



ministero delle
politiche agricole
alimentari e forestali

DEPARTMENT OF CENTRAL INSPECTORATE FOR FRAUD
REPRESSION AND QUALITY PROTECTION OF THE AGRICULTURAL
FOOD PRODUCTS AND FOODSTUFFS

ICQRF

WINE CELLAR ITALY

Update of 15 July 2020

**Wines, musts, GIs stocked in Italy by operators
obliged to keep the wine computerized register**

report no. 21/2020

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Wine cellar Italy at 15 July 2020

The Report is drawn up by the ICQRF on data recorded in the wine computerized registers.

The database contains detailed information related to over **650 thousand wine vessels, 17,000 producers and records about 30 million wine operations annually**. ICQRF estimates that the database contains at least 95% of wine and must held in Italy.

Wines: 43.3 million hectoliters. Compared to the past 8 July 2020 a 2.0% decrease was recorded (-862,092 hectoliters). The stocks are 2,4% lower compared to 15 July 2019.

1. Summary

On 15 July 2020, in Italian oenological premises, there were 43.3 million hectolitres of wine, 3.9 million hectolitres of musts and 42,492 hectolitres of new wine still in fermentation. Compared to the stocks recorded on 15 July 2019, a general reduction was observed: -2.4% for wines, -7.3% for musts and -64.3% for new wine still in fermentation (Table 7). A reduction was even observed compared to stocks recorded on 8 July 2020: -2.0% for wines, -4.1% for musts, and -13.9% for new wine still in fermentation (Table 8).

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.5%) and Treviso (9.4%). These two provinces hold more wine (8.2 million hectolitres) than Puglia and Sicily together (6.6 million hectolitres).

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.0%). 25.9% of wine is PGI, again with a prevalence of red (57.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,0% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.6%).

2. Wine stocked in Italy as of 15 July 2020

Table 1. Wine stocks in Italy by category and colour

WINES	hectolitres	%
PDO wines	22.758.608	52,6
<i>white</i>	9.660.833	22,3
<i>rosé</i>	342.755	0,8
<i>red</i>	12.755.019	29,5
PGI wines	11.229.843	25,9
<i>white</i>	4.389.712	10,1
<i>rosé</i>	423.945	1,0
<i>red</i>	6.416.186	14,8
Varietal wines	637.907	1,5
Other wines	8.660.651	20,0
ITALY	43.287.010	100

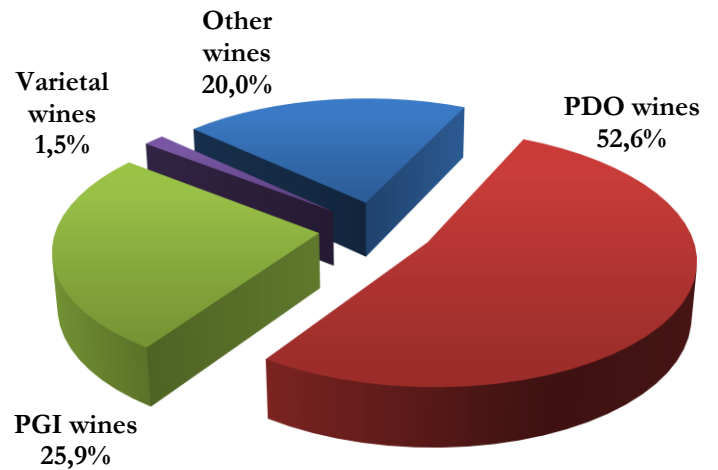
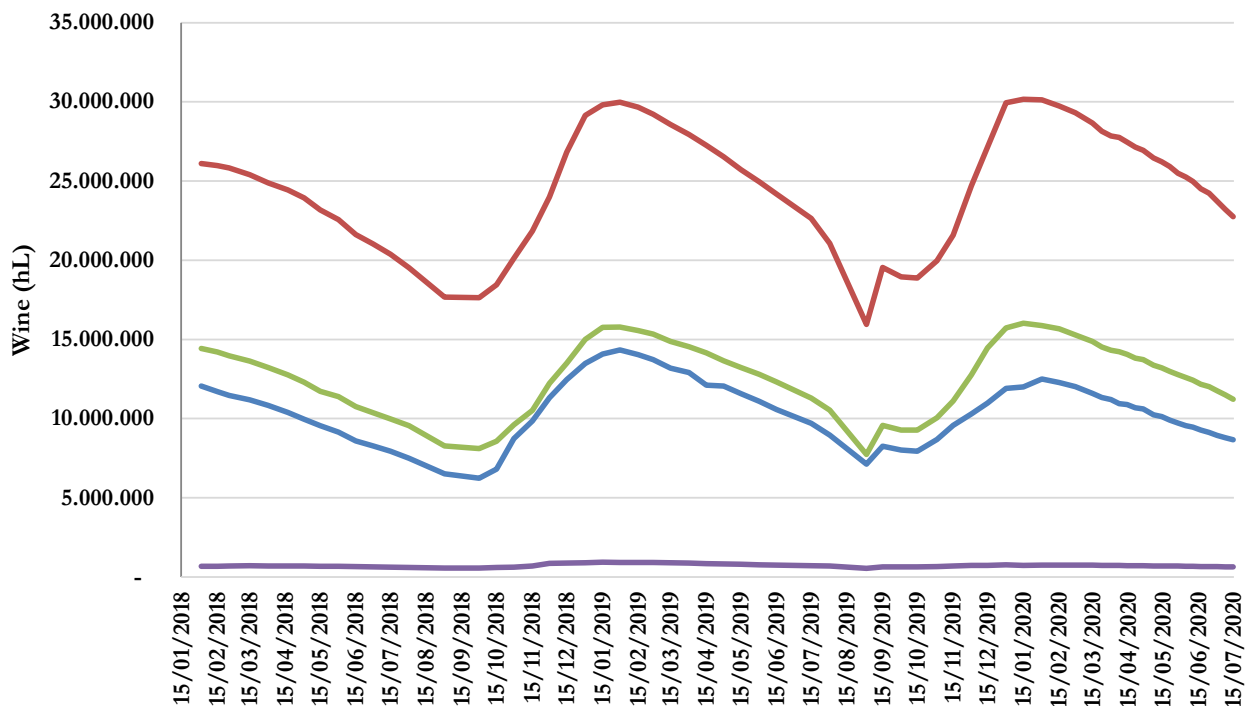


Figure 1. Trend of the wine stocks by category: 1st February 2018 – 15 July 2020



Where is physically stocked the wine in Italy?

Almost the 58% of wine in Italy is physically stocked in the northern regions. In Veneto, there is almost a quarter of the national wine, thanks to the significant effect of stocks in the provinces of Verona (9.5%) and Treviso (9.4%). These two provinces hold more wine (8.2 million hectolitres) than Puglia and Sicily together (6.6 million hectolitres).

Figure 2. Wine stocks by Region and Geographical Area

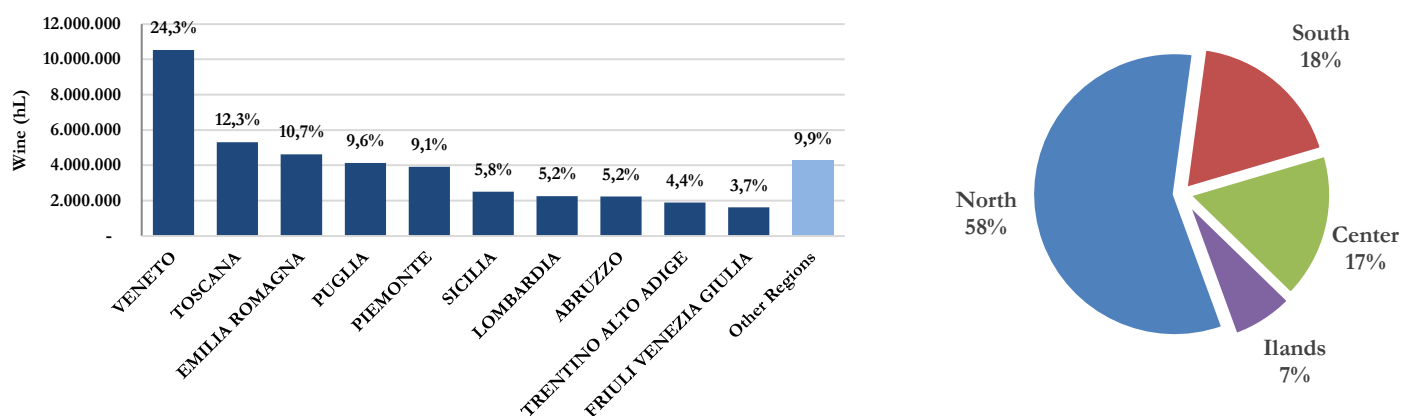


Table 2. Wine stocks by Region and category

Region	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
VENETO	6.553.114	2.486.589	1.284.824	209.705	10.534.232
TOSCANA	3.355.724	1.538.684	399.819	9.059	5.303.287
EMILIA ROMAGNA	1.012.762	1.321.892	2.204.859	85.974	4.625.488
PUGLIA	824.940	1.893.398	1.375.655	45.564	4.139.558
PIEMONTE	2.777.381	198.382	855.272	89.236	3.920.271
SICILIA	1.199.903	944.858	343.988	10.751	2.499.501
LOMBARDIA	1.317.452	474.580	399.138	56.379	2.247.550
ABRUZZO	1.342.149	411.448	433.001	49.872	2.236.470
TRENTINO ALTO ADIGE	1.392.342	360.198	131.391	14.500	1.898.430
FRIULI VENEZIA GIULIA	1.007.136	336.583	231.607	40.432	1.615.758
CAMPANIA	471.175	264.688	252.722	1.773	990.358
MARCHE	455.501	222.128	185.859	12.969	876.457
LAZIO	253.814	329.682	258.986	2.789	845.270
UMBRIA	257.827	219.691	42.230	2.925	522.674
SARDEGNA	288.213	90.111	120.239	3.131	501.695
CALABRIA	59.360	63.451	45.425	749	168.985
BASILICATA	85.876	38.650	20.707	388	145.621
MOLISE	53.658	28.004	53.697	1.450	136.810
LIGURIA	31.603	6.817	15.841	252	54.513
VALLE D'AOSTA	18.676	7	5.390	8	24.082
ITALY	22.758.608	11.229.843	8.660.651	637.907	43.287.010

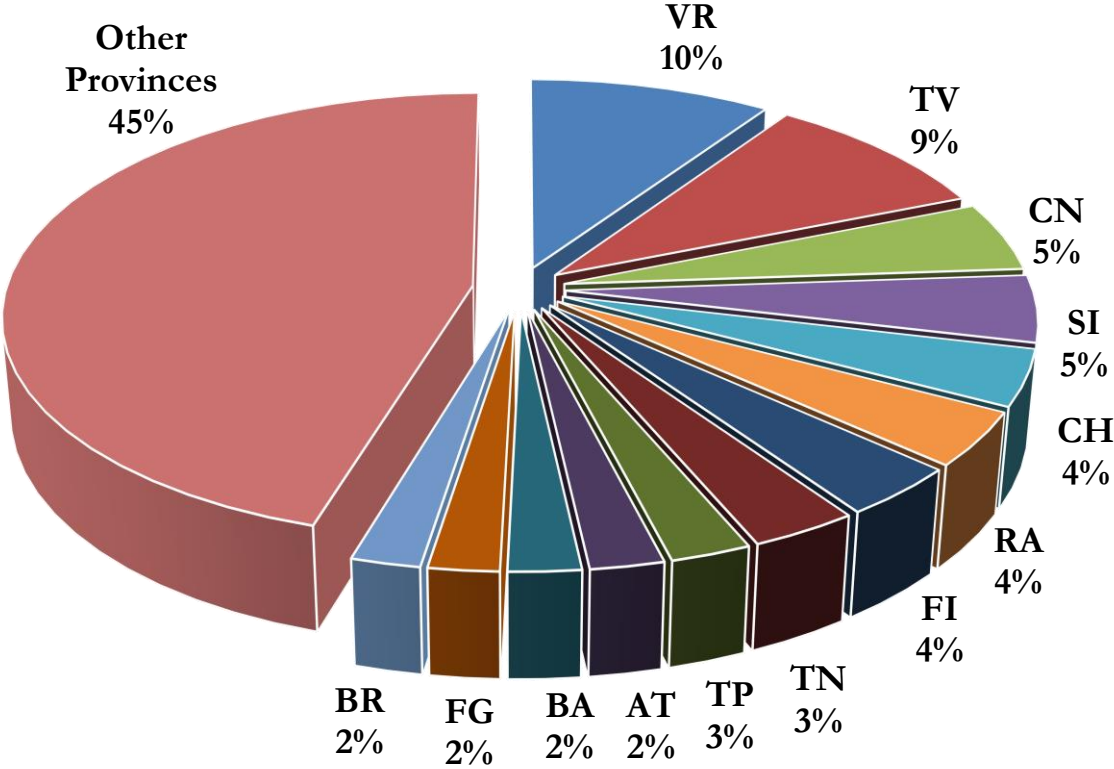
Table 3. Wine stocks by geographical area and category

Geographical area	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
North	14.110.467	5.185.048	5.128.322	496.486	24.920.324
South	2.837.159	2.699.640	2.181.208	99.796	7.817.802
Center	4.322.866	2.310.186	886.894	27.743	7.547.689
Island	1.488.116	1.034.970	464.227	13.882	3.001.196
ITALY	22.758.608	11.229.843	8.660.651	637.907	43.287.010
Valori percentuali					
Geographical area	PDO wines (%)	PGI wines (%)	Other wines (%)	Varietal wines (%)	Total_Wines (%)
North	62,0	46,2	59,2	77,8	57,6
South	12,5	24,0	25,2	15,6	18,1
Center	19,0	20,6	10,2	4,3	17,4
Island	6,5	9,2	5,4	2,2	6,9
ITALY	100,0	100,0	100,0	100,0	100,0

Table 4. Wine stocks by Province and category

	Province	PDO wines (hL)	PGI wines (hL)	Other wines (hL)	Varietal wines (hL)	Total_Wines (hL)
1	Verona	2.706.054	992.654	353.445	77.901	4.130.054
2	Treviso	2.661.253	787.638	542.565	56.746	4.048.202
3	Cuneo	1.680.030	141.890	294.844	46.040	2.162.803
4	Siena	1.527.115	443.474	113.892	2.108	2.086.589
5	Chieti	989.152	348.670	364.762	46.328	1.748.912
6	Ravenna	78.639	383.608	1.208.172	27.652	1.698.070
7	Firenze	1.015.238	424.138	138.587	1.854	1.579.817
8	Trento	1.011.943	293.153	88.862	13.157	1.407.114
9	Trapani	525.723	370.963	152.928	537	1.050.151
10	Asti	610.184	39.015	281.833	32.416	963.448
11	Bari	89.036	389.826	459.116	6.239	944.217
12	Foggia	17.190	345.559	529.430	27.657	919.836
13	Brindisi	202.430	470.053	225.192	5.440	903.115
14	Vicenza	450.597	277.887	115.712	32.386	876.582
15	Brescia	715.274	36.927	103.411	6.544	862.156
16	Taranto	360.543	389.529	75.196	3.318	828.586
17	Pavia	367.594	269.447	146.873	34.980	818.893
18	Forlì - Cesena	209.104	291.310	298.191	16.198	814.803
19	Venezia	440.135	212.169	96.813	11.212	760.329
20	Padova	291.665	214.346	174.440	31.387	711.838
21	Reggio Emilia	124.773	313.963	234.007	10.592	683.335
22	Udine	412.017	120.037	124.656	19.802	676.512
23	Pordenone	409.029	142.196	71.942	14.921	638.088
24	Agrigento	235.622	307.888	65.378	617	609.505
25	Bologna	112.021	143.052	269.516	14.767	539.356
	<i>Other Provinces</i>	5.516.247	3.080.454	2.130.888	97.110	10.824.698
	ITALY	22.758.608	11.229.843	8.660.651	637.907	43.287.010

Figure 3. Wine stocks by Province



NB; The allocation of the Regions in the geographical areas follows the ISTAT scheme: North: Piedmont, Valle d'Aosta, Liguria, Lombardy, Trentino-Alto Adige, Veneto, Friuli - Venezia Giulia, Emilia-Romagna; Center: Tuscany, Umbria, Marche, Lazio; South: Abruzzo, Molise, Campania, Puglia, Basilicata, Calabria; Islands: Sicily, Sardinia

Which wines in the wine cellar Italy?

The 52.6% of the wine in stock is PDO, with a prevalence of red (56.0%). 25.9% of wine is PGI, again with a prevalence of red (57.1%), while the varietal wines stocks represent just 1.5% of the total. The remaining 20,0% consists of other wines.

Despite the large number of GIs present (526), 10 names represent the 38.8% of the total GI wines stocks; the first 20 names represent more than half of the total GI (55.6%).

Table 5. PDO and PGI wines stocks in Italy

		hectolitres	%
1	PROSECCO	2.653.952	7,8
2	TOSCANO O TOSCANA	1.449.756	4,3
3	PUGLIA	1.293.692	3,8
4	CHIANTI	1.216.622	3,6
5	MONTEPULCIANO D'ABRUZZO	1.203.090	3,5
6	VENETO	1.154.083	3,4
7	SICILIA	1.176.355	3,5
8	TERRE SICILIANE	1.127.747	3,3
9	SALENTO	958.511	2,8
10	DELLE VENEZIE	965.581	2,8
11	CHIANTI CLASSICO	798.800	2,4
12	RUBICONE	731.068	2,2
13	CONEGLIANO VALDOBBIADENE PROSECCO	654.462	1,9
14	VALPOLICELLA RIPASSO	537.562	1,6
15	PROVINCIA DI VERONA O VERONESE	555.273	1,6
16	FRANCIACORTA	524.626	1,5
17	BAROLO	514.699	1,5
18	EMILIA O DELL' EMILIA	486.095	1,4
19	AMARONE DELLA VALPOLICELLA	461.805	1,4
20	TRE VENEZIE	445.612	1,3
	<i>Altre DOP/IGP</i>	<i>15.079.061</i>	<i>44,4</i>
	Totale DOP/IGP	33.988.451	100,0

Figure 4. PDO/PGI wines stocks by Region

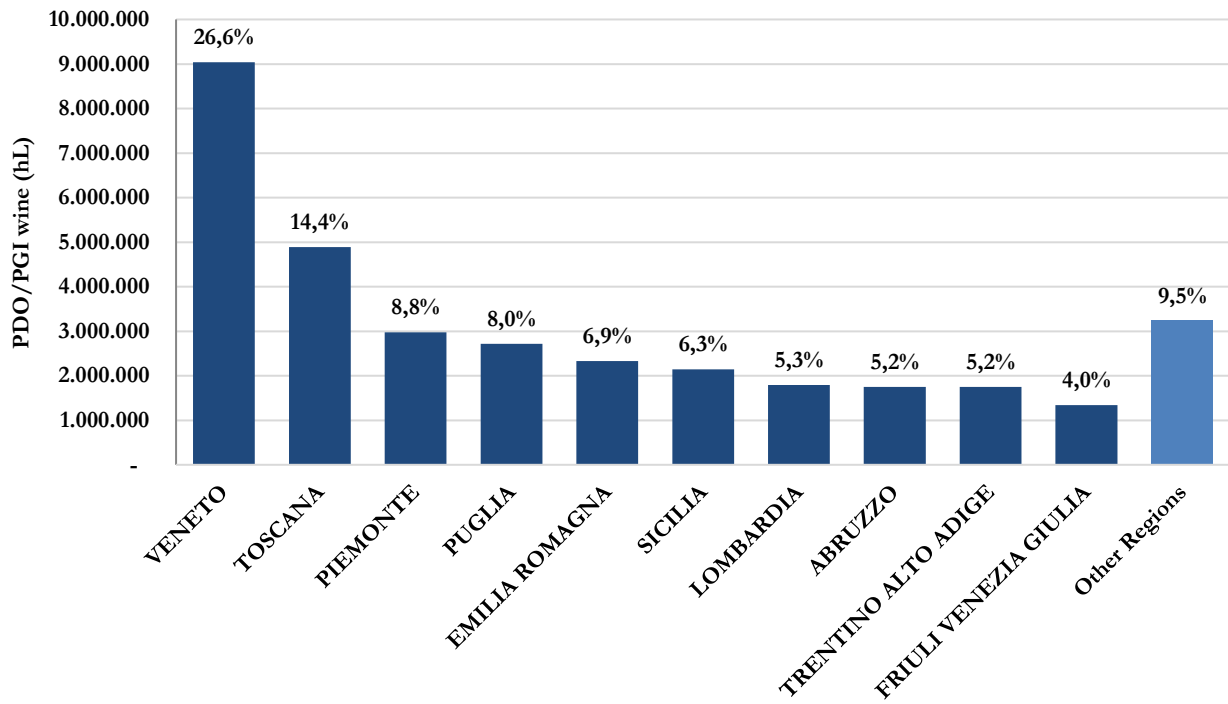
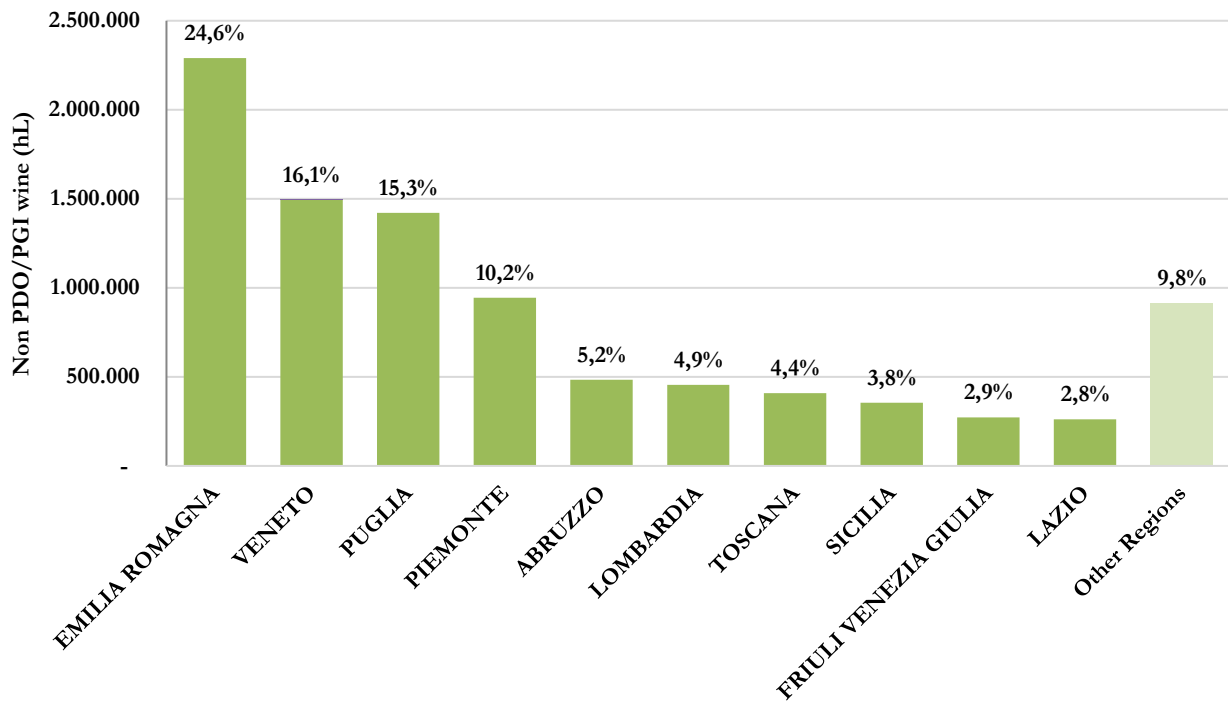


Figure 5. Other wines stocks by Region



3. MUSTS stocked in Italy as of 15 July 2020

Most of the musts are stocked in the northern (57%) and southern (33%) regions of Italy. The top Region is Puglia (31.1%), followed by Emilia Romagna (24.8%).

Table 6. Must stocks in Italy by category and geographical area

Musts	hectolitres	%
Must concentrated	71.241	1,8%
MCR	246.171	6,3%
Other musts	3.587.188	91,9%
ITALY	3.904.600	100%

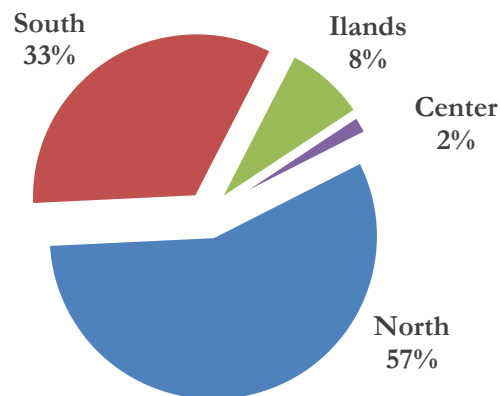
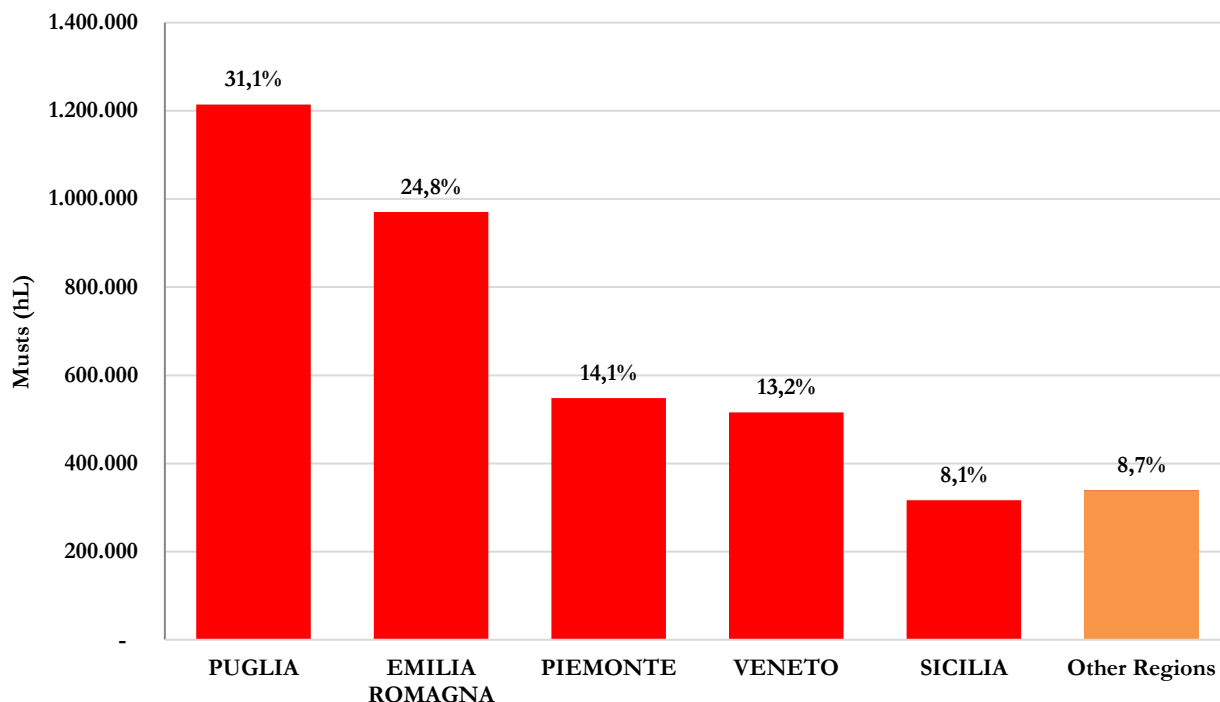


Figure 6. Musts stocks by Region



4. New Wine Still in Fermentation stocked in Italy as of 15 July 2020

The new wines still in fermentation are 42,492 hectolitres, distributed as follow: 59.6% in the South, 24.2% in the central regions, 14.4% in the North, and the remaining 1.8% in the Islands.

5. Stocks 15 July 2020 vs. 15 July 2019

Table 7. Difference in wine products stocks compared to the same period of the last year. Data in hectolitres

WINES	15/07/2020	15/07/2019	2020 vs 2019
PDO wines	22.758.608	22.640.155	0,5%
<i>white</i>	9.660.833	9.919.462	-2,6%
<i>rosé</i>	342.755	338.063	1,4%
<i>red</i>	12.755.019	12.382.631	3,0%
PGI wines	11.229.843	11.296.346	-0,6%
<i>white</i>	4.389.712	4.313.337	1,8%
<i>rosé</i>	423.945	436.857	-3,0%
<i>red</i>	6.416.186	6.546.153	-2,0%
Varietal wines	637.907	709.920	-10,1%
Other wines	8.660.651	9.692.995	-10,7%
ITALY	43.287.010	44.339.416	-2,4%
MUSTS	15/07/2020	15/07/2019	2020 vs 2019
Must concentrated	71.241	69.306	2,8%
MCR	246.171	274.870	-10,4%
Other musts	3.587.188	3.866.845	-7,2%
ITALY	3.904.600	4.211.021	-7,3%
New wine still in fermentation	15/07/2020	15/07/2019	2020 vs 2019
ITALY	42.492	119.092	-64,3%

6. Stocks 15 July 2020 vs. 8 July 2020

Table 8. Difference in wine products stocks compared to the last data. Data in hectolitres

WINES	15/07/2020	08/07/2020	diff.
PDO wines	22.758.608	23.206.981	-1,9%
<i>white</i>	9.660.833	9.969.311	-3,1%
<i>rosé</i>	342.755	348.657	-1,7%
<i>red</i>	12.755.019	12.889.012	-1,0%
PGI wines	11.229.843	11.500.508	-2,4%
<i>white</i>	4.389.712	4.522.512	-2,9%
<i>rosé</i>	423.945	431.632	-1,8%
<i>red</i>	6.416.186	6.546.364	-2,0%
Varietal wines	637.907	643.109	-0,8%
Other wines	8.660.651	8.798.504	-1,6%
ITALY	43.287.010	44.149.102	-2,0%
MUSTS			
	15/07/2020	08/07/2020	diff.
Must concentrated	71.241	72.983	-2,4%
MCR	246.171	231.993	6,1%
Other musts	3.587.188	3.767.243	-4,8%
ITALY	3.904.600	4.072.219	-4,1%
New wine still in fermentation			
	15/07/2020	08/07/2020	diff.
ITALY	42.492	49.326	-13,9%