



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRI-
FOOD PRODUCTS AND FOODSTAFFS

ICQRF

WINE CELLAR ITALY

Update of 30 November 2022

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 11/2022

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Wine cellar Italy at 30 November 2022

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers, which at 30 November 2022 are 21,128. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 55.6 million hectoliters. Compared to the past 31 October 2022, stocks are 19.5% higher (+9,077,014 hectoliters). The stocks are 7.1% higher compared to 30 November 2021 (+3,681,352 hectoliters).

1. Summary

On 30 November 2022, in Italian oenological premises, there are 55.6 million hectolitres of wine, 12.8 million hectolitres of musts and 12.1 million hectolitres of new wine still in fermentation. Compared to the stocks recorded on 30 November 2021, as reported in table 7, the stocks are higher for all categories of product: 7.1% for wines, 2.0% for musts, and 5.5% for new wine still in fermentation. As shown in table 8, compared to the stocks recorded on 31 October 2022, stocks are increasing for wine (+19.5%), and started to decrease for musts (-27.9%) and for new wine still in fermentation (-19.7%).

The 58.4% of wine in Italy is physically stocked in the northern regions, mainly in Veneto region.

The 51.4% of the wine in stock is PDO, 27.4% of wine is PGI, while the varietal wines stocks represent just 1.3% of the total. The remaining 19.9% consists of other wines.

The GIs stocks are highly concentrated; in fact, the first 20 of 526 registered names represent more than half of the total GI stocks (59.2%).

2. Wine stocked in Italy as of 30 November 2022

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	28.577.883	51,4
<i>white</i>	14.294.099	25,7
<i>rosé</i>	779.825	1,4
<i>red</i>	13.503.959	24,3
PGI wines	15.225.292	27,4
<i>white</i>	5.959.448	10,7
<i>rosé</i>	535.545	1,0
<i>red</i>	8.730.299	15,7
Varietal wines	741.746	1,3
Other wines	11.085.959	19,9
<i>ITALY</i>	55.630.881	100,0

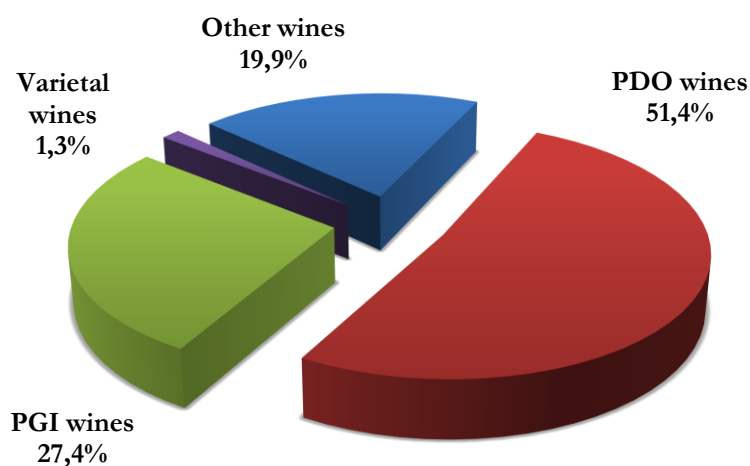
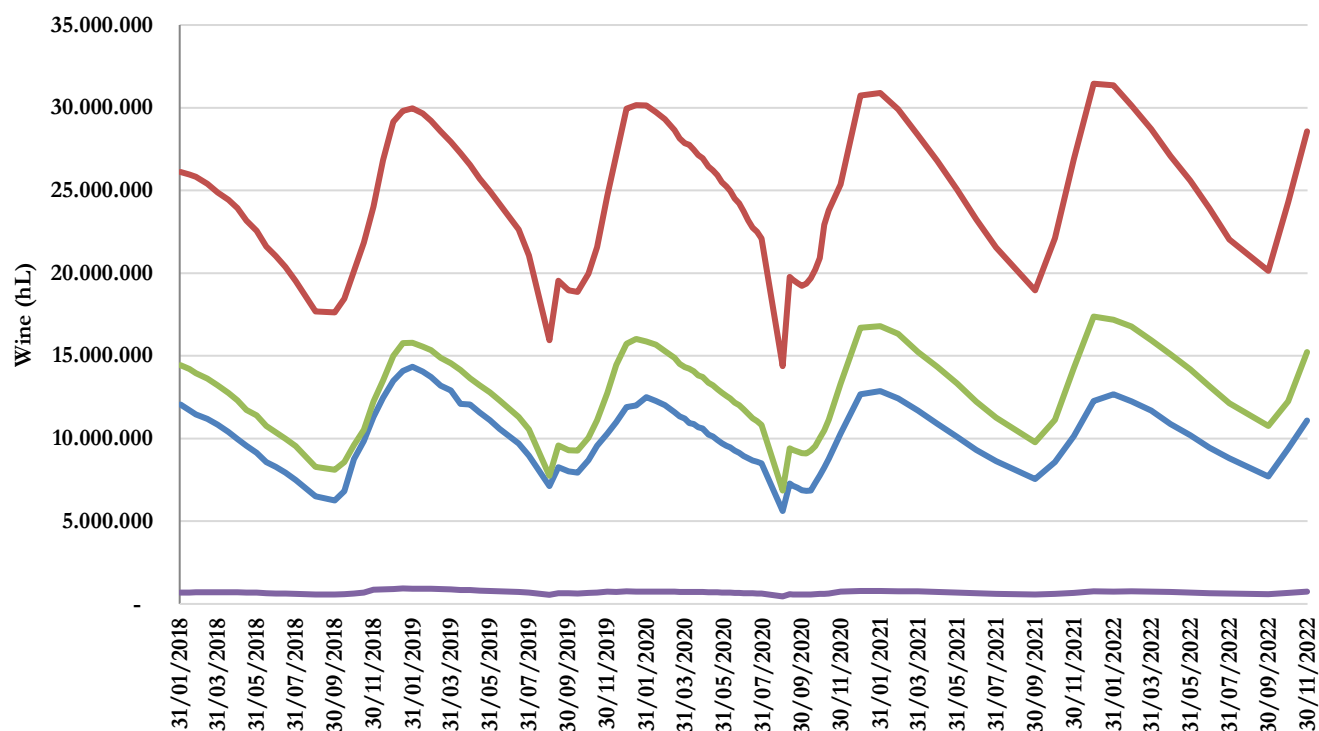


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 30 November 2022



Data at 31 August of each year are influenced by the partial closure of the registrations related to the previous campaigns.

Where is physically stocked the wine in Italy?

The 58.4% of wine in Italy is stocked in the northern regions. In Veneto, there is the 24.5% of the national wine, thanks to the significant effect of stocks in the provinces of Treviso (11.0%) and Verona (7.9%).

Figure 2. Wine stocks by Region and Geographical Area

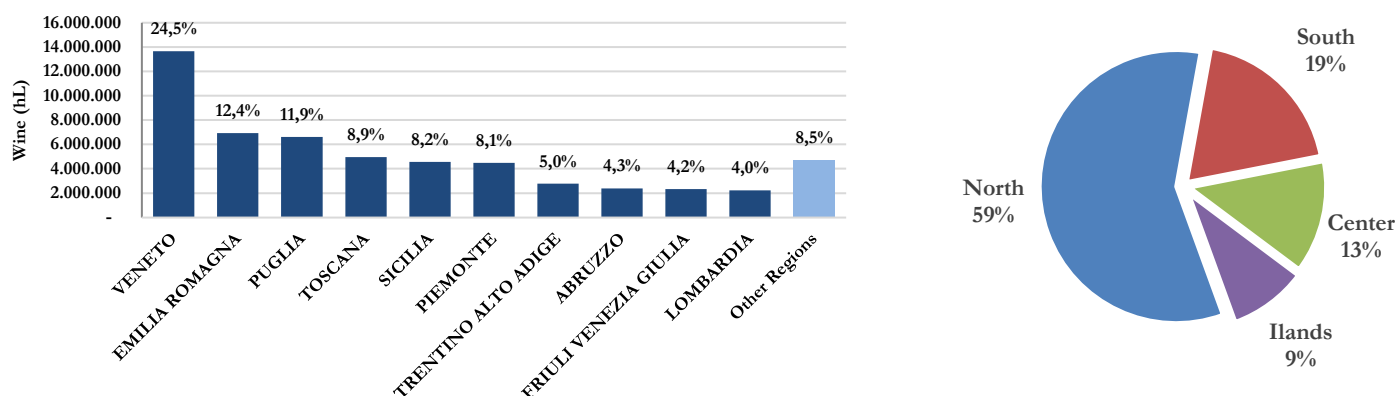


Table 2. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	19.037.132	6.543.415	6.377.821	539.183	32.497.550
South	2.984.312	4.490.253	2.984.648	140.350	10.599.563
Center	4.035.224	2.431.239	903.947	27.998	7.398.407
Island	2.521.216	1.760.384	819.544	34.216	5.135.360
ITALY	28.577.883	15.225.292	11.085.959	741.746	55.630.881
Percentage					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	66,6	43,0	57,5	72,7	58,4
South	10,4	29,5	26,9	18,9	19,1
Center	14,1	16,0	8,2	3,8	13,3
Island	8,8	11,6	7,4	4,6	9,2
ITALY	100,0	100,0	100,0	100,0	100,0

NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Table 3. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	9.328.356	2.822.137	1.283.819	211.333	13.645.646
EMILIA ROMAGNA	1.333.518	2.062.403	3.411.792	116.435	6.924.148
PUGLIA	907.347	3.521.887	2.107.612	68.837	6.605.683
TOSCANA	3.026.895	1.461.608	458.030	9.323	4.955.856
SICILIA	2.170.438	1.647.874	720.894	32.070	4.571.276
PIEMONTE	3.270.853	220.028	899.794	92.142	4.482.817
TRENTINO ALTO ADIGE	2.161.557	505.322	104.127	16.769	2.787.774
ABRUZZO	1.358.268	488.455	480.517	62.746	2.389.985
FRIULI VENEZIA GIULIA	1.633.370	433.309	221.568	50.511	2.338.758
LOMBARDIA	1.250.799	490.465	431.615	51.554	2.224.432
MARCHE	537.952	307.650	163.910	11.817	1.021.330
CAMPANIA	490.587	293.356	192.810	4.852	981.605
LAZIO	210.213	393.426	243.331	3.073	850.043
UMBRIA	260.164	268.554	38.676	3.784	571.178
SARDEGNA	350.778	112.511	98.650	2.146	564.084
MOLISE	57.758	47.827	132.289	2.147	240.021
CALABRIA	68.256	90.274	39.728	1.282	199.540
BASILICATA	102.097	48.455	31.692	486	182.730
LIGURIA	32.745	9.743	19.392	413	62.293
VALLE D'AOSTA	25.934	8	5.715	25	31.682
ITALY	28.577.883	15.225.292	11.085.959	741.746	55.630.881

Figure 3. Wine stocks by Province

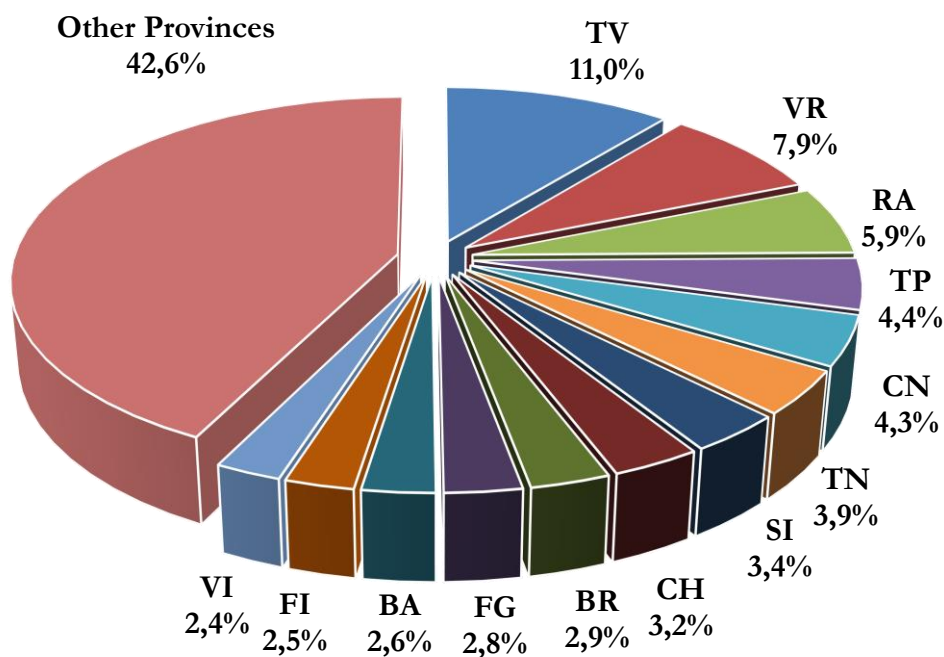


Table 4. Wine stocks by Province and category

Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
Treviso	4.615.823	863.143	560.164	52.936	6.092.066
Verona	2.901.075	1.082.794	315.414	98.789	4.398.072
Ravenna	113.813	812.203	2.310.238	71.339	3.307.593
Trapani	1.137.030	907.669	407.183	20.062	2.471.944
Cuneo	1.858.906	167.049	346.001	47.925	2.419.881
Trento	1.653.365	423.319	68.576	11.754	2.157.014
Siena	1.396.484	397.716	119.998	1.465	1.915.662
Chieti	949.840	396.661	394.203	58.453	1.799.156
Brindisi	268.440	1.117.037	221.041	3.938	1.610.456
Foggia	32.125	581.163	915.179	32.698	1.561.165
Bari	96.610	595.790	749.301	26.453	1.468.154
Firenze	819.229	399.326	170.637	2.466	1.391.658
Vicenza	732.499	399.478	169.881	32.184	1.334.043
Taranto	368.466	695.643	116.840	2.517	1.183.467
Asti	759.666	31.913	313.221	33.980	1.138.780
Pordenone	841.996	158.081	64.445	11.926	1.076.448
Agrigento	461.348	448.571	138.981	80	1.048.980
Forli - Cesena	291.448	382.468	316.306	12.959	1.003.180
Venezia	629.542	251.440	93.928	8.359	983.268
Udine	560.971	189.972	120.343	31.533	902.819
Reggio Emilia	151.780	426.422	301.836	6.104	886.141
Brescia	704.986	34.959	106.629	4.797	851.371
Padova	445.036	220.842	141.383	19.003	826.264
Pavia	325.249	269.026	135.400	32.931	762.608
Modena	401.586	150.254	135.484	7.611	694.935
<i>Other Provinces</i>	<i>6.060.569</i>	<i>3.822.353</i>	<i>2.353.348</i>	<i>109.487</i>	<i>12.345.757</i>
ITALY	28.577.883	15.225.292	11.085.959	741.746	55.630.881

Which wines in the wine cellar Italy?

The 51.4% of the wine in stock is PDO, with a prevalence of white (50.0%). 27.4% of wine is PGI, with a prevalence of red (57.3%), while the varietal wines stocks represent just 1.3% of the total. The remaining 19.9% consists of other wines.

Despite the large number of GIs registered (526), the GIs stocks are highly concentrated; in fact, the first 20 names represent more than half of the total GI stocks (59.2%).

Table 5. PDO and PGI wines stocks in Italy

	hectolitres	%
PROSECCO	4.902.135	11,2
PUGLIA	2.596.508	5,9
TERRE SICILIANE	1.801.946	4,1
SICILIA	1.772.935	4,0
DELLE VENEZIE O BENESKIH OKOLISEV	1.728.917	3,9
SALENTO	1.398.307	3,2
VENETO	1.390.713	3,2
TOSCANO O TOSCANA	1.381.414	3,2
RUBICONE	1.272.456	2,9
MONTEPULCIANO D'ABRUZZO	1.216.024	2,8
CHIANTI	988.053	2,3
CONEGLIANO VALDOBBIADENE PROSECCO	855.763	2,0
CHIANTI CLASSICO	713.863	1,6
TRENTINO	687.230	1,6
EMILIA O DELL' EMILIA	644.717	1,5
PROVINCIA DI VERONA O VERONESE	582.023	1,3
FRANCIACORTA	550.256	1,3
TRE VENEZIE O TRI BENECIJE	499.717	1,1
BAROLO	498.614	1,1
PRIMITIVO DI MANDURIA	468.958	1,1
<i>Other PDO /PGI</i>	<i>17.852.626</i>	<i>40,8</i>
Total PDO /PGI	43.803.175	100,0

Figure 4. PDO/PGI wines stocks by Region

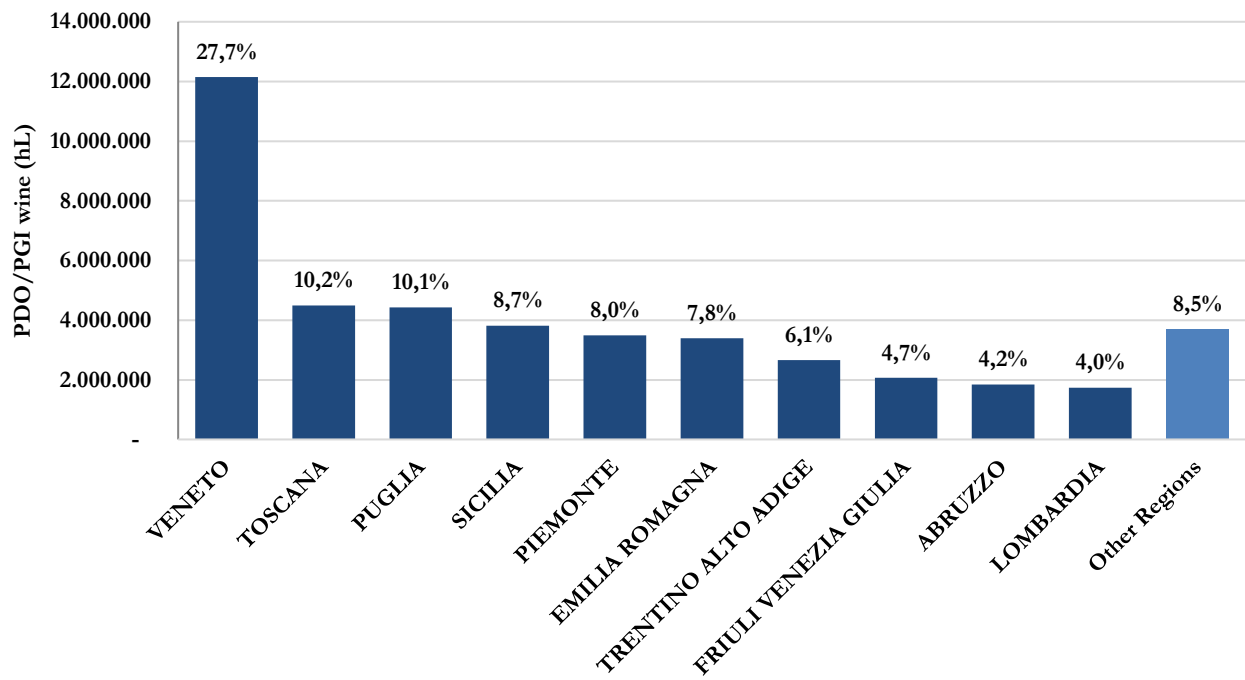
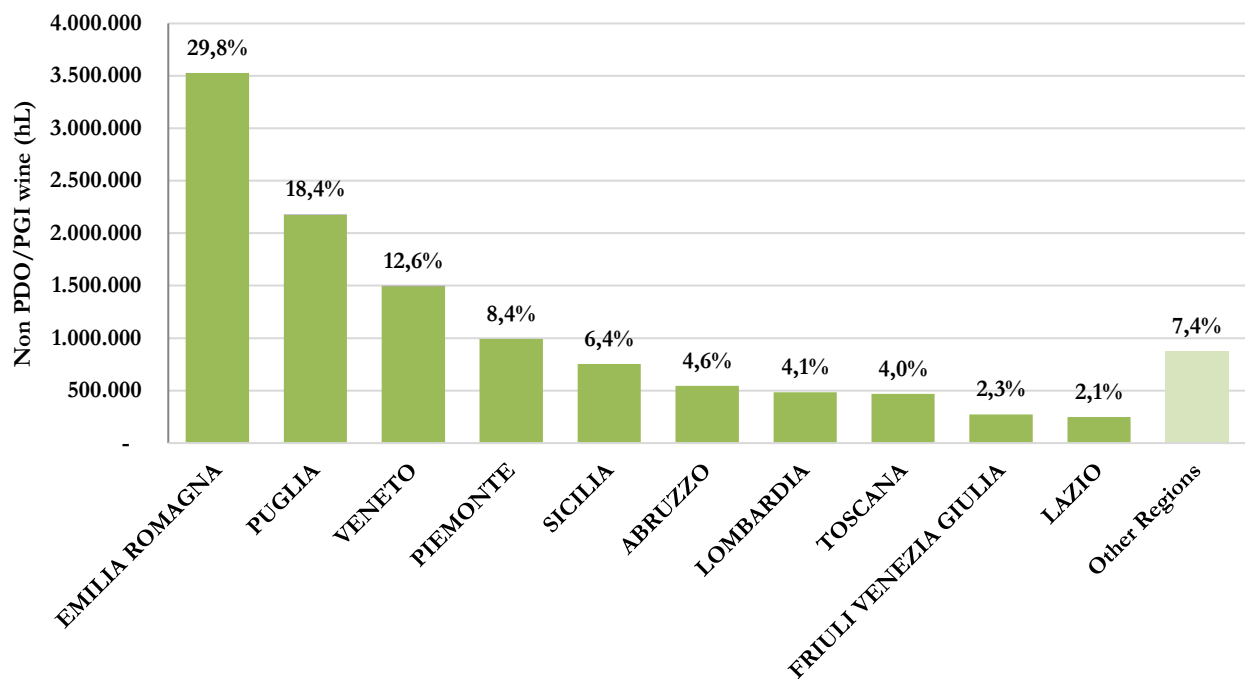


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 30 November 2022

The musts are mainly stocked in the southern (50%) and northern (42%) regions of Italy. In the top 2 Regions are stocked the 65.9% of the musts: Puglia (43.0%) and Emilia-Romagna (22.9%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	88.392	0,7%
MCR	208.177	1,6%
Other musts	12.464.377	97,7%
ITALY	12.760.945	100%

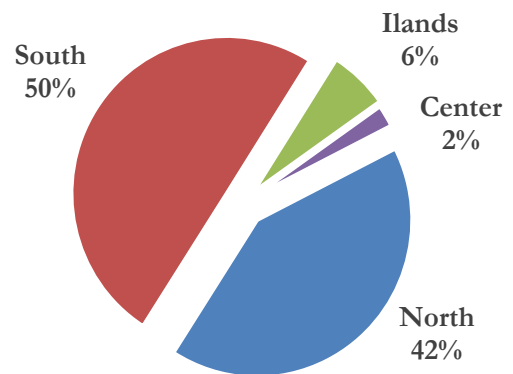
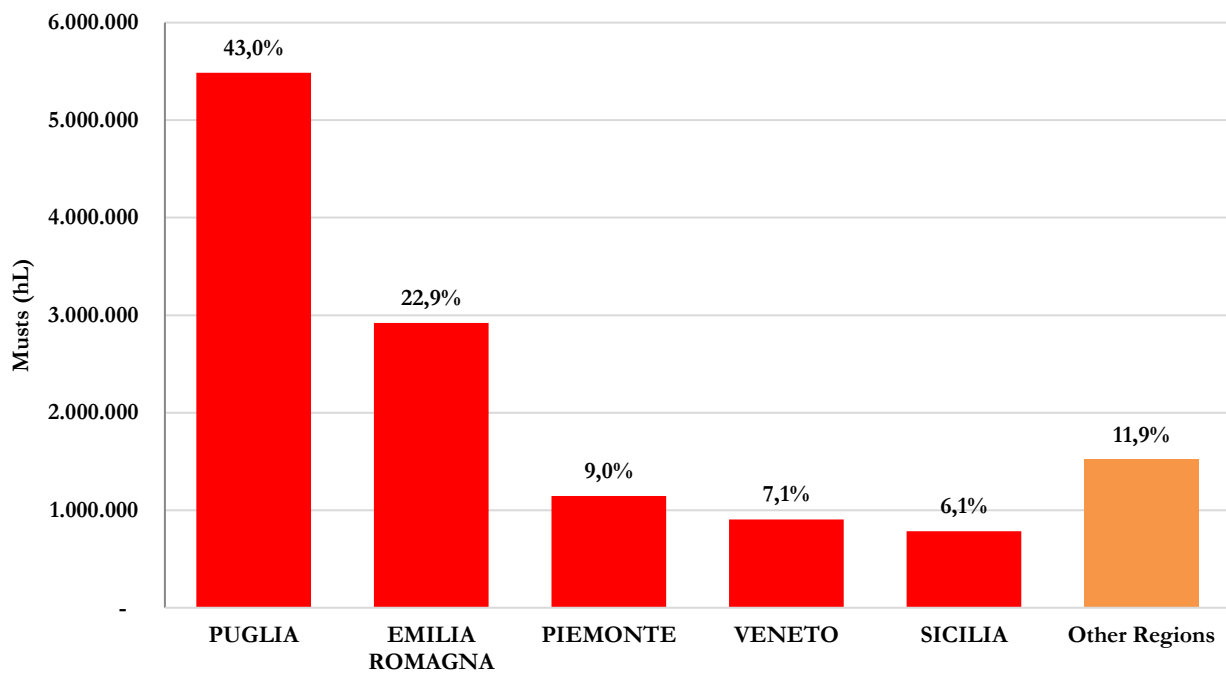


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 30 November 2022

The new wines still in fermentation are 12.1 million hectolitres, stocked as follow: 43.7% in the North, 26.0% in the South, 17.9% in the Central Regions, and the remaining 12.4% in the Islands.

5. Stocks 30 November 2022 vs. 30 November 2021

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	30/11/2022	30/11/2021	2022 vs 2021
PDO wines	28.577.883	26.889.380	6,3%
<i>white</i>	14.294.099	12.964.912	10,3%
<i>rosé</i>	779.825	819.533	-4,8%
<i>red</i>	13.503.959	13.104.935	3,0%
PGI wines	15.225.292	14.252.250	6,8%
<i>white</i>	5.959.448	5.774.872	3,2%
<i>rosé</i>	535.545	515.498	3,9%
<i>red</i>	8.730.299	7.961.879	9,7%
Varietal wines	741.746	668.231	11,0%
Other wines	11.085.959	10.139.667	9,3%
ITALY	55.630.881	51.949.528	7,1%
MUSTS	30/11/2022	30/11/2021	2022 vs 2021
Must concentrated	88.392	66.856	32,2%
MCR	208.177	244.449	-14,8%
Other musts	12.464.377	12.201.876	2,2%
ITALY	12.760.945	12.513.182	2,0%
New wine still in fermentation	30/11/2022	30/11/2021	2022 vs 2021
ITALY	12.122.586	11.485.407	5,5%

6. Stocks 30 November 2022 vs. 31 October 2022

Table 8. Differences in wine products stocks compared to the last data. Data in hectolitres

WINES	30/11/2022	31/10/2022	diff.
PDO wines	28.577.883	24.274.206	17,7%
<i>white</i>	14.294.099	11.731.268	21,8%
<i>rosé</i>	779.825	731.323	6,6%
<i>red</i>	13.503.959	11.811.615	14,3%
PGI wines	15.225.292	12.245.020	24,3%
<i>white</i>	5.959.448	4.547.914	31,0%
<i>rosé</i>	535.545	400.557	33,7%
<i>red</i>	8.730.299	7.296.550	19,6%
Varietal wines	741.746	651.466	13,9%
Other wines	11.085.959	9.383.175	18,1%
ITALY	55.630.881	46.553.867	19,5%

MUSTS	30/11/2022	31/10/2022	diff.
Must concentrated	88.392	85.965	2,8%
MCR	208.177	238.008	-12,5%
Other musts	12.464.377	17.375.431	-28,3%
ITALY	12.760.945	17.699.404	-27,9%

New wine still in fermentation	30/11/2022	31/10/2022	diff.
ITALY	12.122.586	15.096.168	-19,7%