



MINISTERO DELL'AGRICOLTURA  
DELLA SOVRANITÀ ALIMENTARE  
E DELLE FORESTE



DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD  
REPRESSION AND QUALITY PROTECTION OF THE AGRI-  
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

# WINE CELLAR ITALY

**Update of 31 July 2023**

**Wines, musts, GIs stocked in Italy by operators  
obliged to keep the wine computerized register**

*report no. 8/2023*

*published at the webpage: [www.politicheagricole.it](http://www.politicheagricole.it)*



## **Wine cellar Italy at 31 July 2023**

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers, which at 31 July 2023 are 21,297. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

**Wines: 45.5 million hectoliters. Compared to the past 30 June 2023, stocks are 8.1% lower (-4,014,565 hectoliters). The stocks are 4.4% higher compared to 31 July 2022 (+1,938,996 hectoliters).**

## **1. Summary**

On 31 July 2023, in Italian oenological premises, there are 45.5 million hectolitres of wine, 3.5 million hectolitres of musts and 44,519 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 July 2022, as reported in table 7, the stocks are higher for wines (+4.4%), lower for musts (-8.0%), and for new wine still in fermentation (-12.9%). As shown in table 8, compared to the stocks recorded on 30 June 2023, stocks are lower for wine (-8.1%), for musts (-16.2%) and for new wine still in fermentation (-8.8%).

The 55.0% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

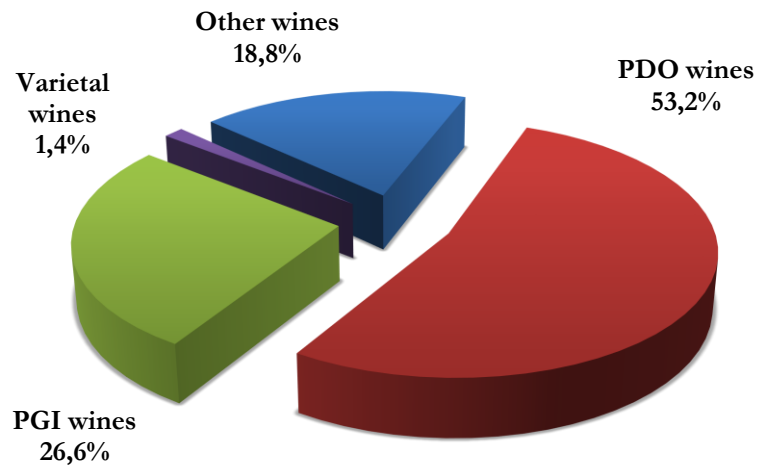
The 53.2% of the wine in stock is PDO, 26.6% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 18.8% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (58.4%).

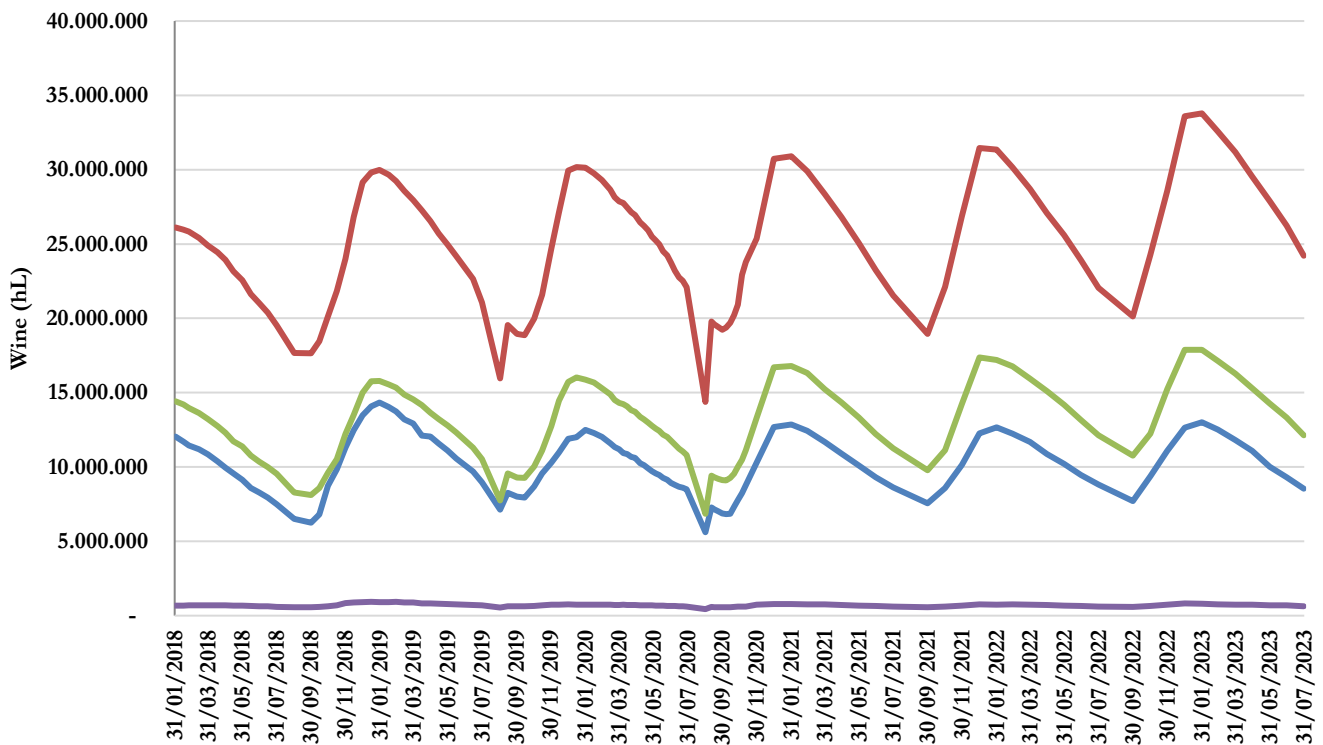
## 2. Wine stocked in Italy as of 31 July 2023

**Table 1. Wine stocks in Italy by category and colour**

WINES	hectolitres	%
<b>PDO wines</b>	<b>24.215.659</b>	<b>53,2</b>
<i>white</i>	10.412.489	22,9
<i>rosé</i>	740.450	1,6
<i>red</i>	13.062.720	28,7
<b>PGI wines</b>	<b>12.133.868</b>	<b>26,6</b>
<i>white</i>	3.889.287	8,5
<i>rosé</i>	466.246	1,0
<i>red</i>	7.778.336	17,1
<b>Varietal wines</b>	<b>639.603</b>	<b>1,4</b>
<b>Other wines</b>	<b>8.543.643</b>	<b>18,8</b>
<b>ITALY</b>	<b>45.532.773</b>	<b>100,0</b>



**Figure 1. Trend of the wine stocks by category: 1<sup>st</sup> February 2018 – 31 July 2023**

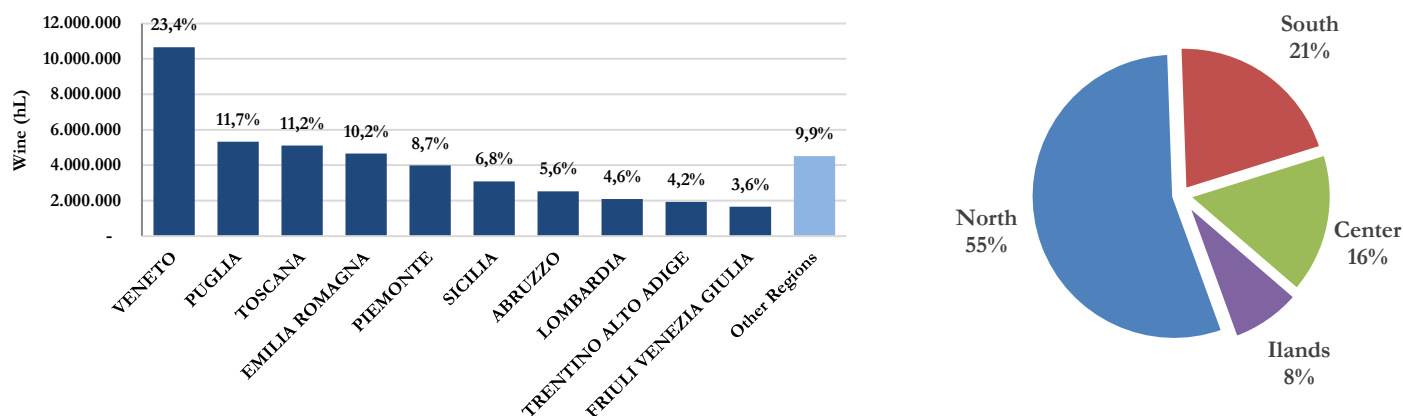


Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

## Where is physically stocked the wine in Italy?

The 55.0% of wine in Italy is stocked in the northern regions. In Veneto, there is the 23.4% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (9.5%) and Verona (8.5%).

**Figure 2. Wine stocks by Region and Geographical Area**



**Table 2. Wine stocks by geographical area and category**

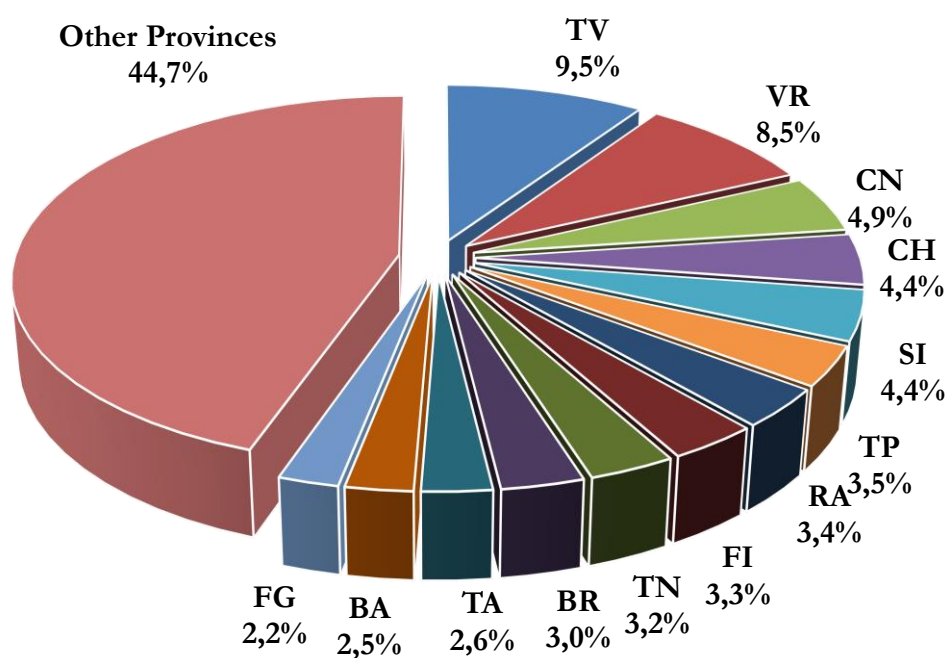
Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	14.893.287	4.724.351	4.942.414	481.765	25.041.817
South	3.135.777	4.034.899	2.157.330	109.748	9.437.753
Center	4.021.656	2.323.064	972.397	34.611	7.351.729
Island	2.164.939	1.051.555	471.502	13.479	3.701.474
<b>ITALY</b>	<b>24.215.659</b>	<b>12.133.868</b>	<b>8.543.643</b>	<b>639.603</b>	<b>45.532.773</b>
<b>Percentage</b>					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	61,5	38,9	57,8	75,3	55,0
South	12,9	33,3	25,3	17,2	20,7
Center	16,6	19,1	11,4	5,4	16,1
Island	8,9	8,7	5,5	2,1	8,1
<b>ITALY</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>	<b>100,0</b>

**NB;** The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

**Table 3. Wine stocks by Region and category**

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
<b>VENETO</b>	7.260.196	2.072.148	1.139.631	191.110	<b>10.663.085</b>
<b>PUGLIA</b>	954.636	3.113.272	1.227.242	37.615	<b>5.332.764</b>
<b>TOSCANA</b>	3.112.592	1.475.269	503.654	9.495	<b>5.101.010</b>
<b>EMILIA ROMAGNA</b>	1.097.131	1.301.600	2.193.351	65.529	<b>4.657.611</b>
<b>PIEMONTE</b>	2.836.978	202.481	850.321	93.634	<b>3.983.414</b>
<b>SICILIA</b>	1.783.624	930.390	364.968	10.972	<b>3.089.953</b>
<b>ABRUZZO</b>	1.434.550	434.281	597.944	64.288	<b>2.531.063</b>
<b>LOMBARDIA</b>	1.174.427	429.417	425.688	60.600	<b>2.090.131</b>
<b>TRENTINO ALTO ADIGE</b>	1.412.515	388.704	106.604	15.699	<b>1.923.522</b>
<b>FRIULI VENEZIA GIULIA</b>	1.073.826	323.566	201.260	54.736	<b>1.653.388</b>
<b>CAMPANIA</b>	538.165	339.002	210.105	4.993	<b>1.092.266</b>
<b>MARCHE</b>	485.097	280.548	183.397	13.235	<b>962.277</b>
<b>LAZIO</b>	195.973	352.918	248.500	8.295	<b>805.686</b>
<b>SARDEGNA</b>	381.315	121.164	106.534	2.507	<b>611.521</b>
<b>UMBRIA</b>	227.994	214.330	36.847	3.585	<b>482.756</b>
<b>CALABRIA</b>	55.505	70.849	41.821	650	<b>168.825</b>
<b>MOLISE</b>	59.637	38.006	60.060	1.847	<b>159.550</b>
<b>BASILICATA</b>	93.285	39.489	20.157	354	<b>153.285</b>
<b>LIGURIA</b>	19.028	6.425	19.132	434	<b>45.018</b>
<b>VALLE D'AOSTA</b>	19.187	10	6.426	24	<b>25.647</b>
<b>ITALY</b>	<b>24.215.659</b>	<b>12.133.868</b>	<b>8.543.643</b>	<b>639.603</b>	<b>45.532.773</b>

**Figure 3. Wine stocks by Province**



**Table 4. Wine stocks by Province and category**

<b>Province</b>	<b>PDO wines (hL)</b>	<b>PGI wines (hL)</b>	<b>Other wines (hL)</b>	<b>Varietal wines (hL)</b>	<b>Total_Wines (hL)</b>
<b>Treviso</b>	3.230.117	558.452	486.474	59.970	<b>4.335.013</b>
<b>Verona</b>	2.569.745	928.859	293.835	77.367	<b>3.869.806</b>
<b>Cuneo</b>	1.684.038	153.258	342.620	49.057	<b>2.228.973</b>
<b>Chieti</b>	1.078.642	363.129	510.364	59.838	<b>2.011.974</b>
<b>Siena</b>	1.464.446	405.405	112.003	1.553	<b>1.983.408</b>
<b>Trapani</b>	899.855	502.920	189.586	3.236	<b>1.595.596</b>
<b>Ravenna</b>	75.653	296.996	1.153.149	28.288	<b>1.554.085</b>
<b>Firenze</b>	854.695	409.801	228.912	1.951	<b>1.495.360</b>
<b>Trento</b>	1.051.120	309.829	66.251	11.622	<b>1.438.822</b>
<b>Brindisi</b>	262.212	1.024.764	88.681	1.886	<b>1.377.543</b>
<b>Taranto</b>	424.459	657.963	80.185	2.274	<b>1.164.881</b>
<b>Bari</b>	89.268	546.127	476.456	8.504	<b>1.120.354</b>
<b>Foggia</b>	19.075	442.034	518.706	23.951	<b>1.003.767</b>
<b>Asti</b>	659.135	22.514	277.598	34.047	<b>993.294</b>
<b>Venezia</b>	632.346	191.765	109.400	5.331	<b>938.841</b>
<b>Vicenza</b>	504.983	224.436	124.849	32.688	<b>886.956</b>
<b>Brescia</b>	693.898	32.074	118.173	5.060	<b>849.205</b>
<b>Reggio Emilia</b>	180.341	345.701	292.180	4.792	<b>823.014</b>
<b>Forli - Cesena</b>	205.294	280.218	299.624	13.385	<b>798.521</b>
<b>Udine</b>	418.473	139.338	103.411	35.978	<b>697.199</b>
<b>Pordenone</b>	475.889	107.574	67.566	11.257	<b>662.286</b>
<b>Pavia</b>	254.982	221.705	145.596	38.633	<b>660.916</b>
<b>Modena</b>	371.508	159.730	113.258	7.446	<b>651.942</b>
<b>Padova</b>	320.327	166.045	123.060	15.705	<b>625.136</b>
<b>Agrigento</b>	344.642	197.897	46.893	328	<b>589.760</b>
<i>Other Provinces</i>	<i>5.450.517</i>	<i>3.445.336</i>	<i>2.174.813</i>	<i>105.456</i>	<i>11.176.123</i>
<b>ITALY</b>	<b>24.215.659</b>	<b>12.133.868</b>	<b>8.543.643</b>	<b>639.603</b>	<b>45.532.773</b>

## Which wines in the wine cellar Italy?

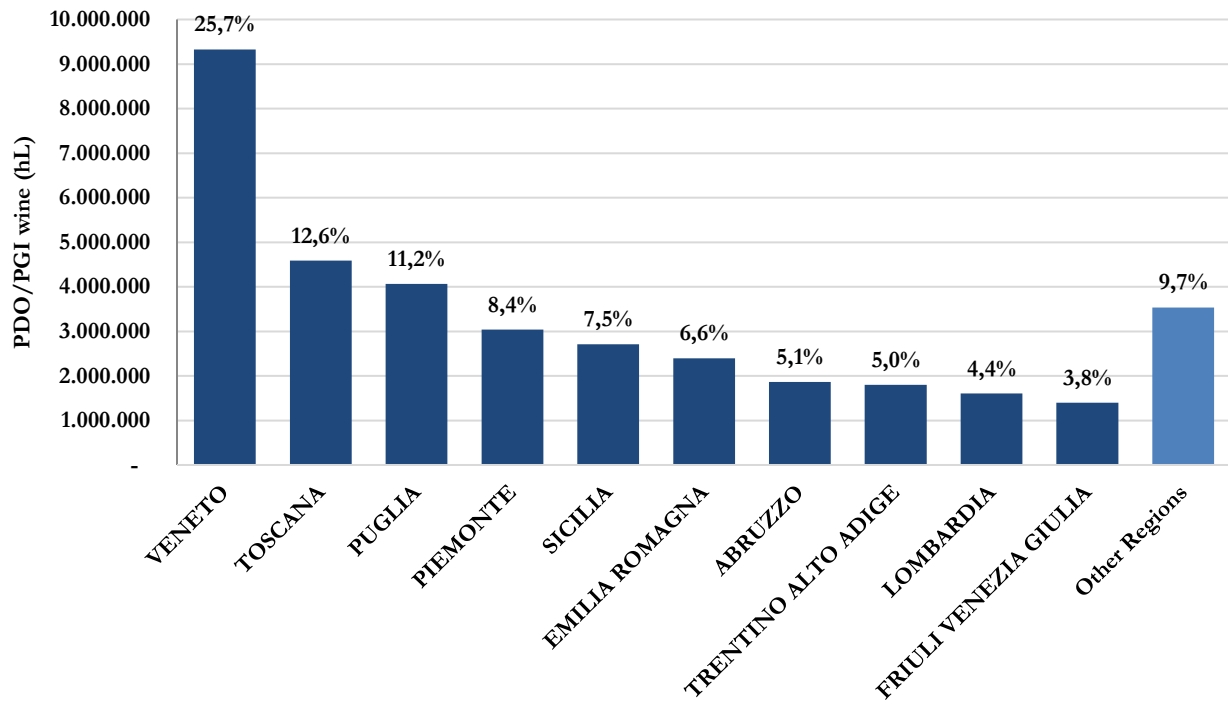
The 53.2% of the wine in stock is PDO, with a stock slightly higher for red wines (53.9%). 26.6% of wine is PGI, with a prevalence of red (64.1%), while the varietal wines stocks represent just 1.4% of the total. The 18.8% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (58.4%).

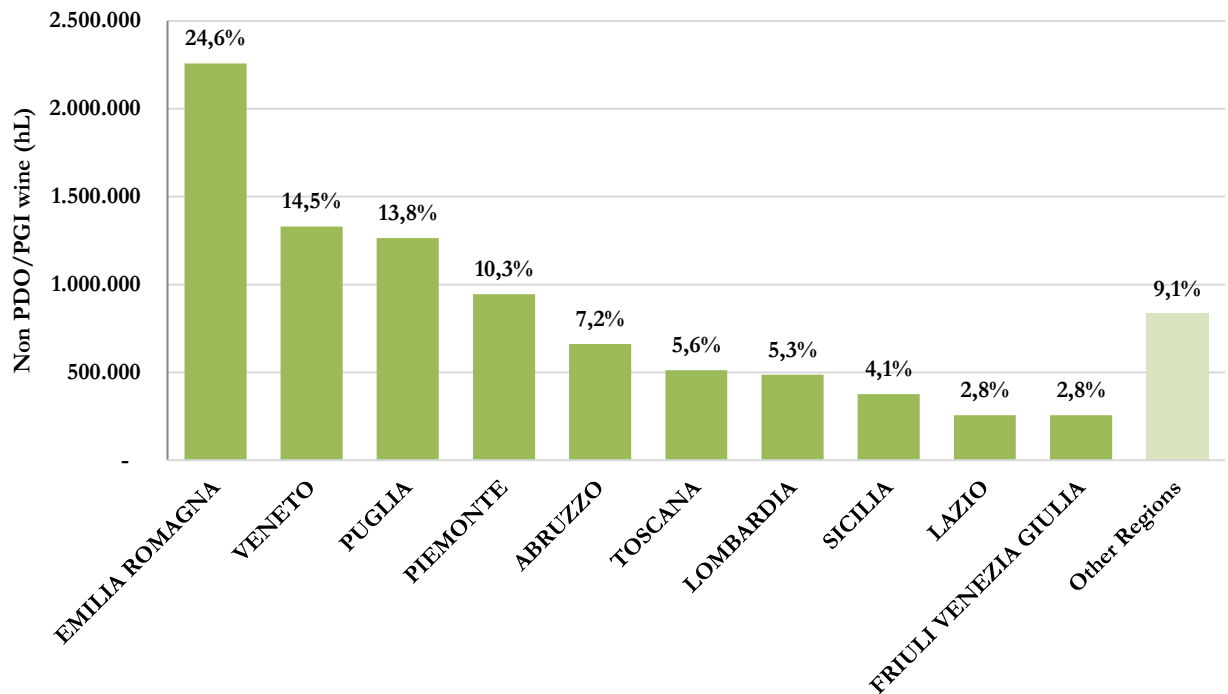
**Table 5. PDO and PGI wines stocks in Italy**

	hectolitres	%
<b>PROSECCO</b>	3.789.640	<b>10,4</b>
PUGLIA	2.158.500	<b>5,9</b>
<b>SICILIA</b>	1.444.069	<b>4,0</b>
SALENTO	1.408.282	<b>3,9</b>
TOSCANO O TOSCANA	1.373.806	<b>3,8</b>
<b>MONTEPULCIANO D'ABRUZZO</b>	1.333.644	<b>3,7</b>
TERRE SICILIANE	1.122.235	<b>3,1</b>
<b>CHIANTI</b>	1.078.247	<b>3,0</b>
<b>DELLE VENEZIE O BENESKIH OKOLISEV</b>	981.397	<b>2,7</b>
VENETO	967.864	<b>2,7</b>
<b>CHIANTI CLASSICO</b>	743.611	<b>2,0</b>
RUBICONE	624.040	<b>1,7</b>
<b>CONEGLIANO VALDOBBIADENE PROSECCO</b>	581.865	<b>1,6</b>
<b>VALPOLICELLA RIPASSO</b>	571.668	<b>1,6</b>
EMILIA O DELL' EMILIA	554.540	<b>1,5</b>
<b>FRANCIACORTA</b>	532.871	<b>1,5</b>
<b>PRIMITIVO DI MANDURIA</b>	521.748	<b>1,4</b>
PROVINCIA DI VERONA O VERONESE	503.622	<b>1,4</b>
<b>BAROLO</b>	499.178	<b>1,4</b>
<b>SOAVE</b>	420.497	<b>1,2</b>
<i>Other PDO /PGI</i>	<i>15.138.203</i>	<i><b>41,6</b></i>
<b>Total PDO /PGI</b>	<b>36.349.527</b>	<b>100,0</b>

**Figure 4. PDO/PGI wines stocks by Region**



**Figure 5. Other wines stocks by Region**



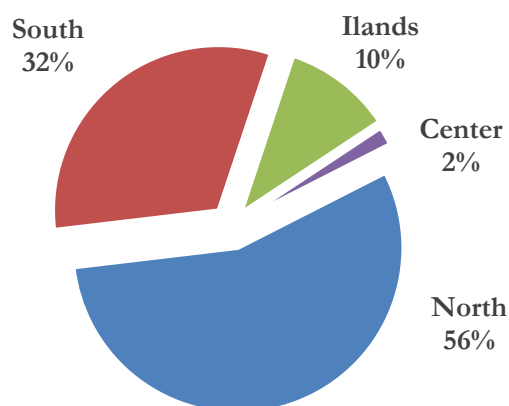


### 3. MUSTS stocked in Italy as of 31 July 2023

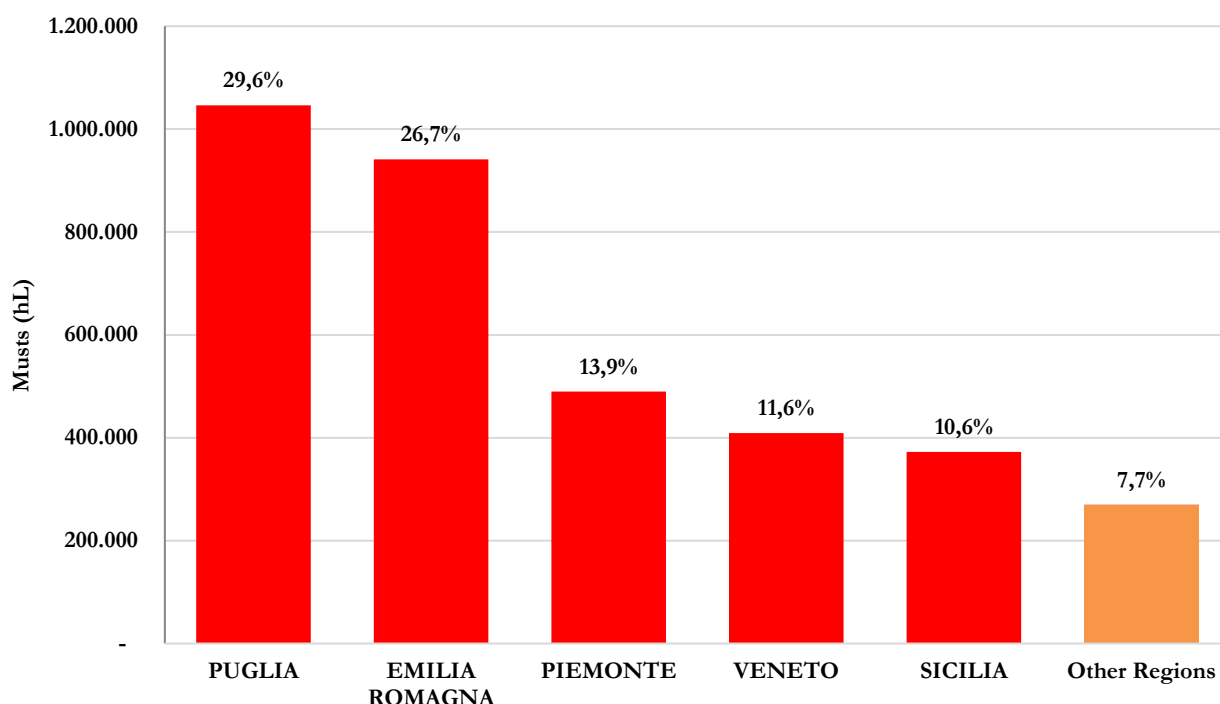
The 3.5 million hectolitres of musts are mainly stocked in the northern (55.6%) and southern (32.0%) regions of Italy. In the top 2 Regions are stocked the 56.3% of the musts: Puglia (29.6%) and Emilia-Romagna (26.7%).

**Table 6. Must stocks in Italy by category and geographical area**

Musts	hectolitres	%
Must concentrated	82.821	2,3%
MCR	276.765	7,8%
Other musts	3.168.728	89,8%
<b>ITALY</b>	<b>3.528.314</b>	<b>100%</b>



**Figure 6. Musts stocks by Region**



### 4. New Wine Still in Fermentation stocked in Italy as of 31 July 2023

The new wines still in fermentation are 44,519 hectolitres, stocked as follow: 68.3% in the North, 13.1% in the Central Regions, 12.5% in the South, and the remaining 6.1% in the Islands.

## 5. Stocks 31 July 2023 vs. 31 July 2022

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

<b>WINES</b>	<b>31/07/2023</b>	<b>31/07/2022</b>	<b>2023 vs 2022</b>
<b>PDO wines</b>	<b>24.215.659</b>	<b>22.039.923</b>	<b>9,9%</b>
<i>white</i>	10.412.489	8.900.492	17,0%
<i>rosé</i>	740.450	771.017	-4,0%
<i>red</i>	13.062.720	12.368.415	5,6%
<b>PGI wines</b>	<b>12.133.868</b>	<b>12.126.841</b>	<b>0,1%</b>
<i>white</i>	3.889.287	4.141.188	-6,1%
<i>rosé</i>	466.246	439.011	6,2%
<i>red</i>	7.778.336	7.546.642	3,1%
<b>Varietal wines</b>	<b>639.603</b>	<b>618.504</b>	<b>3,4%</b>
<b>Other wines</b>	<b>8.543.643</b>	<b>8.808.508</b>	<b>-3,0%</b>
<b>ITALY</b>	<b>45.532.773</b>	<b>43.593.777</b>	<b>4,4%</b>
<b>MUSTS</b>	<b>31/07/2023</b>	<b>31/07/2022</b>	<b>2023 vs 2022</b>
<b>Must concentrated</b>	82.821	68.973	20,1%
<b>MCR</b>	276.765	350.038	-20,9%
<b>Other musts</b>	3.168.728	3.414.936	-7,2%
<b>ITALY</b>	<b>3.528.314</b>	<b>3.833.947</b>	<b>-8,0%</b>
<b>New wine still in fermentation</b>	<b>31/07/2023</b>	<b>31/07/2022</b>	<b>2023 vs 2022</b>
<b>ITALY</b>	<b>44.519</b>	<b>51.108</b>	<b>-12,9%</b>

## 6. Stocks 31 July 2023 vs. 30 June 2023

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/07/2023	30/06/2023	diff.
<b>PDO wines</b>	<b>24.215.659</b>	<b>26.236.209</b>	<b>-7,7%</b>
<i>white</i>	10.412.489	11.754.384	-11,4%
<i>rosé</i>	740.450	785.006	-5,7%
<i>red</i>	13.062.720	13.696.819	-4,6%
<b>PGI wines</b>	<b>12.133.868</b>	<b>13.321.690</b>	<b>-8,9%</b>
<i>white</i>	3.889.287	4.502.317	-13,6%
<i>rosé</i>	466.246	510.965	-8,8%
<i>red</i>	7.778.336	8.308.408	-6,4%
<b>Varietal wines</b>	<b>639.603</b>	<b>690.773</b>	<b>-7,4%</b>
<b>Other wines</b>	<b>8.543.643</b>	<b>9.298.665</b>	<b>-8,1%</b>
<b>ITALY</b>	<b>45.532.773</b>	<b>49.547.338</b>	<b>-8,1%</b>
<b>MUSTS</b>			
	<b>31/07/2023</b>	<b>30/06/2023</b>	<b>diff.</b>
<b>Must concentrated</b>	82.821	91.573	-9,6%
<b>MCR</b>	276.765	254.145	8,9%
<b>Other musts</b>	3.168.728	3.863.659	-18,0%
<b>ITALY</b>	<b>3.528.314</b>	<b>4.209.377</b>	<b>-16,2%</b>
<b>New wine still in fermentation</b>			
	<b>31/07/2023</b>	<b>30/06/2023</b>	<b>diff.</b>
<b>ITALY</b>	<b>44.519</b>	<b>48.834</b>	<b>-8,8%</b>