ministero delle politiche agricole alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD REPRESSION AND QUALITY PROTECTION OF THE AGRI-FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 30 September 2022

Wines, musts, GIs stocked in Italy by operators obliged to keep the wine computerized register

report no. 9/2022

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DIPARTIMENTO ICQRF ISPETTORATO CENTRALE DELLA TUTELA DELLA QUALITA' E REPRESSIONE FRODI DEI PRODOTTI AGRO-ALIMENTARI

Wine cellar Italy at 30 September 2022

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers, which at 30 September 2022 are 20,907. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 39.2 million hectoliters. Compared to the past 31 July 2022, stocks are 10.1% lower (-4,399,977 hectoliters). The stocks are 6.4% higher compared to 30 September 2021 (+2,357,516 hectoliters).

1. Summary

On 30 September 2022, in Italian oenological premises, there are 39.2 million hectolitres of wine, 11.5 million hectolitres of musts and 5.1 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 30 September 2021, as reported in table 7, the stocks are higher for all category of products: 6.4% for wines, 28.4% for musts, and 50.9% for new wine still in fermentation. As shown in table 8, compared to the stocks recorded on 31 July 2022, stocks keep decreasing for wine (-10.1%), but a strong increase is recorded for musts (+199.3%) and especially for new wine still in fermentation.

The 55.5% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.4% of the wine in stock is PDO, 27.5% of wine is PGI, while the varietal wines stocks represent just 1.5% of the total. The remaining 19.7% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (57.1%).

2. Wine stocked in Italy as of 30 September 2022

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	**20.132.574**	**51,4**
white	*7.911.273*	*20,2*
rosé	*712.757*	*1,8*
red	*11.508.543*	*29,4*
PGI wines	**10.765.017**	**27,5**
white	*3.499.681*	*8,9*
rosé	*362.325*	*0,9*
red	*6.903.011*	*17,6*
Varietal wines	**586.398**	**1,5**
Other wines	**7.709.810**	**19,7**
ITALY	***39.193.800***	***100,0***

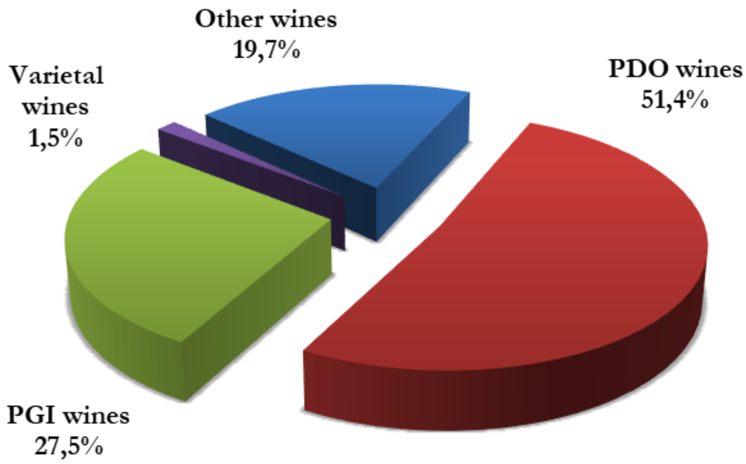
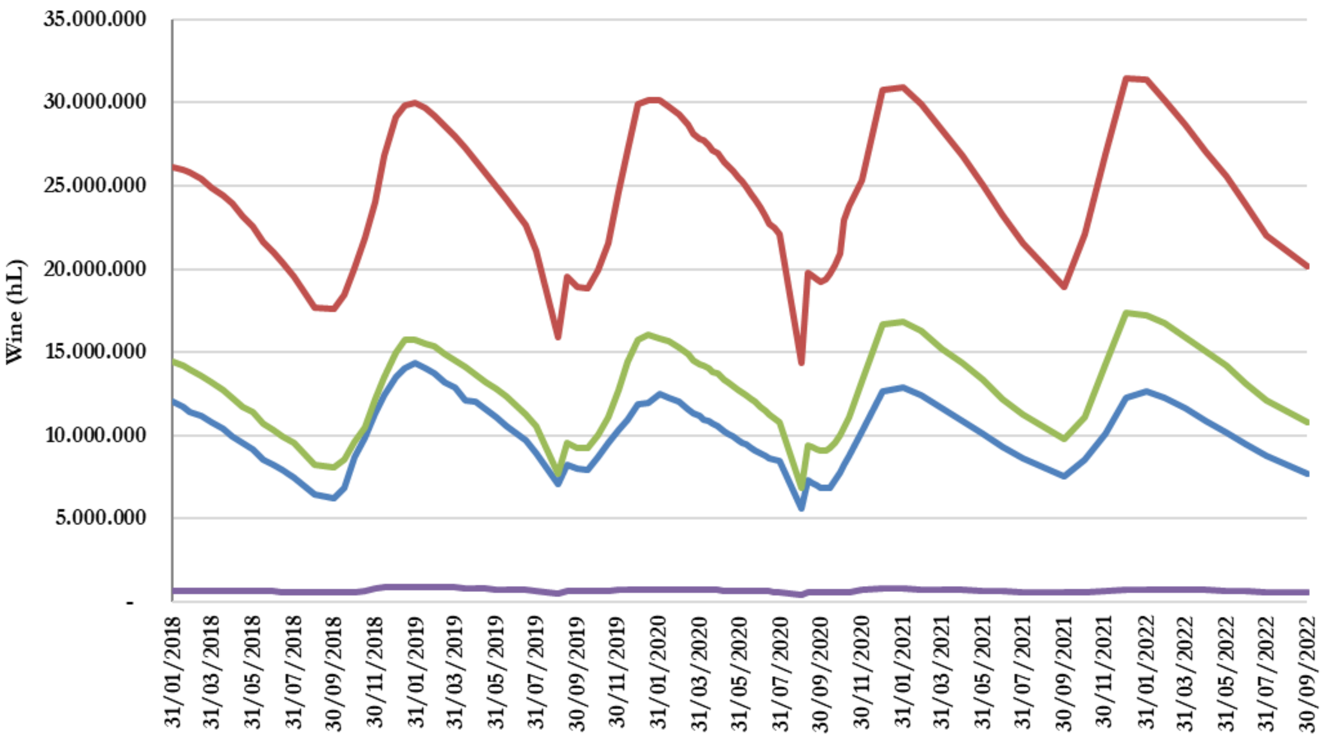


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 30 September 2022



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 55.5% of wine in Italy is stocked in the northern regions. In Veneto, there is the 22.1% of the national wine, thanks to the significant effect of stocks in the provinces of Verona (8.9%) and Treviso (8.2%).

Figure 2. Wine stocks by Region and Geographical Area

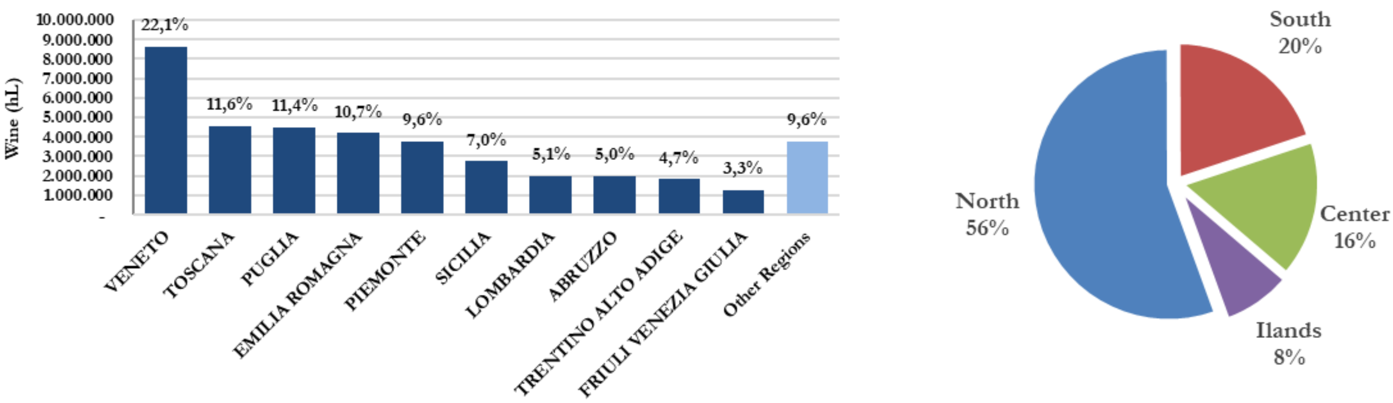


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	12.224.387	4.452.329	4.635.076	444.589	21.756.380
South	2.596.296	3.303.434	1.802.362	100.066	7.802.158
Center	3.571.955	2.026.306	797.157	29.543	6.424.962
Island	1.739.936	982.948	475.216	12.201	3.210.300
ITALY	**20.132.574**	**10.765.017**	**7.709.810**	**586.398**	**39.193.800**
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	60,7	41,4	60,1	75,8	55,5
South	12,9	30,7	23,4	17,1	19,9
Center	17,7	18,8	10,3	5,0	16,4
Island	8,6	9,1	6,2	2,1	8,2
ITALY	**100,0**	**100,0**	**100,0**	**100,0**	**100,0**

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	5.438.514	1.954.531	1.086.966	163.227	**8.643.237**
TOSCANA	2.786.084	1.304.830	430.634	9.427	**4.530.976**
PUGLIA	703.294	2.583.359	1.157.038	39.404	**4.483.095**
EMILIA ROMAGNA	890.562	1.211.354	2.005.781	75.618	**4.183.315**
PIEMONTE	2.590.451	225.132	858.889	95.604	**3.770.076**
SICILIA	1.467.583	894.519	378.708	9.872	**2.750.681**
LOMBARDIA	1.125.592	429.033	393.256	50.890	**1.998.772**
ABRUZZO	1.242.721	327.256	354.784	53.769	**1.978.530**
TRENTINO ALTO ADIGE	1.366.272	346.548	97.391	15.534	**1.825.746**
FRIULI VENEZIA GIULIA	780.049	280.883	170.953	43.305	**1.275.191**
CAMPANIA	461.861	264.217	189.173	4.395	**919.645**
MARCHE	392.438	208.197	141.821	10.185	**752.641**
LAZIO	182.152	337.319	191.589	6.442	**717.503**
SARDEGNA	272.353	88.429	96.508	2.329	**459.619**
UMBRIA	211.281	175.960	33.112	3.489	**423.842**
BASILICATA	90.491	38.383	25.350	378	**154.602**
CALABRIA	43.174	58.927	34.849	1.024	**137.973**
MOLISE	54.756	31.292	41.168	1.096	**128.313**
LIGURIA	16.307	4.839	16.436	408	**37.990**
VALLE D'AOSTA	16.640	8	5.402	2	**22.053**
ITALY	**20.132.574**	**10.765.017**	**7.709.810**	**586.398**	**39.193.800**

Figure 3. Wine stocks by Province

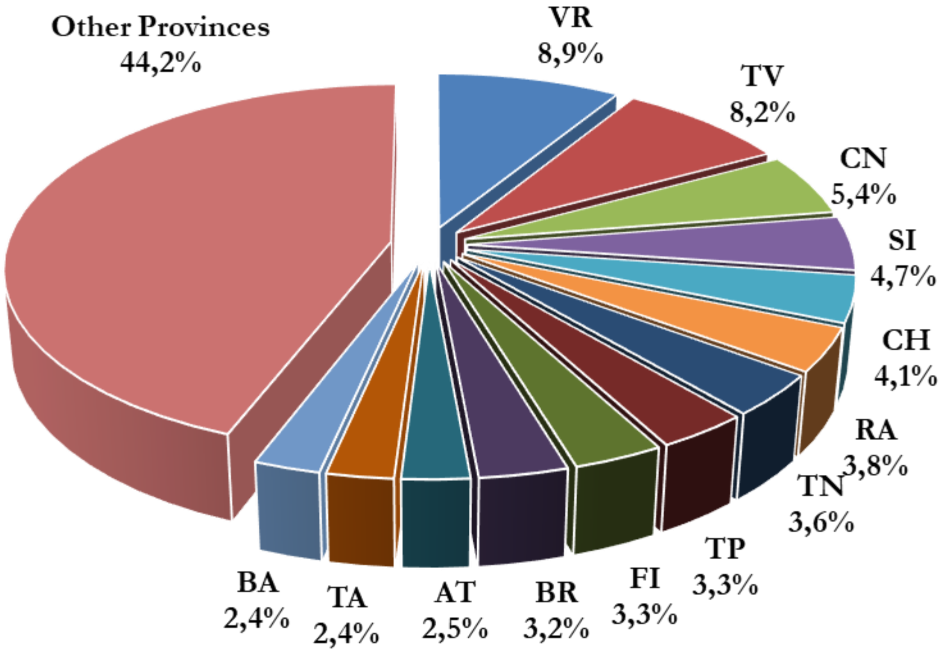


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Verona	2.292.411	844.842	274.584	57.621	**3.469.459**
Treviso	2.196.097	532.297	453.101	47.075	**3.228.570**
Cuneo	1.575.673	162.295	335.721	50.859	**2.124.548**
Siena	1.353.048	375.605	115.455	1.533	**1.845.642**
Chieti	960.085	282.283	296.632	50.211	**1.589.211**
Ravenna	57.985	345.648	1.052.950	36.807	**1.493.391**
Trento	1.082.884	274.557	61.211	10.389	**1.429.041**
Trapani	737.962	438.018	130.121	912	**1.307.012**
Firenze	759.200	354.614	164.356	2.530	**1.280.700**
Brindisi	196.633	823.908	235.955	3.986	**1.260.481**
Asti	596.545	40.631	289.887	33.296	**960.359**
Taranto	271.141	584.038	92.773	412	**948.364**
Bari	80.428	441.633	408.500	11.279	**941.840**
Brescia	643.453	30.880	100.289	4.564	**779.186**
Vicenza	363.568	216.796	152.748	27.869	**760.982**
Foggia	21.857	330.134	360.519	22.548	**735.058**
Agrigento	328.224	259.616	131.866	80	**719.786**
Forlì - Cesena	187.240	239.503	279.645	12.388	**718.776**
Reggio Emilia	127.635	303.530	272.460	5.546	**709.171**
Pavia	266.759	235.566	124.428	32.849	**659.602**
Venezia	350.036	192.524	76.299	9.952	**628.810**
Padova	234.039	166.066	128.611	20.640	**549.356**
Modena	293.653	124.921	113.422	7.207	**539.204**
Udine	291.728	116.148	91.652	26.065	**525.594**
Pordenone	336.393	101.750	49.598	10.377	**498.118**
Other Provinces	*4.527.898*	*2.947.212*	*1.917.027*	*99.403*	***9.491.540***
ITALY	**20.132.574**	**10.765.017**	**7.709.810**	**586.398**	**39.193.800**

Which wines in the wine cellar Italy?

The 51.4% of the wine in stock is PDO, with a prevalence of red (57.2%). 27.5% of wine is PGI, with a prevalence of red (64.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 19.7% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (57.1%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	2.213.396	7,2
PUGLIA	1.968.755	6,4
TOSCANO O TOSCANA	1.235.843	4,0
SICILIA	1.171.840	3,8
MONTEPULCIANO D'ABRUZZO	1.162.219	3,8
SALENTO	1.148.041	3,7
TERRE SICILIANE	1.041.206	3,4
DELLE VENEZIE O BENESKIH OKOLISEV	934.403	3,0
VENETO	914.921	3,0
CHIANTI	911.397	2,9
CHIANTI CLASSICO	710.749	2,3
RUBICONE	632.135	2,0
FRANCIACORTA	513.305	1,7
VALPOLICELLA RIPASSO	512.035	1,7
BAROLO	480.546	1,6
PROVINCIA DI VERONA O VERONESE	448.601	1,5
EMILIA O DELL' EMILIA	446.927	1,4
CONEGLIANO VALDOBBIADENE PROSECCO	414.460	1,3
TRENTO	396.277	1,3
AMARONE DELLA VALPOLICELLA	388.669	1,3
Altre DOP /IGP	13.251.868	*42,9*
Totale DOP/IGP	**30.897.591**	**100,0**

Figure 4. PDO/PGI wines stocks by Region

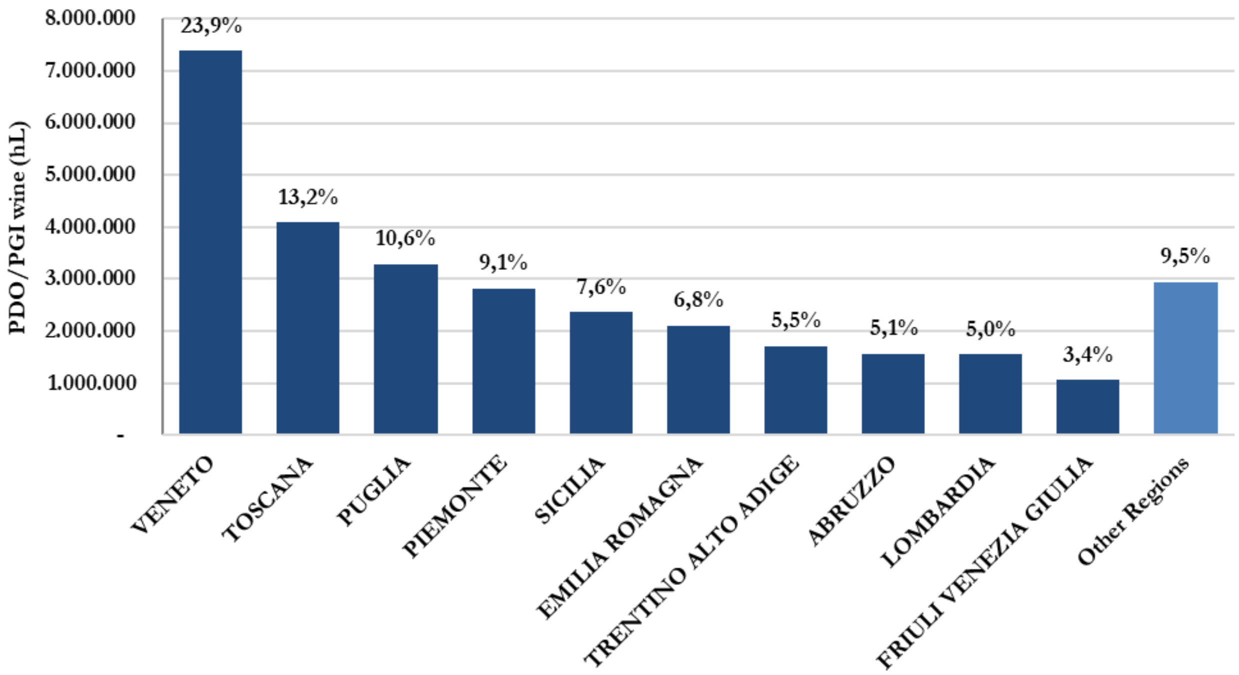
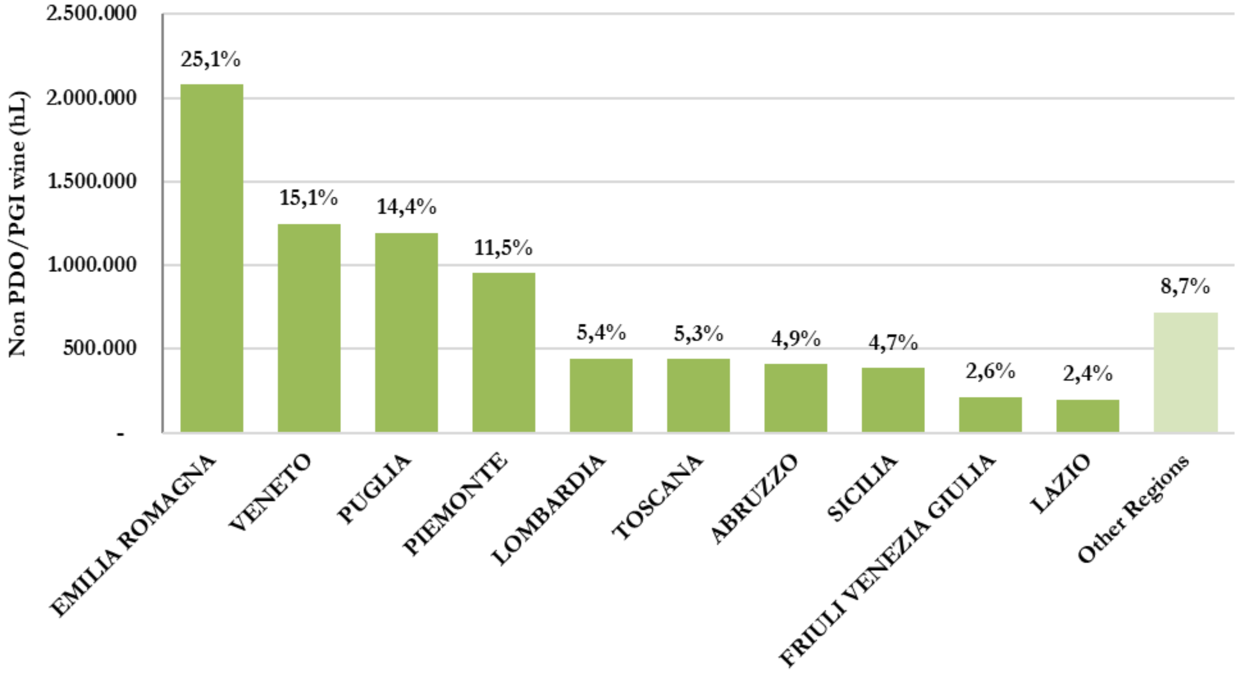


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 30 September 2022

The musts are mainly stocked in the northern (49%) and southern (35%) regions of Italy. In the top 2 Regions are stocked the 51.1% of the musts: Puglia (31.0%) and Emilia-Romagna (20.1%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	67.333	*0,6%*
MCR	303.065	*2,6%*
Other musts	11.105.607	*96,8%*
ITALY	**11.476.005**	***100%***

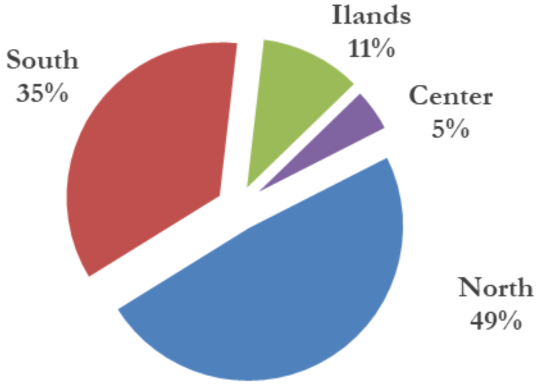
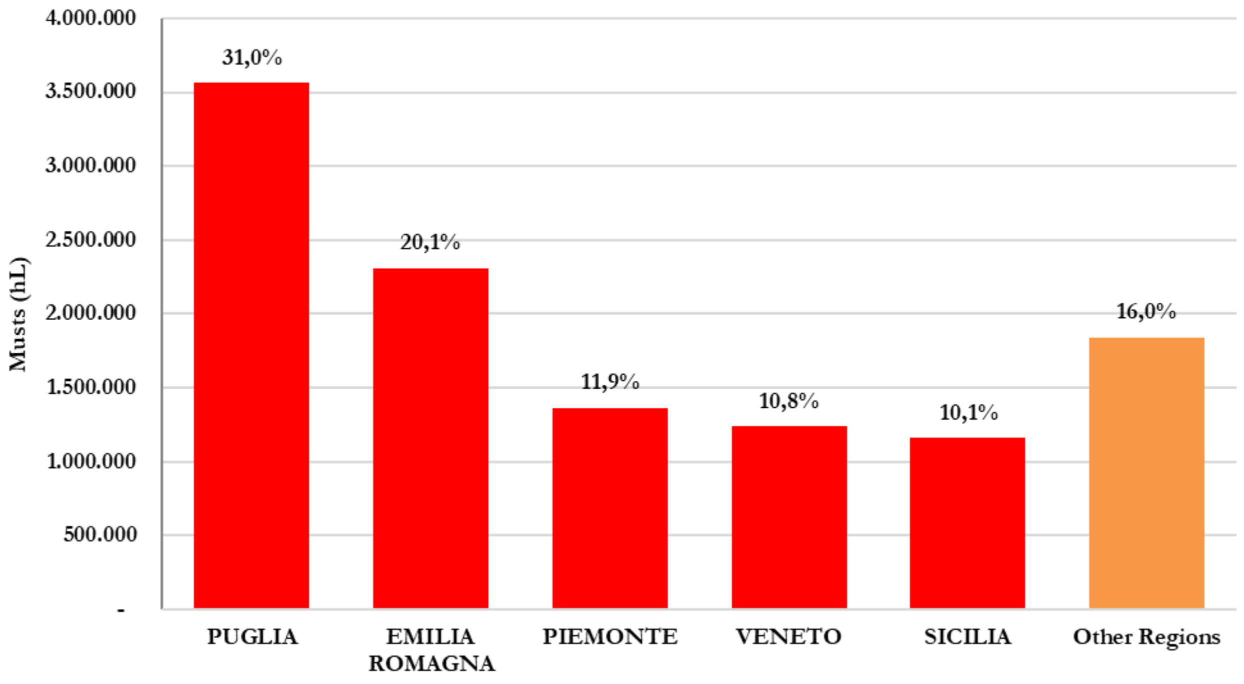


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 30 September 2022

The new wines still in fermentation are 5.1 million hectolitres, stocked as follow: 73.8% in the North, 12.7% in the South, 8.3% in the Islands, and the remaining 5.2% in the central regions.

5. Stocks 30 September 2022 vs. 30 September 2021

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	*30/09/2022*	*30/09/2021*	*2022 vs 2021*
PDO wines	**20.132.574**	**18.955.052**	**6,2%**
white	*7.911.273*	*6.931.084*	*14,1%*
rosé	*712.757*	*695.182*	*2,5%*
red	*11.508.543*	*11.328.786*	*1,6%*
PGI wines	**10.765.017**	**9.773.885**	**10,1%**
white	*3.499.681*	*3.414.651*	*2,5%*
rosé	*362.325*	*325.523*	*11,3%*
red	*6.903.011*	*6.033.711*	*14,4%*
Varietal wines	**586.398**	**559.296**	**4,8%**
Other wines	**7.709.810**	**7.548.051**	**2,1%**
ITALY	***39.193.800***	***36.836.284***	***6,4%***

MUSTS	*30/09/2022*	*30/09/2021*	*2022 vs 2021*
Must concentrated	**67.333**	**54.421**	**23,7%**
MCR	**303.065**	**350.239**	**-13,5%**
Other musts	**11.105.607**	**8.530.479**	**30,2%**
ITALY	***11.476.005***	***8.935.139***	***28,4%***

New wine still in fermentation	*30/09/2022*	*30/09/2021*	*2022 vs 2021*
ITALY	***5.146.224***	***3.411.335***	***50,9%***

6. Stocks 30 September 2022 vs. 31 July 2022

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	*30/09/2022*	*31/07/2022*	*diff.*
PDO wines	20.132.574	22.039.923	-8,7%
white	*7.911.273*	*8.900.492*	*-11,1%*
rosé	*712.757*	*771.017*	*-7,6%*
red	*11.508.543*	*12.368.415*	*-7,0%*
PGI wines	10.765.017	12.126.841	-11,2%
white	*3.499.681*	*4.141.188*	*-15,5%*
rosé	*362.325*	*439.011*	*-17,5%*
red	*6.903.011*	*7.546.642*	*-8,5%*
Varietal wines	586.398	618.504	-5,2%
Other wines	7.709.810	8.808.508	-12,5%
ITALY	*39.193.800*	*43.593.777*	*-10,1%*

MUSTS	*30/09/2022*	*31/07/2022*	*diff.*
Must concentrated	67.333	68.973	-2,4%
MCR	303.065	350.038	-13,4%
Other musts	11.105.607	3.414.936	225,2%
ITALY	*11.476.005*	*3.833.947*	*199,3%*

New wine still in fermentation	*30/09/2022*	*31/07/2022*	*diff.*
ITALY	*5.146.224*	*51.108*	*9969,2%*