



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 March 2021

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 3/2021

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Wine cellar Italy at 31 March 2021

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to 21,417 registers, **related to 17,364 operators and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 56.0 million hectoliters. Compared to the past 28 February 2021 a 5.7% decrease was recorded (-3,406,043 hectoliters). The stocks are 3.6% higher compared to 31 March 2020 (+1,922,603 hectoliters).

1. Summary

On 31 March 2021, in Italian oenological premises, there were 56.0 million hectolitres of wine, 5.6 million hectolitres of musts and 171,514 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 March 2020, as reported in table 7, an increase in stocks was observed for wines (+3.6%) and a decrease was recorded for musts (-5.5%) and for new wine still in fermentation (-34.0%). As shown in table 8, compared to the stocks recorded on 28 February 2021, a decrease was observed for wine (-5.7%), for musts (-11.6%) and new wine still in fermentation (-44.9%).

The 57.5% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 50.6% of the wine in stock is PDO, 27.2% of wine is PGI, while the varietal wines stocks represent just 1.3% of the total. The remaining 20.9% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (56.6%).

2. Wine stocked in Italy as of 31 March 2021

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	28.347.762	50,6
<i>white</i>	13.088.528	23,4
<i>rosé</i>	669.193	1,2
<i>red</i>	14.590.041	26,1
PGI wines	15.220.516	27,2
<i>white</i>	6.260.888	11,2
<i>rosé</i>	583.919	1,0
<i>red</i>	8.375.709	15,0
Varietal wines	751.246	1,3
Other wines	11.686.378	20,9
ITALY	56.005.901	100

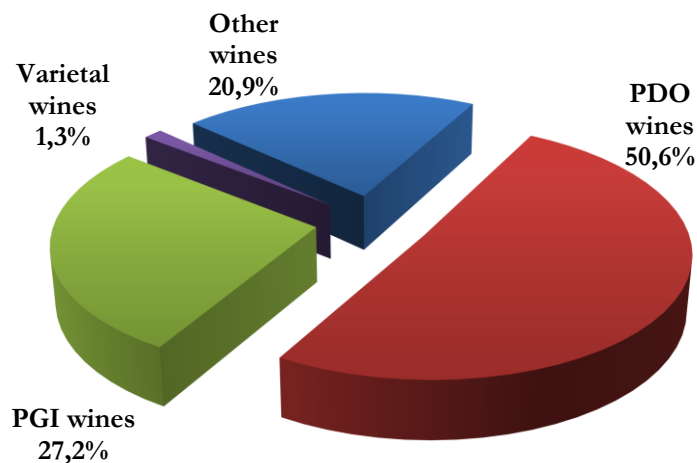
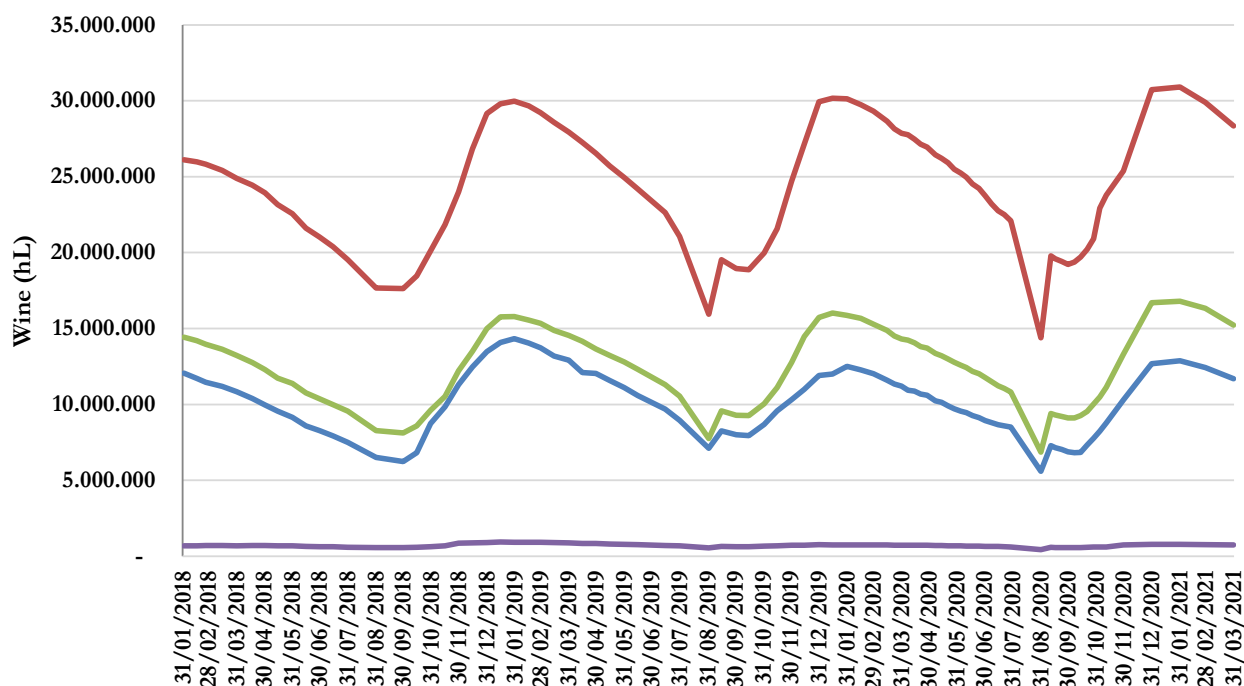


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 March 2021



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 57.5% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.4% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.9%) and Verona (9.1%).

Figure 2. Wine stocks by Region and Geographical Area

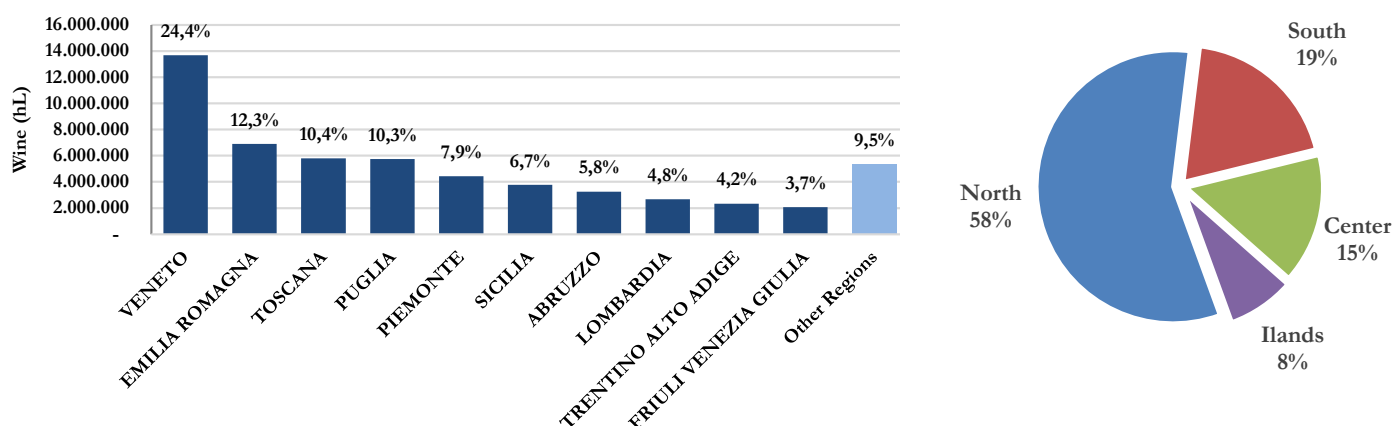


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	17.902.135	7.009.317	6.733.169	557.244	32.201.865
South	3.403.027	4.028.477	3.179.452	150.742	10.761.698
Center	4.859.265	2.740.355	973.988	31.625	8.605.233
Island	2.183.335	1.442.367	799.769	11.634	4.437.105
ITALY	28.347.762	15.220.516	11.686.378	751.246	56.005.901
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,2	46,1	57,6	74,2	57,5
South	12,0	26,5	27,2	20,1	19,2
Center	17,1	18,0	8,3	4,2	15,4
Island	7,7	9,5	6,8	1,5	7,9
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	8.670.704	3.225.513	1.544.506	235.648	13.676.371
EMILIA ROMAGNA	1.438.028	1.984.286	3.371.926	111.315	6.905.555
TOSCANA	3.635.880	1.718.223	445.642	9.263	5.809.009
PUGLIA	861.371	2.934.242	1.911.083	45.402	5.752.098
PIEMONTE	3.131.371	221.845	976.668	96.401	4.426.286
SICILIA	1.747.950	1.326.065	682.877	9.306	3.766.199
ABRUZZO	1.747.926	596.256	812.909	98.947	3.256.038
LOMBARDIA	1.519.597	644.229	462.796	48.452	2.675.073
TRENTINO ALTO ADIGE	1.758.755	456.081	104.655	20.098	2.339.589
FRIULI VENEZIA GIULIA	1.318.143	468.429	248.238	45.077	2.079.886
CAMPANIA	582.336	332.800	290.128	2.108	1.207.372
MARCHE	573.764	321.048	203.710	16.621	1.115.143
LAZIO	354.851	414.147	284.634	2.252	1.055.885
SARDEGNA	435.385	116.301	116.892	2.328	670.906
UMBRIA	294.769	286.936	40.002	3.489	625.196
MOLISE	57.395	47.442	86.119	3.125	194.081
CALABRIA	61.260	73.239	47.598	694	182.791
BASILICATA	92.739	44.497	31.615	466	169.317
LIGURIA	39.441	8.929	17.638	246	66.254
VALLE D'AOSTA	26.097	6	6.743	6	32.852
ITALY	28.347.762	15.220.516	11.686.378	751.246	56.005.901

Figure 3. Wine stocks by Province

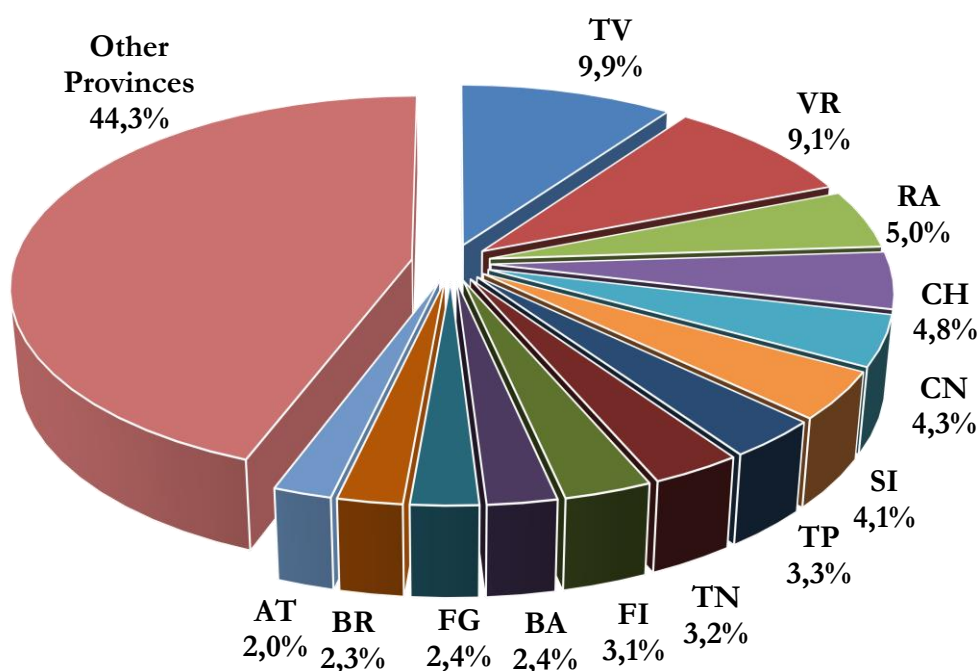


Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.835.208	1.082.475	556.307	57.256	5.531.245
2	Verona	3.200.515	1.230.041	565.567	102.171	5.098.293
3	Ravenna	108.361	620.246	2.004.405	54.399	2.787.411
4	Chieti	1.338.121	522.143	723.476	94.995	2.678.735
5	Cuneo	1.845.902	149.764	348.436	46.980	2.391.082
6	Siena	1.642.498	501.642	122.253	2.238	2.268.632
7	Trapani	782.257	746.126	309.123	1.717	1.839.222
8	Trento	1.299.622	383.703	64.459	18.178	1.765.961
9	Firenze	1.065.619	490.215	163.717	1.622	1.721.173
10	Bari	97.311	526.988	736.180	7.611	1.368.091
11	Foggia	24.942	548.408	728.794	25.030	1.327.174
12	Brindisi	209.543	785.824	272.935	5.498	1.273.800
13	Asti	728.357	51.759	326.488	37.927	1.144.532
14	Vicenza	577.229	372.528	128.124	38.764	1.116.646
15	Taranto	378.219	636.177	98.588	3.217	1.116.201
16	Venezia	693.153	294.733	106.457	18.342	1.112.686
17	Pavia	452.622	419.655	143.768	30.886	1.046.931
18	Reggio Emilia	176.995	483.848	342.905	9.537	1.013.285
19	Forlì - Cesena	247.419	355.249	388.618	19.080	1.010.367
20	Brescia	822.765	35.794	113.826	4.418	976.802
21	Pordenone	593.650	203.895	82.069	18.115	897.729
22	Agrigento	395.336	294.429	194.942	430	885.137
23	Modena	518.979	210.749	142.866	8.421	881.015
24	Udine	500.853	171.988	130.064	21.130	824.034
25	Padova	360.484	242.653	185.359	18.982	807.478
	<i>Other Provinces</i>	<i>6.451.804</i>	<i>3.859.486</i>	<i>2.706.653</i>	<i>104.298</i>	<i>13.122.240</i>
	ITALY	28.347.762	15.220.516	11.686.378	751.246	56.005.901

Which wines in the wine cellar Italy?

The 50.6% of the wine in stock is PDO, with a prevalence of red (51.5%). 27.2% of wine is PGI, again with a prevalence of red (55.0%), while the varietal wines stocks represent just 1.3% of the total. The remaining 20.9% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (56.6%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.886.873	8,9
2	PUGLIA	2.143.114	4,9
3	SICILIA	1.636.721	3,8
4	TOSCANO O TOSCANA	1.631.490	3,7
5	VENETO	1.528.782	3,5
6	MONTEPULCIANO D'ABRUZZO	1.499.671	3,4
7	TERRE SICILIANE	1.468.602	3,4
8	DELLE VENEZIE	1.371.826	3,1
9	CHIAN'TI	1.295.611	3,0
10	SALENTO	1.236.026	2,8
11	RUBICONE	1.116.348	2,6
12	CHIAN'TI CLASSICO	861.258	2,0
13	EMILIA O DELL' EMILIA	760.064	1,7
14	CONEGLIANO VALDOBBIADENE PROSECCO	752.085	1,7
15	PROVINCIA DI VERONA O VERONESE	719.162	1,7
16	FRANCIACORTA	603.250	1,4
17	TRE VENEZIE	566.306	1,3
18	VALPOLICELLA RIPASSO	560.993	1,3
19	BAROLO	541.544	1,2
20	PROVINCIA DI PAVIA	489.319	1,1
	<i>Other PDO/PGI</i>	<i>18.899.232</i>	<i>43,4</i>
	Total PDO/PGI	43.568.277	100,0

Figure 4. PDO/PGI wines stocks by Region

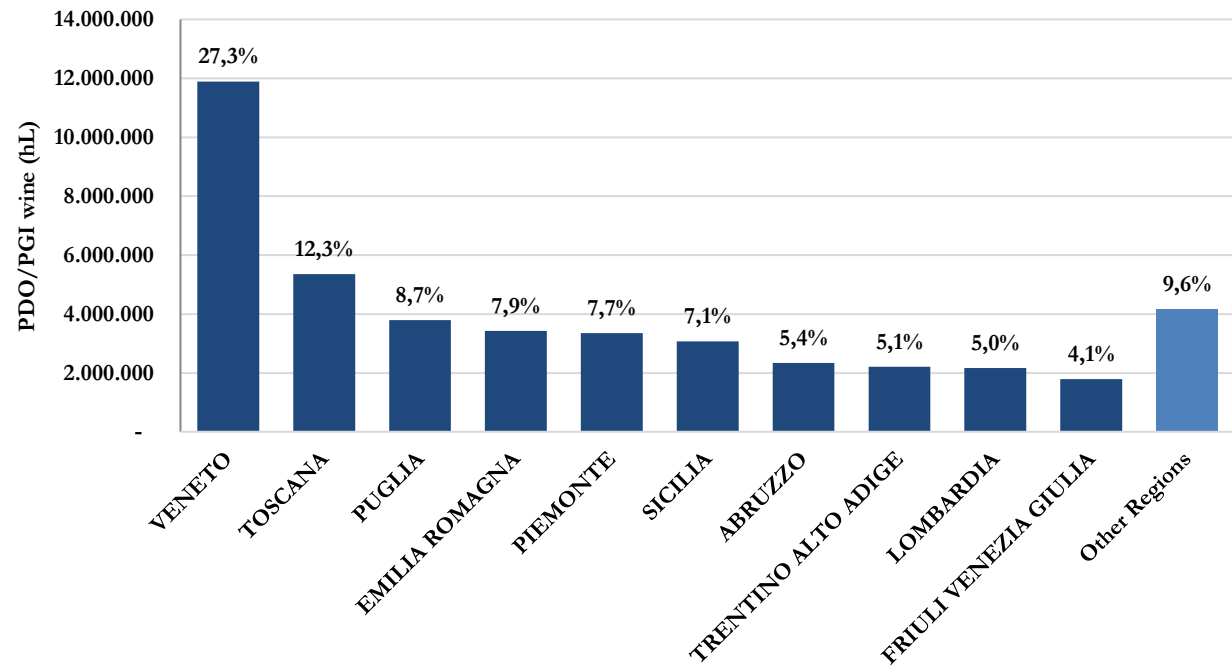
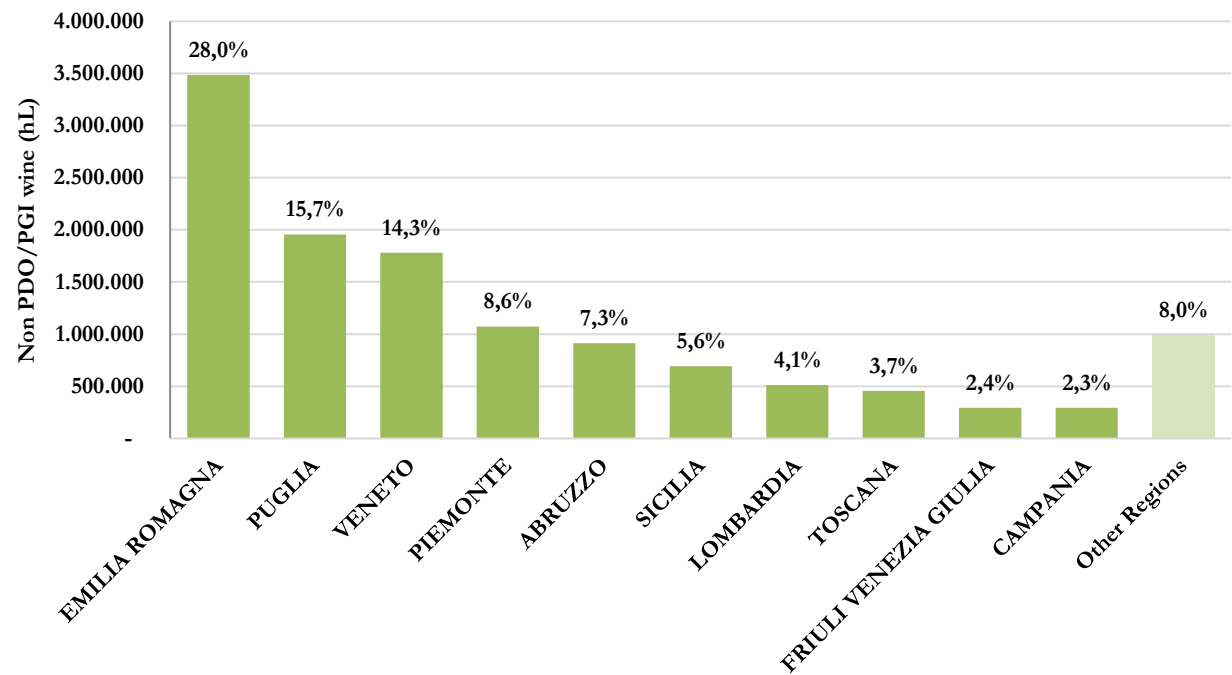


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 March 2021

Most of the musts are stocked in the northern (50%) and southern (41%) regions of Italy. The top Region are Puglia (38.4%) and Emilia Romagna (21.8%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	72.708	1,3%
MCR	213.006	3,8%
Other musts	5.297.669	94,9%
ITALY	5.583.383	100%

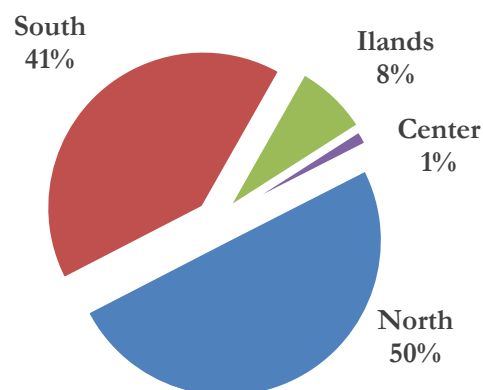
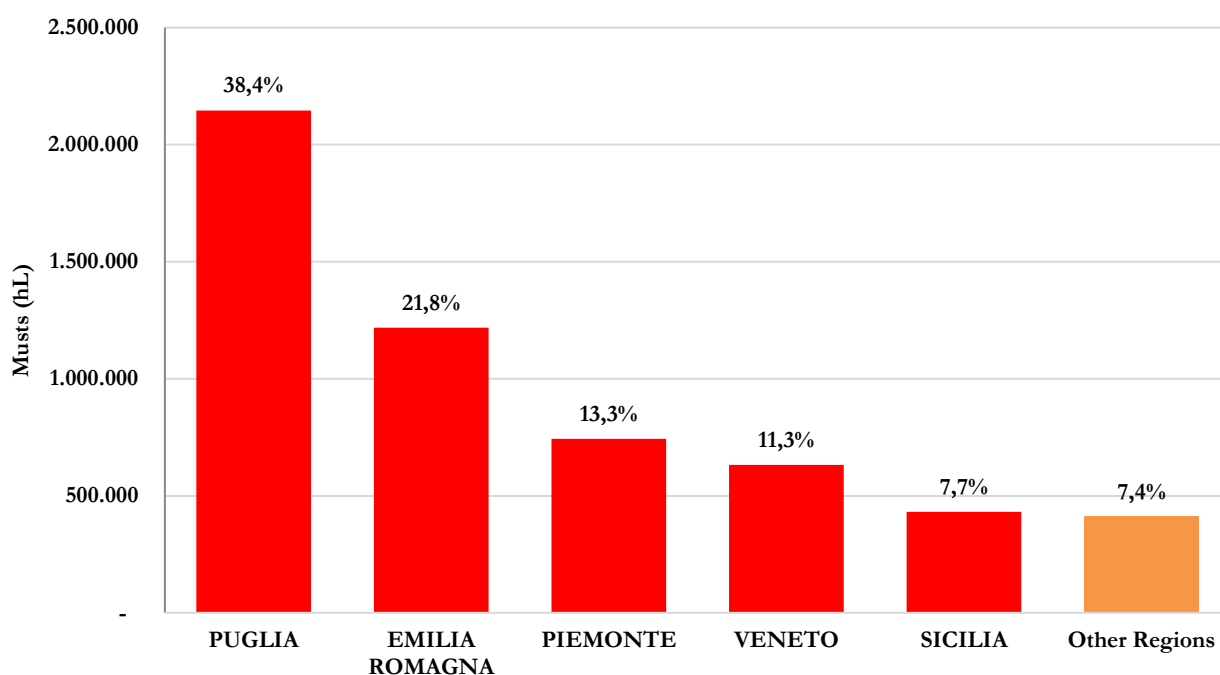


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 March 2021

The new wines still in fermentation are 171,514 hectolitres, stocked as follow: 43.2% in the North, 28.3% in the South, 14.4% in the central regions, and the remaining 14.1% in the Islands.

5. Stocks 31 March 2021 vs. 31 March 2020

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/03/2021	31/03/2020	2021 vs 2020
PDO wines	28.347.762	27.856.318	1,8%
<i>white</i>	13.088.528	12.899.514	1,5%
<i>rosé</i>	669.193	441.911	51,4%
<i>red</i>	14.590.041	14.514.893	0,5%
PGI wines	15.220.516	14.311.410	6,4%
<i>white</i>	6.260.888	5.863.223	6,8%
<i>rosé</i>	583.919	562.174	3,9%
<i>red</i>	8.375.709	7.886.012	6,2%
Varietal wines	751.246	720.129	4,3%
Other wines	11.686.378	11.195.442	4,4%
ITALY	56.005.901	54.083.298	3,6%
MUSTS	31/03/2021	31/03/2020	2021 vs 2020
Must concentrated	72.708	87.303	-16,7%
MCR	213.006	187.992	13,3%
Other musts	5.297.669	5.630.269	-5,9%
ITALY	5.583.383	5.905.564	-5,5%
New wine still in fermentation	31/03/2021	31/03/2020	2021 vs 2020
ITALY	171.514	260.031	-34,0%

6. Stocks 31 March 2021 vs. 28 February 2021

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/03/2021	28/02/2021	diff.
PDO wines	28.347.762	29.902.716	-5,2%
<i>white</i>	13.088.528	14.007.940	-6,6%
<i>rosé</i>	669.193	674.395	-0,8%
<i>red</i>	14.590.041	15.220.381	-4,1%
PGI wines	15.220.516	16.321.412	-6,7%
<i>white</i>	6.260.888	6.841.055	-8,5%
<i>rosé</i>	583.919	608.361	-4,0%
<i>red</i>	8.375.709	8.871.996	-5,6%
Varietal wines	751.246	762.464	-1,5%
Other wines	11.686.378	12.425.353	-5,9%
ITALY	56.005.901	59.411.944	-5,7%

MUSTS	31/03/2021	28/02/2021	diff.
Must concentrated	72.708	77.140	-5,7%
MCR	213.006	175.862	21,1%
Other musts	5.297.669	6.063.411	-12,6%
ITALY	5.583.383	6.316.413	-11,6%

New wine still in fermentation	31/03/2021	28/02/2021	diff.
ITALY	171.514	311.299	-44,9%