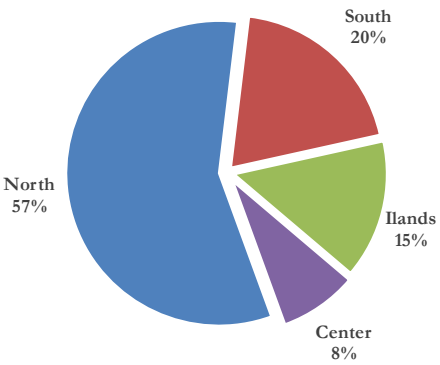


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.489.591	3.541.723	1.459.410	233.061	**14.723.785**
EMILIA ROMAGNA	1.551.166	2.027.018	3.629.100	110.299	**7.317.583**
PUGLIA	987.986	3.005.322	2.534.730	60.490	**6.588.528**
TOSCANA	3.663.977	1.658.879	400.966	9.287	**5.733.110**
PIEMONTE	3.222.596	176.354	930.940	90.406	**4.420.296**
SICILIA	1.912.344	1.686.142	635.328	9.828	**4.243.643**
ABRUZZO	1.842.086	600.051	871.727	82.027	**3.395.891**
LOMBARDIA	1.525.807	622.568	499.034	55.465	**2.702.874**
TRENTINO ALTO ADIGE	1.877.808	439.189	137.037	16.062	**2.470.096**
FRIULI VENEZIA GIULIA	1.543.715	476.834	249.385	43.229	**2.313.163**
LAZIO	419.208	446.384	312.713	5.756	**1.184.061**
MARCHE	585.560	297.294	215.953	14.399	**1.113.205**
CAMPANIA	504.450	306.003	224.335	1.744	**1.036.532**
UMBRIA	322.697	303.674	45.246	2.300	**673.918**
SARDEGNA	387.898	109.829	128.684	3.589	**629.999**
MOLISE	60.031	40.411	122.679	4.413	**227.534**
CALABRIA	75.656	75.934	49.611	498	**201.700**
BASILICATA	102.266	46.201	26.442	310	**175.219**
LIGURIA	40.577	7.875	21.078	256	**69.785**
VALLE D'AOSTA	21.562	10	6.237	5	**27.814**
ITALY	**30.136.981**	**15.867.695**	**12.500.633**	**743.426**	**59.248.735**

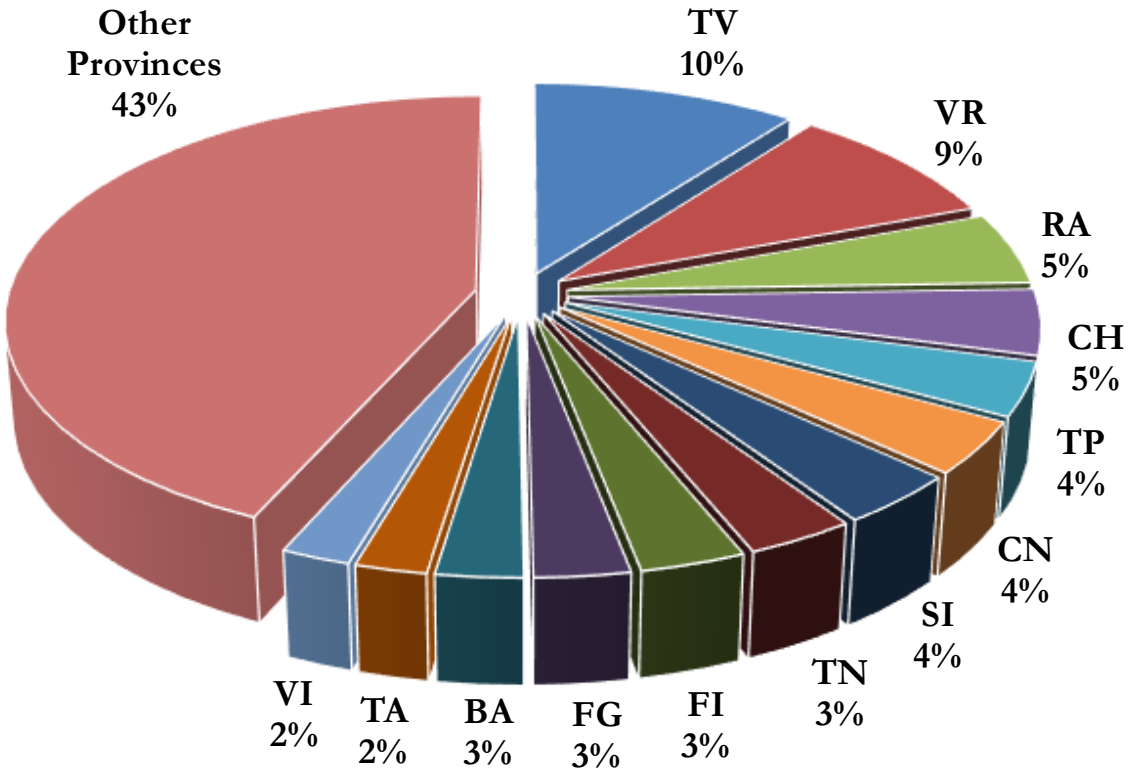
Table 4. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	19.272.822	7.291.570	6.932.220	548.783	34.045.396
South	3.572.475	4.073.923	3.829.523	149.483	11.625.404
Center	4.991.442	2.706.231	974.877	31.743	8.704.293
Island	2.300.242	1.795.971	764.012	13.417	4.873.642
ITALY	**30.136.981**	**15.867.695**	**12.500.633**	**743.426**	**59.248.735**
Valori percentuali					
Geographical area	**PDO wines (%)**	**PGI wines (%)**	**Other wines (%)**	**Varietal wines (%)**	**Total_Wines (%)**
North	64,0	46,0	55,5	73,8	57,5
South	11,9	25,7	30,6	20,1	19,6
Center	16,6	17,1	7,8	4,3	14,7
Island	7,6	11,3	6,1	1,8	8,2
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

Table 5. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	4.292.935	1.236.022	581.790	55.981	6.166.727
2	Verona	3.419.331	1.278.839	454.898	101.521	5.254.589
3	Ravenna	111.741	679.072	2.231.656	47.329	3.069.799
4	Chieti	1.408.140	518.172	777.481	77.554	2.781.347
5	Cuneo	1.803.224	120.227	306.659	47.095	2.277.205
6	Trapani	973.921	888.006	379.225	2.799	2.243.952
7	Siena	1.608.577	473.651	112.883	1.986	2.197.098
8	Foggia	26.941	668.895	1.199.062	43.262	1.938.160
9	Trento	1.400.165	373.725	91.797	14.971	1.880.659
10	Firenze	1.106.737	457.460	140.387	1.635	1.706.218
11	Bari	74.428	561.046	906.790	5.645	1.547.909
12	Taranto	475.615	691.853	109.643	1.297	1.278.407
13	Vicenza	649.578	427.159	119.831	36.675	1.233.244
14	Asti	787.615	36.968	333.585	31.983	1.190.150
15	Brindisi	248.686	678.415	232.513	1.611	1.161.225
16	Venezia	689.091	317.913	112.512	8.257	1.127.774
17	Pavia	513.010	400.289	170.286	34.123	1.117.707
18	Reggio Emilia	234.768	445.889	348.444	10.550	1.039.651
19	Forlì - Cesena	254.904	369.378	375.792	18.174	1.018.249
20	Pordenone	702.111	209.556	74.268	17.143	1.003.078
21	Brescia	788.449	37.212	111.518	7.857	945.035
22	Udine	603.302	179.839	137.571	20.236	940.947
23	Padova	434.653	279.204	187.869	30.582	932.309
24	Agrigento	354.614	459.735	68.392	951	883.692
25	Modena	520.900	203.829	131.199	8.310	864.239
	Other Provinces	*6.653.545*	*3.875.340*	*2.804.582*	*115.900*	***13.449.366***
	ITALY	**30.136.981**	**15.867.695**	**12.500.633**	**743.426**	**59.248.735**

Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 50.9% of the wine in stock is PDO, with a prevalence of red (50.6%). 26.8% of wine is PGI, again with a prevalence of red (53.6%), while the varietal wines stocks represent just 1.3% of the total. The remaining 21% consists of other wines.

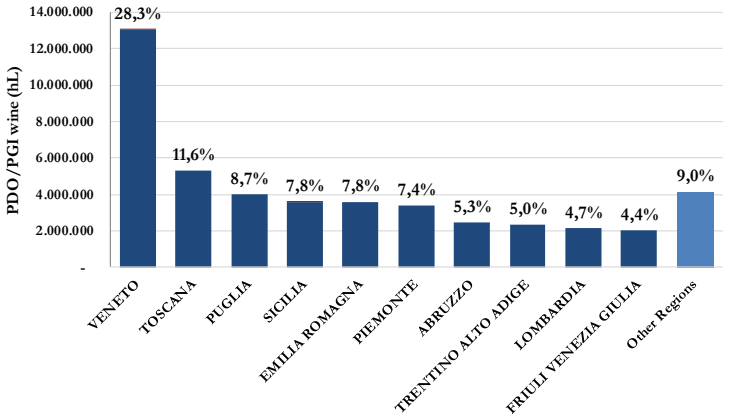
Organic wines (3.9 million of hectolitres) represent 6.7% of the total stocks.

Despite the large number of GIs present (526), 10 names represent about 41.6% of the total GI wines stocks; the first 20 names represent more than half of the total GI (57.8%).

Table 6. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	4.278.463	9,3
2	PUGLIA	1.840.157	4,0
3	TERRE SICILIANE	1.834.084	4,0
4	SICILIA	1.828.984	4,0
5	VENETO	1.707.999	3,7
6	DELLE VENEZIE	1.633.054	3,5
7	TOSCANO O TOSCANA	1.564.568	3,4
8	MONTEPULCIANO D'ABRUZZO	1.551.133	3,4
9	SALENTO	1.531.931	3,3
10	CHIANTI	1.362.536	3,0
11	RUBICONE	1.214.745	2,6
12	CONEGLIANO VALDOBBIADENE PROSECCO	934.444	2,0
13	CHIANTI CLASSICO	797.140	1,7
14	PROVINCIA DI VERONA O VERONESE	788.816	1,7
15	EMILIA O DELL' EMILIA	692.290	1,5
16	TRENTINO	642.546	1,4
17	TRE VENEZIE	619.715	1,3
18	SOAVE	607.979	1,3
19	FRANCIACORTA	574.552	1,2
20	VALPOLICELLA	567.687	1,2
	Other PDO/PGI	*19.431.854*	*42,2*
	Total PDO/PGI	**46.004.676**	**100,0**

PDO/PGI wines stocks by Region



Other wines stocks by Region

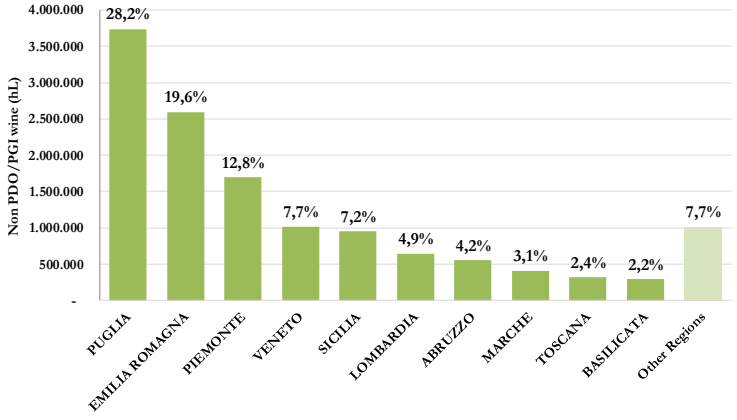
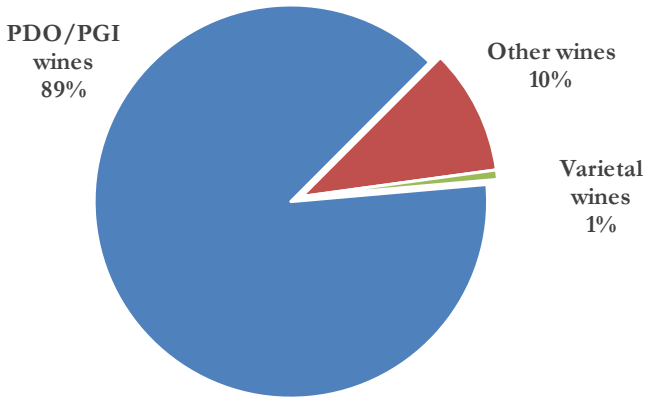


Table 7. Stocks of Organic Wines

Product	hectolitres
PDO/PGI wines	3.506.935
Other wines	408.585
Varietal wines	30.786
ITALY	3.946.306

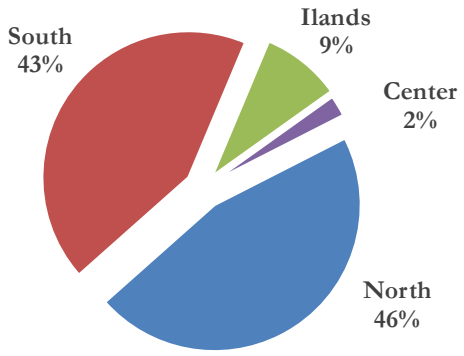


3. MUSTS stocked in Italy as of January 31, 2020

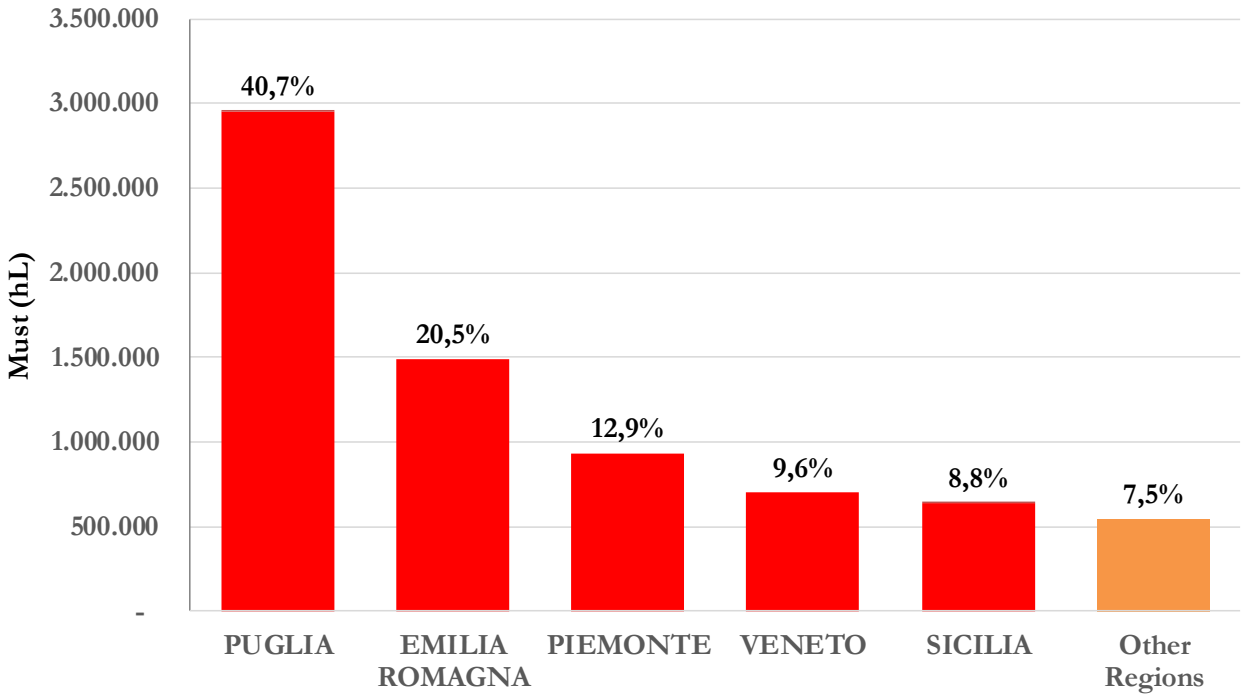
Most of the musts are stocked in the northern (46%) and southern (43%) regions of Italy. The first must-holding Region is Puglia (40.7%), followed by Emilia Romagna (20.5%).

Table 8. Must stocks in Italy by category and geographical area

Musts	hectolitres	%	of which Organic	%
Must concentrated	73.903	*1,0%*	17.961	*3,0%*
MCR	157.147	*2,2%*	16.481	*2,8%*
Other musts	7.014.609	*96,8%*	562.422	*94,2%*
ITALY	*7.245.658*	*100%*	596.863	*100,0%*



Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of January 31, 2020

The new wines still in fermentation are 934.232 hectolitres, allocated as follow: 42.3% in the South; 31.8% in the North, 20.3% in the central regions and the remaining 5.6% in the Islands.

5. Stocks 31 January 2020 vs 31 January 2019

Tabella 9. Difference in wine products stocks compared to the same period of the previous year. Data in hectolitres

WINES	*31/01/2020*	*31/01/2019*	*2020 vs 2019*
PDO wines	**30.136.981**	**29.978.588**	**0,5%**
white	*14.403.897*	*14.578.593*	*-1,2%*
rosé	*485.783*	*489.391*	*-0,7%*
red	*15.247.301*	*14.910.603*	*2,3%*
PGI wines	**15.867.695**	**15.784.654**	**0,5%**
white	*6.766.493*	*6.576.189*	*2,9%*
rosé	*592.066*	*597.087*	*-0,8%*
red	*8.509.137*	*8.611.379*	*-1,2%*
Varietal wines	**743.426**	**915.244**	**-18,8%**
Other wines	**12.500.633**	**14.335.240**	**-12,8%**
ITALY	***59.248.735***	***61.013.726***	***-2,9%***

MUSTS	*31/01/2020*	*31/01/2019*	*2020 vs 2019*
Must concentrated	**73.903**	**88.586**	**-16,6%**
MCR	**157.147**	**159.890**	**-1,7%**
Other musts	**7.014.609**	**7.489.795**	**-6,3%**
ITALY	***7.245.658***	***7.738.271***	***-6,4%***

New wine still in fermentation	*31/01/2020*	*31/01/2019*	*2020 vs 2019*
ITALY	***971.623***	***934.232***	***4,0%***