



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 31 October 2022

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 10/2022

published at the webpage: www.politicheagricole.it



Wine cellar Italy at 31 October 2022

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers, which at 31 October 2022 are 21,012. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 46.6 million hectoliters. Compared to the past 30 September 2022, stocks are 18.8% higher (+7,360,067 hectoliters). The stocks are 9.7% higher compared to 31 October 2021 (+4,121,388 hectoliters).

1. Summary

On 31 October 2022, in Italian oenological premises, there are 46.6 million hectolitres of wine, 17.7 million hectolitres of musts and 15.1 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 31 October 2021, as reported in table 7, the stocks are higher for wines (+9,7%) and for new wine still in fermentation (+3.6%), but lower for musts (-3,1%). As shown in table 8, compared to the stocks recorded on 30 September 2022, stocks started increasing for wine (+18.8%), and kept increasing for musts (+54.2%) and for new wine still in fermentation (+193.3%).

The 59.7% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 52.1% of the wine in stock is PDO, 26.3% of wine is PGI, while the varietal wines stocks represent just 1.4% of the total. The remaining 20.2% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (59.3%).

2. Wine stocked in Italy as of 31 October 2022

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	24.274.206	52,1
<i>white</i>	11.731.268	25,2
<i>rosé</i>	731.323	1,6
<i>red</i>	11.811.615	25,4
PGI wines	12.245.020	26,3
<i>white</i>	4.547.914	9,8
<i>rosé</i>	400.557	0,9
<i>red</i>	7.296.550	15,7
Varietal wines	651.466	1,4
Other wines	9.383.175	20,2
<i>ITALY</i>	46.553.867	100,0

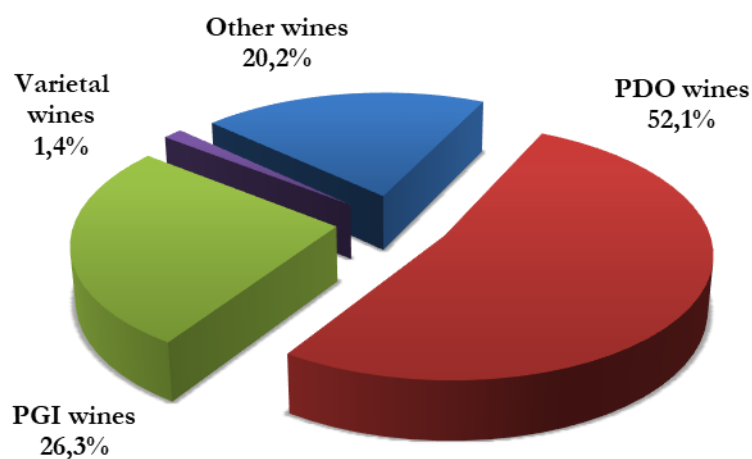
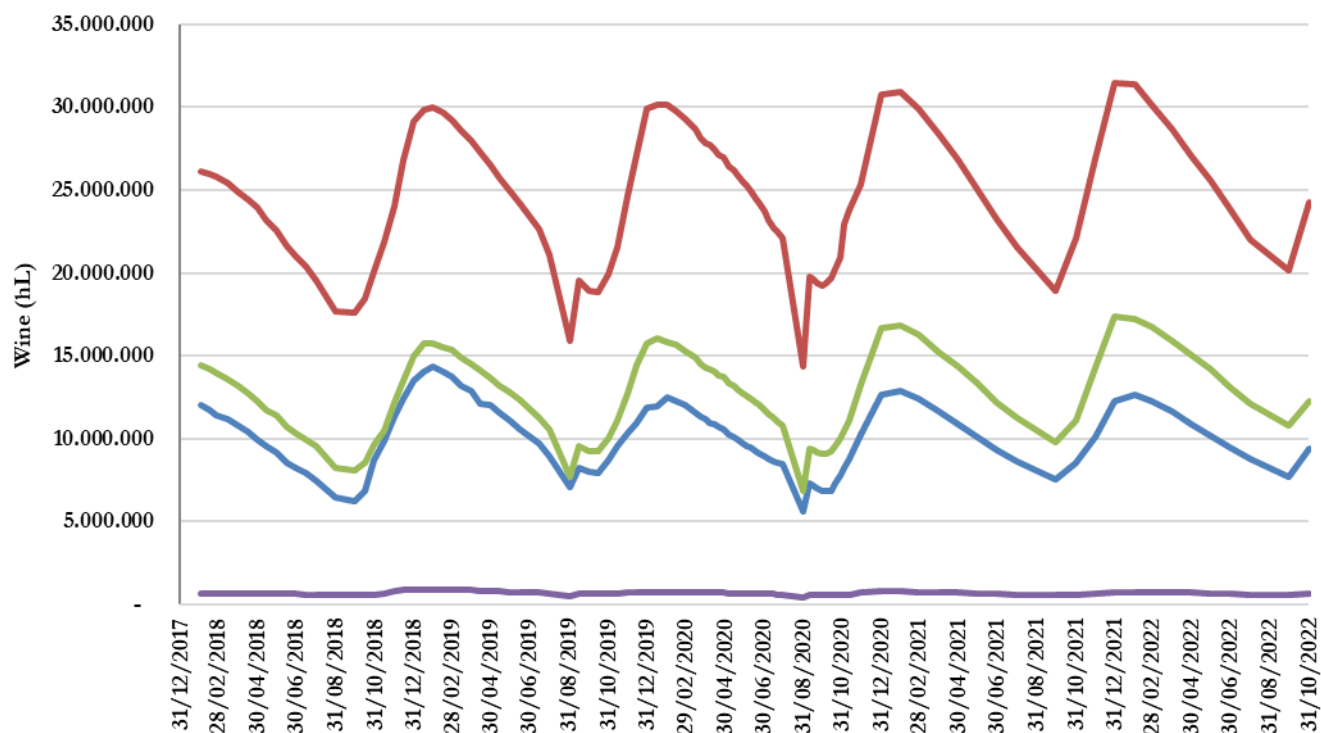


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 31 October 2022



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 59.7% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.2% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (11.3%) and Verona (7.9%).

Figure 2. Wine stocks by Region and Geographical Area

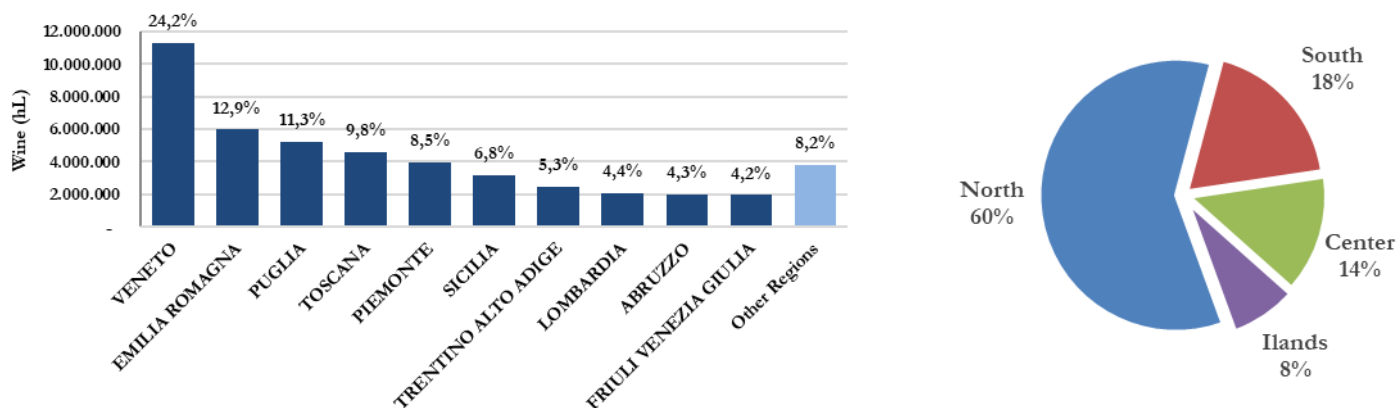


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	16.153.230	5.474.980	5.665.261	497.276	27.790.747
South	2.552.857	3.523.892	2.417.211	108.649	8.602.608
Center	3.584.046	2.088.145	797.729	31.708	6.501.628
Island	1.984.073	1.158.004	502.974	13.833	3.658.884
ITALY	24.274.206	12.245.020	9.383.175	651.466	46.553.867
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	66,5	44,7	60,4	76,3	59,7
South	10,5	28,8	25,8	16,7	18,5
Center	14,8	17,1	8,5	4,9	14,0
Island	8,2	9,5	5,4	2,1	7,9
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	7.775.848	2.219.184	1.112.123	178.381	11.285.536
EMILIA ROMAGNA	1.136.924	1.763.782	2.965.302	117.060	5.983.067
PUGLIA	718.499	2.749.452	1.721.232	57.250	5.246.434
TOSCANA	2.790.453	1.348.467	431.314	9.800	4.580.033
PIEMONTE	2.795.422	219.780	856.043	91.327	3.962.573
SICILIA	1.686.527	1.058.345	411.851	11.665	3.168.387
TRENTINO ALTO ADIGE	1.891.177	454.327	96.303	16.463	2.458.270
LOMBARDIA	1.146.894	454.705	413.621	50.854	2.066.074
ABRUZZO	1.196.946	368.085	411.934	43.961	2.020.925
FRIULI VENEZIA GIULIA	1.362.281	356.566	199.015	42.772	1.960.635
CAMPANIA	435.131	257.159	183.793	4.359	880.441
MARCHE	409.268	221.018	154.488	12.232	797.006
LAZIO	171.043	341.743	177.667	6.456	696.909
SARDEGNA	297.546	99.659	91.123	2.168	490.497
UMBRIA	213.282	176.917	34.261	3.220	427.680
CALABRIA	60.511	79.364	36.544	1.065	177.484
BASILICATA	87.966	37.603	24.665	365	150.598
MOLISE	53.804	32.228	39.043	1.650	126.726
LIGURIA	23.204	6.628	17.501	410	47.742
VALLE D'AOSTA	21.479	8	5.353	9	26.850
ITALY	24.274.206	12.245.020	9.383.175	651.466	46.553.867

Figure 3. Wine stocks by Province

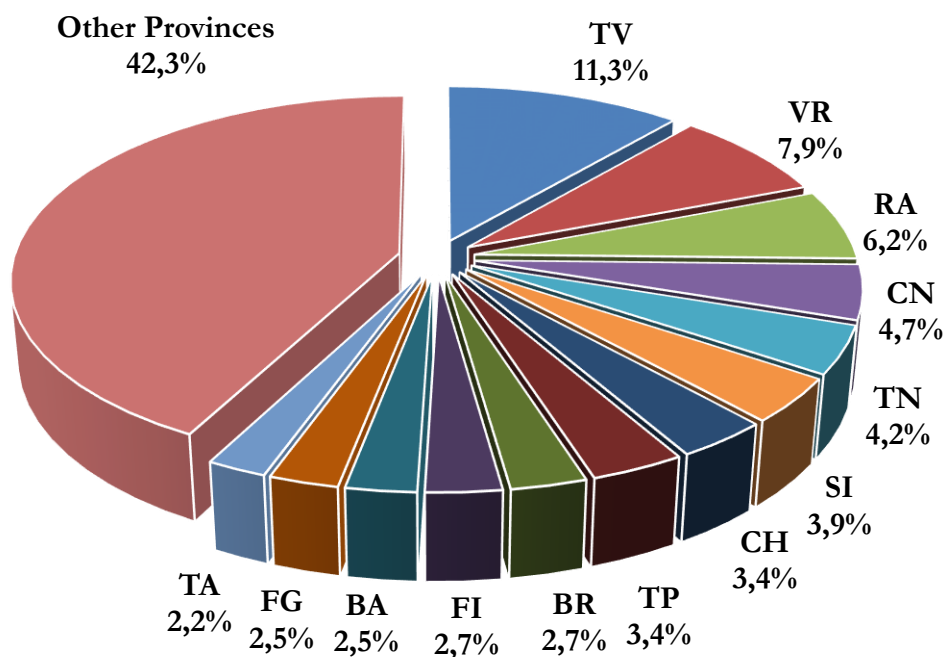


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Treviso	4.025.300	711.968	489.740	49.060	5.276.068
Verona	2.444.663	881.715	256.440	74.871	3.657.689
Ravenna	112.499	754.894	1.926.303	73.719	2.867.415
Cuneo	1.659.158	165.901	335.995	49.508	2.210.563
Trento	1.492.133	382.550	62.085	10.928	1.947.696
Siena	1.330.632	374.708	114.879	1.404	1.821.623
Chieti	897.941	302.099	348.256	40.689	1.588.985
Trapani	855.487	562.172	166.008	1.171	1.584.838
Brindisi	194.597	854.031	226.218	3.946	1.278.792
Firenze	758.330	353.184	161.233	2.486	1.275.233
Bari	80.745	444.220	641.139	20.945	1.187.049
Foggia	21.237	451.460	664.257	30.070	1.167.025
Taranto	287.097	602.216	114.583	1.110	1.005.006
Asti	645.150	30.684	290.551	31.254	997.640
Pordenone	732.585	130.432	60.618	11.715	935.349
Forlì - Cesena	220.596	289.558	326.509	15.444	852.107
Vicenza	427.782	229.727	144.465	27.225	829.198
Venezia	509.301	221.324	88.590	9.381	828.596
Brescia	651.096	31.897	101.030	4.637	788.659
Agrigento	371.333	269.073	131.554	80	772.041
Reggio Emilia	130.587	355.417	275.991	6.036	768.031
Udine	437.882	153.249	104.003	24.347	719.481
Padova	366.103	171.569	130.793	17.782	686.247
Pavia	274.571	257.028	123.033	31.003	685.635
Modena	374.831	135.874	125.219	6.726	642.651
<i>Other Provinces</i>	<i>4.972.568</i>	<i>3.128.069</i>	<i>1.973.683</i>	<i>105.928</i>	<i>10.180.248</i>
ITALY	24.274.206	12.245.020	9.383.175	651.466	46.553.867

Which wines in the wine cellar Italy?

The 52.1% of the wine in stock is PDO, with a prevalence of red (48.7%). 26.3% of wine is PGI, with a prevalence of red (59.6%), while the varietal wines stocks represent just 1.4% of the total. The remaining 20.2% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (59.3%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	4.086.389	11,2
PUGLIA	2.088.743	5,7
DELLE VENEZIE O BENESKIH OKOLISEV	1.421.561	3,9
SICILIA	1.345.056	3,7
TOSCANO O TOSCANA	1.279.463	3,5
TERRE SICILIANE	1.200.250	3,3
SALENTO	1.182.425	3,2
MONTEPULCIANO D'ABRUZZO	1.104.865	3,0
RUBICONE	1.076.182	2,9
VENETO	1.014.557	2,8
CHIANTI	898.329	2,5
CONEGLIANO VALDOBBIADENE PROSECCO	761.051	2,1
CHIANTI CLASSICO	693.565	1,9
TRENTINO	590.197	1,6
EMILIA O DELL' EMILIA	538.020	1,5
FRANCIACORTA	525.482	1,4
VALPOLICELLA RIPASSO	482.053	1,3
BAROLO	474.401	1,3
PROVINCIA DI VERONA O VERONESE	448.717	1,2
TRE VENEZIE O TRI BENECIJE	440.034	1,2
<i>Other PDO /PGI</i>	<i>14.867.886</i>	<i>40,7</i>
Total PDO /PGI	36.519.226	100,0

Figure 4. PDO/PGI wines stocks by Region

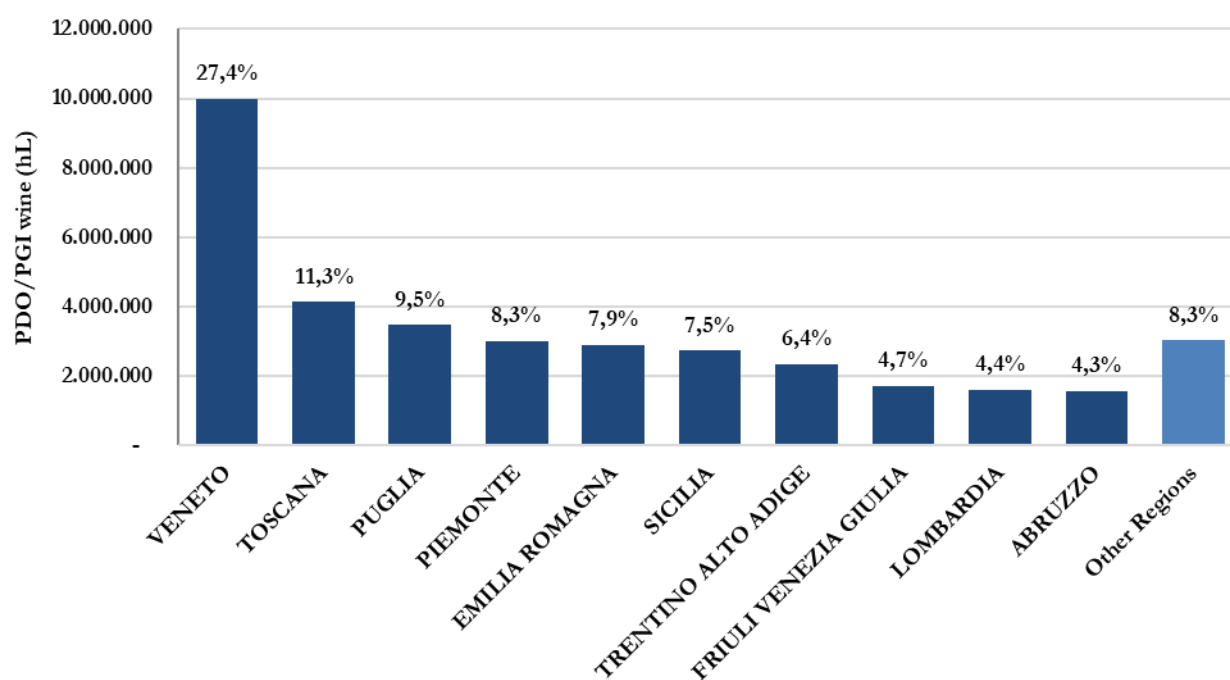
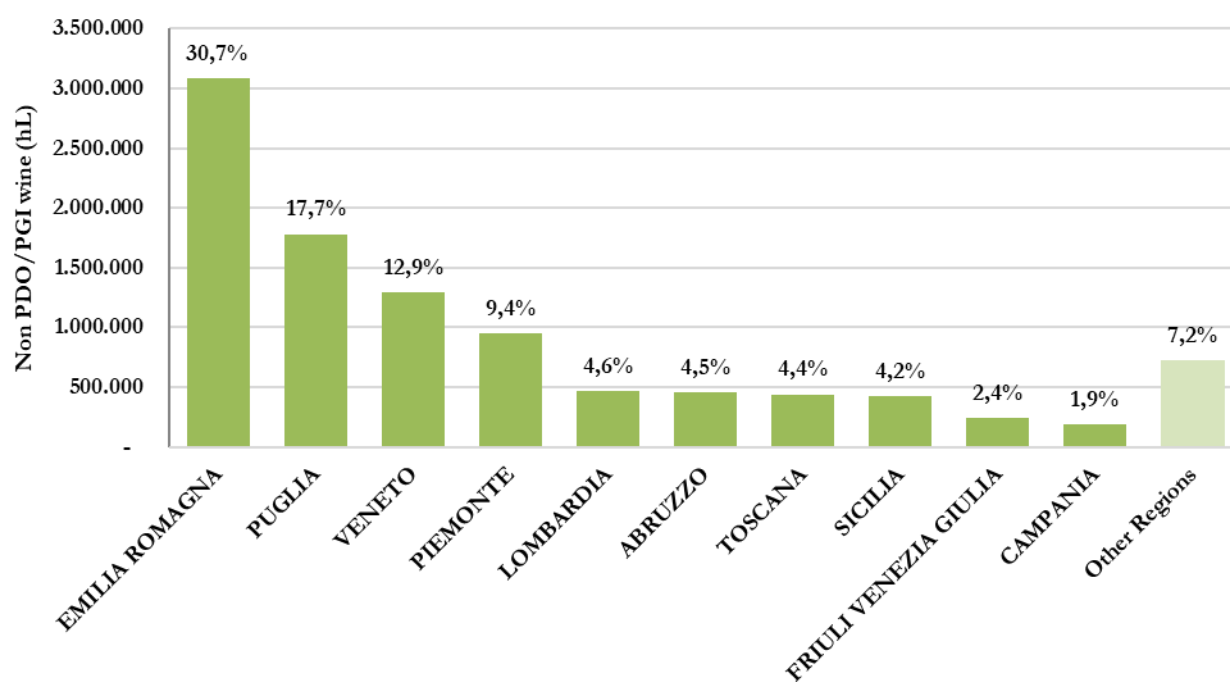


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 31 October 2022

The musts are mainly stocked in the southern (45%) and northern (39%) regions of Italy. In the top 2 Regions are stocked the 57.9% of the musts: Puglia (36.5%) and Emilia-Romagna (21.4%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	85.965	0,5%
MCR	238.008	1,3%
Other musts	17.375.431	98,2%
ITALY	17.699.404	100%

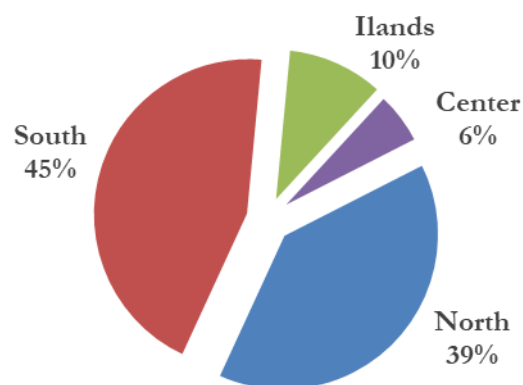
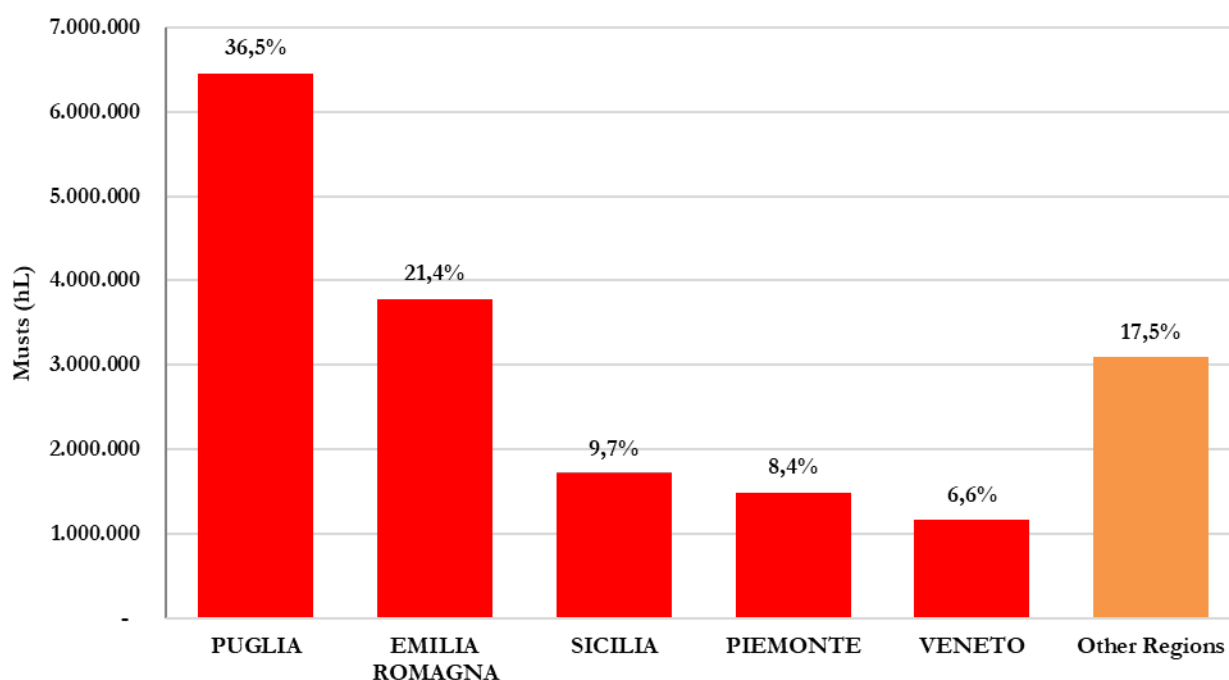


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 31 October 2022

The new wines still in fermentation are 15.1 million hectolitres, stocked as follow: 54.7% in the North, 20.6% in the South, 13.2% in the Central Regions, and the remaining 11.5% in the Islands.

5. Stocks 31 October 2022 vs. 31 October 2021

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	31/10/2022	31/10/2021	2022 vs 2021
PDO wines	24.274.206	22.122.132	9,7%
<i>white</i>	11.731.268	10.036.933	16,9%
<i>rosé</i>	731.323	719.436	1,7%
<i>red</i>	11.811.615	11.365.763	3,9%
PGI wines	12.245.020	11.131.602	10,0%
<i>white</i>	4.547.914	4.365.575	4,2%
<i>rosé</i>	400.557	383.184	4,5%
<i>red</i>	7.296.550	6.382.843	14,3%
Varietal wines	651.466	604.032	7,9%
Other wines	9.383.175	8.574.713	9,4%
ITALY	46.553.867	42.432.479	9,7%
MUSTS	31/10/2022	31/10/2021	2022 vs 2021
Must concentrated	85.965	62.297	38,0%
MCR	238.008	270.316	-12,0%
Other musts	17.375.431	17.936.782	-3,1%
ITALY	17.699.404	18.269.395	-3,1%
New wine still in fermentation	31/10/2022	31/10/2021	2022 vs 2021
ITALY	15.096.168	14.575.933	3,6%

6. Stocks 31 October 2022 vs. 30 September 2022

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	31/10/2022	30/09/2022	diff.
PDO wines	24.274.206	20.132.574	20,6%
<i>white</i>	11.731.268	7.911.273	48,3%
<i>rosé</i>	731.323	712.757	2,6%
<i>red</i>	11.811.615	11.508.543	2,6%
PGI wines	12.245.020	10.765.017	13,7%
<i>white</i>	4.547.914	3.499.681	30,0%
<i>rosé</i>	400.557	362.325	10,6%
<i>red</i>	7.296.550	6.903.011	5,7%
Varietal wines	651.466	586.398	11,1%
Other wines	9.383.175	7.709.810	21,7%
ITALY	46.553.867	39.193.800	18,8%

MUSTS	31/10/2022	30/09/2022	diff.
Must concentrated	85.965	67.333	27,7%
MCR	238.008	303.065	-21,5%
Other musts	17.375.431	11.105.607	56,5%
ITALY	17.699.404	11.476.005	54,2%

New wine still in fermentation	31/10/2022	30/09/2022	diff.
ITALY	15.096.168	5.146.224	193,3%