

# WINE CELLAR ITALY

**Update of 30 September 2023**

**Wines, musts, GIs stocked in Italy by operators  
obliged to keep the wine computerized register**

*report no. 9/2023*

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## **Wine cellar Italy at 30 September 2023**

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers, which at 30 September 2023 are 22,490. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

**Wines: 42.8 million hectoliters. Compared to the past 31 July 2023, stocks are 6.1% lower (-2,756,712 hectoliters). The stocks are 9.1% higher compared to 30 September 2022 (+3,582,261 hectoliters).**

## **1. Summary**

On 30 September 2023, in Italian oenological premises, there are 42.8 million hectolitres of wine, 6.5 million hectolitres of musts and 2.2 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 30 September 2022, as reported in table 7, the stocks are higher for wines (+9.1%), lower for musts (-43.6%), and for new wine still in fermentation (-57.6%). As shown in table 8, compared to the stocks recorded on 31 July 2023, stocks are lower for wine (-6.1%), and, as expected for this period, much higher for musts and for new wine still in fermentation.

The 54.9% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

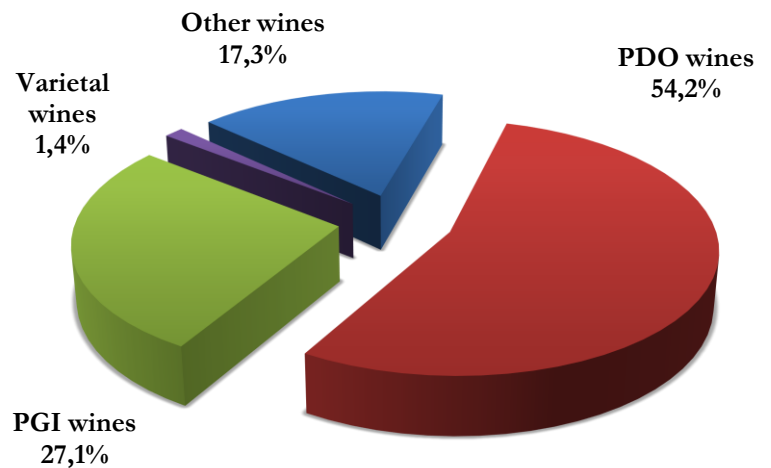
The 54.2% of the wine in stock is PDO, 27.1% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 17.3% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (58.2%).

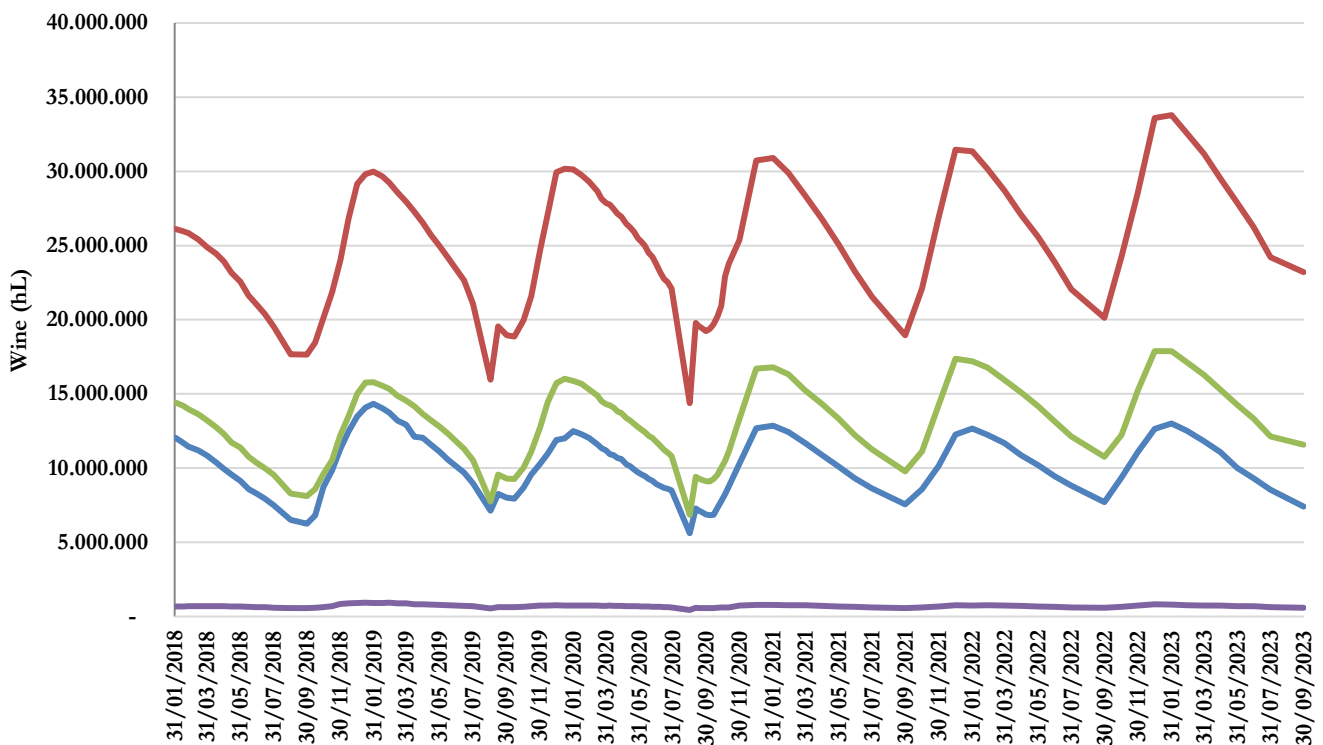
## 2. Wine stocked in Italy as of 30 September 2023

**Table 1. Wine stocks in Italy by category and colour**

WINES	hectolitres	%
<b>PDO wines</b>	<b>23.203.219</b>	<b>54,2</b>
<i>white</i>	9.706.031	22,7
<i>rosé</i>	719.073	1,7
<i>red</i>	12.778.114	29,9
<b>PGI wines</b>	<b>11.583.771</b>	<b>27,1</b>
<i>white</i>	3.592.451	8,4
<i>rosé</i>	439.113	1,0
<i>red</i>	7.552.207	17,7
<b>Varietal wines</b>	<b>588.237</b>	<b>1,4</b>
<b>Other wines</b>	<b>7.400.834</b>	<b>17,3</b>
<b>ITALY</b>	<b>42.776.061</b>	<b>100,0</b>



**Figure 1. Trend of the wine stocks by category: 1<sup>st</sup> February 2018 – 30 September 2023**

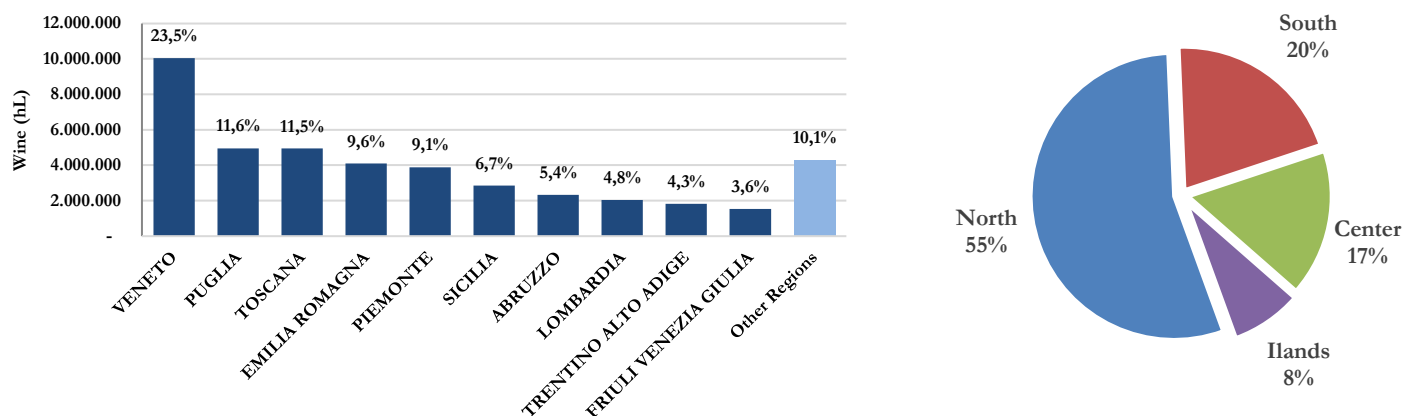


Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

## Where is physically stocked the wine in Italy?

The 54.9% of wine in Italy is stocked in the northern regions. In Veneto, there is the 23.5% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.4%) and Verona (8.7%).

**Figure 2. Wine stocks by Region and Geographical Area**



**Table 2. Wine stocks by geographical area and category**

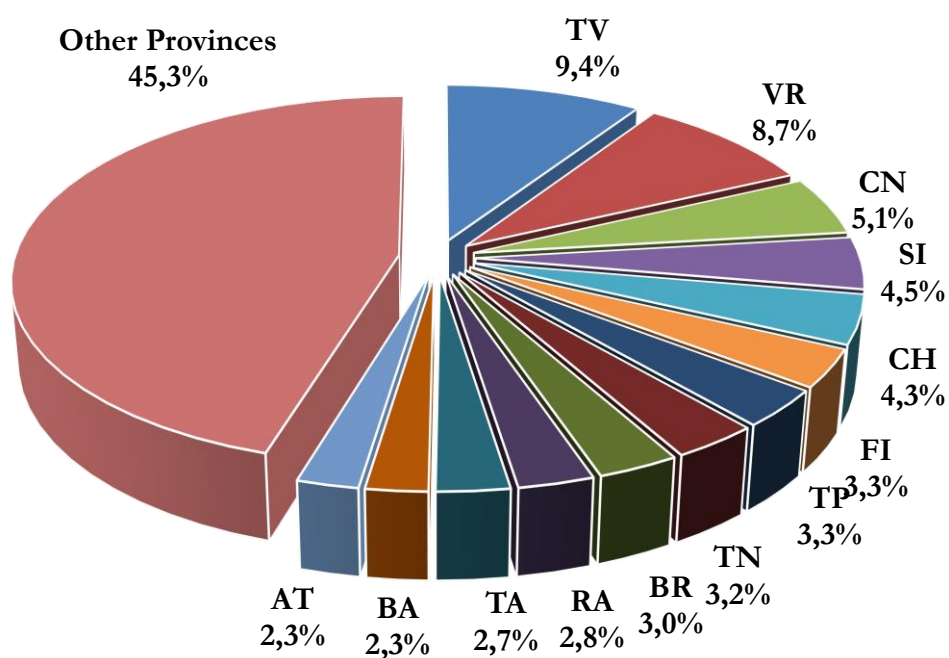
Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	14.183.206	4.563.710	4.291.998	446.076	23.484.990
South	3.070.310	3.817.331	1.802.521	96.584	8.786.746
Center	3.905.996	2.242.546	903.103	34.319	7.085.963
Island	2.043.707	960.184	403.212	11.257	3.418.361
<b>ITALY</b>	<b>23.203.219</b>	<b>11.583.771</b>	<b>7.400.834</b>	<b>588.237</b>	<b>42.776.061</b>
<b>Percentage</b>					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	61,1	39,4	58,0	75,8	54,9
South	13,2	33,0	24,4	16,4	20,5
Center	16,8	19,4	12,2	5,8	16,6
Island	8,8	8,3	5,4	1,9	8,0
<b>ITALY</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>

**NB;** The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

**Table 3. Wine stocks by Region and category**

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
<b>VENETO</b>	6.824.221	2.014.064	1.032.086	177.564	<b>10.047.934</b>
<b>PUGLIA</b>	946.078	2.942.696	1.022.680	36.026	<b>4.947.480</b>
<b>TOSCANA</b>	3.037.994	1.443.012	449.505	9.224	<b>4.939.735</b>
<b>EMILIA ROMAGNA</b>	1.045.667	1.236.832	1.754.033	58.234	<b>4.094.767</b>
<b>PIEMONTE</b>	2.807.701	200.168	780.433	85.483	<b>3.873.785</b>
<b>SICILIA</b>	1.682.497	844.736	309.841	8.906	<b>2.845.979</b>
<b>ABRUZZO</b>	1.397.945	408.334	462.855	53.073	<b>2.322.208</b>
<b>LOMBARDIA</b>	1.129.195	417.570	435.809	59.528	<b>2.042.103</b>
<b>TRENTINO ALTO ADIGE</b>	1.337.075	380.652	89.840	16.344	<b>1.823.911</b>
<b>FRIULI VENEZIA GIULIA</b>	1.003.841	308.638	177.723	48.417	<b>1.538.619</b>
<b>CAMPANIA</b>	520.970	320.415	209.070	4.955	<b>1.055.411</b>
<b>MARCHE</b>	467.373	264.357	164.399	13.393	<b>909.522</b>
<b>LAZIO</b>	175.836	329.572	257.138	8.411	<b>770.957</b>
<b>SARDEGNA</b>	361.210	115.449	93.371	2.351	<b>572.382</b>
<b>UMBRIA</b>	224.792	205.606	32.061	3.290	<b>465.749</b>
<b>CALABRIA</b>	53.251	68.943	39.333	686	<b>162.213</b>
<b>BASILICATA</b>	93.831	39.642	19.062	333	<b>152.869</b>
<b>MOLISE</b>	58.234	37.301	49.520	1.511	<b>146.566</b>
<b>LIGURIA</b>	17.130	5.779	16.459	482	<b>39.849</b>
<b>VALLE D'AOSTA</b>	18.375	6	5.616	24	<b>24.022</b>
<b>ITALY</b>	<b>23.203.219</b>	<b>11.583.771</b>	<b>7.400.834</b>	<b>588.237</b>	<b>42.776.061</b>

**Figure 3. Wine stocks by Province**



**Table 4. Wine stocks by Province and category**

<b>Province</b>	<b>PDO wines (hL)</b>	<b>PGI wines (hL)</b>	<b>Other wines (hL)</b>	<b>Varietal wines (hL)</b>	<b>Total_Wines (hL)</b>
<b>Treviso</b>	2.991.904	528.288	441.629	56.070	<b>4.017.890</b>
<b>Verona</b>	2.461.707	920.193	255.693	71.522	<b>3.709.115</b>
<b>Cuneo</b>	1.666.845	152.261	315.444	44.708	<b>2.179.257</b>
<b>Siena</b>	1.440.018	393.381	105.475	1.442	<b>1.940.315</b>
<b>Chieti</b>	1.045.886	339.790	386.954	49.160	<b>1.821.789</b>
<b>Firenze</b>	834.961	398.202	188.357	1.751	<b>1.423.270</b>
<b>Trapani</b>	831.840	433.650	145.964	326	<b>1.411.780</b>
<b>Trento</b>	985.719	303.462	55.853	11.567	<b>1.356.601</b>
<b>Brindisi</b>	257.867	944.840	70.265	1.883	<b>1.274.855</b>
<b>Ravenna</b>	69.571	278.191	814.495	22.438	<b>1.184.694</b>
<b>Taranto</b>	423.719	641.614	72.704	2.163	<b>1.140.201</b>
<b>Bari</b>	88.773	522.249	345.414	10.079	<b>966.515</b>
<b>Asti</b>	658.801	19.796	254.896	29.261	<b>962.754</b>
<b>Foggia</b>	16.975	411.688	483.882	20.917	<b>933.462</b>
<b>Venezia</b>	587.240	185.294	96.482	5.789	<b>874.805</b>
<b>Vicenza</b>	467.960	217.795	115.933	29.266	<b>830.953</b>
<b>Brescia</b>	666.537	31.655	112.896	4.664	<b>815.751</b>
<b>Forli - Cesena</b>	205.426	267.636	305.965	12.375	<b>791.402</b>
<b>Reggio Emilia</b>	165.660	332.622	267.960	4.629	<b>770.871</b>
<b>Pavia</b>	243.022	212.130	153.124	39.159	<b>647.435</b>
<b>Udine</b>	384.062	137.889	94.034	31.277	<b>647.262</b>
<b>Modena</b>	353.356	153.678	105.196	8.425	<b>620.655</b>
<b>Pordenone</b>	448.195	98.662	55.383	9.056	<b>611.296</b>
<b>Padova</b>	312.914	160.149	120.511	14.857	<b>608.432</b>
<b>Agrigento</b>	337.852	196.018	44.095	226	<b>578.192</b>
<i>Other Provinces</i>	<i>5.256.412</i>	<i>3.302.637</i>	<i>1.992.232</i>	<i>105.228</i>	<i>10.656.509</i>
<b>ITALY</b>	<b>23.203.219</b>	<b>11.583.771</b>	<b>7.400.834</b>	<b>588.237</b>	<b>42.776.061</b>

## Which wines in the wine cellar Italy?

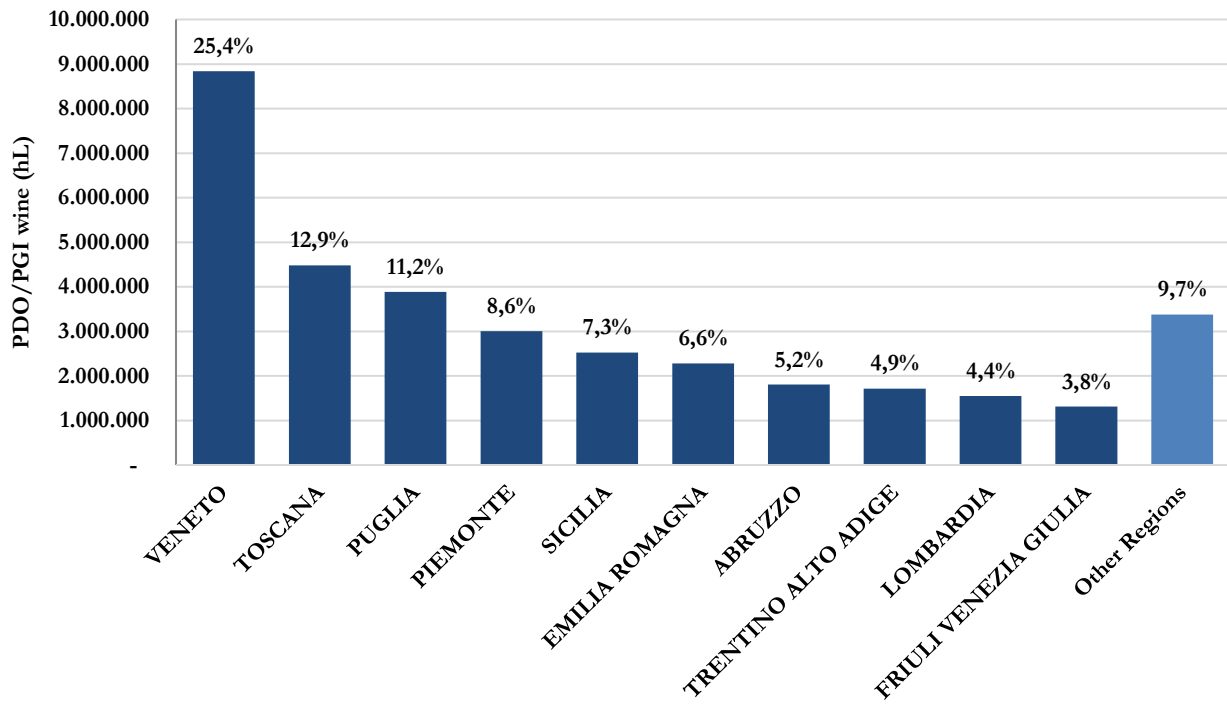
The 54.2% of the wine in stock is PDO, with a stock slightly higher for red wines (55.1%). 27.1% of wine is PGI, with a prevalence of red (65.2%), while the varietal wines stocks represent just 1.4% of the total. The 17.3% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.2%).

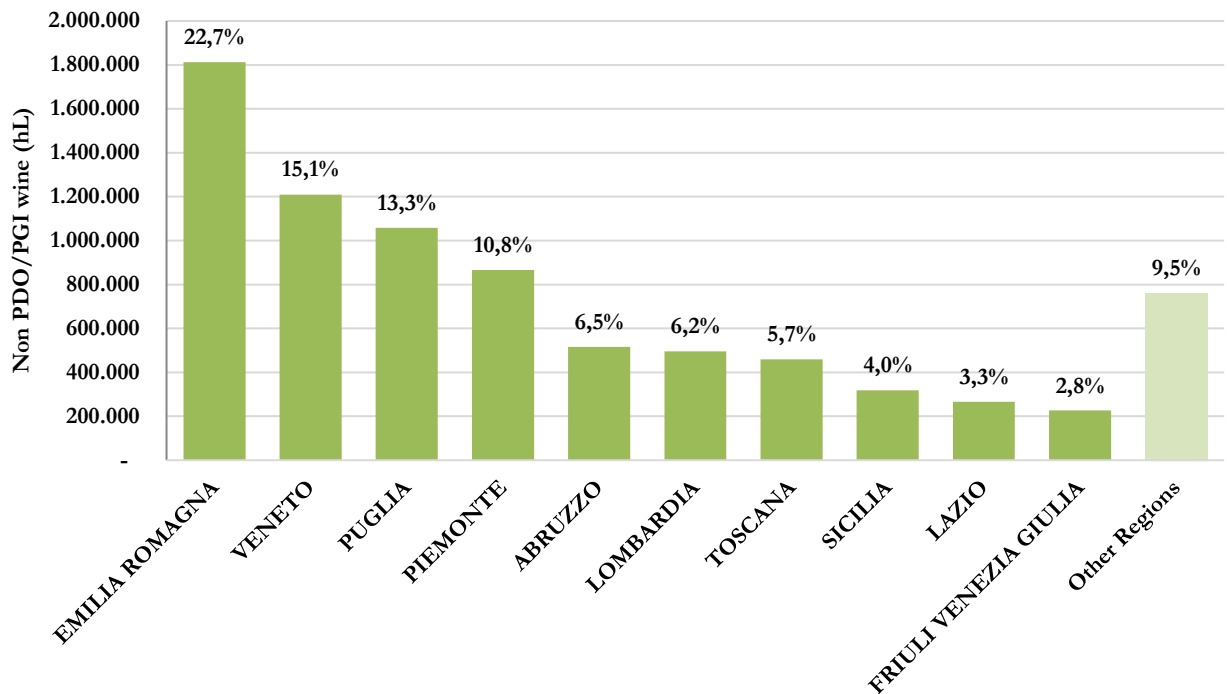
**Table 5. PDO and PGI wines stocks in Italy**

	hectolitres	%
<b>PROSECCO</b>	3.628.600	<b>10,4</b>
PUGLIA	2.053.105	<b>5,9</b>
SALENTO	1.354.370	<b>3,9</b>
<b>SICILIA</b>	1.349.702	<b>3,9</b>
TOSCANO O TOSCANA	1.346.187	<b>3,9</b>
<b>MONTEPULCIANO D'ABRUZZO</b>	1.306.809	<b>3,8</b>
<b>CHIANTI</b>	1.052.026	<b>3,0</b>
TERRE SICILIANE	1.019.589	<b>2,9</b>
VENETO	925.207	<b>2,7</b>
<b>DELLE VENEZIE O BENESKIH OKOLISEV</b>	833.820	<b>2,4</b>
<b>CHIANTI CLASSICO</b>	730.299	<b>2,1</b>
RUBICONE	583.478	<b>1,7</b>
<b>VALPOLICELLA RIPASSO</b>	561.166	<b>1,6</b>
EMILIA O DELL' EMILIA	534.635	<b>1,5</b>
<b>PRIMITIVO DI MANDURIA</b>	526.847	<b>1,5</b>
<b>FRANCIACORTA</b>	522.498	<b>1,5</b>
<b>CONEGLIANO VALDOBBIADENE PROSECCO</b>	518.335	<b>1,5</b>
PROVINCIA DI VERONA O VERONESE	497.078	<b>1,4</b>
<b>BAROLO</b>	495.449	<b>1,4</b>
<b>AMARONE DELLA VALPOLICELLA</b>	420.133	<b>1,2</b>
<i>Other PDO /PGI</i>	<i>14.527.657</i>	<i><b>41,8</b></i>
<b>Total PDO /PGI</b>	<b>34.786.990</b>	<b>100,0</b>

**Figure 4. PDO/PGI wines stocks by Region**



**Figure 5. Other wines stocks by Region**



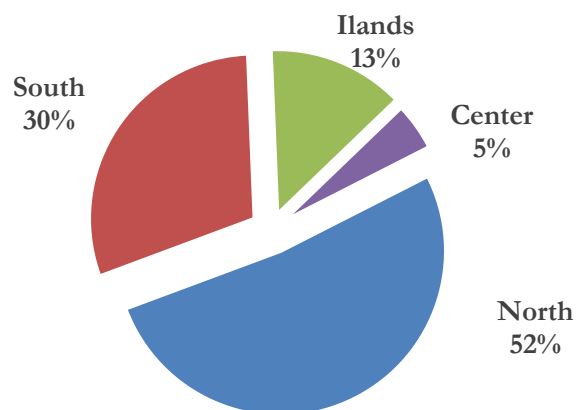


### 3. MUSTS stocked in Italy as of 30 September 2023

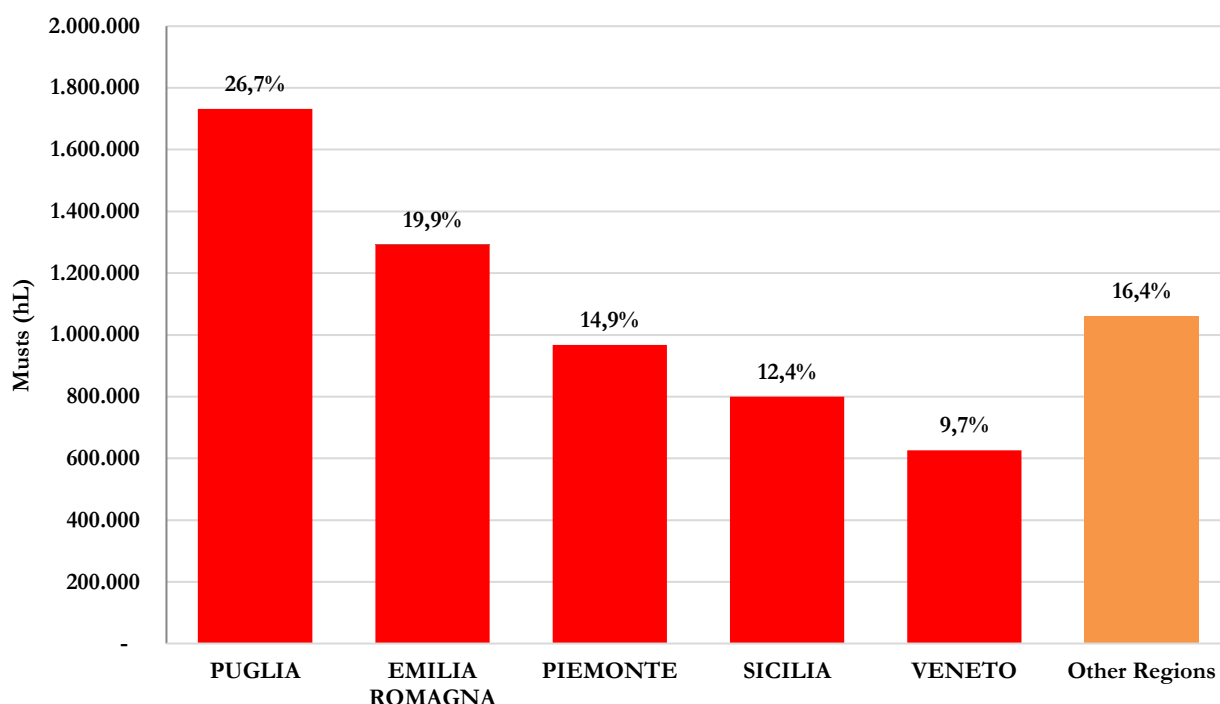
The 6.5 million hectolitres of musts are mainly stocked in the northern (51.8%) and southern (30.0%) regions of Italy. In the top 2 Regions are stocked the 46.6% of the musts: Puglia (26.7%) and Emilia-Romagna (19.9%).

**Table 6. Must stocks in Italy by category and geographical area**

Musts	hectolitres	%
Must concentrated	70.259	1,1%
MCR	254.789	3,9%
Other musts	6.150.580	95,0%
<b>ITALY</b>	<b>6.475.628</b>	<b>100%</b>



**Figure 6. Musts stocks by Region**



### 4. New Wine Still in Fermentation stocked in Italy as of 30 September 2023

The new wines still in fermentation are 2.2 million hectolitres, stocked as follow: 72.0% in the North, 12.1% in the South, 10.3% in the Islands, and the remaining 5.6% in the Central Regions.

## 5. Stocks 30 September 2023 vs. 30 September 2022

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	30/09/2023	30/09/2022	2023 vs 2022
<b>PDO wines</b>	<b>23.203.219</b>	<b>20.132.574</b>	<b>15,3%</b>
<i>white</i>	9.706.031	7.911.273	22,7%
<i>rosé</i>	719.073	712.757	0,9%
<i>red</i>	12.778.114	11.508.543	11,0%
<b>PGI wines</b>	<b>11.583.771</b>	<b>10.765.017</b>	<b>7,6%</b>
<i>white</i>	3.592.451	3.499.681	2,7%
<i>rosé</i>	439.113	362.325	21,2%
<i>red</i>	7.552.207	6.903.011	9,4%
<b>Varietal wines</b>	<b>588.237</b>	<b>586.398</b>	<b>0,3%</b>
<b>Other wines</b>	<b>7.400.834</b>	<b>7.709.810</b>	<b>-4,0%</b>
<b>ITALY</b>	<b>42.776.061</b>	<b>39.193.800</b>	<b>9,1%</b>
<b>MUSTS</b>	<b>30/09/2023</b>	<b>30/09/2022</b>	<b>2023 vs 2022</b>
<b>Must concentrated</b>	70.259	67.333	4,3%
<b>MCR</b>	254.789	303.065	-15,9%
<b>Other musts</b>	6.150.580	11.105.607	-44,6%
<b>ITALY</b>	<b>6.475.628</b>	<b>11.476.005</b>	<b>-43,6%</b>
<b>New wine still in fermentation</b>	<b>30/09/2023</b>	<b>30/09/2022</b>	<b>2023 vs 2022</b>
<b>ITALY</b>	<b>2.181.378</b>	<b>5.146.224</b>	<b>-57,6%</b>

## 6. Stocks 30 September 2023 vs. 31 July 2023

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	30/09/2023	31/07/2023	diff.
<b>PDO wines</b>	<b>23.203.219</b>	<b>24.215.659</b>	<b>-4,2%</b>
<i>white</i>	9.706.031	10.412.489	-6,8%
<i>rosé</i>	719.073	740.450	-2,9%
<i>red</i>	12.778.114	13.062.720	-2,2%
<b>PGI wines</b>	<b>11.583.771</b>	<b>12.133.868</b>	<b>-4,5%</b>
<i>white</i>	3.592.451	3.889.287	-7,6%
<i>rosé</i>	439.113	466.246	-5,8%
<i>red</i>	7.552.207	7.778.336	-2,9%
<b>Varietal wines</b>	<b>588.237</b>	<b>639.603</b>	<b>-8,0%</b>
<b>Other wines</b>	<b>7.400.834</b>	<b>8.543.643</b>	<b>-13,4%</b>
<b>ITALY</b>	<b>42.776.061</b>	<b>45.532.773</b>	<b>-6,1%</b>
<b>MUSTS</b>			
	<b>30/09/2023</b>	<b>31/07/2023</b>	<b>diff.</b>
<b>Must concentrated</b>	70.259	82.821	-15,2%
<b>MCR</b>	254.789	276.765	-7,9%
<b>Other musts</b>	6.150.580	3.168.728	94,1%
<b>ITALY</b>	<b>6.475.628</b>	<b>3.528.314</b>	<b>83,5%</b>
<b>New wine still in fermentation</b>			
	<b>30/09/2023</b>	<b>31/07/2023</b>	<b>diff.</b>
<b>ITALY</b>	<b>2.181.378</b>	<b>44.519</b>	<b>4799,9%</b>