



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 14 April 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 8/2020

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Wine cellar Italy at 14 April 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

On 14 April 2020, in Italian oenological premises, there were **53.1 million hectolitres of wine, 5.6 million hectolitres of must and 213,029 hectolitres of new wine still in fermentation**.

1. Summary

On 14 April 2020, in Italian oenological premises, there were 53.1 million hectolitres of wine, 5.6 million hectolitres of must and 213,029 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 April 2019, a general reduction was observed: 2.2% for wines, 8.1% for musts and a 22.4% for new wine still in fermentation (Table 9). The same trend was observed compared to stocks recorded on 7 April 2020: -1.0% for wines, -2.9% for musts, and -12.9% for new wine still in fermentation (Table 10).

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (10.2 million hectolitres) than Puglia and Sicily together (9.0 million hectolitres).

The 51.7% of the wine in stock is PDO, with a prevalence of red (52.3%). 26.5% of wine is PGI, again with a prevalence of red (55.3%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20.5% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.4% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

2. Wine stocked in Italy as of 14 April 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	27.468.923	51,7
<i>white</i>	12.671.535	23,8
<i>rosé</i>	436.463	0,8
<i>red</i>	14.360.925	27,0
PGI wines	14.066.158	26,5
<i>white</i>	5.738.096	10,8
<i>rosé</i>	554.112	1,0
<i>red</i>	7.773.950	14,6
Varietal wines	717.423	1,4
Other wines	10.880.094	20,5
ITALY	53.132.598	100

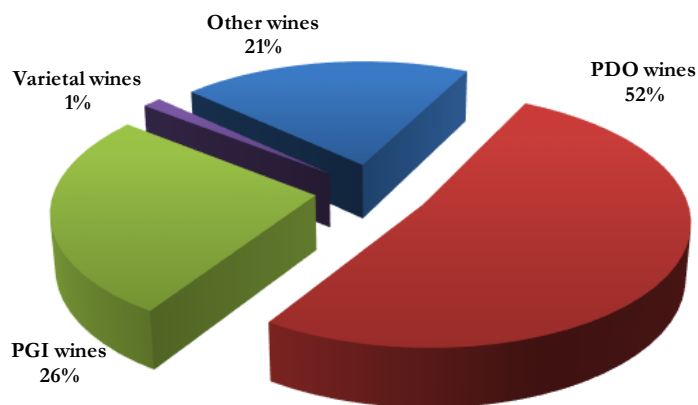
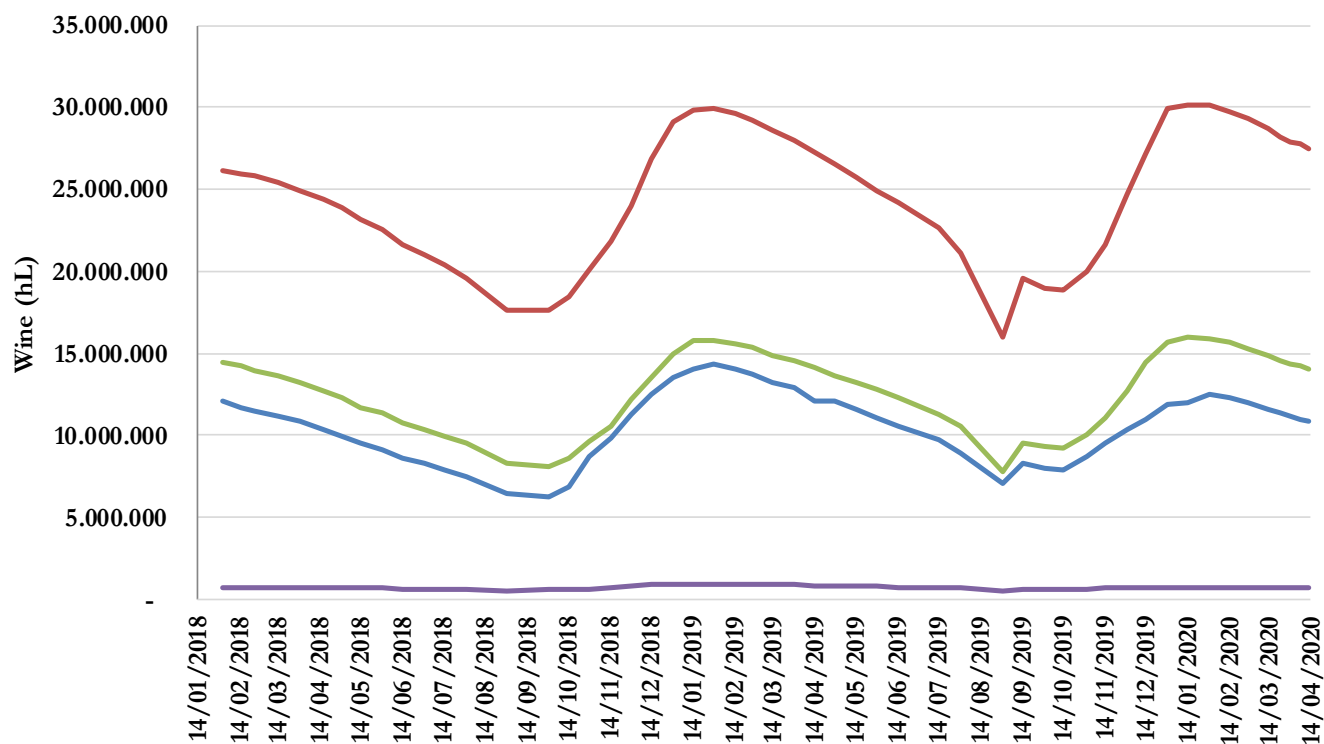


Figure 2. Trend of the wine stocks by category: 1 February 2018 – 14 April 2020



Where is physically stocked the wine in Italy?

More than 57% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (10%) and Verona (9%). These two provinces hold more wine (10.2 million hectolitres) than Puglia and Sicily together (9.0 million hectolitres).

Table 1. Wine stocks by Region and Geographical Area

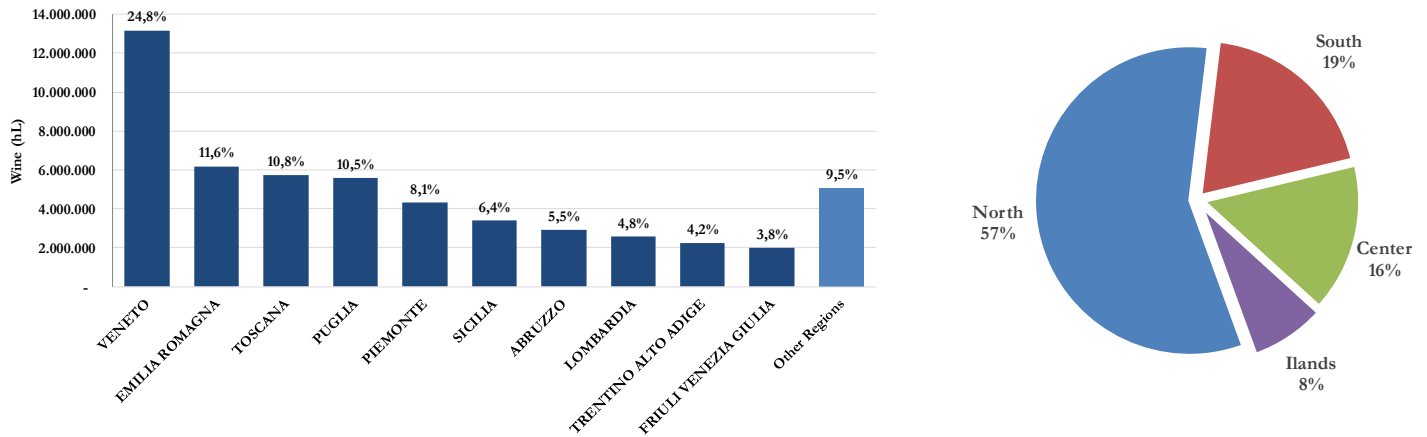


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	8.438.503	3.081.406	1.400.551	234.728	13.155.188
EMILIA ROMAGNA	1.346.310	1.756.213	2.985.386	100.980	6.188.889
TOSCANA	3.639.517	1.674.105	433.358	10.194	5.757.173
PUGLIA	942.908	2.567.001	2.017.781	57.063	5.584.753
PIEMONTE	3.062.597	208.552	943.261	92.822	4.307.232
SICILIA	1.557.189	1.337.640	485.450	9.707	3.389.986
ABRUZZO	1.647.936	535.918	643.236	69.562	2.896.651
LOMBARDIA	1.471.207	574.865	457.319	54.590	2.557.981
TRENTINO ALTO ADIGE	1.679.155	403.773	134.947	16.161	2.234.036
FRIULI VENEZIA GIULIA	1.317.769	404.190	240.771	43.585	2.006.315
CAMPANIA	517.162	312.204	287.720	1.723	1.118.809
MARCHE	556.573	282.188	207.475	12.897	1.059.133
LAZIO	364.288	391.162	283.093	2.823	1.041.366
UMBRIA	298.837	274.927	48.121	2.580	624.465
SARDEGNA	349.712	101.725	136.974	3.430	591.841
CALABRIA	68.352	72.574	46.646	826	188.399
MOLISE	58.040	35.023	79.949	2.988	176.001
BASILICATA	94.513	45.224	24.198	505	164.439
LIGURIA	38.096	7.461	17.692	254	63.503
VALLE D'AOSTA	20.260	8	6.165	5	26.438
ITALY	27.468.923	14.066.158	10.880.094	717.423	53.132.598

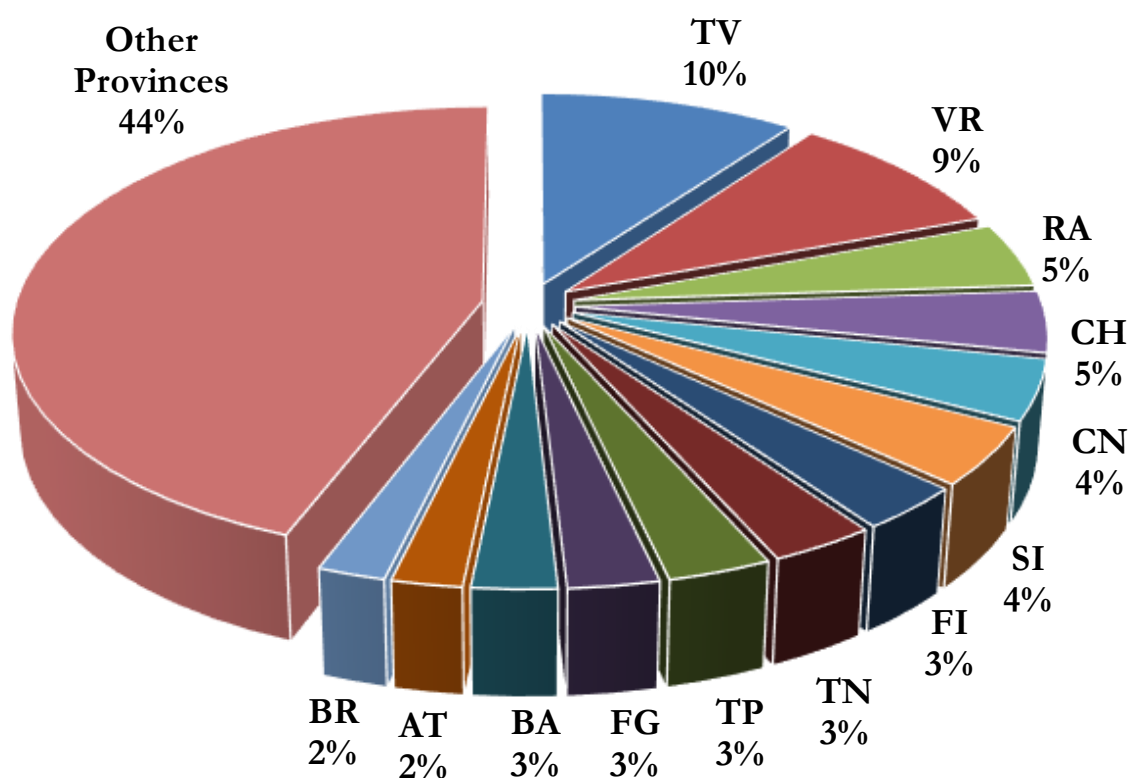
Table 4. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	17.373.897	6.436.468	6.186.092	543.125	30.539.582
South	3.328.911	3.567.944	3.099.530	132.667	10.129.052
Center	4.859.214	2.622.382	972.047	28.493	8.482.137
Island	1.906.901	1.439.364	622.424	13.137	3.981.826
ITALY	27.468.923	14.066.158	10.880.094	717.423	53.132.598
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	63,2	45,8	56,9	75,7	57,5
South	12,1	25,4	28,5	18,5	19,1
Center	17,7	18,6	8,9	4,0	16,0
Island	6,9	10,2	5,7	1,8	7,5
ITALY	100,0	100,0	100,0	100,0	100,0

Table 5. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Treviso	3.704.308	1.036.470	574.630	62.260	5.377.668
2	Verona	3.192.138	1.159.926	421.835	88.261	4.862.160
3	Ravenna	102.749	536.029	1.774.914	42.419	2.456.110
4	Chieti	1.244.241	460.180	561.457	65.379	2.331.256
5	Cuneo	1.782.143	142.423	318.118	49.149	2.291.833
6	Siena	1.635.409	487.320	119.982	1.962	2.244.672
7	Firenze	1.097.944	458.380	157.734	1.819	1.715.876
8	Trento	1.250.157	336.081	88.332	14.873	1.689.443
9	Trapani	754.877	633.950	267.405	3.001	1.659.234
10	Foggia	23.719	546.475	850.569	37.295	1.458.057
11	Bari	98.748	512.537	741.582	5.877	1.358.745
12	Asti	717.323	46.214	332.920	34.268	1.130.725
13	Brindisi	225.507	599.223	253.974	6.039	1.084.744
14	Vicenza	568.844	354.420	113.294	38.672	1.075.230
15	Taranto	437.939	555.277	76.269	4.496	1.073.980
16	Pavia	460.806	347.275	163.108	32.685	1.003.874
17	Venezia	593.423	277.949	100.032	9.778	981.183
18	Brescia	775.029	39.249	110.495	7.517	932.291
19	Forlì - Cesena	229.936	362.098	321.014	14.802	927.850
20	Reggio Emilia	191.826	402.104	307.794	11.342	913.066
21	Padova	376.073	250.250	188.457	35.673	850.453
22	Udine	529.581	147.517	137.898	21.861	836.856
23	Pordenone	577.272	172.204	67.097	16.004	832.577
24	Modena	454.170	191.254	124.289	7.938	777.651
25	Agrigento	290.747	407.571	72.130	901	771.350
	<i>Other Provinces</i>	<i>6.154.013</i>	<i>3.603.782</i>	<i>2.634.766</i>	<i>103.153</i>	<i>12.495.713</i>
	ITALY	27.468.923	14.066.158	10.880.094	717.423	53.132.598

Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

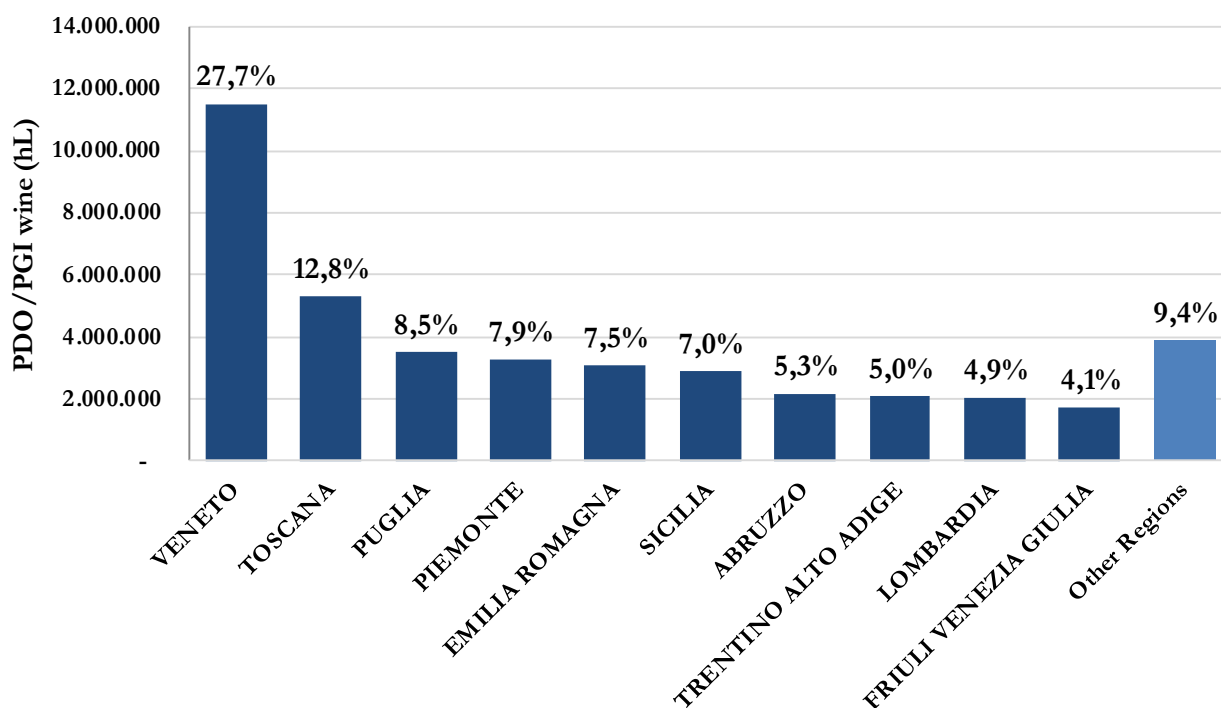
The 51.7% of the wine in stock is PDO, with a prevalence of red (52.3%). 26.5% of wine is PGI, again with a prevalence of red (55.3%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20,5% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 40.4% of the total GI wines stocks; the first 20 names represent more than half of the total GI (56.5%).

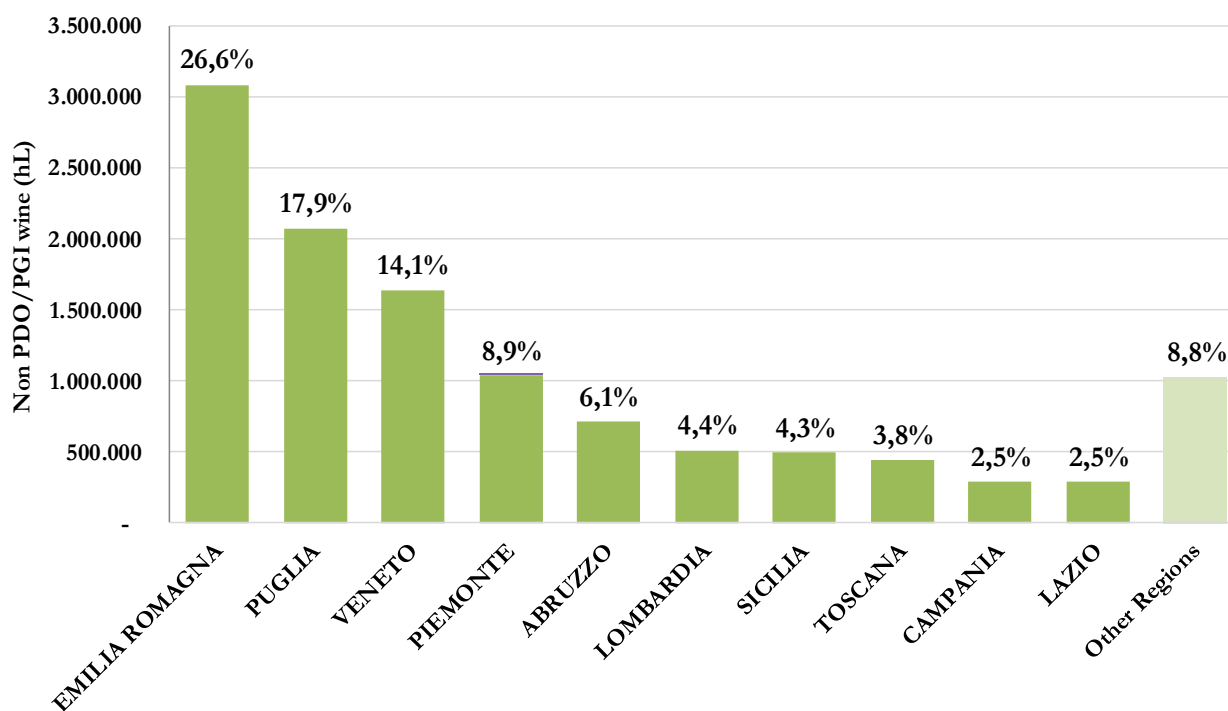
Table 6. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	3.646.134	8,8
2	PUGLIA	1.684.422	4,1
3	TOSCANO O TOSCANA	1.586.258	3,8
4	TERRE SICILIANE	1.501.876	3,6
5	SICILIA	1.485.829	3,6
6	VENETO	1.446.859	3,5
7	MONTEPULCIANO D'ABRUZZO	1.407.423	3,4
8	DELLE VENEZIE	1.395.810	3,4
9	CHIANTI	1.360.727	3,3
10	SALENTO	1.247.125	3,0
11	RUBICONE	990.957	2,4
12	CHIANTI CLASSICO	839.841	2,0
13	CONEGLIANO VALDOBBIADENE PROSECCO	805.484	1,9
14	PROVINCIA DI VERONA O VERONESE	677.392	1,6
15	EMILIA O DELL' EMILIA	660.152	1,6
16	VALPOLICELLA RIPASSO	578.259	1,4
17	TRE VENEZIE	553.925	1,3
18	FRANCIACORTA	547.275	1,3
19	BAROLO	526.777	1,3
20	TRENTINO	526.340	1,3
	Other PDO/PGI	18.066.215	43,5
	Total PDO/PGI	41.535.081	100,0

PDO/PGI wines stocks by Region



Other wines stocks by Region



3. MUSTS stocked in Italy as of 14 April 2020

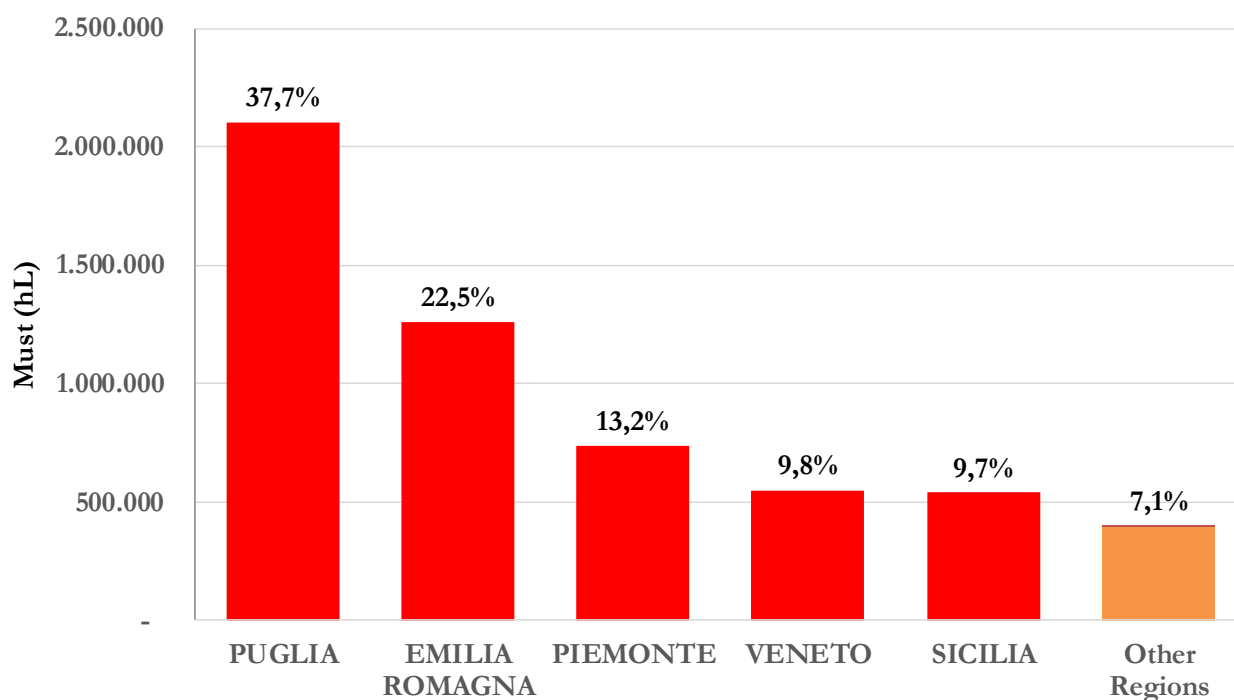
Most of the musts are stocked in the northern (49%) and southern (39%) regions of Italy. The first must-holding Region is Puglia (37.7%), followed by Emilia Romagna (22.5%).

Table 8. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	82.165	1,5%
MCR	187.693	3,4%
Other musts	5.315.037	95,2%
ITALY	5.584.895	100%

Region	Percentage
North	49%
South	39%
Islands	10%
Center	2%

Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 14 April 2020

The new wines still in fermentation are 213,029 hectolitres, distributed as follow: 32.0% in the central regions, 27.4% in the North, 25.5% in the South, and the remaining 15.1% in the Islands. A consistent reduction in stock was recorder compared to the same period of 2019 (-22.4%) and to last week (-12.9%).

5. Stocks 14 April 2020 vs. 15 April 2019

Table 9. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	14/04/2020	15/04/2019	2020 vs 2019
PDO wines	27.468.923	27.260.707	0,8%
<i>white</i>	12.671.535	12.788.964	-0,9%
<i>rosé</i>	436.463	439.280	-0,6%
<i>red</i>	14.360.925	14.032.463	2,3%
PGI wines	14.066.158	14.151.619	-0,6%
<i>white</i>	5.738.096	5.758.138	-0,3%
<i>rosé</i>	554.112	546.220	1,4%
<i>red</i>	7.773.950	7.847.260	-0,9%
Varietal wines	717.423	830.657	-13,6%
Other wines	10.880.094	12.101.829	-10,1%
ITALY	53.132.598	54.344.812	-2,2%

MUSTS	14/04/2020	15/04/2019	2020 vs 2019
Must concentrated	82.165	88.993	-7,7%
MCR	187.693	210.483	-10,8%
Other musts	5.315.037	5.778.765	-8,0%
ITALY	5.584.895	6.078.240	-8,1%

New wine still in fermentation	14/04/2020	15/04/2019	2020 vs 2019
ITALY	213.029	274.376	-22,4%

6. Stocks 14 April 2020 vs. 7 April 2020

Table 10. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	14/04/2020	07/04/2020	diff.
PDO wines	27.468.923	27.765.667	-1,1%
<i>white</i>	<i>12.671.535</i>	<i>12.845.602</i>	<i>-1,4%</i>
<i>rosé</i>	<i>436.463</i>	<i>438.800</i>	<i>-0,5%</i>
<i>red</i>	<i>14.360.925</i>	<i>14.481.265</i>	<i>-0,8%</i>
PGI wines	14.066.158	14.229.408	-1,1%
<i>white</i>	<i>5.738.096</i>	<i>5.832.743</i>	<i>-1,6%</i>
<i>rosé</i>	<i>554.112</i>	<i>558.512</i>	<i>-0,8%</i>
<i>red</i>	<i>7.773.950</i>	<i>7.838.153</i>	<i>-0,8%</i>
Varietal wines	717.423	726.560	-1,3%
Other wines	10.880.094	10.939.179	-0,5%
ITALY	53.132.598	53.660.814	-1,0%

MUSTS	14/04/2020	07/04/2020	diff.
Must concentrated	82.165	84.086	-2,3%
MCR	187.693	188.901	-0,6%
Other musts	5.315.037	5.476.580	-2,9%
ITALY	5.584.895	5.749.567	-2,9%

New wine still in fermentation	14/04/2020	07/04/2020	diff.
ITALY	213.029	244.470	-12,9%